

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 6  
 Title V Loans  
 Conway 97-1214

SCHEDULE C

Final Loan Structuring Analysis  
 Schedule of Loan Repayments

Outstanding Loan Obligation: \$38,306.26

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-02	2,018.20	989.14	3,007.34	503.37	485.77	989.14	2,018.20	-	2,018.20
01-Feb-03	-	941.21	941.21	476.85	464.36	941.21	-	-	-
01-Aug-03	2,018.20	941.21	2,959.41	476.85	464.36	941.21	2,018.20	-	2,018.20
01-Feb-04	-	893.28	893.28	450.33	442.95	893.28	-	-	-
01-Aug-04	2,018.20	893.28	2,911.48	450.33	442.95	893.28	2,018.20	-	2,018.20
01-Feb-05	-	847.87	847.87	423.81	424.06	847.87	-	-	-
01-Aug-05	2,018.20	847.87	2,866.07	423.81	424.06	847.87	2,018.20	-	2,018.20
01-Feb-06	-	802.46	802.46	397.29	405.17	802.46	-	-	-
01-Aug-06	2,018.20	802.46	2,820.66	397.29	405.17	802.46	2,018.20	-	2,018.20
01-Feb-07	-	752.00	752.00	370.77	381.23	752.00	-	-	-
01-Aug-07	2,018.20	752.00	2,770.20	370.77	381.23	752.00	2,018.20	-	2,018.20
01-Feb-08	-	705.33	705.33	344.25	361.08	705.33	-	-	-
01-Aug-08	2,018.20	705.33	2,723.53	344.25	361.08	705.33	2,018.20	-	2,018.20
01-Feb-09	-	654.88	654.88	317.73	337.15	654.88	-	-	-
01-Aug-09	2,018.20	654.88	2,673.08	317.73	337.15	654.88	2,018.20	-	2,018.20
01-Feb-10	-	601.90	601.90	291.21	310.69	601.90	-	-	-
01-Aug-10	2,018.17	601.90	2,620.07	291.21	310.69	601.90	2,018.17	-	2,018.17
01-Feb-11	-	548.92	548.92	264.69	284.23	548.92	-	-	-
01-Aug-11	2,018.13	548.92	2,567.05	264.69	284.23	548.92	2,018.13	-	2,018.13
01-Feb-12	-	495.95	495.95	238.17	257.78	495.95	-	-	-
01-Aug-12	2,018.13	495.95	2,514.08	238.17	257.78	495.95	2,018.13	-	2,018.13
01-Feb-13	-	445.49	445.49	211.65	233.84	445.49	-	-	-
01-Aug-13	2,018.13	445.49	2,463.62	211.65	233.84	445.49	2,018.13	-	2,018.13
01-Feb-14	-	388.73	388.73	185.13	203.60	388.73	-	-	-
01-Aug-14	2,018.13	388.73	2,406.86	185.13	203.60	388.73	2,018.13	-	2,018.13
01-Feb-15	-	331.97	331.97	158.61	173.36	331.97	-	-	-
01-Aug-15	2,018.13	331.97	2,350.10	158.61	173.36	331.97	2,018.13	-	2,018.13
01-Feb-16	-	275.21	275.21	132.09	143.12	275.21	-	-	-
01-Aug-16	2,018.13	275.21	2,293.34	132.09	143.12	275.21	2,018.13	-	2,018.13
01-Feb-17	-	218.45	218.45	105.57	112.88	218.45	-	-	-
01-Aug-17	2,018.13	218.45	2,236.58	105.57	112.88	218.45	2,018.13	-	2,018.13
01-Feb-18	-	161.69	161.69	79.05	82.64	161.69	-	-	-
01-Aug-18	2,018.13	161.69	2,179.82	79.05	82.64	161.69	2,018.13	-	2,018.13
01-Feb-19	-	104.93	104.93	52.53	52.40	104.93	-	-	-
01-Aug-19	2,018.13	104.93	2,123.06	52.53	52.40	104.93	2,018.13	-	2,018.13
01-Feb-20	-	51.96	51.96	26.01	25.95	51.96	-	-	-
01-Aug-20	1,979.32	51.96	2,031.28	26.01	25.95	51.96	1,979.32	-	1,979.32
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	38,306.26	19,433.60	57,739.86	9,554.85	9,878.75	19,433.60	38,306.26	-	38,306.26