

Massachusetts Water Pollution Abatement Trust  
Pool 16-2014 Swap  
DANVERS Reamortization  
DW-10-02

Original Loan Amount	20,378,227.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	<u>824,320.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	19,553,907.00	Closing Date	5/30/2014
Remaining Balance	<u>(13,240.89)</u>	First Payment	7/15/2014
Net New Loan Obligation	<u>19,540,666.11</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	841,664.68	195,505.97	1,037,170.65	14,655.50		1,051,826.15	
1/15/2015		186,990.01	186,990.01	14,024.25		201,014.27	1,252,840.41
7/15/2015	859,957.29	186,990.01	1,046,947.30	14,024.25		1,060,971.55	
1/15/2016		178,390.44	178,390.44	13,379.28		191,769.72	1,252,741.28
7/15/2016	878,647.62	178,390.44	1,057,038.06	13,379.28		1,070,417.35	
1/15/2017		169,603.97	169,603.97	12,720.30		182,324.26	1,252,741.61
7/15/2017	897,743.68	169,603.97	1,067,347.65	12,720.30		1,080,067.95	
1/15/2018		160,626.53	160,626.53	12,046.99		172,673.52	1,252,741.46
7/15/2018	917,254.46	160,626.53	1,077,880.99	12,046.99		1,089,927.98	
1/15/2019		151,453.98	151,453.98	11,359.05		162,813.03	1,252,741.01
7/15/2019	937,189.95	151,453.98	1,088,643.94	11,359.05		1,100,002.99	
1/15/2020		142,082.08	142,082.08	10,656.16		152,738.24	1,252,741.23
7/15/2020	957,558.15	142,082.08	1,099,640.24	10,656.16		1,110,296.39	
1/15/2021		132,506.50	132,506.50	9,937.99		142,444.49	1,252,740.88
7/15/2021	978,370.05	132,506.50	1,110,876.55	9,937.99		1,120,814.54	
1/15/2022		122,722.80	122,722.80	9,204.21		131,927.01	1,252,741.55
7/15/2022	999,633.64	122,722.80	1,122,356.44	9,204.21		1,131,560.65	
1/15/2023		112,726.47	112,726.47	8,454.48		121,180.95	1,252,741.60
7/15/2023	1,021,358.92	112,726.47	1,134,085.39	8,454.48		1,142,539.87	
1/15/2024		102,512.88	102,512.88	7,688.47		110,201.34	1,252,741.21
7/15/2024	1,043,556.88	102,512.88	1,146,069.76	7,688.47		1,153,758.22	
1/15/2025		92,077.31	92,077.31	6,905.80		98,983.11	1,252,741.33
7/15/2025	1,066,237.51	92,077.31	1,158,314.82	6,905.80		1,165,220.62	
1/15/2026		81,414.93	81,414.93	6,106.12		87,521.05	1,252,741.67
7/15/2026	1,089,410.81	81,414.93	1,170,825.74	6,106.12		1,176,931.86	
1/15/2027		70,520.82	70,520.82	5,289.06		75,809.89	1,252,741.75
7/15/2027	1,113,086.76	70,520.82	1,183,607.59	5,289.06		1,188,896.65	
1/15/2028		59,389.96	59,389.96	4,454.25		63,844.20	1,252,740.85
7/15/2028	1,137,278.37	59,389.96	1,196,668.33	4,454.25		1,201,122.58	
1/15/2029		48,017.17	48,017.17	3,601.29		51,618.46	1,252,741.04
7/15/2029	1,161,995.62	48,017.17	1,210,012.80	3,601.29		1,213,614.08	
1/15/2030		36,397.22	36,397.22	2,729.79		39,127.01	1,252,741.09
7/15/2030	1,187,250.51	36,397.22	1,223,647.73	2,729.79		1,226,377.52	
1/15/2031		24,524.71	24,524.71	1,839.35		26,364.07	1,252,741.58
7/15/2031	1,213,054.03	24,524.71	1,237,578.74	1,839.35		1,239,418.09	
1/15/2032		12,394.17	12,394.17	929.56		13,323.73	1,252,741.83
7/15/2032	1,239,417.16	12,394.17	1,251,811.33	929.56		1,252,740.90	
							1,252,740.90
	19,540,666.11	3,964,209.89	23,504,876.00	297,308.29		23,802,184.29	23,802,184.29

Massachusetts Water Pollution Abatement Trust  
Series 16  
Danvers Loan Amortization  
DW-10-02

Initial Loan Amount	20,378,227.00	Loan Origination Fee (\$5.57/1000)	113,506.72
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	20,378,227.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		240,010.23	240,010.23	15,283.67	113,506.72	368,800.62	368,800.62
7/15/2013	824,320.00	203,782.27	1,028,102.27	15,283.67		1,043,385.94	
1/15/2014		195,539.07	195,539.07	14,665.43		210,204.50	1,253,590.44
7/15/2014	842,235.00	195,539.07	1,037,774.07	14,665.43		1,052,439.50	
1/15/2015		187,116.72	187,116.72	14,033.75		201,150.47	1,253,589.97
7/15/2015	860,540.00	187,116.72	1,047,656.72	14,033.75		1,061,690.47	
1/15/2016		178,511.32	178,511.32	13,388.35		191,899.67	1,253,590.14
7/15/2016	879,243.00	178,511.32	1,057,754.32	13,388.35		1,071,142.67	
1/15/2017		169,718.89	169,718.89	12,728.92		182,447.81	1,253,590.48
7/15/2017	898,352.00	169,718.89	1,068,070.89	12,728.92		1,080,799.81	
1/15/2018		160,735.37	160,735.37	12,055.15		172,790.52	1,253,590.33
7/15/2018	917,876.00	160,735.37	1,078,611.37	12,055.15		1,090,666.52	
1/15/2019		151,556.61	151,556.61	11,366.75		162,923.36	1,253,589.88
7/15/2019	937,825.00	151,556.61	1,089,381.61	11,366.75		1,100,748.36	
1/15/2020		142,178.36	142,178.36	10,663.38		152,841.74	1,253,590.09
7/15/2020	958,207.00	142,178.36	1,100,385.36	10,663.38		1,111,048.74	
1/15/2021		132,596.29	132,596.29	9,944.72		142,541.01	1,253,589.75
7/15/2021	979,033.00	132,596.29	1,111,629.29	9,944.72		1,121,574.01	
1/15/2022		122,805.96	122,805.96	9,210.45		132,016.41	1,253,590.42
7/15/2022	1,000,311.00	122,805.96	1,123,116.96	9,210.45		1,132,327.41	
1/15/2023		112,802.85	112,802.85	8,460.21		121,263.06	1,253,590.47
7/15/2023	1,022,051.00	112,802.85	1,134,853.85	8,460.21		1,143,314.06	
1/15/2024		102,582.34	102,582.34	7,693.68		110,276.02	1,253,590.08
7/15/2024	1,044,264.00	102,582.34	1,146,846.34	7,693.68		1,154,540.02	
1/15/2025		92,139.70	92,139.70	6,910.48		99,050.18	1,253,590.19
7/15/2025	1,066,960.00	92,139.70	1,159,099.70	6,910.48		1,166,010.18	
1/15/2026		81,470.10	81,470.10	6,110.26		87,580.36	1,253,590.54
7/15/2026	1,090,149.00	81,470.10	1,171,619.10	6,110.26		1,177,729.36	
1/15/2027		70,568.61	70,568.61	5,292.65		75,861.26	1,253,590.61
7/15/2027	1,113,841.00	70,568.61	1,184,409.61	5,292.65		1,189,702.26	
1/15/2028		59,430.20	59,430.20	4,457.27		63,887.47	1,253,589.72
7/15/2028	1,138,049.00	59,430.20	1,197,479.20	4,457.27		1,201,936.47	
1/15/2029		48,049.71	48,049.71	3,603.73		51,653.44	1,253,589.90
7/15/2029	1,162,783.00	48,049.71	1,210,832.71	3,603.73		1,214,436.44	
1/15/2030		36,421.88	36,421.88	2,731.64		39,153.52	1,253,589.96
7/15/2030	1,188,055.00	36,421.88	1,224,476.88	2,731.64		1,227,208.52	
1/15/2031		24,541.33	24,541.33	1,840.60		26,381.93	1,253,590.45
7/15/2031	1,213,876.00	24,541.33	1,238,417.33	1,840.60		1,240,257.93	
1/15/2032		12,402.57	12,402.57	930.19		13,332.76	1,253,590.69
7/15/2032	1,240,257.00	12,402.57	1,252,659.57	930.19		1,253,589.76	
1/15/2033							1,253,589.76
	20,378,227.00	4,606,128.26	24,984,355.26	342,742.52	113,506.72	25,440,604.51	25,440,604.51

## Notes:

\* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

\*\*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Net Borrower Savings due to 2006 Refunding: 4,320.63

G.E. 2.00%

Final Loan Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: 413,052.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	8,408.33	8,408.33	2,882.95	768.82	3,651.77	0.00	4,756.56	4,756.56
01-Aug-07	30,464.00	8,265.27	38,729.27	2,882.95	264.37	3,147.32	30,464.00	5,117.95	35,581.95
01-Feb-08	0.00	7,960.63	7,960.63	2,670.32	756.94	3,427.26	0.00	4,533.37	4,533.37
01-Aug-08	30,698.00	7,960.63	38,658.63	2,670.32	264.37	2,934.70	30,698.00	5,025.93	35,723.93
01-Feb-09	0.00	7,607.61	7,607.61	2,456.06	756.94	3,213.00	0.00	4,394.61	4,394.61
01-Aug-09	31,043.00	7,607.61	38,650.61	2,456.06	264.37	2,720.44	31,043.00	4,887.17	35,930.17
01-Feb-10	0.00	7,188.53	7,188.53	2,239.40	756.94	2,996.33	0.00	4,192.20	4,192.20
01-Aug-10	31,504.00	7,188.53	38,692.53	2,239.40	264.37	2,503.77	31,504.00	4,684.76	36,188.76
01-Feb-11	0.00	6,715.97	6,715.97	2,019.51	756.94	2,776.45	0.00	3,939.52	3,939.52
01-Aug-11	32,081.00	6,715.97	38,796.97	2,019.51	264.37	2,283.88	32,081.00	4,432.09	36,513.09
01-Feb-12	0.00	6,174.60	6,174.60	1,795.59	756.94	2,552.53	0.00	3,622.07	3,622.07
01-Aug-12	33,089.00	6,174.60	39,263.60	1,795.59	264.37	2,059.97	33,089.00	4,114.63	37,203.63
01-Feb-13	0.00	5,264.65	5,264.65	1,564.65	756.94	2,321.58	0.00	2,943.07	2,943.07
01-Aug-13	34,173.00	5,264.65	39,437.65	1,564.65	264.37	1,829.02	34,173.00	3,435.63	37,608.63
01-Feb-14	0.00	4,632.45	4,632.45	1,326.13	756.94	2,083.07	0.00	2,549.38	2,549.38
01-Aug-14	35,000.00	4,632.45	39,632.45	1,326.13	264.37	1,590.50	35,000.00	3,041.95	38,041.95
01-Feb-15	0.00	3,967.45	3,967.45	1,081.84	756.94	1,838.78	0.00	2,128.67	2,128.67
01-Aug-15	35,000.00	3,967.45	38,967.45	1,081.84	264.37	1,346.22	35,000.00	2,621.23	37,621.23
01-Feb-16	0.00	3,004.95	3,004.95	837.56	756.94	1,594.49	0.00	1,410.46	1,410.46
01-Aug-16	40,000.00	3,004.95	43,004.95	837.56	264.37	1,101.93	40,000.00	1,903.02	41,903.02
01-Feb-17	0.00	1,954.95	1,954.95	558.37	756.94	1,315.31	0.00	639.64	639.64
01-Aug-17	40,000.00	1,293.36	41,293.36	558.37	276.28	834.65	40,000.00	458.71	40,458.71
01-Feb-18	0.00	966.86	966.86	279.19	687.67	966.86	0.00	0.00	0.00
01-Aug-18	40,000.00	63.20	40,063.20	279.19	183.87	463.05	39,600.15	0.00	39,600.15
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>\$413,052.00</b>	<b>\$125,985.66</b>	<b>\$539,037.66</b>	<b>\$39,423.14</b>	<b>\$12,129.73</b>	<b>\$51,552.88</b>	<b>\$412,652.15</b>	<b>\$74,832.64</b>	<b>\$487,484.79</b>

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 9

SCHEDULE C

Danvers  
 W-02-06  
 Initial Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		\$501,060.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
06-Nov-03									
01-Feb-04	\$0.00	\$4,598.38	\$4,598.38	\$1,651.46	\$770.81	\$2,422.27	\$0.00	\$2,176.11	\$2,176.11
01-Aug-04	28,992.00	9,737.75	38,729.75	3,497.22	278.24	3,775.46	28,992.00	5,962.29	34,954.29
01-Feb-05	0.00	9,447.83	9,447.83	3,294.86	770.81	4,065.67	0.00	5,382.16	5,382.16
01-Aug-05	29,193.00	9,447.83	38,640.83	3,294.86	278.24	3,573.10	29,193.00	5,874.73	35,067.73
01-Feb-06	0.00	9,155.90	9,155.90	3,091.11	770.81	3,861.92	0.00	5,293.98	5,293.98
01-Aug-06	29,823.00	9,155.90	38,978.90	3,091.11	278.24	3,369.35	29,823.00	5,786.55	35,609.55
01-Feb-07	0.00	8,410.32	8,410.32	2,882.95	770.81	3,653.76	0.00	4,756.56	4,756.56
01-Aug-07	30,464.00	8,410.32	38,874.32	2,882.95	278.24	3,161.19	30,464.00	5,249.13	35,713.13
01-Feb-08	0.00	8,105.68	8,105.68	2,670.32	770.81	3,441.13	0.00	4,664.55	4,664.55
01-Aug-08	30,698.00	8,105.68	38,803.68	2,670.32	278.24	2,948.56	30,698.00	5,157.12	35,855.12
01-Feb-09	0.00	7,752.66	7,752.66	2,456.06	770.81	3,226.87	0.00	4,525.79	4,525.79
01-Aug-09	31,043.00	7,752.66	38,795.66	2,456.06	278.24	2,734.30	31,043.00	5,018.36	36,061.36
01-Feb-10	0.00	7,333.58	7,333.58	2,239.40	770.81	3,010.21	0.00	4,323.37	4,323.37
01-Aug-10	31,504.00	7,333.58	38,837.58	2,239.40	278.24	2,517.64	31,504.00	4,815.94	36,319.94
01-Feb-11	0.00	6,861.02	6,861.02	2,019.51	770.81	2,790.32	0.00	4,070.70	4,070.70
01-Aug-11	32,081.00	6,861.02	38,942.02	2,019.51	278.24	2,297.75	32,081.00	4,563.27	36,644.27
01-Feb-12	0.00	6,319.65	6,319.65	1,795.60	770.81	2,566.41	0.00	3,753.24	3,753.24
01-Aug-12	33,089.00	6,319.65	39,408.65	1,795.60	278.24	2,073.84	33,089.00	4,245.81	37,334.81
01-Feb-13	0.00	5,409.70	5,409.70	1,564.65	770.81	2,335.46	0.00	3,074.24	3,074.24
01-Aug-13	34,173.00	5,409.70	39,582.70	1,564.65	278.24	1,842.89	34,173.00	3,566.81	37,739.81
01-Feb-14	0.00	4,777.50	4,777.50	1,326.13	770.81	2,096.94	0.00	2,680.56	2,680.56
01-Aug-14	35,000.00	4,777.50	39,777.50	1,326.13	278.24	1,604.37	35,000.00	3,173.13	38,173.13
01-Feb-15	0.00	4,112.50	4,112.50	1,081.84	770.81	1,852.65	0.00	2,259.85	2,259.85
01-Aug-15	35,000.00	4,112.50	39,112.50	1,081.84	278.24	1,360.08	35,000.00	2,752.42	37,752.42
01-Feb-16	0.00	3,150.00	3,150.00	837.56	770.81	1,608.37	0.00	1,541.63	1,541.63
01-Aug-16	40,000.00	3,150.00	43,150.00	837.56	278.24	1,115.80	40,000.00	2,034.20	42,034.20
01-Feb-17	0.00	2,100.00	2,100.00	558.37	770.81	1,329.18	0.00	770.82	770.82
01-Aug-17	40,000.00	2,100.00	42,100.00	558.37	278.24	836.61	40,000.00	1,263.39	41,263.39
01-Feb-18	0.00	1,050.00	1,050.00	279.19	770.81	1,050.00	0.00	0.00	0.00
01-Aug-18	40,000.00	1,050.00	41,050.00	279.19	278.24	557.43	40,000.00	492.57	40,492.57
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$501,060.00</u>	<u>\$182,308.81</u>	<u>\$683,368.81</u>	<u>\$57,343.78</u>	<u>\$15,735.82</u>	<u>\$73,079.60</u>	<u>\$501,060.00</u>	<u>\$109,229.21</u>	<u>\$610,289.21</u>

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 9  
 W-02-06  
 Qual Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	\$501,060.00	\$4,598.38	1,651.46	\$770.81	\$2,176.11	\$177.46	\$2,353.57	\$2,353.57
01-Aug-04	501,060.00	38,729.75	3,497.22	278.24	34,954.29	375.80	35,330.09	--
01-Feb-05	472,068.00	9,447.83	3,294.86	770.81	5,382.16	354.05	5,736.21	41,066.30
01-Aug-05	472,068.00	38,640.83	3,294.86	278.24	35,067.73	354.05	35,421.78	--
01-Feb-06	442,875.00	9,155.90	3,091.11	770.81	5,293.98	332.16	5,626.14	41,047.92
01-Aug-06	442,875.00	38,978.90	3,091.11	278.24	35,609.55	332.16	35,941.71	--
01-Feb-07	413,052.00	8,410.32	2,882.95	770.81	4,756.56	309.79	5,066.35	41,008.06
01-Aug-07	413,052.00	38,874.32	2,882.95	278.24	35,713.13	309.79	36,022.92	--
01-Feb-08	382,588.00	8,105.68	2,670.32	770.81	4,664.55	286.94	4,951.49	40,974.41
01-Aug-08	382,588.00	38,803.68	2,670.32	278.24	35,855.12	286.94	36,142.06	--
01-Feb-09	351,890.00	7,752.66	2,456.06	770.81	4,525.79	263.92	4,789.71	40,931.77
01-Aug-09	351,890.00	38,795.66	2,456.06	278.24	36,061.36	263.92	36,325.28	--
01-Feb-10	320,847.00	7,333.58	2,239.40	770.81	4,323.37	240.64	4,564.01	40,889.29
01-Aug-10	320,847.00	38,837.58	2,239.40	278.24	36,319.94	240.64	36,560.58	--
01-Feb-11	289,343.00	6,861.02	2,019.51	770.81	4,070.70	217.01	4,287.71	40,848.29
01-Aug-11	289,343.00	38,942.02	2,019.51	278.24	36,644.27	217.01	36,861.28	--
01-Feb-12	257,262.00	6,319.65	1,795.60	770.81	3,753.24	192.95	3,946.19	40,807.47
01-Aug-12	257,262.00	39,408.65	1,795.60	278.24	37,334.81	192.95	37,527.76	--
01-Feb-13	224,173.00	5,409.70	1,564.65	770.81	3,074.24	168.13	3,242.37	40,770.13
01-Aug-13	224,173.00	39,582.70	1,564.65	278.24	37,739.81	168.13	37,907.94	--
01-Feb-14	190,000.00	4,777.50	1,326.13	770.81	2,680.56	142.50	2,823.06	40,731.00
01-Aug-14	190,000.00	39,777.50	1,326.13	278.24	38,173.13	142.50	38,315.63	--
01-Feb-15	155,000.00	4,112.50	1,081.84	770.81	2,259.85	116.25	2,376.10	40,691.73
01-Aug-15	155,000.00	39,112.50	1,081.84	278.24	37,752.42	116.25	37,868.67	--
01-Feb-16	120,000.00	3,150.00	837.56	770.81	1,541.63	90.00	1,631.63	39,500.30
01-Aug-16	120,000.00	43,150.00	837.56	278.24	42,034.20	90.00	42,124.20	--
01-Feb-17	80,000.00	2,100.00	558.37	770.81	770.82	60.00	830.82	42,955.02
01-Aug-17	80,000.00	42,100.00	558.37	278.24	41,263.39	60.00	41,323.39	--
01-Feb-18	40,000.00	1,050.00	279.19	770.81	0.00	30.00	30.00	41,353.39
01-Aug-18	40,000.00	41,050.00	279.19	278.24	40,492.57	30.00	40,522.57	--
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	40,522.57
01-Aug-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$683,368.81	\$57,343.78	\$15,735.82	\$610,289.28	\$6,161.94	\$616,451.22	\$616,451.22

Average Annual Net Debt Service: \$41,414.54