

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

Dennis WD
DW-08-01

Loan Interest Rate	2.00%
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Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$7,035,590.54
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	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Mar-11					
15-Jul-11	390,866.16	72,703.94	463,570.10	5,452.80	469,022.90
15-Jan-12	-	66,447.24	66,447.24	4,983.54	71,430.78
15-Jul-12	390,866.14	66,447.24	457,313.38	4,983.54	462,296.92
15-Jan-13	-	62,538.58	62,538.58	4,690.39	67,228.97
15-Jul-13	390,866.14	62,538.58	453,404.72	4,690.39	458,095.11
15-Jan-14	-	58,629.92	58,629.92	4,397.24	63,027.16
15-Jul-14	390,866.14	58,629.92	449,496.06	4,397.24	453,893.30
15-Jan-15	-	54,721.26	54,721.26	4,104.09	58,825.35
15-Jul-15	390,866.14	54,721.26	445,587.40	4,104.09	449,691.49
15-Jan-16	-	50,812.60	50,812.60	3,810.94	54,623.54
15-Jul-16	390,866.14	50,812.60	441,678.74	3,810.94	445,489.68
15-Jan-17	-	46,903.94	46,903.94	3,517.80	50,421.74
15-Jul-17	390,866.14	46,903.94	437,770.08	3,517.80	441,287.88
15-Jan-18	-	42,995.28	42,995.28	3,224.65	46,219.93
15-Jul-18	390,866.14	42,995.28	433,861.42	3,224.65	437,086.07
15-Jan-19	-	39,086.61	39,086.61	2,931.50	42,018.11
15-Jul-19	390,866.14	39,086.61	429,952.75	2,931.50	432,884.25
15-Jan-20	-	35,177.95	35,177.95	2,638.35	37,816.30
15-Jul-20	390,866.14	35,177.95	426,044.09	2,638.35	428,682.44
15-Jan-21	-	31,269.29	31,269.29	2,345.20	33,614.49
15-Jul-21	390,866.14	31,269.29	422,135.43	2,345.20	424,480.63
15-Jan-22	-	27,360.63	27,360.63	2,052.05	29,412.68
15-Jul-22	390,866.14	27,360.63	418,226.77	2,052.05	420,278.82
15-Jan-23	-	23,451.97	23,451.97	1,758.90	25,210.87
15-Jul-23	390,866.14	23,451.97	414,318.11	1,758.90	416,077.01
15-Jan-24	-	19,543.31	19,543.31	1,465.75	21,009.06
15-Jul-24	390,866.14	19,543.31	410,409.45	1,465.75	411,875.20
15-Jan-25	-	15,634.65	15,634.65	1,172.60	16,807.25
15-Jul-25	390,866.14	15,634.65	406,500.79	1,172.60	407,673.39
15-Jan-26	-	11,725.98	11,725.98	879.45	12,605.43
15-Jul-26	390,866.14	11,725.98	402,592.12	879.45	403,471.57
15-Jan-27	-	7,817.32	7,817.32	586.30	8,403.62
15-Jul-27	390,866.14	7,817.32	398,683.46	586.30	399,269.76
15-Jan-28	-	3,908.66	3,908.66	293.15	4,201.81
15-Jul-28	390,866.14	3,908.66	394,774.80	293.15	395,067.95
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	\$7,035,590.54	\$1,268,754.32	\$8,304,344.86	\$95,156.60	\$8,399,501.46

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Dennis Water District
 DW-08-01

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$8,600,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$430,000.00	\$55,900.00	\$485,900.00	\$6,450.00	53,578.00	\$545,928.00
15-Jan-10	0.00	81,700.00	81,700.00	6,127.50		87,827.50
15-Jul-10	430,000.00	81,700.00	511,700.00	6,127.50		517,827.50
15-Jan-11	0.00	77,400.00	77,400.00	5,805.00		83,205.00
15-Jul-11	430,000.00	77,400.00	507,400.00	5,805.00		513,205.00
15-Jan-12	0.00	73,100.00	73,100.00	5,482.50		78,582.50
15-Jul-12	430,000.00	73,100.00	503,100.00	5,482.50		508,582.50
15-Jan-13	0.00	68,800.00	68,800.00	5,160.00		73,960.00
15-Jul-13	430,000.00	68,800.00	498,800.00	5,160.00		503,960.00
15-Jan-14	0.00	64,500.00	64,500.00	4,837.50		69,337.50
15-Jul-14	430,000.00	64,500.00	494,500.00	4,837.50		499,337.50
15-Jan-15	0.00	60,200.00	60,200.00	4,515.00		64,715.00
15-Jul-15	430,000.00	60,200.00	490,200.00	4,515.00		494,715.00
15-Jan-16	0.00	55,900.00	55,900.00	4,192.50		60,092.50
15-Jul-16	430,000.00	55,900.00	485,900.00	4,192.50		490,092.50
15-Jan-17	0.00	51,600.00	51,600.00	3,870.00		55,470.00
15-Jul-17	430,000.00	51,600.00	481,600.00	3,870.00		485,470.00
15-Jan-18	0.00	47,300.00	47,300.00	3,547.50		50,847.50
15-Jul-18	430,000.00	47,300.00	477,300.00	3,547.50		480,847.50
15-Jan-19	0.00	43,000.00	43,000.00	3,225.00		46,225.00
15-Jul-19	430,000.00	43,000.00	473,000.00	3,225.00		476,225.00
15-Jan-20	0.00	38,700.00	38,700.00	2,902.50		41,602.50
15-Jul-20	430,000.00	38,700.00	468,700.00	2,902.50		471,602.50
15-Jan-21	0.00	34,400.00	34,400.00	2,580.00		36,980.00
15-Jul-21	430,000.00	34,400.00	464,400.00	2,580.00		466,980.00
15-Jan-22	0.00	30,100.00	30,100.00	2,257.50		32,357.50
15-Jul-22	430,000.00	30,100.00	460,100.00	2,257.50		462,357.50
15-Jan-23	0.00	25,800.00	25,800.00	1,935.00		27,735.00
15-Jul-23	430,000.00	25,800.00	455,800.00	1,935.00		457,735.00
15-Jan-24	0.00	21,500.00	21,500.00	1,612.50		23,112.50
15-Jul-24	430,000.00	21,500.00	451,500.00	1,612.50		453,112.50
15-Jan-25	0.00	17,200.00	17,200.00	1,290.00		18,490.00
15-Jul-25	430,000.00	17,200.00	447,200.00	1,290.00		448,490.00
15-Jan-26	0.00	12,900.00	12,900.00	967.50		13,867.50
15-Jul-26	430,000.00	12,900.00	442,900.00	967.50		443,867.50
15-Jan-27	0.00	8,600.00	8,600.00	645.00		9,245.00
15-Jul-27	430,000.00	8,600.00	438,600.00	645.00		439,245.00
15-Jan-28	0.00	4,300.00	4,300.00	322.50		4,622.50
15-Jul-28	430,000.00	4,300.00	434,300.00	322.50		434,622.50
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$8,600,000.00	\$1,689,900.00	\$10,289,900.00	\$129,000.00	\$53,578.00	\$10,472,478.00