

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15
 Dighton Rebob Reg School
 CWS-08-02
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	76,184
Total Loan Amount	650,000

Schedule of Loan Repayments

Initial Loan Obligation: \$573,816.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$5,961.31	\$5,961.31	\$430.36	3,815.88	\$10,207.55
15-Jul-11	23,569.00	5,738.16	29,307.16	430.36		29,737.52
15-Jan-12	0.00	5,502.47	5,502.47	412.69		5,915.16
15-Jul-12	24,045.00	5,502.47	29,547.47	412.69		29,960.16
15-Jan-13	0.00	5,262.02	5,262.02	394.65		5,656.67
15-Jul-13	24,531.00	5,262.02	29,793.02	394.65		30,187.67
15-Jan-14	0.00	5,016.71	5,016.71	376.25		5,392.96
15-Jul-14	25,026.00	5,016.71	30,042.71	376.25		30,418.96
15-Jan-15	0.00	4,766.45	4,766.45	357.48		5,123.93
15-Jul-15	25,532.00	4,766.45	30,298.45	357.48		30,655.93
15-Jan-16	0.00	4,511.13	4,511.13	338.33		4,849.46
15-Jul-16	26,048.00	4,511.13	30,559.13	338.33		30,897.46
15-Jan-17	0.00	4,250.65	4,250.65	318.80		4,569.45
15-Jul-17	26,574.00	4,250.65	30,824.65	318.80		31,143.45
15-Jan-18	0.00	3,984.91	3,984.91	298.87		4,283.78
15-Jul-18	27,111.00	3,984.91	31,095.91	298.87		31,394.78
15-Jan-19	0.00	3,713.80	3,713.80	278.54		3,992.34
15-Jul-19	27,659.00	3,713.80	31,372.80	278.54		31,651.34
15-Jan-20	0.00	3,437.21	3,437.21	257.79		3,695.00
15-Jul-20	28,217.00	3,437.21	31,654.21	257.79		31,912.00
15-Jan-21	0.00	3,155.04	3,155.04	236.63		3,391.67
15-Jul-21	28,787.00	3,155.04	31,942.04	236.63		32,178.67
15-Jan-22	0.00	2,867.17	2,867.17	215.04		3,082.21
15-Jul-22	29,369.00	2,867.17	32,236.17	215.04		32,451.21
15-Jan-23	0.00	2,573.48	2,573.48	193.01		2,766.49
15-Jul-23	29,962.00	2,573.48	32,535.48	193.01		32,728.49
15-Jan-24	0.00	2,273.86	2,273.86	170.54		2,444.40
15-Jul-24	30,568.00	2,273.86	32,841.86	170.54		33,012.40
15-Jan-25	0.00	1,968.18	1,968.18	147.61		2,115.79
15-Jul-25	31,185.00	1,968.18	33,153.18	147.61		33,300.79
15-Jan-26	0.00	1,656.33	1,656.33	124.22		1,780.55
15-Jul-26	31,815.00	1,656.33	33,471.33	124.22		33,595.55
15-Jan-27	0.00	1,338.18	1,338.18	100.36		1,438.54
15-Jul-27	32,458.00	1,338.18	33,796.18	100.36		33,896.54
15-Jan-28	0.00	1,013.60	1,013.60	76.02		1,089.62
15-Jul-28	33,113.00	1,013.60	34,126.60	76.02		34,202.62
15-Jan-29	0.00	682.47	682.47	51.19		733.66
15-Jul-29	33,782.00	682.47	34,464.47	51.19		34,515.66
15-Jan-30	0.00	344.65	344.65	25.85		370.50
15-Jul-30	34,465.00	344.65	34,809.65	25.85		34,835.50
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$573,816.00	\$128,336.09	\$702,152.09	\$9,608.46	\$3,815.88	\$715,576.43

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.