

Net Borrower Savings due to 2006 Refunding:	163,042.06
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G.E.	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	5,670,506.42
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Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	149,532.95	149,532.95	39,961.24	8,222.23	48,183.47	0.00	101,349.48	101,349.48
01-Aug-07	232,571.82	134,373.69	366,945.51	37,037.93	25,285.19	62,323.13	232,571.82	72,050.56	304,622.38
01-Feb-08	0.00	128,559.39	128,559.39	35,518.85	6,990.21	42,509.06	0.00	86,050.33	86,050.33
01-Aug-08	238,896.68	128,559.39	367,456.07	35,518.85	25,285.19	60,804.04	238,896.68	67,755.35	306,652.03
01-Feb-09	0.00	124,975.94	124,975.94	33,958.45	6,990.21	40,948.66	0.00	84,027.27	84,027.27
01-Aug-09	245,461.44	124,975.94	370,437.38	33,958.45	25,285.19	59,243.64	245,461.44	65,732.29	311,193.73
01-Feb-10	0.00	118,839.41	118,839.41	32,355.18	6,990.21	39,345.39	0.00	79,494.02	79,494.02
01-Aug-10	254,709.68	118,839.41	373,549.09	32,355.18	25,285.19	57,640.37	254,709.68	61,199.04	315,908.72
01-Feb-11	0.00	112,471.66	112,471.66	30,691.49	6,990.21	37,681.71	0.00	74,789.95	74,789.95
01-Aug-11	261,636.87	112,471.66	374,108.53	30,691.49	25,285.19	55,976.69	261,636.87	56,494.97	318,131.84
01-Feb-12	0.00	108,547.12	108,547.12	28,982.57	6,990.21	35,972.78	0.00	72,574.34	72,574.34
01-Aug-12	268,825.38	108,547.12	377,372.50	28,982.57	25,285.19	54,267.76	268,825.38	54,279.36	323,104.74
01-Feb-13	0.00	101,826.48	101,826.48	27,226.69	6,990.21	34,216.90	0.00	67,609.58	67,609.58
01-Aug-13	279,309.12	101,826.48	381,135.60	27,226.69	25,285.19	52,511.88	279,309.12	49,314.60	328,623.72
01-Feb-14	0.00	94,494.62	94,494.62	25,402.33	6,990.21	32,392.54	0.00	62,102.08	62,102.08
01-Aug-14	290,557.12	94,494.62	385,051.74	25,402.33	25,285.19	50,687.52	290,557.12	43,807.10	334,364.22
01-Feb-15	0.00	86,867.49	86,867.49	23,504.50	6,990.21	30,494.71	0.00	56,372.77	56,372.77
01-Aug-15	304,162.17	86,867.49	391,029.66	23,504.50	25,285.19	48,789.69	304,162.17	38,077.79	342,239.96
01-Feb-16	0.00	78,883.23	78,883.23	21,517.81	6,990.21	28,508.02	0.00	50,375.20	50,375.20
01-Aug-16	312,730.11	78,883.23	391,613.34	21,517.81	24,409.32	45,927.13	312,730.11	27,484.84	340,214.95
01-Feb-17	0.00	71,119.66	71,119.66	19,475.16	7,061.55	26,536.70	0.00	44,582.96	44,582.96
01-Aug-17	325,582.04	65,007.75	390,589.79	19,475.16	24,378.09	43,853.25	325,582.04	21,154.50	346,736.54
01-Feb-18	0.00	62,803.15	62,803.15	17,348.56	7,098.37	24,446.93	0.00	38,356.22	38,356.22
01-Aug-18	338,433.96	56,679.84	395,113.80	17,348.56	24,413.09	41,761.65	338,433.96	14,918.19	353,352.15
01-Feb-19	0.00	54,338.46	54,338.46	15,138.02	7,097.75	22,235.77	0.00	32,102.69	32,102.69
01-Aug-19	351,285.88	48,451.35	399,737.23	15,138.02	24,450.29	39,588.31	351,285.88	8,863.04	360,148.92
01-Feb-20	0.00	45,592.63	45,592.63	12,843.53	7,103.57	19,947.10	0.00	25,645.53	25,645.53
01-Aug-20	364,137.81	40,019.88	404,157.69	12,843.53	24,506.43	37,349.96	364,137.81	2,669.92	366,807.73
01-Feb-21	0.00	36,592.48	36,592.48	10,465.10	7,120.10	17,585.20	0.00	19,007.28	19,007.28
01-Aug-21	381,273.70	31,148.60	412,422.30	10,465.10	24,543.59	35,008.69	377,413.61	0.00	377,413.61
01-Feb-22	0.00	27,294.94	27,294.94	7,974.74	7,157.61	15,132.35	0.00	12,162.59	12,162.59
01-Aug-22	394,125.62	19,598.66	413,724.28	7,974.74	24,220.52	32,195.26	381,529.01	0.00	381,529.01
01-Feb-23	0.00	18,946.23	18,946.23	5,400.44	7,398.45	12,798.89	0.00	6,147.34	6,147.34
01-Aug-23	411,261.52	7,630.84	418,892.36	5,400.44	24,286.90	29,687.34	389,205.03	0.00	389,205.03
01-Feb-24	0.00	9,906.56	9,906.56	2,714.21	7,192.35	9,906.56	0.00	0.00	0.00
01-Aug-24	415,545.50	0.00	415,545.50	2,714.21	26,319.95	29,034.16	386,511.34	0.00	386,511.34
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$5,670,506.42	\$2,784,497.05	\$8,455,003.47	\$778,034.42	\$577,458.81	\$1,355,493.23	\$5,602,959.06	\$1,496,551.18	\$7,099,510.25

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series10

Douglas
CW-02-27

Schedule of Administrative Fee [After October 26, 2006]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
26-Oct-06		
01-Feb-07	5,670,506.42	4,588.55
01-Aug-07	5,670,506.42	4,252.88
01-Feb-08	5,437,934.60	4,078.45
01-Aug-08	5,437,934.60	4,078.45
01-Feb-09	5,199,037.92	3,899.28
01-Aug-09	5,199,037.92	3,899.28
01-Feb-10	4,953,576.48	3,715.18
01-Aug-10	4,953,576.48	3,715.18
01-Feb-11	4,698,866.80	3,524.15
01-Aug-11	4,698,866.80	3,524.15
01-Feb-12	4,437,229.93	3,327.92
01-Aug-12	4,437,229.93	3,327.92
01-Feb-13	4,168,404.55	3,126.30
01-Aug-13	4,168,404.55	3,126.30
01-Feb-14	3,889,095.43	2,916.82
01-Aug-14	3,889,095.43	2,916.82
01-Feb-15	3,598,538.31	2,698.90
01-Aug-15	3,598,538.31	2,698.90
01-Feb-16	3,294,376.14	2,470.78
01-Aug-16	3,294,376.14	2,470.78
01-Feb-17	2,981,646.03	2,236.23
01-Aug-17	2,981,646.03	2,236.23
01-Feb-18	2,656,063.99	1,992.05
01-Aug-18	2,656,063.99	1,992.05
01-Feb-19	2,317,630.03	1,738.22
01-Aug-19	2,317,630.03	1,738.22
01-Feb-20	1,966,344.15	1,474.76
01-Aug-20	1,966,344.15	1,474.76
01-Feb-21	1,602,206.34	1,201.65
01-Aug-21	1,602,206.34	1,201.65
01-Feb-22	1,220,932.64	915.70
01-Aug-22	1,220,932.64	915.70
01-Feb-23	826,807.02	620.11
01-Aug-23	826,807.02	620.11
01-Feb-24	415,545.50	311.66
01-Aug-24	415,545.50	311.66
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
		<u>\$89,337.75</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series10

Douglas
CW-02-27

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$5,670,506.42

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity	Contract	Total	Principal	Interest	Total
				Earnings	Assistance Payments				
26-Oct-06									
01-Feb-07	\$0.00	\$149,590.87	\$149,590.87	\$39,961.24	\$8,280.15	\$48,241.39	\$0.00	\$101,349.48	\$101,349.48
01-Aug-07	232,571.82	138,647.75	371,219.57	37,037.93	25,969.41	63,007.34	232,571.82	75,640.41	308,212.23
01-Feb-08	0.00	132,833.45	132,833.45	35,518.85	7,674.43	43,193.28	0.00	89,640.17	89,640.17
01-Aug-08	238,896.68	132,833.45	371,730.13	35,518.85	25,969.41	61,488.26	238,896.68	71,345.19	310,241.87
01-Feb-09	0.00	129,250.00	129,250.00	33,958.45	7,674.43	41,632.88	0.00	87,617.12	87,617.12
01-Aug-09	245,461.44	129,250.00	374,711.44	33,958.45	25,969.41	59,927.86	245,461.44	69,322.14	314,783.58
01-Feb-10	0.00	123,113.47	123,113.47	32,355.18	7,674.43	40,029.61	0.00	83,083.86	83,083.86
01-Aug-10	254,709.68	123,113.47	377,823.15	32,355.18	25,969.41	58,324.59	254,709.68	64,788.88	319,498.56
01-Feb-11	0.00	116,745.72	116,745.72	30,691.50	7,674.43	38,365.93	0.00	78,379.79	78,379.79
01-Aug-11	261,636.87	116,745.72	378,382.59	30,691.50	25,969.41	56,660.91	261,636.87	60,084.81	321,721.68
01-Feb-12	0.00	112,821.18	112,821.18	28,982.57	7,674.43	36,657.00	0.00	76,164.18	76,164.18
01-Aug-12	268,825.35	112,821.18	381,646.56	28,982.57	25,969.41	54,951.98	268,825.38	57,869.20	326,694.58
01-Feb-13	0.00	106,100.54	106,100.54	27,226.69	7,674.43	34,901.12	0.00	71,199.42	71,199.42
01-Aug-13	279,309.12	106,100.54	385,409.66	27,226.69	25,969.41	53,196.10	279,309.12	52,904.44	332,213.56
01-Feb-14	0.00	98,768.68	98,768.68	25,402.33	7,674.43	33,076.76	0.00	65,691.92	65,691.92
01-Aug-14	290,557.12	98,768.68	389,325.80	25,402.33	25,969.41	51,371.74	290,557.12	47,396.94	337,954.06
01-Feb-15	0.00	91,141.55	91,141.55	23,504.50	7,674.43	31,178.93	0.00	59,962.62	59,962.62
01-Aug-15	304,162.17	91,141.55	395,303.72	23,504.50	25,969.41	49,473.91	304,162.17	41,667.64	345,829.81
01-Feb-16	0.00	83,157.29	83,157.29	21,517.81	7,674.43	29,192.24	0.00	53,965.05	53,965.05
01-Aug-16	312,730.11	83,157.29	395,887.40	21,517.81	25,969.41	47,487.22	312,730.11	35,670.07	348,400.18
01-Feb-17	0.00	74,948.13	74,948.13	19,475.16	7,674.43	27,149.59	0.00	47,798.54	47,798.54
01-Aug-17	325,582.04	74,948.13	400,530.17	19,475.16	25,969.41	45,444.57	325,582.04	29,503.56	355,085.60
01-Feb-18	0.00	66,401.60	66,401.60	17,348.56	7,674.43	25,022.99	0.00	41,378.61	41,378.61
01-Aug-18	338,433.96	66,401.60	404,835.56	17,348.56	25,969.41	43,317.97	338,433.96	23,083.63	361,517.59
01-Feb-19	0.00	57,940.75	57,940.75	15,138.01	7,674.43	22,812.44	0.00	35,128.31	35,128.31
01-Aug-19	351,285.88	57,940.75	409,226.63	15,138.01	25,969.41	41,107.42	351,285.88	16,833.33	368,119.21
01-Feb-20	0.00	49,158.60	49,158.60	12,843.53	7,674.43	20,517.96	0.00	28,640.64	28,640.64
01-Aug-20	364,137.81	49,158.60	413,296.41	12,843.53	25,969.41	38,812.94	364,137.81	10,345.66	374,483.47
01-Feb-21	0.00	40,055.16	40,055.16	10,465.10	7,674.43	18,139.53	0.00	21,915.63	21,915.63
01-Aug-21	381,273.70	40,055.16	421,328.86	10,465.10	25,969.41	36,434.51	381,273.70	3,620.65	384,894.35
01-Feb-22	0.00	30,523.32	30,523.32	7,974.74	7,674.43	15,649.17	0.00	14,874.15	14,874.15
01-Aug-22	394,125.62	30,523.32	424,648.94	7,974.74	25,969.41	33,944.15	390,704.79	0.00	390,704.79
01-Feb-23	0.00	20,670.18	20,670.18	5,400.44	7,674.43	13,074.87	0.00	7,595.31	7,595.31
01-Aug-23	411,261.52	20,670.18	431,931.70	5,400.44	25,969.41	31,369.85	400,561.85	0.00	400,561.85
01-Feb-24	0.00	10,388.64	10,388.64	2,714.21	7,674.43	10,388.64	0.00	0.00	0.00
01-Aug-24	415,545.50	10,388.64	425,934.14	2,714.21	25,969.41	28,683.62	397,250.52	0.00	397,250.52
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$5,670,506.42</u>	<u>\$2,976,275.14</u>	<u>\$8,646,781.56</u>	<u>\$778,034.43</u>	<u>\$606,194.79</u>	<u>\$1,384,229.22</u>	<u>\$5,638,090.95</u>	<u>\$1,624,461.39</u>	<u>\$7,262,552.34</u>

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Pool Program Bonds, Pool 10

Douglas
 CW-02-27

Financial Equivalent Interest Rate: 2.00%

Financial Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$7,142,636.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$63,858.17	\$63,858.17	\$17,624.62	\$8,957.14	\$26,581.76	\$0.00	\$37,276.41	\$37,276.41
01-Aug-05	260,175.00	169,036.35	429,211.35	46,653.41	30,309.95	76,963.36	260,175.00	92,072.99	352,247.99
01-Feb-06	0.00	165,784.16	165,784.16	44,954.03	8,957.14	53,911.17	0.00	111,872.99	111,872.99
01-Aug-06	264,183.00	165,784.16	429,967.16	44,954.03	30,309.95	75,263.98	264,183.00	90,520.18	354,703.18
01-Feb-07	0.00	161,821.41	161,821.41	43,228.47	8,957.14	52,185.61	0.00	109,635.80	109,635.80
01-Aug-07	271,444.00	161,821.41	433,265.41	43,228.47	30,309.95	73,538.42	271,444.00	88,282.99	359,726.99
01-Feb-08	0.00	155,035.31	155,035.31	41,455.49	8,957.14	50,412.63	0.00	104,622.68	104,622.68
01-Aug-08	278,826.00	155,035.31	433,861.31	41,455.49	30,309.95	71,765.44	278,826.00	83,269.87	362,095.87
01-Feb-09	0.00	150,852.92	150,852.92	39,634.29	8,957.14	48,591.43	0.00	102,261.49	102,261.49
01-Aug-09	286,488.00	150,852.92	437,340.92	39,634.29	30,309.95	69,944.24	286,488.00	80,908.68	367,396.68
01-Feb-10	0.00	143,690.72	143,690.72	37,763.04	8,957.14	46,720.18	0.00	96,970.54	96,970.54
01-Aug-10	297,282.00	143,690.72	440,972.72	37,763.04	30,309.95	68,072.99	297,282.00	75,617.73	372,899.73
01-Feb-11	0.00	136,258.67	136,258.67	35,821.29	8,957.14	44,778.43	0.00	91,480.24	91,480.24
01-Aug-11	305,367.00	136,258.67	441,625.67	35,821.29	30,309.95	66,131.24	305,367.00	70,127.43	375,494.43
01-Feb-12	0.00	131,678.17	131,678.17	33,826.73	8,957.14	42,783.87	0.00	88,894.30	88,894.30
01-Aug-12	313,757.00	131,678.17	445,435.17	33,826.73	30,309.95	64,136.68	313,757.00	67,541.49	381,298.49
01-Feb-13	0.00	123,834.24	123,834.24	31,777.37	8,957.14	40,734.51	0.00	83,099.73	83,099.73
01-Aug-13	325,993.00	123,834.24	449,827.24	31,777.37	30,309.95	62,087.32	325,993.00	61,746.92	387,739.92
01-Feb-14	0.00	115,276.93	115,276.93	29,648.09	8,957.14	38,605.23	0.00	76,671.70	76,671.70
01-Aug-14	339,121.00	115,276.93	454,397.93	29,648.09	30,309.95	59,958.04	339,121.00	55,318.89	394,439.89
01-Feb-15	0.00	106,375.00	106,375.00	27,433.06	8,957.14	36,390.20	0.00	69,984.80	69,984.80
01-Aug-15	355,000.00	106,375.00	461,375.00	27,433.06	30,309.95	57,743.01	355,000.00	48,631.99	403,631.99
01-Feb-16	0.00	97,056.25	97,056.25	25,114.31	8,957.14	34,071.45	0.00	62,984.80	62,984.80
01-Aug-16	365,000.00	97,056.25	462,056.25	25,114.31	30,309.95	55,424.26	365,000.00	41,631.99	406,631.99
01-Feb-17	0.00	87,475.00	87,475.00	22,730.25	8,957.14	31,687.39	0.00	55,787.61	55,787.61
01-Aug-17	380,000.00	87,475.00	467,475.00	22,730.25	30,309.95	53,040.20	380,000.00	34,434.80	414,434.80
01-Feb-18	0.00	77,500.00	77,500.00	20,248.21	8,957.14	29,205.35	0.00	48,294.65	48,294.65
01-Aug-18	395,000.00	77,500.00	472,500.00	20,248.21	30,309.95	50,558.16	395,000.00	26,941.84	421,941.84
01-Feb-19	0.00	67,625.00	67,625.00	17,668.19	8,957.14	26,625.33	0.00	40,999.67	40,999.67
01-Aug-19	410,000.00	67,625.00	477,625.00	17,668.19	30,309.95	47,978.14	410,000.00	19,646.86	429,646.86
01-Feb-20	0.00	57,375.00	57,375.00	14,990.21	8,957.14	23,947.35	0.00	33,427.65	33,427.65
01-Aug-20	425,000.00	57,375.00	482,375.00	14,990.21	30,309.95	45,300.16	425,000.00	12,074.84	437,074.84
01-Feb-21	0.00	46,750.00	46,750.00	12,214.24	8,957.14	21,171.38	0.00	25,578.62	25,578.62
01-Aug-21	445,000.00	46,750.00	491,750.00	12,214.24	30,309.95	42,524.19	445,000.00	4,225.81	449,225.81
01-Feb-22	0.00	35,625.00	35,625.00	9,307.64	8,957.14	18,264.78	0.00	17,360.22	17,360.22
01-Aug-22	460,000.00	35,625.00	495,625.00	9,307.64	30,309.95	39,617.59	460,000.00	0.00	460,000.00
01-Feb-23	0.00	24,125.00	24,125.00	6,303.07	8,957.14	15,260.21	0.00	8,864.79	8,864.79
01-Aug-23	480,000.00	24,125.00	504,125.00	6,303.07	30,309.95	36,613.02	480,000.00	0.00	480,000.00
01-Feb-24	0.00	12,125.00	12,125.00	3,167.86	8,957.14	12,125.00	0.00	0.00	0.00
01-Aug-24	485,000.00	12,125.00	497,125.00	3,167.86	30,309.95	33,477.81	485,000.00	0.00	485,000.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$7,142,636.00	\$4,025,422.08	\$11,168,058.08	\$1,058,849.71	\$785,341.75	\$1,844,191.46	\$7,104,802.59	\$2,219,064.03	\$9,323,866.62

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 10

Douglas
 1-02-27
 Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	\$7,142,636.00	\$63,858.17	17,624.62	\$8,957.14	\$37,276.41	\$2,023.75	\$39,300.16	\$39,300.16
01-Aug-05	7,142,636.00	429,211.35	46,653.41	30,309.95	352,247.99	5,356.98	357,604.97	--
01-Feb-06	6,882,461.00	165,784.16	44,954.03	8,957.14	111,872.99	5,161.85	117,034.84	474,639.81
01-Aug-06	6,882,461.00	429,967.16	44,954.03	30,309.95	354,703.18	5,161.85	359,865.03	--
01-Feb-07	6,618,278.00	161,821.41	43,228.47	8,957.14	109,635.80	4,963.71	114,599.51	474,464.54
01-Aug-07	6,618,278.00	433,265.41	43,228.47	30,309.95	359,726.99	4,963.71	364,690.70	--
01-Feb-08	6,346,834.00	155,035.31	41,455.49	8,957.14	104,622.68	4,760.13	109,382.81	474,073.51
01-Aug-08	6,346,834.00	433,861.31	41,455.49	30,309.95	362,095.87	4,760.13	366,856.00	--
01-Feb-09	6,068,008.00	150,852.92	39,634.29	8,957.14	102,261.49	4,551.01	106,812.50	473,668.50
01-Aug-09	6,068,008.00	437,340.92	39,634.29	30,309.95	367,396.68	4,551.01	371,947.69	--
01-Feb-10	5,781,520.00	143,690.72	37,763.04	8,957.14	96,970.54	4,336.14	101,306.68	473,254.37
01-Aug-10	5,781,520.00	440,972.72	37,763.04	30,309.95	372,899.73	4,336.14	377,235.87	--
01-Feb-11	5,484,238.00	136,258.67	35,821.29	8,957.14	91,480.24	4,113.18	95,593.42	472,829.29
01-Aug-11	5,484,238.00	441,625.67	35,821.29	30,309.95	375,494.43	4,113.18	379,607.61	--
01-Feb-12	5,178,871.00	131,673.17	35,000.00	8,957.14	88,894.30	3,884.15	92,778.45	472,386.06
01-Aug-12	5,178,871.00	445,455.17	33,826.73	30,309.95	381,298.49	3,884.15	385,182.64	--
01-Feb-13	4,865,114.00	123,834.24	31,777.37	8,957.14	83,099.73	3,648.84	86,748.57	471,931.21
01-Aug-13	4,865,114.00	449,827.24	31,777.37	30,309.95	387,739.92	3,648.84	391,388.76	--
01-Feb-14	4,539,121.00	115,276.93	29,648.09	8,957.14	76,671.70	3,404.34	80,076.04	471,464.80
01-Aug-14	4,539,121.00	454,397.93	29,648.09	30,309.95	394,439.89	3,404.34	397,844.23	--
01-Feb-15	4,200,000.00	106,375.00	27,433.06	8,957.14	69,984.80	3,150.00	73,134.80	470,979.03
01-Aug-15	4,200,000.00	461,375.00	27,433.06	30,309.95	403,631.99	3,150.00	406,781.99	--
01-Feb-16	3,845,000.00	97,056.25	25,114.31	8,957.14	62,984.80	2,883.75	65,868.55	472,650.54
01-Aug-16	3,845,000.00	462,056.25	25,114.31	30,309.95	406,631.99	2,883.75	409,515.74	--
01-Feb-17	3,480,000.00	87,475.00	22,730.25	8,957.14	55,787.61	2,610.00	58,397.61	467,913.35
01-Aug-17	3,480,000.00	467,475.00	22,730.25	30,309.95	414,434.80	2,610.00	417,044.80	--
01-Feb-18	3,100,000.00	77,500.00	20,248.21	8,957.14	48,294.65	2,325.00	50,619.65	467,664.45
01-Aug-18	3,100,000.00	472,500.00	20,248.21	30,309.95	421,941.84	2,325.00	424,266.84	--
01-Feb-19	2,705,000.00	67,625.00	17,668.19	8,957.14	40,999.67	2,028.75	43,028.42	467,295.26
01-Aug-19	2,705,000.00	477,625.00	17,668.19	30,309.95	429,646.86	2,028.75	431,675.61	--
01-Feb-20	2,295,000.00	57,375.00	14,990.21	8,957.14	33,427.65	1,721.25	35,148.90	466,824.51
01-Aug-20	2,295,000.00	482,375.00	14,990.21	30,309.95	437,074.84	1,721.25	438,796.09	--
01-Feb-21	1,870,000.00	46,750.00	12,214.24	8,957.14	25,578.62	1,402.50	26,981.12	465,777.21
01-Aug-21	1,870,000.00	491,750.00	12,214.24	30,309.95	449,225.81	1,402.50	450,628.31	--
01-Feb-22	1,425,000.00	35,625.00	9,307.64	8,957.14	17,360.22	1,068.75	18,428.97	469,057.28
01-Aug-22	1,425,000.00	495,625.00	9,307.64	30,309.95	456,007.41	1,068.75	457,076.16	--
01-Feb-23	965,000.00	24,125.00	6,303.07	8,957.14	8,864.79	723.75	9,588.54	466,664.70
01-Aug-23	965,000.00	504,125.00	6,303.07	30,309.95	467,511.98	723.75	468,235.73	--
01-Feb-24	485,000.00	12,125.00	3,167.86	8,957.14	0.00	363.75	363.75	468,599.48
01-Aug-24	485,000.00	497,125.00	3,167.86	30,309.95	463,647.19	363.75	464,010.94	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	464,010.94
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$11,168,058.08	\$1,058,849.71	\$785,341.75	\$9,323,866.57	\$121,582.43	\$9,445,449.00	\$9,445,449.00

Average Annual Net Debt Service: \$473,559.81

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 13

Douglas
CW-02-27-A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$256,486.54
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	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Dec-09					
15-Jan-10	-	2,678.87	2,678.87	200.92	2,879.79
15-Jul-10	14,810.06	2,564.87	17,374.93	192.36	17,567.29
15-Jan-11	-	2,416.76	2,416.76	181.26	2,598.02
15-Jul-11	15,109.11	2,416.76	17,525.87	181.26	17,707.13
15-Jan-12	-	2,265.67	2,265.67	169.93	2,435.60
15-Jul-12	15,413.86	2,265.67	17,679.53	169.93	17,849.46
15-Jan-13	-	2,111.54	2,111.54	158.37	2,269.91
15-Jul-13	15,725.25	2,111.54	17,836.79	158.37	17,995.16
15-Jan-14	-	1,954.28	1,954.28	146.57	2,100.85
15-Jul-14	16,043.28	1,954.28	17,997.56	146.57	18,144.13
15-Jan-15	-	1,793.85	1,793.85	134.54	1,928.39
15-Jul-15	16,367.02	1,793.85	18,160.87	134.54	18,295.41
15-Jan-16	-	1,630.18	1,630.18	122.26	1,752.44
15-Jul-16	16,698.34	1,630.18	18,328.52	122.26	18,450.78
15-Jan-17	-	1,463.20	1,463.20	109.74	1,572.94
15-Jul-17	17,035.37	1,463.20	18,498.57	109.74	18,608.31
15-Jan-18	-	1,292.84	1,292.84	96.96	1,389.80
15-Jul-18	17,379.99	1,292.84	18,672.83	96.96	18,769.79
15-Jan-19	-	1,119.04	1,119.04	83.93	1,202.97
15-Jul-19	17,730.30	1,119.04	18,849.34	83.93	18,933.27
15-Jan-20	-	941.74	941.74	70.63	1,012.37
15-Jul-20	18,089.16	941.74	19,030.90	70.63	19,101.53
15-Jan-21	-	760.85	760.85	57.06	817.91
15-Jul-21	18,454.67	760.85	19,215.52	57.06	19,272.58
15-Jan-22	-	576.30	576.30	43.22	619.52
15-Jul-22	18,826.82	576.30	19,403.12	43.22	19,446.34
15-Jan-23	-	388.03	388.03	29.10	417.13
15-Jul-23	19,207.51	388.03	19,595.54	29.10	19,624.64
15-Jan-24	-	195.96	195.96	14.70	210.66
15-Jul-24	19,595.80	195.96	19,791.76	14.70	19,806.46
15-Jan-25	-	-	-	-	-
15-Jul-25	-	-	-	-	-
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	\$256,486.54	\$43,064.22	\$299,550.76	\$3,229.82	\$302,780.58

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

Douglas
 CW-02-27-A

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: \$300,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$14,542.00	\$3,450.00	\$17,992.00	\$225.00	1,920.00	\$20,137.00
15-Jan-09	0.00	2,854.58	2,854.58	214.09		3,068.67
15-Jul-09	15,291.00	2,854.58	18,145.58	214.09		18,359.67
15-Jan-10	0.00	2,701.67	2,701.67	202.63		2,904.30
15-Jul-10	15,600.00	2,701.67	18,301.67	202.63		18,504.30
15-Jan-11	0.00	2,545.67	2,545.67	190.93		2,736.60
15-Jul-11	15,915.00	2,545.67	18,460.67	190.93		18,651.60
15-Jan-12	0.00	2,386.52	2,386.52	178.99		2,565.51
15-Jul-12	16,236.00	2,386.52	18,622.52	178.99		18,801.51
15-Jan-13	0.00	2,224.16	2,224.16	166.81		2,390.97
15-Jul-13	16,564.00	2,224.16	18,788.16	166.81		18,954.97
15-Jan-14	0.00	2,058.52	2,058.52	154.39		2,212.91
15-Jul-14	16,899.00	2,058.52	18,957.52	154.39		19,111.91
15-Jan-15	0.00	1,889.53	1,889.53	141.71		2,031.24
15-Jul-15	17,240.00	1,889.53	19,129.53	141.71		19,271.24
15-Jan-16	0.00	1,717.13	1,717.13	128.78		1,845.91
15-Jul-16	17,589.00	1,717.13	19,306.13	128.78		19,434.91
15-Jan-17	0.00	1,541.24	1,541.24	115.59		1,656.83
15-Jul-17	17,944.00	1,541.24	19,485.24	115.59		19,600.83
15-Jan-18	0.00	1,361.80	1,361.80	102.14		1,463.94
15-Jul-18	18,307.00	1,361.80	19,668.80	102.14		19,770.94
15-Jan-19	0.00	1,178.73	1,178.73	88.40		1,267.13
15-Jul-19	18,676.00	1,178.73	19,854.73	88.40		19,943.13
15-Jan-20	0.00	991.97	991.97	74.40		1,066.37
15-Jul-20	19,054.00	991.97	20,045.97	74.40		20,120.37
15-Jan-21	0.00	801.43	801.43	60.11		861.54
15-Jul-21	19,439.00	801.43	20,240.43	60.11		20,300.54
15-Jan-22	0.00	607.04	607.04	45.53		652.57
15-Jul-22	19,831.00	607.04	20,438.04	45.53		20,483.57
15-Jan-23	0.00	408.73	408.73	30.65		439.38
15-Jul-23	20,232.00	408.73	20,640.73	30.65		20,671.38
15-Jan-24	0.00	206.41	206.41	15.48		221.89
15-Jul-24	20,641.00	206.41	20,847.41	15.48		20,862.89
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$300,000.00	\$54,400.26	\$354,400.26	\$4,046.26	\$1,920.00	\$360,366.52