

Massachusetts Clean Water Trust
Series 20
Dracut Loan Amortization
CW-13-24-A

Loan Amount Approved	181,873.00	Loan Origination Fee (\$5.50/1000)	1,000.30
Principal Forgiveness		Loan Term (in years)	20
Amount to be Financed	181,873.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		929.57	929.57	69.72	1,000.30	1,999.59	
1/15/2018	7,356.00	1,818.73	9,174.73	136.40		9,311.13	11,310.73
7/15/2018		1,745.17	1,745.17	130.89		1,876.06	
1/15/2019	7,517.00	1,745.17	9,262.17	130.89		9,393.06	11,269.12
7/15/2019		1,670.00	1,670.00	125.25		1,795.25	
1/15/2020	7,680.00	1,670.00	9,350.00	125.25		9,475.25	11,270.50
7/15/2020		1,593.20	1,593.20	119.49		1,712.69	
1/15/2021	7,847.00	1,593.20	9,440.20	119.49		9,559.69	11,272.38
7/15/2021		1,514.73	1,514.73	113.60		1,628.33	
1/15/2022	8,018.00	1,514.73	9,532.73	113.60		9,646.33	11,274.67
7/15/2022		1,434.55	1,434.55	107.59		1,542.14	
1/15/2023	8,192.00	1,434.55	9,626.55	107.59		9,734.14	11,276.28
7/15/2023		1,352.63	1,352.63	101.45		1,454.08	
1/15/2024	8,370.00	1,352.63	9,722.63	101.45		9,824.08	11,278.15
7/15/2024		1,268.93	1,268.93	95.17		1,364.10	
1/15/2025	8,552.00	1,268.93	9,820.93	95.17		9,916.10	11,280.20
7/15/2025		1,183.41	1,183.41	88.76		1,272.17	
1/15/2026	8,738.00	1,183.41	9,921.41	88.76		10,010.17	11,282.33
7/15/2026		1,096.03	1,096.03	82.20		1,178.23	
1/15/2027	8,928.00	1,096.03	10,024.03	82.20		10,106.23	11,284.46
7/15/2027		1,006.75	1,006.75	75.51		1,082.26	
1/15/2028	9,122.00	1,006.75	10,128.75	75.51		10,204.26	11,286.51
7/15/2028		915.53	915.53	68.66		984.19	
1/15/2029	9,320.00	915.53	10,235.53	68.66		10,304.19	11,288.39
7/15/2029		822.33	822.33	61.67		884.00	
1/15/2030	9,522.00	822.33	10,344.33	61.67		10,406.00	11,290.01
7/15/2030		727.11	727.11	54.53		781.64	
1/15/2031	9,729.00	727.11	10,456.11	54.53		10,510.64	11,292.29
7/15/2031		629.82	629.82	47.24		677.06	
1/15/2032	9,941.00	629.82	10,570.82	47.24		10,618.06	11,295.11
7/15/2032		530.41	530.41	39.78		570.19	
1/15/2033	10,157.00	530.41	10,687.41	39.78		10,727.19	11,297.38
7/15/2033		428.84	428.84	32.16		461.00	
1/15/2034	10,378.00	428.84	10,806.84	32.16		10,839.00	11,300.01
7/15/2034		325.06	325.06	24.38		349.44	
1/15/2035	10,603.00	325.06	10,928.06	24.38		10,952.44	11,301.88
7/15/2035		219.03	219.03	16.43		235.46	
1/15/2036	10,834.00	219.03	11,053.03	16.43		11,069.46	11,304.91
7/15/2036		110.69	110.69	8.30		118.99	
1/15/2037	11,069.00	110.69	11,179.69	8.30		11,187.99	11,306.98
7/15/2037							
	181,873.00	39,896.74	221,769.74	2,992.26	1,000.30	225,762.30	225,762.30

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Pool 18-2016 Swap
DRACUT Reamortization
CW-12-11

Original Loan Amount	9,559,545.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	386,693.00	Loan Rate	2.00%
Outstanding Loan Obligation	9,172,852.00	Closing Date	12/16/2016
Remaining Balance	(339,540.15)	First Payment	1/15/2017
Net New Loan Obligation	8,833,311.85		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
12/16/2016							
1/15/2017	380,473.16	91,181.48	471,654.65	6,838.61		478,493.26	
7/15/2017		84,528.39	84,528.39	6,339.63		90,868.02	
1/15/2018	388,741.31	84,528.39	473,269.70	6,339.63		479,609.33	570,477.35
7/15/2018		80,640.97	80,640.97	6,048.07		86,689.05	
1/15/2019	397,190.55	80,640.97	477,831.53	6,048.07		483,879.60	570,568.65
7/15/2019		76,669.07	76,669.07	5,750.18		82,419.25	
1/15/2020	405,822.74	76,669.07	482,491.81	5,750.18		488,241.99	570,661.23
7/15/2020		72,610.84	72,610.84	5,445.81		78,056.65	
1/15/2021	414,642.71	72,610.84	487,253.55	5,445.81		492,699.36	570,756.02
7/15/2021		68,464.41	68,464.41	5,134.83		73,599.24	
1/15/2022	423,654.31	68,464.41	492,118.73	5,134.83		497,253.56	570,852.80
7/15/2022		64,227.87	64,227.87	4,817.09		69,044.96	
1/15/2023	432,862.39	64,227.87	497,090.26	4,817.09		501,907.35	570,952.31
7/15/2023		59,899.25	59,899.25	4,492.44		64,391.69	
1/15/2024	442,269.77	59,899.25	502,169.02	4,492.44		506,661.46	571,053.15
7/15/2024		55,476.55	55,476.55	4,160.74		59,637.29	
1/15/2025	451,882.29	55,476.55	507,358.84	4,160.74		511,519.58	571,156.87
7/15/2025		50,957.73	50,957.73	3,821.83		54,779.56	
1/15/2026	461,702.79	50,957.73	512,660.51	3,821.83		516,482.34	571,261.90
7/15/2026		46,340.70	46,340.70	3,475.55		49,816.25	
1/15/2027	471,737.07	46,340.70	518,077.77	3,475.55		521,553.32	571,369.58
7/15/2027		41,623.33	41,623.33	3,121.75		44,745.08	
1/15/2028	481,989.98	41,623.33	523,613.31	3,121.75		526,735.06	571,480.13
7/15/2028		36,803.43	36,803.43	2,760.26		39,563.68	
1/15/2029	492,465.32	36,803.43	529,268.75	2,760.26		532,029.00	571,592.69
7/15/2029		31,878.77	31,878.77	2,390.91		34,269.68	
1/15/2030	503,168.91	31,878.77	535,047.68	2,390.91		537,438.59	571,708.27
7/15/2030		26,847.09	26,847.09	2,013.53		28,860.62	
1/15/2031	514,104.56	26,847.09	540,951.64	2,013.53		542,965.17	571,825.79
7/15/2031		21,706.04	21,706.04	1,627.95		23,333.99	
1/15/2032	525,277.07	21,706.04	546,983.11	1,627.95		548,611.06	571,945.05
7/15/2032		16,453.27	16,453.27	1,234.00		17,687.26	
1/15/2033	536,693.25	16,453.27	553,146.52	1,234.00		554,380.51	572,067.78
7/15/2033		11,086.34	11,086.34	831.48		11,917.81	
1/15/2034	548,357.89	11,086.34	559,444.22	831.48		560,275.70	572,193.51
7/15/2034		5,602.76	5,602.76	420.21		6,022.96	
1/15/2035	560,275.78	5,602.76	565,878.54	420.21		566,298.75	572,321.71
	8,833,311.85	1,794,815.07	10,628,126.92	134,611.13		10,762,738.05	10,284,244.79

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Clean Water Trust
Series 19
Dracut Loan Amortization
CWS-08-18-A

Initial Loan Amount	19,114.00	Loan Origination Fee (\$5.50/1000)	105.13
Principal Forgiveness		Loan Term (in years)	14
Net Loan Obligation	19,114.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		163.53	163.53	12.26	105.13	280.92	
1/15/2017	1,183.00	191.14	1,374.14	14.34		1,388.48	1,669.40
7/15/2017		179.31	179.31	13.45		192.76	
1/15/2018	1,208.00	179.31	1,387.31	13.45		1,400.76	1,593.52
7/15/2018		167.23	167.23	12.54		179.77	
1/15/2019	1,235.00	167.23	1,402.23	12.54		1,414.77	1,594.54
7/15/2019		154.88	154.88	11.62		166.50	
1/15/2020	1,262.00	154.88	1,416.88	11.62		1,428.50	1,594.99
7/15/2020		142.26	142.26	10.67		152.93	
1/15/2021	1,289.00	142.26	1,431.26	10.67		1,441.93	1,594.86
7/15/2021		129.37	129.37	9.70		139.07	
1/15/2022	1,317.00	129.37	1,446.37	9.70		1,456.07	1,595.15
7/15/2022		116.20	116.20	8.72		124.92	
1/15/2023	1,346.00	116.20	1,462.20	8.72		1,470.92	1,595.83
7/15/2023		102.74	102.74	7.71		110.45	
1/15/2024	1,375.00	102.74	1,477.74	7.71		1,485.45	1,595.89
7/15/2024		88.99	88.99	6.67		95.66	
1/15/2025	1,405.00	88.99	1,493.99	6.67		1,500.66	1,596.33
7/15/2025		74.94	74.94	5.62		80.56	
1/15/2026	1,435.00	74.94	1,509.94	5.62		1,515.56	1,596.12
7/15/2026		60.59	60.59	4.54		65.13	
1/15/2027	1,466.00	60.59	1,526.59	4.54		1,531.13	1,596.27
7/15/2027		45.93	45.93	3.44		49.37	
1/15/2028	1,498.00	45.93	1,543.93	3.44		1,547.37	1,596.75
7/15/2028		30.95	30.95	2.32		33.27	
1/15/2029	1,531.00	30.95	1,561.95	2.32		1,564.27	1,597.54
7/15/2029		15.64	15.64	1.17		16.81	
1/15/2030	1,564.00	15.64	1,579.64	1.17		1,580.81	1,597.63
7/15/2030							
	19,114.00	2,972.73	22,086.73	222.95	105.13	22,414.81	22,414.81

Massachusetts Clean Water Trust
Series 19
Dracut Loan Amortization
CW-13-24

Initial Loan Amount	4,693,582.00	Loan Origination Fee (\$5.50/1000)	25,814.70
Principal Forgiveness		Loan Term (in years)	20
Net Loan Obligation	4,693,582.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		40,156.20	40,156.20	3,011.72	25,814.70	68,982.62	
1/15/2017	189,860.00	46,935.82	236,795.82	3,520.19		240,316.01	309,298.62
7/15/2017		45,037.22	45,037.22	3,377.79		48,415.01	
1/15/2018	193,987.00	45,037.22	239,024.22	3,377.79		242,402.01	290,817.02
7/15/2018		43,097.35	43,097.35	3,232.30		46,329.65	
1/15/2019	198,203.00	43,097.35	241,300.35	3,232.30		244,532.65	290,862.30
7/15/2019		41,115.32	41,115.32	3,083.65		44,198.97	
1/15/2020	202,510.00	41,115.32	243,625.32	3,083.65		246,708.97	290,907.94
7/15/2020		39,090.22	39,090.22	2,931.77		42,021.99	
1/15/2021	206,911.00	39,090.22	246,001.22	2,931.77		248,932.99	290,954.97
7/15/2021		37,021.11	37,021.11	2,776.58		39,797.69	
1/15/2022	211,408.00	37,021.11	248,429.11	2,776.58		251,205.69	291,003.39
7/15/2022		34,907.03	34,907.03	2,618.03		37,525.06	
1/15/2023	216,003.00	34,907.03	250,910.03	2,618.03		253,528.06	291,053.11
7/15/2023		32,747.00	32,747.00	2,456.03		35,203.03	
1/15/2024	220,698.00	32,747.00	253,445.00	2,456.03		255,901.03	291,104.05
7/15/2024		30,540.02	30,540.02	2,290.50		32,830.52	
1/15/2025	225,494.00	30,540.02	256,034.02	2,290.50		258,324.52	291,155.04
7/15/2025		28,285.08	28,285.08	2,121.38		30,406.46	
1/15/2026	230,395.00	28,285.08	258,680.08	2,121.38		260,801.46	291,207.92
7/15/2026		25,981.13	25,981.13	1,948.58		27,929.71	
1/15/2027	235,402.00	25,981.13	261,383.13	1,948.58		263,331.71	291,261.43
7/15/2027		23,627.11	23,627.11	1,772.03		25,399.14	
1/15/2028	240,518.00	23,627.11	264,145.11	1,772.03		265,917.14	291,316.29
7/15/2028		21,221.93	21,221.93	1,591.64		22,813.57	
1/15/2029	245,746.00	21,221.93	266,967.93	1,591.64		268,559.57	291,373.15
7/15/2029		18,764.47	18,764.47	1,407.34		20,171.81	
1/15/2030	251,087.00	18,764.47	269,851.47	1,407.34		271,258.81	291,430.61
7/15/2030		16,253.60	16,253.60	1,219.02		17,472.62	
1/15/2031	256,544.00	16,253.60	272,797.60	1,219.02		274,016.62	291,489.24
7/15/2031		13,688.16	13,688.16	1,026.61		14,714.77	
1/15/2032	262,119.00	13,688.16	275,807.16	1,026.61		276,833.77	291,548.54
7/15/2032		11,066.97	11,066.97	830.02		11,896.99	
1/15/2033	267,816.00	11,066.97	278,882.97	830.02		279,712.99	291,609.99
7/15/2033		8,388.81	8,388.81	629.16		9,017.97	
1/15/2034	273,637.00	8,388.81	282,025.81	629.16		282,654.97	291,672.94
7/15/2034		5,652.44	5,652.44	423.93		6,076.37	
1/15/2035	279,584.00	5,652.44	285,236.44	423.93		285,660.37	291,736.75
7/15/2035		2,856.60	2,856.60	214.25		3,070.85	
1/15/2036	285,660.00	2,856.60	288,516.60	214.25		288,730.85	291,801.69
7/15/2036							
	4,693,582.00	1,045,775.16	5,739,357.16	78,433.14	25,814.70	5,843,605.00	5,843,605.00

Massachusetts Clean Water Trust
Series 18
Dracut Loan Amortization
CW-12-11

Initial Loan Amount	9,559,545.00	Loan Origination Fee (\$5.50/1000)	52,577.50
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	9,559,545.00	Loan Rate	2.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		99,844.14	99,844.14	7,488.31	52,577.50	159,909.94	
1/15/2016	386,693.00	95,595.45	482,288.45	7,169.66		489,458.11	649,368.05
7/15/2016		91,728.52	91,728.52	6,879.64		98,608.16	
1/15/2017	395,098.00	91,728.52	486,826.52	6,879.64		493,706.16	592,314.32
7/15/2017		87,777.54	87,777.54	6,583.32		94,360.86	
1/15/2018	403,684.00	87,777.54	491,461.54	6,583.32		498,044.86	592,405.71
7/15/2018		83,740.70	83,740.70	6,280.55		90,021.25	
1/15/2019	412,458.00	83,740.70	496,198.70	6,280.55		502,479.25	592,500.51
7/15/2019		79,616.12	79,616.12	5,971.21		85,587.33	
1/15/2020	421,422.00	79,616.12	501,038.12	5,971.21		507,009.33	592,596.66
7/15/2020		75,401.90	75,401.90	5,655.14		81,057.04	
1/15/2021	430,581.00	75,401.90	505,982.90	5,655.14		511,638.04	592,695.09
7/15/2021		71,096.09	71,096.09	5,332.21		76,428.30	
1/15/2022	439,939.00	71,096.09	511,035.09	5,332.21		516,367.30	592,795.59
7/15/2022		66,696.70	66,696.70	5,002.25		71,698.95	
1/15/2023	449,501.00	66,696.70	516,197.70	5,002.25		521,199.95	592,898.91
7/15/2023		62,201.69	62,201.69	4,665.13		66,866.82	
1/15/2024	459,270.00	62,201.69	521,471.69	4,665.13		526,136.82	593,003.63
7/15/2024		57,608.99	57,608.99	4,320.67		61,929.66	
1/15/2025	469,252.00	57,608.99	526,860.99	4,320.67		531,181.66	593,111.33
7/15/2025		52,916.47	52,916.47	3,968.74		56,885.21	
1/15/2026	479,450.00	52,916.47	532,366.47	3,968.74		536,335.21	593,220.41
7/15/2026		48,121.97	48,121.97	3,609.15		51,731.12	
1/15/2027	489,870.00	48,121.97	537,991.97	3,609.15		541,601.12	593,332.24
7/15/2027		43,223.27	43,223.27	3,241.75		46,465.02	
1/15/2028	500,517.00	43,223.27	543,740.27	3,241.75		546,982.02	593,447.03
7/15/2028		38,218.10	38,218.10	2,866.36		41,084.46	
1/15/2029	511,395.00	38,218.10	549,613.10	2,866.36		552,479.46	593,563.92
7/15/2029		33,104.15	33,104.15	2,482.81		35,586.96	
1/15/2030	522,510.00	33,104.15	555,614.15	2,482.81		558,096.96	593,683.92
7/15/2030		27,879.05	27,879.05	2,090.93		29,969.98	
1/15/2031	533,866.00	27,879.05	561,745.05	2,090.93		563,835.98	593,805.96
7/15/2031		22,540.39	22,540.39	1,690.53		24,230.92	
1/15/2032	545,468.00	22,540.39	568,008.39	1,690.53		569,698.92	593,929.84
7/15/2032		17,085.71	17,085.71	1,281.43		18,367.14	
1/15/2033	557,323.00	17,085.71	574,408.71	1,281.43		575,690.14	594,057.28
7/15/2033		11,512.48	11,512.48	863.44		12,375.92	
1/15/2034	569,436.00	11,512.48	580,948.48	863.44		581,811.92	594,187.83
7/15/2034		5,818.12	5,818.12	436.36		6,254.48	
1/15/2035	581,812.00	5,818.12	587,630.12	436.36		588,066.48	594,320.96
7/15/2035							
	9,559,545.00	2,148,015.51	11,707,560.51	161,101.16	52,577.50	11,921,239.17	11,921,239.17

Notes:

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
DRACUT Reamortization
CW-11-08

Original Loan Amount	4,431,671.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	<u>362,428.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	4,069,243.00	Closing Date	5/14/2015
Remaining Balance	<u>(125,194.60)</u>	First Payment	7/15/2015
Net New Loan Obligation	3,944,048.40		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		40,268.16	40,268.16	2,958.04		43,226.20	
1/15/2016	181,384.37	39,440.48	220,824.85	2,958.04		223,782.89	267,009.08
7/15/2016		37,626.64	37,626.64	2,822.00		40,448.64	
1/15/2017	185,327.23	37,626.64	222,953.87	2,822.00		225,775.87	266,224.51
7/15/2017		35,773.37	35,773.37	2,683.00		38,456.37	
1/15/2018	189,354.38	35,773.37	225,127.75	2,683.00		227,810.75	266,267.12
7/15/2018		33,879.82	33,879.82	2,540.99		36,420.81	
1/15/2019	193,469.74	33,879.82	227,349.57	2,540.99		229,890.56	266,311.37
7/15/2019		31,945.13	31,945.13	2,395.88		34,341.01	
1/15/2020	197,675.27	31,945.13	229,620.40	2,395.88		232,016.28	266,357.30
7/15/2020		29,968.37	29,968.37	2,247.63		32,216.00	
1/15/2021	201,970.90	29,968.37	231,939.27	2,247.63		234,186.90	266,402.90
7/15/2021		27,948.67	27,948.67	2,096.15		30,044.81	
1/15/2022	206,360.56	27,948.67	234,309.23	2,096.15		236,405.38	266,450.19
7/15/2022		25,885.06	25,885.06	1,941.38		27,826.44	
1/15/2023	210,845.20	25,885.06	236,730.26	1,941.38		238,671.64	266,498.08
7/15/2023		23,776.61	23,776.61	1,783.25		25,559.85	
1/15/2024	215,427.74	23,776.61	239,204.35	1,783.25		240,987.59	266,547.45
7/15/2024		21,622.33	21,622.33	1,621.67		23,244.00	
1/15/2025	220,110.12	21,622.33	241,732.45	1,621.67		243,354.12	266,598.13
7/15/2025		19,421.23	19,421.23	1,456.59		20,877.82	
1/15/2026	224,894.27	19,421.23	244,315.50	1,456.59		245,772.09	266,649.91
7/15/2026		17,172.29	17,172.29	1,287.92		18,460.21	
1/15/2027	229,782.12	17,172.29	246,954.40	1,287.92		248,242.33	266,702.53
7/15/2027		14,874.46	14,874.46	1,115.58		15,990.05	
1/15/2028	234,775.60	14,874.46	249,650.06	1,115.58		250,765.65	266,755.70
7/15/2028		12,526.71	12,526.71	939.50		13,466.21	
1/15/2029	239,878.63	12,526.71	252,405.34	939.50		253,344.84	266,811.05
7/15/2029		10,127.92	10,127.92	759.59		10,887.52	
1/15/2030	245,091.14	10,127.92	255,219.06	759.59		255,978.66	266,866.17
7/15/2030		7,677.01	7,677.01	575.78		8,252.79	
1/15/2031	250,418.06	7,677.01	258,095.07	575.78		258,670.84	266,923.63
7/15/2031		5,172.83	5,172.83	387.96		5,560.79	
1/15/2032	255,861.30	5,172.83	261,034.13	387.96		261,422.09	266,982.88
7/15/2032		2,614.22	2,614.22	196.07		2,810.28	
1/15/2033	261,421.78	2,614.22	264,036.00	196.07		264,232.07	267,042.35
7/15/2033							
	3,944,048.40	795,733.98	4,739,782.38	59,617.97		4,799,400.35	4,799,400.35

Massachusetts Water Pollution Abatement Trust
Series 17A
DRACUT Loan Amortization
CW-11-08

Initial Loan Amount	4,431,671.00	Loan Origination Fee (\$5.50/1000)	24,374.19
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	4,431,671.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		13,048.81	13,048.81	978.66	24,374.19	38,401.66	
1/15/2014	179,266.00	44,316.71	223,582.71	3,323.75		226,906.46	265,308.12
7/15/2014		42,524.05	42,524.05	3,189.30		45,713.35	
1/15/2015	183,162.00	42,524.05	225,686.05	3,189.30		228,875.35	274,588.71
7/15/2015		40,692.43	40,692.43	3,051.93		43,744.36	
1/15/2016	187,142.00	40,692.43	227,834.43	3,051.93		230,886.36	274,630.72
7/15/2016		38,821.01	38,821.01	2,911.58		41,732.59	
1/15/2017	191,210.00	38,821.01	230,031.01	2,911.58		232,942.59	274,675.17
7/15/2017		36,908.91	36,908.91	2,768.17		39,677.08	
1/15/2018	195,365.00	36,908.91	232,273.91	2,768.17		235,042.08	274,719.16
7/15/2018		34,955.26	34,955.26	2,621.64		37,576.90	
1/15/2019	199,611.00	34,955.26	234,566.26	2,621.64		237,187.90	274,764.81
7/15/2019		32,959.15	32,959.15	2,471.94		35,431.09	
1/15/2020	203,950.00	32,959.15	236,909.15	2,471.94		239,381.09	274,812.17
7/15/2020		30,919.65	30,919.65	2,318.97		33,238.62	
1/15/2021	208,382.00	30,919.65	239,301.65	2,318.97		241,620.62	274,859.25
7/15/2021		28,835.83	28,835.83	2,162.69		30,998.52	
1/15/2022	212,911.00	28,835.83	241,746.83	2,162.69		243,909.52	274,908.03
7/15/2022		26,706.72	26,706.72	2,003.00		28,709.72	
1/15/2023	217,538.00	26,706.72	244,244.72	2,003.00		246,247.72	274,957.45
7/15/2023		24,531.34	24,531.34	1,839.85		26,371.19	
1/15/2024	222,266.00	24,531.34	246,797.34	1,839.85		248,637.19	275,008.38
7/15/2024		22,308.68	22,308.68	1,673.15		23,981.83	
1/15/2025	227,097.00	22,308.68	249,405.68	1,673.15		251,078.83	275,060.66
7/15/2025		20,037.71	20,037.71	1,502.83		21,540.54	
1/15/2026	232,033.00	20,037.71	252,070.71	1,502.83		253,573.54	275,114.08
7/15/2026		17,717.38	17,717.38	1,328.80		19,046.18	
1/15/2027	237,076.00	17,717.38	254,793.38	1,328.80		256,122.18	275,168.37
7/15/2027		15,346.62	15,346.62	1,151.00		16,497.62	
1/15/2028	242,228.00	15,346.62	257,574.62	1,151.00		258,725.62	275,223.23
7/15/2028		12,924.34	12,924.34	969.33		13,893.67	
1/15/2029	247,493.00	12,924.34	260,417.34	969.33		261,386.67	275,280.33
7/15/2029		10,449.41	10,449.41	783.71		11,233.12	
1/15/2030	252,871.00	10,449.41	263,320.41	783.71		264,104.12	275,337.23
7/15/2030		7,920.70	7,920.70	594.05		8,514.75	
1/15/2031	258,367.00	7,920.70	266,287.70	594.05		266,881.75	275,396.51
7/15/2031		5,337.03	5,337.03	400.28		5,737.31	
1/15/2032	263,983.00	5,337.03	269,320.03	400.28		269,720.31	275,457.61
7/15/2032		2,697.20	2,697.20	202.29		2,899.49	
1/15/2033	269,720.00	2,697.20	272,417.20	202.29		272,619.49	275,518.98
7/15/2033							
	4,431,671.00	962,552.36	5,394,223.36	72,191.43	24,374.19	5,490,788.98	5,490,788.98

Massachusetts Water Pollution Abatement Trust
Series 17A
DRACUT Loan Amortization
CW-10-01A

Initial Loan Amount	282,804.00	Loan Origination Fee (\$5.50/1000)	1,555.42
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	282,804.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		832.70	832.70	62.45	1,555.42	2,450.58	
1/15/2014	11,440.00	2,828.04	14,268.04	212.10		14,480.14	16,930.72
7/15/2014		2,713.64	2,713.64	203.52		2,917.16	
1/15/2015	11,688.00	2,713.64	14,401.64	203.52		14,605.16	17,522.33
7/15/2015		2,596.76	2,596.76	194.76		2,791.52	
1/15/2016	11,942.00	2,596.76	14,538.76	194.76		14,733.52	17,525.03
7/15/2016		2,477.34	2,477.34	185.80		2,663.14	
1/15/2017	12,202.00	2,477.34	14,679.34	185.80		14,865.14	17,528.28
7/15/2017		2,355.32	2,355.32	176.65		2,531.97	
1/15/2018	12,467.00	2,355.32	14,822.32	176.65		14,998.97	17,530.94
7/15/2018		2,230.65	2,230.65	167.30		2,397.95	
1/15/2019	12,738.00	2,230.65	14,968.65	167.30		15,135.95	17,533.90
7/15/2019		2,103.27	2,103.27	157.75		2,261.02	
1/15/2020	13,015.00	2,103.27	15,118.27	157.75		15,276.02	17,537.03
7/15/2020		1,973.12	1,973.12	147.98		2,121.10	
1/15/2021	13,298.00	1,973.12	15,271.12	147.98		15,419.10	17,540.21
7/15/2021		1,840.14	1,840.14	138.01		1,978.15	
1/15/2022	13,587.00	1,840.14	15,427.14	138.01		15,565.15	17,543.30
7/15/2022		1,704.27	1,704.27	127.82		1,832.09	
1/15/2023	13,882.00	1,704.27	15,586.27	127.82		15,714.09	17,546.18
7/15/2023		1,565.45	1,565.45	117.41		1,682.86	
1/15/2024	14,184.00	1,565.45	15,749.45	117.41		15,866.86	17,549.72
7/15/2024		1,423.61	1,423.61	106.77		1,530.38	
1/15/2025	14,492.00	1,423.61	15,915.61	106.77		16,022.38	17,552.76
7/15/2025		1,278.69	1,278.69	95.90		1,374.59	
1/15/2026	14,807.00	1,278.69	16,085.69	95.90		16,181.59	17,556.18
7/15/2026		1,130.62	1,130.62	84.80		1,215.42	
1/15/2027	15,129.00	1,130.62	16,259.62	84.80		16,344.42	17,559.83
7/15/2027		979.33	979.33	73.45		1,052.78	
1/15/2028	15,458.00	979.33	16,437.33	73.45		16,510.78	17,563.56
7/15/2028		824.75	824.75	61.86		886.61	
1/15/2029	15,793.00	824.75	16,617.75	61.86		16,679.61	17,566.21
7/15/2029		666.82	666.82	50.01		716.83	
1/15/2030	16,137.00	666.82	16,803.82	50.01		16,853.83	17,570.66
7/15/2030		505.45	505.45	37.91		543.36	
1/15/2031	16,487.00	505.45	16,992.45	37.91		17,030.36	17,573.72
7/15/2031		340.58	340.58	25.54		366.12	
1/15/2032	16,846.00	340.58	17,186.58	25.54		17,212.12	17,578.25
7/15/2032		172.12	172.12	12.91		185.03	
1/15/2033	17,212.00	172.12	17,384.12	12.91		17,397.03	17,582.06
7/15/2033							
	282,804.00	61,424.60	344,228.60	4,606.85	1,555.42	350,390.87	350,390.87

Massachusetts Water Pollution Abatement Trust
Series 16
Dracut Loan Amortization
CW-10-01

Initial Loan Amount	3,517,290.00	Loan Origination Fee (\$5.57/1000)	19,591.31
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	3,517,290.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		41,425.86	41,425.86	2,637.97	19,591.31	63,655.13	63,655.13
7/15/2013	142,278.00	35,172.90	177,450.90	2,637.97		180,088.87	
1/15/2014		33,750.12	33,750.12	2,531.26		36,281.38	216,370.25
7/15/2014	145,370.00	33,750.12	179,120.12	2,531.26		181,651.38	
1/15/2015		32,296.42	32,296.42	2,422.23		34,718.65	216,370.03
7/15/2015	148,530.00	32,296.42	180,826.42	2,422.23		183,248.65	
1/15/2016		30,811.12	30,811.12	2,310.83		33,121.95	216,370.61
7/15/2016	151,758.00	30,811.12	182,569.12	2,310.83		184,879.95	
1/15/2017		29,293.54	29,293.54	2,197.02		31,490.56	216,370.51
7/15/2017	155,056.00	29,293.54	184,349.54	2,197.02		186,546.56	
1/15/2018		27,742.98	27,742.98	2,080.72		29,823.70	216,370.26
7/15/2018	158,426.00	27,742.98	186,168.98	2,080.72		188,249.70	
1/15/2019		26,158.72	26,158.72	1,961.90		28,120.62	216,370.33
7/15/2019	161,869.00	26,158.72	188,027.72	1,961.90		189,989.62	
1/15/2020		24,540.03	24,540.03	1,840.50		26,380.53	216,370.16
7/15/2020	165,387.00	24,540.03	189,927.03	1,840.50		191,767.53	
1/15/2021		22,886.16	22,886.16	1,716.46		24,602.62	216,370.15
7/15/2021	168,981.00	22,886.16	191,867.16	1,716.46		193,583.62	
1/15/2022		21,196.35	21,196.35	1,589.73		22,786.08	216,369.70
7/15/2022	172,654.00	21,196.35	193,850.35	1,589.73		195,440.08	
1/15/2023		19,469.81	19,469.81	1,460.24		20,930.05	216,370.12
7/15/2023	176,406.00	19,469.81	195,875.81	1,460.24		197,336.05	
1/15/2024		17,705.75	17,705.75	1,327.93		19,033.68	216,369.73
7/15/2024	180,240.00	17,705.75	197,945.75	1,327.93		199,273.68	
1/15/2025		15,903.35	15,903.35	1,192.75		17,096.10	216,369.78
7/15/2025	184,158.00	15,903.35	200,061.35	1,192.75		201,254.10	
1/15/2026		14,061.77	14,061.77	1,054.63		15,116.40	216,370.50
7/15/2026	188,160.00	14,061.77	202,221.77	1,054.63		203,276.40	
1/15/2027		12,180.17	12,180.17	913.51		13,093.68	216,370.09
7/15/2027	192,249.00	12,180.17	204,429.17	913.51		205,342.68	
1/15/2028		10,257.68	10,257.68	769.33		11,027.01	216,369.69
7/15/2028	196,428.00	10,257.68	206,685.68	769.33		207,455.01	
1/15/2029		8,293.40	8,293.40	622.01		8,915.41	216,370.41
7/15/2029	200,697.00	8,293.40	208,990.40	622.01		209,612.41	
1/15/2030		6,286.43	6,286.43	471.48		6,757.91	216,370.32
7/15/2030	205,059.00	6,286.43	211,345.43	471.48		211,816.91	
1/15/2031		4,235.84	4,235.84	317.69		4,553.53	216,370.44
7/15/2031	209,515.00	4,235.84	213,750.84	317.69		214,068.53	
1/15/2032		2,140.69	2,140.69	160.55		2,301.24	216,369.77
7/15/2032	214,069.00	2,140.69	216,209.69	160.55		216,370.24	
1/15/2033							216,370.24
	3,517,290.00	795,019.42	4,312,309.42	59,157.48	19,591.31	4,391,058.21	4,391,058.21

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

Dracut
CWS-08-15
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	298,490
Total Loan Amount	2,352,864

Schedule of Loan Repayments

Initial Loan Obligation: **\$2,054,374.00**

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$21,342.66	\$21,342.66	\$1,540.78	13,661.59	\$36,545.03
15-Jul-11	84,381.00	20,543.74	104,924.74	1,540.78		106,465.52
15-Jan-12	0.00	19,699.93	19,699.93	1,477.49		21,177.42
15-Jul-12	86,086.00	19,699.93	105,785.93	1,477.49		107,263.42
15-Jan-13	0.00	18,839.07	18,839.07	1,412.93		20,252.00
15-Jul-13	87,825.00	18,839.07	106,664.07	1,412.93		108,077.00
15-Jan-14	0.00	17,960.82	17,960.82	1,347.06		19,307.88
15-Jul-14	89,599.00	17,960.82	107,559.82	1,347.06		108,906.88
15-Jan-15	0.00	17,064.83	17,064.83	1,279.86		18,344.69
15-Jul-15	91,410.00	17,064.83	108,474.83	1,279.86		109,754.69
15-Jan-16	0.00	16,150.73	16,150.73	1,211.30		17,362.03
15-Jul-16	93,256.00	16,150.73	109,406.73	1,211.30		110,618.03
15-Jan-17	0.00	15,218.17	15,218.17	1,141.36		16,359.53
15-Jul-17	95,140.00	15,218.17	110,358.17	1,141.36		111,499.53
15-Jan-18	0.00	14,266.77	14,266.77	1,070.01		15,336.78
15-Jul-18	97,062.00	14,266.77	111,328.77	1,070.01		112,398.78
15-Jan-19	0.00	13,296.15	13,296.15	997.21		14,293.36
15-Jul-19	99,023.00	13,296.15	112,319.15	997.21		113,316.36
15-Jan-20	0.00	12,305.92	12,305.92	922.94		13,228.86
15-Jul-20	101,023.00	12,305.92	113,328.92	922.94		114,251.86
15-Jan-21	0.00	11,295.69	11,295.69	847.18		12,142.87
15-Jul-21	103,064.00	11,295.69	114,359.69	847.18		115,206.87
15-Jan-22	0.00	10,265.05	10,265.05	769.88		11,034.93
15-Jul-22	105,146.00	10,265.05	115,411.05	769.88		116,180.93
15-Jan-23	0.00	9,213.59	9,213.59	691.02		9,904.61
15-Jul-23	107,271.00	9,213.59	116,484.59	691.02		117,175.61
15-Jan-24	0.00	8,140.88	8,140.88	610.57		8,751.45
15-Jul-24	109,438.00	8,140.88	117,578.88	610.57		118,189.45
15-Jan-25	0.00	7,046.50	7,046.50	528.49		7,574.99
15-Jul-25	111,649.00	7,046.50	118,695.50	528.49		119,223.99
15-Jan-26	0.00	5,930.01	5,930.01	444.75		6,374.76
15-Jul-26	113,904.00	5,930.01	119,834.01	444.75		120,278.76
15-Jan-27	0.00	4,790.97	4,790.97	359.32		5,150.29
15-Jul-27	116,205.00	4,790.97	120,995.97	359.32		121,355.29
15-Jan-28	0.00	3,628.92	3,628.92	272.17		3,901.09
15-Jul-28	118,553.00	3,628.92	122,181.92	272.17		122,454.09
15-Jan-29	0.00	2,443.39	2,443.39	183.25		2,626.64
15-Jul-29	120,948.00	2,443.39	123,391.39	183.25		123,574.64
15-Jan-30	0.00	1,233.91	1,233.91	92.54		1,326.45
15-Jul-30	123,391.00	1,233.91	124,624.91	92.54		124,717.45
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$2,054,374.00	\$459,469.00	\$2,513,843.00	\$34,400.22	\$13,661.59	\$2,561,904.81

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
DRACUT Reamortization
CWS-08-18

Original Loan Amount	6,288,764.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	737,080.00	Loan Term (in years)	18
Principal Paid Down	<u>228,030.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	5,323,654.00	Closing Date	6/6/2012
Remaining Balance	<u>(1,189,717.54)</u>	First Payment	7/15/2012
Net New Loan Obligation	4,133,936.46		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	181,391.92	50,658.82	232,050.74	3,100.45		235,151.19	
1/15/2013		39,525.45	39,525.45	2,964.41		42,489.85	277,641.04
7/15/2013	184,978.20	39,525.45	224,503.64	2,964.41		227,468.05	
1/15/2014		37,675.66	37,675.66	2,825.67		40,501.34	267,969.39
7/15/2014	188,635.27	37,675.66	226,310.94	2,825.67		229,136.61	
1/15/2015		35,789.31	35,789.31	2,684.20		38,473.51	267,610.12
7/15/2015	192,363.62	35,789.31	228,152.93	2,684.20		230,837.13	
1/15/2016		33,865.67	33,865.67	2,539.93		36,405.60	267,242.73
7/15/2016	196,166.69	33,865.67	230,032.37	2,539.93		232,572.29	
1/15/2017		31,904.01	31,904.01	2,392.80		34,296.81	266,869.10
7/15/2017	200,043.95	31,904.01	231,947.96	2,392.80		234,340.76	
1/15/2018		29,903.57	29,903.57	2,242.77		32,146.34	266,487.09
7/15/2018	203,997.83	29,903.57	233,901.39	2,242.77		236,144.16	
1/15/2019		27,863.59	27,863.59	2,089.77		29,953.36	266,097.52
7/15/2019	208,029.75	27,863.59	235,893.34	2,089.77		237,983.11	
1/15/2020		25,783.29	25,783.29	1,933.75		27,717.04	265,700.15
7/15/2020	212,141.14	25,783.29	237,924.43	1,933.75		239,858.18	
1/15/2021		23,661.88	23,661.88	1,774.64		25,436.52	265,294.70
7/15/2021	216,333.39	23,661.88	239,995.27	1,774.64		241,769.91	
1/15/2022		21,498.55	21,498.55	1,612.39		23,110.94	264,880.85
7/15/2022	220,608.89	21,498.55	242,107.44	1,612.39		243,719.83	
1/15/2023		19,292.46	19,292.46	1,446.93		20,739.39	264,459.22
7/15/2023	224,968.02	19,292.46	244,260.48	1,446.93		245,707.41	
1/15/2024		17,042.78	17,042.78	1,278.21		18,320.99	264,028.40
7/15/2024	229,413.14	17,042.78	246,455.92	1,278.21		247,734.12	
1/15/2025		14,748.65	14,748.65	1,106.15		15,854.80	263,588.92
7/15/2025	233,946.59	14,748.65	248,695.24	1,106.15		249,801.39	
1/15/2026		12,409.18	12,409.18	930.69		13,339.87	263,141.26
7/15/2026	238,568.72	12,409.18	250,977.90	930.69		251,908.59	
1/15/2027		10,023.49	10,023.49	751.76		10,775.26	262,683.84
7/15/2027	243,281.83	10,023.49	253,305.32	751.76		254,057.08	
1/15/2028		7,590.68	7,590.68	569.30		8,159.98	262,217.06
7/15/2028	248,089.24	7,590.68	255,679.91	569.30		256,249.21	
1/15/2029		5,109.78	5,109.78	383.23		5,493.02	261,742.23
7/15/2029	252,990.23	5,109.78	258,100.01	383.23		258,483.24	
1/15/2030		2,579.88	2,579.88	193.49		2,773.37	261,256.61
7/15/2030	257,988.07	2,579.88	260,567.95	193.49		260,761.44	
1/15/2031							260,761.44
	4,133,936.46	843,194.57	4,977,131.03	62,540.63		5,039,671.67	5,039,671.67

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
DRACUT Reamortization
CW-07-26A

Original Loan Amount	8,987,229.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	<u>369,141.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	8,618,088.00	Closing Date	6/6/2012
Remaining Balance	<u>(410,375.36)</u>	First Payment	7/15/2012
Net New Loan Obligation	<u>8,207,712.64</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	358,923.12	85,291.73	444,214.85	6,155.78		450,370.63	
1/15/2013		78,487.90	78,487.90	5,886.59		84,374.49	534,745.12
7/15/2013	366,146.96	78,487.90	444,634.85	5,886.59		450,521.44	
1/15/2014		74,826.43	74,826.43	5,611.98		80,438.41	530,959.85
7/15/2014	373,516.45	74,826.43	448,342.87	5,611.98		453,954.85	
1/15/2015		71,091.26	71,091.26	5,331.84		76,423.11	530,377.96
7/15/2015	381,033.40	71,091.26	452,124.67	5,331.84		457,456.51	
1/15/2016		67,280.93	67,280.93	5,046.07		72,327.00	529,783.51
7/15/2016	388,702.65	67,280.93	455,983.57	5,046.07		461,029.64	
1/15/2017		63,393.90	63,393.90	4,754.54		68,148.44	529,178.09
7/15/2017	396,524.98	63,393.90	459,918.88	4,754.54		464,673.43	
1/15/2018		59,428.65	59,428.65	4,457.15		63,885.80	528,559.23
7/15/2018	404,506.22	59,428.65	463,934.87	4,457.15		468,392.02	
1/15/2019		55,383.59	55,383.59	4,153.77		59,537.36	527,929.38
7/15/2019	412,647.16	55,383.59	468,030.75	4,153.77		472,184.52	
1/15/2020		51,257.12	51,257.12	3,844.28		55,101.40	527,285.92
7/15/2020	420,951.61	51,257.12	472,208.72	3,844.28		476,053.01	
1/15/2021		47,047.60	47,047.60	3,528.57		50,576.17	526,629.18
7/15/2021	429,423.34	47,047.60	476,470.94	3,528.57		479,999.51	
1/15/2022		42,753.37	42,753.37	3,206.50		45,959.87	525,959.38
7/15/2022	438,066.16	42,753.37	480,819.53	3,206.50		484,026.03	
1/15/2023		38,372.71	38,372.71	2,877.95		41,250.66	525,276.69
7/15/2023	446,881.85	38,372.71	485,254.56	2,877.95		488,132.51	
1/15/2024		33,903.89	33,903.89	2,542.79		36,446.68	524,579.19
7/15/2024	455,876.19	33,903.89	489,780.08	2,542.79		492,322.87	
1/15/2025		29,345.13	29,345.13	2,200.88		31,546.01	523,868.88
7/15/2025	465,049.95	29,345.13	494,395.08	2,200.88		496,595.96	
1/15/2026		24,694.63	24,694.63	1,852.10		26,546.72	523,142.68
7/15/2026	474,409.90	24,694.63	499,104.53	1,852.10		500,956.63	
1/15/2027		19,950.53	19,950.53	1,496.29		21,446.82	522,403.44
7/15/2027	483,956.82	19,950.53	503,907.34	1,496.29		505,403.63	
1/15/2028		15,110.96	15,110.96	1,133.32		16,244.28	521,647.91
7/15/2028	493,696.45	15,110.96	508,807.41	1,133.32		509,940.73	
1/15/2029		10,173.99	10,173.99	763.05		10,937.04	520,877.77
7/15/2029	503,631.55	10,173.99	513,805.54	763.05		514,568.59	
1/15/2030		5,137.68	5,137.68	385.33		5,523.00	520,091.60
7/15/2030	513,767.88	5,137.68	518,905.55	385.33		519,290.88	
1/15/2031							519,290.88
	8,207,712.64	1,660,572.21	9,868,284.85	124,301.82		9,992,586.67	9,992,586.67

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Dracut
CW-07-26

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$2,712,363.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$120,421.00	\$17,630.36	\$138,051.36	\$2,034.27	16,898.02	\$156,983.65
15-Jan-10	0.00	25,919.42	25,919.42	1,943.96		27,863.38
15-Jul-10	113,264.00	25,919.42	139,183.42	1,943.96		141,127.38
15-Jan-11	0.00	24,786.78	24,786.78	1,859.01		26,645.79
15-Jul-11	115,553.00	24,786.78	140,339.78	1,859.01		142,198.79
15-Jan-12	0.00	23,631.25	23,631.25	1,772.34		25,403.59
15-Jul-12	117,887.00	23,631.25	141,518.25	1,772.34		143,290.59
15-Jan-13	0.00	22,452.38	22,452.38	1,683.93		24,136.31
15-Jul-13	120,269.00	22,452.38	142,721.38	1,683.93		144,405.31
15-Jan-14	0.00	21,249.69	21,249.69	1,593.73		22,843.42
15-Jul-14	122,698.00	21,249.69	143,947.69	1,593.73		145,541.42
15-Jan-15	0.00	20,022.71	20,022.71	1,501.70		21,524.41
15-Jul-15	125,177.00	20,022.71	145,199.71	1,501.70		146,701.41
15-Jan-16	0.00	18,770.94	18,770.94	1,407.82		20,178.76
15-Jul-16	127,706.00	18,770.94	146,476.94	1,407.82		147,884.76
15-Jan-17	0.00	17,493.88	17,493.88	1,312.04		18,805.92
15-Jul-17	130,286.00	17,493.88	147,779.88	1,312.04		149,091.92
15-Jan-18	0.00	16,191.02	16,191.02	1,214.33		17,405.35
15-Jul-18	132,918.00	16,191.02	149,109.02	1,214.33		150,323.35
15-Jan-19	0.00	14,861.84	14,861.84	1,114.64		15,976.48
15-Jul-19	135,603.00	14,861.84	150,464.84	1,114.64		151,579.48
15-Jan-20	0.00	13,505.81	13,505.81	1,012.94		14,518.75
15-Jul-20	138,342.00	13,505.81	151,847.81	1,012.94		152,860.75
15-Jan-21	0.00	12,122.39	12,122.39	909.18		13,031.57
15-Jul-21	141,137.00	12,122.39	153,259.39	909.18		154,168.57
15-Jan-22	0.00	10,711.02	10,711.02	803.33		11,514.35
15-Jul-22	143,988.00	10,711.02	154,699.02	803.33		155,502.35
15-Jan-23	0.00	9,271.14	9,271.14	695.34		9,966.48
15-Jul-23	146,897.00	9,271.14	156,168.14	695.34		156,863.48
15-Jan-24	0.00	7,802.17	7,802.17	585.16		8,387.33
15-Jul-24	149,865.00	7,802.17	157,667.17	585.16		158,252.33
15-Jan-25	0.00	6,303.52	6,303.52	472.76		6,776.28
15-Jul-25	152,892.00	6,303.52	159,195.52	472.76		159,668.28
15-Jan-26	0.00	4,774.60	4,774.60	358.10		5,132.70
15-Jul-26	155,981.00	4,774.60	160,755.60	358.10		161,113.70
15-Jan-27	0.00	3,214.79	3,214.79	241.11		3,455.90
15-Jul-27	159,132.00	3,214.79	162,346.79	241.11		162,587.90
15-Jan-28	0.00	1,623.47	1,623.47	121.76		1,745.23
15-Jul-28	162,347.00	1,623.47	163,970.47	121.76		164,092.23
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$2,712,363.00	\$567,048.00	\$3,279,411.00	\$43,240.63	\$16,898.02	\$3,339,549.65

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

Dracut
 CW-07-26A

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$8,987,229.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$93,367.32	\$93,367.32	\$6,740.42	59,765.07	\$159,872.81
15-Jul-11	369,141.00	89,872.29	459,013.29	6,740.42		465,753.71
15-Jan-12	0.00	86,180.88	86,180.88	6,463.57		92,644.45
15-Jul-12	376,599.00	86,180.88	462,779.88	6,463.57		469,243.45
15-Jan-13	0.00	82,414.89	82,414.89	6,181.12		88,596.01
15-Jul-13	384,207.00	82,414.89	466,621.89	6,181.12		472,803.01
15-Jan-14	0.00	78,572.82	78,572.82	5,892.96		84,465.78
15-Jul-14	391,969.00	78,572.82	470,541.82	5,892.96		476,434.78
15-Jan-15	0.00	74,653.13	74,653.13	5,598.98		80,252.11
15-Jul-15	399,887.00	74,653.13	474,540.13	5,598.98		480,139.11
15-Jan-16	0.00	70,654.26	70,654.26	5,299.07		75,953.33
15-Jul-16	407,966.00	70,654.26	478,620.26	5,299.07		483,919.33
15-Jan-17	0.00	66,574.60	66,574.60	4,993.10		71,567.70
15-Jul-17	416,207.00	66,574.60	482,781.60	4,993.10		487,774.70
15-Jan-18	0.00	62,412.53	62,412.53	4,680.94		67,093.47
15-Jul-18	424,616.00	62,412.53	487,028.53	4,680.94		491,709.47
15-Jan-19	0.00	58,166.37	58,166.37	4,362.48		62,528.85
15-Jul-19	433,194.00	58,166.37	491,360.37	4,362.48		495,722.85
15-Jan-20	0.00	53,834.43	53,834.43	4,037.58		57,872.01
15-Jul-20	441,945.00	53,834.43	495,779.43	4,037.58		499,817.01
15-Jan-21	0.00	49,414.98	49,414.98	3,706.12		53,121.10
15-Jul-21	450,873.00	49,414.98	500,287.98	3,706.12		503,994.10
15-Jan-22	0.00	44,906.25	44,906.25	3,367.97		48,274.22
15-Jul-22	459,982.00	44,906.25	504,888.25	3,367.97		508,256.22
15-Jan-23	0.00	40,306.43	40,306.43	3,022.98		43,329.41
15-Jul-23	469,274.00	40,306.43	509,580.43	3,022.98		512,603.41
15-Jan-24	0.00	35,613.69	35,613.69	2,671.03		38,284.72
15-Jul-24	478,755.00	35,613.69	514,368.69	2,671.03		517,039.72
15-Jan-25	0.00	30,826.14	30,826.14	2,311.96		33,138.10
15-Jul-25	488,426.00	30,826.14	519,252.14	2,311.96		521,564.10
15-Jan-26	0.00	25,941.88	25,941.88	1,945.64		27,887.52
15-Jul-26	498,294.00	25,941.88	524,235.88	1,945.64		526,181.52
15-Jan-27	0.00	20,958.94	20,958.94	1,571.92		22,530.86
15-Jul-27	508,360.00	20,958.94	529,318.94	1,571.92		530,890.86
15-Jan-28	0.00	15,875.34	15,875.34	1,190.65		17,065.99
15-Jul-28	518,630.00	15,875.34	534,505.34	1,190.65		535,695.99
15-Jan-29	0.00	10,689.04	10,689.04	801.68		11,490.72
15-Jul-29	529,107.00	10,689.04	539,796.04	801.68		540,597.72
15-Jan-30	0.00	5,397.97	5,397.97	404.85		5,802.82
15-Jul-30	539,797.00	5,397.97	545,194.97	404.85		545,599.82
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$8,987,229.00	\$2,010,028.75	\$10,997,257.75	\$150,490.04	\$59,765.07	\$11,207,512.86

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

Dracut
CWS-08-18
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	737,080
Total Loan Amount	6,288,764

Schedule of Loan Repayments

Initial Loan Obligation:	\$5,551,684.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$57,675.83	\$57,675.83	\$4,163.76	36,918.70	\$98,758.29
15-Jul-11	228,030.00	55,516.84	283,546.84	4,163.76		287,710.60
15-Jan-12	0.00	53,236.54	53,236.54	3,992.74		57,229.28
15-Jul-12	232,636.00	53,236.54	285,872.54	3,992.74		289,865.28
15-Jan-13	0.00	50,910.18	50,910.18	3,818.26		54,728.44
15-Jul-13	237,336.00	50,910.18	288,246.18	3,818.26		292,064.44
15-Jan-14	0.00	48,536.82	48,536.82	3,640.26		52,177.08
15-Jul-14	242,131.00	48,536.82	290,667.82	3,640.26		294,308.08
15-Jan-15	0.00	46,115.51	46,115.51	3,458.66		49,574.17
15-Jul-15	247,022.00	46,115.51	293,137.51	3,458.66		296,596.17
15-Jan-16	0.00	43,645.29	43,645.29	3,273.40		46,918.69
15-Jul-16	252,013.00	43,645.29	295,658.29	3,273.40		298,931.69
15-Jan-17	0.00	41,125.16	41,125.16	3,084.39		44,209.55
15-Jul-17	257,104.00	41,125.16	298,229.16	3,084.39		301,313.55
15-Jan-18	0.00	38,554.12	38,554.12	2,891.56		41,445.68
15-Jul-18	262,298.00	38,554.12	300,852.12	2,891.56		303,743.68
15-Jan-19	0.00	35,931.14	35,931.14	2,694.84		38,625.98
15-Jul-19	267,597.00	35,931.14	303,528.14	2,694.84		306,222.98
15-Jan-20	0.00	33,255.17	33,255.17	2,494.14		35,749.31
15-Jul-20	273,003.00	33,255.17	306,258.17	2,494.14		308,752.31
15-Jan-21	0.00	30,525.14	30,525.14	2,289.39		32,814.53
15-Jul-21	278,518.00	30,525.14	309,043.14	2,289.39		311,332.53
15-Jan-22	0.00	27,739.96	27,739.96	2,080.50		29,820.46
15-Jul-22	284,145.00	27,739.96	311,884.96	2,080.50		313,965.46
15-Jan-23	0.00	24,898.51	24,898.51	1,867.39		26,765.90
15-Jul-23	289,885.00	24,898.51	314,783.51	1,867.39		316,650.90
15-Jan-24	0.00	21,999.66	21,999.66	1,649.97		23,649.63
15-Jul-24	295,741.00	21,999.66	317,740.66	1,649.97		319,390.63
15-Jan-25	0.00	19,042.25	19,042.25	1,428.17		20,470.42
15-Jul-25	301,716.00	19,042.25	320,758.25	1,428.17		322,186.42
15-Jan-26	0.00	16,025.09	16,025.09	1,201.88		17,226.97
15-Jul-26	307,811.00	16,025.09	323,836.09	1,201.88		325,037.97
15-Jan-27	0.00	12,946.98	12,946.98	971.02		13,918.00
15-Jul-27	314,029.00	12,946.98	326,975.98	971.02		327,947.00
15-Jan-28	0.00	9,806.69	9,806.69	735.50		10,542.19
15-Jul-28	320,374.00	9,806.69	330,180.69	735.50		330,916.19
15-Jan-29	0.00	6,602.95	6,602.95	495.22		7,098.17
15-Jul-29	326,846.00	6,602.95	333,448.95	495.22		333,944.17
15-Jan-30	0.00	3,334.49	3,334.49	250.09		3,584.58
15-Jul-30	333,449.00	3,334.49	336,783.49	250.09		337,033.58
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$5,551,684.00	\$1,241,655.97	\$6,793,339.97	\$92,962.28	\$36,918.70	\$6,923,220.95

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Schedule of Loan Repayments

Initial Loan Obligation: 3,332,174.00

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	73,314.32	73,314.32	38,118.40	979.06	39,097.46	0.00	34,216.85
01-Aug-05	206,710.00	69,435.08	276,145.08	38,118.40	78,145.24	116,263.64	159,881.44	0.00	159,881.44
01-Feb-06	0.00	81,157.05	81,157.05	35,753.75	3,970.46	39,724.21	0.00	41,432.84	41,432.84
01-Aug-06	211,619.00	65,925.49	277,544.49	35,753.75	80,073.17	115,826.92	161,717.57	0.00	161,717.57
01-Feb-07	0.00	79,097.84	79,097.84	33,332.93	3,970.46	37,303.39	0.00	41,794.45	41,794.45
01-Aug-07	217,756.00	54,717.47	272,473.47	33,332.93	78,788.09	112,121.02	160,352.44	0.00	160,352.44
01-Feb-08	0.00	77,001.34	77,001.34	30,841.91	3,970.46	34,812.37	0.00	42,188.97	42,188.97
01-Aug-08	223,279.00	45,926.17	269,205.17	30,841.91	78,354.71	109,196.62	160,008.55	0.00	160,008.55
01-Feb-09	0.00	74,737.29	74,737.29	28,287.71	3,970.46	32,258.17	0.00	42,479.12	42,479.12
01-Aug-09	229,064.00	34,819.29	263,883.29	28,287.71	75,080.50	103,368.21	160,515.08	0.00	160,515.08
01-Feb-10	0.00	68,681.31	68,681.31	25,667.33	3,970.46	29,637.79	0.00	39,043.52	39,043.52
01-Aug-10	235,846.00	38,379.87	274,225.87	25,667.33	78,823.06	104,490.39	169,735.48	0.00	169,735.48
01-Feb-11	0.00	60,692.54	60,692.54	22,969.37	3,970.46	26,939.83	0.00	33,752.71	33,752.71
01-Aug-11	243,100.00	21,209.26	264,309.26	22,969.37	72,377.08	95,346.46	168,962.81	0.00	168,962.81
01-Feb-12	0.00	52,698.21	52,698.21	20,188.43	3,970.46	24,158.89	0.00	28,539.32	28,539.32
01-Aug-12	129,600.00	144,262.46	273,862.46	20,188.43	79,219.48	99,407.91	129,600.00	44,854.55	174,454.55
01-Feb-13	0.00	51,784.40	51,784.40	18,705.87	3,970.46	22,676.33	0.00	29,108.07	29,108.07
01-Aug-13	252,700.00	26,256.86	278,956.86	18,705.87	76,274.00	94,979.87	183,976.99	0.00	183,976.99
01-Feb-14	0.00	42,739.58	42,739.58	15,815.11	3,970.46	19,785.57	0.00	22,954.01	22,954.01
01-Aug-14	260,400.00	27,393.47	287,793.47	15,815.11	78,657.28	94,472.39	193,321.07	0.00	193,321.07
01-Feb-15	0.00	33,221.35	33,221.35	12,836.26	3,970.46	16,806.72	0.00	16,414.63	16,414.63
01-Aug-15	268,300.00	23,403.96	291,703.96	12,836.26	78,458.12	91,294.39	200,409.58	0.00	200,409.58
01-Feb-16	0.00	23,264.59	23,264.59	9,767.05	3,970.46	13,737.50	0.00	9,527.09	9,527.09
01-Aug-16	276,400.00	19,441.17	295,841.17	9,767.05	79,040.90	88,807.95	207,033.23	0.00	207,033.23
01-Feb-17	0.00	14,269.71	14,269.71	6,605.17	3,887.81	10,492.98	0.00	3,776.73	3,776.73
01-Aug-17	284,600.00	7,658.05	292,258.05	6,605.17	76,690.71	83,295.88	208,962.17	0.00	208,962.17
01-Feb-18	0.00	7,320.00	7,320.00	3,349.49	3,970.51	7,320.00	0.00	0.00	0.00
01-Aug-18	292,800.00	7,320.00	300,120.00	3,349.49	80,079.19	83,428.68	216,691.32	0.00	216,691.32
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$3,332,174.00	\$1,326,128.12	\$4,658,302.12	\$604,477.55	\$1,142,573.99	\$1,747,051.54	\$2,481,167.73	\$430,082.85	\$2,911,250.59

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4

Dracut
96-35

Final Loan Structuring Analysis

Schedule of Administrative Fee [After October 25, 2000 Swap]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
25-Oct-00		
01-Feb-01	4,121,670.00	3,294.27
01-Aug-01	4,121,670.00	3,091.25
01-Feb-02	3,929,775.00	2,947.33
01-Aug-02	3,929,775.00	2,947.33
01-Feb-03	3,734,286.00	2,800.71
01-Aug-03	3,734,286.00	2,800.71
01-Feb-04	3,535,115.00	2,651.34
01-Aug-04	3,535,115.00	2,651.34
01-Feb-05	3,332,174.00	2,499.13
01-Aug-05	3,332,174.00	2,499.13
01-Feb-06	3,125,464.00	2,344.10
01-Aug-06	3,125,464.00	2,344.10
01-Feb-07	2,913,845.00	2,185.38
01-Aug-07	2,913,845.00	2,185.38
01-Feb-08	2,696,089.00	2,022.07
01-Aug-08	2,696,089.00	2,022.07
01-Feb-09	2,472,810.00	1,854.61
01-Aug-09	2,472,810.00	1,854.61
01-Feb-10	2,243,746.00	1,682.81
01-Aug-10	2,243,746.00	1,682.81
01-Feb-11	2,007,900.00	1,505.93
01-Aug-11	2,007,900.00	1,505.93
01-Feb-12	1,764,800.00	1,323.60
01-Aug-12	1,764,800.00	1,323.60
01-Feb-13	1,635,200.00	1,226.40
01-Aug-13	1,635,200.00	1,226.40
01-Feb-14	1,382,500.00	1,036.88
01-Aug-14	1,382,500.00	1,036.88
01-Feb-15	1,122,100.00	841.58
01-Aug-15	1,122,100.00	841.58
01-Feb-16	853,800.00	640.35
01-Aug-16	853,800.00	640.35
01-Feb-17	577,400.00	433.05
01-Aug-17	577,400.00	433.05
01-Feb-18	292,800.00	219.60
01-Aug-18	292,800.00	219.60
01-Feb-19	0.00	0.00
01-Aug-19	0.00	0.00
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
		<u>\$62,815.26</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4
 Dracut
 97-29
 Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: 2,035,200.00

Loan Subsidy Amounts

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	44,779.78	44,779.78						
01-Aug-05	126,300.00	42,410.72	168,710.72	23,281.67	599.11	23,880.78	0.00	20,899.00	20,899.00
01-Feb-06	0.00	49,568.13	49,568.13	23,281.67	47,727.24	71,008.91	97,701.82	0.00	97,701.82
01-Aug-06	129,300.00	40,266.17	169,566.17	21,836.86	2,425.97	24,262.83	0.00	25,305.30	25,305.30
01-Feb-07	0.00	48,308.98	48,308.98	21,836.86	48,904.63	70,741.49	98,824.68	0.00	98,824.68
01-Aug-07	133,000.00	33,419.81	166,419.81	20,357.73	2,425.97	22,783.70	0.00	25,525.27	25,525.27
01-Feb-08	0.00	47,028.24	47,028.24	20,357.73	48,119.83	68,477.56	97,942.24	0.00	97,942.24
01-Aug-08	136,400.00	28,050.54	164,450.54	18,836.28	2,425.97	21,262.25	0.00	25,765.99	25,765.99
01-Feb-09	0.00	45,644.67	45,644.67	17,275.93	47,855.16	66,691.44	97,759.10	0.00	97,759.10
01-Aug-09	139,900.00	21,265.91	161,165.91	17,275.93	2,425.97	19,701.90	0.00	25,942.76	25,942.76
01-Feb-10	0.00	41,946.43	41,946.43	15,675.55	45,855.45	63,131.38	98,034.53	0.00	98,034.53
01-Aug-10	144,100.00	23,437.73	167,537.73	15,675.55	2,425.97	18,101.52	0.00	23,844.91	23,844.91
01-Feb-11	0.00	37,068.08	37,068.08	15,675.55	48,140.93	63,816.48	103,721.25	0.00	103,721.25
01-Aug-11	148,500.00	12,950.20	161,450.20	14,027.11	48,140.93	16,453.08	0.00	20,614.99	20,614.99
01-Feb-12	0.00	32,183.50	32,183.50	14,027.11	44,203.81	58,230.93	103,219.27	0.00	103,219.27
01-Aug-12	79,100.00	88,060.18	167,160.18	12,328.35	2,425.97	14,754.32	0.00	17,429.18	17,429.18
01-Feb-13	0.00	31,623.46	31,623.46	11,423.48	48,383.35	60,711.70	79,100.00	27,348.48	106,448.48
01-Aug-13	154,300.00	16,036.00	170,336.00	11,423.48	2,425.97	13,849.45	0.00	17,774.01	17,774.01
01-Feb-14	0.00	26,100.63	26,100.63	9,658.37	46,584.90	58,008.39	112,327.61	0.00	112,327.61
01-Aug-14	159,000.00	16,730.06	175,730.06	9,658.37	2,425.97	12,084.34	0.00	14,016.29	14,016.29
01-Feb-15	0.00	20,288.63	20,288.63	7,839.49	48,040.09	57,698.46	118,031.60	0.00	118,031.60
01-Aug-15	163,800.00	14,294.47	178,094.47	7,839.49	2,425.97	10,265.46	0.00	10,023.17	10,023.17
01-Feb-16	0.00	14,209.50	14,209.50	5,965.70	47,918.60	55,758.09	122,336.38	0.00	122,336.38
01-Aug-16	168,800.00	11,874.82	180,674.82	5,965.70	2,425.97	8,391.67	0.00	5,817.83	5,817.83
01-Feb-17	0.00	8,716.56	8,716.56	4,034.71	48,274.22	54,239.91	126,434.90	0.00	126,434.90
01-Aug-17	173,800.00	4,678.94	178,478.94	4,034.71	2,375.50	6,410.21	0.00	2,306.35	2,306.35
01-Feb-18	0.00	4,472.50	4,472.50	2,046.53	46,839.03	50,873.74	127,605.20	0.00	127,605.20
01-Aug-18	178,900.00	4,472.50	183,372.50	2,046.53	2,425.97	4,472.50	0.00	0.00	0.00
01-Feb-19	0.00	0.00	0.00	0.00	48,908.31	50,954.83	132,417.67	0.00	132,417.67
	\$2,035,200.00	\$809,887.14	\$2,845,087.14	\$369,175.54	\$697,841.80	\$1,067,017.34	\$1,515,456.26	\$262,613.55	\$1,778,069.80

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4

Dracut
 29 97-29
 Pool Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.575800%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
09-Dec-1998								
01-Aug-1999	\$2,744,800.00	\$193,683.84	\$40,470.00	\$73,362.46	\$79,851.38	\$2,653.31	\$82,504.69	--
01-Feb-2000	2,632,200.00	60,517.13	30,111.05	2,425.97	27,980.11	1,974.15	29,954.26	\$112,458.95
01-Aug-2000	2,632,200.00	175,417.13	30,111.05	48,908.31	96,397.77	1,974.15	98,371.92	--
01-Feb-2001	2,517,300.00	58,075.50	28,796.65	2,425.97	26,852.88	1,887.98	28,740.86	127,112.78
01-Aug-2001	2,517,300.00	175,275.50	28,796.65	48,908.31	97,570.54	1,887.98	99,458.52	--
01-Feb-2002	2,400,100.00	55,731.50	27,455.94	2,425.97	25,849.59	1,800.08	27,649.67	127,108.19
01-Aug-2002	2,400,100.00	175,131.50	27,455.94	48,908.31	98,767.25	1,800.08	100,567.33	--
01-Feb-2003	2,280,700.00	53,343.50	26,090.07	2,425.97	24,827.46	1,710.53	26,537.99	127,105.32
01-Aug-2003	2,280,700.00	174,943.50	26,090.07	48,908.31	99,945.12	1,710.53	101,655.65	--
01-Feb-2004	2,159,100.00	50,911.50	24,699.02	2,425.97	23,786.51	1,619.33	25,405.84	127,061.49
01-Aug-2004	2,159,100.00	174,811.50	24,699.02	48,908.31	101,204.17	1,619.33	102,823.50	--
01-Feb-2005	2,035,200.00	48,433.50	23,281.67	2,425.97	22,725.86	1,526.40	24,252.26	127,075.76
01-Aug-2005	2,035,200.00	174,733.50	23,281.67	48,908.31	102,543.52	1,526.40	104,069.92	--
01-Feb-2006	1,908,900.00	45,907.50	21,836.86	2,425.97	21,644.67	1,431.68	23,076.35	127,146.27
01-Aug-2006	1,908,900.00	175,207.50	21,836.86	48,908.31	104,462.33	1,431.68	105,894.01	--
01-Feb-2007	1,779,600.00	42,675.00	20,357.73	2,425.97	19,891.30	1,334.70	21,226.00	127,120.01
01-Aug-2007	1,779,600.00	175,675.00	20,357.73	48,908.31	106,408.96	1,334.70	107,743.66	--
01-Feb-2008	1,646,600.00	39,350.00	18,836.28	2,425.97	18,087.75	1,234.95	19,322.70	127,066.36
01-Aug-2008	1,646,600.00	175,750.00	18,836.28	48,908.31	108,005.41	1,234.95	109,240.36	--
01-Feb-2009	1,510,200.00	36,451.50	17,275.93	2,425.97	16,749.60	1,132.65	17,882.25	127,122.61
01-Aug-2009	1,510,200.00	176,351.50	17,275.93	48,908.31	110,167.26	1,132.65	111,299.91	--
01-Feb-2010	1,370,300.00	32,866.56	15,675.55	2,425.97	14,765.04	1,027.73	15,792.77	127,092.68
01-Aug-2010	1,370,300.00	176,966.56	15,675.55	48,908.31	112,382.70	1,027.73	113,410.43	--
01-Feb-2011	1,226,200.00	29,174.00	14,027.11	2,425.97	12,720.92	919.65	13,640.57	127,051.00
01-Aug-2011	1,226,200.00	177,674.00	14,027.11	48,908.31	114,738.58	919.65	115,658.23	--
01-Feb-2012	1,077,700.00	25,368.69	12,328.35	2,425.97	10,614.37	808.28	11,422.65	127,080.88
01-Aug-2012	1,077,700.00	174,464.87	12,328.35	48,908.31	113,228.21	808.28	114,036.49	--
01-Feb-2013	998,600.00	25,368.69	11,423.48	2,425.97	11,519.24	748.95	12,268.19	126,304.68
01-Aug-2013	998,600.00	179,668.69	11,423.48	48,908.31	119,336.90	748.95	120,085.85	--
01-Feb-2014	844,300.00	21,414.75	9,658.37	2,425.97	9,330.41	633.23	9,963.64	130,049.49
01-Aug-2014	844,300.00	180,414.75	9,658.37	48,908.31	121,848.07	633.23	122,481.30	--
01-Feb-2015	685,300.00	17,340.38	7,839.49	2,425.97	7,074.92	513.98	7,588.90	130,070.20
01-Aug-2015	685,300.00	181,140.38	7,839.49	48,908.31	124,392.58	513.98	124,906.56	--
01-Feb-2016	521,500.00	13,143.00	5,965.70	2,425.97	4,751.33	391.13	5,142.46	130,049.02
01-Aug-2016	521,500.00	181,943.00	5,965.70	48,908.31	127,068.99	391.13	127,460.12	--
01-Feb-2017	352,700.00	8,817.50	4,034.71	2,425.97	2,356.82	264.53	2,621.35	130,081.47
01-Aug-2017	352,700.00	182,617.50	4,034.71	48,908.31	129,674.48	264.53	129,939.01	--
01-Feb-2018	178,900.00	4,472.50	2,046.53	2,425.97	0.00	134.18	134.18	130,073.19
01-Aug-2018	178,900.00	183,372.50	2,046.53	48,908.31	132,417.66	134.18	132,551.84	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	132,551.84
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$4,234,605.42	\$683,950.98	\$1,048,713.73	\$2,501,940.66	\$44,841.53	\$2,546,782.19	\$2,546,782.19	

Total may not add due to penny rounding.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4
 Title V Loan
 Dracut 97-1074

SCHEDULE C

Final Loan Structuring Analysis
 Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date:	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract	Total	Principal	Interest	Total
					Assistance Payments				
25-Oct-00									
1-Feb-01	-	348.41	348.41	179.07	169.33	348.41	-	-	-
1-Aug-01	1,630.80	653.26	2,284.06	335.77	317.50	653.26	1,630.80	-	1,630.80
1-Feb-02	-	620.65	620.65	317.11	303.54	620.65	-	-	-
1-Aug-02	1,630.80	620.65	2,251.45	317.11	303.54	620.65	1,630.80	-	1,630.80
1-Feb-03	-	588.03	588.03	298.45	289.58	588.03	-	-	-
1-Aug-03	1,630.80	588.03	2,218.83	298.45	289.58	588.03	1,630.80	-	1,630.80
1-Feb-04	-	555.42	555.42	279.80	275.62	555.42	-	-	-
1-Aug-04	1,630.80	555.42	2,186.22	279.80	275.62	555.42	1,630.80	-	1,630.80
1-Feb-05	-	522.80	522.80	261.14	261.66	522.80	-	-	-
1-Aug-05	1,630.80	522.80	2,153.60	261.14	261.66	522.80	1,630.80	-	1,630.80
1-Feb-06	-	490.18	490.18	242.49	247.70	490.18	-	-	-
1-Aug-06	1,630.80	490.18	2,120.98	242.49	247.70	490.18	1,630.80	-	1,630.80
1-Feb-07	-	449.41	449.41	223.83	225.58	449.41	-	-	-
1-Aug-07	1,630.80	449.41	2,080.21	223.83	225.58	449.41	1,630.80	-	1,630.80
1-Feb-08	-	408.64	408.64	205.18	203.47	408.64	-	-	-
1-Aug-08	1,630.80	408.64	2,039.44	205.18	203.47	408.64	1,630.80	-	1,630.80
1-Feb-09	-	373.99	373.99	186.52	187.47	373.99	-	-	-
1-Aug-09	1,630.80	373.99	2,004.79	186.52	187.47	373.99	1,630.80	-	1,630.80
1-Feb-10	-	332.20	332.20	167.87	164.33	332.20	-	-	-
1-Aug-10	1,630.80	332.20	1,963.00	167.87	164.33	332.20	1,630.80	-	1,630.80
1-Feb-11	-	290.41	290.41	149.21	141.20	290.41	-	-	-
1-Aug-11	1,630.80	290.41	1,921.21	149.21	141.20	290.41	1,630.80	-	1,630.80
1-Feb-12	-	248.62	248.62	130.55	118.07	248.62	-	-	-
1-Aug-12	1,630.80	1,691.73	3,322.53	130.55	1,561.17	1,691.73	1,630.80	-	1,630.80
1-Feb-13	-	248.62	248.62	111.90	136.72	248.62	-	-	-
1-Aug-13	1,630.80	248.62	1,879.42	111.90	136.72	248.62	1,630.80	-	1,630.80
1-Feb-14	-	206.83	206.83	93.24	113.59	206.83	-	-	-
1-Aug-14	1,630.20	206.83	1,837.03	93.24	113.59	206.83	1,630.20	-	1,630.20
1-Feb-15	-	165.06	165.06	74.59	90.46	165.06	-	-	-
1-Aug-15	1,630.20	165.06	1,795.26	74.59	90.46	165.06	1,630.20	-	1,630.20
1-Feb-16	-	123.28	123.28	55.95	67.34	123.28	-	-	-
1-Aug-16	1,630.20	123.28	1,753.48	55.95	67.34	123.28	1,630.20	-	1,630.20
1-Feb-17	-	81.51	81.51	37.30	44.21	81.51	-	-	-
1-Aug-17	1,630.20	81.51	1,711.71	37.30	44.21	81.51	1,630.20	-	1,630.20
1-Feb-18	-	40.76	40.76	18.65	22.11	40.76	-	-	-
1-Aug-18	1,630.20	40.76	1,670.96	18.65	22.11	40.76	1,630.20	-	1,630.20
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	29,351.40	13,937.60	43,289.00	6,222.40	7,715.19	13,937.60	29,351.40	-	29,351.40

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Dracut
 99-13
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 669,551.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	15,819.55	15,819.55	8,915.41	0.00	8,915.41	0.00	6,904.15	6,904.15
01-Aug-05	36,000.00	16,497.04	52,497.04	8,915.41	15,939.11	24,854.52	27,642.53	0.00	27,642.53
01-Feb-06	0.00	17,419.76	17,419.76	8,436.05	780.15	9,216.20	0.00	8,203.56	8,203.56
01-Aug-06	36,873.00	14,945.09	51,818.09	8,436.05	15,846.41	24,282.46	27,535.64	0.00	27,535.64
01-Feb-07	0.00	17,008.39	17,008.39	7,945.07	780.15	8,725.22	0.00	8,283.18	8,283.18
01-Aug-07	37,910.00	14,384.56	52,294.56	7,945.07	16,335.19	24,280.26	28,014.30	0.00	28,014.30
01-Feb-08	0.00	16,583.44	16,583.44	7,440.28	780.15	8,220.43	0.00	8,363.02	8,363.02
01-Aug-08	38,885.00	11,831.21	50,716.21	7,440.28	15,849.26	23,289.54	27,426.67	0.00	27,426.67
01-Feb-09	0.00	16,236.56	16,236.56	6,922.50	780.15	7,702.65	0.00	8,533.90	8,533.90
01-Aug-09	39,883.00	11,287.59	51,170.59	6,922.50	16,374.22	23,296.72	27,873.87	0.00	27,873.87
01-Feb-10	0.00	15,849.92	15,849.92	6,391.44	780.15	7,171.59	0.00	8,678.33	8,678.33
01-Aug-10	40,000.00	7,192.06	47,192.06	6,391.44	14,730.59	21,122.03	26,070.03	0.00	26,070.03
01-Feb-11	0.00	14,611.27	14,611.27	5,858.82	780.15	6,638.97	0.00	7,972.30	7,972.30
01-Aug-11	45,000.00	6,837.34	51,837.34	5,858.82	15,434.37	21,293.19	30,544.15	0.00	30,544.15
01-Feb-12	0.00	14,164.16	14,164.16	5,259.62	780.15	6,039.77	0.00	8,124.38	8,124.38
01-Aug-12	45,000.00	7,714.84	52,714.84	5,259.62	15,916.97	21,176.59	31,538.25	0.00	31,538.25
01-Feb-13	0.00	11,804.98	11,804.98	4,660.43	780.15	5,440.58	0.00	6,364.41	6,364.41
01-Aug-13	45,000.00	6,999.85	51,999.85	4,660.43	16,312.01	20,972.44	31,027.41	0.00	31,027.41
01-Feb-14	0.00	10,835.06	10,835.06	4,061.23	780.15	4,841.38	0.00	5,993.68	5,993.68
01-Aug-14	45,000.00	6,297.91	51,297.91	4,061.23	15,945.16	20,006.38	31,291.53	0.00	31,291.53
01-Feb-15	0.00	8,328.28	8,328.28	3,462.03	780.15	4,242.18	0.00	4,086.10	4,086.10
01-Aug-15	50,000.00	5,453.61	55,453.61	3,462.03	15,892.60	19,354.63	36,098.97	0.00	36,098.97
01-Feb-16	0.00	6,517.48	6,517.48	2,796.26	780.15	3,576.41	0.00	2,941.07	2,941.07
01-Aug-16	50,000.00	4,749.41	54,749.41	2,796.26	15,963.69	18,759.94	35,989.47	0.00	35,989.47
01-Feb-17	0.00	4,613.84	4,613.84	2,130.48	780.15	2,910.63	0.00	1,703.21	1,703.21
01-Aug-17	50,000.00	3,858.77	53,858.77	2,130.48	16,195.82	18,326.30	35,532.47	0.00	35,532.47
01-Feb-18	0.00	2,682.42	2,682.42	1,464.71	574.48	2,039.19	0.00	643.23	643.23
01-Aug-18	55,000.00	2,982.10	57,982.10	1,464.71	16,674.28	18,138.99	39,843.11	0.00	39,843.11
01-Feb-19	0.00	1,116.41	1,116.41	732.36	384.05	1,116.41	0.00	0.00	0.00
01-Aug-19	55,000.00	1,512.50	56,512.50	732.36	16,532.06	17,264.42	39,248.09	0.00	39,248.09
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$669,551.00	\$296,135.39	\$965,686.39	\$152,953.32	\$250,262.08	\$403,215.39	\$475,676.48	\$86,794.52	\$562,471.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 5

Dracut
99-13

Final Loan Structuring Analysis

Administrative Fee Schedule

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075000%</u>
06-Oct-1999		
01-Feb-2000	840,206.00	402.60
01-Aug-2000	840,206.00	630.15
01-Feb-2001	807,170.00	605.38
01-Aug-2001	807,170.00	605.38
01-Feb-2002	773,610.00	580.21
01-Aug-2002	773,610.00	580.21
01-Feb-2003	739,523.00	554.64
01-Aug-2003	739,523.00	554.64
01-Feb-2004	704,856.00	528.64
01-Aug-2004	704,856.00	528.64
01-Feb-2005	669,551.00	502.16
01-Aug-2005	669,551.00	502.16
01-Feb-2006	633,551.00	475.16
01-Aug-2006	633,551.00	475.16
01-Feb-2007	596,678.00	447.51
01-Aug-2007	596,678.00	447.51
01-Feb-2008	558,768.00	419.08
01-Aug-2008	558,768.00	419.08
01-Feb-2009	519,883.00	389.91
01-Aug-2009	519,883.00	389.91
01-Feb-2010	480,000.00	360.00
01-Aug-2010	480,000.00	360.00
01-Feb-2011	440,000.00	330.00
01-Aug-2011	440,000.00	330.00
01-Feb-2012	395,000.00	296.25
01-Aug-2012	395,000.00	296.25
01-Feb-2013	350,000.00	262.50
01-Aug-2013	350,000.00	262.50
01-Feb-2014	305,000.00	228.75
01-Aug-2014	305,000.00	228.75
01-Feb-2015	260,000.00	195.00
01-Aug-2015	260,000.00	195.00
01-Feb-2016	210,000.00	157.50
01-Aug-2016	210,000.00	157.50
01-Feb-2017	160,000.00	120.00
01-Aug-2017	160,000.00	120.00
01-Feb-2018	110,000.00	82.50
01-Aug-2018	110,000.00	82.50
01-Feb-2019	55,000.00	41.25
01-Aug-2019	55,000.00	41.25
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$14,185.63</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Dracut
 98-71
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,482,666.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	35,062.67	35,062.67	19,742.44	0.00	19,742.44	0.00	15,320.23
01-Aug-05	81,271.00	36,539.21	117,810.21	19,742.44	35,488.91	55,231.35	62,578.87	0.00	62,578.87
01-Feb-06	0.00	38,518.22	38,518.22	18,660.28	1,702.14	20,362.42	0.00	18,155.81	18,155.81
01-Aug-06	83,218.00	33,080.19	116,298.19	18,660.28	35,285.20	53,945.48	62,352.71	0.00	62,352.71
01-Feb-07	0.00	37,556.75	37,556.75	17,552.19	1,702.14	19,254.33	0.00	18,302.43	18,302.43
01-Aug-07	85,530.00	31,790.91	117,320.91	17,552.19	36,359.29	53,911.48	63,409.44	0.00	63,409.44
01-Feb-08	0.00	36,564.57	36,564.57	16,413.31	1,702.14	18,115.45	0.00	18,449.12	18,449.12
01-Aug-08	87,705.00	26,121.61	113,826.61	16,413.31	35,291.47	51,704.78	62,121.82	0.00	62,121.82
01-Feb-09	0.00	35,748.16	35,748.16	15,245.48	1,702.14	16,947.62	0.00	18,800.54	18,800.54
01-Aug-09	89,942.00	24,872.87	114,814.87	15,245.48	36,445.05	51,690.53	63,124.34	0.00	63,124.34
01-Feb-10	0.00	34,838.16	34,838.16	14,047.85	1,702.14	15,749.99	0.00	19,088.16	19,088.16
01-Aug-10	90,000.00	15,636.17	105,636.17	14,047.85	32,780.33	46,828.18	58,807.99	0.00	58,807.99
01-Feb-11	0.00	32,134.42	32,134.42	12,849.46	1,702.14	14,551.60	0.00	17,582.83	17,582.83
01-Aug-11	95,000.00	15,285.59	110,285.59	12,849.46	34,442.13	47,291.59	62,994.00	0.00	62,994.00
01-Feb-12	0.00	31,005.48	31,005.48	11,584.49	1,702.14	13,286.63	0.00	17,718.86	17,718.86
01-Aug-12	100,000.00	16,953.35	116,953.35	11,584.49	35,429.00	47,013.48	69,939.87	0.00	69,939.87
01-Feb-13	0.00	26,008.33	26,008.33	10,252.94	1,702.14	11,955.08	0.00	14,053.25	14,053.25
01-Aug-13	100,000.00	15,361.81	115,361.81	10,252.94	36,304.38	46,557.32	68,804.49	0.00	68,804.49
01-Feb-14	0.00	23,850.64	23,850.64	8,921.39	1,702.14	10,623.53	0.00	13,227.11	13,227.11
01-Aug-14	105,000.00	13,621.12	118,621.12	8,921.39	35,444.76	44,366.14	74,254.98	0.00	74,254.98
01-Feb-15	0.00	18,234.57	18,234.57	7,523.26	1,702.14	9,225.40	0.00	9,009.17	9,009.17
01-Aug-15	105,000.00	11,962.16	116,962.16	7,523.26	35,438.19	42,961.45	74,000.71	0.00	74,000.71
01-Feb-16	0.00	14,236.65	14,236.65	6,125.13	1,702.14	7,827.27	0.00	6,409.38	6,409.38
01-Aug-16	110,000.00	10,394.78	120,394.78	6,125.13	35,542.57	41,667.70	78,727.08	0.00	78,727.08
01-Feb-17	0.00	10,094.04	10,094.04	4,660.43	1,702.14	6,362.57	0.00	3,731.48	3,731.48
01-Aug-17	115,000.00	8,372.08	123,372.08	4,660.43	36,021.70	40,682.12	82,689.95	0.00	82,689.95
01-Feb-18	0.00	5,727.91	5,727.91	3,129.14	1,262.97	4,392.11	0.00	1,335.80	1,335.80
01-Aug-18	115,000.00	6,372.54	121,372.54	3,129.14	37,107.16	40,236.30	81,136.24	0.00	81,136.24
01-Feb-19	0.00	2,435.79	2,435.79	1,597.86	837.93	2,435.79	0.00	0.00	0.00
01-Aug-19	120,000.00	3,300.00	123,300.00	1,597.86	36,791.91	38,389.77	84,910.23	0.00	84,910.23
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,482,666.00	\$651,680.77	\$2,134,346.77	\$336,611.23	\$556,698.64	\$893,309.87	\$1,049,852.73	\$191,184.17	\$1,241,036.90

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 5

Dracut
98-71

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	1,868,173.00	895.17
01-Aug-2000	1,868,173.00	1,401.13
01-Feb-2001	1,793,514.00	1,345.14
01-Aug-2001	1,793,514.00	1,345.14
01-Feb-2002	1,717,686.00	1,288.26
01-Aug-2002	1,717,686.00	1,288.26
01-Feb-2003	1,640,682.00	1,230.51
01-Aug-2003	1,640,682.00	1,230.51
01-Feb-2004	1,562,386.00	1,171.79
01-Aug-2004	1,562,386.00	1,171.79
01-Feb-2005	1,482,666.00	1,112.00
01-Aug-2005	1,482,666.00	1,112.00
01-Feb-2006	1,401,395.00	1,051.05
01-Aug-2006	1,401,395.00	1,051.05
01-Feb-2007	1,318,177.00	988.63
01-Aug-2007	1,318,177.00	988.63
01-Feb-2008	1,232,647.00	924.49
01-Aug-2008	1,232,647.00	924.49
01-Feb-2009	1,144,942.00	858.71
01-Aug-2009	1,144,942.00	858.71
01-Feb-2010	1,055,000.00	791.25
01-Aug-2010	1,055,000.00	791.25
01-Feb-2011	965,000.00	723.75
01-Aug-2011	965,000.00	723.75
01-Feb-2012	870,000.00	652.50
01-Aug-2012	870,000.00	652.50
01-Feb-2013	770,000.00	577.50
01-Aug-2013	770,000.00	577.50
01-Feb-2014	670,000.00	502.50
01-Aug-2014	670,000.00	502.50
01-Feb-2015	565,000.00	423.75
01-Aug-2015	565,000.00	423.75
01-Feb-2016	460,000.00	345.00
01-Aug-2016	460,000.00	345.00
01-Feb-2017	350,000.00	262.50
01-Aug-2017	350,000.00	262.50
01-Feb-2018	235,000.00	176.25
01-Aug-2018	235,000.00	176.25
01-Feb-2019	120,000.00	90.00
01-Aug-2019	120,000.00	90.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$31,327.46</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 12

SCHEDULE C

Dracut
 CW-05-03
 Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$1,633,353.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$64,418.00	\$19,146.53	\$83,564.53	\$1,225.01		
15-Jan-08	0.00	15,689.35	15,689.35	1,176.70	9,158.84	\$93,948.38
15-Jul-08	68,560.00	15,689.35	84,249.35	1,176.70		16,866.05
15-Jan-09	0.00	15,003.75	15,003.75	1,125.28		85,426.05
15-Jul-09	69,945.00	15,003.75	84,948.75	1,125.28		16,129.03
15-Jan-10	0.00	14,304.30	14,304.30	1,072.82		86,074.03
15-Jul-10	71,358.00	14,304.30	85,662.30	1,072.82		15,377.12
15-Jan-11	0.00	13,590.72	13,590.72	1,019.30		86,735.12
15-Jul-11	72,800.00	13,590.72	86,390.72	1,019.30		14,610.02
15-Jan-12	0.00	12,862.72	12,862.72	964.70		87,410.02
15-Jul-12	74,271.00	12,862.72	87,133.72	964.70		13,827.42
15-Jan-13	0.00	12,120.01	12,120.01	909.00		88,098.42
15-Jul-13	75,771.00	12,120.01	87,891.01	909.00		13,029.01
15-Jan-14	0.00	11,362.30	11,362.30	852.17		88,800.01
15-Jul-14	77,302.00	11,362.30	88,664.30	852.17		12,214.47
15-Jan-15	0.00	10,589.28	10,589.28	794.20		89,516.47
15-Jul-15	78,864.00	10,589.28	89,453.28	794.20		11,383.48
15-Jan-16	0.00	9,800.64	9,800.64	735.05		90,247.48
15-Jul-16	80,457.00	9,800.64	90,257.64	735.05		10,535.69
15-Jan-17	0.00	8,996.07	8,996.07	674.71		90,992.69
15-Jul-17	82,082.00	8,996.07	91,078.07	674.71		9,670.78
15-Jan-18	0.00	8,175.25	8,175.25	613.14		91,752.78
15-Jul-18	83,740.00	8,175.25	91,915.25	613.14		8,788.39
15-Jan-19	0.00	7,337.85	7,337.85	550.34		92,528.39
15-Jul-19	85,432.00	7,337.85	92,769.85	550.34		7,888.19
15-Jan-20	0.00	6,483.53	6,483.53	486.26		93,320.19
15-Jul-20	87,158.00	6,483.53	93,641.53	486.26		6,969.79
15-Jan-21	0.00	5,611.95	5,611.95	420.90		94,127.79
15-Jul-21	88,919.00	5,611.95	94,530.95	420.90		6,032.85
15-Jan-22	0.00	4,722.76	4,722.76	354.21		94,951.85
15-Jul-22	90,715.00	4,722.76	95,437.76	354.21		5,076.97
15-Jan-23	0.00	3,815.61	3,815.61	286.17		95,791.97
15-Jul-23	92,548.00	3,815.61	96,363.61	286.17		4,101.78
15-Jan-24	0.00	2,890.13	2,890.13	216.76		96,649.78
15-Jul-24	94,417.00	2,890.13	97,307.13	216.76		3,106.89
15-Jan-25	0.00	1,945.96	1,945.96	145.95		97,523.89
15-Jul-25	96,325.00	1,945.96	98,270.96	145.95		2,091.91
15-Jan-26	0.00	982.71	982.71	73.70		98,416.91
15-Jul-26	98,271.00	982.71	99,253.71	73.70		1,056.41
15-Jan-27	0.00	0.00	0.00	0.00		99,327.41
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$1,633,353.00	\$351,716.31	\$1,985,069.31	\$26,167.73	\$9,158.84	\$2,020,395.88

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

Dracut
 CW-05-03-A
 Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$240,901.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$9,552.00	\$2,770.36	\$12,322.36	\$180.68	1,541.77	\$14,044.81
15-Jan-09	0.00	2,313.49	2,313.49	173.51		2,487.00
15-Jul-09	10,110.00	2,313.49	12,423.49	173.51		12,597.00
15-Jan-10	0.00	2,212.39	2,212.39	165.93		2,378.32
15-Jul-10	10,314.00	2,212.39	12,526.39	165.93		12,692.32
15-Jan-11	0.00	2,109.25	2,109.25	158.19		2,267.44
15-Jul-11	10,522.00	2,109.25	12,631.25	158.19		12,789.44
15-Jan-12	0.00	2,004.03	2,004.03	150.30		2,154.33
15-Jul-12	10,735.00	2,004.03	12,739.03	150.30		12,889.33
15-Jan-13	0.00	1,896.68	1,896.68	142.25		2,038.93
15-Jul-13	10,952.00	1,896.68	12,848.68	142.25		12,990.93
15-Jan-14	0.00	1,787.16	1,787.16	134.04		1,921.20
15-Jul-14	11,173.00	1,787.16	12,960.16	134.04		13,094.20
15-Jan-15	0.00	1,675.43	1,675.43	125.66		1,801.09
15-Jul-15	11,399.00	1,675.43	13,074.43	125.66		13,200.09
15-Jan-16	0.00	1,561.44	1,561.44	117.11		1,678.55
15-Jul-16	11,629.00	1,561.44	13,190.44	117.11		13,307.55
15-Jan-17	0.00	1,445.15	1,445.15	108.39		1,553.54
15-Jul-17	11,864.00	1,445.15	13,309.15	108.39		13,417.54
15-Jan-18	0.00	1,326.51	1,326.51	99.49		1,426.00
15-Jul-18	12,103.00	1,326.51	13,429.51	99.49		13,529.00
15-Jan-19	0.00	1,205.48	1,205.48	90.41		1,295.89
15-Jul-19	12,348.00	1,205.48	13,553.48	90.41		13,643.89
15-Jan-20	0.00	1,082.00	1,082.00	81.15		1,163.15
15-Jul-20	12,597.00	1,082.00	13,679.00	81.15		13,760.15
15-Jan-21	0.00	956.03	956.03	71.70		1,027.73
15-Jul-21	12,852.00	956.03	13,808.03	71.70		13,879.73
15-Jan-22	0.00	827.51	827.51	62.06		889.57
15-Jul-22	13,112.00	827.51	13,939.51	62.06		14,001.57
15-Jan-23	0.00	696.39	696.39	52.23		748.62
15-Jul-23	13,376.00	696.39	14,072.39	52.23		14,124.62
15-Jan-24	0.00	562.63	562.63	42.20		604.83
15-Jul-24	13,647.00	562.63	14,209.63	42.20		14,251.83
15-Jan-25	0.00	426.16	426.16	31.96		458.12
15-Jul-25	13,922.00	426.16	14,348.16	31.96		14,380.12
15-Jan-26	0.00	286.94	286.94	21.52		308.46
15-Jul-26	14,204.00	286.94	14,490.94	21.52		14,512.46
15-Jan-27	0.00	144.90	144.90	10.87		155.77
15-Jul-27	14,490.00	144.90	14,634.90	10.87		14,645.77
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$240,901.00	\$51,809.50	\$292,710.50	\$3,858.62	\$1,541.77	\$298,110.89