

Massachusetts Water Pollution Abatement Trust
 Series 17B
 East Bridgewater Loan Amortization
 97-1161-K

Initial Loan Amount	400,000.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	400,000.00	Loan Rate	0.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013							
1/15/2014	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2014							
1/15/2015	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2015							
1/15/2016	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2016							
1/15/2017	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2017							
1/15/2018	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2018							
1/15/2019	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2019							
1/15/2020	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2020							
1/15/2021	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2021							
1/15/2022	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2022							
1/15/2023	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2023							
1/15/2024	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2024							
1/15/2025	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2025							
1/15/2026	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2026							
1/15/2027	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2027							
1/15/2028	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2028							
1/15/2029	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2029							
1/15/2030	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2030							
1/15/2031	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2031							
1/15/2032	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2032							
1/15/2033	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2033							
	400,000.00		400,000.00			400,000.00	400,000.00

Massachusetts Water Pollution Abatement Trust
 Series 17B
 East Bridgewater Loan Amortization
 97-1161-J

Initial Loan Amount	400,000.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	400,000.00	Loan Rate	0.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013							
1/15/2014	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2014							
1/15/2015	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2015							
1/15/2016	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2016							
1/15/2017	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2017							
1/15/2018	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2018							
1/15/2019	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2019							
1/15/2020	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2020							
1/15/2021	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2021							
1/15/2022	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2022							
1/15/2023	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2023							
1/15/2024	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2024							
1/15/2025	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2025							
1/15/2026	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2026							
1/15/2027	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2027							
1/15/2028	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2028							
1/15/2029	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2029							
1/15/2030	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2030							
1/15/2031	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2031							
1/15/2032	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2032							
1/15/2033	20,000.00		20,000.00			20,000.00	20,000.00
7/15/2033							
	400,000.00		400,000.00			400,000.00	400,000.00

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
E. BRIDGEWATER Reamortization
DW-07-05-A

Original Loan Amount	3,129,347.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	<u>128,535.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	3,000,812.00	Closing Date	6/6/2012
Remaining Balance	<u>(151.07)</u>	First Payment	7/15/2012
Net New Loan Obligation	<u>3,000,660.93</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	131,124.49	30,007.79	161,132.29	2,250.50		163,382.78	
1/15/2013		28,695.36	28,695.36	2,152.15		30,847.52	194,230.30
7/15/2013	133,774.35	28,695.36	162,469.72	2,152.15		164,621.87	
1/15/2014		27,357.62	27,357.62	2,051.82		29,409.44	194,031.31
7/15/2014	136,476.21	27,357.62	163,833.83	2,051.82		165,885.65	
1/15/2015		25,992.86	25,992.86	1,949.46		27,942.32	193,827.97
7/15/2015	139,233.06	25,992.86	165,225.92	1,949.46		167,175.38	
1/15/2016		24,600.53	24,600.53	1,845.04		26,445.57	193,620.95
7/15/2016	142,045.91	24,600.53	166,646.44	1,845.04		168,491.48	
1/15/2017		23,180.07	23,180.07	1,738.51		24,918.57	193,410.05
7/15/2017	144,915.75	23,180.07	168,095.82	1,738.51		169,834.33	
1/15/2018		21,730.91	21,730.91	1,629.82		23,360.73	193,195.06
7/15/2018	147,843.60	21,730.91	169,574.51	1,629.82		171,204.33	
1/15/2019		20,252.48	20,252.48	1,518.94		21,771.41	192,975.74
7/15/2019	150,830.44	20,252.48	171,082.91	1,518.94		172,601.85	
1/15/2020		18,744.17	18,744.17	1,405.81		20,149.98	192,751.83
7/15/2020	153,877.27	18,744.17	172,621.44	1,405.81		174,027.26	
1/15/2021		17,205.40	17,205.40	1,290.40		18,495.80	192,523.06
7/15/2021	156,986.10	17,205.40	174,191.50	1,290.40		175,481.91	
1/15/2022		15,635.54	15,635.54	1,172.67		16,808.20	192,290.11
7/15/2022	160,156.93	15,635.54	175,792.47	1,172.67		176,965.13	
1/15/2023		14,033.97	14,033.97	1,052.55		15,086.52	192,051.65
7/15/2023	163,392.76	14,033.97	177,426.73	1,052.55		178,479.27	
1/15/2024		12,400.04	12,400.04	930.00		13,330.04	191,809.32
7/15/2024	166,693.58	12,400.04	179,093.62	930.00		180,023.62	
1/15/2025		10,733.10	10,733.10	804.98		11,538.09	191,561.71
7/15/2025	170,061.39	10,733.10	180,794.50	804.98		181,599.48	
1/15/2026		9,032.49	9,032.49	677.44		9,709.93	191,309.41
7/15/2026	173,496.21	9,032.49	182,528.70	677.44		183,206.14	
1/15/2027		7,297.53	7,297.53	547.31		7,844.84	191,050.98
7/15/2027	177,002.02	7,297.53	184,299.55	547.31		184,846.86	
1/15/2028		5,527.51	5,527.51	414.56		5,942.07	190,788.93
7/15/2028	180,577.82	5,527.51	186,105.33	414.56		186,519.89	
1/15/2029		3,721.73	3,721.73	279.13		4,000.86	190,520.75
7/15/2029	184,225.62	3,721.73	187,947.35	279.13		188,226.48	
1/15/2030		1,879.47	1,879.47	140.96		2,020.43	190,246.92
7/15/2030	187,947.42	1,879.47	189,826.89	140.96		189,967.85	
1/15/2031							189,967.85
	3,000,660.93	606,049.36	3,606,710.29	45,453.61		3,652,163.90	3,652,163.90

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

East Bridgewater
 DW-07-05-A

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$3,129,347.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$32,510.44	\$32,510.44	\$2,347.01	20,810.16	\$55,667.61
15-Jul-11	128,535.00	31,293.47	159,828.47	2,347.01		162,175.48
15-Jan-12	0.00	30,008.12	30,008.12	2,250.61		32,258.73
15-Jul-12	131,131.00	30,008.12	161,139.12	2,250.61		163,389.73
15-Jan-13	0.00	28,696.81	28,696.81	2,152.26		30,849.07
15-Jul-13	133,781.00	28,696.81	162,477.81	2,152.26		164,630.07
15-Jan-14	0.00	27,359.00	27,359.00	2,051.93		29,410.93
15-Jul-14	136,483.00	27,359.00	163,842.00	2,051.93		165,893.93
15-Jan-15	0.00	25,994.17	25,994.17	1,949.56		27,943.73
15-Jul-15	139,240.00	25,994.17	165,234.17	1,949.56		167,183.73
15-Jan-16	0.00	24,601.77	24,601.77	1,845.13		26,446.90
15-Jul-16	142,053.00	24,601.77	166,654.77	1,845.13		168,499.90
15-Jan-17	0.00	23,181.24	23,181.24	1,738.59		24,919.83
15-Jul-17	144,923.00	23,181.24	168,104.24	1,738.59		169,842.83
15-Jan-18	0.00	21,732.01	21,732.01	1,629.90		23,361.91
15-Jul-18	147,851.00	21,732.01	169,583.01	1,629.90		171,212.91
15-Jan-19	0.00	20,253.50	20,253.50	1,519.01		21,772.51
15-Jul-19	150,838.00	20,253.50	171,091.50	1,519.01		172,610.51
15-Jan-20	0.00	18,745.12	18,745.12	1,405.88		20,151.00
15-Jul-20	153,885.00	18,745.12	172,630.12	1,405.88		174,036.00
15-Jan-21	0.00	17,206.27	17,206.27	1,290.47		18,496.74
15-Jul-21	156,994.00	17,206.27	174,200.27	1,290.47		175,490.74
15-Jan-22	0.00	15,636.33	15,636.33	1,172.72		16,809.05
15-Jul-22	160,165.00	15,636.33	175,801.33	1,172.72		176,974.05
15-Jan-23	0.00	14,034.68	14,034.68	1,052.60		15,087.28
15-Jul-23	163,401.00	14,034.68	177,435.68	1,052.60		178,488.28
15-Jan-24	0.00	12,400.67	12,400.67	930.05		13,330.72
15-Jul-24	166,702.00	12,400.67	179,102.67	930.05		180,032.72
15-Jan-25	0.00	10,733.65	10,733.65	805.02		11,538.67
15-Jul-25	170,070.00	10,733.65	180,803.65	805.02		181,608.67
15-Jan-26	0.00	9,032.95	9,032.95	677.47		9,710.42
15-Jul-26	173,505.00	9,032.95	182,537.95	677.47		183,215.42
15-Jan-27	0.00	7,297.90	7,297.90	547.34		7,845.24
15-Jul-27	177,011.00	7,297.90	184,308.90	547.34		184,856.24
15-Jan-28	0.00	5,527.79	5,527.79	414.58		5,942.37
15-Jul-28	180,587.00	5,527.79	186,114.79	414.58		186,529.37
15-Jan-29	0.00	3,721.92	3,721.92	279.14		4,001.06
15-Jul-29	184,235.00	3,721.92	187,956.92	279.14		188,236.06
15-Jan-30	0.00	1,879.57	1,879.57	140.97		2,020.54
15-Jul-30	187,957.00	1,879.57	189,836.57	140.97		189,977.54
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$3,129,347.00	\$699,890.85	\$3,829,237.85	\$52,400.48	\$20,810.16	\$3,902,448.49

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
E. BRIDGEWATER Reamortization
DWS-07-05-B

Original Loan Amount	1,013,000.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	204,455.00	Loan Term (in years)	18
Principal Paid Down	<u>33,210.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	775,335.00	Closing Date	6/6/2012
Remaining Balance	<u>(6,228.60)</u>	First Payment	7/15/2012
Net New Loan Obligation	<u>769,106.40</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	33,612.72	7,739.85	41,352.57	576.83		41,929.40	
1/15/2013		7,354.94	7,354.94	551.62		7,906.56	49,835.96
7/15/2013	34,291.89	7,354.94	41,646.82	551.62		42,198.45	
1/15/2014		7,012.02	7,012.02	525.90		7,537.92	49,736.36
7/15/2014	34,983.93	7,012.02	41,995.95	525.90		42,521.85	
1/15/2015		6,662.18	6,662.18	499.66		7,161.84	49,683.69
7/15/2015	35,689.84	6,662.18	42,352.02	499.66		42,851.69	
1/15/2016		6,305.28	6,305.28	472.90		6,778.18	49,629.86
7/15/2016	36,410.62	6,305.28	42,715.90	472.90		43,188.80	
1/15/2017		5,941.17	5,941.17	445.59		6,386.76	49,575.56
7/15/2017	37,145.27	5,941.17	43,086.44	445.59		43,532.03	
1/15/2018		5,569.72	5,569.72	417.73		5,987.45	49,519.48
7/15/2018	37,895.78	5,569.72	43,465.50	417.73		43,883.23	
1/15/2019		5,190.76	5,190.76	389.31		5,580.07	49,463.30
7/15/2019	38,661.14	5,190.76	43,851.91	389.31		44,241.21	
1/15/2020		4,804.15	4,804.15	360.31		5,164.46	49,405.68
7/15/2020	39,441.37	4,804.15	44,245.52	360.31		44,605.83	
1/15/2021		4,409.74	4,409.74	330.73		4,740.47	49,346.30
7/15/2021	40,237.44	4,409.74	44,647.18	330.73		44,977.91	
1/15/2022		4,007.36	4,007.36	300.55		4,307.92	49,285.83
7/15/2022	41,050.37	4,007.36	45,057.73	300.55		45,358.28	
1/15/2023		3,596.86	3,596.86	269.76		3,866.62	49,224.91
7/15/2023	41,879.14	3,596.86	45,476.00	269.76		45,745.76	
1/15/2024		3,178.07	3,178.07	238.36		3,416.42	49,162.19
7/15/2024	42,724.75	3,178.07	45,902.82	238.36		46,141.17	
1/15/2025		2,750.82	2,750.82	206.31		2,957.13	49,098.31
7/15/2025	43,587.20	2,750.82	46,338.02	206.31		46,544.34	
1/15/2026		2,314.95	2,314.95	173.62		2,488.57	49,032.91
7/15/2026	44,466.49	2,314.95	46,781.44	173.62		46,955.06	
1/15/2027		1,870.28	1,870.28	140.27		2,010.56	48,965.62
7/15/2027	45,364.61	1,870.28	47,234.90	140.27		47,375.17	
1/15/2028		1,416.64	1,416.64	106.25		1,522.89	48,898.06
7/15/2028	46,280.56	1,416.64	47,697.20	106.25		47,803.45	
1/15/2029		953.83	953.83	71.54		1,025.37	48,828.82
7/15/2029	47,215.34	953.83	48,169.17	71.54		48,240.71	
1/15/2030		481.68	481.68	36.13		517.81	48,758.51
7/15/2030	48,167.93	481.68	48,649.61	36.13		48,685.74	
1/15/2031							48,685.74
	769,106.40	155,380.78	924,487.18	11,649.90		936,137.08	936,137.08

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

East Bridgewater
DWS-07-05-B

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	204,455
Total Loan Amount	1,013,000

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$808,545.00
--------------------------	--------------

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$8,399.88	\$8,399.88	\$606.41	5,376.82	\$14,383.11
15-Jul-11	33,210.00	8,085.45	41,295.45	606.41		41,901.86
15-Jan-12	0.00	7,753.35	7,753.35	581.50		8,334.85
15-Jul-12	33,881.00	7,753.35	41,634.35	581.50		42,215.85
15-Jan-13	0.00	7,414.54	7,414.54	556.09		7,970.63
15-Jul-13	34,566.00	7,414.54	41,980.54	556.09		42,536.63
15-Jan-14	0.00	7,068.88	7,068.88	530.17		7,599.05
15-Jul-14	35,264.00	7,068.88	42,332.88	530.17		42,863.05
15-Jan-15	0.00	6,716.24	6,716.24	503.72		7,219.96
15-Jul-15	35,976.00	6,716.24	42,692.24	503.72		43,195.96
15-Jan-16	0.00	6,356.48	6,356.48	476.74		6,833.22
15-Jul-16	36,703.00	6,356.48	43,059.48	476.74		43,536.22
15-Jan-17	0.00	5,989.45	5,989.45	449.21		6,438.66
15-Jul-17	37,444.00	5,989.45	43,433.45	449.21		43,882.66
15-Jan-18	0.00	5,615.01	5,615.01	421.13		6,036.14
15-Jul-18	38,201.00	5,615.01	43,816.01	421.13		44,237.14
15-Jan-19	0.00	5,233.00	5,233.00	392.48		5,625.48
15-Jul-19	38,973.00	5,233.00	44,206.00	392.48		44,598.48
15-Jan-20	0.00	4,843.27	4,843.27	363.25		5,206.52
15-Jul-20	39,760.00	4,843.27	44,603.27	363.25		44,966.52
15-Jan-21	0.00	4,445.67	4,445.67	333.43		4,779.10
15-Jul-21	40,563.00	4,445.67	45,008.67	333.43		45,342.10
15-Jan-22	0.00	4,040.04	4,040.04	303.00		4,343.04
15-Jul-22	41,383.00	4,040.04	45,423.04	303.00		45,726.04
15-Jan-23	0.00	3,626.21	3,626.21	271.97		3,898.18
15-Jul-23	42,219.00	3,626.21	45,845.21	271.97		46,117.18
15-Jan-24	0.00	3,204.02	3,204.02	240.30		3,444.32
15-Jul-24	43,072.00	3,204.02	46,276.02	240.30		46,516.32
15-Jan-25	0.00	2,773.30	2,773.30	208.00		2,981.30
15-Jul-25	43,942.00	2,773.30	46,715.30	208.00		46,923.30
15-Jan-26	0.00	2,333.88	2,333.88	175.04		2,508.92
15-Jul-26	44,829.00	2,333.88	47,162.88	175.04		47,337.92
15-Jan-27	0.00	1,885.59	1,885.59	141.42		2,027.01
15-Jul-27	45,735.00	1,885.59	47,620.59	141.42		47,762.01
15-Jan-28	0.00	1,428.24	1,428.24	107.12		1,535.36
15-Jul-28	46,659.00	1,428.24	48,087.24	107.12		48,194.36
15-Jan-29	0.00	961.65	961.65	72.12		1,033.77
15-Jul-29	47,602.00	961.65	48,563.65	72.12		48,635.77
15-Jan-30	0.00	485.63	485.63	36.42		522.05
15-Jul-30	48,563.00	485.63	49,048.63	36.42		49,085.05
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$808,545.00	\$180,834.23	\$989,379.23	\$13,539.04	\$5,376.82	\$1,008,295.09

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
 Series 16
 East Bridgewater 10th Loan Amortization
 97-1161-I

Initial Loan Amount	400,000.00	Loan Origination Fee (\$5.57/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	400,000.00	Loan Rate	0.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013							
7/15/2013	19,716.00		19,716.00			19,716.00	
1/15/2014							19,716.00
7/15/2014	19,746.00		19,746.00			19,746.00	
1/15/2015							19,746.00
7/15/2015	19,776.00		19,776.00			19,776.00	
1/15/2016							19,776.00
7/15/2016	19,805.00		19,805.00			19,805.00	
1/15/2017							19,805.00
7/15/2017	19,835.00		19,835.00			19,835.00	
1/15/2018							19,835.00
7/15/2018	19,865.00		19,865.00			19,865.00	
1/15/2019							19,865.00
7/15/2019	19,895.00		19,895.00			19,895.00	
1/15/2020							19,895.00
7/15/2020	19,924.00		19,924.00			19,924.00	
1/15/2021							19,924.00
7/15/2021	19,954.00		19,954.00			19,954.00	
1/15/2022							19,954.00
7/15/2022	19,984.00		19,984.00			19,984.00	
1/15/2023							19,984.00
7/15/2023	20,014.00		20,014.00			20,014.00	
1/15/2024							20,014.00
7/15/2024	20,044.00		20,044.00			20,044.00	
1/15/2025							20,044.00
7/15/2025	20,074.00		20,074.00			20,074.00	
1/15/2026							20,074.00
7/15/2026	20,105.00		20,105.00			20,105.00	
1/15/2027							20,105.00
7/15/2027	20,135.00		20,135.00			20,135.00	
1/15/2028							20,135.00
7/15/2028	20,165.00		20,165.00			20,165.00	
1/15/2029							20,165.00
7/15/2029	20,195.00		20,195.00			20,195.00	
1/15/2030							20,195.00
7/15/2030	20,226.00		20,226.00			20,226.00	
1/15/2031							20,226.00
7/15/2031	20,256.00		20,256.00			20,256.00	
1/15/2032							20,256.00
7/15/2032	20,286.00		20,286.00			20,286.00	
1/15/2033							20,286.00
	400,000.00		400,000.00			400,000.00	400,000.00

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall
 **This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Loan Program Bonds)

Title V Loans
 Bridgewater
 ENST
 Loan Structuring Analysis

SCHEDULE C

Portion of Loan to be Transferred

Outstanding Par Amount of Pool 3 Loan [a]:	\$4,995,168.00
Unspent Proceeds [to be transferred] [b]:	\$200,000.00
Proration Factor [b]/[a]*(1-[d]/[c]):	4.000000%

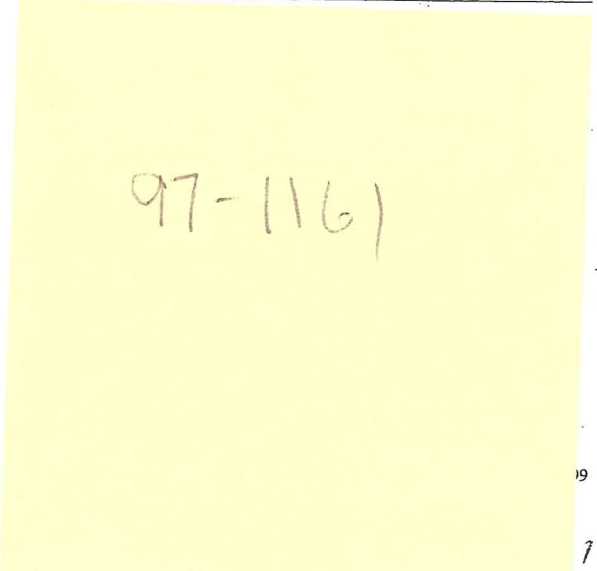
Original Par Amount of Pool 3 Loan [c]:	\$4,995,168.00
Original Net COI	(\$4,832.00)

Transfer Date: 29-Apr-1999

Loan Subsidy Amounts

29-Apr-1999	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-1999	\$0.00	\$2,708.40	\$2,708.40	\$1,379.84	\$1,328.56	\$2,708.40	(\$0.00)	\$0.00	(\$0.00)
01-Feb-2000	11,100.36	5,299.04	16,399.40	2,699.69	2,599.35	5,299.04	11,100.36	0.00	11,100.36
01-Aug-2000	0.00	5,049.28	5,049.28	2,549.71	2,499.58	5,049.28	0.00	0.00	0.00
01-Feb-2001	11,100.36	5,049.28	16,149.64	2,549.71	2,499.58	5,049.28	11,100.36	0.00	11,100.36
01-Aug-2001	0.00	4,793.97	4,793.97	2,399.72	2,394.25	4,793.97	0.00	0.00	0.00
01-Feb-2002	11,100.36	4,793.97	15,894.33	2,399.72	2,394.25	4,793.97	11,100.36	0.00	11,100.36
01-Aug-2002	0.00	4,530.34	4,530.34	2,249.74	2,280.60	4,530.34	0.00	0.00	0.00
01-Feb-2003	11,100.36	4,530.34	15,630.70	2,249.74	2,280.60	4,530.34	11,100.36	0.00	11,100.36
01-Aug-2003	0.00	4,263.93	4,263.93	2,099.76	2,164.17	4,263.93	0.00	0.00	0.00
01-Feb-2004	11,100.36	4,263.93	15,364.29	2,099.76	2,164.17	4,263.93	11,100.36	0.00	11,100.36
01-Aug-2004	0.00	3,986.42	3,986.42	1,949.78	2,036.65	3,986.42	0.00	0.00	0.00
01-Feb-2005	11,100.36	3,986.42	15,086.78	1,949.78	2,036.65	3,986.42	11,100.36	0.00	11,100.36
01-Aug-2005	0.00	3,708.91	3,708.91	1,799.79	1,909.12	3,708.91	0.00	0.00	0.00
01-Feb-2006	11,100.36	3,708.91	14,809.27	1,799.79	1,909.12	3,708.91	11,100.36	0.00	11,100.36
01-Aug-2006	0.00	3,375.90	3,375.90	1,649.81	1,726.09	3,375.90	0.00	0.00	0.00
01-Feb-2007	11,100.36	3,375.90	14,476.26	1,649.81	1,726.09	3,375.90	11,100.36	0.00	11,100.36
01-Aug-2007	0.00	3,042.89	3,042.89	1,499.83	1,543.06	3,042.89	0.00	0.00	0.00
01-Feb-2008	11,100.36	3,042.89	14,143.25	1,499.83	1,543.06	3,042.89	11,100.36	0.00	11,100.36
01-Aug-2008	0.00	2,751.51	2,751.51	1,349.85	1,401.66	2,751.51	0.00	0.00	0.00
01-Feb-2009	11,100.36	2,751.51	13,851.87	1,349.85	1,401.66	2,751.51	11,100.36	0.00	11,100.36
01-Aug-2009	0.00	2,457.35	2,457.35	1,199.86	1,257.49	2,457.35	0.00	0.00	0.00
01-Feb-2010	11,100.36	2,457.35	13,557.71	1,199.86	1,257.49	2,457.35	11,100.36	0.00	11,100.36
01-Aug-2010	0.00	2,157.64	2,157.64	1,049.88	1,107.76	2,157.64	0.00	0.00	0.00
01-Feb-2011	11,100.36	2,157.64	13,258.00	1,049.88	1,107.76	2,157.64	11,100.36	0.00	11,100.36
01-Aug-2011	0.00	1,857.93	1,857.93	899.90	958.03	1,857.93	0.00	0.00	0.00
01-Feb-2012	11,100.40	1,857.93	12,958.33	899.90	958.03	1,857.93	11,100.40	0.00	11,100.40
01-Aug-2012	0.00	1,552.67	1,552.67	749.92	802.75	1,552.67	0.00	0.00	0.00
01-Feb-2013	11,100.40	1,552.67	12,653.07	749.92	802.75	1,552.67	11,100.40	0.00	11,100.40
01-Aug-2013	0.00	1,247.41	1,247.41	599.93	647.48	1,247.41	0.00	0.00	0.00
01-Feb-2014	11,100.40	1,247.41	12,347.81	599.93	647.48	1,247.41	11,100.40	0.00	11,100.40
01-Aug-2014	0.00	936.60	936.60	449.95	486.65	936.60	0.00	0.00	0.00
01-Feb-2015	11,100.40	936.60	12,037.00	449.95	486.65	936.60	11,100.40	0.00	11,100.40
01-Aug-2015	0.00	624.40	624.40	299.97	324.43	624.40	0.00	0.00	0.00
01-Feb-2016	11,100.40	624.40	11,724.80	299.97	324.43	624.40	11,100.40	0.00	11,100.40
01-Aug-2016	0.00	312.20	312.20	149.98	162.22	312.20	0.00	0.00	0.00
01-Feb-2017	11,100.40	312.20	11,412.60	149.98	162.22	312.20	11,100.40	0.00	11,100.40
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	199,806.72	101,306.16	301,112.88	49,974.27	51,331.89	101,306.16	199,806.72	0.00	199,806.72

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.



Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 East Bridgewater
 98-117
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 179,244.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	4,235.19	4,235.19	2,386.72	0.00	2,386.72	0.00	1,848.47
01-Aug-05	9,333.00	4,420.10	13,753.10	2,386.72	4,229.09	6,615.81	7,137.29	0.00	7,137.29
01-Feb-06	0.00	4,680.37	4,680.37	2,262.45	212.77	2,475.22	0.00	2,205.15	2,205.15
01-Aug-06	9,569.00	4,008.74	13,577.74	2,262.45	4,203.93	6,466.38	7,111.36	0.00	7,111.36
01-Feb-07	0.00	4,580.23	4,580.23	2,135.03	212.77	2,347.80	0.00	2,232.43	2,232.43
01-Aug-07	9,848.00	3,868.12	13,716.12	2,135.03	4,336.59	6,471.62	7,244.49	0.00	7,244.49
01-Feb-08	0.00	4,476.47	4,476.47	2,003.90	212.77	2,216.67	0.00	2,259.80	2,259.80
01-Aug-08	10,111.00	3,186.70	13,297.70	2,003.90	4,204.71	6,208.61	7,089.09	0.00	7,089.09
01-Feb-09	0.00	4,392.95	4,392.95	1,869.27	212.77	2,082.04	0.00	2,310.91	2,310.91
01-Aug-09	10,383.00	3,049.79	13,432.79	1,869.27	4,347.18	6,216.45	7,216.34	0.00	7,216.34
01-Feb-10	0.00	4,299.60	4,299.60	1,731.02	212.77	1,943.79	0.00	2,355.81	2,355.81
01-Aug-10	10,000.00	2,021.75	12,021.75	1,731.02	3,922.65	5,653.67	6,368.09	0.00	6,368.09
01-Feb-11	0.00	3,956.01	3,956.01	1,597.86	212.77	1,810.63	0.00	2,145.38	2,145.38
01-Aug-11	10,000.00	2,041.77	12,041.77	1,597.86	4,126.23	5,724.09	6,317.68	0.00	6,317.68
01-Feb-12	0.00	3,824.40	3,824.40	1,464.71	212.77	1,677.48	0.00	2,146.92	2,146.92
01-Aug-12	10,000.00	2,272.32	12,272.32	1,464.71	4,241.79	5,706.49	6,565.82	0.00	6,565.82
01-Feb-13	0.00	3,281.22	3,281.22	1,331.55	212.77	1,544.32	0.00	1,736.90	1,736.90
01-Aug-13	10,000.00	2,121.21	12,121.21	1,331.55	4,336.83	5,668.38	6,452.83	0.00	6,452.83
01-Feb-14	0.00	3,072.41	3,072.41	1,198.40	212.77	1,411.17	0.00	1,661.24	1,661.24
01-Aug-14	15,000.00	1,796.05	16,796.05	1,198.40	4,200.68	5,399.08	11,396.97	0.00	11,396.97
01-Feb-15	0.00	2,437.78	2,437.78	998.66	212.77	1,211.43	0.00	1,226.35	1,226.35
01-Aug-15	15,000.00	1,556.59	16,556.59	998.66	4,199.89	5,198.55	11,358.04	0.00	11,358.04
01-Feb-16	0.00	1,869.40	1,869.40	798.93	212.77	1,011.70	0.00	857.70	857.70
01-Aug-16	15,000.00	1,343.94	16,343.94	798.93	4,221.13	5,020.06	11,323.87	0.00	11,323.87
01-Feb-17	0.00	1,299.54	1,299.54	599.20	212.77	811.97	0.00	487.57	487.57
01-Aug-17	15,000.00	1,074.30	16,074.30	599.20	4,289.67	4,888.87	11,185.43	0.00	11,185.43
01-Feb-18	0.00	731.57	731.57	399.47	156.68	556.14	0.00	175.42	175.42
01-Aug-18	15,000.00	813.30	15,813.30	399.47	4,428.81	4,828.27	10,985.03	0.00	10,985.03
01-Feb-19	0.00	304.47	304.47	199.73	104.74	304.48	0.00	0.00	0.00
01-Aug-19	15,000.00	412.50	15,412.50	199.73	4,390.02	4,589.75	10,822.75	0.00	10,822.75
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$179,244.00	\$81,428.79	\$260,672.79	\$41,953.78	\$66,493.87	\$108,447.65	\$128,575.07	\$23,650.07	\$152,225.14

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5

East Bridgewater
98-117

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	223,392.00	107.04
01-Aug-2000	223,392.00	167.54
01-Feb-2001	214,858.00	161.14
01-Aug-2001	214,858.00	161.14
01-Feb-2002	206,182.00	154.64
01-Aug-2002	206,182.00	154.64
01-Feb-2003	197,364.00	148.02
01-Aug-2003	197,364.00	148.02
01-Feb-2004	188,390.00	141.29
01-Aug-2004	188,390.00	141.29
01-Feb-2005	179,244.00	134.43
01-Aug-2005	179,244.00	134.43
01-Feb-2006	169,911.00	127.43
01-Aug-2006	169,911.00	127.43
01-Feb-2007	160,342.00	120.26
01-Aug-2007	160,342.00	120.26
01-Feb-2008	150,494.00	112.87
01-Aug-2008	150,494.00	112.87
01-Feb-2009	140,383.00	105.29
01-Aug-2009	140,383.00	105.29
01-Feb-2010	130,000.00	97.50
01-Aug-2010	130,000.00	97.50
01-Feb-2011	120,000.00	90.00
01-Aug-2011	120,000.00	90.00
01-Feb-2012	110,000.00	82.50
01-Aug-2012	110,000.00	82.50
01-Feb-2013	100,000.00	75.00
01-Aug-2013	100,000.00	75.00
01-Feb-2014	90,000.00	67.50
01-Aug-2014	90,000.00	67.50
01-Feb-2015	75,000.00	56.25
01-Aug-2015	75,000.00	56.25
01-Feb-2016	60,000.00	45.00
01-Aug-2016	60,000.00	45.00
01-Feb-2017	45,000.00	33.75
01-Aug-2017	45,000.00	33.75
01-Feb-2018	30,000.00	22.50
01-Aug-2018	30,000.00	22.50
01-Feb-2019	15,000.00	11.25
01-Aug-2019	15,000.00	11.25
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$3,847.82</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 East Bridgewater
 98-100
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 743,785.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	17,587.55	17,587.55	9,903.87	0.00	9,903.87	0.00	7,683.68	7,683.68
01-Aug-05	40,611.00	18,325.32	58,936.32	9,903.87	17,788.15	27,692.02	31,244.30	0.00	31,244.30
01-Feb-06	0.00	19,323.91	19,323.91	9,363.11	851.07	10,214.18	0.00	9,109.73	9,109.73
01-Aug-06	41,592.00	16,592.70	58,184.70	9,363.11	17,685.84	27,048.95	31,135.75	0.00	31,135.75
01-Feb-07	0.00	18,846.36	18,846.36	8,809.30	851.07	9,660.37	0.00	9,186.00	9,186.00
01-Aug-07	42,755.00	15,950.52	58,705.52	8,809.30	18,225.29	27,034.59	31,670.94	0.00	31,670.94
01-Feb-08	0.00	18,353.34	18,353.34	8,239.99	851.07	9,091.06	0.00	9,262.28	9,262.28
01-Aug-08	43,850.00	13,108.45	56,958.45	8,239.99	17,688.99	25,928.98	31,029.47	0.00	31,029.47
01-Feb-09	0.00	17,948.08	17,948.08	7,656.11	851.07	8,507.18	0.00	9,440.91	9,440.91
01-Aug-09	44,977.00	12,486.07	57,463.07	7,656.11	18,268.36	25,924.47	31,538.59	0.00	31,538.59
01-Feb-10	0.00	17,496.17	17,496.17	7,057.22	851.07	7,908.29	0.00	9,587.89	9,587.89
01-Aug-10	45,000.00	7,869.09	52,869.09	7,057.22	16,432.87	23,490.08	29,379.01	0.00	29,379.01
01-Feb-11	0.00	16,136.50	16,136.50	6,458.02	851.07	7,309.09	0.00	8,827.41	8,827.41
01-Aug-11	50,000.00	7,505.11	57,505.11	6,458.02	17,226.41	23,684.43	33,820.69	0.00	33,820.69
01-Feb-12	0.00	15,618.82	15,618.82	5,792.24	851.07	6,643.31	0.00	8,975.50	8,975.50
01-Aug-12	50,000.00	8,473.86	58,473.86	5,792.24	17,761.17	23,553.41	34,920.45	0.00	34,920.45
01-Feb-13	0.00	13,000.84	13,000.84	5,126.47	851.07	5,977.54	0.00	7,023.31	7,023.31
01-Aug-13	50,000.00	7,678.05	57,678.05	5,126.47	18,198.83	23,325.30	34,352.76	0.00	34,352.76
01-Feb-14	0.00	11,921.96	11,921.96	4,460.69	851.07	5,311.76	0.00	6,610.20	6,610.20
01-Aug-14	50,000.00	6,896.59	56,896.59	4,460.69	17,792.55	22,253.25	34,643.34	0.00	34,643.34
01-Feb-15	0.00	9,140.88	9,140.88	3,794.92	851.07	4,645.99	0.00	4,494.89	4,494.89
01-Aug-15	55,000.00	5,972.47	60,972.47	3,794.92	17,739.74	21,534.66	39,437.82	0.00	39,437.82
01-Feb-16	0.00	7,140.61	7,140.61	3,062.57	851.07	3,913.64	0.00	3,226.98	3,226.98
01-Aug-16	55,000.00	5,197.39	60,197.39	3,062.57	17,817.90	20,880.47	39,316.92	0.00	39,316.92
01-Feb-17	0.00	5,047.02	5,047.02	2,330.21	851.07	3,181.28	0.00	1,865.74	1,865.74
01-Aug-17	55,000.00	4,216.87	59,216.87	2,330.21	18,072.88	20,403.09	38,813.78	0.00	38,813.78
01-Feb-18	0.00	2,926.27	2,926.27	1,597.86	626.71	2,224.57	0.00	701.71	701.71
01-Aug-18	60,000.00	3,253.20	63,253.20	1,597.86	18,597.72	20,195.58	43,057.62	0.00	43,057.62
01-Feb-19	0.00	1,217.90	1,217.90	798.93	418.97	1,217.90	0.00	0.00	0.00
01-Aug-19	60,000.00	1,650.00	61,650.00	798.93	18,442.57	19,241.50	42,408.50	0.00	42,408.50
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$743,785.00	\$326,881.94	\$1,070,666.94	\$168,902.99	\$278,997.79	\$447,900.78	\$526,769.94	\$95,996.22	\$622,766.16

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
East Bridgewater
98-100
Final Loan Structuring Analysis

Administrative Fee Schedule

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075000%</u>
06-Oct-1999		
01-Feb-2000	936,346.00	448.67
01-Aug-2000	936,346.00	702.26
01-Feb-2001	899,063.00	674.30
01-Aug-2001	899,063.00	674.30
01-Feb-2002	861,192.00	645.89
01-Aug-2002	861,192.00	645.89
01-Feb-2003	822,729.00	617.05
01-Aug-2003	822,729.00	617.05
01-Feb-2004	783,615.00	587.71
01-Aug-2004	783,615.00	587.71
01-Feb-2005	743,785.00	557.84
01-Aug-2005	743,785.00	557.84
01-Feb-2006	703,174.00	527.38
01-Aug-2006	703,174.00	527.38
01-Feb-2007	661,582.00	496.19
01-Aug-2007	661,582.00	496.19
01-Feb-2008	618,827.00	464.12
01-Aug-2008	618,827.00	464.12
01-Feb-2009	574,977.00	431.23
01-Aug-2009	574,977.00	431.23
01-Feb-2010	530,000.00	397.50
01-Aug-2010	530,000.00	397.50
01-Feb-2011	485,000.00	363.75
01-Aug-2011	485,000.00	363.75
01-Feb-2012	435,000.00	326.25
01-Aug-2012	435,000.00	326.25
01-Feb-2013	385,000.00	288.75
01-Aug-2013	385,000.00	288.75
01-Feb-2014	335,000.00	251.25
01-Aug-2014	335,000.00	251.25
01-Feb-2015	285,000.00	213.75
01-Aug-2015	285,000.00	213.75
01-Feb-2016	230,000.00	172.50
01-Aug-2016	230,000.00	172.50
01-Feb-2017	175,000.00	131.25
01-Aug-2017	175,000.00	131.25
01-Feb-2018	120,000.00	90.00
01-Aug-2018	120,000.00	90.00
01-Feb-2019	60,000.00	45.00
01-Aug-2019	60,000.00	45.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$15,714.35</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 6
 Title V Loans
 East Bridgewater 97-1161-1

SCHEDULE C

Final Loan Structuring Analysis
 Schedule of Loan Repayments

Outstanding Loan Obligation: \$197,403.08

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-02	10,400.36	5,097.32	15,497.68	2,594.02	2,503.30	5,097.32	10,400.36	-	10,400.36
01-Feb-03	-	4,850.32	4,850.32	2,457.36	2,392.96	4,850.32	-	-	-
01-Aug-03	10,400.36	4,850.32	15,250.68	2,457.36	2,392.96	4,850.32	10,400.36	-	10,400.36
01-Feb-04	-	4,603.31	4,603.31	2,320.69	2,282.62	4,603.31	-	-	-
01-Aug-04	10,400.36	4,603.31	15,003.67	2,320.69	2,282.62	4,603.31	10,400.36	-	10,400.36
01-Feb-05	-	4,369.30	4,369.30	2,184.02	2,185.28	4,369.30	-	-	-
01-Aug-05	10,400.36	4,369.30	14,769.66	2,184.02	2,185.28	4,369.30	10,400.36	-	10,400.36
01-Feb-06	-	4,135.29	4,135.29	2,047.35	2,087.94	4,135.29	-	-	-
01-Aug-06	10,400.36	4,135.29	14,535.65	2,047.35	2,087.94	4,135.29	10,400.36	-	10,400.36
01-Feb-07	-	3,875.28	3,875.28	1,910.68	1,964.60	3,875.28	-	-	-
01-Aug-07	10,400.36	3,875.28	14,275.64	1,910.68	1,964.60	3,875.28	10,400.36	-	10,400.36
01-Feb-08	-	3,634.77	3,634.77	1,774.01	1,860.76	3,634.77	-	-	-
01-Aug-08	10,400.36	3,634.77	14,035.13	1,774.01	1,860.76	3,634.77	10,400.36	-	10,400.36
01-Feb-09	-	3,374.76	3,374.76	1,637.34	1,737.42	3,374.76	-	-	-
01-Aug-09	10,400.36	3,374.76	13,775.12	1,637.34	1,737.42	3,374.76	10,400.36	-	10,400.36
01-Feb-10	-	3,101.76	3,101.76	1,500.68	1,601.08	3,101.76	-	-	-
01-Aug-10	10,400.20	3,101.76	13,501.96	1,500.68	1,601.08	3,101.76	10,400.20	-	10,400.20
01-Feb-11	-	2,828.75	2,828.75	1,364.01	1,464.74	2,828.75	-	-	-
01-Aug-11	10,400.00	2,828.75	13,228.75	1,364.01	1,464.74	2,828.75	10,400.00	-	10,400.00
01-Feb-12	-	2,555.75	2,555.75	1,227.35	1,328.40	2,555.75	-	-	-
01-Aug-12	10,400.00	2,555.75	12,955.75	1,227.35	1,328.40	2,555.75	10,400.00	-	10,400.00
01-Feb-13	-	2,295.75	2,295.75	1,090.68	1,205.07	2,295.75	-	-	-
01-Aug-13	10,400.00	2,295.75	12,695.75	1,090.68	1,205.07	2,295.75	10,400.00	-	10,400.00
01-Feb-14	-	2,003.25	2,003.25	954.02	1,049.23	2,003.25	-	-	-
01-Aug-14	10,400.00	2,003.25	12,403.25	954.02	1,049.23	2,003.25	10,400.00	-	10,400.00
01-Feb-15	-	1,710.75	1,710.75	817.35	893.40	1,710.75	-	-	-
01-Aug-15	10,400.00	1,710.75	12,110.75	817.35	893.40	1,710.75	10,400.00	-	10,400.00
01-Feb-16	-	1,418.25	1,418.25	680.69	737.56	1,418.25	-	-	-
01-Aug-16	10,400.00	1,418.25	11,818.25	680.69	737.56	1,418.25	10,400.00	-	10,400.00
01-Feb-17	-	1,125.75	1,125.75	544.03	581.72	1,125.75	-	-	-
01-Aug-17	10,400.00	1,125.75	11,525.75	544.03	581.72	1,125.75	10,400.00	-	10,400.00
01-Feb-18	-	833.25	833.25	407.36	425.89	833.25	-	-	-
01-Aug-18	10,400.00	833.25	11,233.25	407.36	425.89	833.25	10,400.00	-	10,400.00
01-Feb-19	-	540.75	540.75	270.70	270.05	540.75	-	-	-
01-Aug-19	10,400.00	540.75	10,940.75	270.70	270.05	540.75	10,400.00	-	10,400.00
01-Feb-20	-	267.75	267.75	134.04	133.71	267.75	-	-	-
01-Aug-20	10,200.00	267.75	10,467.75	134.04	133.71	267.75	10,200.00	-	10,200.00
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	197,403.08	100,146.90	297,549.98	49,238.74	50,908.16	100,146.90	197,403.08	-	197,403.08

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Series 7

East Bridgewater 3rd
 97-1161-2

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		195,088.95		Loan Subsidy Amounts						
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments			
	Principal	Interest	Total				Principal	Interest	Total	
24-Jul-03										
2/1/2004	10,852.24	4,662.69	15,514.93	2,258.50	2,404.19	4,662.69	10,852.24	-	10,852.24	
8/1/2004	-	4,483.62	4,483.62	2,132.86	2,350.76	4,483.62	-	-	-	
2/1/2005	10,852.24	4,483.62	15,335.86	2,132.86	2,350.76	4,483.62	10,852.24	-	10,852.24	
8/1/2005	-	4,293.71	4,293.71	2,007.23	2,286.48	4,293.71	-	-	-	
2/1/2006	10,852.24	4,293.71	15,145.95	2,007.23	2,286.48	4,293.71	10,852.24	-	10,852.24	
8/1/2006	-	4,076.67	4,076.67	1,881.60	2,195.07	4,076.67	-	-	-	
2/1/2007	10,852.24	4,076.67	14,928.91	1,881.60	2,195.07	4,076.67	10,852.24	-	10,852.24	
8/1/2007	-	3,859.62	3,859.62	1,755.96	2,103.66	3,859.62	-	-	-	
2/1/2008	10,852.24	3,859.62	14,711.86	1,755.96	2,103.66	3,859.62	10,852.24	-	10,852.24	
8/1/2008	-	3,642.58	3,642.58	1,630.33	2,012.25	3,642.58	-	-	-	
2/1/2009	10,852.24	3,642.58	14,494.82	1,630.33	2,012.25	3,642.58	10,852.24	-	10,852.24	
8/1/2009	-	3,357.70	3,357.70	1,504.69	1,853.01	3,357.70	-	-	-	
2/1/2010	10,852.24	3,357.70	14,209.94	1,504.69	1,853.01	3,357.70	10,852.24	-	10,852.24	
8/1/2010	-	3,072.83	3,072.83	1,379.06	1,693.77	3,072.83	-	-	-	
2/1/2011	10,614.98	3,072.83	13,687.81	1,379.06	1,693.77	3,072.83	10,614.98	-	10,614.98	
8/1/2011	-	2,807.46	2,807.46	1,256.17	1,551.29	2,807.46	-	-	-	
2/1/2012	10,828.73	2,807.46	13,636.19	1,256.17	1,551.29	2,807.46	10,828.73	-	10,828.73	
8/1/2012	-	2,523.20	2,523.20	1,130.81	1,392.39	2,523.20	-	-	-	
2/1/2013	10,828.73	2,523.20	13,351.93	1,130.81	1,392.39	2,523.20	10,828.73	-	10,828.73	
8/1/2013	-	2,238.95	2,238.95	1,005.45	1,233.50	2,238.95	-	-	-	
2/1/2014	10,828.73	2,238.95	13,067.68	1,005.45	1,233.50	2,238.95	10,828.73	-	10,828.73	
8/1/2014	-	1,954.70	1,954.70	880.09	1,074.61	1,954.70	-	-	-	
2/1/2015	10,828.73	1,954.70	12,783.43	880.09	1,074.61	1,954.70	10,828.73	-	10,828.73	
8/1/2015	-	1,670.44	1,670.44	754.73	915.71	1,670.44	-	-	-	
2/1/2016	10,828.73	1,670.44	12,499.17	754.73	915.71	1,670.44	10,828.73	-	10,828.73	
8/1/2016	-	1,386.19	1,386.19	629.37	756.82	1,386.19	-	-	-	
2/1/2017	10,828.73	1,386.19	12,214.92	629.37	756.82	1,386.19	10,828.73	-	10,828.73	
8/1/2017	-	1,101.93	1,101.93	504.00	597.93	1,101.93	-	-	-	
2/1/2018	10,828.73	1,101.93	11,930.66	504.00	597.93	1,101.93	10,828.73	-	10,828.73	
8/1/2018	-	817.68	817.68	378.64	439.04	817.68	-	-	-	
2/1/2019	10,828.73	817.68	11,646.41	378.64	439.04	817.68	10,828.73	-	10,828.73	
8/1/2019	-	546.96	546.96	253.28	293.68	546.96	-	-	-	
2/1/2020	10,828.73	546.96	11,375.69	253.28	293.68	546.96	10,828.73	-	10,828.73	
8/1/2020	-	276.24	276.24	127.92	148.32	276.24	-	-	-	
2/1/2021	11,049.72	276.24	11,325.96	127.92	148.32	276.24	11,049.72	-	11,049.72	
8/1/2021	-	-	-	-	-	-	-	-	-	
2/1/2022	-	-	-	-	-	-	-	-	-	
8/1/2022	-	-	-	-	-	-	-	-	-	
	<u>195,088.95</u>	<u>88,883.65</u>	<u>283,972.60</u>	<u>40,682.88</u>	<u>48,200.77</u>	<u>88,883.65</u>	<u>195,088.95</u>	<u>-</u>	<u>195,088.95</u>	

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
East Bridgewater 4th
97-1161-3
Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		380,124.00		Loan Subsidy Amounts						
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Total	Net Loan Repayments		
	Principal	Interest	Total		Equity Earnings	Assistance Payments		Principal	Interest	Total
8/1/04										
1-Feb-05		8,815.00	8,815.00	4,105.00	4,710.00	8,815.00	-	-	-	
1-Aug-05	21,155.00	8,815.00	29,970.00	4,105.00	4,710.00	8,815.00	21,155.00	-	21,155.00	
1-Feb-06	-	8,498.00	8,498.00	3,877.00	4,621.00	8,498.00	-	-	-	
1-Aug-06	21,155.00	8,498.00	29,653.00	3,877.00	4,621.00	8,498.00	21,155.00	-	21,155.00	
1-Feb-07	-	8,181.00	8,181.00	3,649.00	4,532.00	8,181.00	-	-	-	
1-Aug-07	21,155.00	8,181.00	29,336.00	3,649.00	4,532.00	8,181.00	21,155.00	-	21,155.00	
1-Feb-08	-	7,863.00	7,863.00	3,420.00	4,443.00	7,863.00	-	-	-	
1-Aug-08	21,155.00	7,863.00	29,018.00	3,420.00	4,443.00	7,863.00	21,155.00	-	21,155.00	
1-Feb-09	-	7,440.00	7,440.00	3,191.00	4,249.00	7,440.00	-	-	-	
1-Aug-09	21,155.00	7,440.00	28,595.00	3,191.00	4,249.00	7,440.00	21,155.00	-	21,155.00	
1-Feb-10	-	6,911.00	6,911.00	2,963.00	3,948.00	6,911.00	-	-	-	
1-Aug-10	21,155.00	6,911.00	28,066.00	2,963.00	3,948.00	6,911.00	21,155.00	-	21,155.00	
1-Feb-11	-	6,382.00	6,382.00	2,734.00	3,648.00	6,382.00	-	-	-	
1-Aug-11	21,155.00	6,382.00	27,537.00	2,734.00	3,648.00	6,382.00	21,155.00	-	21,155.00	
1-Feb-12	-	5,854.00	5,854.00	2,507.00	3,347.00	5,854.00	-	-	-	
1-Aug-12	20,529.00	5,854.00	26,383.00	2,507.00	3,347.00	5,854.00	20,529.00	-	20,529.00	
1-Feb-13	-	5,340.00	5,340.00	2,284.00	3,056.00	5,340.00	-	-	-	
1-Aug-13	21,053.00	5,340.00	26,393.00	2,284.00	3,056.00	5,340.00	21,053.00	-	21,053.00	
1-Feb-14	-	4,788.00	4,788.00	2,057.00	2,731.00	4,788.00	-	-	-	
1-Aug-14	21,053.00	4,788.00	25,841.00	2,057.00	2,731.00	4,788.00	21,053.00	-	21,053.00	
1-Feb-15	-	4,235.00	4,235.00	1,830.00	2,405.00	4,235.00	-	-	-	
1-Aug-15	21,053.00	4,235.00	25,288.00	1,830.00	2,405.00	4,235.00	21,053.00	-	21,053.00	
1-Feb-16	-	3,709.00	3,709.00	1,603.00	2,106.00	3,709.00	-	-	-	
1-Aug-16	21,053.00	3,709.00	24,762.00	1,603.00	2,106.00	3,709.00	21,053.00	-	21,053.00	
1-Feb-17	-	3,182.00	3,182.00	1,374.00	1,808.00	3,182.00	-	-	-	
1-Aug-17	21,053.00	3,182.00	24,235.00	1,374.00	1,808.00	3,182.00	21,053.00	-	21,053.00	
1-Feb-18	-	2,656.00	2,656.00	1,147.00	1,509.00	2,656.00	-	-	-	
1-Aug-18	21,053.00	2,656.00	23,709.00	1,147.00	1,509.00	2,656.00	21,053.00	-	21,053.00	
1-Feb-19	-	2,130.00	2,130.00	920.00	1,210.00	2,130.00	-	-	-	
1-Aug-19	21,053.00	2,130.00	23,183.00	920.00	1,210.00	2,130.00	21,053.00	-	21,053.00	
1-Feb-20	-	1,603.00	1,603.00	692.00	911.00	1,603.00	-	-	-	
1-Aug-20	21,053.00	1,603.00	22,656.00	692.00	911.00	1,603.00	21,053.00	-	21,053.00	
1-Feb-21	-	1,077.00	1,077.00	465.00	612.00	1,077.00	-	-	-	
1-Aug-21	21,543.00	1,077.00	22,620.00	465.00	612.00	1,077.00	21,543.00	-	21,543.00	
1-Feb-22	-	539.00	539.00	233.00	306.00	539.00	-	-	-	
1-Aug-22	21,543.00	539.00	22,082.00	233.00	306.00	539.00	21,543.00	-	21,543.00	
1-Feb-23	-	-	-	-	-	-	-	-	-	
1-Aug-23	-	-	-	-	-	-	-	-	-	
1-Feb-24	-	-	-	-	-	-	-	-	-	
1-Aug-24	-	-	-	-	-	-	-	-	-	
1-Feb-25	-	-	-	-	-	-	-	-	-	
1-Aug-25	-	-	-	-	-	-	-	-	-	
1-Feb-26	-	-	-	-	-	-	-	-	-	
1-Aug-26	-	-	-	-	-	-	-	-	-	
1-Feb-27	-	-	-	-	-	-	-	-	-	
1-Aug-27	-	-	-	-	-	-	-	-	-	
1-Feb-28	-	-	-	-	-	-	-	-	-	
1-Aug-28	-	-	-	-	-	-	-	-	-	
1-Feb-29	-	-	-	-	-	-	-	-	-	
1-Aug-29	-	-	-	-	-	-	-	-	-	
1-Feb-30	-	-	-	-	-	-	-	-	-	
1-Aug-30	-	-	-	-	-	-	-	-	-	
1-Feb-31	-	-	-	-	-	-	-	-	-	
1-Aug-31	-	-	-	-	-	-	-	-	-	
1-Feb-32	-	-	-	-	-	-	-	-	-	
1-Aug-32	-	-	-	-	-	-	-	-	-	
1-Feb-33	-	-	-	-	-	-	-	-	-	
1-Aug-33	-	-	-	-	-	-	-	-	-	
	380,124.00	178,406.00	558,530.00	78,102.00	100,304.00	178,406.00	380,124.00	-	380,124.00	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 10

East Bridgewater

T5-97-1161-4

Grant Equivalency: 50.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		\$370,609.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$3,248.06	\$3,248.06	\$1,371.87	\$1,876.19	\$3,248.06	\$0.00	\$0.00	\$0.00
01-Aug-05	18,561.00	8,597.79	27,158.79	3,631.41	4,966.38	8,597.79	18,561.00	0.00	18,561.00
01-Feb-06	0.00	8,365.77	8,365.77	3,449.54	4,916.23	8,365.77	0.00	0.00	0.00
01-Aug-06	18,561.00	8,365.77	26,926.77	3,449.54	4,916.23	8,365.77	18,561.00	0.00	18,561.00
01-Feb-07	0.00	8,087.36	8,087.36	3,267.67	4,819.69	8,087.36	0.00	0.00	0.00
01-Aug-07	18,560.00	8,087.36	26,647.36	3,267.67	4,819.69	8,087.36	18,560.00	0.00	18,560.00
01-Feb-08	0.00	7,623.36	7,623.36	3,085.81	4,537.55	7,623.36	0.00	0.00	0.00
01-Aug-08	18,561.00	7,623.36	26,184.36	3,085.81	4,537.55	7,623.36	18,561.00	0.00	18,561.00
01-Feb-09	0.00	7,344.94	7,344.94	2,903.94	4,441.00	7,344.94	0.00	0.00	0.00
01-Aug-09	18,561.00	7,344.94	25,905.94	2,903.94	4,441.00	7,344.94	18,561.00	0.00	18,561.00
01-Feb-10	0.00	6,880.92	6,880.92	2,722.07	4,158.85	6,880.92	0.00	0.00	0.00
01-Aug-10	18,561.00	6,880.92	25,441.92	2,722.07	4,158.85	6,880.92	18,561.00	0.00	18,561.00
01-Feb-11	0.00	6,416.89	6,416.89	2,540.20	3,876.69	6,416.89	0.00	0.00	0.00
01-Aug-11	18,561.00	6,416.89	24,977.89	2,540.20	3,876.69	6,416.89	18,561.00	0.00	18,561.00
01-Feb-12	0.00	6,138.48	6,138.48	2,358.33	3,780.15	6,138.48	0.00	0.00	0.00
01-Aug-12	18,561.00	6,138.48	24,699.48	2,358.33	3,780.15	6,138.48	18,561.00	0.00	18,561.00
01-Feb-13	0.00	5,674.45	5,674.45	2,176.46	3,497.99	5,674.45	0.00	0.00	0.00
01-Aug-13	18,561.00	5,674.45	24,235.45	2,176.46	3,497.99	5,674.45	18,561.00	0.00	18,561.00
01-Feb-14	0.00	5,187.23	5,187.23	1,994.59	3,192.64	5,187.23	0.00	0.00	0.00
01-Aug-14	18,561.00	5,187.23	23,748.23	1,994.59	3,192.64	5,187.23	18,561.00	0.00	18,561.00
01-Feb-15	0.00	4,700.00	4,700.00	1,812.72	2,887.28	4,700.00	0.00	0.00	0.00
01-Aug-15	20,000.00	4,700.00	24,700.00	1,812.72	2,887.28	4,700.00	20,000.00	0.00	20,000.00
01-Feb-16	0.00	4,175.00	4,175.00	1,616.75	2,558.25	4,175.00	0.00	0.00	0.00
01-Aug-16	20,000.00	4,175.00	24,175.00	1,616.75	2,558.25	4,175.00	20,000.00	0.00	20,000.00
01-Feb-17	0.00	3,650.00	3,650.00	1,420.78	2,229.22	3,650.00	0.00	0.00	0.00
01-Aug-17	20,000.00	3,650.00	23,650.00	1,420.78	2,229.22	3,650.00	20,000.00	0.00	20,000.00
01-Feb-18	0.00	3,125.00	3,125.00	1,224.81	1,900.19	3,125.00	0.00	0.00	0.00
01-Aug-18	20,000.00	3,125.00	23,125.00	1,224.81	1,900.19	3,125.00	20,000.00	0.00	20,000.00
01-Feb-19	0.00	2,625.00	2,625.00	1,028.84	1,596.16	2,625.00	0.00	0.00	0.00
01-Aug-19	20,000.00	2,625.00	22,625.00	1,028.84	1,596.16	2,625.00	20,000.00	0.00	20,000.00
01-Feb-20	0.00	2,125.00	2,125.00	832.87	1,292.13	2,125.00	0.00	0.00	0.00
01-Aug-20	20,000.00	2,125.00	22,125.00	832.87	1,292.13	2,125.00	20,000.00	0.00	20,000.00
01-Feb-21	0.00	1,625.00	1,625.00	636.90	988.10	1,625.00	0.00	0.00	0.00
01-Aug-21	20,000.00	1,625.00	21,625.00	636.90	988.10	1,625.00	20,000.00	0.00	20,000.00
01-Feb-22	0.00	1,125.00	1,125.00	440.93	684.07	1,125.00	0.00	0.00	0.00
01-Aug-22	15,000.00	1,125.00	16,125.00	440.93	684.07	1,125.00	15,000.00	0.00	15,000.00
01-Feb-23	0.00	750.00	750.00	293.96	456.04	750.00	0.00	0.00	0.00
01-Aug-23	15,000.00	750.00	15,750.00	293.96	456.04	750.00	15,000.00	0.00	15,000.00
01-Feb-24	0.00	375.00	375.00	146.98	228.02	375.00	0.00	0.00	0.00
01-Aug-24	15,000.00	375.00	15,375.00	146.98	228.02	375.00	15,000.00	0.00	15,000.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$370,609.00	\$183,834.65	\$554,443.65	\$72,911.58	\$110,923.07	\$183,834.65	\$370,609.00	\$0.00	\$370,609.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 11

SCHEDULE C

East Bridgewater 6th
15-97-1161-5

Loan Interest Rate	0.00%
--------------------	-------

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$400,000.00
--------------------------	--------------

Date	Schedule of Loan Repayments			Admin. Fee 0.00000%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
16-Nov-05						
15-Jul-06	\$20,000.00	\$0.00	\$20,000.00	\$0.00	0.00	\$20,000.00
15-Jan-07	0.00	0.00	0.00	0.00		0.00
15-Jul-07	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-08	0.00	0.00	0.00	0.00		0.00
15-Jul-08	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$400,000.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$400,000.00

Loan Interest Rate	0.00%
--------------------	-------

Schedule of Loan Repayments

Initial Loan Obligation:	\$400,000.00
--------------------------	--------------

Date	Principal	Interest	Total	Admin. Fee 0.0000%	Loan Origination Fee	Total Due
14-Dec-06						
15-Jul-07	\$20,000.00	\$0.00	\$20,000.00	\$0.00	0.00	\$20,000.00
15-Jan-08	0.00	0.00	0.00	0.00		0.00
15-Jul-08	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$400,000.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$400,000.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13
 East Bridgewater
 DW-07-05
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
--------------------	-------

Schedule of Loan Repayments

Initial Loan Obligation:	\$10,007,653.00
--------------------------	-----------------

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	\$396,802.00	\$115,088.01	\$511,890.01	\$7,505.74	64,048.98	\$583,444.73
15-Jan-09	0.00	96,108.51	96,108.51	7,208.14		103,316.65
15-Jul-09	419,981.00	96,108.51	516,089.51	7,208.14		523,297.65
15-Jan-10	0.00	91,908.70	91,908.70	6,893.15		98,801.85
15-Jul-10	428,466.00	91,908.70	520,374.70	6,893.15		527,267.85
15-Jan-11	0.00	87,624.04	87,624.04	6,571.80		94,195.84
15-Jul-11	437,121.00	87,624.04	524,745.04	6,571.80		531,316.84
15-Jan-12	0.00	83,252.83	83,252.83	6,243.96		89,496.79
15-Jul-12	445,952.00	83,252.83	529,204.83	6,243.96		535,448.79
15-Jan-13	0.00	78,793.31	78,793.31	5,909.50		84,702.81
15-Jul-13	454,961.00	78,793.31	533,754.31	5,909.50		539,663.81
15-Jan-14	0.00	74,243.70	74,243.70	5,568.28		79,811.98
15-Jul-14	464,152.00	74,243.70	538,395.70	5,568.28		543,963.98
15-Jan-15	0.00	69,602.18	69,602.18	5,220.16		74,822.34
15-Jul-15	473,529.00	69,602.18	543,131.18	5,220.16		548,351.34
15-Jan-16	0.00	64,866.89	64,866.89	4,865.02		69,731.91
15-Jul-16	483,096.00	64,866.89	547,962.89	4,865.02		552,827.91
15-Jan-17	0.00	60,035.93	60,035.93	4,502.69		64,538.62
15-Jul-17	492,855.00	60,035.93	552,890.93	4,502.69		557,393.62
15-Jan-18	0.00	55,107.38	55,107.38	4,133.05		59,240.43
15-Jul-18	502,812.00	55,107.38	557,919.38	4,133.05		562,052.43
15-Jan-19	0.00	50,079.26	50,079.26	3,755.94		53,835.20
15-Jul-19	512,970.00	50,079.26	563,049.26	3,755.94		566,805.20
15-Jan-20	0.00	44,949.56	44,949.56	3,371.22		48,320.78
15-Jul-20	523,333.00	44,949.56	568,282.56	3,371.22		571,653.78
15-Jan-21	0.00	39,716.23	39,716.23	2,978.72		42,694.95
15-Jul-21	533,905.00	39,716.23	573,621.23	2,978.72		576,599.95
15-Jan-22	0.00	34,377.18	34,377.18	2,578.29		36,955.47
15-Jul-22	544,691.00	34,377.18	579,068.18	2,578.29		581,646.47
15-Jan-23	0.00	28,930.27	28,930.27	2,169.77		31,100.04
15-Jul-23	555,695.00	28,930.27	584,625.27	2,169.77		586,795.04
15-Jan-24	0.00	23,373.32	23,373.32	1,753.00		25,126.32
15-Jul-24	566,921.00	23,373.32	590,294.32	1,753.00		592,047.32
15-Jan-25	0.00	17,704.11	17,704.11	1,327.81		19,031.92
15-Jul-25	578,374.00	17,704.11	596,078.11	1,327.81		597,405.92
15-Jan-26	0.00	11,920.37	11,920.37	894.03		12,814.40
15-Jul-26	590,058.00	11,920.37	601,978.37	894.03		602,872.40
15-Jan-27	0.00	6,019.79	6,019.79	451.48		6,471.27
15-Jul-27	601,979.00	6,019.79	607,998.79	451.48		608,450.27
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$10,007,653.00	\$2,152,315.13	\$12,159,968.13	\$160,297.76	\$64,048.98	\$12,384,314.87

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 13
 East Bridgewater
 CW-06-16

Revised SCHEDULE C

Final Loan Structuring Analysis
 Revised Schedule of Loan Repayments

Outstanding Loan Obligation: **\$344,221.11**

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Dec-09					
15-Jan-10	-	3,443.65	3,443.65	258.27	3,701.92
15-Jul-10	16,046.93	3,442.21	19,489.14	258.17	19,747.31
15-Jan-11	-	3,281.74	3,281.74	246.13	3,527.87
15-Jul-11	16,371.78	3,281.74	19,653.52	246.13	19,899.65
15-Jan-12	-	3,118.02	3,118.02	233.85	3,351.87
15-Jul-12	16,701.61	3,118.02	19,819.63	233.85	20,053.48
15-Jan-13	-	2,951.01	2,951.01	221.33	3,172.34
15-Jul-13	17,039.44	2,951.01	19,990.45	221.33	20,211.78
15-Jan-14	-	2,780.61	2,780.61	208.55	2,989.16
15-Jul-14	17,383.27	2,780.61	20,163.88	208.55	20,372.43
15-Jan-15	-	2,606.78	2,606.78	195.51	2,802.29
15-Jul-15	17,735.09	2,606.78	20,341.87	195.51	20,537.38
15-Jan-16	-	2,429.43	2,429.43	182.21	2,611.64
15-Jul-16	18,092.91	2,429.43	20,522.34	182.21	20,704.55
15-Jan-17	-	2,248.50	2,248.50	168.64	2,417.14
15-Jul-17	18,458.73	2,248.50	20,707.23	168.64	20,875.87
15-Jan-18	-	2,063.91	2,063.91	154.79	2,218.70
15-Jul-18	18,831.54	2,063.91	20,895.45	154.79	21,050.24
15-Jan-19	-	1,875.60	1,875.60	140.67	2,016.27
15-Jul-19	19,212.35	1,875.60	21,087.95	140.67	21,228.62
15-Jan-20	-	1,683.47	1,683.47	126.26	1,809.73
15-Jul-20	19,600.16	1,683.47	21,283.63	126.26	21,409.89
15-Jan-21	-	1,487.47	1,487.47	111.56	1,599.03
15-Jul-21	19,995.96	1,487.47	21,483.43	111.56	21,594.99
15-Jan-22	-	1,287.51	1,287.51	96.56	1,384.07
15-Jul-22	20,399.75	1,287.51	21,687.26	96.56	21,783.82
15-Jan-23	-	1,083.52	1,083.52	81.26	1,164.78
15-Jul-23	20,812.55	1,083.52	21,896.07	81.26	21,977.33
15-Jan-24	-	875.39	875.39	65.65	941.04
15-Jul-24	21,232.34	875.39	22,107.73	65.65	22,173.38
15-Jan-25	-	663.07	663.07	49.73	712.80
15-Jul-25	21,662.12	663.07	22,325.19	49.73	22,374.92
15-Jan-26	-	446.45	446.45	33.48	479.93
15-Jul-26	22,098.90	446.45	22,545.35	33.48	22,578.83
15-Jan-27	-	225.46	225.46	16.91	242.37
15-Jul-27	22,545.68	225.46	22,771.14	16.91	22,788.05
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	\$344,221.11	\$69,101.74	\$413,322.85	\$5,182.62	\$418,505.47

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

East Bridgewater
 CW-06-16
 Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$375,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$14,869.00	\$4,312.50	\$19,181.50	\$281.25	2,400.00	\$21,862.75
15-Jan-09	0.00	3,601.31	3,601.31	270.10		3,871.41
15-Jul-09	15,737.00	3,601.31	19,338.31	270.10		19,608.41
15-Jan-10	0.00	3,443.94	3,443.94	258.30		3,702.24
15-Jul-10	16,055.00	3,443.94	19,498.94	258.30		19,757.24
15-Jan-11	0.00	3,283.39	3,283.39	246.25		3,529.64
15-Jul-11	16,380.00	3,283.39	19,663.39	246.25		19,909.64
15-Jan-12	0.00	3,119.59	3,119.59	233.97		3,353.56
15-Jul-12	16,710.00	3,119.59	19,829.59	233.97		20,063.56
15-Jan-13	0.00	2,952.49	2,952.49	221.44		3,173.93
15-Jul-13	17,048.00	2,952.49	20,000.49	221.44		20,221.93
15-Jan-14	0.00	2,782.01	2,782.01	208.65		2,990.66
15-Jul-14	17,392.00	2,782.01	20,174.01	208.65		20,382.66
15-Jan-15	0.00	2,608.09	2,608.09	195.61		2,803.70
15-Jul-15	17,744.00	2,608.09	20,352.09	195.61		20,547.70
15-Jan-16	0.00	2,430.65	2,430.65	182.30		2,612.95
15-Jul-16	18,102.00	2,430.65	20,532.65	182.30		20,714.95
15-Jan-17	0.00	2,249.63	2,249.63	168.72		2,418.35
15-Jul-17	18,468.00	2,249.63	20,717.63	168.72		20,886.35
15-Jan-18	0.00	2,064.95	2,064.95	154.87		2,219.82
15-Jul-18	18,841.00	2,064.95	20,905.95	154.87		21,060.82
15-Jan-19	0.00	1,876.54	1,876.54	140.74		2,017.28
15-Jul-19	19,222.00	1,876.54	21,098.54	140.74		21,239.28
15-Jan-20	0.00	1,684.32	1,684.32	126.32		1,810.64
15-Jul-20	19,610.00	1,684.32	21,294.32	126.32		21,420.64
15-Jan-21	0.00	1,488.22	1,488.22	111.62		1,599.84
15-Jul-21	20,006.00	1,488.22	21,494.22	111.62		21,605.84
15-Jan-22	0.00	1,288.16	1,288.16	96.61		1,384.77
15-Jul-22	20,410.00	1,288.16	21,698.16	96.61		21,794.77
15-Jan-23	0.00	1,084.06	1,084.06	81.30		1,165.36
15-Jul-23	20,823.00	1,084.06	21,907.06	81.30		21,988.36
15-Jan-24	0.00	875.83	875.83	65.69		941.52
15-Jul-24	21,243.00	875.83	22,118.83	65.69		22,184.52
15-Jan-25	0.00	663.40	663.40	49.76		713.16
15-Jul-25	21,673.00	663.40	22,336.40	49.76		22,386.16
15-Jan-26	0.00	446.67	446.67	33.50		480.17
15-Jul-26	22,110.00	446.67	22,556.67	33.50		22,590.17
15-Jan-27	0.00	225.57	225.57	16.92		242.49
15-Jul-27	22,557.00	225.57	22,782.57	16.92		22,799.49
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$375,000.00	\$80,650.14	\$455,650.14	\$6,006.59	\$2,400.00	\$464,056.73

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13
 East Bridgewater
 T5-97-1161-7G
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%
--------------------	-------

Schedule of Loan Repayments

Initial Loan Obligation:	\$400,000.00
--------------------------	--------------

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$20,000.00	\$0.00	\$20,000.00	\$0.00	0.00	\$20,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$400,000.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$400,000.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13
 East Bridgewater
 T5-97-1161-8H
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%
--------------------	-------

Schedule of Loan Repayments

Initial Loan Obligation:	\$400,000.00
--------------------------	--------------

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$20,000.00	\$0.00	\$20,000.00	\$0.00	0.00	\$20,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$400,000.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$400,000.00