

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 10
 East Longmeadow
 CW-03-18
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 10,528.96

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 366,223.04

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	11,771.66	11,771.66	3,143.28	652.13	3,795.41	0.00	7,976.25	7,976.25
01-Aug-07	14,788.14	8,684.57	23,472.71	2,302.05	1,643.95	4,036.00	14,788.14	4,648.56	19,436.70
01-Feb-08	0.00	8,314.86	8,314.86	2,295.46	454.54	2,750.00	0.00	5,564.85	5,564.85
01-Aug-08	15,199.53	8,314.86	23,514.39	2,295.46	1,643.95	3,939.41	15,199.53	4,375.44	19,574.97
01-Feb-09	0.00	8,086.87	8,086.87	2,196.18	454.54	2,650.72	0.00	5,436.14	5,436.14
01-Aug-09	15,624.15	8,086.87	23,711.02	2,196.18	1,643.95	3,840.13	15,624.15	4,246.73	19,870.88
01-Feb-10	0.00	7,696.27	7,696.27	2,094.13	454.54	2,548.67	0.00	5,147.59	5,147.59
01-Aug-10	16,222.33	7,696.27	23,918.60	2,094.13	1,643.95	3,738.08	16,222.33	3,958.18	20,180.51
01-Feb-11	0.00	7,290.71	7,290.71	1,988.17	454.54	2,442.71	0.00	4,847.99	4,847.99
01-Aug-11	16,670.36	7,290.71	23,961.07	1,988.17	1,643.95	3,632.12	16,670.36	3,658.58	20,328.94
01-Feb-12	0.00	7,040.66	7,040.66	1,879.29	454.54	2,333.83	0.00	4,706.83	4,706.83
01-Aug-12	17,135.81	7,040.66	24,176.47	1,879.29	1,643.95	3,523.24	17,135.81	3,517.42	20,653.23
01-Feb-13	0.00	6,612.26	6,612.26	1,767.36	454.54	2,221.90	0.00	4,390.35	4,390.35
01-Aug-13	17,813.87	6,612.26	24,426.13	1,767.36	1,643.95	3,411.31	17,813.87	3,200.94	21,014.81
01-Feb-14	0.00	6,144.65	6,144.65	1,651.01	454.54	2,105.55	0.00	4,039.10	4,039.10
01-Aug-14	18,541.77	6,144.65	24,686.42	1,651.01	1,643.95	3,294.96	18,541.77	2,849.69	21,391.46
01-Feb-15	0.00	5,657.92	5,657.92	1,529.90	454.54	1,984.44	0.00	3,673.48	3,673.48
01-Aug-15	21,020.38	5,657.92	26,678.30	1,529.90	1,643.95	3,173.85	21,020.38	2,484.07	23,504.45
01-Feb-16	0.00	5,106.14	5,106.14	1,392.60	454.54	1,847.14	0.00	3,259.00	3,259.00
01-Aug-16	21,020.38	4,733.03	25,753.41	1,392.60	1,583.80	2,976.40	21,020.38	1,756.62	22,777.00
01-Feb-17	0.00	4,584.17	4,584.17	1,255.30	459.35	1,714.65	0.00	2,869.52	2,869.52
01-Aug-17	21,020.38	4,189.37	25,209.75	1,255.30	1,585.12	2,840.41	21,020.38	1,348.95	22,369.33
01-Feb-18	0.00	4,047.27	4,047.27	1,118.00	461.75	1,579.75	0.00	2,467.52	2,467.52
01-Aug-18	21,020.38	3,671.49	24,691.87	1,118.00	1,590.58	2,708.58	21,020.38	962.91	21,983.29
01-Feb-19	0.00	3,520.34	3,520.34	980.70	461.52	1,442.22	0.00	2,078.11	2,078.11
01-Aug-19	24,023.29	3,109.70	27,132.99	980.70	1,584.73	2,565.43	24,023.29	544.26	24,567.55
01-Feb-20	0.00	2,924.33	2,924.33	823.79	462.26	1,286.05	0.00	1,638.28	1,638.28
01-Aug-20	24,023.29	2,552.18	26,575.47	823.79	1,591.67	2,415.46	24,023.29	136.72	24,160.01
01-Feb-21	0.00	2,331.76	2,331.76	666.88	463.55	1,130.43	0.00	1,201.33	1,201.33
01-Aug-21	24,023.29	1,990.66	26,013.95	666.88	1,597.97	2,264.85	23,749.10	0.00	23,749.10
01-Feb-22	0.00	1,745.39	1,745.39	509.97	465.84	975.81	0.00	769.59	769.59
01-Aug-22	24,023.29	1,283.61	25,306.90	509.97	1,580.81	2,090.77	23,216.12	0.00	23,216.12
01-Feb-23	0.00	1,238.61	1,238.61	353.05	480.95	834.01	0.00	404.61	404.61
01-Aug-23	27,026.20	494.64	27,520.84	353.05	1,576.74	1,929.79	25,591.05	0.00	25,591.05
01-Feb-24	0.00	644.30	644.30	176.53	467.77	644.29	0.00	0.00	0.00
01-Aug-24	27,026.20	0.00	27,026.20	176.53	1,710.41	1,886.94	25,139.26	0.00	25,139.26
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$366,223.04	\$182,311.54	\$548,534.58	\$50,891.94	\$37,663.41	\$88,555.35	\$361,819.59	\$98,159.64	\$459,979.23

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series10

East Longmeadow
CW-03-18

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$366,223.04

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
26-Oct-06									
01-Feb-07	\$0.00	\$11,775.41	\$11,775.41	\$3,143.28	\$655.88	\$3,799.16	\$0.00	\$7,976.25	\$7,976.25
01-Aug-04	14,788.14	8,961.15	23,749.29	2,392.05	1,688.54	4,080.59	14,788.14	4,880.56	19,668.70
01-Feb-05	0.00	8,591.44	8,591.44	2,295.46	499.13	2,794.59	0.00	5,796.85	5,796.85
01-Aug-05	15,199.53	8,591.44	23,790.97	2,295.46	1,688.54	3,984.00	15,199.53	4,607.44	19,806.97
01-Feb-06	0.00	8,363.45	8,363.45	2,196.18	499.13	2,695.31	0.00	5,668.14	5,668.14
01-Aug-06	15,624.15	8,363.45	23,987.60	2,196.18	1,688.54	3,884.72	15,624.15	4,478.73	20,102.88
01-Feb-07	0.00	7,972.85	7,972.85	2,094.13	499.13	2,593.26	0.00	5,379.59	5,379.59
01-Aug-07	16,222.33	7,972.85	24,195.18	2,094.13	1,688.54	3,782.67	16,222.33	4,190.18	20,412.51
01-Feb-08	0.00	7,567.29	7,567.29	1,988.17	499.13	2,487.30	0.00	5,079.99	5,079.99
01-Aug-08	16,670.36	7,567.29	24,237.65	1,988.17	1,688.54	3,676.71	16,670.36	3,890.58	20,560.94
01-Feb-09	0.00	7,317.24	7,317.24	1,879.29	499.13	2,378.42	0.00	4,938.82	4,938.82
01-Aug-09	17,135.81	7,317.24	24,453.05	1,879.29	1,688.54	3,567.83	17,135.81	3,749.41	20,885.22
01-Feb-10	0.00	6,888.84	6,888.84	1,767.36	499.13	2,266.49	0.00	4,622.35	4,622.35
01-Aug-10	17,813.87	6,888.84	24,702.71	1,767.36	1,688.54	3,455.90	17,813.87	3,432.94	21,246.81
01-Feb-11	0.00	6,421.23	6,421.23	1,651.01	499.13	2,150.14	0.00	4,271.09	4,271.09
01-Aug-11	18,541.77	6,421.23	24,963.00	1,651.01	1,688.54	3,339.55	18,541.77	3,081.68	21,623.45
01-Feb-12	0.00	5,934.50	5,934.50	1,529.90	499.13	2,029.03	0.00	3,905.47	3,905.47
01-Aug-12	21,020.38	5,934.50	26,954.88	1,529.90	1,688.54	3,218.44	21,020.38	2,716.06	23,736.44
01-Feb-13	0.00	5,382.72	5,382.72	1,392.60	499.13	1,891.73	0.00	3,490.99	3,490.99
01-Aug-13	21,020.38	5,382.72	26,403.10	1,392.60	1,688.54	3,081.14	21,020.38	2,301.58	23,321.96
01-Feb-14	0.00	4,830.93	4,830.93	1,255.30	499.13	1,754.43	0.00	3,076.50	3,076.50
01-Aug-14	21,020.38	4,830.93	25,851.31	1,255.30	1,688.54	2,943.84	21,020.38	1,887.09	22,907.47
01-Feb-15	0.00	4,279.15	4,279.15	1,118.00	499.13	1,617.13	0.00	2,662.02	2,662.02
01-Aug-15	21,020.38	4,279.15	25,299.53	1,118.00	1,688.54	2,806.54	21,020.38	1,472.61	22,492.99
01-Feb-16	0.00	3,753.64	3,753.64	980.70	499.13	1,479.83	0.00	2,273.81	2,273.81
01-Aug-16	24,023.29	3,753.64	27,776.93	980.70	1,688.54	2,669.24	24,023.29	1,084.40	25,107.69
01-Feb-17	0.00	3,153.06	3,153.06	823.79	499.13	1,322.92	0.00	1,830.14	1,830.14
01-Aug-17	24,023.29	3,153.06	27,176.35	823.79	1,688.54	2,512.33	24,023.29	640.73	24,664.02
01-Feb-18	0.00	2,552.47	2,552.47	666.88	499.13	1,166.01	0.00	1,386.46	1,386.46
01-Aug-18	24,023.29	2,552.47	26,575.76	666.88	1,688.54	2,355.42	24,023.29	197.05	24,220.34
01-Feb-19	0.00	1,951.89	1,951.89	509.97	499.13	1,009.10	0.00	942.79	942.79
01-Aug-19	24,023.29	1,951.89	25,975.18	509.97	1,688.54	2,198.51	23,776.67	0.00	23,776.67
01-Feb-20	0.00	1,351.31	1,351.31	353.05	499.13	852.18	0.00	499.13	499.13
01-Aug-20	27,026.20	1,351.31	28,377.51	353.05	1,688.54	2,041.59	26,335.92	0.00	26,335.92
01-Feb-21	0.00	675.65	675.65	176.53	499.12	675.65	0.00	0.00	0.00
01-Aug-21	27,026.20	675.65	27,701.85	176.53	1,688.54	1,865.07	25,836.78	0.00	25,836.78
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$366,223.04	\$194,711.88	\$560,934.92	\$50,891.97	\$39,534.73	\$90,426.70	\$364,096.73	\$106,411.49	\$470,508.22

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series10

East Longmeadow
CW-03-18

Schedule of Administrative Fee [After October 26, 2006]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
26-Oct-06		
01-Feb-07	366,223.04	360.93
01-Aug-04	366,223.04	274.67
01-Feb-05	351,434.90	263.58
01-Aug-05	351,434.90	263.58
01-Feb-06	336,235.37	252.18
01-Aug-06	336,235.37	252.18
01-Feb-07	320,611.22	240.46
01-Aug-07	320,611.22	240.46
01-Feb-08	304,388.89	228.29
01-Aug-08	304,388.89	228.29
01-Feb-09	287,718.53	215.79
01-Aug-09	287,718.53	215.79
01-Feb-10	270,582.72	202.94
01-Aug-10	270,582.72	202.94
01-Feb-11	252,768.85	189.58
01-Aug-11	252,768.85	189.58
01-Feb-12	234,227.08	175.67
01-Aug-12	234,227.08	175.67
01-Feb-13	213,206.70	159.91
01-Aug-13	213,206.70	159.91
01-Feb-14	192,186.32	144.14
01-Aug-14	192,186.32	144.14
01-Feb-15	171,165.94	128.37
01-Aug-15	171,165.94	128.37
01-Feb-16	150,145.56	112.61
01-Aug-16	150,145.56	112.61
01-Feb-17	126,122.27	94.59
01-Aug-17	126,122.27	94.59
01-Feb-18	102,098.98	76.57
01-Aug-18	102,098.98	76.57
01-Feb-19	78,075.69	58.56
01-Aug-19	78,075.69	58.56
01-Feb-20	54,052.40	40.54
01-Aug-20	54,052.40	40.54
01-Feb-21	27,026.20	20.27
01-Aug-21	27,026.20	20.27
01-Feb-22	0.00	0.00
01-Aug-22	0.00	0.00
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
		<u>\$5,843.70</u>

Financial Equivalent Interest Rate: 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$657,322.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$5,883.86	\$5,883.86	\$1,621.96	\$831.07	\$2,453.03	\$0.00	\$3,430.83	\$3,430.83
01-Aug-05	23,586.00	15,874.93	39,460.93	4,293.42	2,811.50	7,104.92	23,586.00	8,470.01	32,056.01
01-Feb-06	0.00	15,280.11	15,280.11	4,139.36	831.07	4,970.43	0.00	10,309.68	10,309.68
01-Aug-06	23,956.00	15,280.11	39,236.11	4,139.36	2,811.50	6,950.86	23,956.00	8,329.25	32,285.25
01-Feb-07	0.00	14,920.77	14,920.77	3,982.89	831.07	4,813.96	0.00	10,106.81	10,106.81
01-Aug-07	24,623.00	14,920.77	39,543.77	3,982.89	2,811.50	6,794.39	24,623.00	8,126.38	32,749.38
01-Feb-08	0.00	14,305.19	14,305.19	3,822.06	831.07	4,653.13	0.00	9,652.06	9,652.06
01-Aug-08	25,308.00	14,305.19	39,613.19	3,822.06	2,811.50	6,633.56	25,308.00	7,671.63	32,979.63
01-Feb-09	0.00	13,925.57	13,925.57	3,656.75	831.07	4,487.82	0.00	9,437.75	9,437.75
01-Aug-09	26,015.00	13,925.57	39,940.57	3,656.75	2,811.50	6,468.25	26,015.00	7,457.32	33,472.32
01-Feb-10	0.00	13,275.20	13,275.20	3,486.83	831.07	4,317.90	0.00	8,957.30	8,957.30
01-Aug-10	27,011.00	13,275.20	40,286.20	3,486.83	2,811.50	6,298.33	27,011.00	6,976.87	33,987.87
01-Feb-11	0.00	12,599.92	12,599.92	3,310.41	831.07	4,141.48	0.00	8,458.44	8,458.44
01-Aug-11	27,757.00	12,599.92	40,356.92	3,310.41	2,811.50	6,121.91	27,757.00	6,478.01	34,235.01
01-Feb-12	0.00	12,183.57	12,183.57	3,129.11	831.07	3,960.18	0.00	8,223.39	8,223.39
01-Aug-12	28,532.00	12,183.57	40,715.57	3,129.11	2,811.50	5,940.61	28,532.00	6,242.96	34,774.96
01-Feb-13	0.00	11,470.27	11,470.27	2,942.74	831.07	3,773.81	0.00	7,696.46	7,696.46
01-Aug-13	29,661.00	11,470.27	41,131.27	2,942.74	2,811.50	5,754.24	29,661.00	5,716.03	35,377.03
01-Feb-14	0.00	10,691.67	10,691.67	2,749.01	831.07	3,580.08	0.00	7,111.59	7,111.59
01-Aug-14	30,873.00	10,691.67	41,564.67	2,749.01	2,811.50	5,560.51	30,873.00	5,131.16	36,004.16
01-Feb-15	0.00	9,881.25	9,881.25	2,547.36	831.07	3,378.43	0.00	6,502.82	6,502.82
01-Aug-15	35,000.00	9,881.25	44,881.25	2,547.36	2,811.50	5,358.86	35,000.00	4,522.39	39,522.39
01-Feb-16	0.00	8,962.50	8,962.50	2,318.75	831.07	3,149.82	0.00	5,812.68	5,812.68
01-Aug-16	35,000.00	8,962.50	43,962.50	2,318.75	2,811.50	5,130.25	35,000.00	3,832.25	38,832.25
01-Feb-17	0.00	8,043.75	8,043.75	2,090.14	831.07	2,921.21	0.00	5,122.54	5,122.54
01-Aug-17	35,000.00	8,043.75	43,043.75	2,090.14	2,811.50	4,901.64	35,000.00	3,142.11	38,142.11
01-Feb-18	0.00	7,125.00	7,125.00	1,861.53	831.07	2,692.60	0.00	4,432.40	4,432.40
01-Aug-18	35,000.00	7,125.00	42,125.00	1,861.53	2,811.50	4,673.03	35,000.00	2,451.97	37,451.97
01-Feb-19	0.00	6,250.00	6,250.00	1,632.92	831.07	2,463.99	0.00	3,786.01	3,786.01
01-Aug-19	40,000.00	6,250.00	46,250.00	1,632.92	2,811.50	4,444.42	40,000.00	1,805.58	41,805.58
01-Feb-20	0.00	5,250.00	5,250.00	1,371.65	831.07	2,202.72	0.00	3,047.28	3,047.28
01-Aug-20	40,000.00	5,250.00	45,250.00	1,371.65	2,811.50	4,183.15	40,000.00	1,066.85	41,066.85
01-Feb-21	0.00	4,250.00	4,250.00	1,110.39	831.07	1,941.46	0.00	2,308.54	2,308.54
01-Aug-21	40,000.00	4,250.00	44,250.00	1,110.39	2,811.50	3,921.89	40,000.00	328.11	40,328.11
01-Feb-22	0.00	3,250.00	3,250.00	849.12	831.07	1,680.19	0.00	1,569.81	1,569.81
01-Aug-22	40,000.00	3,250.00	43,250.00	849.12	2,811.50	3,660.62	39,589.38	0.00	39,589.38
01-Feb-23	0.00	2,250.00	2,250.00	587.85	831.07	1,418.92	0.00	831.08	831.08
01-Aug-23	45,000.00	2,250.00	47,250.00	587.85	2,811.50	3,399.35	43,850.65	0.00	43,850.65
01-Feb-24	0.00	1,125.00	1,125.00	293.93	831.07	1,125.00	0.00	0.00	0.00
01-Aug-24	45,000.00	1,125.00	46,125.00	293.93	2,811.50	3,105.43	43,019.57	0.00	43,019.57
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$657,322.00	\$371,538.33	\$1,028,860.33	\$97,680.98	\$72,851.33	\$170,532.31	\$653,781.61	\$204,546.41	\$858,328.02

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	\$657,322.00	\$5,883.86	1,621.96	\$831.07	\$3,430.83	\$186.24	\$3,617.07	\$3,617.07
01-Aug-05	657,322.00	39,160.93	4,293.42	2,811.50	32,059.01	492.99	32,549.00	--
01-Feb-06	633,736.00	15,280.11	4,139.36	831.07	10,309.68	475.30	10,784.98	43,333.98
01-Aug-06	633,736.00	39,236.11	4,139.36	2,811.50	32,285.25	475.30	32,760.55	--
01-Feb-07	609,780.00	14,920.77	3,982.89	831.07	10,106.81	457.34	10,564.15	43,324.70
01-Aug-07	609,780.00	39,543.77	3,982.89	2,811.50	32,749.38	457.34	33,206.72	--
01-Feb-08	585,157.00	14,305.19	3,822.06	831.07	9,652.06	438.87	10,090.93	43,297.65
01-Aug-08	585,157.00	39,613.19	3,822.06	2,811.50	32,979.63	438.87	33,418.50	--
01-Feb-09	559,849.00	13,925.57	3,656.75	831.07	9,437.75	419.89	9,857.64	43,276.14
01-Aug-09	559,849.00	39,940.57	3,656.75	2,811.50	33,472.32	419.89	33,892.21	--
01-Feb-10	533,834.00	13,275.20	3,486.83	831.07	8,957.30	400.58	9,357.88	43,249.89
01-Aug-10	533,834.00	40,286.20	3,486.83	2,811.50	33,987.87	400.38	34,388.25	--
01-Feb-11	506,823.00	12,559.92	3,310.41	831.07	8,458.44	380.12	8,838.56	43,226.81
01-Aug-11	506,823.00	40,356.92	3,310.41	2,811.50	34,235.01	380.12	34,615.13	--
01-Feb-12	479,066.00	12,183.57	3,129.11	831.07	8,223.39	359.30	8,582.69	43,197.82
01-Aug-12	479,066.00	40,715.57	3,129.11	2,811.50	34,774.96	359.30	35,134.26	--
01-Feb-13	450,534.00	11,470.27	2,942.74	831.07	7,696.46	337.90	8,034.36	43,168.62
01-Aug-13	450,534.00	41,131.27	2,942.74	2,811.50	35,377.03	337.90	35,714.93	--
01-Feb-14	420,873.00	10,691.67	2,749.01	831.07	7,111.59	315.65	7,427.24	43,142.17
01-Aug-14	420,873.00	41,564.67	2,749.01	2,811.50	36,004.16	315.65	36,319.81	--
01-Feb-15	390,000.00	9,881.25	2,547.36	831.07	6,502.82	292.50	6,795.32	43,115.13
01-Aug-15	390,000.00	44,881.25	2,547.36	2,811.50	39,522.39	292.50	39,814.89	--
01-Feb-16	355,000.00	8,962.50	2,318.75	831.07	5,812.68	266.25	6,078.93	45,893.82
01-Aug-16	355,000.00	43,962.50	2,318.75	2,811.50	38,832.25	266.25	39,098.50	--
01-Feb-17	320,000.00	8,043.75	2,090.14	831.07	5,122.54	240.00	5,362.54	44,461.04
01-Aug-17	320,000.00	43,043.75	2,090.14	2,811.50	38,142.11	240.00	38,382.11	--
01-Feb-18	285,000.00	7,125.00	1,861.53	831.07	4,432.40	213.75	4,646.15	43,028.26
01-Aug-18	285,000.00	42,125.00	1,861.53	2,811.50	37,451.97	213.75	37,665.72	--
01-Feb-19	250,000.00	6,250.00	1,632.92	831.07	3,786.01	187.50	3,973.51	41,639.23
01-Aug-19	250,000.00	46,250.00	1,632.92	2,811.50	41,805.58	187.50	41,993.08	--
01-Feb-20	210,000.00	5,250.00	1,371.65	831.07	3,047.28	157.50	3,204.78	46,197.86
01-Aug-20	210,000.00	45,250.00	1,371.65	2,811.50	41,066.85	157.50	41,224.35	--
01-Feb-21	170,000.00	4,250.00	1,110.39	831.07	2,308.54	127.50	2,436.04	43,660.39
01-Aug-21	170,000.00	44,250.00	1,110.39	2,811.50	40,328.11	127.50	40,455.61	--
01-Feb-22	130,000.00	3,250.00	849.12	831.07	1,569.81	97.50	1,667.31	42,122.92
01-Aug-22	130,000.00	43,250.00	849.12	2,811.50	39,589.38	97.50	39,686.88	--
01-Feb-23	90,000.00	2,250.00	587.85	831.07	831.08	67.50	898.58	40,585.46
01-Aug-23	90,000.00	47,250.00	587.85	2,811.50	43,850.65	67.50	43,918.15	--
01-Feb-24	45,000.00	1,125.00	293.93	831.07	0.00	33.75	33.75	43,951.90
01-Aug-24	45,000.00	46,125.00	293.93	2,811.50	43,019.57	33.75	43,053.32	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	43,053.32
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
	\$1,028,860.33	\$97,680.98	\$97,680.98	\$72,851.33	\$858,327.95	\$11,216.23	\$869,544.18	\$869,544.18

Average Annual Net Debt Service: \$43,594.53

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

East Longmeadow
 CW-03-18-A

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: \$261,223.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$12,663.00	\$3,004.06	\$15,667.06	\$195.92	1,671.83	\$17,534.81
15-Jan-09	0.00	2,485.60	2,485.60	186.42		2,672.02
15-Jul-09	13,314.00	2,485.60	15,799.60	186.42		15,986.02
15-Jan-10	0.00	2,352.46	2,352.46	176.43		2,528.89
15-Jul-10	13,583.00	2,352.46	15,935.46	176.43		16,111.89
15-Jan-11	0.00	2,216.63	2,216.63	166.25		2,382.88
15-Jul-11	13,858.00	2,216.63	16,074.63	166.25		16,240.88
15-Jan-12	0.00	2,078.05	2,078.05	155.85		2,233.90
15-Jul-12	14,138.00	2,078.05	16,216.05	155.85		16,371.90
15-Jan-13	0.00	1,936.67	1,936.67	145.25		2,081.92
15-Jul-13	14,423.00	1,936.67	16,359.67	145.25		16,504.92
15-Jan-14	0.00	1,792.44	1,792.44	134.43		1,926.87
15-Jul-14	14,715.00	1,792.44	16,507.44	134.43		16,641.87
15-Jan-15	0.00	1,645.29	1,645.29	123.40		1,768.69
15-Jul-15	15,012.00	1,645.29	16,657.29	123.40		16,780.69
15-Jan-16	0.00	1,495.17	1,495.17	112.14		1,607.31
15-Jul-16	15,315.00	1,495.17	16,810.17	112.14		16,922.31
15-Jan-17	0.00	1,342.02	1,342.02	100.65		1,442.67
15-Jul-17	15,625.00	1,342.02	16,967.02	100.65		17,067.67
15-Jan-18	0.00	1,185.77	1,185.77	88.93		1,274.70
15-Jul-18	15,940.00	1,185.77	17,125.77	88.93		17,214.70
15-Jan-19	0.00	1,026.37	1,026.37	76.98		1,103.35
15-Jul-19	16,262.00	1,026.37	17,288.37	76.98		17,365.35
15-Jan-20	0.00	863.75	863.75	64.78		928.53
15-Jul-20	16,591.00	863.75	17,454.75	64.78		17,519.53
15-Jan-21	0.00	697.84	697.84	52.34		750.18
15-Jul-21	16,926.00	697.84	17,623.84	52.34		17,676.18
15-Jan-22	0.00	528.58	528.58	39.64		568.22
15-Jul-22	17,268.00	528.58	17,796.58	39.64		17,836.22
15-Jan-23	0.00	355.90	355.90	26.69		382.59
15-Jul-23	17,617.00	355.90	17,972.90	26.69		17,999.59
15-Jan-24	0.00	179.73	179.73	13.48		193.21
15-Jul-24	17,973.00	179.73	18,152.73	13.48		18,166.21
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$261,223.00	\$47,368.60	\$308,591.60	\$3,523.24	\$1,671.83	\$313,786.67