

Massachusetts Water Pollution Abatement Trust
 Series 17B
 Foxborough Loan Amortization
 97-1043-A

Initial Loan Amount	600,000.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	600,000.00	Loan Rate	0.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013							
1/15/2014	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2014							
1/15/2015	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2015							
1/15/2016	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2016							
1/15/2017	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2017							
1/15/2018	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2018							
1/15/2019	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2019							
1/15/2020	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2020							
1/15/2021	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2021							
1/15/2022	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2022							
1/15/2023	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2023							
1/15/2024	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2024							
1/15/2025	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2025							
1/15/2026	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2026							
1/15/2027	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2027							
1/15/2028	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2028							
1/15/2029	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2029							
1/15/2030	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2030							
1/15/2031	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2031							
1/15/2032	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2032							
1/15/2033	30,000.00		30,000.00			30,000.00	30,000.00
7/15/2033							
	600,000.00		600,000.00			600,000.00	600,000.00

Massachusetts Water Pollution Abatement Trust
 Pollution Abatement Revenue Bonds
 Loan Program Bonds)

Series 3
 Title V Loans
 borough

SCHEDULE C

FOX 6020087
 Final Loan Structuring Analysis
 Portion of Loan to be Transferred

TS-97-1043

Outstanding Par Amount of Pool 3 Loan [a]:	\$4,995,168.00
Unspent Proceeds [to be transferred] [b]:	\$200,000.00
Proration Factor [b]/([a]*(1-[d]/[c])):	4.000000%

Original Par Amount of Pool 3 Loan [c]:	\$4,995,168.00
Original Net COI	(\$4,832.00)

Transfer Date: 29-Apr-1999

Loan Subsidy Amounts

	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Net Loan Repayments		
	Principal	Interest	Total		Total	Principal	Interest	Total	
29-Apr-1999									
01-Aug-1999	\$0.00	\$2,708.40	\$2,708.40	\$1,379.84	\$1,328.56	\$2,708.40	(\$0.00)	\$0.00	(\$0.00)
01-Feb-2000	11,100.36	5,299.04	16,399.40	2,699.69	2,599.35	5,299.04	11,100.36	0.00	11,100.36
01-Aug-2000	0.00	5,049.28	5,049.28	2,549.71	2,499.58	5,049.28	0.00	0.00	0.00
01-Feb-2001	11,100.36	5,049.28	16,149.64	2,549.71	2,499.58	5,049.28	11,100.36	0.00	11,100.36
01-Aug-2001	0.00	4,793.97	4,793.97	2,399.72	2,394.25	4,793.97	0.00	0.00	0.00
01-Feb-2002	11,100.36	4,793.97	15,894.33	2,399.72	2,394.25	4,793.97	11,100.36	0.00	11,100.36
01-Aug-2002	0.00	4,530.34	4,530.34	2,249.74	2,280.60	4,530.34	(0.00)	0.00	(0.00)
01-Feb-2003	11,100.36	4,530.34	15,630.70	2,249.74	2,280.60	4,530.34	11,100.36	0.00	11,100.36
01-Aug-2003	0.00	4,263.93	4,263.93	2,099.76	2,164.17	4,263.93	(0.00)	0.00	(0.00)
01-Feb-2004	11,100.36	4,263.93	15,364.29	2,099.76	2,164.17	4,263.93	11,100.36	0.00	11,100.36
01-Aug-2004	0.00	3,986.42	3,986.42	1,949.78	2,036.65	3,986.42	(0.00)	0.00	(0.00)
01-Feb-2005	11,100.36	3,986.42	15,086.78	1,949.78	2,036.65	3,986.42	11,100.36	0.00	11,100.36
01-Aug-2005	0.00	3,708.91	3,708.91	1,799.79	1,909.12	3,708.91	(0.00)	0.00	0.00
01-Feb-2006	11,100.36	3,708.91	14,809.27	1,799.79	1,909.12	3,708.91	11,100.36	0.00	11,100.36
01-Aug-2006	0.00	3,375.90	3,375.90	1,649.81	1,726.09	3,375.90	0.00	0.00	0.00
01-Feb-2007	11,100.36	3,375.90	14,476.26	1,649.81	1,726.09	3,375.90	11,100.36	0.00	11,100.36
01-Aug-2007	0.00	3,042.89	3,042.89	1,499.83	1,543.06	3,042.89	0.00	0.00	0.00
01-Feb-2008	11,100.36	3,042.89	14,143.25	1,499.83	1,543.06	3,042.89	11,100.36	0.00	11,100.36
01-Aug-2008	0.00	2,751.51	2,751.51	1,349.85	1,401.66	2,751.51	(0.00)	0.00	0.00
01-Feb-2009	11,100.36	2,751.51	13,851.87	1,349.85	1,401.66	2,751.51	11,100.36	0.00	11,100.36
01-Aug-2009	0.00	2,457.35	2,457.35	1,199.86	1,257.49	2,457.35	(0.00)	0.00	0.00
01-Feb-2010	11,100.36	2,457.35	13,557.71	1,199.86	1,257.49	2,457.35	11,100.36	0.00	11,100.36
01-Aug-2010	0.00	2,157.64	2,157.64	1,049.88	1,107.76	2,157.64	0.00	0.00	0.00
01-Feb-2011	11,100.36	2,157.64	13,258.00	1,049.88	1,107.76	2,157.64	11,100.36	0.00	11,100.36
01-Aug-2011	0.00	1,857.93	1,857.93	899.90	958.03	1,857.93	(0.00)	0.00	(0.00)
01-Feb-2012	11,100.40	1,857.93	12,958.33	899.90	958.03	1,857.93	11,100.40	0.00	11,100.40
01-Aug-2012	0.00	1,552.67	1,552.67	749.92	802.75	1,552.67	(0.00)	0.00	(0.00)
01-Feb-2013	11,100.40	1,552.67	12,653.07	749.92	802.75	1,552.67	11,100.40	0.00	11,100.40
01-Aug-2013	0.00	1,247.41	1,247.41	599.93	647.48	1,247.41	0.00	0.00	0.00
01-Feb-2014	11,100.40	1,247.41	12,347.81	599.93	647.48	1,247.41	11,100.40	0.00	11,100.40
01-Aug-2014	0.00	936.60	936.60	449.95	486.65	936.60	0.00	0.00	0.00
01-Feb-2015	11,100.40	936.60	12,037.00	449.95	486.65	936.60	11,100.40	0.00	11,100.40
01-Aug-2015	0.00	624.40	624.40	299.97	324.43	624.40	0.00	0.00	0.00
01-Feb-2016	11,100.40	624.40	11,724.80	299.97	324.43	624.40	11,100.40	0.00	11,100.40
01-Aug-2016	0.00	312.20	312.20	149.98	162.22	312.20	0.00	0.00	0.00
01-Feb-2017	11,100.40	312.20	11,412.60	149.98	162.22	312.20	11,100.40	0.00	11,100.40
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$199,806.72	\$101,306.16	\$301,112.88	\$49,974.27	\$51,331.89	\$101,306.16	\$199,806.72	\$0.00	\$199,806.72

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

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Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 Pool Program Bonds)
 Series 3

Revised Schedule C

Foxborough 96-07

Schedule of Loan Repayments

Initial Loan Obligation:		\$424,726.00		Loan Subsidy Amounts					
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
01-Aug-01									
01-Feb-02	21,525.00	11,505.27	33,030.27	5,738.69	10,055.80	15,794.48	17,235.78	0.00	17,235.78
01-Aug-02	0.00	10,861.16	10,861.16	5,447.85	478.10	5,925.95	0.00	4,935.21	4,935.21
01-Feb-03	21,998.00	10,986.87	32,984.87	5,447.85	10,055.80	15,503.65	17,481.23	0.00	17,481.23
01-Aug-03	0.00	10,438.07	10,438.07	5,150.62	478.10	5,628.72	0.00	4,809.35	4,809.35
01-Feb-04	22,492.00	10,360.77	32,852.77	5,150.62	10,055.80	15,206.42	17,646.35	0.00	17,646.35
01-Aug-04	0.00	9,916.93	9,916.93	4,846.72	713.16	5,559.88	0.00	4,592.11	4,592.11
01-Feb-05	23,043.00	9,752.81	32,795.81	4,846.72	9,820.74	14,667.46	17,893.30	0.00	17,893.30
01-Aug-05	0.00	9,340.85	9,340.85	4,535.38	1,033.04	5,568.41	0.00	4,327.37	4,327.37
01-Feb-06	23,607.00	9,182.44	32,789.44	4,535.38	9,500.86	14,036.24	18,198.27	0.00	18,198.27
01-Aug-06	0.00	8,632.64	8,632.64	4,216.41	1,464.01	5,680.42	0.00	3,938.13	3,938.13
01-Feb-07	24,421.00	8,468.37	32,889.37	4,216.41	9,069.89	13,286.30	18,617.16	0.00	18,617.16
01-Aug-07	0.00	7,900.01	7,900.01	3,886.45	1,915.32	5,801.77	0.00	3,535.46	3,535.46
01-Feb-08	25,263.00	7,729.87	32,992.87	3,886.45	8,618.57	12,505.02	19,050.63	0.00	19,050.63
01-Aug-08	0.00	7,236.86	7,236.86	3,545.11	2,240.54	5,785.64	0.00	3,213.65	3,213.65
01-Feb-09	25,944.00	7,081.81	33,025.81	3,545.11	8,293.36	11,838.46	19,424.90	0.00	19,424.90
01-Aug-09	0.00	6,549.34	6,549.34	3,194.56	2,578.41	5,772.97	0.00	2,876.68	2,876.68
01-Feb-10	26,657.00	6,385.49	33,042.49	3,194.56	7,955.49	11,150.05	19,792.13	0.00	19,792.13
01-Aug-10	0.00	5,829.61	5,829.61	2,834.39	2,348.41	5,182.80	0.00	2,517.12	2,517.12
01-Feb-11	27,416.00	5,643.57	33,059.57	2,834.39	8,185.48	11,019.87	20,169.38	0.00	20,169.38
01-Aug-11	0.00	5,089.37	5,089.37	2,463.96	2,127.58	4,591.54	0.00	2,147.31	2,147.31
01-Feb-12	28,197.00	4,915.84	33,112.84	2,463.96	8,406.31	10,870.27	20,593.08	0.00	20,593.08
01-Aug-12	0.00	4,313.96	4,313.96	2,082.97	1,995.69	4,078.66	0.00	1,752.89	1,752.89
01-Feb-13	29,028.00	4,136.97	33,164.97	2,082.97	8,538.21	10,621.18	21,026.20	0.00	21,026.20
01-Aug-13	0.00	3,515.69	3,515.69	1,690.76	1,727.09	3,417.85	0.00	1,346.83	1,346.83
01-Feb-14	29,884.00	3,324.35	33,208.35	1,690.76	8,806.81	10,497.57	21,461.79	0.00	21,461.79
01-Aug-14	0.00	2,678.93	2,678.93	1,286.98	1,450.37	2,737.35	0.00	913.85	913.85
01-Feb-15	30,794.00	2,490.42	33,284.42	1,286.98	9,083.53	10,370.51	21,941.64	0.00	21,941.64
01-Aug-15	0.00	1,812.85	1,812.85	870.91	1,152.86	2,023.77	0.00	463.84	463.84
01-Feb-16	31,741.00	1,614.48	33,355.48	870.91	9,381.04	10,251.95	22,428.77	0.00	22,428.77
01-Aug-16	0.00	920.14	920.14	442.04	829.25	1,271.29	(0.00)	0.00	(0.00)
01-Feb-17	32,716.00	718.23	33,434.23	442.04	9,704.65	10,146.69	22,936.39	0.00	22,936.39
	424,726.00	199,333.95	624,059.95	98,728.94	168,064.23	266,793.17	315,897.00	41,369.79	357,266.79

Massachusetts Water Pollution Abatement Trust
 Pollution Abatement Revenue Bonds
 (Loan Program Bonds)
 Series 3

Pro Foxboro
 96-07
 Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	\$506,806.00	\$6,826.10	\$3,499.94	\$318.73	\$3,007.43	\$194.28	\$3,201.71	--
01-Feb-98	506,806.00	33,318.41	6,847.71	10,055.80	16,414.90	380.10	16,795.00	\$19,996.71
01-Aug-98	486,843.00	12,906.25	6,577.98	478.10	5,850.17	365.13	6,215.30	--
01-Feb-99	486,843.00	33,240.25	6,577.98	10,055.80	16,606.47	365.13	16,971.60	23,186.90
01-Aug-99	466,509.00	12,469.06	6,303.24	478.10	5,687.72	349.88	6,037.60	--
01-Feb-2000	466,509.00	33,159.06	6,303.24	10,055.80	16,800.02	349.88	17,149.90	23,187.50
01-Aug-2000	445,819.00	12,003.54	6,023.68	478.10	5,501.76	334.36	5,836.12	--
01-Feb-2001	445,819.00	33,096.54	6,023.68	10,055.80	17,017.06	334.36	17,351.42	23,187.54
01-Aug-2001	424,726.00	11,518.40	5,738.69	478.10	5,301.61	318.54	5,620.15	--
01-Feb-2002	424,726.00	33,043.40	5,738.69	10,055.80	17,248.91	318.54	17,567.45	23,187.60
01-Aug-2002	403,201.00	11,007.18	5,447.85	478.10	5,081.23	302.40	5,383.63	--
01-Feb-2003	403,201.00	33,005.18	5,447.85	10,055.80	17,501.53	302.40	17,803.93	23,187.56
01-Aug-2003	381,203.00	10,479.23	5,150.62	478.10	4,850.51	285.90	5,136.41	--
01-Feb-2004	381,203.00	32,971.23	5,150.62	10,055.80	17,764.81	285.90	18,050.71	23,187.12
01-Aug-2004	358,711.00	9,916.93	4,846.72	478.10	4,592.11	269.03	4,861.14	--
01-Feb-2005	358,711.00	32,959.93	4,846.72	10,055.80	18,057.41	269.03	18,326.44	23,187.58
01-Aug-2005	335,668.00	9,340.85	4,535.38	478.10	4,327.37	251.75	4,579.12	--
01-Feb-2006	335,668.00	32,947.85	4,535.38	10,055.80	18,356.67	251.75	18,608.42	23,187.54
01-Aug-2006	312,061.00	8,632.64	4,216.41	478.10	3,938.13	234.05	4,172.18	--
01-Feb-2007	312,061.00	33,053.64	4,216.41	10,055.80	18,781.43	234.05	19,015.48	23,187.66
Aug-2007	287,640.00	7,900.01	3,886.45	478.10	3,535.46	215.73	3,751.19	--
Feb-2008	287,640.00	33,163.01	3,886.45	10,055.80	19,220.76	215.73	19,436.49	23,187.68
01-Aug-2008	262,377.00	7,236.86	3,545.11	478.10	3,213.65	196.78	3,410.43	--
01-Feb-2009	262,377.00	33,180.86	3,545.11	10,055.80	19,579.95	196.78	19,776.73	23,187.16
01-Aug-2009	236,433.00	6,549.34	3,194.56	478.10	2,876.68	177.32	3,054.00	--
01-Feb-2010	236,433.00	33,206.34	3,194.56	10,055.80	19,955.98	177.32	20,133.30	23,187.30
01-Aug-2010	209,776.00	5,829.61	2,834.39	478.10	2,517.12	157.33	2,674.45	--
01-Feb-2011	209,776.00	33,245.61	2,834.39	10,055.80	20,355.42	157.33	20,512.75	23,187.20
01-Aug-2011	182,360.00	5,089.37	2,463.96	478.10	2,147.31	136.77	2,284.08	--
01-Feb-2012	182,360.00	33,286.37	2,463.96	10,055.80	20,766.61	136.77	20,903.38	23,187.46
01-Aug-2012	154,163.00	4,313.96	2,082.97	478.10	1,752.89	115.62	1,868.51	--
01-Feb-2013	154,163.00	33,341.96	2,082.97	10,055.80	21,203.19	115.62	21,318.81	23,187.32
01-Aug-2013	125,135.00	3,515.69	1,690.76	478.10	1,346.83	93.85	1,440.68	--
01-Feb-2014	125,135.00	33,399.69	1,690.76	10,055.80	21,653.13	93.85	21,746.98	23,187.66
01-Aug-2014	95,251.00	2,678.93	1,286.98	478.10	913.85	71.44	985.29	--
01-Feb-2015	95,251.00	33,472.93	1,286.98	10,055.80	22,130.15	71.44	22,201.59	23,186.88
01-Aug-2015	64,457.00	1,812.85	870.91	478.10	463.84	48.34	512.18	--
01-Feb-2016	64,457.00	33,553.85	870.91	10,055.80	22,627.14	48.34	22,675.48	23,187.66
01-Aug-2016	32,716.00	920.14	442.04	478.10	0.00	24.54	24.54	--
01-Feb-2017	32,716.00	33,636.14	442.04	10,055.80	23,138.30	24.54	23,162.84	23,187.38
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$815,229.19	\$152,625.05	\$210,518.55	\$452,085.51	\$8,471.90	\$460,557.41	\$460,557.41

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Foxborough
 98-101
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 76,236.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	1,818.21	1,818.21	1,015.12	0.00	1,015.12	0.00	803.09
01-Aug-05	4,985.00	1,878.49	6,863.49	1,015.12	1,926.03	2,941.15	3,922.34	0.00	3,922.34
01-Feb-06	0.00	1,945.95	1,945.95	948.74	70.92	1,019.66	0.00	926.29	926.29
01-Aug-06	5,105.00	1,689.41	6,794.41	948.74	1,916.42	2,865.16	3,929.25	0.00	3,929.25
01-Feb-07	0.00	1,869.64	1,869.64	880.77	70.92	951.69	0.00	917.95	917.95
01-Aug-07	5,248.00	1,597.63	6,845.63	880.77	1,967.09	2,847.86	3,997.77	0.00	3,997.77
01-Feb-08	0.00	1,790.99	1,790.99	810.89	70.92	881.81	0.00	909.18	909.18
01-Aug-08	5,382.00	1,298.34	6,680.34	810.89	1,916.72	2,727.60	3,952.73	0.00	3,952.73
01-Feb-09	0.00	1,722.61	1,722.61	739.22	70.92	810.14	0.00	912.46	912.46
01-Aug-09	5,516.00	1,209.56	6,725.56	739.22	1,971.14	2,710.36	4,015.20	0.00	4,015.20
01-Feb-10	0.00	1,646.27	1,646.27	665.78	70.92	736.70	0.00	909.57	909.57
01-Aug-10	5,000.00	677.04	5,677.04	665.78	1,779.26	2,445.04	3,232.00	0.00	3,232.00
01-Feb-11	0.00	1,525.24	1,525.24	599.20	70.92	670.12	0.00	855.13	855.13
01-Aug-11	5,000.00	667.79	5,667.79	599.20	1,869.03	2,468.23	3,199.56	0.00	3,199.56
01-Feb-12	0.00	1,454.66	1,454.66	532.62	70.92	603.54	0.00	851.12	851.12
01-Aug-12	5,000.00	759.02	5,759.02	532.62	1,921.19	2,453.81	3,305.21	0.00	3,305.21
01-Feb-13	0.00	1,195.86	1,195.86	466.04	70.92	536.96	0.00	658.90	658.90
01-Aug-13	5,000.00	678.20	5,678.20	466.04	1,963.81	2,429.85	3,248.36	0.00	3,248.36
01-Feb-14	0.00	1,086.91	1,086.91	399.47	70.92	470.39	0.00	616.52	616.52
01-Aug-14	5,000.00	598.68	5,598.68	399.47	1,924.39	2,323.85	3,274.83	0.00	3,274.83
01-Feb-15	0.00	812.59	812.59	332.89	70.92	403.81	0.00	408.79	408.79
01-Aug-15	5,000.00	518.86	5,518.86	332.89	1,924.12	2,257.01	3,261.85	0.00	3,261.85
01-Feb-16	0.00	623.13	623.13	266.31	70.92	337.23	0.00	285.90	285.90
01-Aug-16	5,000.00	447.98	5,447.98	266.31	1,931.20	2,197.51	3,250.46	0.00	3,250.46
01-Feb-17	0.00	433.18	433.18	199.73	70.92	270.65	0.00	162.53	162.53
01-Aug-17	5,000.00	358.10	5,358.10	199.73	1,954.05	2,153.78	3,204.32	0.00	3,204.32
01-Feb-18	0.00	243.86	243.86	133.16	52.22	185.38	0.00	58.48	58.48
01-Aug-18	5,000.00	271.10	5,271.10	133.16	2,000.43	2,133.58	3,137.52	0.00	3,137.52
01-Feb-19	0.00	101.49	101.49	66.58	34.91	101.49	0.00	0.00	0.00
01-Aug-19	5,000.00	137.50	5,137.50	66.58	1,987.50	2,054.08	3,083.42	0.00	3,083.42
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$76,236.00	\$31,058.29	\$107,294.29	\$16,113.01	\$29,890.56	\$46,003.57	\$52,014.81	\$9,275.91	\$61,290.72

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Foxborough
 98-101
 Final Loan Structuring Analysis

Administrative Fee Schedule

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075000%</u>
06-Oct-1999		
01-Feb-2000	99,872.00	47.86
01-Aug-2000	99,872.00	74.90
01-Feb-2001	95,296.00	71.47
01-Aug-2001	95,296.00	71.47
01-Feb-2002	90,647.00	67.99
01-Aug-2002	90,647.00	67.99
01-Feb-2003	85,926.00	64.44
01-Aug-2003	85,926.00	64.44
01-Feb-2004	81,125.00	60.84
01-Aug-2004	81,125.00	60.84
01-Feb-2005	76,236.00	57.18
01-Aug-2005	76,236.00	57.18
01-Feb-2006	71,251.00	53.44
01-Aug-2006	71,251.00	53.44
01-Feb-2007	66,146.00	49.61
01-Aug-2007	66,146.00	49.61
01-Feb-2008	60,898.00	45.67
01-Aug-2008	60,898.00	45.67
01-Feb-2009	55,516.00	41.64
01-Aug-2009	55,516.00	41.64
01-Feb-2010	50,000.00	37.50
01-Aug-2010	50,000.00	37.50
01-Feb-2011	45,000.00	33.75
01-Aug-2011	45,000.00	33.75
01-Feb-2012	40,000.00	30.00
01-Aug-2012	40,000.00	30.00
01-Feb-2013	35,000.00	26.25
01-Aug-2013	35,000.00	26.25
01-Feb-2014	30,000.00	22.50
01-Aug-2014	30,000.00	22.50
01-Feb-2015	25,000.00	18.75
01-Aug-2015	25,000.00	18.75
01-Feb-2016	20,000.00	15.00
01-Aug-2016	20,000.00	15.00
01-Feb-2017	15,000.00	11.25
01-Aug-2017	15,000.00	11.25
01-Feb-2018	10,000.00	7.50
01-Aug-2018	10,000.00	7.50
01-Feb-2019	5,000.00	3.75
01-Aug-2019	5,000.00	3.75
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$1,559.82</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Foxborough
 99-14
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 968,154.12

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	22,872.75	22,872.75	12,891.46	0.00	12,891.46	0.00	9,981.29
01-Aug-05	52,540.64	23,854.50	76,395.14	12,891.46	23,098.37	35,989.83	40,405.31	0.00	40,405.31
01-Feb-06	0.00	25,168.14	25,168.14	12,191.85	1,129.62	13,321.47	0.00	11,846.67	11,846.67
01-Aug-06	53,808.14	21,603.63	75,411.77	12,191.85	22,964.84	35,156.70	40,255.07	0.00	40,255.07
01-Feb-07	0.00	24,557.34	24,557.34	11,475.37	1,129.62	12,604.99	0.00	11,952.35	11,952.35
01-Aug-07	55,312.03	20,777.96	76,089.99	11,475.37	23,668.89	35,144.26	40,945.73	0.00	40,945.73
01-Feb-08	0.00	23,926.69	23,926.69	10,738.86	1,129.62	11,868.48	0.00	12,058.21	12,058.21
01-Aug-08	56,727.06	17,081.55	73,808.61	10,738.86	22,968.95	33,707.82	40,100.79	0.00	40,100.79
01-Feb-09	0.00	23,409.83	23,409.83	9,983.51	1,129.62	11,113.13	0.00	12,296.70	12,296.70
01-Aug-09	58,177.30	16,281.31	74,458.61	9,983.51	23,725.10	33,708.62	40,749.99	0.00	40,749.99
01-Feb-10	0.00	22,833.77	22,833.77	9,208.85	1,129.62	10,338.47	0.00	12,495.29	12,495.29
01-Aug-10	58,680.27	10,273.55	68,953.82	9,208.85	21,330.83	30,539.68	38,414.14	0.00	38,414.14
01-Feb-11	0.00	21,058.82	21,058.82	8,427.50	1,129.62	9,557.12	0.00	11,501.70	11,501.70
01-Aug-11	62,871.72	9,978.16	72,849.88	8,427.50	22,402.59	30,830.08	42,019.80	0.00	42,019.80
01-Feb-12	0.00	20,341.04	20,341.04	7,590.33	1,129.62	8,719.95	0.00	11,621.09	11,621.09
01-Aug-12	62,871.72	11,233.22	74,104.94	7,590.33	23,083.65	30,673.98	43,430.95	0.00	43,430.95
01-Feb-13	0.00	17,029.46	17,029.46	6,753.16	1,129.62	7,882.78	0.00	9,146.68	9,146.68
01-Aug-13	67,063.17	10,062.83	77,126.00	6,753.16	23,627.32	30,380.48	46,745.52	0.00	46,745.52
01-Feb-14	0.00	15,713.97	15,713.97	5,860.18	1,129.62	6,989.80	0.00	8,724.18	8,724.18
01-Aug-14	67,063.17	9,011.07	76,074.24	5,860.18	23,085.56	28,945.74	47,128.50	0.00	47,128.50
01-Feb-15	0.00	11,993.73	11,993.73	4,967.20	1,129.62	6,096.82	0.00	5,896.91	5,896.91
01-Aug-15	71,254.62	7,838.53	79,093.15	4,967.20	23,039.74	28,006.94	51,086.21	0.00	51,086.21
01-Feb-16	0.00	9,359.97	9,359.97	4,018.41	1,129.62	5,148.03	0.00	4,211.94	4,211.94
01-Aug-16	71,254.62	6,836.16	78,090.78	4,018.41	23,141.11	27,159.52	50,931.26	0.00	50,931.26
01-Feb-17	0.00	6,646.08	6,646.08	3,069.62	1,129.62	4,199.24	0.00	2,446.84	2,446.84
01-Aug-17	75,446.07	5,517.27	80,963.34	3,069.62	23,447.01	26,516.62	54,446.72	0.00	54,446.72
01-Feb-18	0.00	3,779.54	3,779.54	2,065.02	839.84	2,904.85	0.00	874.69	874.69
01-Aug-18	75,446.07	4,205.74	79,651.81	2,065.02	24,162.54	26,227.55	53,424.25	0.00	53,424.25
01-Feb-19	0.00	1,616.50	1,616.50	1,060.41	556.09	1,616.51	0.00	0.00	0.00
01-Aug-19	79,637.52	2,190.03	81,827.55	1,060.41	23,952.46	25,012.87	56,814.68	0.00	56,814.68
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$968,154.12	\$427,053.13	\$1,395,207.25	\$220,603.44	\$362,650.34	\$583,253.78	\$686,898.92	\$125,054.55	\$811,953.47

Graph
 09-16
 Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity	Contract	Total	Principal	Interest	Total
				Earnings	Assistance Payments				
Initial Loan Obligation:	\$1,452,120.00								
06-Oct-1999									
01-Feb-2000	50.00	\$23,766.70	\$23,766.70	\$12,353.37	\$1,347.53	\$13,700.90	\$0.00	\$10,065.80	\$10,065.80
01-Aug-2000	57,545.00	37,200.05	94,745.05	19,335.70	28,573.01	47,908.71	46,836.34	0.00	46,836.34
01-Feb-2001	0.00	35,977.22	35,977.22	18,569.46	1,347.53	19,916.99	0.00	16,060.23	16,060.23
01-Aug-2001	58,453.00	35,977.22	94,430.22	18,569.46	28,573.01	47,142.47	47,287.75	0.00	47,287.75
01-Feb-2002	0.00	34,808.16	34,808.16	17,791.13	1,347.53	19,138.66	0.00	15,669.50	15,669.50
01-Aug-2002	59,365.00	34,808.16	94,173.16	17,791.13	28,573.01	46,364.14	47,809.02	0.00	47,809.02
01-Feb-2003	0.00	33,591.17	33,591.17	17,000.66	1,347.53	18,348.19	0.00	15,242.98	15,242.98
01-Aug-2003	60,368.00	33,591.17	93,959.17	17,000.66	28,573.01	45,573.67	48,385.50	0.00	48,385.50
01-Feb-2004	0.00	32,308.35	32,308.35	16,196.83	1,347.53	17,544.36	0.00	14,763.99	14,763.99
01-Aug-2004	61,473.00	32,308.35	93,781.35	16,196.83	28,573.01	44,769.84	49,011.51	0.00	49,011.51
01-Feb-2005	0.00	30,963.63	30,963.63	15,378.28	1,347.53	16,725.81	0.00	14,237.82	14,237.82
01-Aug-2005	62,676.00	30,963.63	93,639.63	15,378.28	28,573.01	43,951.29	49,688.34	0.00	49,688.34
01-Feb-2006	0.00	29,553.42	29,553.42	14,543.72	1,347.53	15,891.25	0.00	13,662.17	13,662.17
01-Aug-2006	64,188.00	29,553.42	93,741.42	14,543.72	28,573.01	43,116.73	50,624.69	0.00	50,624.69
01-Feb-2007	0.00	27,868.49	27,868.49	13,689.03	1,347.53	15,036.56	0.00	12,831.93	12,831.93
01-Aug-2007	65,982.00	27,868.49	93,850.49	13,689.03	28,573.01	42,262.04	51,588.45	0.00	51,588.45
01-Feb-2008	0.00	26,136.46	26,136.46	12,810.44	1,347.53	14,157.97	0.00	11,978.49	11,978.49
01-Aug-2008	67,670.00	26,136.46	93,806.46	12,810.44	28,573.01	41,383.45	52,423.01	0.00	52,423.01
01-Feb-2009	0.00	24,512.38	24,512.38	11,909.38	1,347.53	13,256.91	0.00	11,255.47	11,255.47
01-Aug-2009	69,400.00	24,512.38	93,912.38	11,909.38	28,573.01	40,482.39	53,429.99	0.00	53,429.99
01-Feb-2010	0.00	22,690.63	22,690.63	10,985.29	1,347.53	12,332.82	0.00	10,357.81	10,357.81
01-Aug-2010	70,000.00	22,690.63	92,690.63	10,985.29	28,573.01	39,558.30	53,132.33	0.00	53,132.33
01-Feb-2011	0.00	20,940.63	20,940.63	10,053.20	1,347.53	11,400.73	0.00	9,539.90	9,539.90
01-Aug-2011	75,000.00	20,940.63	95,940.63	10,053.20	28,573.01	38,626.21	57,314.42	0.00	57,314.42
01-Feb-2012	0.00	18,925.00	18,925.00	9,054.54	1,347.53	10,402.07	0.00	8,522.93	8,522.93
01-Aug-2012	75,000.00	18,925.00	93,925.00	9,054.54	28,573.01	37,627.55	56,297.45	0.00	56,297.45
01-Feb-2013	0.00	16,862.50	16,862.50	8,055.88	1,347.53	9,403.41	0.00	7,459.09	7,459.09
01-Aug-2013	80,000.00	16,862.50	96,862.50	8,055.88	28,573.01	36,628.89	60,233.61	0.00	60,233.61
01-Feb-2014	0.00	14,662.50	14,662.50	6,990.64	1,347.53	8,338.17	0.00	6,324.33	6,324.33
01-Aug-2014	80,000.00	14,662.50	94,662.50	6,990.64	28,573.01	35,563.65	59,098.85	0.00	59,098.85
01-Feb-2015	0.00	12,462.50	12,462.50	5,925.40	1,347.53	7,272.93	0.00	5,189.57	5,189.57
01-Aug-2015	85,000.00	12,462.50	97,462.50	5,925.40	28,573.01	34,498.41	62,964.09	0.00	62,964.09
01-Feb-2016	0.00	10,231.25	10,231.25	4,793.58	1,347.53	6,141.11	0.00	4,090.14	4,090.14
01-Aug-2016	85,000.00	10,231.25	95,231.25	4,793.58	28,573.01	33,366.59	61,864.66	0.00	61,864.66
01-Feb-2017	0.00	7,787.50	7,787.50	3,661.76	1,347.53	5,009.29	0.00	2,778.21	2,778.21
01-Aug-2017	90,000.00	7,787.50	97,787.50	3,661.76	28,573.01	32,234.77	65,552.73	0.00	65,552.73
01-Feb-2018	0.00	5,200.00	5,200.00	2,463.37	1,347.53	3,810.90	0.00	1,389.10	1,389.10
01-Aug-2018	90,000.00	5,200.00	95,200.00	2,463.37	28,573.01	31,036.38	64,163.62	0.00	64,163.62
01-Feb-2019	0.00	2,612.50	2,612.50	1,264.97	1,347.53	2,612.50	0.00	0.00	0.00
01-Aug-2019	95,000.00	2,612.50	97,612.50	1,264.97	28,573.01	29,837.98	67,774.52	0.00	67,774.52
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,452,120.00	\$877,155.33	\$2,329,275.33	\$433,964.19	\$598,410.80	\$1,032,374.99	\$1,105,480.88	\$191,419.46	\$1,296,900.34

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 5

Foxboro

99-14

Final Loan Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee
		Payable @ 0.075%
28-Sep-01		
01-Feb-02	1,120,057.23	891.36
01-Aug-02	1,120,057.23	840.04
01-Feb-03	1,070,292.17	802.72
01-Aug-03	1,070,292.17	802.72
01-Feb-04	1,019,686.30	764.76
01-Aug-04	1,019,686.30	764.76
01-Feb-05	968,154.12	726.12
01-Aug-05	968,154.12	726.12
01-Feb-06	915,613.48	686.71
01-Aug-06	915,613.48	686.71
01-Feb-07	861,805.34	646.35
01-Aug-07	861,805.34	646.35
01-Feb-08	806,493.31	604.87
01-Aug-08	806,493.31	604.87
01-Feb-09	749,766.25	562.32
01-Aug-09	749,766.25	562.32
01-Feb-10	691,588.95	518.69
01-Aug-10	691,588.95	518.69
01-Feb-11	632,908.68	474.68
01-Aug-11	632,908.68	474.68
01-Feb-12	570,036.96	427.53
01-Aug-12	570,036.96	427.53
01-Feb-13	507,165.24	380.37
01-Aug-13	507,165.24	380.37
01-Feb-14	440,102.07	330.08
01-Aug-14	440,102.07	330.08
01-Feb-15	373,038.90	279.78
01-Aug-15	373,038.90	279.78
01-Feb-16	301,784.28	226.34
01-Aug-16	301,784.28	226.34
01-Feb-17	230,529.66	172.90
01-Aug-17	230,529.66	172.90
01-Feb-18	155,083.59	116.31
01-Aug-18	155,083.59	116.31
01-Feb-19	79,637.52	59.73
01-Aug-19	79,637.52	59.73
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
01-Aug-22	0.00	0.00
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		<u>\$17,291.92</u>

G.E.	50.00%
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Schedule of Loan Repayments

Total Loan Obligation:	540,423.00
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Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	11,672.37	11,672.37	5,836.97	0.00	5,836.97	0.00	5,835.39	5,835.39
01-Aug-05	24,132.00	12,563.61	36,695.61	5,836.97	10,683.70	16,520.68	20,174.94	0.00	20,174.94
01-Feb-06	0.00	12,201.63	12,201.63	5,576.33	297.63	5,873.96	0.00	6,327.67	6,327.67
01-Aug-06	24,374.00	12,201.63	36,575.63	5,576.33	10,683.70	16,260.03	20,315.60	0.00	20,315.60
01-Feb-07	0.00	11,836.02	11,836.02	5,313.07	297.63	5,610.70	0.00	6,225.32	6,225.32
01-Aug-07	24,618.00	11,836.02	36,454.02	5,313.07	10,683.70	15,996.77	20,457.25	0.00	20,457.25
01-Feb-08	0.00	11,466.75	11,466.75	5,047.18	297.63	5,344.81	0.00	6,121.94	6,121.94
01-Aug-08	24,991.00	11,554.89	36,545.89	5,047.18	10,727.11	15,774.29	20,771.60	0.00	20,771.60
01-Feb-09	0.00	10,965.61	10,965.61	4,777.26	297.63	5,074.89	0.00	5,890.72	5,890.72
01-Aug-09	25,627.00	10,965.61	36,592.61	4,777.26	10,682.38	15,459.64	21,132.97	0.00	21,132.97
01-Feb-10	0.00	10,324.94	10,324.94	4,500.47	297.63	4,798.10	0.00	5,526.84	5,526.84
01-Aug-10	26,410.00	10,324.94	36,734.94	4,500.47	10,682.38	15,182.85	21,552.09	0.00	21,552.09
01-Feb-11	0.00	9,664.69	9,664.69	4,215.22	297.63	4,512.85	0.00	5,151.84	5,151.84
01-Aug-11	27,217.00	9,664.69	36,881.69	4,215.22	10,682.38	14,897.60	21,984.09	0.00	21,984.09
01-Feb-12	0.00	8,984.26	8,984.26	3,921.26	297.63	4,218.89	0.00	4,765.37	4,765.37
01-Aug-12	28,054.00	8,984.26	37,038.26	3,921.26	10,843.90	14,765.15	22,273.11	0.00	22,273.11
01-Feb-13	0.00	8,605.94	8,605.94	3,618.25	297.63	3,915.88	0.00	4,690.06	4,690.06
01-Aug-13	30,000.00	6,526.55	36,526.55	3,618.25	9,846.20	13,464.45	23,062.09	0.00	23,062.09
01-Feb-14	0.00	7,579.42	7,579.42	3,294.23	297.63	3,591.86	0.00	3,987.56	3,987.56
01-Aug-14	30,000.00	5,692.30	35,692.30	3,294.23	9,822.80	13,117.03	22,575.27	0.00	22,575.27
01-Feb-15	0.00	6,791.87	6,791.87	2,970.21	297.63	3,267.84	0.00	3,524.03	3,524.03
01-Aug-15	30,000.00	5,037.86	35,037.86	2,970.21	9,893.45	12,863.66	22,174.20	0.00	22,174.20
01-Feb-16	0.00	6,050.10	6,050.10	2,646.18	297.63	2,943.81	0.00	3,106.29	3,106.29
01-Aug-16	30,000.00	4,273.86	34,273.86	2,646.18	9,897.00	12,543.18	21,730.67	0.00	21,730.67
01-Feb-17	0.00	5,321.20	5,321.20	2,322.16	297.63	2,619.79	0.00	2,701.41	2,701.41
01-Aug-17	35,000.00	3,893.58	38,893.58	2,322.16	10,086.50	12,408.66	26,484.92	0.00	26,484.92
01-Feb-18	0.00	4,455.47	4,455.47	1,944.14	297.63	2,241.77	0.00	2,213.71	2,213.71
01-Aug-18	35,000.00	4,097.61	39,097.61	1,944.14	10,630.59	12,574.72	26,522.89	0.00	26,522.89
01-Feb-19	0.00	3,589.63	3,589.63	1,566.11	297.63	1,863.74	0.00	1,725.89	1,725.89
01-Aug-19	35,000.00	2,157.20	37,157.20	1,566.11	10,110.25	11,676.36	25,480.85	0.00	25,480.85
01-Feb-20	0.00	2,739.35	2,739.35	1,188.08	297.63	1,485.71	0.00	1,253.64	1,253.64
01-Aug-20	35,000.00	1,921.21	36,921.21	1,188.08	10,435.08	11,623.16	25,298.06	0.00	25,298.06
01-Feb-21	0.00	1,875.00	1,875.00	810.06	297.63	1,107.69	0.00	767.31	767.31
01-Aug-21	35,000.00	1,875.00	36,875.00	810.06	10,849.47	11,659.53	25,215.47	0.00	25,215.47
01-Feb-22	0.00	1,000.00	1,000.00	432.03	297.63	729.66	0.00	270.34	270.34
01-Aug-22	40,000.00	1,000.00	41,000.00	432.03	10,849.47	11,281.50	29,718.50	0.00	29,718.50
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	540,423.00	259,695.11	800,118.11	119,958.40	193,149.76	313,108.16	416,924.59	70,085.36	487,009.95

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 8

Foxborough

CW-00-51

Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	\$587,985.00	\$4,854.35	\$2,293.30	\$297.63	\$2,263.42	\$159.25	\$2,422.67	\$2,422.67
01-Aug-03	587,985.00	37,112.81	6,350.68	10,849.47	19,912.66	440.99	20,353.65	-
01-Feb-04	564,315.00	13,087.76	6,095.03	297.63	6,695.10	423.24	7,118.34	27,471.99
01-Aug-04	564,315.00	36,979.76	6,095.03	10,849.47	20,035.26	423.24	20,458.50	-
01-Feb-05	540,423.00	12,729.38	5,836.97	297.63	6,594.78	405.32	7,000.10	27,458.60
01-Aug-05	540,423.00	36,861.38	5,836.97	10,849.47	20,174.94	405.32	20,580.26	-
01-Feb-06	516,291.00	12,367.40	5,576.33	297.63	6,493.44	387.22	6,880.66	27,460.92
01-Aug-06	516,291.00	36,741.40	5,576.33	10,849.47	20,315.60	387.22	20,702.82	-
01-Feb-07	491,917.00	12,001.79	5,313.07	297.63	6,391.09	368.94	6,760.03	27,462.85
01-Aug-07	491,917.00	36,619.79	5,313.07	10,849.47	20,457.25	368.94	20,826.19	-
01-Feb-08	467,299.00	11,632.52	5,047.18	297.63	6,287.71	350.47	6,638.18	27,464.37
01-Aug-08	467,299.00	36,623.52	5,047.18	10,849.47	20,726.87	350.47	21,077.34	-
01-Feb-09	442,308.00	11,132.70	4,777.26	297.63	6,057.81	331.73	6,389.54	27,466.88
01-Aug-09	442,308.00	36,759.70	4,777.26	10,849.47	21,132.97	331.73	21,464.70	-
01-Feb-10	416,681.00	10,492.03	4,500.47	297.63	5,693.93	312.51	6,006.44	27,471.14
01-Aug-10	416,681.00	36,902.03	4,500.47	10,849.47	21,552.09	312.51	21,864.60	-
01-Feb-11	390,271.00	9,831.78	4,215.22	297.63	5,318.93	292.70	5,611.63	27,476.23
01-Aug-11	390,271.00	37,048.78	4,215.22	10,849.47	21,984.09	292.70	22,276.79	-
01-Feb-12	363,054.00	9,151.35	3,921.26	297.63	4,932.46	272.29	5,204.75	27,481.54
01-Aug-12	363,054.00	37,205.35	3,921.26	10,849.47	22,434.62	272.29	22,706.91	-
01-Feb-13	335,000.00	8,450.00	3,618.25	297.63	4,534.12	251.25	4,785.37	27,492.28
01-Aug-13	335,000.00	38,450.00	3,618.25	10,849.47	23,982.28	251.25	24,233.53	-
01-Feb-14	305,000.00	7,662.50	3,294.23	297.63	4,070.64	228.75	4,299.39	28,532.92
01-Aug-14	305,000.00	37,662.50	3,294.23	10,849.47	23,518.80	228.75	23,747.55	-
01-Feb-15	275,000.00	6,875.00	2,970.21	297.63	3,607.16	206.25	3,813.41	27,560.96
01-Aug-15	275,000.00	36,875.00	2,970.21	10,849.47	23,055.32	206.25	23,261.57	-
01-Feb-16	245,000.00	6,125.00	2,646.18	297.63	3,181.19	183.75	3,364.94	26,626.51
01-Aug-16	245,000.00	36,125.00	2,646.18	10,849.47	22,629.35	183.75	22,813.10	-
01-Feb-17	215,000.00	5,375.00	2,322.16	297.63	2,755.21	161.25	2,916.46	25,729.56
01-Aug-17	215,000.00	40,375.00	2,322.16	10,849.47	27,203.37	161.25	27,364.62	-
01-Feb-18	180,000.00	4,500.00	1,944.14	297.63	2,258.23	135.00	2,393.23	29,757.85
01-Aug-18	180,000.00	39,500.00	1,944.14	10,849.47	26,706.39	135.00	26,841.39	-
01-Feb-19	145,000.00	3,625.00	1,566.11	297.63	1,761.26	108.75	1,870.01	28,711.40
01-Aug-19	145,000.00	38,625.00	1,566.11	10,849.47	26,209.42	108.75	26,318.17	-
01-Feb-20	110,000.00	2,750.00	1,188.08	297.63	1,264.29	82.50	1,346.79	27,664.96
01-Aug-20	110,000.00	37,750.00	1,188.08	10,849.47	25,712.45	82.50	25,794.95	-
01-Feb-21	75,000.00	1,875.00	810.06	297.63	767.31	56.25	823.56	26,618.51
01-Aug-21	75,000.00	36,875.00	810.06	10,849.47	25,215.47	56.25	25,271.72	-
01-Feb-22	40,000.00	1,000.00	432.03	297.63	270.34	30.00	300.34	25,572.06
01-Aug-22	40,000.00	41,000.00	432.03	10,849.47	29,718.50	30.00	29,748.50	-
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,748.50
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
		\$907,610.58	\$140,792.46	\$222,941.98	\$543,876.14	\$9,776.58	\$553,652.72	\$553,652.72

Average Annual Net Debt Service \$27,634.71

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 9
 Foxborough
 CW-00-51
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	524.62
G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 33,564.25

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	815.50	815.50	351.43	33.06	384.49	0.00	431.01	431.01
01-Aug-07	1,417.47	787.49	2,204.96	351.43	712.19	1,063.63	1,141.34	0.00	1,141.34
01-Feb-08	0.00	773.31	773.31	336.59	19.25	355.84	0.00	417.47	417.47
01-Aug-08	1,421.31	773.31	2,194.62	336.59	712.19	1,048.78	1,145.84	0.00	1,145.84
01-Feb-09	0.00	756.97	756.97	321.71	19.25	340.96	0.00	416.01	416.01
01-Aug-09	1,449.70	756.97	2,206.67	321.71	712.19	1,033.90	1,172.77	0.00	1,172.77
01-Feb-10	0.00	720.72	720.72	306.53	19.25	325.78	0.00	394.94	394.94
01-Aug-10	1,484.24	720.72	2,204.96	306.53	712.19	1,018.72	1,186.24	0.00	1,186.24
01-Feb-11	0.00	698.46	698.46	290.99	19.25	310.24	0.00	388.22	388.22
01-Aug-11	1,524.91	698.46	2,223.37	290.99	712.19	1,003.18	1,220.19	0.00	1,220.19
01-Feb-12	0.00	656.52	656.52	275.02	19.25	294.28	0.00	362.25	362.25
01-Aug-12	1,588.61	656.52	2,245.13	275.02	712.19	987.22	1,257.92	0.00	1,257.92
01-Feb-13	0.00	612.83	612.83	258.39	19.25	277.64	0.00	335.19	335.19
01-Aug-13	1,654.61	612.83	2,267.44	258.39	712.19	970.58	1,296.86	0.00	1,296.86
01-Feb-14	0.00	567.33	567.33	241.07	19.25	260.32	0.00	307.01	307.01
01-Aug-14	2,302.34	567.33	2,869.67	241.07	712.19	953.26	1,916.41	0.00	1,916.41
01-Feb-15	0.00	504.02	504.02	216.96	19.25	236.21	0.00	267.81	267.81
01-Aug-15	2,302.34	504.02	2,806.36	216.96	712.19	929.15	1,877.21	0.00	1,877.21
01-Feb-16	0.00	440.70	440.70	192.85	19.25	212.10	0.00	228.60	228.60
01-Aug-16	2,302.34	440.70	2,743.04	192.85	712.19	905.04	1,838.00	0.00	1,838.00
01-Feb-17	0.00	380.26	380.26	168.75	19.25	188.00	0.00	192.26	192.26
01-Aug-17	2,302.34	356.40	2,658.74	168.75	700.26	869.01	1,789.73	0.00	1,789.73
01-Feb-18	0.00	321.51	321.51	144.64	20.09	164.73	0.00	156.78	156.78
01-Aug-18	2,302.34	284.79	2,587.13	144.64	694.67	839.31	1,747.82	0.00	1,747.82
01-Feb-19	0.00	263.89	263.89	120.53	21.50	142.03	0.00	121.86	121.86
01-Aug-19	2,302.34	240.76	2,543.10	120.53	702.87	823.41	1,719.69	0.00	1,719.69
01-Feb-20	0.00	207.01	207.01	96.43	21.84	118.27	0.00	88.75	88.75
01-Aug-20	2,302.34	186.58	2,488.92	96.43	704.56	800.99	1,687.93	0.00	1,687.93
01-Feb-21	0.00	150.91	150.91	72.32	22.57	94.89	0.00	56.03	56.03
01-Aug-21	2,302.34	133.38	2,435.72	72.32	706.74	779.06	1,656.66	0.00	1,656.66
01-Feb-22	0.00	96.22	96.22	48.21	24.00	72.21	0.00	24.00	24.00
01-Aug-22	2,302.34	64.74	2,367.08	48.21	705.48	753.69	1,613.38	0.00	1,613.38
01-Feb-23	0.00	49.00	49.00	24.11	24.89	48.99	0.00	0.00	0.00
01-Aug-23	2,302.34	0.00	2,302.34	24.11	699.89	724.00	1,578.34	0.00	1,578.34
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$33,564.25	\$15,800.17	\$49,364.42	\$6,933.09	\$12,396.83	\$19,329.92	\$25,846.32	\$4,188.18	\$30,034.50

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 9

Foxborough
CW-00-51

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$34,956.40

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-06	\$0.00	\$982.44	\$982.44	\$422.70	\$38.63	\$461.33	\$0.00	\$521.11	\$521.11
01-Aug-06	1,392.15	850.69	2,242.84	366.01	726.39	1,092.40	1,150.44	0.00	1,150.44
01-Feb-07	0.00	815.89	815.89	351.44	33.45	384.89	0.00	431.00	431.00
01-Aug-07	1,417.47	815.89	2,233.36	351.44	726.39	1,077.83	1,155.53	0.00	1,155.53
01-Feb-08	0.00	801.71	801.71	336.59	33.45	370.04	0.00	431.67	431.67
01-Aug-08	1,421.31	801.71	2,223.02	336.59	726.39	1,062.98	1,160.04	0.00	1,160.04
01-Feb-09	0.00	785.37	785.37	321.71	33.45	355.16	0.00	430.21	430.21
01-Aug-09	1,449.70	785.37	2,235.07	321.71	726.39	1,048.10	1,186.97	0.00	1,186.97
01-Feb-10	0.00	749.12	749.12	306.53	33.45	339.98	0.00	409.14	409.14
01-Aug-10	1,484.24	749.12	2,233.36	306.53	726.39	1,032.92	1,200.44	0.00	1,200.44
01-Feb-11	0.00	726.86	726.86	290.99	33.45	324.44	0.00	402.42	402.42
01-Aug-11	1,524.91	726.86	2,251.77	290.99	726.39	1,017.38	1,234.39	0.00	1,234.39
01-Feb-12	0.00	684.92	684.92	275.02	33.45	308.47	0.00	376.45	376.45
01-Aug-12	1,588.61	684.92	2,273.53	275.02	726.39	1,001.41	1,272.12	0.00	1,272.12
01-Feb-13	0.00	641.23	641.23	258.39	33.45	291.84	0.00	349.39	349.39
01-Aug-13	1,654.61	641.23	2,295.84	258.39	726.39	984.78	1,311.06	0.00	1,311.06
01-Feb-14	0.00	595.73	595.73	241.07	33.45	274.52	0.00	321.21	321.21
01-Aug-14	2,302.34	595.73	2,898.07	241.07	726.39	967.46	1,930.61	0.00	1,930.61
01-Feb-15	0.00	532.42	532.42	216.96	33.45	250.41	0.00	282.01	282.01
01-Aug-15	2,302.34	532.42	2,834.76	216.96	726.39	943.35	1,891.41	0.00	1,891.41
01-Feb-16	0.00	469.10	469.10	192.85	33.45	226.30	0.00	242.80	242.80
01-Aug-16	2,302.34	469.10	2,771.44	192.85	726.39	919.24	1,852.20	0.00	1,852.20
01-Feb-17	0.00	408.66	408.66	168.75	33.45	202.20	0.00	206.46	206.46
01-Aug-17	2,302.34	408.66	2,711.00	168.75	726.39	895.14	1,815.86	0.00	1,815.86
01-Feb-18	0.00	348.23	348.23	144.64	33.45	178.09	0.00	170.14	170.14
01-Aug-18	2,302.34	348.23	2,650.57	144.64	726.39	871.03	1,779.54	0.00	1,779.54
01-Feb-19	0.00	287.79	287.79	120.53	33.45	153.98	0.00	133.81	133.81
01-Aug-19	2,302.34	287.79	2,590.13	120.53	726.39	846.92	1,743.21	0.00	1,743.21
01-Feb-20	0.00	230.23	230.23	96.43	33.45	129.88	0.00	100.35	100.35
01-Aug-20	2,302.34	230.23	2,532.57	96.43	726.39	822.82	1,709.75	0.00	1,709.75
01-Feb-21	0.00	172.68	172.68	72.32	33.45	105.77	0.00	66.91	66.91
01-Aug-21	2,302.34	172.68	2,475.02	72.32	726.39	798.71	1,676.31	0.00	1,676.31
01-Feb-22	0.00	115.12	115.12	48.21	33.45	81.66	0.00	33.46	33.46
01-Aug-22	2,302.34	115.12	2,417.46	48.21	-4,841.78	774.60	1,642.86	0.00	1,642.86
01-Feb-23	0.00	57.56	57.56	24.11	43.59	57.56	0.00	0.00	0.00
01-Aug-23	2,302.34	57.56	2,359.90	24.11	-14,169.55	750.50	1,609.40	0.00	1,609.40
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$34,956.40</u>	<u>\$18,678.37</u>	<u>\$53,634.77</u>	<u>\$7,721.79</u>	<u>-\$6,771.72</u>	<u>\$21,404.04</u>	<u>\$27,322.19</u>	<u>\$4,908.54</u>	<u>\$32,230.73</u>

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 9

Foxborough
CW-00-51

Schedule of Administrative Fee [After October 26, 2004]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
01-Feb-06	34,956.40	30.28
01-Aug-06	34,956.40	26.22
01-Feb-07	33,564.25	25.17
01-Aug-07	33,564.25	25.17
01-Feb-08	32,146.78	24.11
01-Aug-08	32,146.78	24.11
01-Feb-09	30,725.47	23.04
01-Aug-09	30,725.47	23.04
01-Feb-10	29,275.77	21.96
01-Aug-10	29,275.77	21.96
01-Feb-11	27,791.53	20.84
01-Aug-11	27,791.53	20.84
01-Feb-12	26,266.62	19.70
01-Aug-12	26,266.62	19.70
01-Feb-13	24,678.01	18.51
01-Aug-13	24,678.01	18.51
01-Feb-14	23,023.40	17.27
01-Aug-14	23,023.40	17.27
01-Feb-15	20,721.06	15.54
01-Aug-15	20,721.06	15.54
01-Feb-16	18,418.72	13.81
01-Aug-16	18,418.72	13.81
01-Feb-17	16,116.38	12.09
01-Aug-17	16,116.38	12.09
01-Feb-18	13,814.04	10.36
01-Aug-18	13,814.04	10.36
01-Feb-19	11,511.70	8.63
01-Aug-19	11,511.70	8.63
01-Feb-20	9,209.36	6.91
01-Aug-20	9,209.36	6.91
01-Feb-21	6,907.02	5.18
01-Aug-21	6,907.02	5.18
01-Feb-22	4,604.68	3.45
01-Aug-22	4,604.68	3.45
01-Feb-23	2,302.34	1.73
01-Aug-23	2,302.34	1.73
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		<u>\$553.10</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

Foxborough
DW-04-14

Loan Interest Rate	2.00%
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Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$3,917,287.23
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	Schedule of Loan Repayments			Admin. Fee	Total
	Principal	Interest	Total	0.07500%	Due
15-Mar-11					
15-Jul-11	182,618.20	39,213.68	221,831.88	2,941.03	224,772.91
15-Jan-12	-	37,346.69	37,346.69	2,801.00	40,147.69
15-Jul-12	186,307.68	37,346.69	223,654.37	2,801.00	226,455.37
15-Jan-13	-	35,483.61	35,483.61	2,661.27	38,144.88
15-Jul-13	190,071.92	35,483.61	225,555.53	2,661.27	228,216.80
15-Jan-14	-	33,582.89	33,582.89	2,518.72	36,101.61
15-Jul-14	193,910.92	33,582.89	227,493.81	2,518.72	230,012.53
15-Jan-15	-	31,643.79	31,643.79	2,373.28	34,017.07
15-Jul-15	197,828.67	31,643.79	229,472.46	2,373.28	231,845.74
15-Jan-16	-	29,665.50	29,665.50	2,224.91	31,890.41
15-Jul-16	201,825.18	29,665.50	231,490.68	2,224.91	233,715.59
15-Jan-17	-	27,647.25	27,647.25	2,073.54	29,720.79
15-Jul-17	205,902.44	27,647.25	233,549.69	2,073.54	235,623.23
15-Jan-18	-	25,588.22	25,588.22	1,919.12	27,507.34
15-Jul-18	210,062.43	25,588.22	235,650.65	1,919.12	237,569.77
15-Jan-19	-	23,487.60	23,487.60	1,761.57	25,249.17
15-Jul-19	214,306.17	23,487.60	237,793.77	1,761.57	239,555.34
15-Jan-20	-	21,344.54	21,344.54	1,600.84	22,945.38
15-Jul-20	218,635.64	21,344.54	239,980.18	1,600.84	241,581.02
15-Jan-21	-	19,158.18	19,158.18	1,436.86	20,595.04
15-Jul-21	223,051.84	19,158.18	242,210.02	1,436.86	243,646.88
15-Jan-22	-	16,927.66	16,927.66	1,269.57	18,197.23
15-Jul-22	227,558.75	16,927.66	244,486.41	1,269.57	245,755.98
15-Jan-23	-	14,652.07	14,652.07	1,098.91	15,750.98
15-Jul-23	232,155.38	14,652.07	246,807.45	1,098.91	247,906.36
15-Jan-24	-	12,330.52	12,330.52	924.79	13,255.31
15-Jul-24	236,845.72	12,330.52	249,176.24	924.79	250,101.03
15-Jan-25	-	9,962.06	9,962.06	747.15	10,709.21
15-Jul-25	241,630.77	9,962.06	251,592.83	747.15	252,339.98
15-Jan-26	-	7,545.76	7,545.76	565.93	8,111.69
15-Jul-26	246,511.51	7,545.76	254,057.27	565.93	254,623.20
15-Jan-27	-	5,080.64	5,080.64	381.05	5,461.69
15-Jul-27	251,491.94	5,080.64	256,572.58	381.05	256,953.63
15-Jan-28	-	2,565.72	2,565.72	192.43	2,758.15
15-Jul-28	256,572.07	2,565.72	259,137.79	192.43	259,330.22
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	\$3,917,287.23	\$747,239.08	\$4,664,526.31	\$56,042.91	\$4,720,569.22

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Foxboro
DW-04-14

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$4,300,000.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
18-Mar-09						
15-Jul-09	\$190,907.00	\$27,950.00	\$218,857.00	\$3,225.00	26,789.00	\$248,871.00
15-Jan-10	0.00	41,090.93	41,090.93	3,081.82		44,172.75
15-Jul-10	179,562.00	41,090.93	220,652.93	3,081.82		223,734.75
15-Jan-11	0.00	39,295.31	39,295.31	2,947.15		42,242.46
15-Jul-11	183,189.00	39,295.31	222,484.31	2,947.15		225,431.46
15-Jan-12	0.00	37,463.42	37,463.42	2,809.76		40,273.18
15-Jul-12	186,890.00	37,463.42	224,353.42	2,809.76		227,163.18
15-Jan-13	0.00	35,594.52	35,594.52	2,669.59		38,264.11
15-Jul-13	190,666.00	35,594.52	226,260.52	2,669.59		228,930.11
15-Jan-14	0.00	33,687.86	33,687.86	2,526.59		36,214.45
15-Jul-14	194,517.00	33,687.86	228,204.86	2,526.59		230,731.45
15-Jan-15	0.00	31,742.69	31,742.69	2,380.70		34,123.39
15-Jul-15	198,447.00	31,742.69	230,189.69	2,380.70		232,570.39
15-Jan-16	0.00	29,758.22	29,758.22	2,231.87		31,990.09
15-Jul-16	202,456.00	29,758.22	232,214.22	2,231.87		234,446.09
15-Jan-17	0.00	27,733.66	27,733.66	2,080.02		29,813.68
15-Jul-17	206,546.00	27,733.66	234,279.66	2,080.02		236,359.68
15-Jan-18	0.00	25,668.20	25,668.20	1,925.12		27,593.32
15-Jul-18	210,719.00	25,668.20	236,387.20	1,925.12		238,312.32
15-Jan-19	0.00	23,561.01	23,561.01	1,767.08		25,328.09
15-Jul-19	214,976.00	23,561.01	238,537.01	1,767.08		240,304.09
15-Jan-20	0.00	21,411.25	21,411.25	1,605.84		23,017.09
15-Jul-20	219,319.00	21,411.25	240,730.25	1,605.84		242,336.09
15-Jan-21	0.00	19,218.06	19,218.06	1,441.35		20,659.41
15-Jul-21	223,749.00	19,218.06	242,967.06	1,441.35		244,408.41
15-Jan-22	0.00	16,980.57	16,980.57	1,273.54		18,254.11
15-Jul-22	228,270.00	16,980.57	245,250.57	1,273.54		246,524.11
15-Jan-23	0.00	14,697.87	14,697.87	1,102.34		15,800.21
15-Jul-23	232,881.00	14,697.87	247,578.87	1,102.34		248,681.21
15-Jan-24	0.00	12,369.06	12,369.06	927.68		13,296.74
15-Jul-24	237,586.00	12,369.06	249,955.06	927.68		250,882.74
15-Jan-25	0.00	9,993.20	9,993.20	749.49		10,742.69
15-Jul-25	242,386.00	9,993.20	252,379.20	749.49		253,128.69
15-Jan-26	0.00	7,569.34	7,569.34	567.70		8,137.04
15-Jul-26	247,282.00	7,569.34	254,851.34	567.70		255,419.04
15-Jan-27	0.00	5,096.52	5,096.52	382.24		5,478.76
15-Jul-27	252,278.00	5,096.52	257,374.52	382.24		257,756.76
15-Jan-28	0.00	2,573.74	2,573.74	193.03		2,766.77
15-Jul-28	257,374.00	2,573.74	259,947.74	193.03		260,140.77
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$4,300,000.00	\$898,960.86	\$5,198,960.86	\$68,550.82	\$26,789.00	\$5,294,300.68