

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 5

SCHEDULE C

Title V Loan  
 Bill 97-1002

Preliminary Loan Structuring Analysis  
 Schedule of Loan Repayments

Outstanding Loan Obligation \$43,496.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
01-Aug-01	2,294.00						2,294.00		2,294.00
01-Feb-02	\$0.00	\$1,054.29	\$1,054.29	\$545.58	\$508.71	\$1,054.29	0.00	\$0.00	0.00
01-Aug-02	2,293.00	1,060.18	3,353.18	548.63	511.55	1,060.18	2,293.00	0.00	2,293.00
01-Feb-03	0.00	1,013.19	1,013.19	518.11	495.08	1,013.19	0.00	0.00	0.00
01-Aug-03	2,292.00	1,013.19	3,305.19	518.11	495.08	1,013.19	2,292.00	0.00	2,292.00
01-Feb-04	0.00	964.49	964.49	487.59	476.90	964.49	0.00	0.00	0.00
01-Aug-04	2,292.00	964.49	3,256.49	487.59	476.90	964.49	2,292.00	0.00	2,292.00
01-Feb-05	0.00	914.36	914.36	457.07	457.28	914.36	0.00	0.00	0.00
01-Aug-05	2,292.00	914.36	3,206.36	457.07	457.28	914.36	2,292.00	0.00	2,292.00
01-Feb-06	0.00	862.79	862.79	426.56	436.23	862.79	(0.00)	0.00	(0.00)
01-Aug-06	2,292.00	862.79	3,154.79	426.56	436.23	862.79	2,292.00	0.00	2,292.00
01-Feb-07	0.00	802.63	802.63	396.04	406.59	802.63	0.00	0.00	0.00
01-Aug-07	2,292.00	802.63	3,094.63	396.04	406.59	802.63	2,292.00	0.00	2,292.00
01-Feb-08	0.00	742.47	742.47	365.52	376.94	742.47	0.00	0.00	0.00
01-Aug-08	2,292.00	742.47	3,034.47	365.52	376.94	742.47	2,292.00	0.00	2,292.00
01-Feb-09	0.00	687.46	687.46	335.00	352.46	687.46	0.00	0.00	0.00
01-Aug-09	2,292.00	687.46	2,979.46	335.00	352.46	687.46	2,292.00	0.00	2,292.00
01-Feb-10	0.00	627.30	627.30	304.49	322.81	627.30	0.00	0.00	0.00
01-Aug-10	2,307.00	627.30	2,934.30	304.49	322.81	627.30	2,307.00	0.00	2,307.00
01-Feb-11	0.00	569.62	569.62	273.76	295.85	569.62	0.00	0.00	0.00
01-Aug-11	2,307.00	569.62	2,876.62	273.76	295.85	569.62	2,307.00	0.00	2,307.00
01-Feb-12	0.00	507.61	507.61	243.04	264.57	507.61	0.00	0.00	0.00
01-Aug-12	2,307.00	507.61	2,814.61	243.04	264.57	507.61	2,307.00	0.00	2,307.00
01-Feb-13	0.00	444.16	444.16	212.32	231.84	444.16	0.00	0.00	0.00
01-Aug-13	2,307.00	444.16	2,751.16	212.32	231.84	444.16	2,307.00	0.00	2,307.00
01-Feb-14	0.00	380.71	380.71	181.59	199.11	380.71	0.00	0.00	0.00
01-Aug-14	2,307.00	380.71	2,687.71	181.59	199.11	380.71	2,307.00	0.00	2,307.00
01-Feb-15	0.00	317.26	317.26	150.87	166.38	317.26	0.00	0.00	0.00
01-Aug-15	2,266.00	317.26	2,583.26	150.87	166.38	317.26	2,266.00	0.00	2,266.00
01-Feb-16	0.00	257.77	257.77	120.70	137.07	257.77	0.00	0.00	0.00
01-Aug-16	2,266.00	257.77	2,523.77	120.70	137.07	257.77	2,266.00	0.00	2,266.00
01-Feb-17	0.00	192.62	192.62	90.52	102.10	192.62	0.00	0.00	0.00
01-Aug-17	2,266.00	192.62	2,458.62	90.52	102.10	192.62	2,266.00	0.00	2,266.00
01-Feb-18	0.00	127.47	127.47	60.35	67.12	127.47	(0.00)	0.00	(0.00)
01-Aug-18	2,266.00	127.47	2,393.47	60.35	67.12	127.47	2,266.00	0.00	2,266.00
01-Feb-19	0.00	62.32	62.32	30.17	32.14	62.32	(0.00)	0.00	(0.00)
01-Aug-19	2,266.00	62.32	2,328.32	30.17	32.14	62.32	2,266.00	0.00	2,266.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$43,496.00</u>	<u>\$21,062.88</u>	<u>\$62,264.88</u>	<u>\$10,401.63</u>	<u>\$10,661.25</u>	<u>\$21,062.88</u>	<u>\$43,496.00</u>	<u>\$0.00</u>	<u>\$43,496.00</u>

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.