

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15
 Holbrook
 DW-03-05-B
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Remaining Loan Obligation:	\$184,434.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$1,916.06	\$1,916.06	\$138.33	1,226.49	\$3,280.88
15-Jul-11	9,879.00	1,844.34	11,723.34	138.33		11,861.67
15-Jan-12	0.00	1,745.55	1,745.55	130.92		1,876.47
15-Jul-12	10,079.00	1,745.55	11,824.55	130.92		11,955.47
15-Jan-13	0.00	1,644.76	1,644.76	123.36		1,768.12
15-Jul-13	10,283.00	1,644.76	11,927.76	123.36		12,051.12
15-Jan-14	0.00	1,541.93	1,541.93	115.64		1,657.57
15-Jul-14	10,490.00	1,541.93	12,031.93	115.64		12,147.57
15-Jan-15	0.00	1,437.03	1,437.03	107.78		1,544.81
15-Jul-15	10,702.00	1,437.03	12,139.03	107.78		12,246.81
15-Jan-16	0.00	1,330.01	1,330.01	99.75		1,429.76
15-Jul-16	10,918.00	1,330.01	12,248.01	99.75		12,347.76
15-Jan-17	0.00	1,220.83	1,220.83	91.56		1,312.39
15-Jul-17	11,139.00	1,220.83	12,359.83	91.56		12,451.39
15-Jan-18	0.00	1,109.44	1,109.44	83.21		1,192.65
15-Jul-18	11,364.00	1,109.44	12,473.44	83.21		12,556.65
15-Jan-19	0.00	995.80	995.80	74.69		1,070.49
15-Jul-19	11,594.00	995.80	12,589.80	74.69		12,664.49
15-Jan-20	0.00	879.86	879.86	65.99		945.85
15-Jul-20	11,828.00	879.86	12,707.86	65.99		12,773.85
15-Jan-21	0.00	761.58	761.58	57.12		818.70
15-Jul-21	12,067.00	761.58	12,828.58	57.12		12,885.70
15-Jan-22	0.00	640.91	640.91	48.07		688.98
15-Jul-22	12,311.00	640.91	12,951.91	48.07		12,999.98
15-Jan-23	0.00	517.80	517.80	38.84		556.64
15-Jul-23	12,559.00	517.80	13,076.80	38.84		13,115.64
15-Jan-24	0.00	392.21	392.21	29.42		421.63
15-Jul-24	12,813.00	392.21	13,205.21	29.42		13,234.63
15-Jan-25	0.00	264.08	264.08	19.81		283.89
15-Jul-25	13,072.00	264.08	13,336.08	19.81		13,355.89
15-Jan-26	0.00	133.36	133.36	10.00		143.36
15-Jul-26	13,336.00	133.36	13,469.36	10.00		13,479.36
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$184,434.00	\$32,990.70	\$217,424.70	\$2,468.98	\$1,226.49	\$221,120.17

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
HOLBROOK Reamortization
DWS-08-13

Original Loan Amount	6,134,500.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	1,238,134.00	Loan Term (in years)	18
Principal Paid Down	<u>201,113.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	4,695,253.00	Closing Date	6/6/2012
Remaining Balance	<u>(723,674.78)</u>	First Payment	7/15/2012
Net New Loan Obligation	<u>3,971,578.22</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	174,005.53	45,384.57	219,390.10	2,978.68		222,368.79	
1/15/2013		37,975.73	37,975.73	2,848.18		40,823.91	263,192.69
7/15/2013	177,473.09	37,975.73	215,448.81	2,848.18		218,296.99	
1/15/2014		36,201.00	36,201.00	2,715.07		38,916.07	257,213.06
7/15/2014	181,009.92	36,201.00	217,210.91	2,715.07		219,925.99	
1/15/2015		34,390.90	34,390.90	2,579.32		36,970.21	256,896.20
7/15/2015	184,616.70	34,390.90	219,007.60	2,579.32		221,586.92	
1/15/2016		32,544.73	32,544.73	2,440.85		34,985.58	256,572.50
7/15/2016	188,295.12	32,544.73	220,839.85	2,440.85		223,280.70	
1/15/2017		30,661.78	30,661.78	2,299.63		32,961.41	256,242.11
7/15/2017	192,047.83	30,661.78	222,709.61	2,299.63		225,009.24	
1/15/2018		28,741.30	28,741.30	2,155.60		30,896.90	255,906.14
7/15/2018	195,873.49	28,741.30	224,614.79	2,155.60		226,770.39	
1/15/2019		26,782.57	26,782.57	2,008.69		28,791.26	255,561.65
7/15/2019	199,776.76	26,782.57	226,559.33	2,008.69		228,568.02	
1/15/2020		24,784.80	24,784.80	1,858.86		26,643.66	255,211.68
7/15/2020	203,757.28	24,784.80	228,542.08	1,858.86		230,400.94	
1/15/2021		22,747.22	22,747.22	1,706.04		24,453.27	254,854.21
7/15/2021	207,816.69	22,747.22	230,563.91	1,706.04		232,269.96	
1/15/2022		20,669.06	20,669.06	1,550.18		22,219.24	254,489.19
7/15/2022	211,956.61	20,669.06	232,625.67	1,550.18		234,175.85	
1/15/2023		18,549.49	18,549.49	1,391.21		19,940.70	254,116.55
7/15/2023	216,179.66	18,549.49	234,729.15	1,391.21		236,120.36	
1/15/2024		16,387.70	16,387.70	1,229.08		17,616.77	253,737.14
7/15/2024	220,486.46	16,387.70	236,874.15	1,229.08		238,103.23	
1/15/2025		14,182.83	14,182.83	1,063.71		15,246.54	253,349.77
7/15/2025	224,879.60	14,182.83	239,062.43	1,063.71		240,126.14	
1/15/2026		11,934.03	11,934.03	895.05		12,829.09	252,955.23
7/15/2026	229,358.69	11,934.03	241,292.72	895.05		242,187.78	
1/15/2027		9,640.45	9,640.45	723.03		10,363.48	252,551.26
7/15/2027	233,928.30	9,640.45	243,568.75	723.03		244,291.79	
1/15/2028		7,301.16	7,301.16	547.59		7,848.75	252,140.54
7/15/2028	238,588.02	7,301.16	245,889.19	547.59		246,436.78	
1/15/2029		4,915.28	4,915.28	368.65		5,283.93	251,720.71
7/15/2029	243,340.42	4,915.28	248,255.70	368.65		248,624.35	
1/15/2030		2,481.88	2,481.88	186.14		2,668.02	251,292.37
7/15/2030	248,188.04	2,481.88	250,669.93	186.14		250,856.07	
1/15/2031							250,856.07
	<u>3,971,578.22</u>	<u>807,168.38</u>	<u>4,778,746.60</u>	<u>60,112.47</u>		<u>4,838,859.07</u>	<u>4,838,859.07</u>

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

Holbrook
DWS-08-13
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	1,238,134
Total Loan Amount	6,134,500

Schedule of Loan Repayments

Initial Loan Obligation:	\$4,896,366.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$50,867.80	\$50,867.80	\$3,672.27	32,560.83	\$87,100.90
15-Jul-11	201,113.00	48,963.66	250,076.66	3,672.27		253,748.93
15-Jan-12	0.00	46,952.53	46,952.53	3,521.44		50,473.97
15-Jul-12	205,176.00	46,952.53	252,128.53	3,521.44		255,649.97
15-Jan-13	0.00	44,900.77	44,900.77	3,367.56		48,268.33
15-Jul-13	209,321.00	44,900.77	254,221.77	3,367.56		257,589.33
15-Jan-14	0.00	42,807.56	42,807.56	3,210.57		46,018.13
15-Jul-14	213,550.00	42,807.56	256,357.56	3,210.57		259,568.13
15-Jan-15	0.00	40,672.06	40,672.06	3,050.40		43,722.46
15-Jul-15	217,864.00	40,672.06	258,536.06	3,050.40		261,586.46
15-Jan-16	0.00	38,493.42	38,493.42	2,887.01		41,380.43
15-Jul-16	222,265.00	38,493.42	260,758.42	2,887.01		263,645.43
15-Jan-17	0.00	36,270.77	36,270.77	2,720.31		38,991.08
15-Jul-17	226,756.00	36,270.77	263,026.77	2,720.31		265,747.08
15-Jan-18	0.00	34,003.21	34,003.21	2,550.24		36,553.45
15-Jul-18	231,336.00	34,003.21	265,339.21	2,550.24		267,889.45
15-Jan-19	0.00	31,689.85	31,689.85	2,376.74		34,066.59
15-Jul-19	236,010.00	31,689.85	267,699.85	2,376.74		270,076.59
15-Jan-20	0.00	29,329.75	29,329.75	2,199.73		31,529.48
15-Jul-20	240,778.00	29,329.75	270,107.75	2,199.73		272,307.48
15-Jan-21	0.00	26,921.97	26,921.97	2,019.15		28,941.12
15-Jul-21	245,642.00	26,921.97	272,563.97	2,019.15		274,583.12
15-Jan-22	0.00	24,465.55	24,465.55	1,834.92		26,300.47
15-Jul-22	250,604.00	24,465.55	275,069.55	1,834.92		276,904.47
15-Jan-23	0.00	21,959.51	21,959.51	1,646.96		23,606.47
15-Jul-23	255,667.00	21,959.51	277,626.51	1,646.96		279,273.47
15-Jan-24	0.00	19,402.84	19,402.84	1,455.21		20,858.05
15-Jul-24	260,832.00	19,402.84	280,234.84	1,455.21		281,690.05
15-Jan-25	0.00	16,794.52	16,794.52	1,259.59		18,054.11
15-Jul-25	266,102.00	16,794.52	282,896.52	1,259.59		284,156.11
15-Jan-26	0.00	14,133.50	14,133.50	1,060.01		15,193.51
15-Jul-26	271,477.00	14,133.50	285,610.50	1,060.01		286,670.51
15-Jan-27	0.00	11,418.73	11,418.73	856.40		12,275.13
15-Jul-27	276,962.00	11,418.73	288,380.73	856.40		289,237.13
15-Jan-28	0.00	8,649.11	8,649.11	648.68		9,297.79
15-Jul-28	282,557.00	8,649.11	291,206.11	648.68		291,854.79
15-Jan-29	0.00	5,823.54	5,823.54	436.77		6,260.31
15-Jul-29	288,265.00	5,823.54	294,088.54	436.77		294,525.31
15-Jan-30	0.00	2,940.89	2,940.89	220.57		3,161.46
15-Jul-30	294,089.00	2,940.89	297,029.89	220.57		297,250.46
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$4,896,366.00	\$1,095,091.62	\$5,991,457.62	\$81,989.06	\$32,560.83	\$6,106,007.51

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 5

Title V Loan

Holbrook 97-1143

SCHEDULE C

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Obligation \$40,650.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	2,148.00								
01-Feb-02	\$0.00	\$985.20	\$985.20	\$509.83	\$475.37	\$985.20	2,148.00		2,148.00
01-Aug-02	2,138.00	990.70	3,128.70	512.67	478.03	990.70	0.00	\$0.00	0.00
01-Feb-03	0.00	946.80	946.80	484.16	462.64	946.80	2,138.00	0.00	2,138.00
01-Aug-03	2,142.00	946.80	3,088.80	484.16	462.64	946.80	0.00	0.00	0.00
01-Feb-04	0.00	901.29	901.29	455.64	445.65	901.29	2,142.00	0.00	2,142.00
01-Aug-04	2,142.00	901.29	3,043.29	455.64	445.65	901.29	0.00	0.00	0.00
01-Feb-05	0.00	854.44	854.44	427.12	427.32	854.44	2,142.00	0.00	2,142.00
01-Aug-05	2,142.00	854.44	2,996.44	427.12	427.32	854.44	0.00	0.00	0.00
01-Feb-06	0.00	806.25	806.25	398.60	407.65	806.25	2,142.00	0.00	2,142.00
01-Aug-06	2,142.00	806.25	2,948.25	398.60	407.65	806.25	0.00	0.00	0.00
01-Feb-07	0.00	750.03	750.03	370.09	379.94	750.03	2,142.00	0.00	2,142.00
01-Aug-07	2,142.00	750.03	2,892.03	370.09	379.94	750.03	0.00	0.00	0.00
01-Feb-08	0.00	693.81	693.81	341.57	352.24	693.81	2,142.00	0.00	2,142.00
01-Aug-08	2,142.00	693.81	2,835.81	341.57	352.24	693.81	0.00	0.00	0.00
01-Feb-09	0.00	642.41	642.41	313.05	329.36	642.41	2,142.00	0.00	2,142.00
01-Aug-09	2,142.00	642.41	2,784.41	313.05	329.36	642.41	0.00	0.00	0.00
01-Feb-10	0.00	586.19	586.19	284.53	301.66	586.19	2,142.00	0.00	2,142.00
01-Aug-10	2,156.00	586.19	2,742.19	284.53	301.66	586.19	0.00	0.00	0.00
01-Feb-11	0.00	532.29	532.29	255.82	276.47	532.29	2,156.00	0.00	2,156.00
01-Aug-11	2,156.00	532.29	2,688.29	255.82	276.47	532.29	0.00	0.00	0.00
01-Feb-12	0.00	474.34	474.34	227.11	247.23	474.34	2,156.00	0.00	2,156.00
01-Aug-12	2,156.00	474.34	2,630.34	227.11	247.23	474.34	0.00	0.00	0.00
01-Feb-13	0.00	415.05	415.05	198.40	216.65	415.05	2,156.00	0.00	2,156.00
01-Aug-13	2,156.00	415.05	2,571.05	198.40	216.65	415.05	0.00	0.00	0.00
01-Feb-14	0.00	355.76	355.76	169.69	186.06	355.76	2,156.00	0.00	2,156.00
01-Aug-14	2,156.00	355.76	2,511.76	169.69	186.06	355.76	0.00	0.00	0.00
01-Feb-15	0.00	296.47	296.47	140.99	155.48	296.47	2,156.00	0.00	2,156.00
01-Aug-15	2,118.00	296.47	2,414.47	140.99	155.48	296.47	0.00	0.00	0.00
01-Feb-16	0.00	240.88	240.88	112.79	128.09	240.88	2,118.00	0.00	2,118.00
01-Aug-16	2,118.00	240.88	2,358.88	112.79	128.09	240.88	0.00	0.00	0.00
01-Feb-17	0.00	180.00	180.00	84.59	95.41	180.00	2,118.00	0.00	2,118.00
01-Aug-17	2,118.00	180.00	2,298.00	84.59	95.41	180.00	0.00	0.00	0.00
01-Feb-18	0.00	119.12	119.12	56.39	62.72	119.12	2,118.00	0.00	2,118.00
01-Aug-18	2,118.00	119.12	2,237.12	56.39	62.72	119.12	0.00	0.00	0.00
01-Feb-19	0.00	58.23	58.23	28.20	30.04	58.23	2,118.00	0.00	2,118.00
01-Aug-19	2,118.00	58.23	2,176.23	28.20	30.04	58.23	0.00	0.00	0.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	2,118.00	0.00	2,118.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$40,650.00	\$19,682.61	\$58,184.61	\$9,720.00	\$9,962.61	\$19,682.61	\$40,650.00	\$0.00	\$40,650.00

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 11
 Holbrook
 DW-03-05
 Final Structuring Analysis

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$955,816.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$35,478.00	\$13,540.73	\$49,018.73	\$716.86	5,830.48	\$55,566.07
15-Jan-07	0.00	9,203.38	9,203.38	690.25		9,893.63
15-Jul-07	40,218.00	9,203.38	49,421.38	690.25		50,111.63
15-Jan-08	0.00	8,801.20	8,801.20	660.09		9,461.29
15-Jul-08	41,030.00	8,801.20	49,831.20	660.09		50,491.29
15-Jan-09	0.00	8,390.90	8,390.90	629.32		9,020.22
15-Jul-09	41,859.00	8,390.90	50,249.90	629.32		50,879.22
15-Jan-10	0.00	7,972.31	7,972.31	597.92		8,570.23
15-Jul-10	42,705.00	7,972.31	50,677.31	597.92		51,275.23
15-Jan-11	0.00	7,545.26	7,545.26	565.89		8,111.15
15-Jul-11	43,567.00	7,545.26	51,112.26	565.89		51,678.15
15-Jan-12	0.00	7,109.59	7,109.59	533.22		7,642.81
15-Jul-12	44,447.00	7,109.59	51,556.59	533.22		52,089.81
15-Jan-13	0.00	6,665.12	6,665.12	499.88		7,165.00
15-Jul-13	45,345.00	6,665.12	52,010.12	499.88		52,510.00
15-Jan-14	0.00	6,211.67	6,211.67	465.88		6,677.55
15-Jul-14	46,261.00	6,211.67	52,472.67	465.88		52,938.55
15-Jan-15	0.00	5,749.06	5,749.06	431.18		6,180.24
15-Jul-15	47,196.00	5,749.06	52,945.06	431.18		53,376.24
15-Jan-16	0.00	5,277.10	5,277.10	395.78		5,672.88
15-Jul-16	48,149.00	5,277.10	53,426.10	395.78		53,821.88
15-Jan-17	0.00	4,795.61	4,795.61	359.67		5,155.28
15-Jul-17	49,122.00	4,795.61	53,917.61	359.67		54,277.28
15-Jan-18	0.00	4,304.39	4,304.39	322.83		4,627.22
15-Jul-18	50,114.00	4,304.39	54,418.39	322.83		54,741.22
15-Jan-19	0.00	3,803.25	3,803.25	285.24		4,088.49
15-Jul-19	51,127.00	3,803.25	54,930.25	285.24		55,215.49
15-Jan-20	0.00	3,291.98	3,291.98	246.90		3,538.88
15-Jul-20	52,160.00	3,291.98	55,451.98	246.90		55,698.88
15-Jan-21	0.00	2,770.38	2,770.38	207.78		2,978.16
15-Jul-21	53,214.00	2,770.38	55,984.38	207.78		56,192.16
15-Jan-22	0.00	2,238.24	2,238.24	167.87		2,406.11
15-Jul-22	54,289.00	2,238.24	56,527.24	167.87		56,695.11
15-Jan-23	0.00	1,695.35	1,695.35	127.15		1,822.50
15-Jul-23	55,385.00	1,695.35	57,080.35	127.15		57,207.50
15-Jan-24	0.00	1,141.50	1,141.50	85.61		1,227.11
15-Jul-24	56,504.00	1,141.50	57,645.50	85.61		57,731.11
15-Jan-25	0.00	576.46	576.46	43.23		619.69
15-Jul-25	57,646.00	576.46	58,222.46	43.23		58,265.69
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$955,816.00	\$208,626.23	\$1,164,442.23	\$15,348.24	\$5,830.48	\$1,185,620.95

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Holbrook
 DW-03-05A

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$3,378,586.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$133,247.00	\$39,604.54	\$172,851.54	\$2,533.94	18,945.03	\$194,330.51
15-Jan-08	0.00	32,453.39	32,453.39	2,434.00		34,887.39
15-Jul-08	141,817.00	32,453.39	174,270.39	2,434.00		176,704.39
15-Jan-09	0.00	31,035.22	31,035.22	2,327.64		33,362.86
15-Jul-09	144,682.00	31,035.22	175,717.22	2,327.64		178,044.86
15-Jan-10	0.00	29,588.40	29,588.40	2,219.13		31,807.53
15-Jul-10	147,605.00	29,588.40	177,193.40	2,219.13		179,412.53
15-Jan-11	0.00	28,112.35	28,112.35	2,108.43		30,220.78
15-Jul-11	150,587.00	28,112.35	178,699.35	2,108.43		180,807.78
15-Jan-12	0.00	26,606.48	26,606.48	1,995.49		28,601.97
15-Jul-12	153,629.00	26,606.48	180,235.48	1,995.49		182,230.97
15-Jan-13	0.00	25,070.19	25,070.19	1,880.26		26,950.45
15-Jul-13	156,732.00	25,070.19	181,802.19	1,880.26		183,682.45
15-Jan-14	0.00	23,502.87	23,502.87	1,762.72		25,265.59
15-Jul-14	159,899.00	23,502.87	183,401.87	1,762.72		185,164.59
15-Jan-15	0.00	21,903.88	21,903.88	1,642.79		23,546.67
15-Jul-15	163,129.00	21,903.88	185,032.88	1,642.79		186,675.67
15-Jan-16	0.00	20,272.59	20,272.59	1,520.44		21,793.03
15-Jul-16	166,424.00	20,272.59	186,696.59	1,520.44		188,217.03
15-Jan-17	0.00	18,608.35	18,608.35	1,395.63		20,003.98
15-Jul-17	169,787.00	18,608.35	188,395.35	1,395.63		189,790.98
15-Jan-18	0.00	16,910.48	16,910.48	1,268.29		18,178.77
15-Jul-18	173,217.00	16,910.48	190,127.48	1,268.29		191,395.77
15-Jan-19	0.00	15,178.31	15,178.31	1,138.37		16,316.68
15-Jul-19	176,716.00	15,178.31	191,894.31	1,138.37		193,032.68
15-Jan-20	0.00	13,411.15	13,411.15	1,005.84		14,416.99
15-Jul-20	180,286.00	13,411.15	193,697.15	1,005.84		194,702.99
15-Jan-21	0.00	11,608.29	11,608.29	870.62		12,478.91
15-Jul-21	183,928.00	11,608.29	195,536.29	870.62		196,406.91
15-Jan-22	0.00	9,769.01	9,769.01	732.68		10,501.69
15-Jul-22	187,644.00	9,769.01	197,413.01	732.68		198,145.69
15-Jan-23	0.00	7,892.57	7,892.57	591.94		8,484.51
15-Jul-23	191,435.00	7,892.57	199,327.57	591.94		199,919.51
15-Jan-24	0.00	5,978.22	5,978.22	448.37		6,426.59
15-Jul-24	195,302.00	5,978.22	201,280.22	448.37		201,728.59
15-Jan-25	0.00	4,025.20	4,025.20	301.89		4,327.09
15-Jul-25	199,247.00	4,025.20	203,272.20	301.89		203,574.09
15-Jan-26	0.00	2,032.73	2,032.73	152.45		2,185.18
15-Jul-26	203,273.00	2,032.73	205,305.73	152.45		205,458.18
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$3,378,586.00	\$727,523.90	\$4,106,109.90	\$54,127.90	\$18,945.03	\$4,179,182.83

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 12

Revised SCHEDULE C

Holbrook
DW-03-05A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$2,828,391.37

	Schedule of Loan Repayments			Admin. Fee	Total
	Principal	Interest	Total	0.07500%	Due
09-Dec-08					
15-Jan-09	-	30,484.96	30,484.96	2,286.37	32,771.33
15-Jul-09	131,855.78	28,283.91	160,139.69	2,121.29	162,260.98
15-Jan-10	-	26,965.36	26,965.36	2,022.40	28,987.76
15-Jul-10	134,519.65	26,965.36	161,485.01	2,022.40	163,507.41
15-Jan-11	-	25,620.16	25,620.16	1,921.51	27,541.67
15-Jul-11	137,237.30	25,620.16	162,857.46	1,921.51	164,778.97
15-Jan-12	-	24,247.79	24,247.79	1,818.58	26,066.37
15-Jul-12	140,009.62	24,247.79	164,257.41	1,818.58	166,075.99
15-Jan-13	-	22,847.69	22,847.69	1,713.58	24,561.27
15-Jul-13	142,837.54	22,847.69	165,685.23	1,713.58	167,398.81
15-Jan-14	-	21,419.31	21,419.31	1,606.45	23,025.76
15-Jul-14	145,723.78	21,419.31	167,143.09	1,606.45	168,749.54
15-Jan-15	-	19,962.08	19,962.08	1,497.16	21,459.24
15-Jul-15	148,667.44	19,962.08	168,629.52	1,497.16	170,126.68
15-Jan-16	-	18,475.40	18,475.40	1,385.66	19,861.06
15-Jul-16	151,670.33	18,475.40	170,145.73	1,385.66	171,531.39
15-Jan-17	-	16,958.70	16,958.70	1,271.90	18,230.60
15-Jul-17	154,735.20	16,958.70	171,693.90	1,271.90	172,965.80
15-Jan-18	-	15,411.35	15,411.35	1,155.85	16,567.20
15-Jul-18	157,861.12	15,411.35	173,272.47	1,155.85	174,428.32
15-Jan-19	-	13,832.74	13,832.74	1,037.46	14,870.20
15-Jul-19	161,049.93	13,832.74	174,882.67	1,037.46	175,920.13
15-Jan-20	-	12,222.24	12,222.24	916.67	13,138.91
15-Jul-20	164,303.45	12,222.24	176,525.69	916.67	177,442.36
15-Jan-21	-	10,579.20	10,579.20	793.44	11,372.64
15-Jul-21	167,622.58	10,579.20	178,201.78	793.44	178,995.22
15-Jan-22	-	8,902.98	8,902.98	667.72	9,570.70
15-Jul-22	171,009.15	8,902.98	179,912.13	667.72	180,579.85
15-Jan-23	-	7,192.89	7,192.89	539.47	7,732.36
15-Jul-23	174,464.08	7,192.89	181,656.97	539.47	182,196.44
15-Jan-24	-	5,448.24	5,448.24	408.62	5,856.86
15-Jul-24	177,988.26	5,448.24	183,436.50	408.62	183,845.12
15-Jan-25	-	3,668.36	3,668.36	275.13	3,943.49
15-Jul-25	181,583.53	3,668.36	185,251.89	275.13	185,527.02
15-Jan-26	-	1,852.53	1,852.53	138.94	1,991.47
15-Jul-26	185,252.63	1,852.53	187,105.16	138.94	187,244.10
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	<u>\$2,828,391.37</u>	<u>\$569,982.91</u>	<u>\$3,398,374.28</u>	<u>\$42,748.74</u>	<u>\$3,441,123.02</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Holbrook
DW-04-08

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$3,536,224.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$139,465.00	\$41,452.40	\$180,917.40	\$2,652.17	19,828.97	\$203,398.54
15-Jan-08	0.00	33,967.59	33,967.59	2,547.57		36,515.16
15-Jul-08	148,434.00	33,967.59	182,401.59	2,547.57		184,949.16
15-Jan-09	0.00	32,483.25	32,483.25	2,436.24		34,919.49
15-Jul-09	151,432.00	32,483.25	183,915.25	2,436.24		186,351.49
15-Jan-10	0.00	30,968.93	30,968.93	2,322.67		33,291.60
15-Jul-10	154,492.00	30,968.93	185,460.93	2,322.67		187,783.60
15-Jan-11	0.00	29,424.01	29,424.01	2,206.80		31,630.81
15-Jul-11	157,613.00	29,424.01	187,037.01	2,206.80		189,243.81
15-Jan-12	0.00	27,847.88	27,847.88	2,088.59		29,936.47
15-Jul-12	160,797.00	27,847.88	188,644.88	2,088.59		190,733.47
15-Jan-13	0.00	26,239.91	26,239.91	1,967.99		28,207.90
15-Jul-13	164,045.00	26,239.91	190,284.91	1,967.99		192,252.90
15-Jan-14	0.00	24,599.46	24,599.46	1,844.96		26,444.42
15-Jul-14	167,359.00	24,599.46	191,958.46	1,844.96		193,803.42
15-Jan-15	0.00	22,925.87	22,925.87	1,719.44		24,645.31
15-Jul-15	170,740.00	22,925.87	193,665.87	1,719.44		195,385.31
15-Jan-16	0.00	21,218.47	21,218.47	1,591.39		22,809.86
15-Jul-16	174,190.00	21,218.47	195,408.47	1,591.39		196,999.86
15-Jan-17	0.00	19,476.57	19,476.57	1,460.74		20,937.31
15-Jul-17	177,708.00	19,476.57	197,184.57	1,460.74		198,645.31
15-Jan-18	0.00	17,699.49	17,699.49	1,327.46		19,026.95
15-Jul-18	181,299.00	17,699.49	198,998.49	1,327.46		200,325.95
15-Jan-19	0.00	15,886.50	15,886.50	1,191.49		17,077.99
15-Jul-19	184,961.00	15,886.50	200,847.50	1,191.49		202,038.99
15-Jan-20	0.00	14,036.89	14,036.89	1,052.77		15,089.66
15-Jul-20	188,698.00	14,036.89	202,734.89	1,052.77		203,787.66
15-Jan-21	0.00	12,149.91	12,149.91	911.24		13,061.15
15-Jul-21	192,510.00	12,149.91	204,659.91	911.24		205,571.15
15-Jan-22	0.00	10,224.81	10,224.81	766.86		10,991.67
15-Jul-22	196,399.00	10,224.81	206,623.81	766.86		207,390.67
15-Jan-23	0.00	8,260.82	8,260.82	619.56		8,880.38
15-Jul-23	200,367.00	8,260.82	208,627.82	619.56		209,247.38
15-Jan-24	0.00	6,257.15	6,257.15	469.29		6,726.44
15-Jul-24	204,414.00	6,257.15	210,671.15	469.29		211,140.44
15-Jan-25	0.00	4,213.01	4,213.01	315.98		4,528.99
15-Jul-25	208,544.00	4,213.01	212,757.01	315.98		213,072.99
15-Jan-26	0.00	2,127.57	2,127.57	159.57		2,287.14
15-Jul-26	212,757.00	2,127.57	214,884.57	159.57		215,044.14
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$3,536,224.00	\$761,468.58	\$4,297,692.58	\$56,653.39	\$19,828.97	\$4,374,174.94

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 12

Holbrook
DW-04-08

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: **\$2,930,057.81**

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Dec-08					
15-Jan-09	-	31,846.72	31,846.72	2,388.50	34,235.22
15-Jul-09	136,594.86	29,300.58	165,895.44	2,197.54	168,092.98
15-Jan-10	-	27,934.63	27,934.63	2,095.10	30,029.73
15-Jul-10	139,355.05	27,934.63	167,289.68	2,095.10	169,384.78
15-Jan-11	-	26,541.08	26,541.08	1,990.58	28,531.66
15-Jul-11	142,170.26	26,541.08	168,711.34	1,990.58	170,701.92
15-Jan-12	-	25,119.38	25,119.38	1,883.95	27,003.33
15-Jul-12	145,042.29	25,119.38	170,161.67	1,883.95	172,045.62
15-Jan-13	-	23,668.95	23,668.95	1,775.17	25,444.12
15-Jul-13	147,972.06	23,668.95	171,641.01	1,775.17	173,416.18
15-Jan-14	-	22,189.23	22,189.23	1,664.19	23,853.42
15-Jul-14	150,961.36	22,189.23	173,150.59	1,664.19	174,814.78
15-Jan-15	-	20,679.62	20,679.62	1,550.97	22,230.59
15-Jul-15	154,011.09	20,679.62	174,690.71	1,550.97	176,241.68
15-Jan-16	-	19,139.51	19,139.51	1,435.46	20,574.97
15-Jul-16	157,123.06	19,139.51	176,262.57	1,435.46	177,698.03
15-Jan-17	-	17,568.28	17,568.28	1,317.62	18,885.90
15-Jul-17	160,296.37	17,568.28	177,864.65	1,317.62	179,182.27
15-Jan-18	-	15,965.31	15,965.31	1,197.40	17,162.71
15-Jul-18	163,535.53	15,965.31	179,500.84	1,197.40	180,698.24
15-Jan-19	-	14,329.96	14,329.96	1,074.75	15,404.71
15-Jul-19	166,838.73	14,329.96	181,168.69	1,074.75	182,243.44
15-Jan-20	-	12,661.57	12,661.57	949.62	13,611.19
15-Jul-20	170,209.58	12,661.57	182,871.15	949.62	183,820.77
15-Jan-21	-	10,959.48	10,959.48	821.96	11,781.44
15-Jul-21	173,648.09	10,959.48	184,607.57	821.96	185,429.53
15-Jan-22	-	9,222.99	9,222.99	691.72	9,914.71
15-Jul-22	177,156.05	9,222.99	186,379.04	691.72	187,070.76
15-Jan-23	-	7,451.43	7,451.43	558.86	8,010.29
15-Jul-23	180,735.27	7,451.43	188,186.70	558.86	188,745.56
15-Jan-24	-	5,644.08	5,644.08	423.31	6,067.39
15-Jul-24	184,385.75	5,644.08	190,029.83	423.31	190,453.14
15-Jan-25	-	3,800.22	3,800.22	285.02	4,085.24
15-Jul-25	188,111.10	3,800.22	191,911.32	285.02	192,196.34
15-Jan-26	-	1,919.11	1,919.11	143.93	2,063.04
15-Jul-26	191,911.31	1,919.11	193,830.42	143.93	193,974.35
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	\$2,930,057.81	\$590,736.96	\$3,520,794.77	\$44,305.26	\$3,565,100.03

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

Loan Interest Rate 2.00%

Holbrook

DW-04-08A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$1,212,125.45

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Mar-11					
15-Jul-11	56,507.86	12,500.80	69,008.66	937.56	69,946.22
15-Jan-12	-	11,556.18	11,556.18	866.71	12,422.89
15-Jul-12	57,649.61	11,556.18	69,205.79	866.71	70,072.50
15-Jan-13	-	10,979.68	10,979.68	823.48	11,803.16
15-Jul-13	58,814.21	10,979.68	69,793.89	823.48	70,617.37
15-Jan-14	-	10,391.54	10,391.54	779.37	11,170.91
15-Jul-14	60,001.67	10,391.54	70,393.21	779.37	71,172.58
15-Jan-15	-	9,791.52	9,791.52	734.36	10,525.88
15-Jul-15	61,213.80	9,791.52	71,005.32	734.36	71,739.68
15-Jan-16	-	9,179.38	9,179.38	688.45	9,867.83
15-Jul-16	62,450.62	9,179.38	71,630.00	688.45	72,318.45
15-Jan-17	-	8,554.88	8,554.88	641.62	9,196.50
15-Jul-17	63,712.12	8,554.88	72,267.00	641.62	72,908.62
15-Jan-18	-	7,917.76	7,917.76	593.83	8,511.59
15-Jul-18	64,999.22	7,917.76	72,916.98	593.83	73,510.81
15-Jan-19	-	7,267.76	7,267.76	545.08	7,812.84
15-Jul-19	66,312.82	7,267.76	73,580.58	545.08	74,125.66
15-Jan-20	-	6,604.64	6,604.64	495.35	7,099.99
15-Jul-20	67,652.02	6,604.64	74,256.66	495.35	74,752.01
15-Jan-21	-	5,928.11	5,928.11	444.61	6,372.72
15-Jul-21	69,019.56	5,928.11	74,947.67	444.61	75,392.28
15-Jan-22	-	5,237.92	5,237.92	392.84	5,630.76
15-Jul-22	70,413.61	5,237.92	75,651.53	392.84	76,044.37
15-Jan-23	-	4,533.78	4,533.78	340.03	4,873.81
15-Jul-23	71,835.99	4,533.78	76,369.77	340.03	76,709.80
15-Jan-24	-	3,815.42	3,815.42	286.16	4,101.58
15-Jul-24	73,286.72	3,815.42	77,102.14	286.16	77,388.30
15-Jan-25	-	3,082.56	3,082.56	231.19	3,313.75
15-Jul-25	74,767.61	3,082.56	77,850.17	231.19	78,081.36
15-Jan-26	-	2,334.88	2,334.88	175.12	2,510.00
15-Jul-26	76,277.75	2,334.88	78,612.63	175.12	78,787.75
15-Jan-27	-	1,572.10	1,572.10	117.91	1,690.01
15-Jul-27	77,818.98	1,572.10	79,391.08	117.91	79,508.99
15-Jan-28	-	793.91	793.91	59.54	853.45
15-Jul-28	79,391.28	793.91	80,185.19	59.54	80,244.73
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	\$1,212,125.45	\$231,584.84	\$1,443,710.29	\$17,368.86	\$1,461,079.15

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Holbrook
 DW-04-08-A
 Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$1,451,000.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total Due
	Principal	Interest	Total	0.07500%	Origination Fee	
18-Mar-09						
15-Jul-09	\$64,420.00	\$9,431.50	\$73,851.50	\$1,088.25	9,039.73	\$83,979.48
15-Jan-10	0.00	13,865.80	13,865.80	1,039.94		14,905.74
15-Jul-10	60,592.00	13,865.80	74,457.80	1,039.94		75,497.74
15-Jan-11	0.00	13,259.88	13,259.88	994.49		14,254.37
15-Jul-11	61,816.00	13,259.88	75,075.88	994.49		76,070.37
15-Jan-12	0.00	12,641.72	12,641.72	948.13		13,589.85
15-Jul-12	63,065.00	12,641.72	75,706.72	948.13		76,654.85
15-Jan-13	0.00	12,011.07	12,011.07	900.83		12,911.90
15-Jul-13	64,339.00	12,011.07	76,350.07	900.83		77,250.90
15-Jan-14	0.00	11,367.68	11,367.68	852.58		12,220.26
15-Jul-14	65,638.00	11,367.68	77,005.68	852.58		77,858.26
15-Jan-15	0.00	10,711.30	10,711.30	803.35		11,514.65
15-Jul-15	66,964.00	10,711.30	77,675.30	803.35		78,478.65
15-Jan-16	0.00	10,041.66	10,041.66	753.12		10,794.78
15-Jul-16	68,317.00	10,041.66	78,358.66	753.12		79,111.78
15-Jan-17	0.00	9,358.49	9,358.49	701.89		10,060.38
15-Jul-17	69,697.00	9,358.49	79,055.49	701.89		79,757.38
15-Jan-18	0.00	8,661.52	8,661.52	649.61		9,311.13
15-Jul-18	71,105.00	8,661.52	79,766.52	649.61		80,416.13
15-Jan-19	0.00	7,950.47	7,950.47	596.29		8,546.76
15-Jul-19	72,542.00	7,950.47	80,492.47	596.29		81,088.76
15-Jan-20	0.00	7,225.05	7,225.05	541.88		7,766.93
15-Jul-20	74,007.00	7,225.05	81,232.05	541.88		81,773.93
15-Jan-21	0.00	6,484.98	6,484.98	486.37		6,971.35
15-Jul-21	75,503.00	6,484.98	81,987.98	486.37		82,474.35
15-Jan-22	0.00	5,729.95	5,729.95	429.75		6,159.70
15-Jul-22	77,028.00	5,729.95	82,757.95	429.75		83,187.70
15-Jan-23	0.00	4,959.67	4,959.67	371.98		5,331.65
15-Jul-23	78,584.00	4,959.67	83,543.67	371.98		83,915.65
15-Jan-24	0.00	4,173.83	4,173.83	313.04		4,486.87
15-Jul-24	80,171.00	4,173.83	84,344.83	313.04		84,657.87
15-Jan-25	0.00	3,372.12	3,372.12	252.91		3,625.03
15-Jul-25	81,791.00	3,372.12	85,163.12	252.91		85,416.03
15-Jan-26	0.00	2,554.21	2,554.21	191.57		2,745.78
15-Jul-26	83,443.00	2,554.21	85,997.21	191.57		86,188.78
15-Jan-27	0.00	1,719.78	1,719.78	128.98		1,848.76
15-Jul-27	85,129.00	1,719.78	86,848.78	128.98		86,977.76
15-Jan-28	0.00	868.49	868.49	65.14		933.63
15-Jul-28	86,849.00	868.49	87,717.49	65.14		87,782.63
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$1,451,000.00	\$303,346.84	\$1,754,346.84	\$23,131.95	\$9,039.73	\$1,786,518.52