

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 5  
 Holland  
 98-110  
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 144,602.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	3,439.08	3,439.08	1,925.45	0.00	1,925.45	0.00	1,513.63
01-Aug-05	8,474.00	3,559.63	12,033.63	1,925.45	3,543.56	5,469.01	6,564.63	0.00	6,564.63
01-Feb-06	0.00	3,728.22	3,728.22	1,812.61	141.84	1,954.45	0.00	1,773.76	1,773.76
01-Aug-06	8,678.00	3,215.13	11,893.13	1,812.61	3,524.34	5,336.95	6,556.18	0.00	6,556.18
01-Feb-07	0.00	3,615.81	3,615.81	1,697.06	141.84	1,838.90	0.00	1,776.91	1,776.91
01-Aug-07	8,920.00	3,071.80	11,991.80	1,697.06	3,625.68	5,322.74	6,669.05	0.00	6,669.05
01-Feb-08	0.00	3,499.88	3,499.88	1,578.29	141.84	1,720.13	0.00	1,779.75	1,779.75
01-Aug-08	9,148.00	2,514.57	11,662.57	1,578.29	3,524.93	5,103.22	6,559.36	0.00	6,559.36
01-Feb-09	0.00	3,401.90	3,401.90	1,456.48	141.84	1,598.32	0.00	1,803.58	1,803.58
01-Aug-09	9,382.00	2,375.81	11,757.81	1,456.48	3,633.77	5,090.25	6,667.56	0.00	6,667.56
01-Feb-10	0.00	3,292.52	3,292.52	1,331.55	141.84	1,473.39	0.00	1,819.13	1,819.13
01-Aug-10	10,000.00	1,354.07	11,354.07	1,331.55	3,250.02	4,581.57	6,772.49	0.00	6,772.49
01-Feb-11	0.00	3,050.48	3,050.48	1,198.40	141.84	1,340.24	0.00	1,710.24	1,710.24
01-Aug-11	10,000.00	1,335.56	11,335.56	1,198.40	3,429.57	4,627.96	6,707.60	0.00	6,707.60
01-Feb-12	0.00	2,909.32	2,909.32	1,065.24	141.84	1,207.08	0.00	1,702.24	1,702.24
01-Aug-12	10,000.00	1,518.04	11,518.04	1,065.24	3,533.88	4,599.12	6,918.92	0.00	6,918.92
01-Feb-13	0.00	2,391.72	2,391.72	932.09	141.84	1,073.93	0.00	1,317.80	1,317.80
01-Aug-13	10,000.00	1,356.41	11,356.41	932.09	3,619.11	4,551.20	6,805.21	0.00	6,805.21
01-Feb-14	0.00	2,173.82	2,173.82	798.93	141.84	940.77	0.00	1,233.05	1,233.05
01-Aug-14	10,000.00	1,197.36	11,197.36	798.93	3,540.27	4,339.20	6,858.16	0.00	6,858.16
01-Feb-15	0.00	1,625.19	1,625.19	665.78	141.84	807.62	0.00	817.57	817.57
01-Aug-15	10,000.00	1,037.73	11,037.73	665.78	3,539.75	4,205.52	6,832.20	0.00	6,832.20
01-Feb-16	0.00	1,246.27	1,246.27	532.62	141.84	674.46	0.00	571.81	571.81
01-Aug-16	10,000.00	895.96	10,895.96	532.62	3,553.91	4,086.53	6,809.43	0.00	6,809.43
01-Feb-17	0.00	866.36	866.36	399.47	141.84	541.31	0.00	325.06	325.06
01-Aug-17	10,000.00	716.20	10,716.20	399.47	3,599.60	3,999.06	6,717.13	0.00	6,717.13
01-Feb-18	0.00	487.71	487.71	266.31	104.45	370.76	0.00	116.96	116.96
01-Aug-18	10,000.00	542.20	10,542.20	266.31	3,692.36	3,958.67	6,583.53	0.00	6,583.53
01-Feb-19	0.00	202.98	202.98	133.16	69.82	202.98	0.00	0.00	0.00
01-Aug-19	10,000.00	275.00	10,275.00	133.16	3,666.50	3,799.66	6,475.34	0.00	6,475.34
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$144,602.00	\$60,896.72	\$205,498.72	\$31,586.83	\$55,153.61	\$86,740.44	\$100,496.79	\$18,261.50	\$118,758.29

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Series 5

Holland

98-110

Final Loan Structuring Analysis

Administrative Fee Schedule

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075000%</u>
06-Oct-1999		
01-Feb-2000	184,790.00	88.55
01-Aug-2000	184,790.00	138.59
01-Feb-2001	177,008.00	132.76
01-Aug-2001	177,008.00	132.76
01-Feb-2002	169,104.00	126.83
01-Aug-2002	169,104.00	126.83
01-Feb-2003	161,077.00	120.81
01-Aug-2003	161,077.00	120.81
01-Feb-2004	152,914.00	114.69
01-Aug-2004	152,914.00	114.69
01-Feb-2005	144,602.00	108.45
01-Aug-2005	144,602.00	108.45
01-Feb-2006	136,128.00	102.10
01-Aug-2006	136,128.00	102.10
01-Feb-2007	127,450.00	95.59
01-Aug-2007	127,450.00	95.59
01-Feb-2008	118,530.00	88.90
01-Aug-2008	118,530.00	88.90
01-Feb-2009	109,382.00	82.04
01-Aug-2009	109,382.00	82.04
01-Feb-2010	100,000.00	75.00
01-Aug-2010	100,000.00	75.00
01-Feb-2011	90,000.00	67.50
01-Aug-2011	90,000.00	67.50
01-Feb-2012	80,000.00	60.00
01-Aug-2012	80,000.00	60.00
01-Feb-2013	70,000.00	52.50
01-Aug-2013	70,000.00	52.50
01-Feb-2014	60,000.00	45.00
01-Aug-2014	60,000.00	45.00
01-Feb-2015	50,000.00	37.50
01-Aug-2015	50,000.00	37.50
01-Feb-2016	40,000.00	30.00
01-Aug-2016	40,000.00	30.00
01-Feb-2017	30,000.00	22.50
01-Aug-2017	30,000.00	22.50
01-Feb-2018	20,000.00	15.00
01-Aug-2018	20,000.00	15.00
01-Feb-2019	10,000.00	7.50
01-Aug-2019	10,000.00	7.50
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$2,996.48</u>