

G.E. 50.00%

Schedule of Loan Repayments

Loan Obligation: 220,197.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	4,804.82	4,804.82	2,378.29	0.00	2,378.29	0.00	2,426.53
01-Aug-05	9,398.00	5,126.35	14,524.35	2,378.29	4,385.63	6,763.93	7,760.42	0.00	7,760.42
01-Feb-06	0.00	4,985.38	4,985.38	2,276.79	70.99	2,347.78	0.00	2,637.60	2,637.60
01-Aug-06	9,496.00	4,985.38	14,481.38	2,276.79	4,385.63	6,662.42	7,818.96	0.00	7,818.96
01-Feb-07	0.00	4,842.94	4,842.94	2,174.22	70.99	2,245.21	0.00	2,597.72	2,597.72
01-Aug-07	9,595.00	4,842.94	14,437.94	2,174.22	4,385.63	6,559.86	7,878.08	0.00	7,878.08
01-Feb-08	0.00	4,699.01	4,699.01	2,070.59	70.99	2,141.58	0.00	2,557.43	2,557.43
01-Aug-08	9,746.00	4,736.21	14,482.21	2,070.59	4,403.95	6,474.54	8,007.66	0.00	8,007.66
01-Feb-09	0.00	4,503.53	4,503.53	1,965.33	70.99	2,036.32	0.00	2,467.21	2,467.21
01-Aug-09	10,004.00	4,503.53	14,507.53	1,965.33	4,385.07	6,350.40	8,157.13	0.00	8,157.13
01-Feb-10	0.00	4,253.43	4,253.43	1,857.28	70.99	1,928.27	0.00	2,325.16	2,325.16
01-Aug-10	10,322.00	4,253.43	14,575.43	1,857.28	4,385.07	6,242.35	8,333.08	0.00	8,333.08
01-Feb-11	0.00	3,995.38	3,995.38	1,745.79	70.99	1,816.78	0.00	2,178.60	2,178.60
01-Aug-11	10,650.00	3,995.38	14,645.38	1,745.79	4,385.07	6,130.86	8,514.51	0.00	8,514.51
01-Feb-12	0.00	3,729.13	3,729.13	1,630.76	70.99	1,701.75	0.00	2,027.38	2,027.38
01-Aug-12	10,986.00	3,729.13	14,715.13	1,630.76	4,453.24	6,084.01	8,631.12	0.00	8,631.12
01-Feb-13	0.00	3,590.82	3,590.82	1,512.11	70.99	1,583.10	0.00	2,007.72	2,007.72
01-Aug-13	10,000.00	2,853.17	12,853.17	1,512.11	4,101.65	5,613.75	7,239.42	0.00	7,239.42
01-Feb-14	0.00	3,226.43	3,226.43	1,404.10	70.99	1,475.09	0.00	1,751.34	1,751.34
01-Aug-14	10,000.00	2,573.65	12,573.65	1,404.10	4,092.47	5,496.57	7,077.09	0.00	7,077.09
01-Feb-15	0.00	2,962.59	2,962.59	1,296.09	70.99	1,367.08	0.00	1,595.51	1,595.51
01-Aug-15	15,000.00	2,094.55	17,094.55	1,296.09	3,986.35	5,282.44	11,812.11	0.00	11,812.11
01-Feb-16	0.00	2,591.96	2,591.96	1,134.08	70.99	1,205.07	0.00	1,386.89	1,386.89
01-Aug-16	15,000.00	1,712.94	16,712.94	1,134.08	3,988.04	5,122.12	11,590.82	0.00	11,590.82
01-Feb-17	0.00	2,226.94	2,226.94	972.07	70.99	1,043.06	0.00	1,183.89	1,183.89
01-Aug-17	15,000.00	1,615.11	16,615.11	972.07	4,128.61	5,100.67	11,514.43	0.00	11,514.43
01-Feb-18	0.00	1,855.92	1,855.92	810.06	70.99	881.05	0.00	974.87	974.87
01-Aug-18	15,000.00	1,702.55	16,702.55	810.06	4,361.79	5,171.84	11,530.70	0.00	11,530.70
01-Feb-19	0.00	1,484.84	1,484.84	648.05	70.99	719.04	0.00	765.80	765.80
01-Aug-19	15,000.00	870.94	15,870.94	648.05	4,138.79	4,786.83	11,084.11	0.00	11,084.11
01-Feb-20	0.00	1,120.44	1,120.44	486.03	70.99	557.02	0.00	563.41	563.41
01-Aug-20	15,000.00	769.81	15,769.81	486.03	4,278.00	4,764.03	11,005.77	0.00	11,005.77
01-Feb-21	0.00	750.00	750.00	324.02	70.99	395.01	0.00	354.99	354.99
01-Aug-21	15,000.00	750.00	15,750.00	324.02	4,455.60	4,779.62	10,970.38	0.00	10,970.38
01-Feb-22	0.00	375.00	375.00	162.01	70.99	233.00	0.00	142.00	142.00
01-Aug-22	15,000.00	375.00	15,375.00	162.01	4,455.60	4,617.61	10,757.39	0.00	10,757.39
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	220,197.00	107,488.61	327,685.61	49,695.31	78,363.03	128,058.34	169,683.21	29,944.06	199,627.27

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement and Drinking Water Revenue Bonds  
(Pool Program Bonds)  
Pool Program Bonds, Pool 8  
Hoosac W.Q.D  
CW-01-10  
Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	\$238,709.00	\$1,976.72	\$931.03	\$70.99	\$974.70	\$64.65	\$1,039.35	\$1,039.35
01-Aug-03	238,709.00	14,684.99	2,578.24	4,455.60	7,651.15	179.03	7,830.18	--
01-Feb-04	229,498.00	5,335.82	2,478.75	70.99	2,786.08	172.12	2,958.20	10,788.38
01-Aug-04	229,498.00	14,636.82	2,478.75	4,455.60	7,702.47	172.12	7,874.59	--
01-Feb-05	220,197.00	5,196.31	2,378.29	70.99	2,747.03	165.15	2,912.18	10,786.77
01-Aug-05	220,197.00	14,594.31	2,378.29	4,455.60	7,760.42	165.15	7,925.57	--
01-Feb-06	210,799.00	5,055.34	2,276.79	70.99	2,707.56	158.10	2,865.66	10,791.23
01-Aug-06	210,799.00	14,551.34	2,276.79	4,455.60	7,818.95	158.10	7,977.05	--
01-Feb-07	201,303.00	4,912.90	2,174.22	70.99	2,667.69	150.98	2,818.67	10,795.72
01-Aug-07	201,303.00	14,507.90	2,174.22	4,455.60	7,878.08	150.98	8,029.06	--
01-Feb-08	191,708.00	4,768.97	2,070.59	70.99	2,627.39	143.78	2,771.17	10,800.23
01-Aug-08	191,708.00	14,514.97	2,070.59	4,455.60	7,988.78	143.78	8,132.56	--
01-Feb-09	181,962.00	4,574.05	1,965.33	70.99	2,537.73	136.47	2,674.20	10,806.76
01-Aug-09	181,962.00	14,578.05	1,965.33	4,455.60	8,157.12	136.47	8,293.59	--
01-Feb-10	171,958.00	4,323.95	1,857.28	70.99	2,395.68	128.97	2,524.65	10,818.24
01-Aug-10	171,958.00	14,645.95	1,857.28	4,455.60	8,333.07	128.97	8,462.04	--
01-Feb-11	161,636.00	4,065.90	1,745.79	70.99	2,249.12	121.23	2,370.35	10,832.39
01-Aug-11	161,636.00	14,715.90	1,745.79	4,455.60	8,514.51	121.23	8,635.74	--
01-Feb-12	150,986.00	3,799.65	1,630.76	70.99	2,097.90	113.24	2,211.14	10,846.88
01-Aug-12	150,986.00	14,785.65	1,630.76	4,455.60	8,699.29	113.24	8,812.53	--
01-Feb-13	140,000.00	3,525.00	1,512.11	70.99	1,941.90	105.00	2,046.90	10,859.43
01-Aug-13	140,000.00	13,525.00	1,512.11	4,455.60	7,557.29	105.00	7,662.29	--
01-Feb-14	130,000.00	3,262.50	1,404.10	70.99	1,787.41	97.50	1,884.91	9,547.20
01-Aug-14	130,000.00	13,262.50	1,404.10	4,455.60	7,402.80	97.50	7,500.30	--
01-Feb-15	120,000.00	3,000.00	1,296.09	70.99	1,632.92	90.00	1,722.92	9,223.22
01-Aug-15	120,000.00	18,000.00	1,296.09	4,455.60	12,248.31	90.00	12,338.31	--
01-Feb-16	105,000.00	2,625.00	1,134.08	70.99	1,419.93	78.75	1,498.68	13,836.99
01-Aug-16	105,000.00	17,625.00	1,134.08	4,455.60	12,035.32	78.75	12,114.07	--
01-Feb-17	90,000.00	2,250.00	972.07	70.99	1,206.94	67.50	1,274.44	13,388.51
01-Aug-17	90,000.00	17,250.00	972.07	4,455.60	11,822.33	67.50	11,889.83	--
01-Feb-18	75,000.00	1,875.00	810.06	70.99	993.95	56.25	1,050.20	12,940.03
01-Aug-18	75,000.00	16,875.00	810.06	4,455.60	11,609.34	56.25	11,665.59	--
01-Feb-19	60,000.00	1,500.00	648.05	70.99	780.96	45.00	825.96	12,491.55
01-Aug-19	60,000.00	16,500.00	648.05	4,455.60	11,396.35	45.00	11,441.35	--
01-Feb-20	45,000.00	1,125.00	486.03	70.99	567.98	33.75	601.73	12,043.08
01-Aug-20	45,000.00	16,125.00	486.03	4,455.60	11,183.37	33.75	11,217.12	--
01-Feb-21	30,000.00	750.00	324.02	70.99	354.99	22.50	377.49	11,594.61
01-Aug-21	30,000.00	15,750.00	324.02	4,455.60	10,970.38	22.50	10,992.88	--
01-Feb-22	15,000.00	375.00	162.01	70.99	142.00	11.25	153.25	11,146.13
01-Aug-22	15,000.00	15,375.00	162.01	4,455.60	10,757.39	11.25	10,768.64	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,768.64
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$370,800.49	\$58,162.11	\$90,531.71	\$222,106.67	\$4,038.76	\$226,145.43	\$226,145.43

Average Annual Net Debt Service \$11,285.38

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 9  
 Hoosac WQD  
 CW-02-43  
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	21,284.77
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 789,714.56

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	19,054.37	19,054.37	5,511.92	1,077.23	6,589.15	0.00	12,465.22	12,465.22
01-Aug-07	35,380.82	18,377.44	53,758.26	5,511.92	4,008.28	9,520.20	35,380.82	8,857.23	44,238.05
01-Feb-08	0.00	18,023.64	18,023.64	5,264.97	972.27	6,237.25	0.00	11,786.39	11,786.39
01-Aug-08	35,651.71	18,023.64	53,675.35	5,264.97	4,008.28	9,273.26	35,651.71	8,750.38	44,402.09
01-Feb-09	0.00	17,613.64	17,613.64	5,016.14	972.27	5,988.41	0.00	11,625.22	11,625.22
01-Aug-09	36,478.29	17,613.64	54,091.93	5,016.14	4,008.28	9,024.42	36,478.29	8,589.21	45,067.50
01-Feb-10	0.00	16,701.68	16,701.68	4,761.53	972.27	5,733.81	0.00	10,967.87	10,967.87
01-Aug-10	37,445.89	16,701.68	54,147.57	4,761.53	4,008.28	8,769.82	37,445.89	7,931.86	45,377.75
01-Feb-11	0.00	16,140.00	16,140.00	4,500.17	972.27	5,472.45	0.00	10,667.55	10,667.55
01-Aug-11	38,548.00	16,140.00	54,688.00	4,500.17	4,008.28	8,508.46	38,548.00	7,631.54	46,179.54
01-Feb-12	0.00	15,079.93	15,079.93	4,231.12	972.27	5,203.40	0.00	9,876.53	9,876.53
01-Aug-12	40,178.91	15,079.93	55,258.84	4,231.12	4,008.28	8,239.41	40,178.91	6,840.52	47,019.43
01-Feb-13	0.00	13,975.00	13,975.00	3,950.69	972.27	4,922.96	0.00	9,052.03	9,052.03
01-Aug-13	41,877.54	13,975.00	55,852.54	3,950.69	4,008.28	7,958.97	41,877.54	6,016.02	47,893.56
01-Feb-14	0.00	12,823.37	12,823.37	3,658.40	972.27	4,630.67	0.00	8,192.69	8,192.69
01-Aug-14	41,746.73	12,823.37	54,570.10	3,658.40	4,008.28	7,666.68	41,746.73	5,156.68	46,903.41
01-Feb-15	0.00	11,675.33	11,675.33	3,367.02	972.27	4,339.30	0.00	7,336.03	7,336.03
01-Aug-15	46,385.26	11,675.33	58,060.59	3,367.02	4,008.28	7,375.31	46,385.26	4,300.02	50,685.28
01-Feb-16	0.00	10,399.74	10,399.74	3,043.27	972.27	4,015.54	0.00	6,384.19	6,384.19
01-Aug-16	46,385.26	10,399.74	56,785.00	3,043.27	4,008.28	7,051.55	46,385.26	3,348.18	49,733.44
01-Feb-17	0.00	9,182.12	9,182.12	2,719.52	972.27	3,691.79	0.00	5,490.32	5,490.32
01-Aug-17	51,023.78	8,693.70	59,717.48	2,719.52	3,926.90	6,646.42	51,023.78	2,047.28	53,071.06
01-Feb-18	0.00	7,874.59	7,874.59	2,363.39	977.58	3,340.97	0.00	4,533.62	4,533.62
01-Aug-18	51,023.78	7,104.14	58,127.92	2,363.39	3,885.21	6,248.60	51,023.78	855.54	51,879.32
01-Feb-19	0.00	6,592.12	6,592.12	2,007.26	987.06	2,994.33	0.00	3,597.79	3,597.79
01-Aug-19	55,662.31	6,048.14	61,710.45	2,007.26	3,932.43	5,939.69	55,662.31	108.45	55,770.76
01-Feb-20	0.00	5,213.09	5,213.09	1,618.76	989.15	2,607.91	0.00	2,605.18	2,605.18
01-Aug-20	55,662.31	4,738.66	60,400.97	1,618.76	3,946.11	5,564.87	54,836.11	0.00	54,836.11
01-Feb-21	0.00	3,850.83	3,850.83	1,230.26	994.03	2,224.29	0.00	1,626.54	1,626.54
01-Aug-21	55,662.31	3,452.66	59,114.97	1,230.26	3,963.70	5,193.95	53,921.02	0.00	53,921.02
01-Feb-22	0.00	2,519.92	2,519.92	841.76	1,004.14	1,845.89	0.00	674.02	674.02
01-Aug-22	60,300.83	1,695.48	61,996.31	841.76	4,089.68	4,931.43	57,064.88	0.00	57,064.88
01-Feb-23	0.00	1,283.24	1,283.24	420.88	862.36	1,283.24	0.00	0.00	0.00
01-Aug-23	60,300.83	0.00	60,300.83	420.88	3,971.13	4,392.01	55,908.82	0.00	55,908.82
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$789,714.56	\$370,545.08	\$1,160,259.64	\$109,014.14	\$84,412.28	\$193,426.42	\$779,519.11	\$187,314.11	\$966,833.21

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 9

Revised SCHEDULE C

Hoosac WQD  
 CW-02-43

Final Loan Structuring Analysis  
 Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$824,356.92

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-06	\$0.00	\$20,723.65	\$20,723.65	\$5,982.88	\$1,129.92	\$7,112.80	\$0.00	\$13,610.85	\$13,610.85
01-Aug-06	34,642.36	19,929.84	54,572.20	5,753.71	4,122.65	9,876.36	34,642.36	10,053.48	44,695.84
01-Feb-07	0.00	19,063.78	19,063.78	5,511.92	1,086.64	6,598.56	0.00	12,465.22	12,465.22
01-Aug-07	35,380.82	19,063.78	54,444.60	5,511.92	4,122.65	9,634.57	35,380.82	9,429.21	44,810.03
01-Feb-08	0.00	18,709.98	18,709.98	5,264.98	1,086.64	6,351.62	0.00	12,358.36	12,358.36
01-Aug-08	35,651.71	18,709.98	54,361.69	5,264.98	4,122.65	9,387.63	35,651.71	9,322.35	44,974.06
01-Feb-09	0.00	18,299.98	18,299.98	5,016.14	1,086.64	6,102.78	0.00	12,197.20	12,197.20
01-Aug-09	36,478.29	18,299.98	54,778.27	5,016.14	4,122.65	9,138.79	36,478.29	9,161.19	45,639.48
01-Feb-10	0.00	17,388.02	17,388.02	4,761.53	1,086.64	5,848.17	0.00	11,539.85	11,539.85
01-Aug-10	37,445.89	17,388.02	54,833.91	4,761.53	4,122.65	8,884.18	37,445.89	8,503.84	45,949.73
01-Feb-11	0.00	16,826.34	16,826.34	4,500.18	1,086.64	5,586.82	0.00	11,239.52	11,239.52
01-Aug-11	38,548.00	16,826.34	55,374.34	4,500.18	4,122.65	8,622.83	38,548.00	8,203.51	46,751.51
01-Feb-12	0.00	15,766.27	15,766.27	4,231.12	1,086.64	5,317.76	0.00	10,448.51	10,448.51
01-Aug-12	40,178.91	15,766.27	55,945.18	4,231.12	4,122.65	8,353.77	40,178.91	7,412.50	47,591.41
01-Feb-13	0.00	14,661.34	14,661.34	3,950.69	1,086.64	5,037.33	0.00	9,624.01	9,624.01
01-Aug-13	41,877.54	14,661.34	56,538.88	3,950.69	4,122.65	8,073.34	41,877.54	6,588.00	48,465.54
01-Feb-14	0.00	13,509.71	13,509.71	3,658.40	1,086.64	4,745.04	0.00	8,764.67	8,764.67
01-Aug-14	41,746.73	13,509.71	55,256.44	3,658.40	4,122.65	7,781.05	41,746.73	5,728.66	47,475.39
01-Feb-15	0.00	12,361.67	12,361.67	3,367.02	1,086.64	4,453.66	0.00	7,908.01	7,908.01
01-Aug-15	46,385.26	12,361.67	58,746.93	3,367.02	4,122.65	7,489.67	46,385.26	4,872.00	51,257.26
01-Feb-16	0.00	11,086.08	11,086.08	3,043.27	1,086.64	4,129.91	0.00	6,956.17	6,956.17
01-Aug-16	46,385.26	11,086.08	57,471.34	3,043.27	4,122.65	7,165.92	46,385.26	3,920.16	50,305.42
01-Feb-17	0.00	9,868.46	9,868.46	2,719.52	1,086.64	3,806.16	0.00	6,062.30	6,062.30
01-Aug-17	51,023.78	9,868.46	60,892.24	2,719.52	4,122.65	6,842.17	51,023.78	3,026.29	54,050.07
01-Feb-18	0.00	8,529.09	8,529.09	2,363.39	1,086.64	3,450.03	0.00	5,079.06	5,079.06
01-Aug-18	51,023.78	8,529.09	59,552.87	2,363.39	4,122.65	6,486.04	51,023.78	2,043.05	53,066.83
01-Feb-19	0.00	7,189.71	7,189.71	2,007.27	1,086.64	3,093.91	0.00	4,095.80	4,095.80
01-Aug-19	55,662.31	7,189.71	62,852.02	2,007.27	4,122.65	6,129.92	55,662.31	1,059.79	56,722.10
01-Feb-20	0.00	5,798.16	5,798.16	1,618.76	1,086.64	2,705.40	0.00	3,092.76	3,092.76
01-Aug-20	55,662.31	5,798.16	61,460.47	1,618.76	4,122.65	5,741.41	55,662.31	56.75	55,719.06
01-Feb-21	0.00	4,406.60	4,406.60	1,230.26	1,086.64	2,316.90	0.00	2,089.70	2,089.70
01-Aug-21	55,662.31	4,406.60	60,068.91	1,230.26	4,122.65	5,352.91	54,716.00	0.00	54,716.00
01-Feb-22	0.00	3,015.04	3,015.04	841.75	1,086.64	1,928.39	0.00	1,086.65	1,086.65
01-Aug-22	60,300.83	3,015.04	63,315.87	841.75	4,122.65	4,964.40	58,351.47	0.00	58,351.47
01-Feb-23	0.00	1,507.52	1,507.52	420.88	1,086.64	1,507.52	0.00	0.00	0.00
01-Aug-23	60,300.83	1,507.52	61,808.35	420.88	4,122.65	4,543.53	57,264.82	0.00	57,264.82
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$824,356.92	\$436,628.99	\$1,260,985.91	\$120,750.75	\$93,810.56	\$214,561.31	\$818,425.23	\$227,999.37	\$1,046,424.60

\* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Hoosac WQD

CW-02-43A

Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$68,153.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$3,289.00	\$798.90	\$4,087.90	\$51.11	382.16	\$4,521.17
15-Jan-08	0.00	648.64	648.64	48.65		697.29
15-Jul-08	3,474.00	648.64	4,122.64	48.65		4,171.29
15-Jan-09	0.00	613.90	613.90	46.04		659.94
15-Jul-09	3,545.00	613.90	4,158.90	46.04		4,204.94
15-Jan-10	0.00	578.45	578.45	43.38		621.83
15-Jul-10	3,616.00	578.45	4,194.45	43.38		4,237.83
15-Jan-11	0.00	542.29	542.29	40.67		582.96
15-Jul-11	3,689.00	542.29	4,231.29	40.67		4,271.96
15-Jan-12	0.00	505.40	505.40	37.91		543.31
15-Jul-12	3,764.00	505.40	4,269.40	37.91		4,307.31
15-Jan-13	0.00	467.76	467.76	35.08		502.84
15-Jul-13	3,840.00	467.76	4,307.76	35.08		4,342.84
15-Jan-14	0.00	429.36	429.36	32.20		461.56
15-Jul-14	3,918.00	429.36	4,347.36	32.20		4,379.56
15-Jan-15	0.00	390.18	390.18	29.26		419.44
15-Jul-15	3,997.00	390.18	4,387.18	29.26		4,416.44
15-Jan-16	0.00	350.21	350.21	26.27		376.48
15-Jul-16	4,077.00	350.21	4,427.21	26.27		4,453.48
15-Jan-17	0.00	309.44	309.44	23.21		332.65
15-Jul-17	4,160.00	309.44	4,469.44	23.21		4,492.65
15-Jan-18	0.00	267.84	267.84	20.09		287.93
15-Jul-18	4,244.00	267.84	4,511.84	20.09		4,531.93
15-Jan-19	0.00	225.40	225.40	16.91		242.31
15-Jul-19	4,330.00	225.40	4,555.40	16.91		4,572.31
15-Jan-20	0.00	182.10	182.10	13.66		195.76
15-Jul-20	4,417.00	182.10	4,599.10	13.66		4,612.76
15-Jan-21	0.00	137.93	137.93	10.34		148.27
15-Jul-21	4,506.00	137.93	4,643.93	10.34		4,654.27
15-Jan-22	0.00	92.87	92.87	6.97		99.84
15-Jul-22	4,597.00	92.87	4,689.87	6.97		4,696.84
15-Jan-23	0.00	46.90	46.90	3.52		50.42
15-Jul-23	4,690.00	46.90	4,736.90	3.52		4,740.42
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$68,153.00	\$12,376.24	\$80,529.24	\$919.43	\$382.16	\$81,830.83

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 12

SCHEDULE C

Hoosac WQD  
 CW-04-15

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$6,306,763.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$248,731.00	\$73,929.28	\$322,660.28			
15-Jan-08	0.00	60,580.32	60,580.32	\$4,730.07	35,364.45	\$362,754.80
15-Jul-08	264,728.00	60,580.32	325,308.32	4,543.52		65,123.84
15-Jan-09	0.00	57,933.04	57,933.04	4,543.52		329,851.84
15-Jul-09	270,076.00	57,933.04	328,009.04	4,344.98		62,278.02
15-Jan-10	0.00	55,232.28	55,232.28	4,344.98		332,354.02
15-Jul-10	275,532.00	55,232.28	330,764.28	4,142.42		59,374.70
15-Jan-11	0.00	52,476.96	52,476.96	4,142.42		334,906.70
15-Jul-11	281,098.00	52,476.96	333,574.96	3,935.77		56,412.73
15-Jan-12	0.00	49,665.98	49,665.98	3,935.77		337,510.73
15-Jul-12	286,777.00	49,665.98	336,442.98	3,724.95		53,390.93
15-Jan-13	0.00	46,798.21	46,798.21	3,724.95		340,167.93
15-Jul-13	292,570.00	46,798.21	339,368.21	3,509.87		50,308.08
15-Jan-14	0.00	43,872.51	43,872.51	3,509.87		342,878.08
15-Jul-14	298,481.00	43,872.51	342,353.51	3,290.44		47,162.95
15-Jan-15	0.00	40,887.70	40,887.70	3,290.44		345,643.95
15-Jul-15	304,511.00	40,887.70	345,398.70	3,066.58		43,954.28
15-Jan-16	0.00	37,842.59	37,842.59	3,066.58		348,465.28
15-Jul-16	310,663.00	37,842.59	348,505.59	2,838.19		40,680.78
15-Jan-17	0.00	34,735.96	34,735.96	2,838.19		351,343.78
15-Jul-17	316,939.00	34,735.96	351,674.96	2,605.20		37,341.16
15-Jan-18	0.00	31,566.57	31,566.57	2,605.20		354,280.16
15-Jul-18	323,341.00	31,566.57	354,907.57	2,367.49		33,934.06
15-Jan-19	0.00	28,333.16	28,333.16	2,367.49		357,275.06
15-Jul-19	329,873.00	28,333.16	358,206.16	2,124.99		30,458.15
15-Jan-20	0.00	25,034.43	25,034.43	2,124.99		360,331.15
15-Jul-20	336,538.00	25,034.43	361,572.43	1,877.58		26,912.01
15-Jan-21	0.00	21,669.05	21,669.05	1,877.58		363,450.01
15-Jul-21	343,336.00	21,669.05	365,005.05	1,625.18		23,294.23
15-Jan-22	0.00	18,235.69	18,235.69	1,625.18		366,630.23
15-Jul-22	350,272.00	18,235.69	368,507.69	1,367.68		19,603.37
15-Jan-23	0.00	14,732.97	14,732.97	1,367.68		369,875.37
15-Jul-23	357,349.00	14,732.97	372,081.97	1,104.97		15,837.94
15-Jan-24	0.00	11,159.48	11,159.48	1,104.97		373,186.94
15-Jul-24	364,568.00	11,159.48	375,727.48	836.96		11,996.44
15-Jan-25	0.00	7,513.80	7,513.80	836.96		376,564.44
15-Jul-25	371,933.00	7,513.80	379,446.80	563.54		8,077.34
15-Jan-26	0.00	3,794.47	3,794.47	563.54		380,010.34
15-Jul-26	379,447.00	3,794.47	383,241.47	284.59		4,079.06
15-Jan-27	0.00	0.00	0.00	284.59		383,526.06
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$6,306,763.00	\$1,358,059.62	\$7,664,822.62	\$101,039.87	\$35,364.45	\$7,801,226.94

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Hoosac WQD

CW-02-43A

Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$68,153.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$3,289.00	\$798.90	\$4,087.90	\$51.11	382.16	\$4,521.17
15-Jan-08	0.00	648.64	648.64	48.65		697.29
15-Jul-08	3,474.00	648.64	4,122.64	48.65		4,171.29
15-Jan-09	0.00	613.90	613.90	46.04		659.94
15-Jul-09	3,545.00	613.90	4,158.90	46.04		4,204.94
15-Jan-10	0.00	578.45	578.45	43.38		621.83
15-Jul-10	3,616.00	578.45	4,194.45	43.38		4,237.83
15-Jan-11	0.00	542.29	542.29	40.67		582.96
15-Jul-11	3,689.00	542.29	4,231.29	40.67		4,271.96
15-Jan-12	0.00	505.40	505.40	37.91		543.31
15-Jul-12	3,764.00	505.40	4,269.40	37.91		4,307.31
15-Jan-13	0.00	467.76	467.76	35.08		502.84
15-Jul-13	3,840.00	467.76	4,307.76	35.08		4,342.84
15-Jan-14	0.00	429.36	429.36	32.20		461.56
15-Jul-14	3,918.00	429.36	4,347.36	32.20		4,379.56
15-Jan-15	0.00	390.18	390.18	29.26		419.44
15-Jul-15	3,997.00	390.18	4,387.18	29.26		4,416.44
15-Jan-16	0.00	350.21	350.21	26.27		376.48
15-Jul-16	4,077.00	350.21	4,427.21	26.27		4,453.48
15-Jan-17	0.00	309.44	309.44	23.21		332.65
15-Jul-17	4,160.00	309.44	4,469.44	23.21		4,492.65
15-Jan-18	0.00	267.84	267.84	20.09		287.93
15-Jul-18	4,244.00	267.84	4,511.84	20.09		4,531.93
15-Jan-19	0.00	225.40	225.40	16.91		242.31
15-Jul-19	4,330.00	225.40	4,555.40	16.91		4,572.31
15-Jan-20	0.00	182.10	182.10	13.66		195.76
15-Jul-20	4,417.00	182.10	4,599.10	13.66		4,612.76
15-Jan-21	0.00	137.93	137.93	10.34		148.27
15-Jul-21	4,506.00	137.93	4,643.93	10.34		4,654.27
15-Jan-22	0.00	92.87	92.87	6.97		99.84
15-Jul-22	4,597.00	92.87	4,689.87	6.97		4,696.84
15-Jan-23	0.00	46.90	46.90	3.52		50.42
15-Jul-23	4,690.00	46.90	4,736.90	3.52		4,740.42
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$68,153.00	\$12,376.24	\$80,529.24	\$919.43	\$382.16	\$81,830.83

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 State Revolving Fund Bonds  
 Series 14

**SCHEDULE C**

Hoosac Water Quality District  
 CW-04-15-A  
 Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$269,075.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
18-Mar-09						
15-Jul-09	\$11,946.00	\$1,748.99	\$13,694.99	\$201.81	1,676.34	\$15,573.14
15-Jan-10	0.00	2,571.29	2,571.29	192.85		2,764.14
15-Jul-10	11,236.00	2,571.29	13,807.29	192.85		14,000.14
15-Jan-11	0.00	2,458.93	2,458.93	184.42		2,643.35
15-Jul-11	11,463.00	2,458.93	13,921.93	184.42		14,106.35
15-Jan-12	0.00	2,344.30	2,344.30	175.82		2,520.12
15-Jul-12	11,695.00	2,344.30	14,039.30	175.82		14,215.12
15-Jan-13	0.00	2,227.35	2,227.35	167.05		2,394.40
15-Jul-13	11,931.00	2,227.35	14,158.35	167.05		14,325.40
15-Jan-14	0.00	2,108.04	2,108.04	158.10		2,266.14
15-Jul-14	12,172.00	2,108.04	14,280.04	158.10		14,438.14
15-Jan-15	0.00	1,986.32	1,986.32	148.97		2,135.29
15-Jul-15	12,418.00	1,986.32	14,404.32	148.97		14,553.29
15-Jan-16	0.00	1,862.14	1,862.14	139.66		2,001.80
15-Jul-16	12,669.00	1,862.14	14,531.14	139.66		14,670.80
15-Jan-17	0.00	1,735.45	1,735.45	130.16		1,865.61
15-Jul-17	12,925.00	1,735.45	14,660.45	130.16		14,790.61
15-Jan-18	0.00	1,606.20	1,606.20	120.47		1,726.67
15-Jul-18	13,186.00	1,606.20	14,792.20	120.47		14,912.67
15-Jan-19	0.00	1,474.34	1,474.34	110.58		1,584.92
15-Jul-19	13,452.00	1,474.34	14,926.34	110.58		15,036.92
15-Jan-20	0.00	1,339.82	1,339.82	100.49		1,440.31
15-Jul-20	13,724.00	1,339.82	15,063.82	100.49		15,164.31
15-Jan-21	0.00	1,202.58	1,202.58	90.19		1,292.77
15-Jul-21	14,001.00	1,202.58	15,203.58	90.19		15,293.77
15-Jan-22	0.00	1,062.57	1,062.57	79.69		1,142.26
15-Jul-22	14,284.00	1,062.57	15,346.57	79.69		15,426.26
15-Jan-23	0.00	919.73	919.73	68.98		988.71
15-Jul-23	14,573.00	919.73	15,492.73	68.98		15,561.71
15-Jan-24	0.00	774.00	774.00	58.05		832.05
15-Jul-24	14,867.00	774.00	15,641.00	58.05		15,699.05
15-Jan-25	0.00	625.33	625.33	46.90		672.23
15-Jul-25	15,167.00	625.33	15,792.33	46.90		15,839.23
15-Jan-26	0.00	473.66	473.66	35.52		509.18
15-Jul-26	15,474.00	473.66	15,947.66	35.52		15,983.18
15-Jan-27	0.00	318.92	318.92	23.92		342.84
15-Jul-27	15,787.00	318.92	16,105.92	23.92		16,129.84
15-Jan-28	0.00	161.05	161.05	12.08		173.13
15-Jul-28	16,105.00	161.05	16,266.05	12.08		16,278.13
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$269,075.00	\$56,253.03	\$325,328.03	\$4,289.61	\$1,676.34	\$331,293.98