

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 4

Title V Loan  
 Hubbardston 97-1169

SCHEDULE C

Final Loan Structuring Analysis

Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date:	25-Oct-00		Loan Subsidy Amounts				Net Loan Repayments		
	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
	Principal	Interest	Total						
25-Oct-00									
1-Feb-01	-	174.20	174.20	89.54	84.67	174.20	-	-	-
1-Aug-01	815.40	326.63	1,142.03	167.88	158.75	326.63	815.40	-	815.40
1-Feb-02	-	310.32	310.32	158.55	151.77	310.32	-	-	-
1-Aug-02	815.40	310.32	1,125.72	158.55	151.77	310.32	815.40	-	815.40
1-Feb-03	-	294.02	294.02	149.23	144.79	294.02	-	-	-
1-Aug-03	815.40	294.02	1,109.42	149.23	144.79	294.02	815.40	-	815.40
1-Feb-04	-	277.71	277.71	139.90	137.81	277.71	-	-	-
1-Aug-04	815.40	277.71	1,093.11	139.90	137.81	277.71	815.40	-	815.40
1-Feb-05	-	261.40	261.40	130.57	130.83	261.40	-	-	-
1-Aug-05	815.40	261.40	1,076.80	130.57	130.83	261.40	815.40	-	815.40
1-Feb-06	-	245.09	245.09	121.24	123.85	245.09	-	-	-
1-Aug-06	815.40	245.09	1,060.49	121.24	123.85	245.09	815.40	-	815.40
1-Feb-07	-	224.71	224.71	111.92	112.79	224.71	-	-	-
1-Aug-07	815.40	224.71	1,040.11	111.92	112.79	224.71	815.40	-	815.40
1-Feb-08	-	204.32	204.32	102.59	101.73	204.32	-	-	-
1-Aug-08	815.40	204.32	1,019.72	102.59	101.73	204.32	815.40	-	815.40
1-Feb-09	-	186.99	186.99	93.26	93.73	186.99	-	-	-
1-Aug-09	815.40	186.99	1,002.39	93.26	93.73	186.99	815.40	-	815.40
1-Feb-10	-	166.10	166.10	83.93	82.17	166.10	-	-	-
1-Aug-10	815.40	166.10	981.50	83.93	82.17	166.10	815.40	-	815.40
1-Feb-11	-	145.21	145.21	74.60	70.60	145.21	-	-	-
1-Aug-11	815.40	145.21	960.61	74.60	70.60	145.21	815.40	-	815.40
1-Feb-12	-	124.31	124.31	65.28	59.03	124.31	-	-	-
1-Aug-12	815.40	845.86	1,661.26	65.28	780.59	845.86	815.40	-	815.40
1-Feb-13	-	124.31	124.31	55.95	68.36	124.31	-	-	-
1-Aug-13	815.40	124.31	939.71	55.95	68.36	124.31	815.40	-	815.40
1-Feb-14	-	103.42	103.42	46.62	56.79	103.42	-	-	-
1-Aug-14	815.10	103.42	918.52	46.62	56.79	103.42	815.10	-	815.10
1-Feb-15	-	82.53	82.53	37.30	45.23	82.53	-	-	-
1-Aug-15	815.10	82.53	897.63	37.30	45.23	82.53	815.10	-	815.10
1-Feb-16	-	61.64	61.64	27.97	33.67	61.64	-	-	-
1-Aug-16	815.10	61.64	876.74	27.97	33.67	61.64	815.10	-	815.10
1-Feb-17	-	40.76	40.76	18.65	22.11	40.76	-	-	-
1-Aug-17	815.10	40.76	855.86	18.65	22.11	40.76	815.10	-	815.10
1-Feb-18	-	20.38	20.38	9.32	11.05	20.38	-	-	-
1-Aug-18	815.10	20.38	835.48	9.32	11.05	20.38	815.10	-	815.10
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	14,675.70	6,968.80	21,644.50	3,111.20	3,857.60	6,968.80	14,675.70	-	14,675.70

\* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.