

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 8

SCHEDULE C

Lancaster
 99-1135
 Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		153,002.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
1-Aug-04	8,446.00		8,446.00			-	8,446.00	-	8,446.00
1-Feb-05		3,352.00	3,352.00	1,561.00	1,791.00	3,352.00	-	-	-
1-Aug-05	8,045.00	3,352.00	11,397.00	1,561.00	1,791.00	3,352.00	8,045.00	-	8,045.00
1-Feb-06		3,232.00	3,232.00	1,475.00	1,757.00	3,232.00	-	-	-
1-Aug-06	8,045.00	3,232.00	11,277.00	1,475.00	1,757.00	3,232.00	8,045.00	-	8,045.00
1-Feb-07		3,111.00	3,111.00	1,387.00	1,724.00	3,111.00	-	-	-
1-Aug-07	8,045.00	3,111.00	11,156.00	1,387.00	1,724.00	3,111.00	8,045.00	-	8,045.00
1-Feb-08		2,990.00	2,990.00	1,300.00	1,690.00	2,990.00	-	-	-
1-Aug-08	8,045.00	2,990.00	11,035.00	1,300.00	1,690.00	2,990.00	8,045.00	-	8,045.00
1-Feb-09		2,829.00	2,829.00	1,213.00	1,616.00	2,829.00	-	-	-
1-Aug-09	8,045.00	2,829.00	10,874.00	1,213.00	1,616.00	2,829.00	8,045.00	-	8,045.00
1-Feb-10		2,628.00	2,628.00	1,127.00	1,501.00	2,628.00	-	-	-
1-Aug-10	8,045.00	2,628.00	10,673.00	1,127.00	1,501.00	2,628.00	8,045.00	-	8,045.00
1-Feb-11		2,427.00	2,427.00	1,040.00	1,387.00	2,427.00	-	-	-
1-Aug-11	8,045.00	2,427.00	10,472.00	1,040.00	1,387.00	2,427.00	8,045.00	-	8,045.00
1-Feb-12		2,226.00	2,226.00	953.00	1,273.00	2,226.00	-	-	-
1-Aug-12	7,807.00	2,226.00	10,033.00	953.00	1,273.00	2,226.00	7,807.00	-	7,807.00
1-Feb-13		2,031.00	2,031.00	869.00	1,162.00	2,031.00	-	-	-
1-Aug-13	8,006.00	2,031.00	10,037.00	869.00	1,162.00	2,031.00	8,006.00	-	8,006.00
1-Feb-14		1,821.00	1,821.00	783.00	1,038.00	1,821.00	-	-	-
1-Aug-14	8,006.00	1,821.00	9,827.00	783.00	1,038.00	1,821.00	8,006.00	-	8,006.00
1-Feb-15		1,611.00	1,611.00	696.00	915.00	1,611.00	-	-	-
1-Aug-15	8,006.00	1,611.00	9,617.00	696.00	915.00	1,611.00	8,006.00	-	8,006.00
1-Feb-16		1,410.00	1,410.00	609.00	801.00	1,410.00	-	-	-
1-Aug-16	8,006.00	1,410.00	9,416.00	609.00	801.00	1,410.00	8,006.00	-	8,006.00
1-Feb-17		1,210.00	1,210.00	523.00	687.00	1,210.00	-	-	-
1-Aug-17	8,006.00	1,210.00	9,216.00	523.00	687.00	1,210.00	8,006.00	-	8,006.00
1-Feb-18		1,010.00	1,010.00	436.00	574.00	1,010.00	-	-	-
1-Aug-18	8,006.00	1,010.00	9,016.00	436.00	574.00	1,010.00	8,006.00	-	8,006.00
1-Feb-19		810.00	810.00	350.00	460.00	810.00	-	-	-
1-Aug-19	8,006.00	810.00	8,816.00	350.00	460.00	810.00	8,006.00	-	8,006.00
1-Feb-20		610.00	610.00	264.00	346.00	610.00	-	-	-
1-Aug-20	8,006.00	610.00	8,616.00	264.00	346.00	610.00	8,006.00	-	8,006.00
1-Feb-21		410.00	410.00	177.00	233.00	410.00	-	-	-
1-Aug-21	8,193.00	410.00	8,603.00	177.00	233.00	410.00	8,193.00	-	8,193.00
1-Feb-22		205.00	205.00	89.00	116.00	205.00	-	-	-
1-Aug-22	8,193.00	205.00	8,398.00	89.00	116.00	205.00	8,193.00	-	8,193.00
1-Feb-23		-	-	-	-	-	-	-	-
1-Aug-23		-	-	-	-	-	-	-	-
1-Feb-24		-	-	-	-	-	-	-	-
1-Aug-24		-	-	-	-	-	-	-	-
1-Feb-25		-	-	-	-	-	-	-	-
1-Aug-25		-	-	-	-	-	-	-	-
1-Feb-26		-	-	-	-	-	-	-	-
1-Aug-26		-	-	-	-	-	-	-	-
1-Feb-27		-	-	-	-	-	-	-	-
1-Aug-27		-	-	-	-	-	-	-	-
1-Feb-28		-	-	-	-	-	-	-	-
1-Aug-28		-	-	-	-	-	-	-	-
1-Feb-29		-	-	-	-	-	-	-	-
1-Aug-29		-	-	-	-	-	-	-	-
1-Feb-30		-	-	-	-	-	-	-	-
1-Aug-30		-	-	-	-	-	-	-	-
1-Feb-31		-	-	-	-	-	-	-	-
1-Aug-31		-	-	-	-	-	-	-	-
1-Feb-32		-	-	-	-	-	-	-	-
1-Aug-32		-	-	-	-	-	-	-	-
1-Feb-33		-	-	-	-	-	-	-	-
1-Aug-33		-	-	-	-	-	-	-	-
	153,002.00	67,846.00	220,848.00	29,704.00	38,142.00	67,846.00	153,002.00	-	153,002.00