

Massachusetts Water Pollution Abatement Trust
 Series 17A
 LUNENBURG WD Loan Amortization
 DWS-09-22-A

Initial Loan Amount	19,423.00	Loan Origination Fee (\$5.50/1000)	106.83
Principal Forgiveness	-	Loan Term (in years)	10
Net Loan Obligation	19,423.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		57.19	57.19	4.29	106.83	168.31	
1/15/2014	1,760.00	194.23	1,954.23	14.57		1,968.80	2,137.10
7/15/2014		176.63	176.63	13.25		189.88	
1/15/2015	1,798.00	176.63	1,974.63	13.25		1,987.88	2,177.75
7/15/2015		158.65	158.65	11.90		170.55	
1/15/2016	1,837.00	158.65	1,995.65	11.90		2,007.55	2,178.10
7/15/2016		140.28	140.28	10.52		150.80	
1/15/2017	1,877.00	140.28	2,017.28	10.52		2,027.80	2,178.60
7/15/2017		121.51	121.51	9.11		130.62	
1/15/2018	1,918.00	121.51	2,039.51	9.11		2,048.62	2,179.25
7/15/2018		102.33	102.33	7.67		110.00	
1/15/2019	1,960.00	102.33	2,062.33	7.67		2,070.00	2,180.01
7/15/2019		82.73	82.73	6.20		88.93	
1/15/2020	2,002.00	82.73	2,084.73	6.20		2,090.93	2,179.87
7/15/2020		62.71	62.71	4.70		67.41	
1/15/2021	2,046.00	62.71	2,108.71	4.70		2,113.41	2,180.83
7/15/2021		42.25	42.25	3.17		45.42	
1/15/2022	2,090.00	42.25	2,132.25	3.17		2,135.42	2,180.84
7/15/2022		21.35	21.35	1.60		22.95	
1/15/2023	2,135.00	21.35	2,156.35	1.60		2,157.95	2,180.90
7/15/2023							
	19,423.00	2,068.30	21,491.30	155.12	106.83	21,753.25	21,753.25

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
LUNENBURG WATER DISTRICT Reamortization
DWS-09-22-A

Original Loan Amount	19,423.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	8
Principal Paid Down	<u>3,558.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	15,865.00	Closing Date	5/14/2015
Remaining Balance	<u>(44.21)</u>	First Payment	7/15/2015
Net New Loan Obligation	15,820.79		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		158.50	158.50	11.87		170.37	
1/15/2016	1,831.88	158.21	1,990.09	11.87		2,001.95	2,172.32
7/15/2016		139.89	139.89	10.49		150.38	
1/15/2017	1,871.77	139.89	2,011.66	10.49		2,022.15	2,172.53
7/15/2017		121.17	121.17	9.09		130.26	
1/15/2018	1,912.66	121.17	2,033.83	9.09		2,042.91	2,173.17
7/15/2018		102.04	102.04	7.65		109.70	
1/15/2019	1,954.54	102.04	2,056.58	7.65		2,064.24	2,173.94
7/15/2019		82.50	82.50	6.19		88.69	
1/15/2020	1,996.42	82.50	2,078.92	6.19		2,085.11	2,173.79
7/15/2020		62.54	62.54	4.69		67.23	
1/15/2021	2,040.30	62.54	2,102.83	4.69		2,107.52	2,174.75
7/15/2021		42.13	42.13	3.16		45.29	
1/15/2022	2,084.18	42.13	2,126.31	3.16		2,129.47	2,174.76
7/15/2022		21.29	21.29	1.60		22.89	
1/15/2023	2,129.05	21.29	2,150.34	1.60		2,151.94	2,174.82
7/15/2023							
	15,820.79	1,459.83	17,280.62	109.47		17,390.09	17,390.09

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
LUNENBURG WD Reamortization
DWS-09-22

Original Loan Amount	3,626,306.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	731,902.00	Loan Term (in years)	18
Principal Paid Down	<u>118,885.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	2,775,519.00	Closing Date	6/6/2012
Remaining Balance	<u>(19,423.85)</u>	First Payment	7/15/2012
Net New Loan Obligation	<u>2,756,095.15</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	120,449.37	27,713.10	148,162.47	2,067.07		150,229.54	
1/15/2013		26,356.46	26,356.46	1,976.73		28,333.19	178,562.74
7/15/2013	122,882.18	26,356.46	149,238.64	1,976.73		151,215.38	
1/15/2014		25,127.64	25,127.64	1,884.57		27,012.21	178,227.58
7/15/2014	125,362.61	25,127.64	150,490.24	1,884.57		152,374.81	
1/15/2015		23,874.01	23,874.01	1,790.55		25,664.56	178,039.37
7/15/2015	127,894.62	23,874.01	151,768.63	1,790.55		153,559.18	
1/15/2016		22,595.06	22,595.06	1,694.63		24,289.69	177,848.88
7/15/2016	130,476.23	22,595.06	153,071.29	1,694.63		154,765.92	
1/15/2017		21,290.30	21,290.30	1,596.77		22,887.07	177,653.00
7/15/2017	133,111.41	21,290.30	154,401.71	1,596.77		155,998.49	
1/15/2018		19,959.19	19,959.19	1,496.94		21,456.13	177,454.61
7/15/2018	135,799.17	19,959.19	155,758.35	1,496.94		157,255.29	
1/15/2019		18,601.20	18,601.20	1,395.09		19,996.29	177,251.58
7/15/2019	138,540.48	18,601.20	157,141.67	1,395.09		158,536.76	
1/15/2020		17,215.79	17,215.79	1,291.18		18,506.98	177,043.74
7/15/2020	141,338.34	17,215.79	158,554.13	1,291.18		159,845.32	
1/15/2021		15,802.41	15,802.41	1,185.18		16,987.59	176,832.91
7/15/2021	144,191.75	15,802.41	159,994.15	1,185.18		161,179.33	
1/15/2022		14,360.49	14,360.49	1,077.04		15,437.53	176,616.86
7/15/2022	147,103.68	14,360.49	161,464.17	1,077.04		162,541.21	
1/15/2023		12,889.45	12,889.45	966.71		13,856.16	176,397.37
7/15/2023	150,073.14	12,889.45	162,962.59	966.71		163,929.30	
1/15/2024		11,388.72	11,388.72	854.15		12,242.88	176,172.17
7/15/2024	153,104.10	11,388.72	164,492.82	854.15		165,346.98	
1/15/2025		9,857.68	9,857.68	739.33		10,597.01	175,943.98
7/15/2025	156,194.57	9,857.68	166,052.25	739.33		166,791.57	
1/15/2026		8,295.74	8,295.74	622.18		8,917.92	175,709.49
7/15/2026	159,348.52	8,295.74	167,644.26	622.18		168,266.44	
1/15/2027		6,702.25	6,702.25	502.67		7,204.92	175,471.35
7/15/2027	162,565.95	6,702.25	169,268.20	502.67		169,770.87	
1/15/2028		5,076.59	5,076.59	380.74		5,457.33	175,228.20
7/15/2028	165,848.85	5,076.59	170,925.44	380.74		171,306.18	
1/15/2029		3,418.10	3,418.10	256.36		3,674.46	174,980.64
7/15/2029	169,197.20	3,418.10	172,615.30	256.36		172,871.66	
1/15/2030		1,726.13	1,726.13	129.46		1,855.59	174,727.25
7/15/2030	172,612.99	1,726.13	174,339.12	129.46		174,468.58	
1/15/2031							174,468.58
	2,756,095.15	556,787.51	3,312,882.66	41,747.65		3,354,630.31	3,354,630.31

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

Lunenburg WD
DWS-09-22
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	731,902
Total Loan Amount	3,626,306

Schedule of Loan Repayments

Initial Loan Obligation:	\$2,894,404.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	\$0.00	\$30,069.64	\$30,069.64	\$2,170.80	19,247.79	\$51,488.23
15-Jul-11	118,885.00	28,944.04	147,829.04	2,170.80		149,999.84
15-Jan-12	0.00	27,755.19	27,755.19	2,081.64		29,836.83
15-Jul-12	121,286.00	27,755.19	149,041.19	2,081.64		151,122.83
15-Jan-13	0.00	26,542.33	26,542.33	1,990.67		28,533.00
15-Jul-13	123,737.00	26,542.33	150,279.33	1,990.67		152,270.00
15-Jan-14	0.00	25,304.96	25,304.96	1,897.87		27,202.83
15-Jul-14	126,236.00	25,304.96	151,540.96	1,897.87		153,438.83
15-Jan-15	0.00	24,042.60	24,042.60	1,803.20		25,845.80
15-Jul-15	128,787.00	24,042.60	152,829.60	1,803.20		154,632.80
15-Jan-16	0.00	22,754.73	22,754.73	1,706.60		24,461.33
15-Jul-16	131,388.00	22,754.73	154,142.73	1,706.60		155,849.33
15-Jan-17	0.00	21,440.85	21,440.85	1,608.06		23,048.91
15-Jul-17	134,043.00	21,440.85	155,483.85	1,608.06		157,091.91
15-Jan-18	0.00	20,100.42	20,100.42	1,507.53		21,607.95
15-Jul-18	136,751.00	20,100.42	156,851.42	1,507.53		158,358.95
15-Jan-19	0.00	18,732.91	18,732.91	1,404.97		20,137.88
15-Jul-19	139,513.00	18,732.91	158,245.91	1,404.97		159,650.88
15-Jan-20	0.00	17,337.78	17,337.78	1,300.33		18,638.11
15-Jul-20	142,332.00	17,337.78	159,669.78	1,300.33		160,970.11
15-Jan-21	0.00	15,914.46	15,914.46	1,193.58		17,108.04
15-Jul-21	145,207.00	15,914.46	161,121.46	1,193.58		162,315.04
15-Jan-22	0.00	14,462.39	14,462.39	1,084.68		15,547.07
15-Jul-22	148,141.00	14,462.39	162,603.39	1,084.68		163,688.07
15-Jan-23	0.00	12,980.98	12,980.98	973.57		13,954.55
15-Jul-23	151,133.00	12,980.98	164,113.98	973.57		165,087.55
15-Jan-24	0.00	11,469.65	11,469.65	860.22		12,329.87
15-Jul-24	154,187.00	11,469.65	165,656.65	860.22		166,516.87
15-Jan-25	0.00	9,927.78	9,927.78	744.58		10,672.36
15-Jul-25	157,301.00	9,927.78	167,228.78	744.58		167,973.36
15-Jan-26	0.00	8,354.77	8,354.77	626.61		8,981.38
15-Jul-26	160,479.00	8,354.77	168,833.77	626.61		169,460.38
15-Jan-27	0.00	6,749.98	6,749.98	506.25		7,256.23
15-Jul-27	163,721.00	6,749.98	170,470.98	506.25		170,977.23
15-Jan-28	0.00	5,112.77	5,112.77	383.46		5,496.23
15-Jul-28	167,029.00	5,112.77	172,141.77	383.46		172,525.23
15-Jan-29	0.00	3,442.48	3,442.48	258.19		3,700.67
15-Jul-29	170,403.00	3,442.48	173,845.48	258.19		174,103.67
15-Jan-30	0.00	1,738.45	1,738.45	130.38		1,868.83
15-Jul-30	173,845.00	1,738.45	175,583.45	130.38		175,713.83
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$2,894,404.00	\$647,344.64	\$3,541,748.64	\$48,466.38	\$19,247.79	\$3,609,462.81

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Schedule of Loan Repayments

Obligation: 784,043.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Revised Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	16,995.40	16,995.40	6,774.60	0.00	6,774.60	0.00	10,220.80
01-Aug-05	33,129.00	18,336.28	51,465.28	6,774.60	17,664.28	24,438.88	27,026.40	0.00	27,026.40
01-Feb-06	0.00	17,839.34	17,839.34	6,488.35	327.18	6,815.53	0.00	11,023.82	11,023.82
01-Aug-06	33,951.00	17,839.34	51,790.34	6,488.35	17,664.28	24,152.62	27,637.72	0.00	27,637.72
01-Feb-07	0.00	16,990.57	16,990.57	6,194.99	327.18	6,522.17	0.00	10,468.40	10,468.40
01-Aug-07	35,142.00	16,990.57	52,132.57	6,194.99	17,664.28	23,859.27	28,273.31	0.00	28,273.31
01-Feb-08	0.00	16,112.02	16,112.02	5,891.34	327.18	6,218.52	0.00	9,893.50	9,893.50
01-Aug-08	36,373.00	16,262.54	52,635.54	5,891.34	17,738.41	23,629.75	29,005.79	0.00	29,005.79
01-Feb-09	0.00	15,200.44	15,200.44	5,577.06	327.18	5,904.24	0.00	9,296.20	9,296.20
01-Aug-09	37,342.00	15,200.44	52,542.44	5,577.06	17,662.02	23,239.08	29,303.36	0.00	29,303.36
01-Feb-10	0.00	14,565.63	14,565.63	5,254.40	327.18	5,581.58	0.00	8,984.04	8,984.04
01-Aug-10	38,344.00	14,565.63	52,909.63	5,254.40	17,662.02	22,916.42	29,993.21	0.00	29,993.21
01-Feb-11	0.00	13,607.03	13,607.03	4,923.09	327.18	5,250.27	0.00	8,356.76	8,356.76
01-Aug-11	39,425.00	13,607.03	53,032.03	4,923.09	17,662.02	22,585.10	30,446.92	0.00	30,446.92
01-Feb-12	0.00	12,877.66	12,877.66	4,582.43	327.18	4,909.61	0.00	7,968.05	7,968.05
01-Aug-12	40,337.00	12,877.66	53,214.66	4,582.43	17,937.84	22,520.27	30,694.39	0.00	30,694.39
01-Feb-13	0.00	12,622.55	12,622.55	4,233.89	327.18	4,561.07	0.00	8,061.48	8,061.48
01-Aug-13	40,000.00	9,312.58	49,312.58	4,233.89	16,353.72	20,587.61	28,724.97	0.00	28,724.97
01-Feb-14	0.00	11,162.64	11,162.64	3,888.27	327.18	4,215.45	0.00	6,947.19	6,947.19
01-Aug-14	45,000.00	7,866.88	52,866.88	3,888.27	16,155.96	20,044.23	32,822.65	0.00	32,822.65
01-Feb-15	0.00	9,981.58	9,981.58	3,499.44	327.18	3,826.62	0.00	6,154.96	6,154.96
01-Aug-15	45,000.00	6,915.32	51,915.32	3,499.44	16,278.08	19,777.52	32,137.80	0.00	32,137.80
01-Feb-16	0.00	8,871.12	8,871.12	3,110.62	327.18	3,437.80	0.00	5,433.33	5,433.33
01-Aug-16	45,000.00	5,765.88	50,765.88	3,110.62	16,284.18	19,394.80	31,371.08	0.00	31,371.08
01-Feb-17	0.00	7,782.78	7,782.78	2,721.79	327.18	3,048.97	0.00	4,733.81	4,733.81
01-Aug-17	50,000.00	5,396.24	55,396.24	2,721.79	16,669.47	19,391.26	36,004.98	0.00	36,004.98
01-Feb-18	0.00	6,547.99	6,547.99	2,289.76	327.18	2,616.94	0.00	3,931.05	3,931.05
01-Aug-18	50,000.00	5,950.94	55,950.94	2,289.76	17,579.22	19,868.98	36,081.96	0.00	36,081.96
01-Feb-19	0.00	5,312.79	5,312.79	1,857.73	327.18	2,184.91	0.00	3,127.88	3,127.88
01-Aug-19	50,000.00	2,915.96	52,915.96	1,857.73	16,708.00	18,565.73	34,350.23	0.00	34,350.23
01-Feb-20	0.00	4,105.34	4,105.34	1,425.70	327.18	1,752.88	0.00	2,352.46	2,352.46
01-Aug-20	55,000.00	2,594.72	57,594.72	1,425.70	17,182.21	18,607.91	38,986.81	0.00	38,986.81
01-Feb-21	0.00	2,750.00	2,750.00	950.47	327.18	1,277.65	0.00	1,472.35	1,472.35
01-Aug-21	55,000.00	2,750.00	57,750.00	950.47	17,947.35	18,897.82	38,852.18	0.00	38,852.18
01-Feb-22	0.00	1,375.00	1,375.00	475.23	327.18	802.41	0.00	572.59	572.59
01-Aug-22	55,000.00	1,375.00	56,375.00	475.23	17,947.35	18,422.59	37,952.41	0.00	37,952.41
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	784,043.00	371,222.87	1,155,265.87	140,278.31	316,322.72	456,601.03	579,666.17	118,998.66	698,664.83

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
Lunenburg Water Dist.
DW-01-14
Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS Earnings @ 4.320300%	LESS DSRF	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02									
01-Feb-03	\$848,916.00	\$7,075.05	\$2,648.80		\$327.18	\$4,099.07	\$229.91	\$4,328.98	\$4,328.98
01-Aug-03	848,916.00	51,807.45	7,335.14		17,947.35	26,524.96	636.69	27,161.65	--
01-Feb-04	816,701.00	19,109.23	7,056.79		327.18	11,725.26	612.53	12,337.79	39,499.44
01-Aug-04	816,701.00	51,767.23	7,056.79		17,947.35	26,763.09	612.53	27,375.62	--
01-Feb-05	784,043.00	18,619.36	6,774.60		327.18	11,517.58	588.03	12,105.61	39,481.23
01-Aug-05	784,043.00	51,748.36	6,774.60		17,947.35	27,026.41	588.03	27,614.44	--
01-Feb-06	750,914.00	18,122.42	6,488.35		327.18	11,306.89	563.19	11,870.08	39,484.52
01-Aug-06	750,914.00	52,073.42	6,488.35		17,947.35	27,637.72	563.19	28,200.91	--
01-Feb-07	716,963.00	17,273.65	6,194.99		327.18	10,751.48	537.72	11,289.20	39,490.11
01-Aug-07	716,963.00	52,415.65	6,194.99		17,947.35	28,273.31	537.72	28,811.03	--
01-Feb-08	681,821.00	16,395.10	5,891.34		327.18	10,176.58	511.37	10,687.95	39,498.98
01-Aug-08	681,821.00	52,768.10	5,891.34		17,947.35	28,929.41	511.37	29,440.78	--
01-Feb-09	645,448.00	15,485.77	5,577.06		327.18	9,581.53	484.09	10,065.62	39,506.40
01-Aug-09	645,448.00	52,827.77	5,577.06		17,947.35	29,303.36	484.09	29,787.45	--
01-Feb-10	608,106.00	14,850.96	5,254.40		327.18	9,269.38	456.08	9,725.46	39,512.91
01-Aug-10	608,106.00	53,194.96	5,254.40		17,947.35	29,993.21	456.08	30,449.29	--
01-Feb-11	569,762.00	13,892.36	4,923.09		327.18	8,642.09	427.32	9,069.41	39,518.70
01-Aug-11	569,762.00	53,317.36	4,923.09		17,947.35	30,446.92	427.32	30,874.24	--
01-Feb-12	530,337.00	13,162.99	4,582.43		327.18	8,253.38	397.75	8,651.13	39,525.37
01-Aug-12	530,337.00	53,499.99	4,582.43		17,947.35	30,970.21	397.75	31,367.96	--
01-Feb-13	490,000.00	12,356.25	4,233.89		327.18	7,795.18	367.50	8,162.68	39,530.64
01-Aug-13	490,000.00	52,356.25	4,233.89		17,947.35	30,175.01	367.50	30,542.51	--
01-Feb-14	450,000.00	11,306.25	3,888.27		327.18	7,090.80	337.50	7,428.30	37,970.81
01-Aug-14	450,000.00	56,306.25	3,888.27		17,947.35	34,470.63	337.50	34,808.13	--
01-Feb-15	405,000.00	10,125.00	3,499.44		327.18	6,298.38	303.75	6,602.13	41,410.26
01-Aug-15	405,000.00	55,125.00	3,499.44		17,947.35	33,678.21	303.75	33,981.96	--
01-Feb-16	360,000.00	9,000.00	3,110.62		327.18	5,562.20	270.00	5,832.20	39,814.16
01-Aug-16	360,000.00	54,000.00	3,110.62		17,947.35	32,942.03	270.00	33,212.03	--
01-Feb-17	315,000.00	7,875.00	2,721.79		327.18	4,826.03	236.25	5,062.28	38,274.31
01-Aug-17	315,000.00	57,875.00	2,721.79		17,947.35	37,205.86	236.25	37,442.11	--
01-Feb-18	265,000.00	6,625.00	2,289.76		327.18	4,008.06	198.75	4,206.81	41,648.92
01-Aug-18	265,000.00	56,625.00	2,289.76		17,947.35	36,387.89	198.75	36,586.64	--
01-Feb-19	215,000.00	5,375.00	1,857.73		327.18	3,190.09	161.25	3,351.34	39,937.98
01-Aug-19	215,000.00	55,375.00	1,857.73		17,947.35	35,569.92	161.25	35,731.17	--
01-Feb-20	165,000.00	4,125.00	1,425.70		327.18	2,372.12	123.75	2,495.87	38,227.04
01-Aug-20	165,000.00	59,125.00	1,425.70		17,947.35	39,751.95	123.75	39,875.70	--
01-Feb-21	110,000.00	2,750.00	950.47		327.18	1,472.35	82.50	1,554.85	41,430.55
01-Aug-21	110,000.00	57,750.00	950.47		17,947.35	38,852.18	82.50	38,934.68	--
01-Feb-22	55,000.00	1,375.00	475.23		327.18	572.59	41.25	613.84	39,548.52
01-Aug-22	55,000.00	56,375.00	475.23		17,947.35	37,952.42	41.25	37,993.67	--
01-Feb-23	0.00	0.00	0.00		0.00	0.00	0.00	0.00	37,993.67
01-Aug-23	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00		0.00	0.00	0.00	0.00	--
		\$1,311,232.18	\$164,375.84	\$365,490.67	\$781,365.67	\$14,267.76	\$795,633.43	\$795,633.43	

Average Annual Net Debt Service \$39,701.84

Net Borrower Savings due to 2006 Refunding: 25,948.77

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 989,372.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	21,666.78	21,666.78	6,905.46	1,246.43	8,151.88	0.00	13,514.89	13,514.89
01-Aug-07	47,058.00	20,850.49	67,908.49	6,905.46	4,291.69	11,197.14	47,058.00	9,653.34	56,711.34
01-Feb-08	0.00	20,379.91	20,379.91	6,577.01	1,125.96	7,702.97	0.00	12,676.94	12,676.94
01-Aug-08	47,415.00	20,379.91	67,794.91	6,577.01	4,291.69	10,868.70	47,415.00	9,511.21	56,926.21
01-Feb-09	0.00	19,834.63	19,834.63	6,246.07	1,125.96	7,372.03	0.00	12,462.60	12,462.60
01-Aug-09	47,942.00	19,834.63	67,776.63	6,246.07	4,291.69	10,537.76	47,942.00	9,296.87	57,238.87
01-Feb-10	0.00	19,187.42	19,187.42	5,911.45	1,125.96	7,037.41	0.00	12,150.00	12,150.00
01-Aug-10	48,645.00	19,187.42	67,832.42	5,911.45	4,291.69	10,203.14	48,645.00	8,984.28	57,629.28
01-Feb-11	0.00	18,457.74	18,457.74	5,571.93	1,125.96	6,697.89	0.00	11,759.85	11,759.85
01-Aug-11	49,526.00	18,457.74	67,983.74	5,571.93	4,291.69	9,863.62	49,526.00	8,594.12	58,120.12
01-Feb-12	0.00	17,621.99	17,621.99	5,226.25	1,125.96	6,352.22	0.00	11,269.77	11,269.77
01-Aug-12	51,065.00	17,621.99	68,686.99	5,226.25	4,291.69	9,517.94	51,065.00	8,104.04	59,169.04
01-Feb-13	0.00	16,217.70	16,217.70	4,869.84	1,125.96	5,995.80	0.00	10,221.90	10,221.90
01-Aug-13	52,721.00	16,217.70	68,938.70	4,869.84	4,291.69	9,161.53	52,721.00	7,056.17	59,777.17
01-Feb-14	0.00	15,242.36	15,242.36	4,501.86	1,125.96	5,627.83	0.00	9,614.53	9,614.53
01-Aug-14	55,000.00	15,242.36	70,242.36	4,501.86	4,291.69	8,793.55	55,000.00	6,448.80	61,448.80
01-Feb-15	0.00	14,197.36	14,197.36	4,117.98	1,125.96	5,243.95	0.00	8,953.41	8,953.41
01-Aug-15	55,000.00	14,197.36	69,197.36	4,117.98	4,291.69	8,409.67	55,000.00	5,787.68	60,787.68
01-Feb-16	0.00	12,684.86	12,684.86	3,734.10	1,125.96	4,860.07	0.00	7,824.79	7,824.79
01-Aug-16	60,000.00	12,684.86	72,684.86	3,734.10	4,291.69	8,025.79	60,000.00	4,659.06	64,659.06
01-Feb-17	0.00	11,109.86	11,109.86	3,315.33	1,125.96	4,441.29	0.00	6,668.57	6,668.57
01-Aug-17	60,000.00	10,550.27	70,550.27	3,315.33	4,202.56	7,517.89	60,000.00	3,032.38	63,032.38
01-Feb-18	0.00	9,570.35	9,570.35	2,896.55	1,131.62	4,028.16	0.00	5,542.18	5,542.18
01-Aug-18	65,000.00	8,559.47	73,559.47	2,896.55	4,136.34	7,032.89	65,000.00	1,526.58	66,526.58
01-Feb-19	0.00	7,940.36	7,940.36	2,442.87	1,143.76	3,586.63	0.00	4,353.73	4,353.73
01-Aug-19	65,000.00	7,318.63	72,318.63	2,442.87	4,210.47	6,653.34	65,000.00	665.29	65,665.29
01-Feb-20	0.00	6,326.36	6,326.36	1,989.20	1,145.51	3,134.71	0.00	3,191.65	3,191.65
01-Aug-20	65,000.00	5,788.49	70,788.49	1,989.20	4,225.57	6,214.77	64,573.72	0.00	64,573.72
01-Feb-21	0.00	4,730.69	4,730.69	1,535.52	1,150.19	2,685.71	0.00	2,044.99	2,044.99
01-Aug-21	70,000.00	4,208.84	74,208.84	1,535.52	4,232.80	5,768.32	68,440.52	0.00	68,440.52
01-Feb-22	0.00	3,063.95	3,063.95	1,046.95	1,163.45	2,210.39	0.00	853.56	853.56
01-Aug-22	75,000.00	2,017.20	77,017.20	1,046.95	4,379.16	5,426.10	71,591.10	0.00	71,591.10
01-Feb-23	0.00	1,523.50	1,523.50	523.47	1,000.03	1,523.50	0.00	0.00	0.00
01-Aug-23	75,000.00	0.00	75,000.00	523.47	4,295.12	4,818.59	70,181.41	0.00	70,181.41
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$989,372.00	\$432,873.12	\$1,422,245.12	\$134,823.67	\$91,839.53	\$226,663.20	\$979,158.74	\$216,423.18	\$1,195,581.92

Pool Program Bonds, Pool 9

Lunenburg Water District
W-02-08
Financial Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		\$1,125,388.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
06-Nov-03									
01-Feb-04	\$0.00	\$11,205.64	\$11,205.64	\$3,709.21	\$1,257.78	\$4,966.99	\$0.00	\$6,238.65	\$6,238.65
01-Aug-04	44,810.00	23,729.61	68,539.61	7,854.80	4,423.51	12,278.31	44,810.00	11,451.30	56,261.30
01-Feb-05	0.00	23,281.51	23,281.51	7,542.04	1,257.78	8,799.82	0.00	14,481.69	14,481.69
01-Aug-05	45,118.00	23,281.51	68,399.51	7,542.04	4,423.51	11,965.55	45,118.00	11,315.96	56,433.96
01-Feb-06	0.00	22,830.33	22,830.33	7,227.13	1,257.78	8,484.91	0.00	14,345.42	14,345.42
01-Aug-06	46,088.00	22,830.33	68,918.33	7,227.13	4,423.51	11,650.64	46,088.00	11,179.69	57,267.69
01-Feb-07	0.00	21,678.13	21,678.13	6,905.46	1,257.78	8,163.24	0.00	13,514.89	13,514.89
01-Aug-07	47,058.00	21,678.13	68,736.13	6,905.46	4,423.51	11,328.97	47,058.00	10,349.16	57,407.16
01-Feb-08	0.00	21,207.55	21,207.55	6,577.01	1,257.78	7,834.79	0.00	13,372.76	13,372.76
01-Aug-08	47,415.00	21,207.55	68,622.55	6,577.01	4,423.51	11,000.52	47,415.00	10,207.03	57,622.03
01-Feb-09	0.00	20,662.27	20,662.27	6,246.07	1,257.78	7,503.85	0.00	13,158.42	13,158.42
01-Aug-09	47,942.00	20,662.27	68,604.27	6,246.07	4,423.51	10,669.58	47,942.00	9,992.69	57,934.69
01-Feb-10	0.00	20,015.06	20,015.06	5,911.45	1,257.78	7,169.23	0.00	12,845.83	12,845.83
01-Aug-10	48,645.00	20,015.06	68,660.06	5,911.45	4,423.51	10,334.96	48,645.00	9,680.10	58,325.10
01-Feb-11	0.00	19,285.38	19,285.38	5,571.93	1,257.78	6,829.71	0.00	12,455.67	12,455.67
01-Aug-11	49,526.00	19,285.38	68,811.38	5,571.93	4,423.51	9,995.44	49,526.00	9,289.94	58,815.94
01-Feb-12	0.00	18,449.63	18,449.63	5,226.25	1,257.78	6,484.03	0.00	11,965.60	11,965.60
01-Aug-12	51,065.00	18,449.63	69,514.63	5,226.25	4,423.51	9,649.76	51,065.00	8,799.87	59,864.87
01-Feb-13	0.00	17,045.34	17,045.34	4,869.84	1,257.78	6,127.62	0.00	10,917.72	10,917.72
01-Aug-13	52,721.00	17,045.34	69,766.34	4,869.84	4,423.51	9,293.35	52,721.00	7,751.99	60,472.99
01-Feb-14	0.00	16,070.00	16,070.00	4,501.86	1,257.78	5,759.64	0.00	10,310.36	10,310.36
01-Aug-14	55,000.00	16,070.00	71,070.00	4,501.86	4,423.51	8,925.37	55,000.00	7,144.63	62,144.63
01-Feb-15	0.00	15,025.00	15,025.00	4,117.98	1,257.78	5,375.76	0.00	9,649.24	9,649.24
01-Aug-15	55,000.00	15,025.00	70,025.00	4,117.98	4,423.51	8,541.49	55,000.00	6,483.51	61,483.51
01-Feb-16	0.00	13,512.50	13,512.50	3,734.10	1,257.78	4,991.88	0.00	8,520.62	8,520.62
01-Aug-16	60,000.00	13,512.50	73,512.50	3,734.10	4,423.51	8,157.61	60,000.00	5,354.89	65,354.89
01-Feb-17	0.00	11,937.50	11,937.50	3,315.33	1,257.78	4,573.11	0.00	7,364.39	7,364.39
01-Aug-17	60,000.00	11,937.50	71,937.50	3,315.33	4,423.51	7,738.84	60,000.00	4,198.66	64,198.66
01-Feb-18	0.00	10,362.50	10,362.50	2,896.55	1,257.78	4,154.33	0.00	6,208.17	6,208.17
01-Aug-18	65,000.00	10,362.50	75,362.50	2,896.55	4,423.51	7,320.06	65,000.00	3,042.44	68,042.44
01-Feb-19	0.00	8,656.25	8,656.25	2,442.87	1,257.78	3,700.65	0.00	4,955.60	4,955.60
01-Aug-19	65,000.00	8,656.25	73,656.25	2,442.87	4,423.51	6,866.38	65,000.00	1,789.87	66,789.87
01-Feb-20	0.00	7,031.25	7,031.25	1,989.20	1,257.78	3,246.98	0.00	3,784.27	3,784.27
01-Aug-20	65,000.00	7,031.25	72,031.25	1,989.20	4,423.51	6,412.71	65,000.00	618.54	65,618.54
01-Feb-21	0.00	5,406.25	5,406.25	1,535.52	1,257.78	2,793.30	0.00	2,612.95	2,612.95
01-Aug-21	70,000.00	5,406.25	75,406.25	1,535.52	4,423.51	5,959.03	69,447.22	0.00	69,447.22
01-Feb-22	0.00	3,856.25	3,856.25	1,046.95	1,257.78	2,304.73	0.00	1,351.52	1,351.52
01-Aug-22	75,000.00	3,856.25	78,856.25	1,046.95	4,423.51	5,470.46	73,185.79	0.00	73,185.79
01-Feb-23	0.00	1,781.25	1,781.25	523.47	1,257.78	1,781.25	0.00	0.00	0.00
01-Aug-23	75,000.00	1,781.25	76,781.25	523.47	4,423.51	4,946.98	71,834.27	0.00	71,834.27
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,125,388.00	\$590,723.15	\$1,716,111.15	\$175,926.03	\$113,625.71	\$289,551.74	\$1,119,855.29	\$306,704.11	\$1,426,559.41

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 9
 Lunenburg Water District
 JW-02-08

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	\$1,125,388.00	\$1,1205.64	3,709.21	\$1,257.78	\$6,238.65	\$398.57	\$6,637.22	\$6,637.22
01-Aug-04	1,125,388.00	68,539.61	7,854.80	4,423.51	56,261.30	844.04	57,105.34	--
01-Feb-05	1,080,578.00	23,281.51	7,542.04	1,257.78	14,481.69	810.43	15,292.12	72,397.46
01-Aug-05	1,080,578.00	68,399.51	7,542.04	4,423.51	56,433.96	810.43	57,244.39	--
01-Feb-06	1,035,460.00	22,830.33	7,227.13	1,257.78	14,345.42	776.60	15,122.02	72,366.41
01-Aug-06	1,035,460.00	68,918.33	7,227.13	4,423.51	57,267.69	776.60	58,044.29	--
01-Feb-07	989,372.00	21,678.13	6,905.46	1,257.78	13,514.89	742.03	14,256.92	72,301.21
01-Aug-07	989,372.00	68,736.13	6,905.46	4,423.51	57,407.16	742.03	58,149.19	--
01-Feb-08	942,314.00	21,207.55	6,577.01	1,257.78	13,372.76	706.74	14,079.50	72,228.69
01-Aug-08	942,314.00	68,622.55	6,577.01	4,423.51	57,622.03	706.74	58,328.77	--
01-Feb-09	894,899.00	20,662.27	6,246.07	1,257.78	13,158.42	671.17	13,829.59	72,158.36
01-Aug-09	894,899.00	68,604.27	6,246.07	4,423.51	57,934.69	671.17	58,605.86	--
01-Feb-10	846,957.00	20,015.06	5,911.45	1,257.78	12,845.83	635.22	13,481.05	72,086.91
01-Aug-10	846,957.00	68,660.06	5,911.45	4,423.51	58,325.10	635.22	58,960.32	--
01-Feb-11	798,312.00	19,285.38	5,571.93	1,257.78	12,455.67	598.73	13,054.40	72,014.72
01-Aug-11	798,312.00	68,811.38	5,571.93	4,423.51	58,815.94	598.73	59,414.67	--
01-Feb-12	748,786.00	18,449.63	5,226.25	1,257.78	11,965.60	561.59	12,527.19	71,941.86
01-Aug-12	748,786.00	69,514.63	5,226.25	4,423.51	59,864.87	561.59	60,426.46	--
01-Feb-13	697,721.00	17,045.34	4,869.84	1,257.78	10,917.72	523.29	11,441.01	71,867.47
01-Aug-13	697,721.00	69,766.34	4,869.84	4,423.51	60,472.99	523.29	60,996.28	--
01-Feb-14	645,000.00	16,070.00	4,501.86	1,257.78	10,310.36	483.75	10,794.11	71,790.39
01-Aug-14	645,000.00	71,070.00	4,501.86	4,423.51	62,144.63	483.75	62,628.38	--
01-Feb-15	590,000.00	15,025.00	4,117.98	1,257.78	9,649.24	442.50	10,091.74	72,720.12
01-Aug-15	590,000.00	70,025.00	4,117.98	4,423.51	61,483.51	442.50	61,926.01	--
01-Feb-16	535,000.00	13,512.50	3,734.10	1,257.78	8,520.62	401.25	8,921.87	70,847.88
01-Aug-16	535,000.00	73,512.50	3,734.10	4,423.51	65,354.89	401.25	65,756.14	--
01-Feb-17	475,000.00	11,937.50	3,315.33	1,257.78	7,364.39	356.25	7,720.64	73,476.78
01-Aug-17	475,000.00	71,937.50	3,315.33	4,423.51	64,198.66	356.25	64,554.91	--
01-Feb-18	415,000.00	10,362.50	2,896.55	1,257.78	6,208.17	311.25	6,519.42	71,074.33
01-Aug-18	415,000.00	75,362.50	2,896.55	4,423.51	68,042.44	311.25	68,353.69	--
01-Feb-19	350,000.00	8,656.25	2,442.87	1,257.78	4,955.60	262.50	5,218.10	73,571.79
01-Aug-19	350,000.00	73,656.25	2,442.87	4,423.51	66,789.87	262.50	67,052.37	--
01-Feb-20	285,000.00	7,031.25	1,989.20	1,257.78	3,784.27	213.75	3,998.02	71,050.39
01-Aug-20	285,000.00	72,031.25	1,989.20	4,423.51	65,618.54	213.75	65,832.29	--
01-Feb-21	220,000.00	5,406.25	1,535.52	1,257.78	2,612.95	165.00	2,777.95	68,610.24
01-Aug-21	220,000.00	75,406.25	1,535.52	4,423.51	69,447.22	165.00	69,612.22	--
01-Feb-22	150,000.00	3,656.25	1,046.95	1,257.78	1,351.52	112.50	1,464.02	71,076.24
01-Aug-22	150,000.00	78,656.25	1,046.95	4,423.51	73,185.79	112.50	73,298.29	--
01-Feb-23	75,000.00	1,781.25	523.47	1,257.78	0.00	56.25	56.25	73,354.54
01-Aug-23	75,000.00	76,781.25	523.47	4,423.51	71,834.27	56.25	71,890.52	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	71,890.52
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$1,716,111.15	\$175,926.03	\$113,625.71	\$1,426,559.32	\$18,904.21	\$1,445,463.53	\$1,445,463.53

Average Annual Net Debt Service: \$72,281.68