

Massachusetts Water Pollution Abatement Trust
Series 17A
MATTAPOISETT Loan Amortization
CW-10-35

Initial Loan Amount	6,097,990.00	Loan Origination Fee (\$5.50/1000)	33,538.95
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	6,097,990.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		17,955.19	17,955.19	1,346.64	33,538.95	52,840.78	
1/15/2014	246,670.00	60,979.90	307,649.90	4,573.49		312,223.39	365,064.17
7/15/2014		58,513.20	58,513.20	4,388.49		62,901.69	
1/15/2015	252,031.00	58,513.20	310,544.20	4,388.49		314,932.69	377,834.38
7/15/2015		55,992.89	55,992.89	4,199.47		60,192.36	
1/15/2016	257,508.00	55,992.89	313,500.89	4,199.47		317,700.36	377,892.71
7/15/2016		53,417.81	53,417.81	4,006.34		57,424.15	
1/15/2017	263,105.00	53,417.81	316,522.81	4,006.34		320,529.15	377,953.29
7/15/2017		50,786.76	50,786.76	3,809.01		54,595.77	
1/15/2018	268,823.00	50,786.76	319,609.76	3,809.01		323,418.77	378,014.53
7/15/2018		48,098.53	48,098.53	3,607.39		51,705.92	
1/15/2019	274,666.00	48,098.53	322,764.53	3,607.39		326,371.92	378,077.84
7/15/2019		45,351.87	45,351.87	3,401.39		48,753.26	
1/15/2020	280,635.00	45,351.87	325,986.87	3,401.39		329,388.26	378,141.52
7/15/2020		42,545.52	42,545.52	3,190.91		45,736.43	
1/15/2021	286,734.00	42,545.52	329,279.52	3,190.91		332,470.43	378,206.87
7/15/2021		39,678.18	39,678.18	2,975.86		42,654.04	
1/15/2022	292,966.00	39,678.18	332,644.18	2,975.86		335,620.04	378,274.09
7/15/2022		36,748.52	36,748.52	2,756.14		39,504.66	
1/15/2023	299,333.00	36,748.52	336,081.52	2,756.14		338,837.66	378,342.32
7/15/2023		33,755.19	33,755.19	2,531.64		36,286.83	
1/15/2024	305,839.00	33,755.19	339,594.19	2,531.64		342,125.83	378,412.66
7/15/2024		30,696.80	30,696.80	2,302.26		32,999.06	
1/15/2025	312,486.00	30,696.80	343,182.80	2,302.26		345,485.06	378,484.12
7/15/2025		27,571.94	27,571.94	2,067.90		29,639.84	
1/15/2026	319,278.00	27,571.94	346,849.94	2,067.90		348,917.84	378,557.67
7/15/2026		24,379.16	24,379.16	1,828.44		26,207.60	
1/15/2027	326,217.00	24,379.16	350,596.16	1,828.44		352,424.60	378,632.19
7/15/2027		21,116.99	21,116.99	1,583.77		22,700.76	
1/15/2028	333,307.00	21,116.99	354,423.99	1,583.77		356,007.76	378,708.53
7/15/2028		17,783.92	17,783.92	1,333.79		19,117.71	
1/15/2029	340,550.00	17,783.92	358,333.92	1,333.79		359,667.71	378,785.43
7/15/2029		14,378.42	14,378.42	1,078.38		15,456.80	
1/15/2030	347,952.00	14,378.42	362,330.42	1,078.38		363,408.80	378,865.60
7/15/2030		10,898.90	10,898.90	817.42		11,716.32	
1/15/2031	355,514.00	10,898.90	366,412.90	817.42		367,230.32	378,946.64
7/15/2031		7,343.76	7,343.76	550.78		7,894.54	
1/15/2032	363,241.00	7,343.76	370,584.76	550.78		371,135.54	379,030.08
7/15/2032		3,711.35	3,711.35	278.35		3,989.70	
1/15/2033	371,135.00	3,711.35	374,846.35	278.35		375,124.70	379,114.40
7/15/2033							
	6,097,990.00	1,324,474.51	7,422,464.51	99,335.59	33,538.95	7,555,339.05	7,555,339.05

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
MATTAPoisETT Reamortization
CW-10-35

Original Loan Amount	6,097,990.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	<u>498,701.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	5,599,289.00	Closing Date	5/14/2015
Remaining Balance	<u>(113,567.00)</u>	First Payment	7/15/2015
Net New Loan Obligation	5,485,722.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		55,608.02	55,608.02	4,114.29		59,722.32	
1/15/2016	252,285.11	54,857.22	307,142.33	4,114.29		311,256.62	370,978.94
7/15/2016		52,334.37	52,334.37	3,925.08		56,259.45	
1/15/2017	257,768.60	52,334.37	310,102.97	3,925.08		314,028.05	370,287.49
7/15/2017		49,756.68	49,756.68	3,731.75		53,488.43	
1/15/2018	263,370.62	49,756.68	313,127.30	3,731.75		316,859.06	370,347.49
7/15/2018		47,122.98	47,122.98	3,534.22		50,657.20	
1/15/2019	269,095.12	47,122.98	316,218.10	3,534.22		319,752.32	370,409.52
7/15/2019		44,432.03	44,432.03	3,332.40		47,764.43	
1/15/2020	274,943.05	44,432.03	319,375.07	3,332.40		322,707.47	370,471.90
7/15/2020		41,682.59	41,682.59	3,126.19		44,808.79	
1/15/2021	280,918.34	41,682.59	322,600.93	3,126.19		325,727.13	370,535.92
7/15/2021		38,873.41	38,873.41	2,915.51		41,788.92	
1/15/2022	287,023.94	38,873.41	325,897.35	2,915.51		328,812.86	370,601.78
7/15/2022		36,003.17	36,003.17	2,700.24		38,703.41	
1/15/2023	293,261.80	36,003.17	329,264.97	2,700.24		331,965.21	370,668.62
7/15/2023		33,070.55	33,070.55	2,480.29		35,550.85	
1/15/2024	299,635.85	33,070.55	332,706.41	2,480.29		335,186.70	370,737.54
7/15/2024		30,074.20	30,074.20	2,255.56		32,329.76	
1/15/2025	306,148.03	30,074.20	336,222.23	2,255.56		338,477.79	370,807.56
7/15/2025		27,012.72	27,012.72	2,025.95		29,038.67	
1/15/2026	312,802.29	27,012.72	339,815.00	2,025.95		341,840.96	370,879.63
7/15/2026		23,884.69	23,884.69	1,791.35		25,676.04	
1/15/2027	319,600.55	23,884.69	343,485.24	1,791.35		345,276.59	370,952.64
7/15/2027		20,688.69	20,688.69	1,551.65		22,240.34	
1/15/2028	326,546.75	20,688.69	347,235.43	1,551.65		348,787.09	371,027.42
7/15/2028		17,423.22	17,423.22	1,306.74		18,729.96	
1/15/2029	333,642.82	17,423.22	351,066.04	1,306.74		352,372.78	371,102.74
7/15/2029		14,086.79	14,086.79	1,056.51		15,143.30	
1/15/2030	340,894.70	14,086.79	354,981.50	1,056.51		356,038.00	371,181.31
7/15/2030		10,677.84	10,677.84	800.84		11,478.68	
1/15/2031	348,303.32	10,677.84	358,981.17	800.84		359,782.01	371,260.69
7/15/2031		7,194.81	7,194.81	539.61		7,734.42	
1/15/2032	355,873.61	7,194.81	363,068.42	539.61		363,608.03	371,342.45
7/15/2032		3,636.07	3,636.07	272.71		3,908.78	
1/15/2033	363,607.49	3,636.07	367,243.56	272.71		367,516.27	371,425.05
7/15/2033							
	5,485,722.00	1,106,374.88	6,592,096.88	82,921.81		6,675,018.69	6,675,018.69

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4
 Mattapoisett
 98-25
 Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: 1,113,300.00

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	24,494.73	24,494.73						
01-Aug-05	69,100.00	23,198.76	92,298.76	12,735.60	326.86	13,062.46	0.00	11,432.27	11,432.27
01-Feb-06	0.00	27,113.94	27,113.94				53,454.01	0.00	53,454.01
01-Aug-06	70,700.00	22,025.43	92,725.43	11,945.13	1,326.22	13,271.35	0.00	13,842.59	13,842.59
01-Feb-07	0.00	26,425.93	26,425.93				54,027.06	0.00	54,027.06
01-Aug-07	72,800.00	18,281.02	91,081.02	11,136.35	1,326.22	12,462.57	0.00	13,963.35	13,963.35
01-Feb-08	0.00	25,724.21	25,724.21				53,620.74	0.00	53,620.74
01-Aug-08	74,600.00	15,342.73	89,942.73	10,303.56	1,326.22	11,629.78	0.00	14,094.44	14,094.44
01-Feb-09	0.00	24,967.68	24,967.68				53,460.03	0.00	53,460.03
01-Aug-09	76,500.00	11,633.81	88,133.81	9,450.17	1,326.22	10,776.39	0.00	14,191.29	14,191.29
01-Feb-10	0.00	22,944.09	22,944.09				53,597.97	0.00	53,597.97
01-Aug-10	78,900.00	12,817.11	91,717.11	8,575.05	1,326.22	9,901.27	0.00	13,042.82	13,042.82
01-Feb-11	0.00	20,277.72	20,277.72				56,806.86	0.00	56,806.86
01-Aug-11	81,200.00	7,084.53	88,284.53	7,672.47	1,326.22	8,998.69	0.00	11,279.03	11,279.03
01-Feb-12	0.00	17,602.51	17,602.51				56,429.47	0.00	56,429.47
01-Aug-12	43,300.00	48,196.44	91,496.44	6,743.59	1,326.22	8,069.81	0.00	9,532.70	9,532.70
01-Feb-13	0.00	17,297.35	17,297.35				43,300.00	14,984.77	58,284.77
01-Aug-13	84,400.00	8,770.91	93,170.91	6,248.25	1,326.22	7,574.47	0.00	9,722.87	9,722.87
01-Feb-14	0.00	14,276.41	14,276.41				61,438.17	0.00	61,438.17
01-Aug-14	87,000.00	9,149.85	96,149.85	5,282.76	1,326.22	6,608.98	0.00	7,667.43	7,667.43
01-Feb-15	0.00	11,096.81	11,096.81				64,586.88	0.00	64,586.88
01-Aug-15	89,600.00	7,817.56	97,417.56	4,287.52	1,326.22	5,613.74	0.00	5,483.07	5,483.07
01-Feb-16	0.00	7,771.07	7,771.07				66,916.16	0.00	66,916.16
01-Aug-16	92,300.00	6,494.23	98,794.23	3,262.55	1,326.22	4,588.77	0.00	3,182.31	3,182.31
01-Feb-17	0.00	4,767.27	4,767.27				69,123.16	0.00	69,123.16
01-Aug-17	95,100.00	2,557.96	97,657.96	2,206.68	1,298.60	3,505.28	0.00	1,261.98	1,261.98
01-Feb-18	0.00	2,445.00	2,445.00				69,828.30	0.00	69,828.30
01-Aug-18	97,800.00	2,445.00	100,245.00	1,118.78	1,326.22	2,445.00	0.00	0.00	0.00
01-Feb-19	0.00	0.00	0.00				72,370.97	0.00	72,370.97
	\$1,113,300.00	\$443,020.06	\$1,556,320.06	\$201,936.92	\$381,742.43	\$583,679.35	\$828,959.78	\$143,680.93	\$972,640.71

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4

Mattapoisett
 1-25 98-25
 Pool Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.575800%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
09-Dec-1998								
01-Aug-1999	\$1,501,500.00	\$105,954.61	\$22,138.48	\$40,132.88	\$43,683.25	\$1,451.45	\$45,134.70	--
01-Feb-2000	1,439,900.00	33,104.06	16,471.74	1,326.22	15,306.10	1,079.93	16,386.03	\$61,520.73
01-Aug-2000	1,439,900.00	96,004.06	16,471.74	26,755.25	52,777.07	1,079.93	53,857.00	--
01-Feb-2001	1,377,000.00	31,767.44	15,752.19	1,326.22	14,689.03	1,032.75	15,721.78	69,578.78
01-Aug-2001	1,377,000.00	95,867.44	15,752.19	26,755.25	53,360.00	1,032.75	54,392.75	--
01-Feb-2002	1,312,900.00	30,485.44	15,018.92	1,326.22	14,140.30	984.68	15,124.98	69,517.73
01-Aug-2002	1,312,900.00	95,785.44	15,018.92	26,755.25	54,011.27	984.68	54,995.95	--
01-Feb-2003	1,247,600.00	29,179.44	14,271.92	1,326.22	13,581.30	935.70	14,517.00	69,512.95
01-Aug-2003	1,247,600.00	95,679.44	14,271.92	26,755.25	54,652.27	935.70	55,587.97	--
01-Feb-2004	1,181,100.00	27,849.44	13,511.19	1,326.22	13,012.03	885.83	13,897.86	69,485.83
01-Aug-2004	1,181,100.00	95,649.44	13,511.19	26,755.25	55,383.00	885.83	56,268.83	--
01-Feb-2005	1,113,300.00	26,493.44	12,735.60	1,326.22	12,431.62	834.98	13,266.60	69,535.43
01-Aug-2005	1,113,300.00	95,593.44	12,735.60	26,755.25	56,102.59	834.98	56,937.57	--
01-Feb-2006	1,044,200.00	25,111.44	11,945.13	1,326.22	11,840.09	783.15	12,623.24	69,560.81
01-Aug-2006	1,044,200.00	95,811.44	11,945.13	26,755.25	57,111.06	783.15	57,894.21	--
01-Feb-2007	973,500.00	23,343.94	11,136.35	1,326.22	10,881.37	730.13	11,611.50	69,505.71
01-Aug-2007	973,500.00	96,143.94	11,136.35	26,755.25	58,252.34	730.13	58,982.47	--
01-Feb-2008	900,700.00	21,523.94	10,303.56	1,326.22	9,894.16	675.53	10,569.69	69,552.16
01-Aug-2008	900,700.00	96,123.94	10,303.56	26,755.25	59,065.13	675.53	59,740.66	--
01-Feb-2009	826,100.00	19,938.69	9,450.17	1,326.22	9,162.30	619.58	9,781.88	69,522.54
01-Aug-2009	826,100.00	96,438.69	9,450.17	26,755.25	60,233.27	619.58	60,852.85	--
01-Feb-2010	749,600.00	17,978.38	8,575.05	1,326.22	8,077.11	562.20	8,639.31	69,492.16
01-Aug-2010	749,600.00	96,878.38	8,575.05	26,755.25	61,548.08	562.20	62,110.28	--
01-Feb-2011	670,700.00	15,956.56	7,672.47	1,326.22	6,957.87	503.03	7,460.90	69,571.18
01-Aug-2011	670,700.00	97,156.56	7,672.47	26,755.25	62,728.84	503.03	63,231.87	--
01-Feb-2012	589,500.00	13,875.81	6,743.59	1,326.22	5,806.00	442.13	6,248.13	69,480.00
01-Aug-2012	589,500.00	95,492.31	6,743.59	26,755.25	61,993.47	442.13	62,435.60	--
01-Feb-2013	546,200.00	13,875.81	6,248.25	1,326.22	6,301.34	409.65	6,710.99	69,146.59
01-Aug-2013	546,200.00	98,275.81	6,248.25	26,755.25	65,272.31	409.65	65,681.96	--
01-Feb-2014	461,800.00	11,713.06	5,282.76	1,326.22	5,104.08	346.35	5,450.43	71,132.39
01-Aug-2014	461,800.00	98,713.06	5,282.76	26,755.25	66,675.05	346.35	67,021.40	--
01-Feb-2015	374,800.00	9,483.69	4,287.52	1,326.22	3,869.95	281.10	4,151.05	71,172.45
01-Aug-2015	374,800.00	99,083.69	4,287.52	26,755.25	68,040.92	281.10	68,322.02	--
01-Feb-2016	285,200.00	7,187.69	3,262.55	1,326.22	2,598.92	213.90	2,812.82	71,134.84
01-Aug-2016	285,200.00	99,487.69	3,262.55	26,755.25	69,469.89	213.90	69,683.79	--
01-Feb-2017	192,900.00	4,822.50	2,206.68	1,326.22	1,289.60	144.68	1,434.28	71,118.07
01-Aug-2017	192,900.00	99,922.50	2,206.68	26,755.25	70,960.57	144.68	71,105.25	--
01-Feb-2018	97,800.00	2,445.00	1,118.78	1,326.22	0.00	73.35	73.35	71,178.60
01-Aug-2018	97,800.00	100,245.00	1,118.78	26,755.25	72,370.97	73.35	72,444.32	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	72,444.32
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		\$2,316,442.65	\$374,127.32	\$573,680.84	\$1,368,634.52	\$24,528.75	\$1,393,163.27	\$1,393,163.27

Total may not add due to penny rounding.

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 2,408,196.33

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	56,264.24	56,264.24	27,385.56	0.00	27,385.56	0.00	28,878.68
01-Aug-05	107,563.56	55,980.91	163,544.47	26,010.32	48,899.03	74,909.35	88,635.12	0.00	88,635.12
01-Feb-06	0.00	54,367.46	54,367.46	24,848.56	63.84	24,912.40	0.00	29,455.06	29,455.06
01-Aug-06	108,635.53	54,367.46	163,002.99	24,848.56	48,899.03	73,747.59	89,255.40	0.00	89,255.40
01-Feb-07	0.00	52,737.92	52,737.92	23,675.22	63.84	23,739.06	0.00	28,998.86	28,998.86
01-Aug-07	109,719.20	52,737.92	162,457.12	23,675.22	48,899.03	72,574.25	89,882.87	0.00	89,882.87
01-Feb-08	0.00	51,092.13	51,092.13	22,490.16	63.84	22,554.00	0.00	28,538.13	28,538.13
01-Aug-08	111,373.93	51,485.37	162,859.30	22,490.16	49,092.70	71,582.86	91,276.44	0.00	91,276.44
01-Feb-09	0.00	48,858.75	48,858.75	21,287.25	63.84	21,351.09	0.00	27,507.66	27,507.66
01-Aug-09	114,195.96	48,858.75	163,054.71	21,287.25	48,893.13	70,180.38	92,874.33	0.00	92,874.33
01-Feb-10	0.00	46,003.85	46,003.85	20,053.84	63.84	20,117.68	0.00	25,886.17	25,886.17
01-Aug-10	117,669.98	46,003.85	163,673.83	20,053.84	48,893.13	68,946.97	94,726.86	0.00	94,726.86
01-Feb-11	0.00	43,062.11	43,062.11	18,782.92	63.84	18,846.76	0.00	24,215.35	24,215.35
01-Aug-11	121,250.13	43,062.11	164,312.24	18,782.92	48,893.13	67,676.05	96,636.19	0.00	96,636.19
01-Feb-12	0.00	40,030.86	40,030.86	17,473.32	63.84	17,537.16	0.00	22,493.70	22,493.70
01-Aug-12	124,936.39	40,030.86	164,967.25	17,473.32	49,613.74	67,087.06	97,880.19	0.00	97,880.19
01-Feb-13	0.00	38,348.66	38,348.66	16,123.92	63.84	16,187.76	0.00	22,160.90	22,160.90
01-Aug-13	130,399.69	29,252.61	159,652.30	16,123.92	45,252.47	61,376.39	98,275.91	0.00	98,275.91
01-Feb-14	0.00	33,857.95	33,857.95	14,715.51	63.84	14,779.35	0.00	19,078.60	19,078.60
01-Aug-14	134,896.23	25,377.03	160,273.26	14,715.51	45,026.19	59,741.70	100,531.56	0.00	100,531.56
01-Feb-15	0.00	30,316.96	30,316.96	13,258.52	63.84	13,322.36	0.00	16,994.60	16,994.60
01-Aug-15	139,392.77	22,198.01	161,590.78	13,258.52	45,226.75	58,485.27	103,105.50	0.00	103,105.50
01-Feb-16	0.00	26,871.26	26,871.26	11,752.98	63.84	11,816.82	0.00	15,054.44	15,054.44
01-Aug-16	143,889.32	18,406.43	162,295.75	11,752.98	45,122.29	56,875.27	105,420.48	0.00	105,420.48
01-Feb-17	0.00	23,371.86	23,371.86	10,198.87	63.84	10,262.71	0.00	13,109.15	13,109.15
01-Aug-17	143,889.32	17,481.95	161,371.27	10,198.87	46,477.00	56,675.87	104,695.40	0.00	104,695.40
01-Feb-18	0.00	19,811.30	19,811.30	8,644.75	63.84	8,708.59	0.00	11,102.71	11,102.71
01-Aug-18	148,385.86	18,297.62	166,683.48	8,644.75	48,701.94	57,346.69	109,336.79	0.00	109,336.79
01-Feb-19	0.00	16,138.62	16,138.62	7,042.07	63.84	7,105.91	0.00	9,032.71	9,032.71
01-Aug-19	157,378.94	9,695.46	167,074.40	7,042.07	46,311.73	53,353.80	113,720.60	0.00	113,720.60
01-Feb-20	0.00	12,316.25	12,316.25	5,342.26	63.84	5,406.10	0.00	6,910.15	6,910.15
01-Aug-20	161,875.48	8,532.34	170,407.82	5,342.26	47,722.03	53,064.29	117,343.54	0.00	117,343.54
01-Feb-21	0.00	8,318.60	8,318.60	3,593.89	63.84	3,657.73	0.00	4,660.87	4,660.87
01-Aug-21	166,372.02	8,318.60	174,690.62	3,593.89	49,638.60	53,232.49	121,458.13	0.00	121,458.13
01-Feb-22	0.00	4,159.30	4,159.30	1,796.94	63.84	1,860.78	0.00	2,298.52	2,298.52
01-Aug-22	166,372.02	4,159.30	170,531.32	1,796.94	49,638.60	51,435.54	119,095.78	0.00	119,095.78
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2,408,196.33	1,160,174.67	3,568,371.00	535,557.84	862,285.80	1,397,843.64	1,834,151.11	336,376.26	2,170,527.36

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Mattapoissett	CW-01-30	01-Feb-05	\$2,408,196.33	\$1,901.64
Mattapoissett	CW-01-30	01-Aug-05	2,300,632.77	\$1,806.15
Mattapoissett	CW-01-30	01-Feb-06	2,300,632.77	\$1,725.47
Mattapoissett	CW-01-30	01-Aug-06	2,191,997.24	\$1,725.47
Mattapoissett	CW-01-30	01-Feb-07	2,191,997.24	\$1,644.00
Mattapoissett	CW-01-30	01-Aug-07	2,082,278.04	\$1,644.00
Mattapoissett	CW-01-30	01-Feb-08	2,082,278.04	\$1,561.71
Mattapoissett	CW-01-30	01-Aug-08	1,970,904.11	\$1,561.71
Mattapoissett	CW-01-30	01-Feb-09	1,970,904.11	\$1,478.18
Mattapoissett	CW-01-30	01-Aug-09	1,856,708.15	\$1,478.18
Mattapoissett	CW-01-30	01-Feb-10	1,856,708.15	\$1,392.53
Mattapoissett	CW-01-30	01-Aug-10	1,739,038.17	\$1,392.53
Mattapoissett	CW-01-30	01-Feb-11	1,739,038.17	\$1,304.28
Mattapoissett	CW-01-30	01-Aug-11	1,617,788.04	\$1,304.28
Mattapoissett	CW-01-30	01-Feb-12	1,617,788.04	\$1,213.34
Mattapoissett	CW-01-30	01-Aug-12	1,492,851.65	\$1,213.34
Mattapoissett	CW-01-30	01-Feb-13	1,492,851.65	\$1,119.64
Mattapoissett	CW-01-30	01-Aug-13	1,362,451.96	\$1,119.64
Mattapoissett	CW-01-30	01-Feb-14	1,362,451.96	\$1,021.84
Mattapoissett	CW-01-30	01-Aug-14	1,227,555.73	\$1,021.84
Mattapoissett	CW-01-30	01-Feb-15	1,227,555.73	\$920.67
Mattapoissett	CW-01-30	01-Aug-15	1,088,162.96	\$920.67
Mattapoissett	CW-01-30	01-Feb-16	1,088,162.96	\$816.12
Mattapoissett	CW-01-30	01-Aug-16	944,273.64	\$816.12
Mattapoissett	CW-01-30	01-Feb-17	944,273.64	\$708.21
Mattapoissett	CW-01-30	01-Aug-17	800,384.32	\$708.21
Mattapoissett	CW-01-30	01-Feb-18	800,384.32	\$600.29
Mattapoissett	CW-01-30	01-Aug-18	651,998.46	\$600.29
Mattapoissett	CW-01-30	01-Feb-19	651,998.46	\$489.00
Mattapoissett	CW-01-30	01-Aug-19	494,619.52	\$489.00
Mattapoissett	CW-01-30	01-Feb-20	494,619.52	\$370.96
Mattapoissett	CW-01-30	01-Aug-20	332,744.04	\$370.96
Mattapoissett	CW-01-30	01-Feb-21	332,744.04	\$249.56
Mattapoissett	CW-01-30	01-Aug-21	166,372.02	\$249.56
Mattapoissett	CW-01-30	01-Feb-22	166,372.02	\$124.78
Mattapoissett	CW-01-30	01-Aug-22	0.00	\$124.78
Mattapoissett	CW-01-30	01-Feb-23	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-23	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-24	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-24	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-25	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-25	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-26	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-26	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-27	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-27	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-28	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-28	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-29	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-29	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-30	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-30	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-31	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-31	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-32	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-32	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-33	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-33	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-34	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-34	0.00	\$0.00
Mattapoissett	CW-01-30	01-Feb-35	0.00	\$0.00
Mattapoissett	CW-01-30	01-Aug-35	0.00	\$0.00

Series 8
 Mattapoisett
 CW-01-29
 Final Loan Structuring Analysis

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 2,074,023.31

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	46,921.01	46,921.01	22,891.57	0.00	22,891.57	0.00	24,029.44
01-Aug-05	93,243.82	48,189.83	141,433.65	22,401.00	42,126.59	64,527.59	76,906.06	0.00	76,906.06
01-Feb-06	0.00	46,791.17	46,791.17	21,393.90	67.84	21,461.74	0.00	25,329.43	25,329.43
01-Aug-06	94,171.79	46,791.17	140,962.96	21,393.90	42,126.59	63,520.49	77,442.47	0.00	77,442.47
01-Feb-07	0.00	45,378.59	45,378.59	20,376.78	67.84	20,444.62	0.00	24,933.97	24,933.97
01-Aug-07	95,109.31	45,378.59	140,487.90	20,376.78	42,126.59	62,503.37	77,984.53	0.00	77,984.53
01-Feb-08	0.00	43,951.95	43,951.95	19,349.53	67.84	19,417.37	0.00	24,534.58	24,534.58
01-Aug-08	96,541.88	44,288.81	140,830.69	19,349.53	42,292.49	61,642.02	79,188.67	0.00	79,188.67
01-Feb-09	0.00	42,016.06	42,016.06	18,306.80	67.84	18,374.64	0.00	23,641.42	23,641.42
01-Aug-09	98,984.60	42,016.06	141,000.66	18,306.80	42,121.54	60,428.34	80,572.32	0.00	80,572.32
01-Feb-10	0.00	39,541.45	39,541.45	17,237.69	67.84	17,305.53	0.00	22,235.92	22,235.92
01-Aug-10	101,991.17	39,541.45	141,532.62	17,237.69	42,121.54	59,359.23	82,173.39	0.00	82,173.39
01-Feb-11	0.00	36,991.67	36,991.67	16,136.11	67.84	16,203.95	0.00	20,787.72	20,787.72
01-Aug-11	105,089.48	36,991.67	142,081.15	16,136.11	42,121.54	58,257.65	83,823.50	0.00	83,823.50
01-Feb-12	0.00	34,364.44	34,364.44	15,001.07	67.84	15,068.91	0.00	19,295.53	19,295.53
01-Aug-12	108,279.54	34,364.44	142,643.98	15,001.07	42,738.82	57,739.89	84,904.08	0.00	84,904.08
01-Feb-13	0.00	32,892.01	32,892.01	13,831.57	67.84	13,899.41	0.00	18,992.60	18,992.60
01-Aug-13	109,903.24	25,194.80	135,098.04	13,831.57	39,049.85	52,881.42	82,216.62	0.00	82,216.62
01-Feb-14	0.00	29,091.74	29,091.74	12,644.53	67.84	12,712.37	0.00	16,379.37	16,379.37
01-Aug-14	114,681.65	21,872.96	136,554.61	12,644.53	38,831.18	51,475.71	85,078.90	0.00	85,078.90
01-Feb-15	0.00	26,080.90	26,080.90	11,405.88	67.84	11,473.72	0.00	14,607.18	14,607.18
01-Aug-15	119,460.05	19,120.72	138,580.77	11,405.88	38,976.99	50,382.87	88,197.90	0.00	88,197.90
01-Feb-16	0.00	23,127.86	23,127.86	10,115.63	67.84	10,183.47	0.00	12,944.39	12,944.39
01-Aug-16	124,238.45	15,821.25	140,059.70	10,115.63	38,862.67	48,978.30	91,081.40	0.00	91,081.40
01-Feb-17	0.00	20,106.24	20,106.24	8,773.76	67.84	8,841.60	0.00	11,264.64	11,264.64
01-Aug-17	124,238.45	15,022.09	139,260.54	8,773.76	40,031.95	48,805.71	90,454.83	0.00	90,454.83
01-Feb-18	0.00	17,032.03	17,032.03	7,431.89	67.84	7,499.73	0.00	9,532.30	9,532.30
01-Aug-18	129,016.85	15,715.12	144,731.97	7,431.89	41,947.73	49,379.62	95,352.35	0.00	95,352.35
01-Feb-19	0.00	13,839.19	13,839.19	6,038.41	67.84	6,106.25	0.00	7,732.94	7,732.94
01-Aug-19	133,795.25	8,361.08	142,156.33	6,038.41	39,931.17	45,969.58	96,186.75	0.00	96,186.75
01-Feb-20	0.00	10,589.79	10,589.79	4,593.32	67.84	4,661.16	0.00	5,928.63	5,928.63
01-Aug-20	138,573.66	7,350.57	145,924.23	4,593.32	41,119.44	45,712.76	100,211.48	0.00	100,211.48
01-Feb-21	0.00	7,167.60	7,167.60	3,096.62	67.84	3,164.46	0.00	4,003.14	4,003.14
01-Aug-21	143,352.06	7,167.60	150,519.66	3,096.62	42,760.12	45,856.74	104,662.92	0.00	104,662.92
01-Feb-22	0.00	3,583.80	3,583.80	1,548.31	67.84	1,616.15	0.00	1,967.65	1,967.65
01-Aug-22	143,352.06	3,583.80	146,935.86	1,548.31	42,760.12	44,308.43	102,627.43	0.00	102,627.43
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2,074,023.31	996,239.47	3,070,262.78	459,856.17	743,200.20	1,203,056.37	1,579,065.58	288,140.83	1,867,206.41

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Mattapoissett	CW-01-29	01-Feb-05	\$2,074,023.31	\$1,589.58
Mattapoissett	CW-01-29	01-Aug-05	1,980,779.49	\$1,555.52
Mattapoissett	CW-01-29	01-Feb-06	1,980,779.49	\$1,485.58
Mattapoissett	CW-01-29	01-Aug-06	1,886,607.70	\$1,485.58
Mattapoissett	CW-01-29	01-Feb-07	1,886,607.70	\$1,414.96
Mattapoissett	CW-01-29	01-Aug-07	1,791,498.39	\$1,414.96
Mattapoissett	CW-01-29	01-Feb-08	1,791,498.39	\$1,343.62
Mattapoissett	CW-01-29	01-Aug-08	1,694,956.51	\$1,343.62
Mattapoissett	CW-01-29	01-Feb-09	1,694,956.51	\$1,271.22
Mattapoissett	CW-01-29	01-Aug-09	1,595,971.91	\$1,271.22
Mattapoissett	CW-01-29	01-Feb-10	1,595,971.91	\$1,196.98
Mattapoissett	CW-01-29	01-Aug-10	1,493,980.74	\$1,196.98
Mattapoissett	CW-01-29	01-Feb-11	1,493,980.74	\$1,120.49
Mattapoissett	CW-01-29	01-Aug-11	1,388,891.26	\$1,120.49
Mattapoissett	CW-01-29	01-Feb-12	1,388,891.26	\$1,041.67
Mattapoissett	CW-01-29	01-Aug-12	1,280,611.72	\$1,041.67
Mattapoissett	CW-01-29	01-Feb-13	1,280,611.72	\$960.46
Mattapoissett	CW-01-29	01-Aug-13	1,170,708.48	\$960.46
Mattapoissett	CW-01-29	01-Feb-14	1,170,708.48	\$878.03
Mattapoissett	CW-01-29	01-Aug-14	1,056,026.83	\$878.03
Mattapoissett	CW-01-29	01-Feb-15	1,056,026.83	\$792.02
Mattapoissett	CW-01-29	01-Aug-15	936,566.78	\$792.02
Mattapoissett	CW-01-29	01-Feb-16	936,566.78	\$702.43
Mattapoissett	CW-01-29	01-Aug-16	812,328.33	\$702.43
Mattapoissett	CW-01-29	01-Feb-17	812,328.33	\$609.25
Mattapoissett	CW-01-29	01-Aug-17	688,089.88	\$609.25
Mattapoissett	CW-01-29	01-Feb-18	688,089.88	\$516.07
Mattapoissett	CW-01-29	01-Aug-18	559,073.03	\$516.07
Mattapoissett	CW-01-29	01-Feb-19	559,073.03	\$419.30
Mattapoissett	CW-01-29	01-Aug-19	425,277.78	\$419.30
Mattapoissett	CW-01-29	01-Feb-20	425,277.78	\$318.96
Mattapoissett	CW-01-29	01-Aug-20	286,704.12	\$318.96
Mattapoissett	CW-01-29	01-Feb-21	286,704.12	\$215.03
Mattapoissett	CW-01-29	01-Aug-21	143,352.06	\$215.03
Mattapoissett	CW-01-29	01-Feb-22	143,352.06	\$107.51
Mattapoissett	CW-01-29	01-Aug-22	0.00	\$107.51
Mattapoissett	CW-01-29	01-Feb-23	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-23	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-24	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-24	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-25	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-25	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-26	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-26	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-27	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-27	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-28	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-28	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-29	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-29	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-30	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-30	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-31	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-31	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-32	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-32	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-33	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-33	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-34	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-34	0.00	\$0.00
Mattapoissett	CW-01-29	01-Feb-35	0.00	\$0.00
Mattapoissett	CW-01-29	01-Aug-35	0.00	\$0.00

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Pool Program Bonds, Pool 11

Mattapoisett
CW-01-30A

Loan Interest Rate	0.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation:	\$280,779.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$16,516.00	\$0.00	\$16,516.00	\$210.58	1,712.75	\$18,439.33
15-Jan-07	0.00	0.00	0.00	198.20		198.20
15-Jul-07	16,516.00	0.00	16,516.00	198.20		16,714.20
15-Jan-08	0.00	0.00	0.00	185.81		185.81
15-Jul-08	16,516.00	0.00	16,516.00	185.81		16,701.81
15-Jan-09	0.00	0.00	0.00	173.42		173.42
15-Jul-09	16,516.00	0.00	16,516.00	173.42		16,689.42
15-Jan-10	0.00	0.00	0.00	161.04		161.04
15-Jul-10	16,516.00	0.00	16,516.00	161.04		16,677.04
15-Jan-11	0.00	0.00	0.00	148.65		148.65
15-Jul-11	16,516.00	0.00	16,516.00	148.65		16,664.65
15-Jan-12	0.00	0.00	0.00	136.26		136.26
15-Jul-12	16,516.00	0.00	16,516.00	136.26		16,652.26
15-Jan-13	0.00	0.00	0.00	123.88		123.88
15-Jul-13	16,516.00	0.00	16,516.00	123.88		16,639.88
15-Jan-14	0.00	0.00	0.00	111.49		111.49
15-Jul-14	16,516.00	0.00	16,516.00	111.49		16,627.49
15-Jan-15	0.00	0.00	0.00	99.10		99.10
15-Jul-15	16,516.00	0.00	16,516.00	99.10		16,615.10
15-Jan-16	0.00	0.00	0.00	86.71		86.71
15-Jul-16	16,517.00	0.00	16,517.00	86.71		16,603.71
15-Jan-17	0.00	0.00	0.00	74.33		74.33
15-Jul-17	16,517.00	0.00	16,517.00	74.33		16,591.33
15-Jan-18	0.00	0.00	0.00	61.94		61.94
15-Jul-18	16,517.00	0.00	16,517.00	61.94		16,578.94
15-Jan-19	0.00	0.00	0.00	49.55		49.55
15-Jul-19	16,517.00	0.00	16,517.00	49.55		16,566.55
15-Jan-20	0.00	0.00	0.00	37.16		37.16
15-Jul-20	16,517.00	0.00	16,517.00	37.16		16,554.16
15-Jan-21	0.00	0.00	0.00	24.78		24.78
15-Jul-21	16,517.00	0.00	16,517.00	24.78		16,541.78
15-Jan-22	0.00	0.00	0.00	12.39		12.39
15-Jul-22	16,517.00	0.00	16,517.00	12.39		16,529.39
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$280,779.00	\$0.00	\$280,779.00	\$3,580.00	\$1,712.75	\$286,071.75

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 11

SWAP

Revised SCHEDULE C

Mattapoisett
CW-04-37

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$2,662,738.00

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Nov-07					
15-Jan-08	-	27,142.04	27,142.04	2,035.65	29,177.69
15-Jul-08	124,132.70	26,627.38	150,760.08	1,997.05	152,757.13
15-Jan-09	-	25,386.05	25,386.05	1,903.95	27,290.00
15-Jul-09	126,641.14	25,386.05	152,027.19	1,903.95	153,931.14
15-Jan-10	-	24,119.64	24,119.64	1,808.97	25,928.61
15-Jul-10	129,199.08	24,119.64	153,318.72	1,808.97	155,127.69
15-Jan-11	-	22,827.65	22,827.65	1,712.07	24,539.72
15-Jul-11	131,809.41	22,827.65	154,637.06	1,712.07	156,349.13
15-Jan-12	-	21,509.56	21,509.56	1,613.22	23,122.78
15-Jul-12	134,472.15	21,509.56	155,981.71	1,613.22	157,594.93
15-Jan-13	-	20,164.84	20,164.84	1,512.36	21,677.20
15-Jul-13	137,189.23	20,164.84	157,354.07	1,512.36	158,866.43
15-Jan-14	-	18,792.94	18,792.94	1,409.47	20,202.41
15-Jul-14	139,960.65	18,792.94	158,753.59	1,409.47	160,163.06
15-Jan-15	-	17,393.34	17,393.34	1,304.50	18,697.84
15-Jul-15	142,787.38	17,393.34	160,180.72	1,304.50	161,485.22
15-Jan-16	-	15,965.46	15,965.46	1,197.41	17,162.87
15-Jul-16	145,672.34	15,965.46	161,637.80	1,197.41	162,835.21
15-Jan-17	-	14,508.74	14,508.74	1,088.16	15,596.90
15-Jul-17	148,615.52	14,508.74	163,124.26	1,088.16	164,212.42
15-Jan-18	-	13,022.58	13,022.58	976.69	13,999.27
15-Jul-18	151,617.89	13,022.58	164,640.47	976.69	165,617.16
15-Jan-19	-	11,506.41	11,506.41	862.98	12,369.39
15-Jul-19	154,680.43	11,506.41	166,186.84	862.98	167,049.82
15-Jan-20	-	9,959.60	9,959.60	746.97	10,706.57
15-Jul-20	157,805.07	9,959.60	167,764.67	746.97	168,511.64
15-Jan-21	-	8,381.55	8,381.55	628.62	9,010.17
15-Jul-21	160,993.76	8,381.55	169,375.31	628.62	170,003.93
15-Jan-22	-	6,771.61	6,771.61	507.87	7,279.48
15-Jul-22	164,245.52	6,771.61	171,017.13	507.87	171,525.00
15-Jan-23	-	5,129.16	5,129.16	384.69	5,513.85
15-Jul-23	167,564.24	5,129.16	172,693.40	384.69	173,078.09
15-Jan-24	-	3,453.51	3,453.51	259.01	3,712.52
15-Jul-24	170,948.94	3,453.51	174,402.45	259.01	174,661.46
15-Jan-25	-	1,744.03	1,744.03	130.80	1,874.83
15-Jul-25	174,402.55	1,744.03	176,146.58	130.80	176,277.38
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	\$2,662,738.00	\$535,042.76	\$3,197,780.76	\$40,128.18	\$3,237,908.94

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$2,980,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
16-Nov-05						
15-Jul-06	\$110,612.00	\$42,216.67	\$152,828.67	\$2,235.00	18,178.00	\$173,241.67
15-Jan-07	0.00	28,693.88	28,693.88	2,152.04		30,845.92
15-Jul-07	125,388.00	28,693.88	154,081.88	2,152.04		156,233.92
15-Jan-08	0.00	27,440.00	27,440.00	2,058.00		29,498.00
15-Jul-08	127,921.00	27,440.00	155,361.00	2,058.00		157,419.00
15-Jan-09	0.00	26,160.79	26,160.79	1,962.06		28,122.85
15-Jul-09	130,506.00	26,160.79	156,666.79	1,962.06		158,628.85
15-Jan-10	0.00	24,855.73	24,855.73	1,864.18		26,719.91
15-Jul-10	133,142.00	24,855.73	157,997.73	1,864.18		159,861.91
15-Jan-11	0.00	23,524.31	23,524.31	1,764.32		25,288.63
15-Jul-11	135,832.00	23,524.31	159,356.31	1,764.32		161,120.63
15-Jan-12	0.00	22,165.99	22,165.99	1,662.45		23,828.44
15-Jul-12	138,576.00	22,165.99	160,741.99	1,662.45		162,404.44
15-Jan-13	0.00	20,780.23	20,780.23	1,558.52		22,338.75
15-Jul-13	141,376.00	20,780.23	162,156.23	1,558.52		163,714.75
15-Jan-14	0.00	19,366.47	19,366.47	1,452.49		20,818.96
15-Jul-14	144,232.00	19,366.47	163,598.47	1,452.49		165,050.96
15-Jan-15	0.00	17,924.15	17,924.15	1,344.31		19,268.46
15-Jul-15	147,145.00	17,924.15	165,069.15	1,344.31		166,413.46
15-Jan-16	0.00	16,452.70	16,452.70	1,233.95		17,686.65
15-Jul-16	150,118.00	16,452.70	166,570.70	1,233.95		167,804.65
15-Jan-17	0.00	14,951.52	14,951.52	1,121.36		16,072.88
15-Jul-17	153,151.00	14,951.52	168,102.52	1,121.36		169,223.88
15-Jan-18	0.00	13,420.01	13,420.01	1,006.50		14,426.51
15-Jul-18	156,245.00	13,420.01	169,665.01	1,006.50		170,671.51
15-Jan-19	0.00	11,857.56	11,857.56	889.32		12,746.88
15-Jul-19	159,401.00	11,857.56	171,258.56	889.32		172,147.88
15-Jan-20	0.00	10,263.55	10,263.55	769.77		11,033.32
15-Jul-20	162,621.00	10,263.55	172,884.55	769.77		173,654.32
15-Jan-21	0.00	8,637.34	8,637.34	647.80		9,285.14
15-Jul-21	165,907.00	8,637.34	174,544.34	647.80		175,192.14
15-Jan-22	0.00	6,978.27	6,978.27	523.37		7,501.64
15-Jul-22	169,258.00	6,978.27	176,236.27	523.37		176,759.64
15-Jan-23	0.00	5,285.69	5,285.69	396.43		5,682.12
15-Jul-23	172,678.00	5,285.69	177,963.69	396.43		178,360.12
15-Jan-24	0.00	3,558.91	3,558.91	266.92		3,825.83
15-Jul-24	176,166.00	3,558.91	179,724.91	266.92		179,991.83
15-Jan-25	0.00	1,797.25	1,797.25	134.79		1,932.04
15-Jul-25	179,725.00	1,797.25	181,522.25	134.79		181,657.04
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$2,980,000.00	\$650,445.37	\$3,630,445.37	\$47,852.16	\$18,178.00	\$3,696,475.53

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 12

Mattapoisett
CW-01-30B

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$171,064.00

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Dec-08					
15-Jan-09	-	-	-	131.33	131.33
15-Jul-09	9,503.12	-	9,503.12	128.30	9,631.42
15-Jan-10	-	-	-	121.17	121.17
15-Jul-10	9,503.12	-	9,503.12	121.17	9,624.29
15-Jan-11	-	-	-	114.04	114.04
15-Jul-11	9,503.12	-	9,503.12	114.04	9,617.16
15-Jan-12	-	-	-	106.92	106.92
15-Jul-12	9,503.12	-	9,503.12	106.92	9,610.04
15-Jan-13	-	-	-	99.79	99.79
15-Jul-13	9,503.12	-	9,503.12	99.79	9,602.91
15-Jan-14	-	-	-	92.66	92.66
15-Jul-14	9,503.12	-	9,503.12	92.66	9,595.78
15-Jan-15	-	-	-	85.53	85.53
15-Jul-15	9,503.12	-	9,503.12	85.53	9,588.65
15-Jan-16	-	-	-	78.41	78.41
15-Jul-16	9,503.12	-	9,503.12	78.41	9,581.53
15-Jan-17	-	-	-	71.28	71.28
15-Jul-17	9,503.12	-	9,503.12	71.28	9,574.40
15-Jan-18	-	-	-	64.15	64.15
15-Jul-18	9,503.12	-	9,503.12	64.15	9,567.27
15-Jan-19	-	-	-	57.02	57.02
15-Jul-19	9,504.10	-	9,504.10	57.02	9,561.12
15-Jan-20	-	-	-	49.90	49.90
15-Jul-20	9,504.10	-	9,504.10	49.90	9,554.00
15-Jan-21	-	-	-	42.77	42.77
15-Jul-21	9,504.10	-	9,504.10	42.77	9,546.87
15-Jan-22	-	-	-	35.64	35.64
15-Jul-22	9,504.10	-	9,504.10	35.64	9,539.74
15-Jan-23	-	-	-	28.51	28.51
15-Jul-23	9,504.10	-	9,504.10	28.51	9,532.61
15-Jan-24	-	-	-	21.38	21.38
15-Jul-24	9,504.10	-	9,504.10	21.38	9,525.48
15-Jan-25	-	-	-	14.26	14.26
15-Jul-25	9,504.10	-	9,504.10	14.26	9,518.36
15-Jan-26	-	-	-	7.13	7.13
15-Jul-26	9,504.10	-	9,504.10	7.13	9,511.23
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	\$171,064.00	\$0.00	\$171,064.00	\$2,440.75	\$173,504.75

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Mattapoiset

CW-01-30B

Final Structuring Analysis

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$195,688.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$9,784.00	\$0.00	\$9,784.00	\$146.77	1,097.30	\$11,028.07
15-Jan-08	0.00	0.00	0.00	139.43		139.43
15-Jul-08	9,784.00	0.00	9,784.00	139.43		9,923.43
15-Jan-09	0.00	0.00	0.00	132.09		132.09
15-Jul-09	9,784.00	0.00	9,784.00	132.09		9,916.09
15-Jan-10	0.00	0.00	0.00	124.75		124.75
15-Jul-10	9,784.00	0.00	9,784.00	124.75		9,908.75
15-Jan-11	0.00	0.00	0.00	117.41		117.41
15-Jul-11	9,784.00	0.00	9,784.00	117.41		9,901.41
15-Jan-12	0.00	0.00	0.00	110.08		110.08
15-Jul-12	9,784.00	0.00	9,784.00	110.08		9,894.08
15-Jan-13	0.00	0.00	0.00	102.74		102.74
15-Jul-13	9,784.00	0.00	9,784.00	102.74		9,886.74
15-Jan-14	0.00	0.00	0.00	95.40		95.40
15-Jul-14	9,784.00	0.00	9,784.00	95.40		9,879.40
15-Jan-15	0.00	0.00	0.00	88.06		88.06
15-Jul-15	9,784.00	0.00	9,784.00	88.06		9,872.06
15-Jan-16	0.00	0.00	0.00	80.72		80.72
15-Jul-16	9,784.00	0.00	9,784.00	80.72		9,864.72
15-Jan-17	0.00	0.00	0.00	73.39		73.39
15-Jul-17	9,784.00	0.00	9,784.00	73.39		9,857.39
15-Jan-18	0.00	0.00	0.00	66.05		66.05
15-Jul-18	9,784.00	0.00	9,784.00	66.05		9,850.05
15-Jan-19	0.00	0.00	0.00	58.71		58.71
15-Jul-19	9,785.00	0.00	9,785.00	58.71		9,843.71
15-Jan-20	0.00	0.00	0.00	51.37		51.37
15-Jul-20	9,785.00	0.00	9,785.00	51.37		9,836.37
15-Jan-21	0.00	0.00	0.00	44.03		44.03
15-Jul-21	9,785.00	0.00	9,785.00	44.03		9,829.03
15-Jan-22	0.00	0.00	0.00	36.69		36.69
15-Jul-22	9,785.00	0.00	9,785.00	36.69		9,821.69
15-Jan-23	0.00	0.00	0.00	29.36		29.36
15-Jul-23	9,785.00	0.00	9,785.00	29.36		9,814.36
15-Jan-24	0.00	0.00	0.00	22.02		22.02
15-Jul-24	9,785.00	0.00	9,785.00	22.02		9,807.02
15-Jan-25	0.00	0.00	0.00	14.68		14.68
15-Jul-25	9,785.00	0.00	9,785.00	14.68		9,799.68
15-Jan-26	0.00	0.00	0.00	7.34		7.34
15-Jul-26	9,785.00	0.00	9,785.00	7.34		9,792.34
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$195,688.00	\$0.00	\$195,688.00	\$2,935.41	\$1,097.30	\$199,720.71

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation: \$154,818.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$6,139.00	\$1,780.41	\$7,919.41	\$116.11	990.84	\$9,026.36
15-Jan-09	0.00	1,486.79	1,486.79	111.51		1,598.30
15-Jul-09	6,497.00	1,486.79	7,983.79	111.51		8,095.30
15-Jan-10	0.00	1,421.82	1,421.82	106.64		1,528.46
15-Jul-10	6,628.00	1,421.82	8,049.82	106.64		8,156.46
15-Jan-11	0.00	1,355.54	1,355.54	101.67		1,457.21
15-Jul-11	6,762.00	1,355.54	8,117.54	101.67		8,219.21
15-Jan-12	0.00	1,287.92	1,287.92	96.59		1,384.51
15-Jul-12	6,899.00	1,287.92	8,186.92	96.59		8,283.51
15-Jan-13	0.00	1,218.93	1,218.93	91.42		1,310.35
15-Jul-13	7,038.00	1,218.93	8,256.93	91.42		8,348.35
15-Jan-14	0.00	1,148.55	1,148.55	86.14		1,234.69
15-Jul-14	7,180.00	1,148.55	8,328.55	86.14		8,414.69
15-Jan-15	0.00	1,076.75	1,076.75	80.76		1,157.51
15-Jul-15	7,326.00	1,076.75	8,402.75	80.76		8,483.51
15-Jan-16	0.00	1,003.49	1,003.49	75.26		1,078.75
15-Jul-16	7,473.00	1,003.49	8,476.49	75.26		8,551.75
15-Jan-17	0.00	928.76	928.76	69.66		998.42
15-Jul-17	7,624.00	928.76	8,552.76	69.66		8,622.42
15-Jan-18	0.00	852.52	852.52	63.94		916.46
15-Jul-18	7,779.00	852.52	8,631.52	63.94		8,695.46
15-Jan-19	0.00	774.73	774.73	58.10		832.83
15-Jul-19	7,936.00	774.73	8,710.73	58.10		8,768.83
15-Jan-20	0.00	695.37	695.37	52.15		747.52
15-Jul-20	8,096.00	695.37	8,791.37	52.15		8,843.52
15-Jan-21	0.00	614.41	614.41	46.08		660.49
15-Jul-21	8,260.00	614.41	8,874.41	46.08		8,920.49
15-Jan-22	0.00	531.81	531.81	39.89		571.70
15-Jul-22	8,426.00	531.81	8,957.81	39.89		8,997.70
15-Jan-23	0.00	447.55	447.55	33.57		481.12
15-Jul-23	8,597.00	447.55	9,044.55	33.57		9,078.12
15-Jan-24	0.00	361.58	361.58	27.12		388.70
15-Jul-24	8,770.00	361.58	9,131.58	27.12		9,158.70
15-Jan-25	0.00	273.88	273.88	20.54		294.42
15-Jul-25	8,947.00	273.88	9,220.88	20.54		9,241.42
15-Jan-26	0.00	184.41	184.41	13.83		198.24
15-Jul-26	9,128.00	184.41	9,312.41	13.83		9,326.24
15-Jan-27	0.00	93.13	93.13	6.98		100.11
15-Jul-27	9,313.00	93.13	9,406.13	6.98		9,413.11
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$154,818.00	\$33,296.29	\$188,114.29	\$2,479.81	\$990.84	\$191,584.94