

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 12
 Mattapoisett RVWD
 JW-05-14
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$13,512,800.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$532,929.00	\$158,400.04	\$691,329.04	\$10,134.60	75,771.47	\$777,235.11
15-Jan-08	0.00	129,798.71	129,798.71	9,734.90		139,533.61
15-Jul-08	567,203.00	129,798.71	697,001.71	9,734.90		706,736.61
15-Jan-09	0.00	124,126.68	124,126.68	9,309.50		133,436.18
15-Jul-09	578,661.00	124,126.68	702,787.68	9,309.50		712,097.18
15-Jan-10	0.00	118,340.07	118,340.07	8,875.51		127,215.58
15-Jul-10	590,352.00	118,340.07	708,692.07	8,875.51		717,567.58
15-Jan-11	0.00	112,436.55	112,436.55	8,432.74		120,869.29
15-Jul-11	602,278.00	112,436.55	714,714.55	8,432.74		723,147.29
15-Jan-12	0.00	106,413.77	106,413.77	7,981.03		114,394.80
15-Jul-12	614,445.00	106,413.77	720,858.77	7,981.03		728,839.80
15-Jan-13	0.00	100,269.32	100,269.32	7,520.20		107,789.52
15-Jul-13	626,858.00	100,269.32	727,127.32	7,520.20		734,647.52
15-Jan-14	0.00	94,000.74	94,000.74	7,050.06		101,050.80
15-Jul-14	639,522.00	94,000.74	733,522.74	7,050.06		740,572.80
15-Jan-15	0.00	87,605.52	87,605.52	6,570.41		94,175.93
15-Jul-15	652,442.00	87,605.52	740,047.52	6,570.41		746,617.93
15-Jan-16	0.00	81,081.10	81,081.10	6,081.08		87,162.18
15-Jul-16	665,622.00	81,081.10	746,703.10	6,081.08		752,784.18
15-Jan-17	0.00	74,424.88	74,424.88	5,581.87		80,006.75
15-Jul-17	679,069.00	74,424.88	753,493.88	5,581.87		759,075.75
15-Jan-18	0.00	67,634.19	67,634.19	5,072.56		72,706.75
15-Jul-18	692,788.00	67,634.19	760,422.19	5,072.56		765,494.75
15-Jan-19	0.00	60,706.31	60,706.31	4,552.97		65,259.28
15-Jul-19	706,783.00	60,706.31	767,489.31	4,552.97		772,042.28
15-Jan-20	0.00	53,638.48	53,638.48	4,022.89		57,661.37
15-Jul-20	721,062.00	53,638.48	774,700.48	4,022.89		778,723.37
15-Jan-21	0.00	46,427.86	46,427.86	3,482.09		49,909.95
15-Jul-21	735,629.00	46,427.86	782,056.86	3,482.09		785,538.95
15-Jan-22	0.00	39,071.57	39,071.57	2,930.37		42,001.94
15-Jul-22	750,490.00	39,071.57	789,561.57	2,930.37		792,491.94
15-Jan-23	0.00	31,566.67	31,566.67	2,367.50		33,934.17
15-Jul-23	765,651.00	31,566.67	797,217.67	2,367.50		799,585.17
15-Jan-24	0.00	23,910.16	23,910.16	1,793.26		25,703.42
15-Jul-24	781,119.00	23,910.16	805,029.16	1,793.26		806,822.42
15-Jan-25	0.00	16,098.97	16,098.97	1,207.42		17,306.39
15-Jul-25	796,899.00	16,098.97	812,997.97	1,207.42		814,205.39
15-Jan-26	0.00	8,129.98	8,129.98	609.75		8,739.73
15-Jul-26	812,998.00	8,129.98	821,127.98	609.75		821,737.73
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$13,512,800.00	\$2,909,763.10	\$16,422,563.10	\$216,486.82	\$75,771.47	\$16,714,821.39

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13
 MRVWD
 DW-05-14A
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$1,252,647.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$49,667.00	\$14,405.44	\$64,072.44	\$939.49	8,016.94	\$73,028.87
15-Jan-09	0.00	12,029.80	12,029.80	902.24		12,932.04
15-Jul-09	52,569.00	12,029.80	64,598.80	902.24		65,501.04
15-Jan-10	0.00	11,504.11	11,504.11	862.81		12,366.92
15-Jul-10	53,631.00	11,504.11	65,135.11	862.81		65,997.92
15-Jan-11	0.00	10,967.80	10,967.80	822.59		11,790.39
15-Jul-11	54,714.00	10,967.80	65,681.80	822.59		66,504.39
15-Jan-12	0.00	10,420.66	10,420.66	781.55		11,202.21
15-Jul-12	55,819.00	10,420.66	66,239.66	781.55		67,021.21
15-Jan-13	0.00	9,862.47	9,862.47	739.69		10,602.16
15-Jul-13	56,947.00	9,862.47	66,809.47	739.69		67,549.16
15-Jan-14	0.00	9,293.00	9,293.00	696.98		9,989.98
15-Jul-14	58,098.00	9,293.00	67,391.00	696.98		68,087.98
15-Jan-15	0.00	8,712.02	8,712.02	653.40		9,365.42
15-Jul-15	59,271.00	8,712.02	67,983.02	653.40		68,636.42
15-Jan-16	0.00	8,119.31	8,119.31	608.95		8,728.26
15-Jul-16	60,469.00	8,119.31	68,588.31	608.95		69,197.26
15-Jan-17	0.00	7,514.62	7,514.62	563.60		8,078.22
15-Jul-17	61,690.00	7,514.62	69,204.62	563.60		69,768.22
15-Jan-18	0.00	6,897.72	6,897.72	517.33		7,415.05
15-Jul-18	62,936.00	6,897.72	69,833.72	517.33		70,351.05
15-Jan-19	0.00	6,268.36	6,268.36	470.13		6,738.49
15-Jul-19	64,208.00	6,268.36	70,476.36	470.13		70,946.49
15-Jan-20	0.00	5,626.28	5,626.28	421.97		6,048.25
15-Jul-20	65,505.00	5,626.28	71,131.28	421.97		71,553.25
15-Jan-21	0.00	4,971.23	4,971.23	372.84		5,344.07
15-Jul-21	66,828.00	4,971.23	71,799.23	372.84		72,172.07
15-Jan-22	0.00	4,302.95	4,302.95	322.72		4,625.67
15-Jul-22	68,178.00	4,302.95	72,480.95	322.72		72,803.67
15-Jan-23	0.00	3,621.17	3,621.17	271.59		3,892.76
15-Jul-23	69,556.00	3,621.17	73,177.17	271.59		73,448.76
15-Jan-24	0.00	2,925.61	2,925.61	219.42		3,145.03
15-Jul-24	70,961.00	2,925.61	73,886.61	219.42		74,106.03
15-Jan-25	0.00	2,216.00	2,216.00	166.20		2,382.20
15-Jul-25	72,394.00	2,216.00	74,610.00	166.20		74,776.20
15-Jan-26	0.00	1,492.06	1,492.06	111.90		1,603.96
15-Jul-26	73,857.00	1,492.06	75,349.06	111.90		75,460.96
15-Jan-27	0.00	753.49	753.49	56.51		810.00
15-Jul-27	75,349.00	753.49	76,102.49	56.51		76,159.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$1,252,647.00	\$269,402.76	\$1,522,049.76	\$20,064.33	\$8,016.94	\$1,550,131.03

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Mattapoisett River Valley WD
 DW-05-14-B

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$372,593.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$16,542.00	\$2,421.85	\$18,963.85	\$279.44	2,321.25	\$21,564.54
15-Jan-10	0.00	3,560.51	3,560.51	267.04		3,827.55
15-Jul-10	15,559.00	3,560.51	19,119.51	267.04		19,386.55
15-Jan-11	0.00	3,404.92	3,404.92	255.37		3,660.29
15-Jul-11	15,873.00	3,404.92	19,277.92	255.37		19,533.29
15-Jan-12	0.00	3,246.19	3,246.19	243.46		3,489.65
15-Jul-12	16,194.00	3,246.19	19,440.19	243.46		19,683.65
15-Jan-13	0.00	3,084.25	3,084.25	231.32		3,315.57
15-Jul-13	16,521.00	3,084.25	19,605.25	231.32		19,836.57
15-Jan-14	0.00	2,919.04	2,919.04	218.93		3,137.97
15-Jul-14	16,855.00	2,919.04	19,774.04	218.93		19,992.97
15-Jan-15	0.00	2,750.49	2,750.49	206.29		2,956.78
15-Jul-15	17,195.00	2,750.49	19,945.49	206.29		20,151.78
15-Jan-16	0.00	2,578.54	2,578.54	193.39		2,771.93
15-Jul-16	17,543.00	2,578.54	20,121.54	193.39		20,314.93
15-Jan-17	0.00	2,403.11	2,403.11	180.23		2,583.34
15-Jul-17	17,897.00	2,403.11	20,300.11	180.23		20,480.34
15-Jan-18	0.00	2,224.14	2,224.14	166.81		2,390.95
15-Jul-18	18,259.00	2,224.14	20,483.14	166.81		20,649.95
15-Jan-19	0.00	2,041.55	2,041.55	153.12		2,194.67
15-Jul-19	18,627.00	2,041.55	20,668.55	153.12		20,821.67
15-Jan-20	0.00	1,855.28	1,855.28	139.15		1,994.43
15-Jul-20	19,004.00	1,855.28	20,859.28	139.15		20,998.43
15-Jan-21	0.00	1,665.24	1,665.24	124.89		1,790.13
15-Jul-21	19,388.00	1,665.24	21,053.24	124.89		21,178.13
15-Jan-22	0.00	1,471.36	1,471.36	110.35		1,581.71
15-Jul-22	19,779.00	1,471.36	21,250.36	110.35		21,360.71
15-Jan-23	0.00	1,273.57	1,273.57	95.52		1,369.09
15-Jul-23	20,179.00	1,273.57	21,452.57	95.52		21,548.09
15-Jan-24	0.00	1,071.78	1,071.78	80.38		1,152.16
15-Jul-24	20,587.00	1,071.78	21,658.78	80.38		21,739.16
15-Jan-25	0.00	865.91	865.91	64.94		930.85
15-Jul-25	21,003.00	865.91	21,868.91	64.94		21,933.85
15-Jan-26	0.00	655.88	655.88	49.19		705.07
15-Jul-26	21,427.00	655.88	22,082.88	49.19		22,132.07
15-Jan-27	0.00	441.61	441.61	33.12		474.73
15-Jul-27	21,860.00	441.61	22,301.61	33.12		22,334.73
15-Jan-28	0.00	223.01	223.01	16.73		239.74
15-Jul-28	22,301.00	223.01	22,524.01	16.73		22,540.74
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$372,593.00	\$77,894.61	\$450,487.61	\$5,939.90	\$2,321.25	\$458,748.76

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

MRVWD
DW-05-14-C

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$61,960.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	\$0.00	\$643.70	\$643.70	\$46.47	412.03	\$1,102.20
15-Jul-11	2,545.00	619.60	3,164.60	46.47		3,211.07
15-Jan-12	0.00	594.15	594.15	44.56		638.71
15-Jul-12	2,596.00	594.15	3,190.15	44.56		3,234.71
15-Jan-13	0.00	568.19	568.19	42.61		610.80
15-Jul-13	2,649.00	568.19	3,217.19	42.61		3,259.80
15-Jan-14	0.00	541.70	541.70	40.63		582.33
15-Jul-14	2,702.00	541.70	3,243.70	40.63		3,284.33
15-Jan-15	0.00	514.68	514.68	38.60		553.28
15-Jul-15	2,757.00	514.68	3,271.68	38.60		3,310.28
15-Jan-16	0.00	487.11	487.11	36.53		523.64
15-Jul-16	2,813.00	487.11	3,300.11	36.53		3,336.64
15-Jan-17	0.00	458.98	458.98	34.42		493.40
15-Jul-17	2,869.00	458.98	3,327.98	34.42		3,362.40
15-Jan-18	0.00	430.29	430.29	32.27		462.56
15-Jul-18	2,927.00	430.29	3,357.29	32.27		3,389.56
15-Jan-19	0.00	401.02	401.02	30.08		431.10
15-Jul-19	2,987.00	401.02	3,388.02	30.08		3,418.10
15-Jan-20	0.00	371.15	371.15	27.84		398.99
15-Jul-20	3,047.00	371.15	3,418.15	27.84		3,445.99
15-Jan-21	0.00	340.68	340.68	25.55		366.23
15-Jul-21	3,108.00	340.68	3,448.68	25.55		3,474.23
15-Jan-22	0.00	309.60	309.60	23.22		332.82
15-Jul-22	3,171.00	309.60	3,480.60	23.22		3,503.82
15-Jan-23	0.00	277.89	277.89	20.84		298.73
15-Jul-23	3,235.00	277.89	3,512.89	20.84		3,533.73
15-Jan-24	0.00	245.54	245.54	18.42		263.96
15-Jul-24	3,301.00	245.54	3,546.54	18.42		3,564.96
15-Jan-25	0.00	212.53	212.53	15.94		228.47
15-Jul-25	3,367.00	212.53	3,579.53	15.94		3,595.47
15-Jan-26	0.00	178.86	178.86	13.41		192.27
15-Jul-26	3,435.00	178.86	3,613.86	13.41		3,627.27
15-Jan-27	0.00	144.51	144.51	10.84		155.35
15-Jul-27	3,505.00	144.51	3,649.51	10.84		3,660.35
15-Jan-28	0.00	109.46	109.46	8.21		117.67
15-Jul-28	3,576.00	109.46	3,685.46	8.21		3,693.67
15-Jan-29	0.00	73.70	73.70	5.53		79.23
15-Jul-29	3,648.00	73.70	3,721.70	5.53		3,727.23
15-Jan-30	0.00	37.22	37.22	2.79		40.01
15-Jul-30	3,722.00	37.22	3,759.22	2.79		3,762.01
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$61,960.00	\$13,857.82	\$75,817.82	\$1,037.52	\$412.03	\$77,267.37