

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
MAYNARD Reamortization
CWS-08-31-A

Original Loan Amount	4,252,635.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	<u>347,785.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	3,904,850.00	Closing Date	5/14/2015
Remaining Balance	<u>(12,192.32)</u>	First Payment	7/15/2015
Net New Loan Obligation	3,892,657.68		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015	179,021.28	39,007.18	218,028.46	2,919.49		220,947.96	
1/15/2016		37,136.36	37,136.36	2,785.23		39,921.59	260,869.55
7/15/2016	182,912.10	37,136.36	220,048.46	2,785.23		222,833.69	
1/15/2017		35,307.24	35,307.24	2,648.04		37,955.29	260,788.97
7/15/2017	186,887.64	35,307.24	222,194.89	2,648.04		224,842.93	
1/15/2018		33,438.37	33,438.37	2,507.88		35,946.24	260,789.17
7/15/2018	190,948.92	33,438.37	224,387.29	2,507.88		226,895.17	
1/15/2019		31,528.88	31,528.88	2,364.67		33,893.54	260,788.71
7/15/2019	195,098.92	31,528.88	226,627.80	2,364.67		228,992.47	
1/15/2020		29,577.89	29,577.89	2,218.34		31,796.23	260,788.70
7/15/2020	199,339.64	29,577.89	228,917.53	2,218.34		231,135.87	
1/15/2021		27,584.49	27,584.49	2,068.84		29,653.33	260,789.20
7/15/2021	203,672.07	27,584.49	231,256.56	2,068.84		233,325.40	
1/15/2022		25,547.77	25,547.77	1,916.08		27,463.85	260,789.26
7/15/2022	208,098.21	25,547.77	233,645.98	1,916.08		235,562.06	
1/15/2023		23,466.79	23,466.79	1,760.01		25,226.80	260,788.86
7/15/2023	212,621.04	23,466.79	236,087.83	1,760.01		237,847.84	
1/15/2024		21,340.58	21,340.58	1,600.54		22,941.12	260,788.96
7/15/2024	217,241.57	21,340.58	238,582.15	1,600.54		240,182.69	
1/15/2025		19,168.16	19,168.16	1,437.61		20,605.77	260,788.47
7/15/2025	221,963.78	19,168.16	241,131.94	1,437.61		242,569.56	
1/15/2026		16,948.52	16,948.52	1,271.14		18,219.66	260,789.22
7/15/2026	226,787.67	16,948.52	243,736.20	1,271.14		245,007.34	
1/15/2027		14,680.65	14,680.65	1,101.05		15,781.70	260,789.03
7/15/2027	231,716.23	14,680.65	246,396.88	1,101.05		247,497.93	
1/15/2028		12,363.49	12,363.49	927.26		13,290.75	260,788.68
7/15/2028	236,752.46	12,363.49	249,115.95	927.26		250,043.21	
1/15/2029		9,995.96	9,995.96	749.70		10,745.66	260,788.87
7/15/2029	241,898.34	9,995.96	251,894.30	749.70		252,644.00	
1/15/2030		7,576.98	7,576.98	568.27		8,145.25	260,789.25
7/15/2030	247,155.88	7,576.98	254,732.85	568.27		255,301.13	
1/15/2031		5,105.42	5,105.42	382.91		5,488.33	260,789.45
7/15/2031	252,527.05	5,105.42	257,632.47	382.91		258,015.38	
1/15/2032		2,580.15	2,580.15	193.51		2,773.66	260,789.04
7/15/2032	258,014.86	2,580.15	260,595.01	193.51		260,788.52	
1/15/2033							260,788.52
	3,892,657.68	745,702.58	4,638,360.26	55,921.65		4,694,281.91	4,694,281.91

Massachusetts Water Pollution Abatement Trust
Series 16
Maynard Loan Amortization
CWS-08-31-A

Initial Loan Amount	4,252,635.00	Loan Origination Fee (\$5.57/1000)	23,687.18
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	4,252,635.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		50,086.59	50,086.59	3,189.48	23,687.18	76,963.24	76,963.24
7/15/2013	172,023.00	42,526.35	214,549.35	3,189.48		217,738.83	
1/15/2014		40,806.12	40,806.12	3,060.46		43,866.58	261,605.41
7/15/2014	175,762.00	40,806.12	216,568.12	3,060.46		219,628.58	
1/15/2015		39,048.50	39,048.50	2,928.64		41,977.14	261,605.72
7/15/2015	179,582.00	39,048.50	218,630.50	2,928.64		221,559.14	
1/15/2016		37,252.68	37,252.68	2,793.95		40,046.63	261,605.77
7/15/2016	183,485.00	37,252.68	220,737.68	2,793.95		223,531.63	
1/15/2017		35,417.83	35,417.83	2,656.34		38,074.17	261,605.80
7/15/2017	187,473.00	35,417.83	222,890.83	2,656.34		225,547.17	
1/15/2018		33,543.10	33,543.10	2,515.73		36,058.83	261,606.00
7/15/2018	191,547.00	33,543.10	225,090.10	2,515.73		227,605.83	
1/15/2019		31,627.63	31,627.63	2,372.07		33,999.70	261,605.53
7/15/2019	195,710.00	31,627.63	227,337.63	2,372.07		229,709.70	
1/15/2020		29,670.53	29,670.53	2,225.29		31,895.82	261,605.52
7/15/2020	199,964.00	29,670.53	229,634.53	2,225.29		231,859.82	
1/15/2021		27,670.89	27,670.89	2,075.32		29,746.21	261,606.03
7/15/2021	204,310.00	27,670.89	231,980.89	2,075.32		234,056.21	
1/15/2022		25,627.79	25,627.79	1,922.08		27,549.87	261,606.08
7/15/2022	208,750.00	25,627.79	234,377.79	1,922.08		236,299.87	
1/15/2023		23,540.29	23,540.29	1,765.52		25,305.81	261,605.69
7/15/2023	213,287.00	23,540.29	236,827.29	1,765.52		238,592.81	
1/15/2024		21,407.42	21,407.42	1,605.56		23,012.98	261,605.79
7/15/2024	217,922.00	21,407.42	239,329.42	1,605.56		240,934.98	
1/15/2025		19,228.20	19,228.20	1,442.12		20,670.32	261,605.29
7/15/2025	222,659.00	19,228.20	241,887.20	1,442.12		243,329.32	
1/15/2026		17,001.61	17,001.61	1,275.12		18,276.73	261,606.05
7/15/2026	227,498.00	17,001.61	244,499.61	1,275.12		245,774.73	
1/15/2027		14,726.63	14,726.63	1,104.50		15,831.13	261,605.86
7/15/2027	232,442.00	14,726.63	247,168.63	1,104.50		248,273.13	
1/15/2028		12,402.21	12,402.21	930.17		13,332.38	261,605.50
7/15/2028	237,494.00	12,402.21	249,896.21	930.17		250,826.38	
1/15/2029		10,027.27	10,027.27	752.05		10,779.32	261,605.69
7/15/2029	242,656.00	10,027.27	252,683.27	752.05		253,435.32	
1/15/2030		7,600.71	7,600.71	570.05		8,170.76	261,606.08
7/15/2030	247,930.00	7,600.71	255,530.71	570.05		256,100.76	
1/15/2031		5,121.41	5,121.41	384.11		5,505.52	261,606.28
7/15/2031	253,318.00	5,121.41	258,439.41	384.11		258,823.52	
1/15/2032		2,588.23	2,588.23	194.12		2,782.35	261,605.86
7/15/2032	258,823.00	2,588.23	261,411.23	194.12		261,605.35	
1/15/2033							261,605.35
	4,252,635.00	961,231.04	5,213,866.04	71,525.31	23,687.18	5,309,078.53	5,309,078.53

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

Maynard
CWS-08-31
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	1,251,408
Total Loan Amount	6,424,365

Schedule of Loan Repayments

Initial Loan Obligation:	\$5,172,957.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	\$0.00	\$53,741.28	\$53,741.28	\$3,879.72	34,400.16	\$92,021.16
15-Jul-11	212,474.00	51,729.57	264,203.57	3,879.72		268,083.29
15-Jan-12	0.00	49,604.83	49,604.83	3,720.36		53,325.19
15-Jul-12	216,766.00	49,604.83	266,370.83	3,720.36		270,091.19
15-Jan-13	0.00	47,437.17	47,437.17	3,557.79		50,994.96
15-Jul-13	221,146.00	47,437.17	268,583.17	3,557.79		272,140.96
15-Jan-14	0.00	45,225.71	45,225.71	3,391.93		48,617.64
15-Jul-14	225,613.00	45,225.71	270,838.71	3,391.93		274,230.64
15-Jan-15	0.00	42,969.58	42,969.58	3,222.72		46,192.30
15-Jul-15	230,171.00	42,969.58	273,140.58	3,222.72		276,363.30
15-Jan-16	0.00	40,667.87	40,667.87	3,050.09		43,717.96
15-Jul-16	234,821.00	40,667.87	275,488.87	3,050.09		278,538.96
15-Jan-17	0.00	38,319.66	38,319.66	2,873.97		41,193.63
15-Jul-17	239,565.00	38,319.66	277,884.66	2,873.97		280,758.63
15-Jan-18	0.00	35,924.01	35,924.01	2,694.30		38,618.31
15-Jul-18	244,404.00	35,924.01	280,328.01	2,694.30		283,022.31
15-Jan-19	0.00	33,479.97	33,479.97	2,511.00		35,990.97
15-Jul-19	249,342.00	33,479.97	282,821.97	2,511.00		285,332.97
15-Jan-20	0.00	30,986.55	30,986.55	2,323.99		33,310.54
15-Jul-20	254,379.00	30,986.55	285,365.55	2,323.99		287,689.54
15-Jan-21	0.00	28,442.76	28,442.76	2,133.21		30,575.97
15-Jul-21	259,518.00	28,442.76	287,960.76	2,133.21		290,093.97
15-Jan-22	0.00	25,847.58	25,847.58	1,938.57		27,786.15
15-Jul-22	264,761.00	25,847.58	290,608.58	1,938.57		292,547.15
15-Jan-23	0.00	23,199.97	23,199.97	1,740.00		24,939.97
15-Jul-23	270,110.00	23,199.97	293,309.97	1,740.00		295,049.97
15-Jan-24	0.00	20,498.87	20,498.87	1,537.42		22,036.29
15-Jul-24	275,566.00	20,498.87	296,064.87	1,537.42		297,602.29
15-Jan-25	0.00	17,743.21	17,743.21	1,330.74		19,073.95
15-Jul-25	281,133.00	17,743.21	298,876.21	1,330.74		300,206.95
15-Jan-26	0.00	14,931.88	14,931.88	1,119.89		16,051.77
15-Jul-26	286,813.00	14,931.88	301,744.88	1,119.89		302,864.77
15-Jan-27	0.00	12,063.75	12,063.75	904.78		12,968.53
15-Jul-27	292,607.00	12,063.75	304,670.75	904.78		305,575.53
15-Jan-28	0.00	9,137.68	9,137.68	685.33		9,823.01
15-Jul-28	298,518.00	9,137.68	307,655.68	685.33		308,341.01
15-Jan-29	0.00	6,152.50	6,152.50	461.44		6,613.94
15-Jul-29	304,549.00	6,152.50	310,701.50	461.44		311,162.94
15-Jan-30	0.00	3,107.01	3,107.01	233.03		3,340.04
15-Jul-30	310,701.00	3,107.01	313,808.01	233.03		314,041.04
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$5,172,957.00	\$1,156,951.97	\$6,329,908.97	\$86,620.56	\$34,400.16	\$6,450,929.69

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Revised Schedule C

Series 3

Maynard 96-50

Schedule of Loan Repayments

Initial Loan Obligation:		\$368,860.00		Loan Subsidy Amounts						
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments			
	Principal	Interest	Total				Principal	Interest	Total	
01-Aug-01										
01-Feb-02	18,693.00	9,991.93	28,684.93	4,983.85	8,733.11	13,716.97	14,967.97	0.00	14,967.97	
01-Aug-02	0.00	9,432.57	9,432.57	4,731.28	415.22	5,146.50	0.00	4,286.07	4,286.07	
01-Feb-03	19,104.00	9,541.74	28,645.74	4,731.28	8,733.11	13,464.40	15,181.35	0.00	15,181.35	
01-Aug-03	0.00	9,065.13	9,065.13	4,473.16	415.22	4,888.38	0.00	4,176.76	4,176.76	
01-Feb-04	19,534.00	8,998.00	28,532.00	4,473.16	8,733.11	13,206.27	15,325.73	0.00	15,325.73	
01-Aug-04	0.00	8,612.53	8,612.53	4,209.22	619.36	4,828.59	0.00	3,988.09	3,988.09	
01-Feb-05	20,012.00	8,470.00	28,482.00	4,209.22	8,528.97	12,738.20	15,539.66	0.00	15,539.66	
01-Aug-05	0.00	8,112.23	8,112.23	3,938.83	897.16	4,835.99	0.00	3,758.18	3,758.18	
01-Feb-06	20,502.00	7,974.66	28,476.66	3,938.83	8,251.17	12,190.00	15,804.71	0.00	15,804.71	
01-Aug-06	0.00	7,497.17	7,497.17	3,661.82	1,271.44	4,933.26	0.00	3,420.13	3,420.13	
01-Feb-07	21,208.00	7,354.50	28,562.50	3,661.82	7,876.89	11,538.71	16,167.57	0.00	16,167.57	
01-Aug-07	0.00	6,860.93	6,860.93	3,375.27	1,663.40	5,038.67	0.00	3,070.44	3,070.44	
01-Feb-08	21,940.00	6,713.17	28,653.17	3,375.27	7,484.94	10,860.20	16,544.79	0.00	16,544.79	
01-Aug-08	0.00	6,285.01	6,285.01	3,078.82	1,945.84	5,024.66	0.00	2,790.97	2,790.97	
01-Feb-09	22,532.00	6,150.35	28,682.35	3,078.82	7,202.50	10,281.32	16,870.41	0.00	16,870.41	
01-Aug-09	0.00	5,687.91	5,687.91	2,774.38	2,239.26	5,013.65	0.00	2,498.31	2,498.31	
01-Feb-10	23,151.00	5,545.61	28,696.61	2,774.38	6,909.07	9,683.46	17,189.11	0.00	17,189.11	
01-Aug-10	0.00	5,062.83	5,062.83	2,461.58	2,039.52	4,501.10	0.00	2,186.03	2,186.03	
01-Feb-11	23,810.00	4,901.26	28,711.26	2,461.58	7,108.81	9,570.39	17,516.56	0.00	17,516.56	
01-Aug-11	0.00	4,419.96	4,419.96	2,139.87	1,847.74	3,987.61	0.00	1,864.87	1,864.87	
01-Feb-12	24,488.00	4,269.25	28,757.25	2,139.87	7,300.60	9,440.47	17,884.27	0.00	17,884.27	
01-Aug-12	0.00	3,746.54	3,746.54	1,809.00	1,733.19	3,542.19	0.00	1,522.32	1,522.32	
01-Feb-13	25,210.00	3,592.83	28,802.83	1,809.00	7,415.14	9,224.14	18,260.71	0.00	18,260.71	
01-Aug-13	0.00	3,053.27	3,053.27	1,468.38	1,499.92	2,968.30	0.00	1,169.67	1,169.67	
01-Feb-14	25,953.00	2,887.10	28,840.10	1,468.38	7,648.41	9,116.79	18,638.60	0.00	18,638.60	
01-Aug-14	0.00	2,326.58	2,326.58	1,117.71	1,259.60	2,377.31	0.00	793.65	793.65	
01-Feb-15	26,744.00	2,162.86	28,906.86	1,117.71	7,888.73	9,006.45	19,056.03	0.00	19,056.03	
01-Aug-15	0.00	1,574.41	1,574.41	756.36	1,001.22	1,757.58	0.00	402.83	402.83	
01-Feb-16	27,566.00	1,402.13	28,968.13	756.36	8,147.11	8,903.47	19,478.65	0.00	19,478.65	
01-Aug-16	0.00	799.12	799.12	383.90	720.18	1,104.08	(0.00)	0.00	(0.00)	
01-Feb-17	28,413.00	623.77	29,036.77	383.90	8,428.16	8,812.06	19,919.75	0.00	19,919.75	
	368,860.00	173,115.35	541,975.35	85,743.03	145,958.14	231,701.17	274,345.88	35,928.30	310,274.18	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Tool Loan Program Bonds)
 Series 3

ward	MAYNARD
96-50	

Financial Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	\$440,144.00	\$5,928.23	\$3,039.58	\$276.81	\$2,611.84	\$168.72	\$2,780.56	--
01-Feb-98	440,144.00	28,936.73	5,947.01	8,733.11	14,256.61	330.11	14,586.72	\$17,367.28
01-Aug-98	422,806.00	11,208.62	5,712.74	415.22	5,080.66	317.10	5,397.76	--
01-Feb-99	422,806.00	28,868.62	5,712.74	8,733.11	14,422.77	317.10	14,739.87	20,137.63
01-Aug-99	405,146.00	10,828.93	5,474.13	415.22	4,939.58	303.86	5,243.44	--
01-Feb-2000	405,146.00	28,796.93	5,474.13	8,733.11	14,589.69	303.86	14,893.55	20,136.99
01-Aug-2000	387,178.00	10,424.65	4,731.36	415.22	4,778.07	290.38	5,068.45	--
01-Feb-2001	387,178.00	28,742.65	5,231.36	8,733.11	14,778.18	290.38	15,068.56	20,137.01
01-Aug-2001	368,860.00	10,003.34	4,983.85	415.22	4,604.27	276.65	4,880.92	--
01-Feb-2002	368,860.00	28,696.34	4,983.85	8,733.11	14,979.38	276.65	15,256.03	20,136.95
01-Aug-2002	350,167.00	9,559.38	4,731.28	415.22	4,412.88	262.63	4,675.51	--
01-Feb-2003	350,167.00	28,663.38	4,731.28	8,733.11	15,198.99	262.63	15,461.62	20,137.13
01-Aug-2003	331,063.00	9,100.88	4,473.16	415.22	4,212.50	248.30	4,460.80	--
01-Feb-2004	331,063.00	28,634.88	4,473.16	8,733.11	15,428.61	248.30	15,676.91	20,137.71
01-Aug-2004	311,529.00	8,612.53	4,209.22	415.22	3,988.09	233.65	4,221.74	--
01-Feb-2005	311,529.00	28,624.53	4,209.22	8,733.11	15,682.20	233.65	15,915.85	20,137.59
01-Aug-2005	291,517.00	8,112.23	3,938.83	415.22	3,758.18	218.64	3,976.82	--
01-Feb-2006	291,517.00	28,614.23	3,938.83	8,733.11	15,942.29	218.64	16,160.93	20,137.75
01-Aug-2006	271,015.00	7,497.17	3,661.82	415.22	3,420.13	203.26	3,623.39	--
01-Feb-2007	271,015.00	28,705.17	3,661.82	8,733.11	16,310.24	203.26	16,513.50	20,136.89
01-Aug-2007	249,807.00	6,860.93	3,375.27	415.22	3,070.44	187.36	3,257.80	--
01-Feb-2008	249,807.00	28,800.93	3,375.27	8,733.11	16,692.55	187.36	16,879.91	20,137.71
01-Aug-2008	227,867.00	6,285.01	3,078.82	415.22	2,790.97	170.90	2,961.87	--
01-Feb-2009	227,867.00	28,817.01	3,078.82	8,733.11	17,005.08	170.90	17,175.98	20,137.85
01-Aug-2009	205,335.00	5,687.91	2,774.38	415.22	2,498.31	154.00	2,652.31	--
01-Feb-2010	205,335.00	28,838.91	2,774.38	8,733.11	17,331.42	154.00	17,485.42	20,137.73
01-Aug-2010	182,184.00	5,062.83	2,461.58	415.22	2,186.03	136.64	2,322.67	--
01-Feb-2011	182,184.00	28,872.83	2,461.58	8,733.11	17,678.14	136.64	17,814.78	20,137.45
01-Aug-2011	158,374.00	4,419.96	2,139.87	415.22	1,864.87	118.78	1,983.65	--
01-Feb-2012	158,374.00	28,907.96	2,139.87	8,733.11	18,034.98	118.78	18,153.76	20,137.41
01-Aug-2012	133,886.00	3,746.54	1,809.00	415.22	1,522.32	100.41	1,622.73	--
01-Feb-2013	133,886.00	28,956.54	1,809.00	8,733.11	18,414.43	100.41	18,514.84	20,137.57
01-Aug-2013	108,676.00	3,053.27	1,468.38	415.22	1,169.67	81.51	1,251.18	--
01-Feb-2014	108,676.00	29,006.27	1,468.38	8,733.11	18,804.78	81.51	18,886.29	20,137.47
01-Aug-2014	82,723.00	2,326.58	1,117.71	415.22	793.65	62.04	855.69	--
01-Feb-2015	82,723.00	29,070.58	1,117.71	8,733.11	19,219.58	62.04	19,281.80	20,137.49
01-Aug-2015	55,979.00	1,574.41	756.36	415.22	402.83	41.98	444.81	--
01-Feb-2016	55,979.00	29,140.41	756.36	8,733.11	19,650.94	41.98	19,692.92	20,137.73
01-Aug-2016	28,413.00	799.12	383.90	415.22	0.00	21.31	21.31	--
01-Feb-2017	28,413.00	29,212.12	383.90	8,733.11	20,095.11	21.31	20,116.42	20,137.73
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
	\$707,999.54	\$132,549.91	\$182,828.29	\$392,621.44	\$7,357.63	\$399,979.07	\$399,979.07	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

SCHEDULE C

Series 5

Title V Loan

Iaynard 97-1111

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Oblig \$93,954.00

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract Assistance			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	4,944.00						4,944.00		4,944.00
01-Feb-02	\$0.00	\$2,277.61	\$2,277.61	\$1,178.63	\$1,098.98	\$2,277.61	0.00	\$0.00	0.00
01-Aug-02	4,948.00	2,290.33	7,238.33	1,185.21	1,105.12	2,290.33	4,948.00	0.00	4,948.00
01-Feb-03	0.00	2,188.83	2,188.83	1,119.29	1,069.55	2,188.83	0.00	0.00	0.00
01-Aug-03	4,951.00	2,188.83	7,139.83	1,119.29	1,069.55	2,188.83	4,951.00	0.00	4,951.00
01-Feb-04	0.00	2,083.62	2,083.62	1,053.36	1,030.26	2,083.62	0.00	0.00	0.00
01-Aug-04	4,951.00	2,083.62	7,034.62	1,053.36	1,030.26	2,083.62	4,951.00	0.00	4,951.00
01-Feb-05	0.00	1,975.31	1,975.31	987.43	987.88	1,975.31	0.00	0.00	0.00
01-Aug-05	4,951.00	1,975.31	6,926.31	987.43	987.88	1,975.31	4,951.00	0.00	4,951.00
01-Feb-06	0.00	1,863.91	1,863.91	921.50	942.41	1,863.91	(0.00)	0.00	(0.00)
01-Aug-06	4,951.00	1,863.91	6,814.91	921.50	942.41	1,863.91	4,951.00	0.00	4,951.00
01-Feb-07	0.00	1,733.94	1,733.94	855.58	878.37	1,733.94	0.00	0.00	0.00
01-Aug-07	4,951.00	1,733.94	6,684.94	855.58	878.37	1,733.94	4,951.00	0.00	4,951.00
01-Feb-08	0.00	1,603.97	1,603.97	789.65	814.33	1,603.97	0.00	0.00	0.00
01-Aug-08	4,951.00	1,603.97	6,554.97	789.65	814.33	1,603.97	4,951.00	0.00	4,951.00
01-Feb-09	0.00	1,485.15	1,485.15	723.72	761.43	1,485.15	0.00	0.00	0.00
01-Aug-09	4,951.00	1,485.15	6,436.15	723.72	761.43	1,485.15	4,951.00	0.00	4,951.00
01-Feb-10	0.00	1,355.18	1,355.18	657.79	697.38	1,355.18	0.00	0.00	0.00
01-Aug-10	4,985.00	1,355.18	6,340.18	657.79	697.38	1,355.18	4,985.00	0.00	4,985.00
01-Feb-11	0.00	1,230.56	1,230.56	591.42	639.14	1,230.56	0.00	0.00	0.00
01-Aug-11	4,985.00	1,230.56	6,215.56	591.42	639.14	1,230.56	4,985.00	0.00	4,985.00
01-Feb-12	0.00	1,096.60	1,096.60	525.05	571.55	1,096.60	(0.00)	0.00	(0.00)
01-Aug-12	4,985.00	1,096.60	6,081.60	525.05	571.55	1,096.60	4,985.00	0.00	4,985.00
01-Feb-13	0.00	959.53	959.53	458.68	500.85	959.53	0.00	0.00	0.00
01-Aug-13	4,985.00	959.53	5,944.53	458.68	500.85	959.53	4,985.00	0.00	4,985.00
01-Feb-14	0.00	822.45	822.45	392.31	430.15	822.45	0.00	0.00	0.00
01-Aug-14	4,985.00	822.45	5,807.45	392.31	430.15	822.45	4,985.00	0.00	4,985.00
01-Feb-15	0.00	685.38	685.38	325.93	359.44	685.38	0.00	0.00	0.00
01-Aug-15	4,896.00	685.38	5,581.38	325.93	359.44	685.38	4,896.00	0.00	4,896.00
01-Feb-16	0.00	556.87	556.87	260.75	296.12	556.87	0.00	0.00	0.00
01-Aug-16	4,896.00	556.87	5,452.87	260.75	296.12	556.87	4,896.00	0.00	4,896.00
01-Feb-17	0.00	416.12	416.12	195.56	220.56	416.12	0.00	0.00	0.00
01-Aug-17	4,896.00	416.12	5,312.12	195.56	220.56	416.12	4,896.00	0.00	4,896.00
01-Feb-18	0.00	275.37	275.37	130.37	145.00	275.37	0.00	0.00	0.00
01-Aug-18	4,896.00	275.37	5,171.37	130.37	145.00	275.37	4,896.00	0.00	4,896.00
01-Feb-19	0.00	134.63	134.63	65.19	69.44	134.63	0.00	0.00	0.00
01-Aug-19	4,896.00	134.63	5,030.63	65.19	69.44	134.63	4,896.00	0.00	4,896.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$93,954.00</u>	<u>\$45,502.80</u>	<u>\$134,512.80</u>	<u>\$22,470.97</u>	<u>\$23,031.83</u>	<u>\$45,502.80</u>	<u>\$93,954.00</u>	<u>\$0.00</u>	<u>\$93,954.00</u>

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Schedule of Loan Repayments

Initial Loan Obligation:		Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total	
	173,921.62									
01-Feb-05	8,191.40	3,550.21	11,741.61	2,013.45	3,300.18	5,313.63	6,427.98	0.00	6,427.98	
01-Aug-05	0.00	3,923.01	3,923.01	1,918.62	74.84	1,993.46	0.00	1,929.55	1,929.55	
01-Feb-06	8,324.19	3,923.01	12,247.20	1,918.62	3,558.26	5,476.88	6,770.32	0.00	6,770.32	
01-Aug-06	0.00	3,963.35	3,963.35	1,822.25	178.25	2,000.50	0.00	1,962.85	1,962.85	
01-Feb-07	8,480.22	3,754.46	12,234.68	1,822.25	3,557.22	5,379.47	6,855.20	0.00	6,855.20	
01-Aug-07	0.00	3,781.40	3,781.40	1,724.08	172.08	1,896.16	0.00	1,885.24	1,885.24	
01-Feb-08	8,638.91	3,582.39	12,221.30	1,724.08	3,556.00	5,280.07	6,941.23	0.00	6,941.23	
01-Aug-08	0.00	-3,620.97	3,620.97	1,624.07	178.25	1,802.32	0.00	1,818.65	1,818.65	
01-Feb-09	8,857.36	3,406.45	12,263.81	1,624.07	3,554.41	5,178.48	7,085.33	0.00	7,085.33	
01-Aug-09	0.00	3,388.46	3,388.46	1,521.53	178.25	1,699.78	0.00	1,688.68	1,688.68	
01-Feb-10	9,137.55	3,388.46	12,526.01	1,521.53	3,661.67	5,183.20	7,342.81	0.00	7,342.81	
01-Aug-10	0.00	3,148.60	3,148.60	1,415.74	178.25	1,593.99	0.00	1,554.61	1,554.61	
01-Feb-11	9,417.09	3,148.60	12,565.69	1,415.74	3,661.67	5,077.41	7,488.28	0.00	7,488.28	
01-Aug-11	0.00	2,913.17	2,913.17	1,306.72	178.25	1,484.97	0.00	1,428.20	1,428.20	
01-Feb-12	9,959.55	2,913.17	12,872.72	1,306.72	3,661.67	4,968.39	7,904.33	0.00	7,904.33	
01-Aug-12	0.00	2,651.73	2,651.73	1,191.43	178.25	1,369.68	0.00	1,282.05	1,282.05	
01-Feb-13	9,959.55	2,413.48	12,373.03	1,191.43	3,542.54	4,733.97	7,639.06	0.00	7,639.06	
01-Aug-13	0.00	2,390.29	2,390.29	1,076.13	178.25	1,254.38	0.00	1,135.91	1,135.91	
01-Feb-14	9,959.55	2,113.68	12,073.23	1,076.13	3,523.37	4,599.49	7,473.74	0.00	7,473.74	
01-Aug-14	0.00	2,128.85	2,128.85	960.83	178.25	1,139.08	0.00	989.77	989.77	
01-Feb-15	9,959.55	2,062.99	12,022.54	960.83	3,628.74	4,589.57	7,432.97	0.00	7,432.97	
01-Aug-15	0.00	1,867.42	1,867.42	845.53	178.25	1,023.78	0.00	843.64	843.64	
01-Feb-16	9,959.55	1,752.63	11,712.18	845.53	3,604.27	4,449.80	7,262.38	0.00	7,262.38	
01-Aug-16	0.00	1,605.98	1,605.98	730.23	178.25	908.48	0.00	697.50	697.50	
01-Feb-17	9,959.55	1,448.41	11,407.96	730.23	3,582.89	4,313.11	7,094.85	0.00	7,094.85	
01-Aug-17	0.00	1,344.54	1,344.54	614.93	178.25	793.18	0.00	551.36	551.36	
01-Feb-18	13,279.40	1,004.84	14,284.24	614.93	3,491.82	4,106.75	10,177.49	0.00	10,177.49	
01-Aug-18	0.00	995.95	995.95	461.20	178.25	639.45	0.00	356.50	356.50	
01-Feb-19	13,279.40	444.41	13,723.81	461.20	3,385.90	3,847.09	9,876.71	0.00	9,876.71	
01-Aug-19	0.00	663.97	663.97	307.46	178.25	485.71	0.00	178.26	178.26	
01-Feb-20	13,279.40	0.00	13,279.40	307.46	3,342.36 *	3,649.82	9,629.58	0.00	9,629.58	
01-Aug-20	0.00	331.98	331.98	153.73	178.25	331.98	0.00	0.00	0.00	
01-Feb-21	13,279.40	0.00	13,279.40	153.73	3,922.86 *	4,076.60	9,202.80	0.00	9,202.80	
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	173,921.62	77,626.85	251,548.47	37,362.37	63,278.25	100,640.62	132,605.06	18,302.79	150,907.85	

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

G.E. 50.00%

Schedule of Loan Repayments

Obligation: 4,497,351.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Revised Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	99,051.35	99,051.35	38,859.81	0.00	38,859.81	0.00	60,191.54
01-Aug-05	190,780.00	105,167.92	295,947.92	38,859.81	102,983.52	141,843.33	154,104.59	0.00	154,104.59
01-Feb-06	0.00	102,306.22	102,306.22	37,211.36	327.18	37,538.54	0.00	64,767.68	64,767.68
01-Aug-06	195,488.00	102,306.22	297,794.22	37,211.36	102,983.52	140,194.87	157,599.35	0.00	157,599.35
01-Feb-07	0.00	97,419.02	97,419.02	35,522.22	327.18	35,849.40	0.00	61,569.62	61,569.62
01-Aug-07	202,303.00	97,419.02	299,722.02	35,522.22	102,983.52	138,505.74	161,216.28	0.00	161,216.28
01-Feb-08	0.00	92,361.44	92,361.44	33,774.20	327.18	34,101.38	0.00	58,260.06	58,260.06
01-Aug-08	209,355.00	92,361.44	301,716.44	33,774.20	103,406.88	137,181.08	165,394.98	0.00	165,394.98
01-Feb-09	0.00	87,114.68	87,114.68	31,965.25	327.18	32,292.43	0.00	54,822.24	54,822.24
01-Aug-09	214,902.00	87,114.68	302,016.68	31,965.25	102,970.62	134,935.87	167,080.80	0.00	167,080.80
01-Feb-10	0.00	83,461.34	83,461.34	30,108.37	327.18	30,435.55	0.00	53,025.79	53,025.79
01-Aug-10	220,641.00	83,461.34	304,102.34	30,108.37	102,970.62	133,078.99	171,023.35	0.00	171,023.35
01-Feb-11	0.00	77,945.32	77,945.32	28,201.90	327.18	28,529.08	0.00	49,416.24	49,416.24
01-Aug-11	226,830.00	77,945.32	304,775.32	28,201.90	102,970.62	131,172.52	173,602.80	0.00	173,602.80
01-Feb-12	0.00	73,748.96	73,748.96	26,241.95	327.18	26,569.13	0.00	47,179.83	47,179.83
01-Aug-12	232,052.00	73,748.96	305,800.96	26,241.95	104,545.86	130,787.81	175,013.15	0.00	175,013.15
01-Feb-13	0.00	72,258.39	72,258.39	24,236.88	327.18	24,564.06	0.00	47,694.33	47,694.33
01-Aug-13	240,000.00	72,258.39	312,258.39	24,236.88	95,146.81	119,383.69	173,262.08	0.00	173,262.08
01-Feb-14	0.00	63,622.43	63,622.43	22,163.14	327.18	22,490.32	0.00	41,132.12	41,132.12
01-Aug-14	250,000.00	63,622.43	313,622.43	22,163.14	94,605.00	116,768.14	178,495.73	0.00	178,495.73
01-Feb-15	0.00	57,058.23	57,058.23	20,002.99	327.18	20,330.17	0.00	36,728.06	36,728.06
01-Aug-15	255,000.00	57,058.23	312,058.23	20,002.99	95,132.44	115,135.43	179,536.64	0.00	179,536.64
01-Feb-16	0.00	50,765.40	50,765.40	17,799.64	327.18	18,126.82	0.00	32,638.59	32,638.59
01-Aug-16	265,000.00	50,765.40	315,765.40	17,799.64	94,853.83	112,653.46	184,875.64	0.00	184,875.64
01-Feb-17	0.00	44,353.15	44,353.15	15,509.88	327.18	15,837.06	0.00	28,516.09	28,516.09
01-Aug-17	275,000.00	44,353.15	319,353.15	15,509.88	97,545.50	113,055.38	193,149.90	0.00	193,149.90
01-Feb-18	0.00	37,560.32	37,560.32	13,133.71	327.18	13,460.89	0.00	24,089.42	24,089.42
01-Aug-18	285,000.00	37,560.32	322,560.32	13,133.71	102,501.15	115,634.86	203,522.52	0.00	203,522.52
01-Feb-19	0.00	34,157.38	34,157.38	10,671.14	327.18	10,998.32	0.00	19,521.19	19,521.19
01-Aug-19	295,000.00	34,157.38	329,157.38	10,671.14	97,202.92	107,874.06	203,415.37	0.00	203,415.37
01-Feb-20	0.00	23,390.99	23,390.99	8,122.16	327.18	8,449.34	0.00	14,941.65	14,941.65
01-Aug-20	305,000.00	23,390.99	328,390.99	8,122.16	100,357.14	108,479.31	211,534.57	0.00	211,534.57
01-Feb-21	0.00	15,875.00	15,875.00	5,486.78	327.18	5,813.96	0.00	10,061.04	10,061.04
01-Aug-21	315,000.00	15,875.00	330,875.00	5,486.78	104,600.20	110,086.99	220,788.01	0.00	220,788.01
01-Feb-22	0.00	8,000.00	8,000.00	2,764.99	327.18	3,092.17	0.00	4,907.83	4,907.83
01-Aug-22	320,000.00	8,000.00	328,000.00	2,764.99	104,600.20	107,365.20	220,634.80	0.00	220,634.80
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	4,497,351.00	2,127,950.02	6,625,301.02	803,552.76	1,818,022.41	2,621,575.17	3,294,252.55	709,473.30	4,003,725.85

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 8

Maynard
 DW-00-11

Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	\$4,870,983.00	\$40,584.95	\$15,198.52	\$327.18	\$25,059.25	\$1,319.22	\$26,378.47	\$26,378.47
01-Aug-03	4,870,983.00	297,938.09	42,088.22	104,600.20	151,249.67	3,653.24	154,902.91	--
01-Feb-04	4,685,434.00	109,605.85	40,484.96	327.18	68,793.71	3,514.08	72,307.79	227,210.70
01-Aug-04	4,685,434.00	297,688.85	40,484.96	104,600.20	152,603.69	3,514.08	156,117.77	--
01-Feb-05	4,497,351.00	106,784.61	38,859.81	327.18	67,597.62	3,373.01	70,970.63	227,088.40
01-Aug-05	4,497,351.00	297,564.61	38,859.81	104,600.20	154,104.60	3,373.01	157,477.61	--
01-Feb-06	4,306,571.00	103,922.91	37,211.36	327.18	66,384.37	3,229.93	69,614.30	227,091.91
01-Aug-06	4,306,571.00	299,410.91	37,211.36	104,600.20	157,599.35	3,229.93	160,829.28	--
01-Feb-07	4,111,083.00	99,035.71	35,522.22	327.18	63,186.31	3,083.31	66,269.62	227,098.90
01-Aug-07	4,111,083.00	301,338.71	35,522.22	104,600.20	161,216.29	3,083.31	164,299.60	--
01-Feb-08	3,908,780.00	93,978.13	33,774.20	327.18	59,876.75	2,931.59	62,808.34	227,107.94
01-Aug-08	3,908,780.00	303,333.13	33,774.20	104,600.20	164,958.73	2,931.59	167,890.32	--
01-Feb-09	3,699,425.00	88,744.26	31,965.25	327.18	56,451.83	2,774.57	59,226.40	227,116.72
01-Aug-09	3,699,425.00	303,646.26	31,965.25	104,600.20	167,080.81	2,774.57	169,855.38	--
01-Feb-10	3,484,523.00	85,090.92	30,108.37	327.18	54,655.37	2,613.39	57,268.76	227,124.14
01-Aug-10	3,484,523.00	305,731.92	30,108.37	104,600.20	171,023.35	2,613.39	173,636.74	--
01-Feb-11	3,263,882.00	79,574.90	28,201.90	327.18	51,045.82	2,447.91	53,493.73	227,130.47
01-Aug-11	3,263,882.00	306,404.90	28,201.90	104,600.20	173,602.80	2,447.91	176,050.71	--
01-Feb-12	3,037,052.00	75,378.54	26,241.95	327.18	48,809.41	2,277.79	51,087.20	227,137.91
01-Aug-12	3,037,052.00	307,430.54	26,241.95	104,600.20	176,588.39	2,277.79	178,866.18	--
01-Feb-13	2,805,000.00	70,737.50	24,236.88	327.18	46,173.44	2,103.75	48,277.19	227,143.37
01-Aug-13	2,805,000.00	310,737.50	24,236.88	104,600.20	181,900.42	2,103.75	184,004.17	--
01-Feb-14	2,565,000.00	64,437.50	22,163.14	327.18	41,947.18	1,923.75	43,870.93	227,875.10
01-Aug-14	2,565,000.00	314,437.50	22,163.14	104,600.20	187,674.16	1,923.75	189,597.91	--
01-Feb-15	2,315,000.00	57,875.00	20,002.99	327.18	37,544.83	1,736.25	39,281.08	228,878.99
01-Aug-15	2,315,000.00	312,875.00	20,002.99	104,600.20	188,271.81	1,736.25	190,008.06	--
01-Feb-16	2,060,000.00	51,500.00	17,799.64	327.18	33,373.18	1,545.00	34,918.18	224,926.24
01-Aug-16	2,060,000.00	316,500.00	17,799.64	104,600.20	194,100.16	1,545.00	195,645.16	--
01-Feb-17	1,795,000.00	44,875.00	15,509.88	327.18	29,037.94	1,346.25	30,384.19	226,029.35
01-Aug-17	1,795,000.00	319,875.00	15,509.88	104,600.20	199,764.92	1,346.25	201,111.17	--
01-Feb-18	1,520,000.00	38,000.00	13,133.71	327.18	24,539.11	1,140.00	25,679.11	226,790.28
01-Aug-18	1,520,000.00	323,000.00	13,133.71	104,600.20	205,266.09	1,140.00	206,406.09	--
01-Feb-19	1,235,000.00	30,875.00	10,671.14	327.18	19,876.68	926.25	20,802.93	227,209.02
01-Aug-19	1,235,000.00	325,875.00	10,671.14	104,600.20	210,603.66	926.25	211,529.91	--
01-Feb-20	940,000.00	23,500.00	8,122.16	327.18	15,050.66	705.00	15,755.66	227,285.57
01-Aug-20	940,000.00	328,500.00	8,122.16	104,600.20	215,777.64	705.00	216,482.64	--
01-Feb-21	635,000.00	15,875.00	5,486.78	327.18	10,061.04	476.25	10,537.29	227,019.93
01-Aug-21	635,000.00	330,875.00	5,486.78	104,600.20	220,788.02	476.25	221,264.27	--
01-Feb-22	320,000.00	8,000.00	2,764.99	327.18	4,907.83	240.00	5,147.83	226,412.10
01-Aug-22	320,000.00	328,000.00	2,764.99	104,600.20	220,634.81	240.00	220,874.81	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	220,874.81
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$7,519,538.70	\$941,809.40	\$2,098,547.70	\$4,479,181.60	\$81,748.62	\$4,560,930.22	\$4,560,930.22

Average Annual Net Debt Service \$227,590.95

Pool 7 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Dat	Loan Gross Prin Bal	Administrative Fees
Maynard	CW-00-28	01-Feb-04	173,921.62	\$136.51
Maynard	CW-00-28	01-Aug-04	173,921.62	130.44
Maynard	CW-00-28	01-Feb-05	165,730.22	130.44
Maynard	CW-00-28	01-Aug-05	165,730.22	124.30
Maynard	CW-00-28	01-Feb-06	157,406.03	124.30
Maynard	CW-00-28	01-Aug-06	157,406.03	118.05
Maynard	CW-00-28	01-Feb-07	148,925.81	118.05
Maynard	CW-00-28	01-Aug-07	148,925.81	111.69
Maynard	CW-00-28	01-Feb-08	140,286.90	111.69
Maynard	CW-00-28	01-Aug-08	140,286.90	105.22
Maynard	CW-00-28	01-Feb-09	131,429.54	105.22
Maynard	CW-00-28	01-Aug-09	131,429.54	98.57
Maynard	CW-00-28	01-Feb-10	122,291.99	98.57
Maynard	CW-00-28	01-Aug-10	122,291.99	91.72
Maynard	CW-00-28	01-Feb-11	112,874.90	91.72
Maynard	CW-00-28	01-Aug-11	112,874.90	84.66
Maynard	CW-00-28	01-Feb-12	102,915.35	84.66
Maynard	CW-00-28	01-Aug-12	102,915.35	77.19
Maynard	CW-00-28	01-Feb-13	92,955.80	77.19
Maynard	CW-00-28	01-Aug-13	92,955.80	69.72
Maynard	CW-00-28	01-Feb-14	82,996.25	69.72
Maynard	CW-00-28	01-Aug-14	82,996.25	62.25
Maynard	CW-00-28	01-Feb-15	73,036.70	62.25
Maynard	CW-00-28	01-Aug-15	73,036.70	54.78
Maynard	CW-00-28	01-Feb-16	63,077.15	54.78
Maynard	CW-00-28	01-Aug-16	63,077.15	47.31
Maynard	CW-00-28	01-Feb-17	53,117.60	47.31
Maynard	CW-00-28	01-Aug-17	53,117.60	39.84
Maynard	CW-00-28	01-Feb-18	39,838.20	39.84
Maynard	CW-00-28	01-Aug-18	39,838.20	29.88
Maynard	CW-00-28	01-Feb-19	26,558.80	29.88
Maynard	CW-00-28	01-Aug-19	26,558.80	19.92
Maynard	CW-00-28	01-Feb-20	13,279.40	19.92
Maynard	CW-00-28	01-Aug-20	13,279.40	9.96
Maynard	CW-00-28	01-Feb-21	0.00	9.96
Maynard	CW-00-28	01-Aug-21	0.00	0.00
	CW-00-28	01-Feb-22	0.00	0.00
	CW-00-28	01-Aug-22	0.00	0.00
	CW-00-28	01-Feb-23	0.00	0.00
	CW-00-28	01-Aug-23	0.00	0.00
	CW-00-28	01-Feb-24	0.00	0.00
	CW-00-28	01-Aug-24	0.00	0.00
	CW-00-28	01-Feb-25	0.00	0.00
	CW-00-28	01-Aug-25	0.00	0.00
	CW-00-28	01-Feb-26	0.00	0.00
	CW-00-28	01-Aug-26	0.00	0.00
	CW-00-28	01-Feb-27	0.00	0.00
	CW-00-28	01-Aug-27	0.00	0.00
	CW-00-28	01-Feb-28	0.00	0.00
	CW-00-28	01-Aug-28	0.00	0.00
	CW-00-28	01-Feb-29	0.00	0.00
	CW-00-28	01-Aug-29	0.00	0.00
	CW-00-28	01-Feb-30	0.00	0.00
	CW-00-28	01-Aug-30	0.00	0.00
	CW-00-28	01-Feb-31	0.00	0.00
	CW-00-28	01-Aug-31	0.00	0.00
	CW-00-28	01-Feb-32	0.00	0.00
	CW-00-28	01-Aug-32	0.00	0.00
	CW-00-28	01-Feb-33	0.00	0.00
	CW-00-28	01-Aug-33	0.00	0.00
	CW-00-28	01-Feb-34	0.00	0.00
	CW-00-28	01-Aug-34		0.00