

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13
 Middleton
 T5-97-1049-1A
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%
--------------------	-------

Schedule of Loan Repayments

Initial Loan Obligation:	\$20,000.00
--------------------------	-------------

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$1,000.00	\$0.00	\$1,000.00	\$0.00	0.00	\$1,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	1,000.00	0.00	1,000.00	0.00		1,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$20,000.00	\$0.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 8
 Middleton
 07-1049
 Final Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation:		95,031.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
8/1/04									
1-Feb-05		2,204.00	2,204.00	1,027.00	1,177.00	2,204.00	-	-	-
1-Aug-05	5,289.00	2,204.00	7,493.00	1,027.00	1,177.00	2,204.00	5,289.00	-	5,289.00
1-Feb-06	-	2,124.00	2,124.00	969.00	1,155.00	2,124.00	-	-	-
1-Aug-06	5,289.00	2,124.00	7,413.00	969.00	1,155.00	2,124.00	5,289.00	-	5,289.00
1-Feb-07	-	2,045.00	2,045.00	912.00	1,133.00	2,045.00	-	-	-
1-Aug-07	5,289.00	2,045.00	7,334.00	912.00	1,133.00	2,045.00	5,289.00	-	5,289.00
1-Feb-08	-	1,966.00	1,966.00	855.00	1,111.00	1,966.00	-	-	-
1-Aug-08	5,289.00	1,966.00	7,255.00	855.00	1,111.00	1,966.00	5,289.00	-	5,289.00
1-Feb-09	-	1,860.00	1,860.00	798.00	1,062.00	1,860.00	-	-	-
1-Aug-09	5,289.00	1,860.00	7,149.00	798.00	1,062.00	1,860.00	5,289.00	-	5,289.00
1-Feb-10	-	1,728.00	1,728.00	741.00	987.00	1,728.00	-	-	-
1-Aug-10	5,289.00	1,728.00	7,017.00	741.00	987.00	1,728.00	5,289.00	-	5,289.00
1-Feb-11	-	1,596.00	1,596.00	684.00	912.00	1,596.00	-	-	-
1-Aug-11	5,289.00	1,596.00	6,885.00	684.00	912.00	1,596.00	5,289.00	-	5,289.00
1-Feb-12	-	1,463.00	1,463.00	626.00	837.00	1,463.00	-	-	-
1-Aug-12	5,132.00	1,463.00	6,595.00	626.00	837.00	1,463.00	5,132.00	-	5,132.00
1-Feb-13	-	1,335.00	1,335.00	571.00	764.00	1,335.00	-	-	-
1-Aug-13	5,263.00	1,335.00	6,598.00	571.00	764.00	1,335.00	5,263.00	-	5,263.00
1-Feb-14	-	1,197.00	1,197.00	514.00	683.00	1,197.00	-	-	-
1-Aug-14	5,263.00	1,197.00	6,460.00	514.00	683.00	1,197.00	5,263.00	-	5,263.00
1-Feb-15	-	1,059.00	1,059.00	458.00	601.00	1,059.00	-	-	-
1-Aug-15	5,263.00	1,059.00	6,322.00	458.00	601.00	1,059.00	5,263.00	-	5,263.00
1-Feb-16	-	927.00	927.00	400.00	527.00	927.00	-	-	-
1-Aug-16	5,263.00	927.00	6,190.00	400.00	527.00	927.00	5,263.00	-	5,263.00
1-Feb-17	-	796.00	796.00	344.00	452.00	796.00	-	-	-
1-Aug-17	5,263.00	796.00	6,059.00	344.00	452.00	796.00	5,263.00	-	5,263.00
1-Feb-18	-	664.00	664.00	287.00	377.00	664.00	-	-	-
1-Aug-18	5,263.00	664.00	5,927.00	287.00	377.00	664.00	5,263.00	-	5,263.00
1-Feb-19	-	532.00	532.00	230.00	302.00	532.00	-	-	-
1-Aug-19	5,263.00	532.00	5,795.00	230.00	302.00	532.00	5,263.00	-	5,263.00
1-Feb-20	-	401.00	401.00	173.00	228.00	401.00	-	-	-
1-Aug-20	5,263.00	401.00	5,664.00	173.00	228.00	401.00	5,263.00	-	5,263.00
1-Feb-21	-	269.00	269.00	116.00	153.00	269.00	-	-	-
1-Aug-21	5,386.00	269.00	5,655.00	116.00	153.00	269.00	5,386.00	-	5,386.00
1-Feb-22	-	135.00	135.00	59.00	76.00	135.00	-	-	-
1-Aug-22	5,386.00	135.00	5,521.00	59.00	76.00	135.00	5,386.00	-	5,386.00
1-Feb-23	-	-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-
1-Feb-24	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-
	95,031.00	44,602.00	139,633.00	19,528.00	25,074.00	44,602.00	95,031.00	-	95,031.00