

Series 3

Milton 96-30

Schedule of Loan Repayments

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	22,806.99	12,190.78	34,997.76	6,080.61	10,654.96	16,735.57	18,262.19	0.00	18,262.19
01-Aug-02	0.00	11,508.31	11,508.31	5,772.45	506.58	6,279.03	0.00	5,229.28	5,229.28
01-Feb-03	23,308.47	11,641.51	34,949.98	5,772.45	10,654.96	16,427.42	18,522.57	0.00	18,522.57
01-Aug-03	0.00	11,060.01	11,060.01	5,457.52	506.58	5,964.10	0.00	5,095.92	5,095.92
01-Feb-04	23,832.79	10,978.10	34,810.89	5,457.52	10,654.96	16,112.48	18,698.41	0.00	18,698.41
01-Aug-04	0.00	10,507.81	10,507.81	5,135.51	755.64	5,891.15	0.00	4,865.72	4,865.72
01-Feb-05	24,415.46	10,333.91	34,749.37	5,135.51	10,405.90	15,541.40	18,958.90	0.00	18,958.90
01-Aug-05	0.00	9,897.42	9,897.42	4,805.62	1,094.58	5,900.19	0.00	4,585.23	4,585.23
01-Feb-06	25,013.35	9,729.58	34,742.93	4,805.62	10,066.96	14,872.58	19,282.35	0.00	19,282.35
01-Aug-06	0.00	9,147.02	9,147.02	4,467.65	1,551.23	6,018.87	0.00	4,172.80	4,172.80
01-Feb-07	25,875.94	8,972.96	34,848.90	4,467.65	9,610.31	14,077.96	19,726.29	0.00	19,726.29
01-Aug-07	0.00	8,370.74	8,370.74	4,118.03	2,029.44	6,147.46	0.00	3,746.14	3,746.14
01-Feb-08	26,768.12	8,190.47	34,958.59	4,118.03	9,132.10	13,250.13	20,185.60	0.00	20,185.60
01-Aug-08	0.00	7,668.08	7,668.08	3,756.35	2,374.03	6,130.37	0.00	3,405.16	3,405.16
01-Feb-09	27,490.33	7,503.79	34,994.12	3,756.35	8,787.51	12,543.86	20,582.81	0.00	20,582.81
01-Aug-09	0.00	6,939.58	6,939.58	3,384.91	2,732.03	6,116.94	0.00	3,048.10	3,048.10
01-Feb-10	28,245.52	6,765.97	35,011.48	3,384.91	8,429.51	11,814.42	20,971.61	0.00	20,971.61
01-Aug-10	0.00	6,176.96	6,176.96	3,003.27	2,488.33	5,491.60	0.00	2,667.11	2,667.11
01-Feb-11	29,049.75	5,979.83	35,029.58	3,003.27	8,673.21	11,676.48	21,371.35	0.00	21,371.35
01-Aug-11	0.00	5,392.61	5,392.61	2,610.77	2,254.34	4,865.11	0.00	2,275.27	2,275.27
01-Feb-12	29,876.82	5,208.74	35,085.56	2,610.77	8,907.20	11,517.96	21,819.83	0.00	21,819.83
01-Aug-12	0.00	4,571.00	4,571.00	2,207.09	2,114.58	4,321.67	0.00	1,857.34	1,857.34
01-Feb-13	30,758.01	4,383.47	35,141.48	2,207.09	9,046.95	11,254.04	22,279.43	0.00	22,279.43
01-Aug-13	0.00	3,725.15	3,725.15	1,791.50	1,829.98	3,621.48	0.00	1,427.08	1,427.08
01-Feb-14	31,664.58	3,522.41	35,186.99	1,791.50	9,331.55	11,123.05	22,740.52	0.00	22,740.52
01-Aug-14	0.00	2,838.55	2,838.55	1,363.66	1,536.77	2,900.44	0.00	968.31	968.31
01-Feb-15	32,629.49	2,638.80	35,268.29	1,363.66	9,624.76	10,988.43	23,249.67	0.00	23,249.67
01-Aug-15	0.00	1,920.85	1,920.85	922.79	1,221.54	2,144.33	0.00	491.48	491.48
01-Feb-16	33,631.61	1,710.65	35,342.27	922.79	9,940.00	10,862.79	23,764.52	0.00	23,764.52
01-Aug-16	0.00	974.95	974.95	468.38	878.64	1,347.02	(0.00)	0.00	(0.00)
01-Feb-17	34,665.03	761.01	35,426.04	468.38	10,282.89	10,751.27	24,302.70	0.00	24,302.70
	450,032.25	211,211.04	661,243.29	104,611.58	178,078.03	282,689.61	334,718.74	43,834.94	378,553.68

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 3
 Milton
 1996-30
 Final Loan Structuring Analysis

Schedule of Administrative Fee [After April 29, 1999 Swap]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
29-Apr-1999		
01-Aug-1999	494,304.14	403.80
01-Feb-2000	494,304.14	370.73
01-Aug-2000	472,381.73	354.29
01-Feb-2001	472,381.73	354.29
01-Aug-2001	450,032.25	337.52
01-Feb-2002	450,032.25	337.52
01-Aug-2002	427,225.27	320.42
01-Feb-2003	427,225.27	320.42
01-Aug-2003	403,916.80	302.94
01-Feb-2004	403,916.80	302.94
01-Aug-2004	380,084.01	285.06
01-Feb-2005	380,084.01	285.06
01-Aug-2005	355,668.55	266.75
01-Feb-2006	355,668.55	266.75
01-Aug-2006	330,655.20	247.99
01-Feb-2007	330,655.20	247.99
01-Aug-2007	304,779.27	228.58
01-Feb-2008	304,779.27	228.58
01-Aug-2008	278,011.14	208.51
01-Feb-2009	278,011.14	208.51
01-Aug-2009	250,520.81	187.89
01-Feb-2010	250,520.81	187.89
01-Aug-2010	222,275.30	166.71
01-Feb-2011	222,275.30	166.71
01-Aug-2011	193,225.54	144.92
01-Feb-2012	193,225.54	144.92
01-Aug-2012	163,348.72	122.51
01-Feb-2013	163,348.72	122.51
01-Aug-2013	132,590.71	99.44
01-Feb-2014	132,590.71	99.44
01-Aug-2014	100,926.13	75.69
01-Feb-2015	100,926.13	75.69
01-Aug-2015	68,296.64	51.22
01-Feb-2016	68,296.64	51.22
01-Aug-2016	34,665.03	26.00
01-Feb-2017	34,665.03	26.00
01-Aug-2017	0.00	0.00
01-Feb-2018	0.00	0.00
01-Aug-2018	0.00	0.00
01-Feb-2019	0.00	0.00
01-Aug-2019	0.00	0.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
		<u>\$7,627.41</u>

Schedule of Loan Repayments

Initial Loan Obligation: 225,808.16

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	5,096.93	5,096.93	2,516.39	0.00	2,516.39	0.00	2,580.54
01-Aug-05	10,012.35	5,253.32	15,265.67	2,438.90	4,517.99	6,956.89	8,308.78	0.00	8,308.78
01-Feb-06	0.00	5,103.13	5,103.13	2,330.75	66.51	2,397.26	0.00	2,705.87	2,705.87
01-Aug-06	10,113.54	5,103.13	15,216.67	2,330.75	4,517.99	6,848.74	8,367.93	0.00	8,367.93
01-Feb-07	0.00	4,951.43	4,951.43	2,221.52	66.51	2,288.03	0.00	2,663.40	2,663.40
01-Aug-07	10,215.67	4,951.43	15,167.10	2,221.52	4,517.99	6,739.51	8,427.59	0.00	8,427.59
01-Feb-08	0.00	4,798.20	4,798.20	2,111.19	66.51	2,177.70	0.00	2,620.50	2,620.50
01-Aug-08	10,371.21	4,836.35	15,207.56	2,111.19	4,536.78	6,647.97	8,559.59	0.00	8,559.59
01-Feb-09	0.00	4,590.20	4,590.20	1,999.17	66.51	2,065.68	0.00	2,524.52	2,524.52
01-Aug-09	10,637.30	4,590.20	15,227.50	1,999.17	4,517.41	6,516.58	8,710.92	0.00	8,710.92
01-Feb-10	0.00	4,324.26	4,324.26	1,884.28	66.51	1,950.79	0.00	2,373.47	2,373.47
01-Aug-10	10,965.24	4,324.26	15,289.50	1,884.28	4,517.41	6,401.69	8,887.81	0.00	8,887.81
01-Feb-11	0.00	4,050.13	4,050.13	1,765.85	66.51	1,832.36	0.00	2,217.77	2,217.77
01-Aug-11	11,302.54	4,050.13	15,352.67	1,765.85	4,517.41	6,283.26	9,069.41	0.00	9,069.41
01-Feb-12	0.00	3,767.56	3,767.56	1,643.77	66.51	1,710.28	0.00	2,057.28	2,057.28
01-Aug-12	11,646.41	3,767.56	15,413.97	1,643.77	4,587.33	6,231.10	9,182.88	0.00	9,182.88
01-Feb-13	0.00	3,616.23	3,616.23	1,517.98	66.51	1,584.49	0.00	2,031.74	2,031.74
01-Aug-13	14,054.39	2,659.95	16,714.34	1,517.98	4,127.57	5,645.55	11,068.79	0.00	11,068.79
01-Feb-14	0.00	3,144.25	3,144.25	1,366.18	66.51	1,432.69	0.00	1,711.56	1,711.56
01-Aug-14	14,054.39	2,269.71	16,324.10	1,366.18	4,117.16	5,483.34	10,840.75	0.00	10,840.75
01-Feb-15	0.00	2,775.83	2,775.83	1,214.38	66.51	1,280.89	0.00	1,494.94	1,494.94
01-Aug-15	14,054.39	1,962.51	16,016.90	1,214.38	4,150.08	5,364.46	10,652.45	0.00	10,652.45
01-Feb-16	0.00	2,428.56	2,428.56	1,062.59	66.51	1,129.10	0.00	1,299.46	1,299.46
01-Aug-16	14,054.39	1,604.96	15,659.35	1,062.59	4,151.66	5,214.25	10,445.10	0.00	10,445.10
01-Feb-17	0.00	2,086.56	2,086.56	910.79	66.51	977.30	0.00	1,109.26	1,109.26
01-Aug-17	14,054.39	1,513.29	15,567.68	910.79	4,283.37	5,194.16	10,373.53	0.00	10,373.53
01-Feb-18	0.00	1,738.92	1,738.92	758.99	66.51	825.50	0.00	913.42	913.42
01-Aug-18	14,054.39	1,595.22	15,649.61	758.99	4,501.85	5,260.84	10,388.77	0.00	10,388.77
01-Feb-19	0.00	1,391.24	1,391.24	607.20	66.51	673.71	0.00	717.53	717.53
01-Aug-19	14,054.39	816.04	14,870.43	607.20	4,292.90	4,900.10	9,970.33	0.00	9,970.33
01-Feb-20	0.00	1,049.81	1,049.81	455.39	66.51	521.90	0.00	527.91	527.91
01-Aug-20	14,054.39	721.28	14,775.67	455.39	4,423.34	4,878.73	9,896.94	0.00	9,896.94
01-Feb-21	0.00	702.72	702.72	303.59	66.51	370.10	0.00	332.62	332.62
01-Aug-21	14,054.39	702.72	14,757.11	303.59	4,589.74	4,893.33	9,863.78	0.00	9,863.78
01-Feb-22	0.00	351.36	351.36	151.80	66.51	218.31	0.00	133.05	133.05
01-Aug-22	14,054.39	351.36	14,405.75	151.80	4,589.74	4,741.54	9,664.21	0.00	9,664.21
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	225,808.16	107,040.74	332,848.90	49,566.13	80,588.38	130,154.51	172,679.55	30,014.84	202,694.39

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Milton	CW-01-14	01-Feb-05	\$225,808.16	\$174.74
Milton	CW-01-14	01-Aug-05	215,795.81	\$169.36
Milton	CW-01-14	01-Feb-06	215,795.81	\$161.85
Milton	CW-01-14	01-Aug-06	205,682.27	\$161.85
Milton	CW-01-14	01-Feb-07	205,682.27	\$154.26
Milton	CW-01-14	01-Aug-07	195,466.60	\$154.26
Milton	CW-01-14	01-Feb-08	195,466.60	\$146.60
Milton	CW-01-14	01-Aug-08	185,095.39	\$146.60
Milton	CW-01-14	01-Feb-09	185,095.39	\$138.82
Milton	CW-01-14	01-Aug-09	174,458.09	\$138.82
Milton	CW-01-14	01-Feb-10	174,458.09	\$130.84
Milton	CW-01-14	01-Aug-10	163,492.85	\$130.84
Milton	CW-01-14	01-Feb-11	163,492.85	\$122.62
Milton	CW-01-14	01-Aug-11	152,190.31	\$122.62
Milton	CW-01-14	01-Feb-12	152,190.31	\$114.14
Milton	CW-01-14	01-Aug-12	140,543.90	\$114.14
Milton	CW-01-14	01-Feb-13	140,543.90	\$105.41
Milton	CW-01-14	01-Aug-13	126,489.51	\$105.41
Milton	CW-01-14	01-Feb-14	126,489.51	\$94.87
Milton	CW-01-14	01-Aug-14	112,435.12	\$94.87
Milton	CW-01-14	01-Feb-15	112,435.12	\$84.33
Milton	CW-01-14	01-Aug-15	98,380.73	\$84.33
Milton	CW-01-14	01-Feb-16	98,380.73	\$73.79
Milton	CW-01-14	01-Aug-16	84,326.34	\$73.79
Milton	CW-01-14	01-Feb-17	84,326.34	\$63.24
Milton	CW-01-14	01-Aug-17	70,271.95	\$63.24
Milton	CW-01-14	01-Feb-18	70,271.95	\$52.70
Milton	CW-01-14	01-Aug-18	56,217.56	\$52.70
Milton	CW-01-14	01-Feb-19	56,217.56	\$42.16
Milton	CW-01-14	01-Aug-19	42,163.17	\$42.16
Milton	CW-01-14	01-Feb-20	42,163.17	\$31.62
Milton	CW-01-14	01-Aug-20	28,108.78	\$31.62
Milton	CW-01-14	01-Feb-21	28,108.78	\$21.08
Milton	CW-01-14	01-Aug-21	14,054.39	\$21.08
Milton	CW-01-14	01-Feb-22	14,054.39	\$10.54
Milton	CW-01-14	01-Aug-22	0.00	\$10.54
Milton	CW-01-14	01-Feb-23	0.00	\$0.00
Milton	CW-01-14	01-Aug-23	0.00	\$0.00
Milton	CW-01-14	01-Feb-24	0.00	\$0.00
Milton	CW-01-14	01-Aug-24	0.00	\$0.00
Milton	CW-01-14	01-Feb-25	0.00	\$0.00
Milton	CW-01-14	01-Aug-25	0.00	\$0.00
Milton	CW-01-14	01-Feb-26	0.00	\$0.00
Milton	CW-01-14	01-Aug-26	0.00	\$0.00
Milton	CW-01-14	01-Feb-27	0.00	\$0.00
Milton	CW-01-14	01-Aug-27	0.00	\$0.00
Milton	CW-01-14	01-Feb-28	0.00	\$0.00
Milton	CW-01-14	01-Aug-28	0.00	\$0.00
Milton	CW-01-14	01-Feb-29	0.00	\$0.00
Milton	CW-01-14	01-Aug-29	0.00	\$0.00
Milton	CW-01-14	01-Feb-30	0.00	\$0.00
Milton	CW-01-14	01-Aug-30	0.00	\$0.00
Milton	CW-01-14	01-Feb-31	0.00	\$0.00
Milton	CW-01-14	01-Aug-31	0.00	\$0.00
Milton	CW-01-14	01-Feb-32	0.00	\$0.00
Milton	CW-01-14	01-Aug-32	0.00	\$0.00
Milton	CW-01-14	01-Feb-33	0.00	\$0.00
Milton	CW-01-14	01-Aug-33	0.00	\$0.00
Milton	CW-01-14	01-Feb-34	0.00	\$0.00
Milton	CW-01-14	01-Aug-34	0.00	\$0.00
Milton	CW-01-14	01-Feb-35	0.00	\$0.00
Milton	CW-01-14	01-Aug-35	0.00	\$0.00

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation:		60,111.52		Loan Subsidy Amounts			Net Loan Repayments			
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance		Total	Principal	Interest	Total
	Principal	Interest	Total		Payments	Total				
26-Nov-02										
1-Feb-03	-	478.84	478.84	234.45	244.39	478.84	-	-	-	-
1-Aug-03	3,363.50	1,326.01	4,689.51	649.25	676.76	1,326.01	3,363.50	-	-	3,363.50
1-Feb-04	-	1,275.55	1,275.55	612.92	662.63	1,275.55	-	-	-	-
1-Aug-04	3,363.50	1,275.55	4,639.05	612.92	662.63	1,275.55	3,363.50	-	-	3,363.50
1-Feb-05	-	1,225.10	1,225.10	576.59	648.51	1,225.10	-	-	-	-
1-Aug-05	3,363.50	1,225.10	4,588.60	576.59	648.51	1,225.10	3,363.50	-	-	3,363.50
1-Feb-06	-	1,174.65	1,174.65	540.26	634.39	1,174.65	-	-	-	-
1-Aug-06	3,363.50	1,174.65	4,538.15	540.26	634.39	1,174.65	3,363.50	-	-	3,363.50
1-Feb-07	-	1,124.20	1,124.20	503.94	620.26	1,124.20	-	-	-	-
1-Aug-07	3,363.50	1,124.20	4,487.70	503.94	620.26	1,124.20	3,363.50	-	-	3,363.50
1-Feb-08	-	1,073.74	1,073.74	467.61	606.13	1,073.74	-	-	-	-
1-Aug-08	3,363.50	1,073.74	4,437.24	467.61	606.13	1,073.74	3,363.50	-	-	3,363.50
1-Feb-09	-	1,006.47	1,006.47	431.28	575.19	1,006.47	-	-	-	-
1-Aug-09	3,363.50	1,006.47	4,369.97	431.28	575.19	1,006.47	3,363.50	-	-	3,363.50
1-Feb-10	-	922.39	922.39	394.95	527.44	922.39	-	-	-	-
1-Aug-10	3,363.50	922.39	4,285.89	394.95	527.44	922.39	3,363.50	-	-	3,363.50
1-Feb-11	-	838.30	838.30	358.62	479.68	838.30	-	-	-	-
1-Aug-11	3,363.50	838.30	4,201.80	358.62	479.68	838.30	3,363.50	-	-	3,363.50
1-Feb-12	-	754.21	754.21	322.29	431.92	754.21	-	-	-	-
1-Aug-12	2,907.82	754.21	3,662.03	322.29	431.92	754.21	2,907.82	-	-	2,907.82
1-Feb-13	-	681.52	681.52	290.89	390.63	681.52	-	-	-	-
1-Aug-13	3,284.41	681.52	3,965.93	290.89	390.63	681.52	3,284.41	-	-	3,284.41
1-Feb-14	-	595.30	595.30	255.41	339.89	595.30	-	-	-	-
1-Aug-14	3,284.41	595.30	3,879.71	255.41	339.89	595.30	3,284.41	-	-	3,284.41
1-Feb-15	-	509.08	509.08	219.94	289.14	509.08	-	-	-	-
1-Aug-15	3,284.41	509.08	3,793.49	219.94	289.14	509.08	3,284.41	-	-	3,284.41
1-Feb-16	-	426.97	426.97	184.47	242.50	426.97	-	-	-	-
1-Aug-16	3,284.41	426.97	3,711.38	184.47	242.50	426.97	3,284.41	-	-	3,284.41
1-Feb-17	-	344.86	344.86	148.99	195.87	344.86	-	-	-	-
1-Aug-17	3,284.41	344.86	3,629.27	148.99	195.87	344.86	3,284.41	-	-	3,284.41
1-Feb-18	-	262.75	262.75	113.52	149.23	262.75	-	-	-	-
1-Aug-18	3,284.41	262.75	3,547.16	113.52	149.23	262.75	3,284.41	-	-	3,284.41
1-Feb-19	-	180.64	180.64	78.04	102.60	180.64	-	-	-	-
1-Aug-19	3,612.85	180.64	3,793.49	78.04	102.60	180.64	3,612.85	-	-	3,612.85
1-Feb-20	-	90.32	90.32	39.02	51.30	90.32	-	-	-	-
1-Aug-20	3,612.89	90.32	3,703.21	39.02	51.30	90.32	3,612.89	-	-	3,612.89
1-Feb-21	-	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-	-
1-Aug-22	-	-	-	-	-	-	-	-	-	-
1-Feb-23	-	-	-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-	-
1-Feb-24	-	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-	-
	60,111.52	26,776.95	86,888.47	11,961.18	14,815.77	26,776.95	60,111.52	-	-	60,111.52