

Series 5
 N. Brookfield Water Dept.
 DW-99-02

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 4,424,845.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	102,686.07	102,686.07	47,135.22	0.00	47,135.22	0.00	55,550.86
01-Aug-05	235,414.00	108,243.74	343,657.74	47,135.22	104,227.43	151,362.65	192,295.10	0.00	192,295.10
01-Feb-06	0.00	112,933.59	112,933.59	44,627.49	6,149.37	50,776.86	0.00	62,156.72	62,156.72
01-Aug-06	241,548.00	98,670.62	340,218.62	44,627.49	103,693.14	148,320.63	191,897.99	0.00	191,897.99
01-Feb-07	0.00	110,585.71	110,585.71	42,054.43	6,149.37	48,203.80	0.00	62,381.92	62,381.92
01-Aug-07	248,089.00	95,462.98	343,551.98	42,054.43	106,510.29	148,564.71	194,987.27	0.00	194,987.27
01-Feb-08	0.00	108,041.96	108,041.96	39,411.69	6,149.37	45,561.06	0.00	62,480.91	62,480.91
01-Aug-08	255,647.00	80,851.98	336,298.98	39,411.69	103,709.58	143,121.27	193,177.71	0.00	193,177.71
01-Feb-09	0.00	104,710.73	104,710.73	36,688.43	6,149.37	42,837.80	0.00	61,872.93	61,872.93
01-Aug-09	264,147.00	76,186.86	340,333.86	36,688.43	106,735.22	143,423.65	196,910.20	0.00	196,910.20
01-Feb-10	0.00	101,582.53	101,582.53	33,874.63	6,149.37	40,024.00	0.00	61,558.52	61,558.52
01-Aug-10	275,000.00	47,897.39	322,897.39	33,874.63	96,127.79	130,002.42	192,894.97	0.00	192,894.97
01-Feb-11	0.00	94,848.26	94,848.26	30,945.22	6,149.37	37,094.59	0.00	57,753.67	57,753.67
01-Aug-11	280,000.00	58,448.28	338,448.28	30,945.22	103,348.07	134,293.30	204,154.98	0.00	204,154.98
01-Feb-12	0.00	84,687.95	84,687.95	27,962.55	6,149.37	34,111.92	0.00	50,576.03	50,576.03
01-Aug-12	290,000.00	57,900.46	347,900.46	27,962.55	104,947.98	132,910.53	214,989.94	0.00	214,989.94
01-Feb-13	0.00	73,270.57	73,270.57	24,873.35	6,149.37	31,022.72	0.00	42,697.85	42,697.85
01-Aug-13	300,000.00	51,274.07	351,274.07	24,873.35	106,570.16	131,443.51	219,830.56	0.00	219,830.56
01-Feb-14	0.00	68,176.33	68,176.33	21,677.63	6,149.37	27,827.00	0.00	40,349.32	40,349.32
01-Aug-14	310,000.00	41,694.39	351,694.39	21,677.63	103,636.47	125,314.11	226,380.29	0.00	226,380.29
01-Feb-15	0.00	55,488.64	55,488.64	18,375.39	6,149.37	24,524.76	0.00	30,963.88	30,963.88
01-Aug-15	320,000.00	38,539.49	358,539.49	18,375.39	103,517.07	121,892.46	234,647.03	0.00	234,647.03
01-Feb-16	0.00	43,479.72	43,479.72	14,966.62	6,149.37	21,115.99	0.00	22,363.73	22,363.73
01-Aug-16	335,000.00	31,767.56	366,767.56	14,966.62	103,836.68	118,803.30	247,964.26	0.00	247,964.26
01-Feb-17	0.00	30,859.63	30,859.63	11,398.07	6,149.37	17,547.44	0.00	13,312.20	13,312.20
01-Aug-17	345,000.00	25,675.53	370,675.53	11,398.07	105,329.60	116,727.67	253,947.86	0.00	253,947.86
01-Feb-18	0.00	17,698.22	17,698.22	7,722.99	4,804.73	12,527.72	0.00	5,170.50	5,170.50
01-Aug-18	360,000.00	19,656.38	379,656.38	7,722.99	108,592.50	116,315.49	263,340.89	0.00	263,340.89
01-Feb-19	0.00	7,411.29	7,411.29	3,888.13	3,523.16	7,411.29	0.00	0.00	0.00
01-Aug-19	365,000.00	10,037.50	375,037.50	3,888.13	107,644.96	111,533.09	263,504.41	0.00	263,504.41
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$4,424,845.00	\$1,957,018.44	\$6,381,863.44	\$811,203.70	\$1,650,547.27	\$2,461,750.96	\$3,290,923.45	\$629,189.03	\$3,920,112.47

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5

N. Brookfield Water Dept.
 DW-99-02

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	5,524,060.00	2,646.95
01-Aug-2000	5,524,060.00	4,143.05
01-Feb-2001	5,313,470.00	3,985.10
01-Aug-2001	5,313,470.00	3,985.10
01-Feb-2002	5,098,453.00	3,823.84
01-Aug-2002	5,098,453.00	3,823.84
01-Feb-2003	4,878,935.00	3,659.20
01-Aug-2003	4,878,935.00	3,659.20
01-Feb-2004	4,654,540.00	3,490.91
01-Aug-2004	4,654,540.00	3,490.91
01-Feb-2005	4,424,845.00	3,318.63
01-Aug-2005	4,424,845.00	3,318.63
01-Feb-2006	4,189,431.00	3,142.07
01-Aug-2006	4,189,431.00	3,142.07
01-Feb-2007	3,947,883.00	2,960.91
01-Aug-2007	3,947,883.00	2,960.91
01-Feb-2008	3,699,794.00	2,774.85
01-Aug-2008	3,699,794.00	2,774.85
01-Feb-2009	3,444,147.00	2,583.11
01-Aug-2009	3,444,147.00	2,583.11
01-Feb-2010	3,180,000.00	2,385.00
01-Aug-2010	3,180,000.00	2,385.00
01-Feb-2011	2,905,000.00	2,178.75
01-Aug-2011	2,905,000.00	2,178.75
01-Feb-2012	2,625,000.00	1,968.75
01-Aug-2012	2,625,000.00	1,968.75
01-Feb-2013	2,335,000.00	1,751.25
01-Aug-2013	2,335,000.00	1,751.25
01-Feb-2014	2,035,000.00	1,526.25
01-Aug-2014	2,035,000.00	1,526.25
01-Feb-2015	1,725,000.00	1,293.75
01-Aug-2015	1,725,000.00	1,293.75
01-Feb-2016	1,405,000.00	1,053.75
01-Aug-2016	1,405,000.00	1,053.75
01-Feb-2017	1,070,000.00	802.50
01-Aug-2017	1,070,000.00	802.50
01-Feb-2018	725,000.00	543.75
01-Aug-2018	725,000.00	543.75
01-Feb-2019	365,000.00	273.75
01-Aug-2019	365,000.00	273.75
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$93,822.24</u>