

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

N. Raynham WD
DW-07-16

Loan Interest Rate	2.00%
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Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$3,906,520.56
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	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Mar-11					
15-Jul-11	182,116.42	39,211.97	221,328.39	2,940.90	224,269.29
15-Jan-12	-	37,244.04	37,244.04	2,793.30	40,037.34
15-Jul-12	185,795.94	37,244.04	223,039.98	2,793.30	225,833.28
15-Jan-13	-	35,386.08	35,386.08	2,653.96	38,040.04
15-Jul-13	189,548.64	35,386.08	224,934.72	2,653.96	227,588.68
15-Jan-14	-	33,490.60	33,490.60	2,511.79	36,002.39
15-Jul-14	193,378.48	33,490.60	226,869.08	2,511.79	229,380.87
15-Jan-15	-	31,556.81	31,556.81	2,366.76	33,923.57
15-Jul-15	197,285.44	31,556.81	228,842.25	2,366.76	231,209.01
15-Jan-16	-	29,583.96	29,583.96	2,218.80	31,802.76
15-Jul-16	201,270.53	29,583.96	230,854.49	2,218.80	233,073.29
15-Jan-17	-	27,571.25	27,571.25	2,067.84	29,639.09
15-Jul-17	205,336.70	27,571.25	232,907.95	2,067.84	234,975.79
15-Jan-18	-	25,517.88	25,517.88	1,913.84	27,431.72
15-Jul-18	209,484.95	25,517.88	235,002.83	1,913.84	236,916.67
15-Jan-19	-	23,423.03	23,423.03	1,756.73	25,179.76
15-Jul-19	213,717.25	23,423.03	237,140.28	1,756.73	238,897.01
15-Jan-20	-	21,285.86	21,285.86	1,596.44	22,882.30
15-Jul-20	218,034.59	21,285.86	239,320.45	1,596.44	240,916.89
15-Jan-21	-	19,105.52	19,105.52	1,432.91	20,538.43
15-Jul-21	222,438.94	19,105.52	241,544.46	1,432.91	242,977.37
15-Jan-22	-	16,881.13	16,881.13	1,266.08	18,147.21
15-Jul-22	226,932.30	16,881.13	243,813.43	1,266.08	245,079.51
15-Jan-23	-	14,611.80	14,611.80	1,095.89	15,707.69
15-Jul-23	231,517.62	14,611.80	246,129.42	1,095.89	247,225.31
15-Jan-24	-	12,296.63	12,296.63	922.25	13,218.88
15-Jul-24	236,194.90	12,296.63	248,491.53	922.25	249,413.78
15-Jan-25	-	9,934.68	9,934.68	745.10	10,679.78
15-Jul-25	240,966.13	9,934.68	250,900.81	745.10	251,645.91
15-Jan-26	-	7,525.02	7,525.02	564.38	8,089.40
15-Jul-26	245,834.26	7,525.02	253,359.28	564.38	253,923.66
15-Jan-27	-	5,066.67	5,066.67	380.00	5,446.67
15-Jul-27	250,800.29	5,066.67	255,866.96	380.00	256,246.96
15-Jan-28	-	2,558.67	2,558.67	191.90	2,750.57
15-Jul-28	255,867.18	2,558.67	258,425.85	191.90	258,617.75
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	\$3,906,520.56	\$745,291.23	\$4,651,811.79	\$55,896.84	\$4,707,708.63

\* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 State Revolving Fund Bonds  
 Series 14

SCHEDULE C

North Raynham Water District  
 DW-07-16

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$4,323,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$191,928.00	\$28,099.50	\$220,027.50	\$3,242.25	26,932.29	\$250,202.04
15-Jan-10	0.00	41,310.72	41,310.72	3,098.30		44,409.02
15-Jul-10	180,522.00	41,310.72	221,832.72	3,098.30		224,931.02
15-Jan-11	0.00	39,505.50	39,505.50	2,962.91		42,468.41
15-Jul-11	184,169.00	39,505.50	223,674.50	2,962.91		226,637.41
15-Jan-12	0.00	37,663.81	37,663.81	2,824.79		40,488.60
15-Jul-12	187,890.00	37,663.81	225,553.81	2,824.79		228,378.60
15-Jan-13	0.00	35,784.91	35,784.91	2,683.87		38,468.78
15-Jul-13	191,685.00	35,784.91	227,469.91	2,683.87		230,153.78
15-Jan-14	0.00	33,868.06	33,868.06	2,540.10		36,408.16
15-Jul-14	195,558.00	33,868.06	229,426.06	2,540.10		231,966.16
15-Jan-15	0.00	31,912.48	31,912.48	2,393.44		34,305.92
15-Jul-15	199,509.00	31,912.48	231,421.48	2,393.44		233,814.92
15-Jan-16	0.00	29,917.39	29,917.39	2,243.80		32,161.19
15-Jul-16	203,539.00	29,917.39	233,456.39	2,243.80		235,700.19
15-Jan-17	0.00	27,882.00	27,882.00	2,091.15		29,973.15
15-Jul-17	207,651.00	27,882.00	235,533.00	2,091.15		237,624.15
15-Jan-18	0.00	25,805.49	25,805.49	1,935.41		27,740.90
15-Jul-18	211,846.00	25,805.49	237,651.49	1,935.41		239,586.90
15-Jan-19	0.00	23,687.03	23,687.03	1,776.53		25,463.56
15-Jul-19	216,126.00	23,687.03	239,813.03	1,776.53		241,589.56
15-Jan-20	0.00	21,525.77	21,525.77	1,614.43		23,140.20
15-Jul-20	220,492.00	21,525.77	242,017.77	1,614.43		243,632.20
15-Jan-21	0.00	19,320.85	19,320.85	1,449.06		20,769.91
15-Jul-21	224,946.00	19,320.85	244,266.85	1,449.06		245,715.91
15-Jan-22	0.00	17,071.39	17,071.39	1,280.35		18,351.74
15-Jul-22	229,490.00	17,071.39	246,561.39	1,280.35		247,841.74
15-Jan-23	0.00	14,776.49	14,776.49	1,108.24		15,884.73
15-Jul-23	234,127.00	14,776.49	248,903.49	1,108.24		250,011.73
15-Jan-24	0.00	12,435.22	12,435.22	932.64		13,367.86
15-Jul-24	238,857.00	12,435.22	251,292.22	932.64		252,224.86
15-Jan-25	0.00	10,046.65	10,046.65	753.50		10,800.15
15-Jul-25	243,682.00	10,046.65	253,728.65	753.50		254,482.15
15-Jan-26	0.00	7,609.83	7,609.83	570.74		8,180.57
15-Jul-26	248,605.00	7,609.83	256,214.83	570.74		256,785.57
15-Jan-27	0.00	5,123.78	5,123.78	384.28		5,508.06
15-Jul-27	253,627.00	5,123.78	258,750.78	384.28		259,135.06
15-Jan-28	0.00	2,587.51	2,587.51	194.06		2,781.57
15-Jul-28	258,751.00	2,587.51	261,338.51	194.06		261,532.57
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$4,323,000.00	\$903,769.26	\$5,226,769.26	\$68,917.45	\$26,932.29	\$5,322,619.00