

Pool Program Bonds)  
 Series 3

Northborough 94-15

Schedule of Loan Repayments

Initial Loan Obligation:		\$664,054.39		Loan Subsidy Amounts					
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance		Net Loan Repayments		
	Principal	Interest	Total		Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	33,653.93	17,988.35	51,642.28	8,972.37	15,722.14	24,694.51	26,947.77	0.00	26,947.77
01-Aug-02	0.00	16,981.31	16,981.31	8,517.66	747.49	9,265.15	0.00	7,716.16	7,716.16
01-Feb-03	34,393.38	17,177.86	51,571.24	8,517.66	15,722.14	24,239.80	27,331.45	0.00	27,331.45
01-Aug-03	0.00	16,319.81	16,319.81	8,052.95	747.49	8,800.44	0.00	7,519.37	7,519.37
01-Feb-04	35,166.81	16,198.95	51,365.76	8,052.95	15,722.14	23,775.09	27,590.67	0.00	27,590.67
01-Aug-04	0.00	15,505.00	15,505.00	7,577.79	1,115.01	8,692.80	0.00	7,179.71	7,179.71
01-Feb-05	36,027.17	15,248.41	51,275.57	7,577.79	15,354.63	22,932.42	27,975.64	0.00	27,975.64
01-Aug-05	0.00	14,604.32	14,604.32	7,091.01	1,615.13	8,706.14	0.00	6,765.82	6,765.82
01-Feb-06	36,909.51	14,356.66	51,266.16	7,091.01	14,854.51	21,945.52	28,453.01	0.00	28,453.01
01-Aug-06	0.00	13,497.04	13,497.04	6,592.31	2,288.95	8,881.26	0.00	6,157.23	6,157.23
01-Feb-07	38,181.56	13,240.20	51,421.76	6,592.31	14,180.69	20,773.00	29,107.31	0.00	29,107.31
01-Aug-07	0.00	12,351.59	12,351.59	6,076.42	2,994.58	9,071.00	0.00	5,527.68	5,527.68
01-Feb-08	39,497.58	12,085.58	51,583.16	6,076.42	13,475.06	19,551.47	29,784.60	0.00	29,784.60
01-Aug-08	0.00	11,314.77	11,314.77	5,542.75	3,503.05	9,045.80	0.00	5,024.53	5,024.53
01-Feb-09	40,563.79	11,072.35	51,636.13	5,542.75	12,966.59	18,509.33	30,371.25	0.00	30,371.25
01-Aug-09	0.00	10,239.83	10,239.83	4,994.67	4,031.30	9,025.97	0.00	4,497.67	4,497.67
01-Feb-10	41,677.96	9,983.65	51,661.61	4,994.67	12,438.33	17,433.00	30,944.80	0.00	30,944.80
01-Aug-10	0.00	9,114.53	9,114.53	4,431.54	3,671.71	8,103.25	0.00	3,935.50	3,935.50
01-Feb-11	42,865.07	8,823.66	51,688.73	4,431.54	12,797.92	17,229.46	31,535.05	0.00	31,535.05
01-Aug-11	0.00	7,957.17	7,957.17	3,852.37	3,326.44	7,178.81	0.00	3,357.31	3,357.31
01-Feb-12	44,085.16	7,685.86	51,771.02	3,852.37	13,143.19	16,995.56	32,196.51	0.00	32,196.51
01-Aug-12	0.00	6,744.84	6,744.84	3,256.71	3,120.22	6,376.93	0.00	2,740.63	2,740.63
01-Feb-13	45,385.20	6,468.11	51,853.31	3,256.71	13,349.41	16,606.12	32,874.46	0.00	32,874.46
01-Aug-13	0.00	5,496.74	5,496.74	2,643.49	2,700.27	5,343.76	0.00	2,105.75	2,105.75
01-Feb-14	46,723.20	5,197.57	51,920.77	2,643.49	13,769.36	16,412.85	33,555.14	0.00	33,555.14
01-Aug-14	0.00	4,188.49	4,188.49	2,012.19	2,267.62	4,279.81	0.00	1,428.81	1,428.81
01-Feb-15	48,147.14	3,893.75	52,040.89	2,012.19	14,202.01	16,214.20	34,306.56	0.00	34,306.56
01-Aug-15	0.00	2,834.35	2,834.35	1,361.65	1,802.47	3,164.12	0.00	725.21	725.21
01-Feb-16	49,626.04	2,524.19	52,150.23	1,361.65	14,667.17	16,028.81	35,066.44	0.00	35,066.44
01-Aug-16	0.00	1,438.62	1,438.62	691.13	1,296.51	1,987.63	(0.00)	0.00	(0.00)
01-Feb-17	51,150.90	1,122.93	52,273.84	691.13	15,173.13	15,864.25	35,860.57	0.00	35,860.57
	664,054.39	311,656.50	975,710.89	154,361.61	262,766.65	417,128.27	493,901.23	64,681.40	558,582.63

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Page 3

Northborough

94-15

Final Loan Structuring Analysis

Schedule of Administrative Fee [After April 29, 1999 Swap]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
29-Apr-1999		
01-Aug-1999	729,380.73	547.24
01-Feb-2000	729,380.73	547.04
01-Aug-2000	697,032.83	522.77
01-Feb-2001	697,032.83	522.77
01-Aug-2001	664,054.39	498.04
01-Feb-2002	664,054.39	498.04
01-Aug-2002	630,400.46	472.80
01-Feb-2003	630,400.46	472.80
01-Aug-2003	596,007.07	447.01
01-Feb-2004	596,007.07	447.01
01-Aug-2004	560,840.27	420.63
01-Feb-2005	560,840.27	420.63
01-Aug-2005	524,813.10	393.61
01-Feb-2006	524,813.10	393.61
01-Aug-2006	487,903.59	365.93
01-Feb-2007	487,903.59	365.93
01-Aug-2007	449,722.03	337.29
01-Feb-2008	449,722.03	337.29
01-Aug-2008	410,224.45	307.67
01-Feb-2009	410,224.45	307.67
01-Aug-2009	369,660.66	277.25
01-Feb-2010	369,660.66	277.25
01-Aug-2010	327,982.71	245.99
01-Feb-2011	327,982.71	245.99
01-Aug-2011	285,117.64	213.84
01-Feb-2012	285,117.64	213.84
01-Aug-2012	241,032.47	180.77
01-Feb-2013	241,032.47	180.77
01-Aug-2013	195,647.28	146.74
01-Feb-2014	195,647.28	146.74
01-Aug-2014	148,924.08	111.69
01-Feb-2015	148,924.08	111.69
01-Aug-2015	100,776.94	75.58
01-Feb-2016	100,776.94	75.58
01-Aug-2016	51,150.90	38.36
01-Feb-2017	51,150.90	38.36
01-Aug-2017	0.00	0.00
01-Feb-2018	0.00	0.00
01-Aug-2018	0.00	0.00
01-Feb-2019	0.00	0.00
01-Aug-2019	0.00	0.00
01-Feb-2020	0.00	0.00
Aug-2020	0.00	0.00
		<u>\$11,206.22</u>

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 4

Title V Loan  
 Northborough 97-1138

SCHEDULE C

Final Loan Structuring Analysis  
 Schedule of Loan Repayments [As of October 25, 2000 Swap]

25-Oct-00	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
25-Oct-00									
1-Feb-01	-	968.65	968.65	497.87	470.78	968.65	-	-	-
1-Aug-01	4,534.00	1,816.22	6,350.23	933.51	882.72	1,816.22	4,534.00	-	4,534.00
1-Feb-02	-	1,725.54	1,725.54	881.64	843.90	1,725.54	-	-	-
1-Aug-02	4,534.00	1,725.54	6,259.55	881.64	843.90	1,725.54	4,534.00	-	4,534.00
1-Feb-03	-	1,634.86	1,634.86	829.77	805.09	1,634.86	-	-	-
1-Aug-03	4,534.00	1,634.86	6,168.87	829.77	805.09	1,634.86	4,534.00	-	4,534.00
1-Feb-04	-	1,544.18	1,544.18	777.91	766.28	1,544.18	-	-	-
1-Aug-04	4,534.00	1,544.18	6,078.19	777.91	766.28	1,544.18	4,534.00	-	4,534.00
1-Feb-05	-	1,453.50	1,453.50	726.04	727.46	1,453.50	-	-	-
1-Aug-05	4,534.00	1,453.50	5,987.51	726.04	727.46	1,453.50	4,534.00	-	4,534.00
1-Feb-06	-	1,362.82	1,362.82	674.17	688.65	1,362.82	-	-	-
1-Aug-06	4,534.00	1,362.82	5,896.83	674.17	688.65	1,362.82	4,534.00	-	4,534.00
1-Feb-07	-	1,249.47	1,249.47	622.31	627.17	1,249.47	-	-	-
1-Aug-07	4,534.00	1,249.47	5,783.48	622.31	627.17	1,249.47	4,534.00	-	4,534.00
1-Feb-08	-	1,136.12	1,136.12	570.44	565.68	1,136.12	-	-	-
1-Aug-08	4,534.00	1,136.12	5,670.13	570.44	565.68	1,136.12	4,534.00	-	4,534.00
1-Feb-09	-	1,039.78	1,039.78	518.57	521.20	1,039.78	-	-	-
1-Aug-09	4,534.00	1,039.78	5,573.78	518.57	521.20	1,039.78	4,534.00	-	4,534.00
1-Feb-10	-	923.59	923.59	466.71	456.89	923.59	-	-	-
1-Aug-10	4,534.00	923.59	5,457.60	466.71	456.89	923.59	4,534.00	-	4,534.00
1-Feb-11	-	807.41	807.41	414.84	392.57	807.41	-	-	-
1-Aug-11	4,534.00	807.41	5,341.41	414.84	392.57	807.41	4,534.00	-	4,534.00
1-Feb-12	-	691.22	691.22	362.97	328.25	691.22	-	-	-
1-Aug-12	4,534.00	4,703.40	9,237.40	362.97	4,340.43	4,703.40	4,534.00	-	4,534.00
1-Feb-13	-	691.22	691.22	311.11	380.12	691.22	-	-	-
1-Aug-13	4,534.00	691.22	5,225.23	311.11	380.12	691.22	4,534.00	-	4,534.00
1-Feb-14	-	575.04	575.04	259.24	315.80	575.04	-	-	-
1-Aug-14	4,532.34	575.04	5,107.38	259.24	315.80	575.04	4,532.34	-	4,532.34
1-Feb-15	-	458.90	458.90	207.39	251.51	458.90	-	-	-
1-Aug-15	4,532.34	458.90	4,991.24	207.39	251.51	458.90	4,532.34	-	4,532.34
1-Feb-16	-	342.76	342.76	155.54	187.21	342.76	-	-	-
1-Aug-16	4,532.34	342.76	4,875.09	155.54	187.21	342.76	4,532.34	-	4,532.34
1-Feb-17	-	226.62	226.62	103.70	122.92	226.62	-	-	-
1-Aug-17	4,532.34	226.62	4,758.95	103.70	122.92	226.62	4,532.34	-	4,532.34
1-Feb-18	-	113.31	113.31	51.85	61.46	113.31	-	-	-
1-Aug-18	4,532.34	113.31	4,645.64	51.85	61.46	113.31	4,532.34	-	4,532.34
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	81,603.74	38,749.77	120,353.51	17,299.74	21,450.04	38,749.77	81,603.74	-	81,603.74

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 7  
 Northborough (ARC)  
 00-23  
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%
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Schedule of Loan Repayments

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
Initial Loan Obligation: 313,286.41									
01-Feb-05	14,901.17	6,404.16	21,305.33	3,626.84	6,101.61	9,728.44	11,576.89	0.00	11,576.89
01-Aug-05	0.00	7,070.59	7,070.59	3,454.33	100.00	3,554.33	0.00	3,516.25	3,516.25
01-Feb-06	15,141.74	7,070.59	22,212.33	3,454.33	6,565.20	10,019.53	12,192.79	0.00	12,192.79
01-Aug-06	0.00	7,139.29	7,139.29	3,279.04	285.77	3,564.81	0.00	3,574.48	3,574.48
01-Feb-07	15,424.88	6,764.04	22,188.92	3,279.04	6,563.35	9,842.39	12,346.54	0.00	12,346.54
01-Aug-07	0.00	6,808.63	6,808.63	3,100.47	274.69	3,375.16	0.00	3,433.47	3,433.47
01-Feb-08	15,713.71	6,451.13	22,164.84	3,100.47	6,561.14	9,661.61	12,503.23	0.00	12,503.23
01-Aug-08	0.00	6,516.52	6,516.52	2,918.56	285.77	3,204.33	0.00	3,312.19	3,312.19
01-Feb-09	16,110.40	6,131.16	22,241.56	2,918.56	6,558.29	9,476.85	12,764.72	0.00	12,764.72
01-Aug-09	0.00	6,093.62	6,093.62	2,732.05	285.77	3,017.82	0.00	3,075.80	3,075.80
01-Feb-10	16,619.93	6,093.62	22,713.55	2,732.05	6,750.97	9,483.02	13,230.53	0.00	13,230.53
01-Aug-10	0.00	5,657.34	5,657.34	2,539.64	285.77	2,825.41	0.00	2,831.93	2,831.93
01-Feb-11	17,125.20	5,657.34	22,782.54	2,539.64	6,750.97	9,290.61	13,491.93	0.00	13,491.93
01-Aug-11	0.00	5,229.21	5,229.21	2,341.39	285.77	2,627.16	0.00	2,602.05	2,602.05
01-Feb-12	17,741.17	5,229.21	22,970.38	2,341.39	6,750.97	9,092.36	13,878.02	0.00	13,878.02
01-Aug-12	0.00	4,763.50	4,763.50	2,136.01	285.77	2,421.78	0.00	2,341.72	2,341.72
01-Feb-13	17,741.17	4,338.35	22,079.52	2,136.01	6,538.39	8,674.40	13,405.12	0.00	13,405.12
01-Aug-13	0.00	4,297.80	4,297.80	1,930.62	285.77	2,216.39	0.00	2,081.41	2,081.41
01-Feb-14	17,741.17	3,804.17	21,545.34	1,930.62	6,504.16	8,434.78	13,110.57	0.00	13,110.57
01-Aug-14	0.00	3,832.09	3,832.09	1,725.24	285.77	2,011.01	0.00	1,821.08	1,821.08
01-Feb-15	21,289.41	3,695.22	24,984.63	1,725.24	6,682.53	8,407.77	16,576.86	0.00	16,576.86
01-Aug-15	0.00	3,273.25	3,273.25	1,478.77	285.77	1,764.54	0.00	1,508.71	1,508.71
01-Feb-16	21,289.41	3,034.84	24,324.25	1,478.77	6,631.77	8,110.54	16,213.71	0.00	16,213.71
01-Aug-16	0.00	2,714.40	2,714.40	1,232.31	285.77	1,518.08	0.00	1,196.32	1,196.32
01-Feb-17	21,289.41	2,387.37	23,676.78	1,232.31	6,587.46	7,819.77	15,857.02	0.00	15,857.02
01-Aug-17	0.00	2,155.55	2,155.55	985.85	285.77	1,271.62	0.00	883.93	883.93
01-Feb-18	21,289.41	1,610.95	22,900.36	985.85	6,478.67	7,464.52	15,435.84	0.00	15,435.84
01-Aug-18	0.00	1,596.71	1,596.71	739.39	285.77	1,025.16	0.00	571.55	571.55
01-Feb-19	21,289.41	712.48	22,001.89	739.39	6,308.85	7,048.24	14,853.65	0.00	14,853.65
01-Aug-19	0.00	1,064.47	1,064.47	492.92	285.77	778.69	0.00	285.78	285.78
01-Feb-20	21,289.41	0.00	21,289.41	492.92	6,239.05 *	6,731.97	14,557.44	0.00	14,557.44
01-Aug-20	0.00	532.24	532.24	246.46	285.77	532.23	0.00	0.01	0.01
01-Feb-21	21,289.41	0.00	21,289.41	246.46	7,169.68 *	7,416.15	13,873.26	0.00	13,873.26
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
313,286.41 138,129.84 451,416.25 66,292.93 116,118.54 182,411.47 235,968.10 33,036.69 269,004.79									

\*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Pool 7 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Dat	Loan Gross Prin Bal	Administrative Fees
Northborough	CW-00-23	01-Feb-04	313,286.41	\$246.00
Northborough	CW-00-23	01-Aug-04	313,286.41	234.96
Northborough	CW-00-23	01-Feb-05	298,385.24	234.96
Northborough	CW-00-23	01-Aug-05	298,385.24	223.79
Northborough	CW-00-23	01-Feb-06	283,243.50	223.79
Northborough	CW-00-23	01-Aug-06	283,243.50	212.43
Northborough	CW-00-23	01-Feb-07	267,818.62	212.43
Northborough	CW-00-23	01-Aug-07	267,818.62	200.86
Northborough	CW-00-23	01-Feb-08	252,104.91	200.86
Northborough	CW-00-23	01-Aug-08	252,104.91	189.08
Northborough	CW-00-23	01-Feb-09	235,994.51	189.08
Northborough	CW-00-23	01-Aug-09	235,994.51	177.00
Northborough	CW-00-23	01-Feb-10	219,374.58	177.00
Northborough	CW-00-23	01-Aug-10	219,374.58	164.53
Northborough	CW-00-23	01-Feb-11	202,249.38	164.53
Northborough	CW-00-23	01-Aug-11	202,249.38	151.69
Northborough	CW-00-23	01-Feb-12	184,508.21	151.69
Northborough	CW-00-23	01-Aug-12	184,508.21	138.38
Northborough	CW-00-23	01-Feb-13	166,767.04	138.38
Northborough	CW-00-23	01-Aug-13	166,767.04	125.08
Northborough	CW-00-23	01-Feb-14	149,025.87	125.08
Northborough	CW-00-23	01-Aug-14	149,025.87	111.77
Northborough	CW-00-23	01-Feb-15	127,736.46	111.77
Northborough	CW-00-23	01-Aug-15	127,736.46	95.80
Northborough	CW-00-23	01-Feb-16	106,447.05	95.80
Northborough	CW-00-23	01-Aug-16	106,447.05	79.84
Northborough	CW-00-23	01-Feb-17	85,157.64	79.84
Northborough	CW-00-23	01-Aug-17	85,157.64	63.87
Northborough	CW-00-23	01-Feb-18	63,868.23	63.87
Northborough	CW-00-23	01-Aug-18	63,868.23	47.90
Northborough	CW-00-23	01-Feb-19	42,578.82	47.90
Northborough	CW-00-23	01-Aug-19	42,578.82	31.93
Northborough	CW-00-23	01-Feb-20	21,289.41	31.93
Northborough	CW-00-23	01-Aug-20	21,289.41	15.97
Northborough	CW-00-23	01-Feb-21	0.00	15.97
Northborough	CW-00-23	01-Aug-21	0.00	0.00
	CW-00-23	01-Feb-22	0.00	0.00
	CW-00-23	01-Aug-22	0.00	0.00
	CW-00-23	01-Feb-23	0.00	0.00
	CW-00-23	01-Aug-23	0.00	0.00
	CW-00-23	01-Feb-24	0.00	0.00
	CW-00-23	01-Aug-24	0.00	0.00
	CW-00-23	01-Feb-25	0.00	0.00
	CW-00-23	01-Aug-25	0.00	0.00
	CW-00-23	01-Feb-26	0.00	0.00
	CW-00-23	01-Aug-26	0.00	0.00
	CW-00-23	01-Feb-27	0.00	0.00
	CW-00-23	01-Aug-27	0.00	0.00
	CW-00-23	01-Feb-28	0.00	0.00
	CW-00-23	01-Aug-28	0.00	0.00
	CW-00-23	01-Feb-29	0.00	0.00
	CW-00-23	01-Aug-29	0.00	0.00
	CW-00-23	01-Feb-30	0.00	0.00
	CW-00-23	01-Aug-30	0.00	0.00
	CW-00-23	01-Feb-31	0.00	0.00
	CW-00-23	01-Aug-31	0.00	0.00
	CW-00-23	01-Feb-32	0.00	0.00
	CW-00-23	01-Aug-32	0.00	0.00
	CW-00-23	01-Feb-33	0.00	0.00
	CW-00-23	01-Aug-33	0.00	0.00
	CW-00-23	01-Feb-34	0.00	0.00
	CW-00-23	01-Aug-34	0.00	0.00

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 13

Revised SCHEDULE C

Northborough  
 CW-00-23-A

Final Loan Structuring Analysis  
 Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$116,190.81

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Dec-09	-	-	-	-	-
15-Jan-10	-	-	-	87.16	87.16
15-Jul-10	10,563.11	-	10,563.11	87.14	10,650.25
15-Jan-11	-	-	-	79.22	79.22
15-Jul-11	10,563.07	-	10,563.07	79.22	10,642.29
15-Jan-12	-	-	-	71.30	71.30
15-Jul-12	10,563.07	-	10,563.07	71.30	10,634.37
15-Jan-13	-	-	-	63.38	63.38
15-Jul-13	10,563.07	-	10,563.07	63.38	10,626.45
15-Jan-14	-	-	-	55.45	55.45
15-Jul-14	10,563.07	-	10,563.07	55.45	10,618.52
15-Jan-15	-	-	-	47.53	47.53
15-Jul-15	10,563.07	-	10,563.07	47.53	10,610.60
15-Jan-16	-	-	-	39.61	39.61
15-Jul-16	10,563.07	-	10,563.07	39.61	10,602.68
15-Jan-17	-	-	-	31.69	31.69
15-Jul-17	10,563.07	-	10,563.07	31.69	10,594.76
15-Jan-18	-	-	-	23.76	23.76
15-Jul-18	10,562.07	-	10,562.07	23.76	10,585.83
15-Jan-19	-	-	-	15.84	15.84
15-Jul-19	10,562.07	-	10,562.07	15.84	10,577.91
15-Jan-20	-	-	-	7.92	7.92
15-Jul-20	10,562.07	-	10,562.07	7.92	10,569.99
15-Jan-21	-	-	-	-	-
15-Jul-21	-	-	-	-	-
15-Jan-22	-	-	-	-	-
15-Jul-22	-	-	-	-	-
15-Jan-23	-	-	-	-	-
15-Jul-23	-	-	-	-	-
15-Jan-24	-	-	-	-	-
15-Jul-24	-	-	-	-	-
15-Jan-25	-	-	-	-	-
15-Jul-25	-	-	-	-	-
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	\$116,190.81	\$0.00	\$116,190.81	\$1,045.70	\$117,236.51

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 13

SCHEDULE C

Northborough  
 CW-00-23-A  
 Final Structuring Analysis

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$137,353.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$10,564.00	\$0.00	\$10,564.00	\$103.01	879.06	\$11,546.07
15-Jan-09	0.00	0.00	0.00	95.09		95.09
15-Jul-09	10,566.00	0.00	10,566.00	95.09		10,661.09
15-Jan-10	0.00	0.00	0.00	87.17		87.17
15-Jul-10	10,566.00	0.00	10,566.00	87.17		10,653.17
15-Jan-11	0.00	0.00	0.00	79.24		79.24
15-Jul-11	10,566.00	0.00	10,566.00	79.24		10,645.24
15-Jan-12	0.00	0.00	0.00	71.32		71.32
15-Jul-12	10,566.00	0.00	10,566.00	71.32		10,637.32
15-Jan-13	0.00	0.00	0.00	63.39		63.39
15-Jul-13	10,566.00	0.00	10,566.00	63.39		10,629.39
15-Jan-14	0.00	0.00	0.00	55.47		55.47
15-Jul-14	10,566.00	0.00	10,566.00	55.47		10,621.47
15-Jan-15	0.00	0.00	0.00	47.54		47.54
15-Jul-15	10,566.00	0.00	10,566.00	47.54		10,613.54
15-Jan-16	0.00	0.00	0.00	39.62		39.62
15-Jul-16	10,566.00	0.00	10,566.00	39.62		10,605.62
15-Jan-17	0.00	0.00	0.00	31.70		31.70
15-Jul-17	10,566.00	0.00	10,566.00	31.70		10,597.70
15-Jan-18	0.00	0.00	0.00	23.77		23.77
15-Jul-18	10,565.00	0.00	10,565.00	23.77		10,588.77
15-Jan-19	0.00	0.00	0.00	15.85		15.85
15-Jul-19	10,565.00	0.00	10,565.00	15.85		10,580.85
15-Jan-20	0.00	0.00	0.00	7.92		7.92
15-Jul-20	10,565.00	0.00	10,565.00	7.92		10,572.92
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	0.00	0.00	0.00	0.00		0.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	0.00	0.00	0.00	0.00		0.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$137,353.00	\$0.00	\$137,353.00	\$1,339.17	\$879.06	\$139,571.23