

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
OAK BLUFFS Reamortization
CW-06-41-A

Original Loan Amount	63,406.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	15
Principal Paid Down	<u>3,163.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	60,243.00	Closing Date	6/6/2012
Remaining Balance	<u>(1,528.48)</u>	First Payment	7/15/2012
Net New Loan Obligation	<u>58,714.52</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	3,146.09	599.12	3,745.21	44.04		3,789.25	
1/15/2013		555.68	555.68	41.68		597.36	4,386.61
7/15/2013	3,209.34	555.68	3,765.02	41.68		3,806.70	
1/15/2014		523.59	523.59	39.27		562.86	4,369.56
7/15/2014	3,274.54	523.59	3,798.13	39.27		3,837.40	
1/15/2015		490.85	490.85	36.81		527.66	4,365.06
7/15/2015	3,340.70	490.85	3,831.55	36.81		3,868.36	
1/15/2016		457.44	457.44	34.31		491.75	4,360.11
7/15/2016	3,407.83	457.44	3,865.27	34.31		3,899.58	
1/15/2017		423.36	423.36	31.75		455.11	4,354.69
7/15/2017	3,475.91	423.36	3,899.27	31.75		3,931.02	
1/15/2018		388.60	388.60	29.15		417.75	4,348.77
7/15/2018	3,545.95	388.60	3,934.56	29.15		3,963.70	
1/15/2019		353.14	353.14	26.49		379.63	4,343.33
7/15/2019	3,617.95	353.14	3,971.10	26.49		3,997.58	
1/15/2020		316.96	316.96	23.77		340.73	4,338.32
7/15/2020	3,690.91	316.96	4,007.87	23.77		4,031.64	
1/15/2021		280.05	280.05	21.00		301.06	4,332.70
7/15/2021	3,764.82	280.05	4,044.87	21.00		4,065.88	
1/15/2022		242.40	242.40	18.18		260.58	4,326.46
7/15/2022	3,841.69	242.40	4,084.09	18.18		4,102.27	
1/15/2023		203.99	203.99	15.30		219.29	4,321.56
7/15/2023	3,918.51	203.99	4,122.50	15.30		4,137.79	
1/15/2024		164.80	164.80	12.36		177.16	4,314.96
7/15/2024	3,997.28	164.80	4,162.08	12.36		4,174.44	
1/15/2025		124.83	124.83	9.36		134.19	4,308.64
7/15/2025	4,078.00	124.83	4,202.83	9.36		4,212.20	
1/15/2026		84.05	84.05	6.30		90.35	4,302.55
7/15/2026	4,160.68	84.05	4,244.73	6.30		4,251.03	
1/15/2027		42.44	42.44	3.18		45.63	4,296.66
7/15/2027	4,244.30	42.44	4,286.75	3.18		4,289.93	
1/15/2028							4,289.93
	<u>58,714.52</u>	<u>9,903.51</u>	<u>68,618.03</u>	<u>741.87</u>		<u>69,359.89</u>	<u>69,359.89</u>

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15
 Oak Bluffs
 CW-06-41-A
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
--------------------	-------

Schedule of Loan Repayments

Remaining Loan Obligation:	\$63,406.00
----------------------------	-------------

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$658.72	\$658.72	\$47.55	421.65	\$1,127.92
15-Jul-11	3,163.00	634.06	3,797.06	47.55		3,844.61
15-Jan-12	0.00	602.43	602.43	45.18		647.61
15-Jul-12	3,227.00	602.43	3,829.43	45.18		3,874.61
15-Jan-13	0.00	570.16	570.16	42.76		612.92
15-Jul-13	3,292.00	570.16	3,862.16	42.76		3,904.92
15-Jan-14	0.00	537.24	537.24	40.29		577.53
15-Jul-14	3,359.00	537.24	3,896.24	40.29		3,936.53
15-Jan-15	0.00	503.65	503.65	37.77		541.42
15-Jul-15	3,427.00	503.65	3,930.65	37.77		3,968.42
15-Jan-16	0.00	469.38	469.38	35.20		504.58
15-Jul-16	3,496.00	469.38	3,965.38	35.20		4,000.58
15-Jan-17	0.00	434.42	434.42	32.58		467.00
15-Jul-17	3,566.00	434.42	4,000.42	32.58		4,033.00
15-Jan-18	0.00	398.76	398.76	29.91		428.67
15-Jul-18	3,638.00	398.76	4,036.76	29.91		4,066.67
15-Jan-19	0.00	362.38	362.38	27.18		389.56
15-Jul-19	3,712.00	362.38	4,074.38	27.18		4,101.56
15-Jan-20	0.00	325.26	325.26	24.39		349.65
15-Jul-20	3,787.00	325.26	4,112.26	24.39		4,136.65
15-Jan-21	0.00	287.39	287.39	21.55		308.94
15-Jul-21	3,863.00	287.39	4,150.39	21.55		4,171.94
15-Jan-22	0.00	248.76	248.76	18.66		267.42
15-Jul-22	3,942.00	248.76	4,190.76	18.66		4,209.42
15-Jan-23	0.00	209.34	209.34	15.70		225.04
15-Jul-23	4,021.00	209.34	4,230.34	15.70		4,246.04
15-Jan-24	0.00	169.13	169.13	12.68		181.81
15-Jul-24	4,102.00	169.13	4,271.13	12.68		4,283.81
15-Jan-25	0.00	128.11	128.11	9.61		137.72
15-Jul-25	4,185.00	128.11	4,313.11	9.61		4,322.72
15-Jan-26	0.00	86.26	86.26	6.47		92.73
15-Jul-26	4,270.00	86.26	4,356.26	6.47		4,362.73
15-Jan-27	0.00	43.56	43.56	3.27		46.83
15-Jul-27	4,356.00	43.56	4,399.56	3.27		4,402.83
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$63,406.00	\$12,045.24	\$75,451.24	\$901.50	\$421.65	\$76,774.39

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4
 Oak Bluffs
 97-47
 Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: 1,803,500.00

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	39,681.66	39,681.66	20,631.14	530.23	21,161.37	0.00	18,520.29
01-Aug-05	111,900.00	37,582.01	149,482.01	20,631.14	42,291.77	62,922.91	86,559.11	0.00	86,559.11
01-Feb-06	0.00	43,926.23	43,926.23	19,351.06	2,149.34	21,500.40	0.00	22,425.83	22,425.83
01-Aug-06	114,500.00	35,682.08	150,182.08	19,351.06	43,335.27	62,686.33	87,495.75	0.00	87,495.75
01-Feb-07	0.00	42,812.66	42,812.66	18,041.24	2,149.34	20,190.58	0.00	22,622.09	22,622.09
01-Aug-07	117,900.00	29,616.68	147,516.68	18,041.24	42,639.72	60,680.95	86,835.73	0.00	86,835.73
01-Feb-08	0.00	41,676.95	41,676.95	16,692.52	2,149.34	18,841.86	0.00	22,835.09	22,835.09
01-Aug-08	120,800.00	24,857.39	145,657.39	16,692.52	42,405.15	59,097.66	86,559.73	0.00	86,559.73
01-Feb-09	0.00	40,452.60	40,452.60	15,310.63	2,149.34	17,459.97	0.00	22,992.64	22,992.64
01-Aug-09	124,000.00	18,845.51	142,845.51	15,310.63	40,632.70	55,943.33	86,902.18	0.00	86,902.18
01-Feb-10	0.00	37,175.09	37,175.09	13,892.13	2,149.34	16,041.47	0.00	21,133.63	21,133.63
01-Aug-10	127,700.00	20,771.41	148,471.41	13,892.13	42,658.47	56,550.60	91,920.81	0.00	91,920.81
01-Feb-11	0.00	32,850.91	32,850.91	12,431.30	2,149.34	14,580.64	0.00	18,270.27	18,270.27
01-Aug-11	131,600.00	11,477.22	143,077.22	12,431.30	39,169.32	51,600.62	91,476.60	0.00	91,476.60
01-Feb-12	0.00	28,522.23	28,522.23	10,925.87	2,149.34	13,075.21	0.00	15,447.02	15,447.02
01-Aug-12	70,100.00	78,040.69	148,140.69	10,925.87	42,873.26	53,799.13	70,100.00	24,241.57	94,341.57
01-Feb-13	0.00	28,026.41	28,026.41	10,123.96	2,149.34	12,273.30	0.00	15,753.11	15,753.11
01-Aug-13	136,800.00	14,208.92	151,008.92	10,123.96	41,277.98	51,401.94	99,606.98	0.00	99,606.98
01-Feb-14	0.00	23,130.10	23,130.10	8,559.03	2,149.34	10,708.37	0.00	12,421.73	12,421.73
01-Aug-14	140,900.00	14,825.85	155,725.85	8,559.03	42,569.13	51,128.16	104,597.68	0.00	104,597.68
01-Feb-15	0.00	17,979.42	17,979.42	6,947.21	2,149.34	9,096.55	0.00	8,882.87	8,882.87
01-Aug-15	145,200.00	12,666.79	157,866.79	6,947.21	42,461.23	49,408.44	108,458.35	0.00	108,458.35
01-Feb-16	0.00	12,591.36	12,591.36	5,286.19	2,149.34	7,435.53	0.00	5,155.83	5,155.83
01-Aug-16	149,600.00	10,522.07	160,122.07	5,286.19	42,776.56	48,062.76	112,059.31	0.00	112,059.31
01-Feb-17	0.00	7,723.06	7,723.06	3,574.84	2,104.62	5,679.46	0.00	2,043.60	2,043.60
01-Aug-17	154,000.00	4,145.42	158,145.42	3,574.84	41,504.99	45,079.83	113,065.59	0.00	113,065.59
01-Feb-18	0.00	3,962.50	3,962.50	1,813.16	2,149.34	3,962.50	0.00	0.00	0.00
01-Aug-18	158,500.00	3,962.50	162,462.50	1,813.16	43,338.53	45,151.69	117,310.81	0.00	117,310.81
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,803,500.00	\$717,175.75	\$2,521,215.75	\$327,160.55	\$618,361.00	\$945,521.55	\$1,342,948.64	\$232,745.56	\$1,575,694.20

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pollution Loan Program Bonds)

Series 4
 OAK Bluffs
 CW-97-47
 Structuring Analysis

Estimated Net Borrower Debt Service

Date	Debt Service [Net of		LESS DSRF	LESS	Estimated	PLUS Administrative Fee	Estimated	Estimated
	Principal Outstanding	Accrued Interest]	Earnings @ 4.575800%	Contract Assistance	Net Debt Service	Payable @ 0.075%	Total Payment	Total Payment [Fiscal Year ending] 30-Jun
09-Dec-1998								
01-Aug-1999	\$2,432,200.00	\$171,550.08	\$35,860.95	\$65,007.79	\$70,681.34	\$2,351.13	\$73,032.47	--
01-Feb-2000	2,332,500.00	53,627.13	26,682.63	2,149.34	24,795.16	1,749.38	26,544.54	\$99,577.01
01-Aug-2000	2,332,500.00	155,427.13	26,682.63	43,338.53	85,405.97	1,749.38	87,155.35	--
01-Feb-2001	2,230,700.00	51,463.88	25,518.09	2,149.34	23,796.45	1,673.03	25,469.48	112,624.83
01-Aug-2001	2,230,700.00	155,263.88	25,518.09	43,338.53	86,407.26	1,673.03	88,080.29	--
01-Feb-2002	2,126,900.00	49,387.88	24,330.67	2,149.34	22,907.87	1,595.18	24,503.05	112,583.34
01-Aug-2002	2,126,900.00	155,187.88	24,330.67	43,338.53	87,518.68	1,595.18	89,113.86	--
01-Feb-2003	2,021,100.00	47,271.88	23,120.37	2,149.34	22,002.17	1,515.83	23,518.00	112,631.86
01-Aug-2003	2,021,100.00	155,071.88	23,120.37	43,338.53	88,612.98	1,515.83	90,128.81	--
01-Feb-2004	1,913,300.00	45,115.88	21,887.20	2,149.34	21,079.34	1,434.98	22,514.32	112,643.13
01-Aug-2004	1,913,300.00	154,915.88	21,887.20	43,338.53	89,690.15	1,434.98	91,125.13	--
01-Feb-2005	1,803,500.00	42,919.88	20,631.14	2,149.34	20,139.40	1,352.63	21,492.03	112,617.16
01-Aug-2005	1,803,500.00	154,819.88	20,631.14	43,338.53	90,850.21	1,352.63	92,202.84	--
01-Feb-2006	1,691,600.00	40,681.88	19,351.06	2,149.34	19,181.48	1,268.70	20,450.18	112,653.02
01-Aug-2006	1,691,600.00	155,181.88	19,351.06	43,338.53	92,492.29	1,268.70	93,760.99	--
01-Feb-2007	1,577,100.00	37,819.38	18,041.24	2,149.34	17,628.80	1,182.83	18,811.63	112,572.62
01-Aug-2007	1,577,100.00	155,719.38	18,041.24	43,338.53	94,339.61	1,182.83	95,522.44	--
01-Feb-2008	1,459,200.00	34,871.88	16,692.52	2,149.34	16,030.02	1,094.40	17,124.42	112,646.86
01-Aug-2008	1,459,200.00	155,671.88	16,692.52	43,338.53	95,640.83	1,094.40	96,735.23	--
01-Feb-2009	1,338,400.00	32,304.88	15,310.63	2,149.34	14,844.91	1,003.80	15,848.71	112,583.94
01-Aug-2009	1,338,400.00	156,304.88	15,310.63	43,338.53	97,655.72	1,003.80	98,659.52	--
01-Feb-2010	1,214,400.00	29,127.38	13,892.13	2,149.34	13,085.91	910.80	13,996.71	112,656.23
01-Aug-2010	1,214,400.00	156,827.38	13,892.13	43,338.53	99,596.72	910.80	100,507.52	--
01-Feb-2011	1,086,700.00	25,855.06	12,431.30	2,149.34	11,274.42	815.03	12,089.45	112,596.97
01-Aug-2011	1,086,700.00	157,455.06	12,431.30	43,338.53	101,685.23	815.03	102,500.26	--
01-Feb-2012	955,100.00	22,482.81	10,925.87	2,149.34	9,407.60	716.33	10,123.93	112,624.19
01-Aug-2012	955,100.00	154,614.83	10,925.87	43,338.53	100,350.43	716.33	101,066.76	--
01-Feb-2013	885,000.00	22,482.81	10,123.96	2,149.34	10,209.51	663.75	10,873.26	111,940.02
01-Aug-2013	885,000.00	159,282.81	10,123.96	43,338.53	105,820.32	663.75	106,484.07	--
01-Feb-2014	748,200.00	18,977.31	8,559.03	2,149.34	8,268.94	561.15	8,830.09	115,314.16
01-Aug-2014	748,200.00	159,877.31	8,559.03	43,338.53	107,979.75	561.15	108,540.90	--
01-Feb-2015	607,300.00	15,366.75	6,947.21	2,149.34	6,270.20	455.48	6,725.68	115,266.58
01-Aug-2015	607,300.00	160,566.75	6,947.21	43,338.53	110,281.01	455.48	110,736.49	--
01-Feb-2016	462,100.00	11,646.00	5,286.19	2,149.34	4,210.47	346.58	4,557.05	115,293.54
01-Aug-2016	462,100.00	161,246.00	5,286.19	43,338.53	112,621.28	346.58	112,967.86	--
01-Feb-2017	312,500.00	7,812.50	3,574.84	2,149.34	2,088.32	234.38	2,322.70	115,290.56
01-Aug-2017	312,500.00	161,812.50	3,574.84	43,338.53	114,899.13	234.38	115,133.51	--
01-Feb-2018	158,500.00	3,962.50	1,813.16	2,149.34	0.00	118.88	118.88	115,252.39
01-Aug-2018	158,500.00	162,462.50	1,813.16	43,338.53	117,310.81	118.88	117,429.69	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	117,429.69
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		\$3,752,437.44	\$606,099.43	\$929,277.29	\$2,217,060.69	\$39,737.41	\$2,256,798.10	\$2,256,798.10

Total does not add due to penny rounding.

G.E.	50.00%
------	--------

Schedule of Loan Repayments

Initial Loan Obligation:	11,555,056.62
--------------------------	---------------

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	268,686.89	268,686.89	151,842.11	0.00	151,842.11	0.00	116,844.78
01-Aug-05	585,825.27	291,687.46	877,512.73	151,842.11	262,810.19	414,652.30	462,860.44	0.00	462,860.44
01-Feb-06	0.00	284,837.48	284,837.48	144,143.93	7,743.64	151,887.56	0.00	132,949.91	132,949.91
01-Aug-06	599,313.50	284,978.77	884,292.27	144,143.93	266,848.45	410,992.38	473,299.90	0.00	473,299.90
01-Feb-07	0.00	279,032.89	279,032.89	136,268.50	11,530.69	147,799.19	0.00	131,233.70	131,233.70
01-Aug-07	613,465.25	252,764.96	866,230.21	136,268.50	262,877.59	399,146.09	467,084.12	0.00	467,084.12
01-Feb-08	0.00	274,135.75	274,135.75	128,207.10	11,530.69	139,737.79	0.00	134,397.96	134,397.96
01-Aug-08	627,977.44	240,757.31	868,734.75	128,207.10	268,776.61	396,983.72	471,751.03	0.00	471,751.03
01-Feb-09	0.00	268,055.63	268,055.63	119,955.01	11,530.69	131,485.70	0.00	136,569.93	136,569.93
01-Aug-09	644,844.43	200,223.28	845,067.71	119,955.01	267,235.50	387,190.51	457,877.20	0.00	457,877.20
01-Feb-10	0.00	272,880.84	272,880.84	111,481.27	11,530.69	123,011.96	0.00	149,868.88	149,868.88
01-Aug-10	662,977.25	179,141.99	842,119.24	111,481.27	268,267.06	379,748.33	462,370.91	0.00	462,370.91
01-Feb-11	0.00	261,694.92	261,694.92	102,769.25	11,530.69	114,299.94	0.00	147,394.98	147,394.98
01-Aug-11	683,590.13	159,325.81	842,915.94	102,769.25	266,401.53	369,170.78	473,745.16	0.00	473,745.16
01-Feb-12	0.00	242,432.65	242,432.65	93,786.37	11,530.69	105,317.06	0.00	137,115.59	137,115.59
01-Aug-12	697,931.18	128,941.68	826,872.86	93,786.37	252,034.63	345,821.00	481,051.86	0.00	481,051.86
01-Feb-13	0.00	208,690.47	208,690.47	84,615.03	11,530.69	96,145.72	0.00	112,544.75	112,544.75
01-Aug-13	721,832.93	131,571.47	853,404.40	84,615.03	260,924.87	345,539.90	507,864.50	0.00	507,864.50
01-Feb-14	0.00	186,091.33	186,091.33	75,129.60	11,530.69	86,660.29	0.00	99,431.04	99,431.04
01-Aug-14	745,734.68	118,459.05	864,193.73	75,129.60	261,143.22	336,272.82	527,920.91	0.00	527,920.91
01-Feb-15	0.00	158,365.10	158,365.10	65,330.09	11,530.69	76,860.78	0.00	81,504.32	81,504.32
01-Aug-15	769,636.44	105,194.10	874,830.54	65,330.09	261,269.17	326,599.26	548,231.29	0.00	548,231.29
01-Feb-16	0.00	129,262.14	129,262.14	55,216.49	11,530.69	66,747.18	0.00	62,514.96	62,514.96
01-Aug-16	793,538.19	92,342.71	885,880.90	55,216.49	262,029.46	317,245.94	568,634.96	0.00	568,634.96
01-Feb-17	0.00	99,669.82	99,669.82	44,788.80	11,530.69	56,319.49	0.00	43,350.33	43,350.33
01-Aug-17	817,439.94	77,839.03	895,278.97	44,788.80	262,392.07	307,180.87	588,098.11	0.00	588,098.11
01-Feb-18	0.00	69,391.70	69,391.70	34,047.03	11,431.56	45,478.59	0.00	23,913.11	23,913.11
01-Aug-18	841,341.69	63,268.33	904,610.02	34,047.03	266,601.97	300,649.00	603,961.02	0.00	603,961.02
01-Feb-19	0.00	42,340.00	42,340.00	22,991.17	9,737.08	32,728.25	0.00	9,611.75	9,611.75
01-Aug-19	870,023.80	45,927.22	915,951.02	22,991.17	271,165.16	294,156.32	621,794.70	0.00	621,794.70
01-Feb-20	0.00	20,284.34	20,284.34	11,558.40	8,725.94	20,284.34	0.00	0.00	0.00
01-Aug-20	879,584.50	23,089.09	902,673.59	11,558.40	269,762.78	281,321.18	621,352.41	0.00	621,352.41
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	11,555,056.62	5,461,364.20	17,016,420.82	2,764,260.26	4,395,016.07	7,159,276.33	8,337,898.50	1,519,245.99	9,857,144.49

Pool 6 Swap Loans: Administrative Fees

Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fee
OakBluffs	CW-00-14	01-Feb-03	\$12,691,042.87	\$9,712.66
OakBluffs	CW-00-14	01-Aug-03	\$12,129,147.08	\$9,518.28
OakBluffs	CW-00-14	01-Feb-04	\$12,129,147.08	\$9,096.86
OakBluffs	CW-00-14	01-Aug-04	\$11,555,056.62	\$9,096.86
OakBluffs	CW-00-14	01-Feb-05	\$11,555,056.62	\$8,666.29
OakBluffs	CW-00-14	01-Aug-05	\$10,969,231.35	\$8,666.29
OakBluffs	CW-00-14	01-Feb-06	\$10,969,231.35	\$8,226.92
OakBluffs	CW-00-14	01-Aug-06	\$10,369,917.85	\$8,226.92
OakBluffs	CW-00-14	01-Feb-07	\$10,369,917.85	\$7,777.44
OakBluffs	CW-00-14	01-Aug-07	\$9,756,452.60	\$7,777.44
OakBluffs	CW-00-14	01-Feb-08	\$9,756,452.60	\$7,317.34
OakBluffs	CW-00-14	01-Aug-08	\$9,128,475.16	\$7,317.34
OakBluffs	CW-00-14	01-Feb-09	\$9,128,475.16	\$6,846.36
OakBluffs	CW-00-14	01-Aug-09	\$8,483,630.73	\$6,846.36
OakBluffs	CW-00-14	01-Feb-10	\$8,483,630.73	\$6,362.72
OakBluffs	CW-00-14	01-Aug-10	\$7,820,653.48	\$6,362.72
OakBluffs	CW-00-14	01-Feb-11	\$7,820,653.48	\$5,865.49
OakBluffs	CW-00-14	01-Aug-11	\$7,137,063.35	\$5,865.49
OakBluffs	CW-00-14	01-Feb-12	\$7,137,063.35	\$5,352.80
OakBluffs	CW-00-14	01-Aug-12	\$6,439,132.17	\$5,352.80
OakBluffs	CW-00-14	01-Feb-13	\$6,439,132.17	\$4,829.35
OakBluffs	CW-00-14	01-Aug-13	\$5,717,299.24	\$4,829.35
OakBluffs	CW-00-14	01-Feb-14	\$5,717,299.24	\$4,287.97
OakBluffs	CW-00-14	01-Aug-14	\$4,971,564.56	\$4,287.97
OakBluffs	CW-00-14	01-Feb-15	\$4,971,564.56	\$3,728.67
OakBluffs	CW-00-14	01-Aug-15	\$4,201,928.12	\$3,728.67
OakBluffs	CW-00-14	01-Feb-16	\$4,201,928.12	\$3,151.45
OakBluffs	CW-00-14	01-Aug-16	\$3,408,389.93	\$3,151.45
OakBluffs	CW-00-14	01-Feb-17	\$3,408,389.93	\$2,556.29
OakBluffs	CW-00-14	01-Aug-17	\$2,590,949.99	\$2,556.29
OakBluffs	CW-00-14	01-Feb-18	\$2,590,949.99	\$1,943.21
OakBluffs	CW-00-14	01-Aug-18	\$1,749,608.30	\$1,943.21
OakBluffs	CW-00-14	01-Feb-19	\$1,749,608.30	\$1,312.21
OakBluffs	CW-00-14	01-Aug-19	\$879,584.50	\$1,312.21
OakBluffs	CW-00-14	01-Feb-20	\$879,584.50	\$659.69
OakBluffs	CW-00-14	01-Aug-20	\$0.00	\$659.69
OakBluffs	CW-00-14	01-Feb-21	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-21	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-22	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-22	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-23	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-23	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-24	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-24	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-25	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-25	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-26	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-26	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-27	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-27	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-28	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-28	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-29	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-29	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-30	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-30	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-31	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-31	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-32	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-32	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Feb-33	\$0.00	\$0.00
OakBluffs	CW-00-14	01-Aug-33	\$0.00	\$0.00

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 376,832.21

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	9,535.78	9,535.78	4,727.67	0.00	4,727.67	0.00	4,808.11
01-Aug-05	19,309.33	8,660.78	27,970.11	4,070.07	8,229.71	12,299.78	15,670.33	0.00	15,670.33
01-Feb-06	0.00	8,371.14	8,371.14	3,861.52	52.89	3,914.41	0.00	4,456.73	4,456.73
01-Aug-06	19,505.29	8,371.14	27,876.43	3,861.52	8,229.71	12,091.23	15,785.20	0.00	15,785.20
01-Feb-07	0.00	8,078.56	8,078.56	3,650.85	52.89	3,703.74	0.00	4,374.82	4,374.82
01-Aug-07	19,702.73	8,078.56	27,781.29	3,650.85	8,229.71	11,880.56	15,900.73	0.00	15,900.73
01-Feb-08	0.00	7,783.02	7,783.02	3,438.04	52.89	3,490.93	0.00	4,292.09	4,292.09
01-Aug-08	20,004.48	7,855.00	27,859.48	3,438.04	8,265.16	11,703.20	16,156.28	0.00	16,156.28
01-Feb-09	0.00	7,381.85	7,381.85	3,221.97	52.89	3,274.86	0.00	4,106.99	4,106.99
01-Aug-09	20,520.08	7,381.85	27,901.93	3,221.97	8,228.63	11,450.60	16,451.33	0.00	16,451.33
01-Feb-10	0.00	6,868.84	6,868.84	3,000.34	52.89	3,053.23	0.00	3,815.61	3,815.61
01-Aug-10	21,154.13	6,868.84	28,022.97	3,000.34	8,228.63	11,228.97	16,794.00	0.00	16,794.00
01-Feb-11	0.00	6,339.99	6,339.99	2,771.86	52.89	2,824.75	0.00	3,515.24	3,515.24
01-Aug-11	21,806.82	6,339.99	28,146.81	2,771.86	8,228.63	11,000.49	17,146.32	0.00	17,146.32
01-Feb-12	0.00	5,794.82	5,794.82	2,536.34	52.89	2,589.23	0.00	3,205.59	3,205.59
01-Aug-12	22,483.34	5,794.82	28,278.16	2,536.34	8,360.53	10,896.87	17,381.29	0.00	17,381.29
01-Feb-13	0.00	5,496.54	5,496.54	2,293.49	52.89	2,346.38	0.00	3,150.16	3,150.16
01-Aug-13	22,352.21	3,911.34	26,263.55	2,293.49	7,601.83	9,895.32	16,368.23	0.00	16,368.23
01-Feb-14	0.00	4,713.79	4,713.79	2,052.07	52.89	2,104.96	0.00	2,608.83	2,608.83
01-Aug-14	26,077.58	3,083.51	29,161.09	2,052.07	7,481.55	9,533.62	19,627.47	0.00	19,627.47
01-Feb-15	0.00	4,029.78	4,029.78	1,770.42	52.89	1,823.31	0.00	2,206.47	2,206.47
01-Aug-15	26,077.58	2,514.01	28,591.59	1,770.42	7,542.77	9,313.19	19,278.40	0.00	19,278.40
01-Feb-16	0.00	3,385.24	3,385.24	1,488.76	52.89	1,541.65	0.00	1,843.59	1,843.59
01-Aug-16	26,077.58	1,850.28	27,927.86	1,488.76	7,545.77	9,034.53	18,893.34	0.00	18,893.34
01-Feb-17	0.00	2,751.09	2,751.09	1,207.10	52.89	1,259.99	0.00	1,491.10	1,491.10
01-Aug-17	26,077.58	1,683.10	27,760.68	1,207.10	7,791.45	8,998.55	18,762.13	0.00	18,762.13
01-Feb-18	0.00	2,105.75	2,105.75	925.45	52.89	978.34	0.00	1,127.41	1,127.41
01-Aug-18	26,077.58	1,840.29	27,917.87	925.45	8,199.12	9,124.57	18,793.30	0.00	18,793.30
01-Feb-19	0.00	1,460.03	1,460.03	643.79	52.89	696.68	0.00	763.35	763.35
01-Aug-19	29,802.95	240.30	30,043.25	643.79	7,735.62	8,379.41	21,663.84	0.00	21,663.84
01-Feb-20	0.00	736.00	736.00	321.89	52.89	374.78	0.00	361.22	361.22
01-Aug-20	29,802.95	39.35	29,842.30	321.89	8,012.22	8,334.11	21,508.19	0.00	21,508.19
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	376,832.21	159,345.43	536,177.64	75,165.52	128,704.40	203,869.92	286,180.39	46,127.33	332,307.72

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Oak Bluffs	CW-00-14-A	01-Feb-05	\$376,832.21	\$328.29
Oak Bluffs	CW-00-14-A	01-Aug-05	357,522.88	\$282.62
Oak Bluffs	CW-00-14-A	01-Feb-06	357,522.88	\$268.14
Oak Bluffs	CW-00-14-A	01-Aug-06	338,017.59	\$268.14
Oak Bluffs	CW-00-14-A	01-Feb-07	338,017.59	\$253.51
Oak Bluffs	CW-00-14-A	01-Aug-07	318,314.86	\$253.51
Oak Bluffs	CW-00-14-A	01-Feb-08	318,314.86	\$238.74
Oak Bluffs	CW-00-14-A	01-Aug-08	298,310.38	\$238.74
Oak Bluffs	CW-00-14-A	01-Feb-09	298,310.38	\$223.73
Oak Bluffs	CW-00-14-A	01-Aug-09	277,790.30	\$223.73
Oak Bluffs	CW-00-14-A	01-Feb-10	277,790.30	\$208.34
Oak Bluffs	CW-00-14-A	01-Aug-10	256,636.17	\$208.34
Oak Bluffs	CW-00-14-A	01-Feb-11	256,636.17	\$192.48
Oak Bluffs	CW-00-14-A	01-Aug-11	234,829.35	\$192.48
Oak Bluffs	CW-00-14-A	01-Feb-12	234,829.35	\$176.12
Oak Bluffs	CW-00-14-A	01-Aug-12	212,346.01	\$176.12
Oak Bluffs	CW-00-14-A	01-Feb-13	212,346.01	\$159.26
Oak Bluffs	CW-00-14-A	01-Aug-13	189,993.80	\$159.26
Oak Bluffs	CW-00-14-A	01-Feb-14	189,993.80	\$142.50
Oak Bluffs	CW-00-14-A	01-Aug-14	163,916.22	\$142.50
Oak Bluffs	CW-00-14-A	01-Feb-15	163,916.22	\$122.94
Oak Bluffs	CW-00-14-A	01-Aug-15	137,838.64	\$122.94
Oak Bluffs	CW-00-14-A	01-Feb-16	137,838.64	\$103.38
Oak Bluffs	CW-00-14-A	01-Aug-16	111,761.06	\$103.38
Oak Bluffs	CW-00-14-A	01-Feb-17	111,761.06	\$83.82
Oak Bluffs	CW-00-14-A	01-Aug-17	85,683.48	\$83.82
Oak Bluffs	CW-00-14-A	01-Feb-18	85,683.48	\$64.26
Oak Bluffs	CW-00-14-A	01-Aug-18	59,605.90	\$64.26
Oak Bluffs	CW-00-14-A	01-Feb-19	59,605.90	\$44.70
Oak Bluffs	CW-00-14-A	01-Aug-19	29,802.95	\$44.70
Oak Bluffs	CW-00-14-A	01-Feb-20	29,802.95	\$22.35
Oak Bluffs	CW-00-14-A	01-Aug-20	0.00	\$22.35
Oak Bluffs	CW-00-14-A	01-Feb-21	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-21	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-22	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-22	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-23	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-23	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-24	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-24	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-25	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-25	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-26	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-26	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-27	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-27	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-28	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-28	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-29	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-29	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-30	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-30	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-31	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-31	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-32	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-32	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-33	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-33	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-34	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-34	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Feb-35	0.00	\$0.00
Oak Bluffs	CW-00-14-A	01-Aug-35	0.00	\$0.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 13

Revised SCHEDULE C

Oak Bluffs
CW-06-41

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Principal Amount: **\$2,587,968.66**

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Dec-09					
15-Jan-10	-	26,408.07	26,408.07	1,980.61	28,388.68
15-Jul-10	120,647.10	25,879.69	146,526.79	1,940.98	148,467.77
15-Jan-11	-	24,673.22	24,673.22	1,850.49	26,523.71
15-Jul-11	123,085.36	24,673.22	147,758.58	1,850.49	149,609.07
15-Jan-12	-	23,442.36	23,442.36	1,758.18	25,200.54
15-Jul-12	125,571.45	23,442.36	149,013.81	1,758.18	150,771.99
15-Jan-13	-	22,186.65	22,186.65	1,664.00	23,850.65
15-Jul-13	128,108.29	22,186.65	150,294.94	1,664.00	151,958.94
15-Jan-14	-	20,905.56	20,905.56	1,567.92	22,473.48
15-Jul-14	130,695.89	20,905.56	151,601.45	1,567.92	153,169.37
15-Jan-15	-	19,598.61	19,598.61	1,469.90	21,068.51
15-Jul-15	133,336.21	19,598.61	152,934.82	1,469.90	154,404.72
15-Jan-16	-	18,265.24	18,265.24	1,369.89	19,635.13
15-Jul-16	136,030.20	18,265.24	154,295.44	1,369.89	155,665.33
15-Jan-17	-	16,904.94	16,904.94	1,267.87	18,172.81
15-Jul-17	138,777.88	16,904.94	155,682.82	1,267.87	156,950.69
15-Jan-18	-	15,517.16	15,517.16	1,163.79	16,680.95
15-Jul-18	141,582.18	15,517.16	157,099.34	1,163.79	158,263.13
15-Jan-19	-	14,101.34	14,101.34	1,057.60	15,158.94
15-Jul-19	144,442.11	14,101.34	158,543.45	1,057.60	159,601.05
15-Jan-20	-	12,656.92	12,656.92	949.27	13,606.19
15-Jul-20	147,360.60	12,656.92	160,017.52	949.27	160,966.79
15-Jan-21	-	11,183.31	11,183.31	838.75	12,022.06
15-Jul-21	150,337.66	11,183.31	161,520.97	838.75	162,359.72
15-Jan-22	-	9,679.94	9,679.94	726.00	10,405.94
15-Jul-22	153,374.26	9,679.94	163,054.20	726.00	163,780.20
15-Jan-23	-	8,146.19	8,146.19	610.96	8,757.15
15-Jul-23	156,472.36	8,146.19	164,618.55	610.96	165,229.51
15-Jan-24	-	6,581.47	6,581.47	493.61	7,075.08
15-Jul-24	159,633.90	6,581.47	166,215.37	493.61	166,708.98
15-Jan-25	-	4,985.13	4,985.13	373.88	5,359.01
15-Jul-25	162,858.89	4,985.13	167,844.02	373.88	168,217.90
15-Jan-26	-	3,356.54	3,356.54	251.74	3,608.28
15-Jul-26	166,149.27	3,356.54	169,505.81	251.74	169,757.55
15-Jan-27	-	1,695.05	1,695.05	127.13	1,822.18
15-Jul-27	169,505.05	1,695.05	171,200.10	127.13	171,327.23
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	\$2,587,968.66	\$520,047.02	\$3,108,015.68	\$39,003.55	\$3,147,019.23

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

Oak Bluffs
 CW-06-41

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$2,887,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$114,469.00	\$33,200.50	\$147,669.50	\$2,165.25	18,476.80	\$168,311.55
15-Jan-09	0.00	27,725.31	27,725.31	2,079.40		29,804.71
15-Jul-09	121,156.00	27,725.31	148,881.31	2,079.40		150,960.71
15-Jan-10	0.00	26,513.75	26,513.75	1,988.53		28,502.28
15-Jul-10	123,603.00	26,513.75	150,116.75	1,988.53		152,105.28
15-Jan-11	0.00	25,277.72	25,277.72	1,895.83		27,173.55
15-Jul-11	126,101.00	25,277.72	151,378.72	1,895.83		153,274.55
15-Jan-12	0.00	24,016.71	24,016.71	1,801.25		25,817.96
15-Jul-12	128,648.00	24,016.71	152,664.71	1,801.25		154,465.96
15-Jan-13	0.00	22,730.23	22,730.23	1,704.77		24,435.00
15-Jul-13	131,247.00	22,730.23	153,977.23	1,704.77		155,682.00
15-Jan-14	0.00	21,417.76	21,417.76	1,606.33		23,024.09
15-Jul-14	133,898.00	21,417.76	155,315.76	1,606.33		156,922.09
15-Jan-15	0.00	20,078.78	20,078.78	1,505.91		21,584.69
15-Jul-15	136,603.00	20,078.78	156,681.78	1,505.91		158,187.69
15-Jan-16	0.00	18,712.75	18,712.75	1,403.46		20,116.21
15-Jul-16	139,363.00	18,712.75	158,075.75	1,403.46		159,479.21
15-Jan-17	0.00	17,319.12	17,319.12	1,298.93		18,618.05
15-Jul-17	142,178.00	17,319.12	159,497.12	1,298.93		160,796.05
15-Jan-18	0.00	15,897.34	15,897.34	1,192.30		17,089.64
15-Jul-18	145,051.00	15,897.34	160,948.34	1,192.30		162,140.64
15-Jan-19	0.00	14,446.83	14,446.83	1,083.51		15,530.34
15-Jul-19	147,981.00	14,446.83	162,427.83	1,083.51		163,511.34
15-Jan-20	0.00	12,967.02	12,967.02	972.53		13,939.55
15-Jul-20	150,971.00	12,967.02	163,938.02	972.53		164,910.55
15-Jan-21	0.00	11,457.31	11,457.31	859.30		12,316.61
15-Jul-21	154,021.00	11,457.31	165,478.31	859.30		166,337.61
15-Jan-22	0.00	9,917.10	9,917.10	743.78		10,660.88
15-Jul-22	157,132.00	9,917.10	167,049.10	743.78		167,792.88
15-Jan-23	0.00	8,345.78	8,345.78	625.93		8,971.71
15-Jul-23	160,306.00	8,345.78	168,651.78	625.93		169,277.71
15-Jan-24	0.00	6,742.72	6,742.72	505.70		7,248.42
15-Jul-24	163,545.00	6,742.72	170,287.72	505.70		170,793.42
15-Jan-25	0.00	5,107.27	5,107.27	383.05		5,490.32
15-Jul-25	166,849.00	5,107.27	171,956.27	383.05		172,339.32
15-Jan-26	0.00	3,438.78	3,438.78	257.91		3,696.69
15-Jul-26	170,220.00	3,438.78	173,658.78	257.91		173,916.69
15-Jan-27	0.00	1,736.58	1,736.58	130.24		1,866.82
15-Jul-27	173,658.00	1,736.58	175,394.58	130.24		175,524.82
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$2,887,000.00	\$620,898.22	\$3,507,898.22	\$46,242.57	\$18,476.80	\$3,572,617.59