

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 6
 Title V Loans
 Plymton 97-1118

SCHEDULE C

Final Loan Structuring Analysis
 Schedule of Loan Repayments

Outstanding Loan Obligation: \$61,331.60

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract Assistance Payments			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-02	3,231.31	1,583.70	4,815.01	805.94	777.76	1,583.70	3,231.31	-	3,231.31
01-Feb-03	-	1,506.95	1,506.95	763.48	743.47	1,506.95	-	-	-
01-Aug-03	3,231.31	1,506.95	4,738.26	763.48	743.47	1,506.95	3,231.31	-	3,231.31
01-Feb-04	-	1,430.21	1,430.21	721.02	709.19	1,430.21	-	-	-
01-Aug-04	3,231.31	1,430.21	4,661.52	721.02	709.19	1,430.21	3,231.31	-	3,231.31
01-Feb-05	-	1,357.51	1,357.51	678.56	678.95	1,357.51	-	-	-
01-Aug-05	3,231.31	1,357.51	4,588.82	678.56	678.95	1,357.51	3,231.31	-	3,231.31
01-Feb-06	-	1,284.80	1,284.80	636.10	648.70	1,284.80	-	-	-
01-Aug-06	3,231.31	1,284.80	4,516.11	636.10	648.70	1,284.80	3,231.31	-	3,231.31
01-Feb-07	-	1,204.02	1,204.02	593.63	610.39	1,204.02	-	-	-
01-Aug-07	3,231.31	1,204.02	4,435.33	593.63	610.39	1,204.02	3,231.31	-	3,231.31
01-Feb-08	-	1,129.29	1,129.29	551.17	578.12	1,129.29	-	-	-
01-Aug-08	3,231.31	1,129.29	4,360.60	551.17	578.12	1,129.29	3,231.31	-	3,231.31
01-Feb-09	-	1,048.51	1,048.51	508.71	539.80	1,048.51	-	-	-
01-Aug-09	3,231.31	1,048.51	4,279.82	508.71	539.80	1,048.51	3,231.31	-	3,231.31
01-Feb-10	-	963.69	963.69	466.25	497.44	963.69	-	-	-
01-Aug-10	3,231.26	963.69	4,194.95	466.25	497.44	963.69	3,231.26	-	3,231.26
01-Feb-11	-	878.87	878.87	423.79	455.08	878.87	-	-	-
01-Aug-11	3,231.20	878.87	4,110.07	423.79	455.08	878.87	3,231.20	-	3,231.20
01-Feb-12	-	794.05	794.05	381.33	412.72	794.05	-	-	-
01-Aug-12	3,231.20	794.05	4,025.25	381.33	412.72	794.05	3,231.20	-	3,231.20
01-Feb-13	-	713.27	713.27	338.87	374.40	713.27	-	-	-
01-Aug-13	3,231.20	713.27	3,944.47	338.87	374.40	713.27	3,231.20	-	3,231.20
01-Feb-14	-	622.39	622.39	296.41	325.98	622.39	-	-	-
01-Aug-14	3,231.20	622.39	3,853.59	296.41	325.98	622.39	3,231.20	-	3,231.20
01-Feb-15	-	531.52	531.52	253.95	277.57	531.52	-	-	-
01-Aug-15	3,231.20	531.52	3,762.72	253.95	277.57	531.52	3,231.20	-	3,231.20
01-Feb-16	-	440.64	440.64	211.49	229.15	440.64	-	-	-
01-Aug-16	3,231.20	440.64	3,671.84	211.49	229.15	440.64	3,231.20	-	3,231.20
01-Feb-17	-	349.76	349.76	169.02	180.74	349.76	-	-	-
01-Aug-17	3,231.20	349.76	3,580.96	169.02	180.74	349.76	3,231.20	-	3,231.20
01-Feb-18	-	258.88	258.88	126.56	132.32	258.88	-	-	-
01-Aug-18	3,231.20	258.88	3,490.08	126.56	132.32	258.88	3,231.20	-	3,231.20
01-Feb-19	-	168.01	168.01	84.10	83.91	168.01	-	-	-
01-Aug-19	3,231.20	168.01	3,399.21	84.10	83.91	168.01	3,231.20	-	3,231.20
01-Feb-20	-	83.19	83.19	41.64	41.55	83.19	-	-	-
01-Aug-20	3,169.06	83.19	3,252.25	41.64	41.55	83.19	3,169.06	-	3,169.06
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	61,331.60	31,114.82	92,446.42	15,298.10	15,816.72	31,114.82	61,331.60	-	61,331.60