

Raynham 96-23

Schedule of Loan Repayments

Initial Loan Obligation:		\$2,009,334.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
01-Aug-01									
01-Feb-02	101,832.00	54,430.20	156,262.20	27,149.12	47,573.04	74,722.15	81,540.05	0.00	81,540.05
01-Aug-02	0.00	51,383.03	51,383.03	25,773.21	2,261.82	28,035.03	0.00	23,348.00	23,348.00
01-Feb-03	104,070.00	51,977.76	156,047.76	25,773.21	47,573.04	73,346.25	82,701.51	0.00	82,701.51
01-Aug-03	0.00	49,381.43	49,381.43	24,367.07	2,261.82	26,628.89	0.00	22,752.54	22,752.54
01-Feb-04	106,409.00	49,015.72	155,424.72	24,367.07	47,573.04	71,940.11	83,484.61	0.00	83,484.61
01-Aug-04	0.00	46,915.92	46,915.92	22,929.33	3,373.87	26,303.19	0.00	21,724.77	21,724.77
01-Feb-05	109,013.00	46,139.51	155,152.51	22,929.33	46,460.99	69,390.32	84,650.14	0.00	84,650.14
01-Aug-05	0.00	44,190.60	44,190.60	21,456.40	4,887.17	26,343.56	0.00	20,472.38	20,472.38
01-Feb-06	111,682.00	43,441.20	155,123.20	21,456.40	44,947.69	66,404.09	86,093.76	0.00	86,093.76
01-Aug-06	0.00	40,840.14	40,840.14	19,947.41	6,926.05	26,873.45	0.00	18,630.91	18,630.91
01-Feb-07	115,532.00	40,062.98	155,594.98	19,947.41	42,908.81	62,856.22	88,074.54	0.00	88,074.54
01-Aug-07	0.00	37,374.18	37,374.18	18,386.40	9,061.19	27,447.59	0.00	16,725.96	16,725.96
01-Feb-08	119,515.00	36,569.27	156,084.27	18,386.40	40,773.67	59,160.06	90,124.83	0.00	90,124.83
01-Aug-08	0.00	34,236.91	34,236.91	16,771.57	10,599.75	27,371.32	0.00	15,203.52	15,203.52
01-Feb-09	122,739.00	33,503.37	156,242.37	16,771.57	39,235.11	56,006.68	91,897.76	0.00	91,897.76
01-Aug-09	0.00	30,984.33	30,984.33	15,113.18	12,198.17	27,311.35	0.00	13,609.33	13,609.33
01-Feb-10	126,112.00	30,209.15	156,321.15	15,113.18	37,636.69	52,749.87	93,634.94	0.00	93,634.94
01-Aug-10	0.00	27,579.30	27,579.30	13,409.22	11,110.10	24,519.31	0.00	11,908.26	11,908.26
01-Feb-11	129,703.00	26,699.16	156,402.16	13,409.22	38,724.76	52,133.98	95,419.90	0.00	95,419.90
01-Aug-11	0.00	24,077.32	24,077.32	11,656.74	10,065.36	21,722.10	0.00	10,158.76	10,158.76
01-Feb-12	133,397.00	23,256.35	156,653.35	11,656.74	39,769.50	51,426.23	97,423.58	0.00	97,423.58
01-Aug-12	0.00	20,408.90	20,408.90	9,854.34	9,441.38	19,295.72	0.00	8,292.74	8,292.74
01-Feb-13	137,329.00	19,571.58	156,900.58	9,854.34	40,393.48	50,247.83	99,473.20	0.00	99,473.20
01-Aug-13	0.00	16,632.36	16,632.36	7,998.82	8,170.67	16,169.49	0.00	6,371.72	6,371.72
01-Feb-14	141,377.00	15,727.14	157,104.14	7,998.82	41,664.19	49,663.01	101,532.28	0.00	101,532.28
01-Aug-14	0.00	12,673.80	12,673.80	6,088.61	6,861.53	12,950.13	0.00	4,323.37	4,323.37
01-Feb-15	145,686.00	11,781.96	157,467.96	6,088.61	42,973.33	49,061.94	103,806.32	0.00	103,806.32
01-Aug-15	0.00	8,576.38	8,576.38	4,120.17	5,454.03	9,574.20	0.00	2,194.39	2,194.39
01-Feb-16	150,162.00	7,637.89	157,799.89	4,120.17	44,380.83	48,501.00	106,106.68	0.00	106,106.68
01-Aug-16	0.00	4,353.08	4,353.08	2,091.26	3,923.05	6,014.31	(0.00)	0.00	(0.00)
01-Feb-17	154,776.00	3,397.86	158,173.86	2,091.26	45,911.80	48,003.06	108,509.57	0.00	108,509.57
	2,009,334.00	943,028.77	2,952,362.77	467,076.53	795,095.92	1,262,172.45	1,494,473.64	195,716.67	1,690,190.32

Massachusetts Water Pollution Abatement Trust
 Variable Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 3
 Raymond
 3

Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	\$2,397,651.00	\$32,293.62	\$16,557.88	\$1,507.88	\$14,227.86	\$919.10	\$15,146.96	--
01-Feb-98	2,397,651.00	157,629.16	32,395.86	47,573.04	77,660.26	1,798.24	79,458.50	\$94,605.46
01-Aug-98	2,303,205.00	61,058.13	31,119.75	2,261.82	27,676.56	1,727.40	29,403.96	--
01-Feb-99	2,303,205.00	157,259.13	31,119.75	47,573.04	78,566.34	1,727.40	80,293.74	109,697.70
01-Aug-99	2,207,004.00	58,989.81	29,819.93	2,261.82	26,908.06	1,655.25	28,563.31	--
01-Feb-2000	2,207,004.00	156,871.81	29,819.93	47,573.04	79,478.84	1,655.25	81,134.09	109,697.40
01-Aug-2000	2,109,122.00	56,787.46	28,497.40	2,261.82	26,028.24	1,581.84	27,610.08	--
01-Feb-2001	2,109,122.00	156,575.46	28,497.40	47,573.04	80,505.02	1,581.84	82,086.86	109,696.94
01-Aug-2001	2,009,334.00	54,492.34	27,149.12	2,261.82	25,081.40	1,507.00	26,588.40	--
01-Feb-2002	2,009,334.00	156,324.34	27,149.12	47,573.04	81,602.18	1,507.00	83,109.18	109,697.58
01-Aug-2002	1,907,502.00	52,073.83	25,773.21	2,261.82	24,038.80	1,430.63	25,469.43	--
01-Feb-2003	1,907,502.00	156,143.83	25,773.21	47,573.04	82,797.58	1,430.63	84,228.21	109,697.64
01-Aug-2003	1,803,432.00	49,576.15	24,367.07	2,261.82	22,947.26	1,352.57	24,299.83	--
01-Feb-2004	1,803,432.00	155,985.15	24,367.07	47,573.04	84,045.04	1,352.57	85,397.61	109,697.44
01-Aug-2004	1,697,023.00	46,915.92	22,929.33	2,261.82	21,724.77	1,272.77	22,997.54	--
01-Feb-2005	1,697,023.00	155,928.92	22,929.33	47,573.04	85,426.55	1,272.77	86,699.32	109,696.86
Aug-2005	1,588,010.00	44,190.60	21,456.40	2,261.82	20,472.38	1,191.01	21,663.39	--
Feb-2006	1,588,010.00	155,872.60	21,456.40	47,573.04	86,843.16	1,191.01	88,034.17	109,697.56
01-Aug-2006	1,476,328.00	40,840.14	19,947.41	2,261.82	18,630.91	1,107.25	19,738.16	--
Feb-2007	1,476,328.00	156,372.14	19,947.41	47,573.04	88,851.69	1,107.25	89,958.94	109,697.10
Aug-2007	1,360,796.00	37,374.18	18,386.40	2,261.82	16,725.96	1,020.60	17,746.56	--
Feb-2008	1,360,796.00	156,889.18	18,386.40	47,573.04	90,929.74	1,020.60	91,950.34	109,696.90
01-Aug-2008	1,241,281.00	34,236.91	16,771.57	2,261.82	15,203.52	930.96	16,134.48	--
01-Feb-2009	1,241,281.00	156,975.91	16,771.57	47,573.04	92,631.30	930.96	93,562.26	109,696.74
01-Aug-2009	1,118,542.00	30,984.33	15,113.18	2,261.82	13,609.33	838.91	14,448.24	--
01-Feb-2010	1,118,542.00	157,096.33	15,113.18	47,573.04	94,410.11	838.91	95,249.02	109,697.26
01-Aug-2010	992,430.00	27,579.30	13,409.22	2,261.82	11,908.26	744.32	12,652.58	--
01-Feb-2011	992,430.00	157,282.30	13,409.22	47,573.04	96,300.04	744.32	97,044.36	109,696.94
01-Aug-2011	862,727.00	24,077.32	11,656.74	2,261.82	10,158.76	647.05	10,805.81	--
01-Feb-2012	862,727.00	157,474.32	11,656.74	47,573.04	98,244.54	647.05	98,891.59	109,697.40
01-Aug-2012	729,330.00	20,408.90	9,854.34	2,261.82	8,292.74	547.00	8,839.74	--
01-Feb-2013	729,330.00	157,737.90	9,854.34	47,573.04	100,310.52	547.00	100,857.52	109,697.26
01-Aug-2013	592,001.00	16,632.36	7,998.82	2,261.82	6,371.72	444.00	6,815.72	--
01-Feb-2014	592,001.00	158,009.36	7,998.82	47,573.04	102,437.50	444.00	102,881.50	109,697.22
01-Aug-2014	450,624.00	12,673.80	6,088.61	2,261.82	4,323.37	337.97	4,661.34	--
01-Feb-2015	450,624.00	158,359.80	6,088.61	47,573.04	104,698.15	337.97	105,036.12	109,697.46
01-Aug-2015	304,938.00	8,576.38	4,120.17	2,261.82	2,194.39	228.70	2,423.09	--
01-Feb-2016	304,938.00	158,738.38	4,120.17	47,573.04	107,045.17	228.70	107,273.87	109,696.96
01-Aug-2016	154,776.00	4,353.08	2,091.26	2,261.82	0.00	116.08	116.08	--
01-Feb-2017	154,776.00	159,129.08	2,091.26	47,573.04	109,464.78	116.08	109,580.86	109,696.94
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$3,856,769.66	\$722,053.60	\$995,943.23	\$2,138,772.80	\$40,079.96	\$2,178,852.76	\$2,178,852.76	--

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Revised Schedule C

Series 3

Raynham 96-22

Schedule of Loan Repayments

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	162,055.36	86,620.53	248,675.89	43,205.26	75,707.97	118,913.23	129,762.66	0.00	129,762.66
01-Aug-02	0.00	81,771.27	81,771.27	41,015.65	3,599.48	44,615.13	0.00	37,156.14	37,156.14
01-Feb-03	165,616.98	82,717.72	248,334.70	41,015.65	75,707.97	116,723.62	131,611.08	0.00	131,611.08
01-Aug-03	0.00	78,585.92	78,585.92	38,777.92	3,599.48	42,377.40	0.00	36,208.53	36,208.53
01-Feb-04	169,339.84	78,003.93	247,343.77	38,777.92	75,707.97	114,485.89	132,857.88	0.00	132,857.88
01-Aug-04	0.00	74,662.31	74,662.31	36,489.88	5,369.20	41,859.08	0.00	34,572.94	34,572.94
01-Feb-05	173,484.61	73,426.72	246,911.32	36,489.88	73,938.25	110,428.14	134,713.47	0.00	134,713.47
01-Aug-05	0.00	70,325.19	70,325.19	34,145.84	7,777.47	41,923.31	0.00	32,579.86	32,579.86
01-Feb-06	177,730.75	69,132.58	246,863.33	34,145.84	71,529.98	105,675.82	137,009.52	0.00	137,009.52
01-Aug-06	0.00	64,993.26	64,993.26	31,744.43	11,022.15	42,766.59	0.00	29,649.35	29,649.35
01-Feb-07	183,858.60	63,756.49	247,615.09	31,744.43	68,285.30	100,029.73	140,162.69	0.00	140,162.69
01-Aug-07	0.00	59,477.50	59,477.50	29,260.23	14,420.03	43,680.26	0.00	26,617.80	26,617.80
01-Feb-08	190,196.92	58,196.56	248,393.48	29,260.23	64,887.42	94,147.64	143,425.29	0.00	143,425.29
01-Aug-08	0.00	54,484.84	54,484.84	26,690.38	16,868.50	43,558.88	0.00	24,194.98	24,194.98
01-Feb-09	195,328.40	53,317.47	248,645.87	26,690.38	62,438.95	89,129.33	146,247.52	0.00	146,247.52
01-Aug-09	0.00	49,308.64	49,308.64	24,051.20	19,412.24	43,463.44	0.00	21,657.95	21,657.95
01-Feb-10	200,695.46	48,075.02	248,770.48	24,051.20	59,895.21	83,946.42	149,011.30	0.00	149,011.30
01-Aug-10	0.00	43,889.86	43,889.86	21,339.51	17,680.67	39,020.18	0.00	18,950.87	18,950.87
01-Feb-11	206,410.08	42,489.20	248,899.28	21,339.51	61,626.78	82,966.29	151,851.80	0.00	151,851.80
01-Aug-11	0.00	38,316.79	38,316.79	18,550.60	16,018.08	34,568.67	0.00	16,166.72	16,166.72
01-Feb-12	212,288.84	37,010.30	249,299.14	18,550.60	63,289.37	81,839.97	155,040.57	0.00	155,040.57
01-Aug-12	0.00	32,478.85	32,478.85	15,682.26	15,025.06	30,707.32	0.00	13,197.11	13,197.11
01-Feb-13	218,546.06	31,146.33	249,692.39	15,682.26	64,282.39	79,964.65	158,302.16	0.00	158,302.16
01-Aug-13	0.00	26,468.83	26,468.83	12,729.37	13,002.85	25,732.22	0.00	10,139.97	10,139.97
01-Feb-14	224,987.69	25,028.25	250,015.94	12,729.37	66,304.60	79,033.97	161,578.60	0.00	161,578.60
01-Aug-14	0.00	20,169.17	20,169.17	9,689.45	10,919.48	20,608.93	0.00	6,880.24	6,880.24
01-Feb-15	231,845.43	18,749.89	250,595.32	9,689.45	68,387.97	78,077.42	165,197.90	0.00	165,197.90
01-Aug-15	0.00	13,648.52	13,648.52	6,556.87	8,679.57	15,236.45	0.00	3,492.17	3,492.17
01-Feb-16	238,968.68	12,155.01	251,123.68	6,556.87	70,627.88	77,184.75	168,858.84	0.00	168,858.84
01-Aug-16	0.00	6,927.53	6,927.53	3,328.05	6,243.18	9,571.23	(0.00)	0.00	(0.00)
01-Feb-17	246,312.05	5,407.39	251,719.45	3,328.05	73,064.27	76,392.32	172,683.43	0.00	172,683.43
	3,197,665.75	1,500,741.86	4,698,407.61	743,308.54	1,265,319.72	2,008,628.26	2,378,314.71	311,464.63	2,689,779.34

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 3
 Weymouth
 1996-22
 Final Loan Structuring Analysis

Schedule of Administrative Fee [After April 29, 1999 Swap]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
29-Apr-1999		
01-Aug-1999	3,512,238.57	2,680.24
01-Feb-2000	3,512,238.57	2,634.18
01-Aug-2000	3,356,469.40	2,517.35
01-Feb-2001	3,356,469.40	2,517.35
01-Aug-2001	3,197,665.75	2,398.25
01-Feb-2002	3,197,665.75	2,398.25
01-Aug-2002	3,035,610.39	2,276.71
01-Feb-2003	3,035,610.39	2,276.71
01-Aug-2003	2,869,993.41	2,152.50
01-Feb-2004	2,869,993.41	2,152.50
01-Aug-2004	2,700,653.57	2,025.49
01-Feb-2005	2,700,653.57	2,025.49
01-Aug-2005	2,527,168.96	1,895.38
01-Feb-2006	2,527,168.96	1,895.38
01-Aug-2006	2,349,438.21	1,762.08
01-Feb-2007	2,349,438.21	1,762.08
01-Aug-2007	2,165,579.61	1,624.18
01-Feb-2008	2,165,579.61	1,624.18
01-Aug-2008	1,975,382.69	1,481.54
01-Feb-2009	1,975,382.69	1,481.54
01-Aug-2009	1,780,054.29	1,335.04
01-Feb-2010	1,780,054.29	1,335.04
01-Aug-2010	1,579,358.83	1,184.52
01-Feb-2011	1,579,358.83	1,184.52
01-Aug-2011	1,372,948.75	1,029.71
01-Feb-2012	1,372,948.75	1,029.71
01-Aug-2012	1,160,659.91	870.49
01-Feb-2013	1,160,659.91	870.49
01-Aug-2013	942,113.85	706.59
01-Feb-2014	942,113.85	706.59
01-Aug-2014	717,126.16	537.84
01-Feb-2015	717,126.16	537.84
01-Aug-2015	485,280.73	363.96
01-Feb-2016	485,280.73	363.96
01-Aug-2016	246,312.05	184.73
01-Feb-2017	246,312.05	184.73
01-Aug-2017	0.00	0.00
01-Feb-2018	0.00	0.00
01-Aug-2018	0.00	0.00
01-Feb-2019	0.00	0.00
01-Aug-2019	0.00	0.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
		<u>\$54,007.14</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4
 Raynham
 98-11
 Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: 4,387,400.00

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	96,534.83	96,534.83	50,189.66	1,288.92	51,478.58	0.00	45,056.25	45,056.25
01-Aug-05	272,200.00	91,427.22	363,627.22	50,189.66	102,888.01	153,077.67	210,549.54	0.00	210,549.54
01-Feb-06	0.00	106,860.34	106,860.34	47,075.83	5,227.57	52,303.40	0.00	54,556.94	54,556.94
01-Aug-06	278,700.00	86,805.61	365,505.61	47,075.83	105,426.44	152,502.27	213,003.34	0.00	213,003.34
01-Feb-07	0.00	104,147.30	104,147.30	43,887.64	5,227.57	49,115.21	0.00	55,032.09	55,032.09
01-Aug-07	286,800.00	72,046.73	358,846.73	43,887.64	103,734.43	147,622.08	211,224.65	0.00	211,224.65
01-Feb-08	0.00	101,384.67	101,384.67	40,606.79	5,227.57	45,834.36	0.00	55,550.31	55,550.31
01-Aug-08	294,000.00	60,469.36	354,469.36	40,606.79	103,163.82	143,770.61	210,698.75	0.00	210,698.75
01-Feb-09	0.00	98,403.30	98,403.30	37,243.58	5,227.57	42,471.15	0.00	55,932.15	55,932.15
01-Aug-09	301,600.00	45,844.92	347,444.92	37,243.58	98,852.78	136,096.37	211,348.55	0.00	211,348.55
01-Feb-10	0.00	90,429.68	90,429.68	33,793.43	5,227.57	39,021.00	0.00	51,408.69	51,408.69
01-Aug-10	310,700.00	50,525.19	361,225.19	33,793.43	103,779.84	137,573.26	223,651.93	0.00	223,651.93
01-Feb-11	0.00	79,913.32	79,913.32	30,239.17	5,227.57	35,466.74	0.00	44,446.57	44,446.57
01-Aug-11	320,100.00	27,919.88	348,019.88	30,239.17	95,293.06	125,532.24	222,487.65	0.00	222,487.65
01-Feb-12	0.00	69,380.83	69,380.83	26,577.39	5,227.57	31,804.96	0.00	37,575.87	37,575.87
01-Aug-12	170,500.00	189,817.97	360,317.97	26,577.39	104,302.54	130,879.93	170,500.00	58,938.04	229,438.04
01-Feb-13	0.00	68,175.87	68,175.87	24,626.96	5,227.57	29,854.53	0.00	38,321.35	38,321.35
01-Aug-13	332,700.00	34,567.51	367,267.51	24,626.96	100,424.31	125,051.26	242,216.25	0.00	242,216.25
01-Feb-14	0.00	56,267.69	56,267.69	20,821.03	5,227.57	26,048.60	0.00	30,219.09	30,219.09
01-Aug-14	342,800.00	36,064.85	378,864.85	20,821.03	103,562.50	124,383.53	254,481.31	0.00	254,481.31
01-Feb-15	0.00	43,737.05	43,737.05	16,899.57	5,227.57	22,127.14	0.00	21,609.90	21,609.90
01-Aug-15	353,200.00	30,812.95	384,012.95	16,899.57	103,300.31	120,199.89	263,813.07	0.00	263,813.07
01-Feb-16	0.00	30,629.57	30,629.57	12,859.14	5,227.57	18,086.71	0.00	12,542.86	12,542.86
01-Aug-16	363,900.00	25,595.98	389,495.98	12,859.14	104,067.39	116,926.53	272,569.45	0.00	272,569.45
01-Feb-17	0.00	18,787.38	18,787.38	8,696.31	5,118.76	13,815.07	0.00	4,972.31	4,972.31
01-Aug-17	374,700.00	10,082.57	384,782.57	8,696.31	100,973.15	109,669.46	275,113.11	0.00	275,113.11
01-Feb-18	0.00	9,637.50	9,637.50	4,409.93	5,227.57	9,637.50	0.00	0.00	0.00
01-Aug-18	385,500.00	9,637.50	395,137.50	4,409.93	105,434.37	109,844.29	285,293.21	0.00	285,293.21
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$4,387,400.00	\$1,745,907.57	\$6,133,307.57	\$795,852.88	\$1,504,341.48	\$2,300,194.35	\$3,266,950.81	\$566,162.40	\$3,833,113.21

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4

Roxbury

98-11

Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF		Estimated Net Debt Service	PLUS Administrative Fee		Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
			Earnings @ 4.575800%	Contract Assistance		Payable @ 0.075%	Total Payment		
09-Dec-1998									
01-Aug-1999	\$5,917,000.00	\$417,395.24	\$87,241.69	\$158,151.55	\$172,002.00	\$5,719.77	\$177,721.77	--	
01-Feb-2000	5,674,400.00	130,461.75	64,912.30	5,227.57	60,321.88	4,255.80	64,577.68	\$242,299.45	
01-Aug-2000	5,674,400.00	378,161.75	64,912.30	105,434.37	207,815.08	4,255.80	212,070.88	--	
01-Feb-2001	5,426,700.00	125,198.13	62,078.73	5,227.57	57,891.83	4,070.03	61,961.86	274,032.74	
01-Aug-2001	5,426,700.00	377,798.13	62,078.73	105,434.37	210,285.03	4,070.03	214,355.06	--	
01-Feb-2002	5,174,100.00	120,146.13	59,189.12	5,227.57	55,729.44	3,880.58	59,610.02	273,965.08	
01-Aug-2002	5,174,100.00	377,546.13	59,189.12	105,434.37	212,922.64	3,880.58	216,803.22	--	
01-Feb-2003	4,916,700.00	114,998.13	56,244.59	5,227.57	53,525.97	3,687.53	57,213.50	274,016.72	
01-Aug-2003	4,916,700.00	377,198.13	56,244.59	105,434.37	215,519.17	3,687.53	219,206.70	--	
01-Feb-2004	4,654,500.00	109,754.13	53,245.15	5,227.57	51,281.41	3,490.88	54,772.29	273,978.99	
01-Aug-2004	4,654,500.00	376,854.13	53,245.15	105,434.37	218,174.61	3,490.88	221,665.49	--	
01-Feb-2005	4,387,400.00	104,412.13	50,189.66	5,227.57	48,994.90	3,290.55	52,285.45	273,950.94	
01-Aug-2005	4,387,400.00	376,612.13	50,189.66	105,434.37	220,988.10	3,290.55	224,278.65	--	
01-Feb-2006	4,115,200.00	98,968.13	47,075.83	5,227.57	46,664.73	3,086.40	49,751.13	274,029.78	
01-Aug-2006	4,115,200.00	377,668.13	47,075.83	105,434.37	225,157.93	3,086.40	228,244.33	--	
01-Feb-2007	3,836,500.00	92,000.63	43,887.64	5,227.57	42,885.42	2,877.38	45,762.80	274,007.13	
01-Aug-2007	3,836,500.00	378,800.63	43,887.64	105,434.37	229,478.62	2,877.38	232,356.00	--	
01-Feb-2008	3,549,700.00	84,830.63	40,606.79	5,227.57	38,996.27	2,662.28	41,658.55	274,014.55	
01-Aug-2008	3,549,700.00	378,830.63	40,606.79	105,434.37	232,789.47	2,662.28	235,451.75	--	
01-Feb-2009	3,255,700.00	78,583.13	37,243.58	5,227.57	36,111.98	2,441.78	38,553.76	274,005.51	
01-Aug-2009	3,255,700.00	380,183.13	37,243.58	105,434.37	237,505.18	2,441.78	239,946.96	--	
01-Feb-2010	2,954,100.00	70,854.63	33,793.43	5,227.57	31,833.63	2,215.58	34,049.21	273,996.17	
01-Aug-2010	2,954,100.00	381,554.63	33,793.43	105,434.37	242,326.83	2,215.58	244,542.41	--	
01-Feb-2011	2,643,400.00	62,892.94	30,239.17	5,227.57	27,426.20	1,982.55	29,408.75	273,951.16	
01-Aug-2011	2,643,400.00	382,992.94	30,239.17	105,434.37	247,319.40	1,982.55	249,301.95	--	
Feb-2012	2,323,300.00	54,690.38	26,577.39	5,227.57	22,885.42	1,742.48	24,627.90	273,929.85	
Aug-2012	2,323,300.00	376,067.11	26,577.39	105,434.37	244,055.35	1,742.48	245,797.83	--	
Feb-2013	2,152,800.00	54,690.38	24,626.96	5,227.57	24,835.85	1,614.60	26,450.45	272,248.28	
01-Aug-2013	2,152,800.00	387,390.38	24,626.96	105,434.37	257,329.05	1,614.60	258,943.65	--	
01-Feb-2014	1,820,100.00	46,164.94	20,821.03	5,227.57	20,116.34	1,365.08	21,481.42	280,425.07	
01-Aug-2014	1,820,100.00	388,964.94	20,821.03	105,434.37	262,709.54	1,365.08	264,074.62	--	
01-Feb-2015	1,477,300.00	37,380.69	16,899.57	5,227.57	15,253.55	1,107.98	16,361.53	280,436.15	
01-Aug-2015	1,477,300.00	390,580.69	16,899.57	105,434.37	268,246.75	1,107.98	269,354.73	--	
01-Feb-2016	1,124,100.00	28,329.94	12,859.14	5,227.57	10,243.23	843.08	11,086.31	280,441.04	
01-Aug-2016	1,124,100.00	392,229.94	12,859.14	105,434.37	273,936.43	843.08	274,779.51	--	
01-Feb-2017	760,200.00	19,005.00	8,696.31	5,227.57	5,081.12	570.15	5,651.27	280,430.78	
01-Aug-2017	760,200.00	393,705.00	8,696.31	105,434.37	279,574.32	570.15	280,144.47	--	
01-Feb-2018	385,500.00	9,637.50	4,409.93	5,227.57	0.00	289.13	289.13	280,433.60	
01-Aug-2018	385,500.00	395,137.50	4,409.93	105,434.37	285,293.20	289.13	285,582.33	--	
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	285,582.33	
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--	
Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
		\$9,128,670.61	\$1,474,434.33	\$2,260,728.33	\$5,393,507.87	\$96,667.45	\$5,490,175.32	\$5,490,175.32	

* 1 may not add due to penny rounding.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4
 Raynham
 98-26
 Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: 111,600.00

Loan Subsidy Amounts

G.E. 50.00%

	Scheduled Loan Repayments			DSRF Earnings	Contract Assistance	Total	Net Loan Repayment		
	Principal	Interest	Total				Principal	Interest	Total
01-Feb-05	0.00	2,456.42	2,456.42	1,276.65	32.66	1,309.31	0.00	1,147.11	1,147.11
01-Aug-05	6,900.00	2,326.44	9,226.44	1,276.65	2,618.73	3,895.38	5,331.07	0.00	5,331.07
01-Feb-06	0.00	2,719.72	2,719.72	1,197.72	132.89	1,330.61	0.00	1,389.11	1,389.11
01-Aug-06	7,100.00	2,209.37	9,309.37	1,197.72	2,683.33	3,881.04	5,428.33	0.00	5,428.33
01-Feb-07	0.00	2,650.49	2,650.49	1,116.50	132.89	1,249.39	0.00	1,401.10	1,401.10
01-Aug-07	7,300.00	1,833.60	9,133.60	1,116.50	2,640.27	3,756.76	5,376.84	0.00	5,376.84
01-Feb-08	0.00	2,580.14	2,580.14	1,032.99	132.89	1,165.88	0.00	1,414.27	1,414.27
01-Aug-08	7,500.00	1,538.94	9,038.94	1,032.99	2,625.75	3,658.73	5,380.21	0.00	5,380.21
01-Feb-09	0.00	2,503.88	2,503.88	947.19	132.89	1,080.08	0.00	1,423.80	1,423.80
01-Aug-09	7,700.00	1,164.59	8,864.59	947.19	2,515.68	3,462.87	5,401.72	0.00	5,401.72
01-Feb-10	0.00	2,301.41	2,301.41	859.11	132.89	992.00	0.00	1,309.41	1,309.41
01-Aug-10	7,900.00	1,285.21	9,185.21	859.11	2,641.45	3,500.56	5,684.65	0.00	5,684.65
01-Feb-11	0.00	2,032.58	2,032.58	768.73	132.89	901.62	0.00	1,130.95	1,130.95
01-Aug-11	8,100.00	713.52	8,813.52	768.73	2,426.54	3,195.28	5,618.24	0.00	5,618.24
01-Feb-12	0.00	1,764.45	1,764.45	676.07	132.89	808.96	0.00	955.49	955.49
01-Aug-12	4,300.00	4,796.27	9,096.27	676.07	2,654.71	3,330.78	4,300.00	1,465.49	5,765.49
01-Feb-13	0.00	1,735.57	1,735.57	626.88	132.89	759.77	0.00	975.79	975.79
01-Aug-13	8,500.00	878.29	9,378.29	626.88	2,555.10	3,181.99	6,196.30	0.00	6,196.30
01-Feb-14	0.00	1,431.43	1,431.43	529.65	132.89	662.54	0.00	768.89	768.89
01-Aug-14	8,700.00	917.93	9,617.93	529.65	2,636.00	3,165.65	6,452.28	0.00	6,452.28
01-Feb-15	0.00	1,112.83	1,112.83	430.13	132.89	563.02	0.00	549.82	549.82
01-Aug-15	9,000.00	784.10	9,784.10	430.13	2,629.15	3,059.28	6,724.82	0.00	6,724.82
01-Feb-16	0.00	779.40	779.40	327.17	132.89	460.06	0.00	319.34	319.34
01-Aug-16	9,300.00	650.95	9,950.95	327.17	2,648.60	2,975.77	6,975.18	0.00	6,975.18
01-Feb-17	0.00	476.98	476.98	220.78	130.13	350.91	0.00	126.07	126.07
01-Aug-17	9,500.00	256.28	9,756.28	220.78	2,570.42	2,791.20	6,965.08	0.00	6,965.08
01-Feb-18	0.00	245.00	245.00	112.11	132.89	245.00	0.00	0.00	0.00
01-Aug-18	9,800.00	245.00	10,045.00	112.11	2,683.53	2,795.63	7,249.37	0.00	7,249.37
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$111,600.00	\$44,390.80	\$155,990.80	\$20,243.34	\$38,286.73	\$58,530.07	\$83,084.09	\$14,376.64	\$97,460.73

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4

Re: RAYNHAM
 9 98-06
 FL an Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.575800%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
09-Dec-1998								
01-Aug-1999	\$150,600.00	\$10,649.89	\$2,220.48	\$4,025.29	\$4,404.12	\$145.58	\$4,549.70	--
01-Feb-2000	144,400.00	3,320.75	1,651.86	132.89	1,536.00	108.30	1,644.30	\$6,194.00
01-Aug-2000	144,400.00	9,620.75	1,651.86	2,683.53	5,285.36	108.30	5,393.66	--
01-Feb-2001	138,100.00	3,186.88	1,579.79	132.89	1,474.20	103.58	1,577.78	6,971.44
01-Aug-2001	138,100.00	9,586.88	1,579.79	2,683.53	5,323.56	103.58	5,427.14	--
01-Feb-2002	131,700.00	3,058.88	1,506.58	132.89	1,419.41	98.78	1,518.19	6,945.33
01-Aug-2002	131,700.00	9,658.88	1,506.58	2,683.53	5,468.77	98.78	5,567.55	--
01-Feb-2003	125,100.00	2,926.88	1,431.08	132.89	1,362.91	93.83	1,456.74	7,024.29
01-Aug-2003	125,100.00	9,626.88	1,431.08	2,683.53	5,512.27	93.83	5,606.10	--
01-Feb-2004	118,400.00	2,792.88	1,354.44	132.89	1,305.55	88.80	1,394.35	7,000.45
01-Aug-2004	118,400.00	9,592.88	1,354.44	2,683.53	5,554.91	88.80	5,643.71	--
01-Feb-2005	111,600.00	2,656.88	1,276.65	132.89	1,247.34	83.70	1,331.04	6,974.75
01-Aug-2005	111,600.00	9,556.88	1,276.65	2,683.53	5,596.70	83.70	5,680.40	--
01-Feb-2006	104,700.00	2,518.88	1,197.72	132.89	1,188.27	78.53	1,266.80	6,947.20
01-Aug-2006	104,700.00	9,618.88	1,197.72	2,683.53	5,737.63	78.53	5,816.16	--
01-Feb-2007	97,600.00	2,341.38	1,116.50	132.89	1,091.99	73.20	1,165.19	6,981.35
01-Aug-2007	97,600.00	9,641.38	1,116.50	2,683.53	5,841.35	73.20	5,914.55	--
01-Feb-2008	90,300.00	2,158.88	1,032.99	132.89	993.00	67.73	1,060.73	6,975.28
01-Aug-2008	90,300.00	9,658.88	1,032.99	2,683.53	5,942.36	67.73	6,010.09	--
01-Feb-2009	82,800.00	1,999.50	947.19	132.89	919.42	62.10	981.52	6,991.61
01-Aug-2009	82,800.00	9,699.50	947.19	2,683.53	6,068.78	62.10	6,130.88	--
01-Feb-2010	75,100.00	1,802.19	859.11	132.89	810.19	56.33	866.52	6,997.40
01-Aug-2010	75,100.00	9,702.19	859.11	2,683.53	6,159.55	56.33	6,215.88	--
01-Feb-2011	67,200.00	1,599.75	768.73	132.89	698.13	50.40	748.53	6,964.41
01-Aug-2011	67,200.00	9,699.75	768.73	2,683.53	6,247.49	50.40	6,297.89	--
01-Feb-2012	59,100.00	1,392.19	676.07	132.89	583.23	44.33	627.56	6,925.45
01-Aug-2012	59,100.00	9,497.29	676.07	2,683.53	6,137.69	44.33	6,182.02	--
01-Feb-2013	54,800.00	1,392.19	626.88	132.89	632.42	41.10	673.52	6,855.54
01-Aug-2013	54,800.00	9,892.19	626.88	2,683.53	6,581.78	41.10	6,622.88	--
01-Feb-2014	46,300.00	1,174.38	529.65	132.89	511.84	34.73	546.57	7,169.45
01-Aug-2014	46,300.00	9,874.38	529.65	2,683.53	6,661.20	34.73	6,695.93	--
01-Feb-2015	37,600.00	951.44	430.13	132.89	388.42	28.20	416.62	7,112.55
01-Aug-2015	37,600.00	9,951.44	430.13	2,683.53	6,837.78	28.20	6,865.98	--
01-Feb-2016	28,600.00	720.81	327.17	132.89	260.75	21.45	282.20	7,148.18
01-Aug-2016	28,600.00	10,020.81	327.17	2,683.53	7,010.11	21.45	7,031.56	--
01-Feb-2017	19,300.00	482.50	220.78	132.89	128.83	14.48	143.31	7,174.87
01-Aug-2017	19,300.00	9,982.50	220.78	2,683.53	7,078.19	14.48	7,092.67	--
01-Feb-2018	9,800.00	245.00	112.11	132.89	0.00	7.35	7.35	7,100.02
01-Aug-2018	9,800.00	10,045.00	112.11	2,683.53	7,249.36	7.35	7,256.71	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,256.71
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		\$232,299.47	\$37,511.34	\$57,537.23	\$137,250.86	\$2,459.42	\$139,710.28	\$139,710.28

* Total may not add due to penny rounding.

Net Borrower Savings due to 2006 Refunding: 148,896.77

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 5,560,802.00

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	134,160.21	134,160.21	38,812.37	7,592.92	46,405.29	0.00	87,754.92	87,754.92
01-Aug-07	250,067.00	129,432.98	379,499.98	38,812.37	27,980.72	66,793.09	250,067.00	62,639.88	312,706.88
01-Feb-08	0.00	126,932.31	126,932.31	37,066.99	6,862.72	43,929.71	0.00	83,002.60	83,002.60
01-Aug-08	251,964.00	126,932.31	378,896.31	37,066.99	27,980.72	65,047.72	251,964.00	61,884.59	313,848.59
01-Feb-09	0.00	124,034.73	124,034.73	35,308.38	6,862.72	42,171.09	0.00	81,863.63	81,863.63
01-Aug-09	257,755.00	124,034.73	381,789.73	35,308.38	27,980.72	63,289.10	257,755.00	60,745.63	318,500.63
01-Feb-10	0.00	117,590.85	117,590.85	33,509.34	6,862.72	40,372.06	0.00	77,218.79	77,218.79
01-Aug-10	264,530.00	117,590.85	382,120.85	33,509.34	27,980.72	61,490.06	264,530.00	56,100.78	320,630.78
01-Feb-11	0.00	113,622.90	113,622.90	31,663.02	6,862.72	38,525.74	0.00	75,097.16	75,097.16
01-Aug-11	272,248.00	113,622.90	385,870.90	31,663.02	27,980.72	59,643.74	272,248.00	53,979.16	326,227.16
01-Feb-12	0.00	106,136.08	106,136.08	29,762.83	6,862.72	36,625.54	0.00	69,510.53	69,510.53
01-Aug-12	283,669.00	106,136.08	389,805.08	29,762.83	27,980.72	57,743.55	283,669.00	48,392.53	332,061.53
01-Feb-13	0.00	98,335.18	98,335.18	27,782.92	6,862.72	34,645.64	0.00	63,689.54	63,689.54
01-Aug-13	295,569.00	98,335.18	393,904.18	27,782.92	27,980.72	55,763.64	295,569.00	42,571.53	338,140.53
01-Feb-14	0.00	90,207.03	90,207.03	25,719.96	6,862.72	32,582.67	0.00	57,624.35	57,624.35
01-Aug-14	310,000.00	90,207.03	400,207.03	25,719.96	27,980.72	53,700.68	310,000.00	36,506.35	346,506.35
01-Feb-15	0.00	81,682.03	81,682.03	23,556.27	6,862.72	30,418.99	0.00	51,263.04	51,263.04
01-Aug-15	320,000.00	81,682.03	401,682.03	23,556.27	27,980.72	51,536.99	320,000.00	30,145.03	350,145.03
01-Feb-16	0.00	72,882.03	72,882.03	21,322.79	6,862.72	28,185.50	0.00	44,696.52	44,696.52
01-Aug-16	335,000.00	72,882.03	407,882.03	21,322.79	27,980.72	49,303.51	335,000.00	23,578.52	358,578.52
01-Feb-17	0.00	64,088.28	64,088.28	18,984.61	6,862.72	25,847.33	0.00	38,240.95	38,240.95
01-Aug-17	345,000.00	64,088.28	409,088.28	18,984.61	27,450.23	46,434.84	345,000.00	14,458.95	359,458.95
01-Feb-18	0.00	55,233.00	55,233.00	16,576.63	6,896.09	23,472.73	0.00	31,760.27	31,760.27
01-Aug-18	360,000.00	55,233.00	415,233.00	16,576.63	27,108.39	43,685.02	360,000.00	6,094.02	366,094.02
01-Feb-19	0.00	46,186.85	46,186.85	14,063.97	6,963.16	21,027.12	0.00	25,159.73	25,159.73
01-Aug-19	375,000.00	46,186.85	421,186.85	14,063.97	27,493.43	41,557.39	375,000.00	1,090.26	376,090.26
01-Feb-20	0.00	36,863.06	36,863.06	11,446.60	6,971.66	18,418.26	0.00	18,444.80	18,444.80
01-Aug-20	390,000.00	36,863.06	426,863.06	11,446.60	27,542.81	38,989.41	384,580.60	0.00	384,580.60
01-Feb-21	0.00	27,309.35	27,309.35	8,724.54	7,004.26	15,728.80	0.00	11,580.54	11,580.54
01-Aug-21	405,000.00	27,309.35	432,309.35	8,724.54	27,626.23	36,350.78	392,971.59	0.00	392,971.59
01-Feb-22	0.00	17,655.65	17,655.65	5,897.79	7,082.52	12,980.32	0.00	4,675.33	4,675.33
01-Aug-22	420,000.00	17,655.65	437,655.65	5,897.79	28,568.15	34,465.94	397,465.55	0.00	397,465.55
01-Feb-23	0.00	9,044.30	9,044.30	2,966.35	6,077.95	9,044.30	0.00	0.00	0.00
01-Aug-23	425,000.00	9,044.30	434,044.30	2,966.35	27,715.23	30,681.58	394,318.42	0.00	394,318.42
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$5,560,802.00	\$2,605,964.28	\$8,166,766.28	\$766,330.69	\$590,527.46	\$1,356,858.15	\$5,490,138.16	\$1,319,769.96	\$6,809,908.12

Schedule of Loan Repayments

Initial Loan Obligation:		\$6,283,552.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
06-Nov-03									
01-Feb-04	\$0.00	\$68,532.12	\$68,532.12	\$20,710.20	\$7,658.66	\$28,368.86	\$0.00	\$40,163.26	\$40,163.26
01-Aug-04	238,111.00	145,126.83	383,237.83	43,856.90	28,776.67	72,633.57	238,111.00	72,493.26	310,604.26
01-Feb-05	0.00	142,745.72	142,745.72	42,194.97	7,658.66	49,853.63	0.00	92,892.09	92,892.09
01-Aug-05	239,747.00	142,745.72	382,492.72	42,194.97	28,776.67	70,971.64	239,747.00	71,774.08	311,521.08
01-Feb-06	0.00	140,348.25	140,348.25	40,521.63	7,658.66	48,180.29	0.00	92,167.96	92,167.96
01-Aug-06	244,892.00	140,348.25	385,240.25	40,521.63	28,776.67	69,298.30	244,892.00	71,049.95	315,941.95
01-Feb-07	0.00	134,225.95	134,225.95	38,812.37	7,658.66	46,471.03	0.00	87,754.92	87,754.92
01-Aug-07	250,067.00	134,225.95	384,292.95	38,812.37	28,776.67	67,589.04	250,067.00	66,636.91	316,703.91
01-Feb-08	0.00	131,725.28	131,725.28	37,066.99	7,658.66	44,725.65	0.00	86,999.63	86,999.63
01-Aug-08	251,964.00	131,725.28	383,689.28	37,066.99	28,776.67	65,843.66	251,964.00	65,881.62	317,845.62
01-Feb-09	0.00	128,827.70	128,827.70	35,308.38	7,658.66	42,967.04	0.00	85,860.66	85,860.66
01-Aug-09	257,755.00	128,827.70	386,582.70	35,308.38	28,776.67	64,085.05	257,755.00	64,742.65	322,497.65
01-Feb-10	0.00	122,383.82	122,383.82	33,509.34	7,658.66	41,168.00	0.00	81,215.82	81,215.82
01-Aug-10	264,530.00	122,383.82	386,913.82	33,509.34	28,776.67	62,286.01	264,530.00	60,097.81	324,627.81
01-Feb-11	0.00	118,415.87	118,415.87	31,663.02	7,658.66	39,321.68	0.00	79,094.19	79,094.19
01-Aug-11	272,248.00	118,415.87	390,663.87	31,663.02	28,776.67	60,439.69	272,248.00	57,976.18	330,224.18
01-Feb-12	0.00	110,929.05	110,929.05	29,762.83	7,658.66	37,421.49	0.00	73,507.56	73,507.56
01-Aug-12	283,669.00	110,929.05	394,598.05	29,762.83	28,776.67	58,539.50	283,669.00	52,389.55	336,058.55
01-Feb-13	0.00	103,128.15	103,128.15	27,782.92	7,658.66	35,441.58	0.00	67,686.57	67,686.57
01-Aug-13	295,569.00	103,128.15	398,697.15	27,782.92	28,776.67	56,559.59	295,569.00	46,568.56	342,137.56
01-Feb-14	0.00	95,000.00	95,000.00	25,719.96	7,658.66	33,378.62	0.00	61,621.38	61,621.38
01-Aug-14	310,000.00	95,000.00	405,000.00	25,719.96	28,776.67	54,496.63	310,000.00	40,503.37	350,503.37
01-Feb-15	0.00	86,475.00	86,475.00	23,556.27	7,658.66	31,214.93	0.00	55,260.07	55,260.07
01-Aug-15	320,000.00	86,475.00	406,475.00	23,556.27	28,776.67	52,332.94	320,000.00	34,142.06	354,142.06
01-Feb-16	0.00	77,675.00	77,675.00	21,322.79	7,658.66	28,981.45	0.00	48,693.55	48,693.55
01-Aug-16	335,000.00	77,675.00	412,675.00	21,322.79	28,776.67	50,099.46	335,000.00	27,575.54	362,575.54
01-Feb-17	0.00	68,881.25	68,881.25	18,984.61	7,658.66	26,643.27	0.00	42,237.98	42,237.98
01-Aug-17	345,000.00	68,881.25	413,881.25	18,984.61	28,776.67	47,761.28	345,000.00	21,119.97	366,119.97
01-Feb-18	0.00	59,825.00	59,825.00	16,576.63	7,658.66	24,235.29	0.00	35,589.71	35,589.71
01-Aug-18	360,000.00	59,825.00	419,825.00	16,576.63	28,776.67	45,353.30	360,000.00	14,471.70	374,471.70
01-Feb-19	0.00	50,375.00	50,375.00	14,063.96	7,658.66	21,722.62	0.00	28,652.38	28,652.38
01-Aug-19	375,000.00	50,375.00	425,375.00	14,063.96	28,776.67	42,840.63	375,000.00	7,534.37	382,534.37
01-Feb-20	0.00	41,000.00	41,000.00	11,446.60	7,658.66	19,105.26	0.00	21,894.74	21,894.74
01-Aug-20	390,000.00	41,000.00	431,000.00	11,446.60	28,776.67	40,223.27	390,000.00	776.73	390,776.73
01-Feb-21	0.00	31,250.00	31,250.00	8,724.54	7,658.66	16,383.20	0.00	14,866.80	14,866.80
01-Aug-21	405,000.00	31,250.00	436,250.00	8,724.54	28,776.67	37,501.21	405,000.00	0.00	398,748.79
01-Feb-22	0.00	21,125.00	21,125.00	5,897.79	7,658.66	13,556.45	398,748.79	0.00	398,748.79
01-Aug-22	420,000.00	21,125.00	441,125.00	5,897.79	28,776.67	34,674.46	420,000.00	7,568.55	427,568.55
01-Feb-23	0.00	10,625.00	10,625.00	2,966.34	7,658.66	10,625.00	406,450.54	0.00	406,450.54
01-Aug-23	425,000.00	10,625.00	435,625.00	2,966.34	28,776.67	31,743.01	406,450.54	0.00	406,450.54
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	403,881.99	0.00	403,881.99
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$6,283,552.00	\$3,563,581.03	\$9,847,133.03	\$996,330.98	\$728,706.53	\$1,725,037.51	\$6,242,633.33	\$1,879,462.19	\$8,122,095.52

Net Borrower Savings due to 2006 Refunding: 4,287.64

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 158,680.94

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			DSRF Earnings	Contract Assistance	Total	Net Loan Repayment		
	Principal	Interest	Total				Principal	Interest	Total
01-Feb-07	0.00	3,822.76	3,822.76	1,107.54	200.83	1,308.36	0.00	2,514.39	2,514.39
01-Aug-07	7,279.40	3,685.89	10,965.29	1,107.54	785.15	1,892.69	7,279.40	1,793.21	9,072.61
01-Feb-08	0.00	3,613.09	3,613.09	1,056.73	180.01	1,236.74	0.00	2,376.35	2,376.35
01-Aug-08	7,334.53	3,613.09	10,947.62	1,056.73	785.15	1,841.88	7,334.53	1,771.21	9,105.74
01-Feb-09	0.00	3,528.75	3,528.75	1,005.54	180.01	1,185.55	0.00	2,343.21	2,343.21
01-Aug-09	7,503.84	3,528.75	11,032.59	1,005.54	785.15	1,790.69	7,503.84	1,738.07	9,241.91
01-Feb-10	0.00	3,341.15	3,341.15	953.16	180.01	1,133.17	0.00	2,207.98	2,207.98
01-Aug-10	7,701.84	3,341.15	11,042.99	953.16	785.15	1,738.31	7,701.84	1,602.84	9,304.68
01-Feb-11	0.00	3,225.62	3,225.62	899.41	180.01	1,079.42	0.00	2,146.21	2,146.21
01-Aug-11	7,927.41	3,225.62	11,153.03	899.41	785.15	1,684.56	7,927.41	1,541.07	9,468.48
01-Feb-12	0.00	3,007.62	3,007.62	844.07	180.01	1,024.09	0.00	1,983.54	1,983.54
01-Aug-12	8,260.97	3,007.62	11,268.59	844.07	785.15	1,629.23	8,260.97	1,378.40	9,639.37
01-Feb-13	0.00	2,780.44	2,780.44	786.42	180.01	966.43	0.00	1,814.01	1,814.01
01-Aug-13	8,609.17	2,780.44	11,389.61	786.42	785.15	1,571.57	8,609.17	1,208.87	9,818.04
01-Feb-14	0.00	2,543.68	2,543.68	726.33	180.01	906.34	0.00	1,637.34	1,637.34
01-Aug-14	8,437.60	2,543.68	10,981.28	726.33	785.15	1,511.48	8,437.60	1,032.20	9,469.80
01-Feb-15	0.00	2,311.65	2,311.65	667.44	180.01	847.45	0.00	1,464.21	1,464.21
01-Aug-15	8,437.60	2,311.65	10,749.25	667.44	785.15	1,452.59	8,437.60	859.07	9,296.67
01-Feb-16	0.00	2,079.62	2,079.62	608.54	180.01	788.56	0.00	1,291.07	1,291.07
01-Aug-16	8,437.60	2,079.62	10,517.22	608.54	785.15	1,393.70	8,437.60	685.93	9,123.53
01-Feb-17	0.00	1,858.13	1,858.13	549.65	180.01	729.66	0.00	1,128.47	1,128.47
01-Aug-17	11,250.14	1,741.53	12,991.67	549.65	766.06	1,315.71	11,250.14	425.82	11,675.96
01-Feb-18	0.00	1,571.01	1,571.01	471.13	181.35	652.48	0.00	918.53	918.53
01-Aug-18	11,250.14	1,391.57	12,641.71	471.13	757.11	1,228.25	11,250.14	163.32	11,413.46
01-Feb-19	0.00	1,289.48	1,289.48	392.61	183.61	576.22	0.00	713.26	713.26
01-Aug-19	11,250.14	1,176.44	12,426.58	392.61	770.24	1,162.85	11,250.14	13.59	11,263.73
01-Feb-20	0.00	1,011.57	1,011.57	314.09	184.16	498.24	0.00	513.32	513.32
01-Aug-20	11,250.14	911.71	12,161.85	314.09	772.95	1,087.04	11,074.82	0.00	11,074.82
01-Feb-21	0.00	737.39	737.39	235.57	185.32	420.88	0.00	316.51	316.51
01-Aug-21	11,250.14	651.72	11,901.86	235.57	776.43	1,011.99	10,889.87	0.00	10,889.87
01-Feb-22	0.00	470.14	470.14	157.04	187.61	344.65	0.00	125.49	125.49
01-Aug-22	11,250.14	316.32	11,566.46	157.04	802.56	959.60	10,606.86	0.00	10,606.86
01-Feb-23	0.00	239.41	239.41	78.52	160.89	239.41	0.00	0.00	0.00
01-Aug-23	11,250.14	0.00	11,250.14	78.52	780.49	859.01	10,391.13	0.00	10,391.13
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$158,680.94	\$73,738.35	\$232,419.29	\$21,707.55	\$16,361.22	\$38,068.76	\$156,643.05	\$37,707.47	\$194,350.53

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 9

Raynham

CW-02-26-A

Final Loan Structuring Analysis
 Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$165,806.78

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-06	\$0.00	\$5,594.00	\$5,594.00	\$1,617.30	\$283.32	\$1,900.62	\$0.00	\$3,693.38	\$3,693.38
01-Aug-06	7,125.84	4,002.80	11,128.64	1,157.27	807.87	1,965.14	7,125.84	2,037.66	9,163.50
01-Feb-07	0.00	3,824.66	3,824.66	1,107.54	202.73	1,310.27	0.00	2,514.39	2,514.39
01-Aug-07	7,279.40	3,824.66	11,104.06	1,107.54	807.87	1,915.41	7,279.40	1,909.25	9,188.65
01-Feb-08	0.00	3,751.86	3,751.86	1,056.73	202.73	1,259.46	0.00	2,492.40	2,492.40
01-Aug-08	7,334.53	3,751.86	11,086.39	1,056.73	807.87	1,864.60	7,334.53	1,887.26	9,221.79
01-Feb-09	0.00	3,667.52	3,667.52	1,005.54	202.73	1,208.27	0.00	2,459.25	2,459.25
01-Aug-09	7,503.84	3,667.52	11,171.36	1,005.54	807.87	1,813.41	7,503.84	1,854.11	9,357.95
01-Feb-10	0.00	3,479.92	3,479.92	953.16	202.73	1,155.89	0.00	2,324.03	2,324.03
01-Aug-10	7,701.84	3,479.92	11,181.76	953.16	807.87	1,761.03	7,701.84	1,718.89	9,420.73
01-Feb-11	0.00	3,364.39	3,364.39	899.40	202.73	1,102.13	0.00	2,262.26	2,262.26
01-Aug-11	7,927.41	3,364.39	11,291.80	899.40	807.87	1,707.27	7,927.41	1,657.12	9,584.53
01-Feb-12	0.00	3,146.39	3,146.39	844.08	202.73	1,046.81	0.00	2,099.58	2,099.58
01-Aug-12	8,260.97	3,146.39	11,407.36	844.08	807.87	1,651.95	8,260.97	1,494.44	9,755.41
01-Feb-13	0.00	2,919.21	2,919.21	786.42	202.73	989.15	0.00	1,930.06	1,930.06
01-Aug-13	8,609.17	2,919.21	11,528.38	786.42	807.87	1,594.29	8,609.17	1,324.92	9,934.09
01-Feb-14	0.00	2,682.45	2,682.45	726.33	202.73	929.06	0.00	1,753.39	1,753.39
01-Aug-14	8,437.60	2,682.45	11,120.05	726.33	807.87	1,534.20	8,437.60	1,148.25	9,585.85
01-Feb-15	0.00	2,450.42	2,450.42	667.44	202.73	870.17	0.00	1,580.25	1,580.25
01-Aug-15	8,437.60	2,450.42	10,888.02	667.44	807.87	1,475.31	8,437.60	975.11	9,412.71
01-Feb-16	0.00	2,218.39	2,218.39	608.54	202.73	811.27	0.00	1,407.12	1,407.12
01-Aug-16	8,437.60	2,218.39	10,655.99	608.54	807.87	1,416.41	8,437.60	801.98	9,239.58
01-Feb-17	0.00	1,996.90	1,996.90	549.65	202.73	752.38	0.00	1,244.52	1,244.52
01-Aug-17	11,250.14	1,996.90	13,247.04	549.65	807.87	1,357.52	11,250.14	639.38	11,889.52
01-Feb-18	0.00	1,701.58	1,701.58	471.13	202.73	673.86	0.00	1,027.72	1,027.72
01-Aug-18	11,250.14	1,701.58	12,951.72	471.13	807.87	1,279.00	11,250.14	422.58	11,672.72
01-Feb-19	0.00	1,406.27	1,406.27	392.61	202.73	595.34	0.00	810.93	810.93
01-Aug-19	11,250.14	1,406.27	12,656.41	392.61	807.87	1,200.48	11,250.14	205.79	11,455.93
01-Feb-20	0.00	1,125.01	1,125.01	314.09	202.73	516.82	0.00	608.19	608.19
01-Aug-20	11,250.14	1,125.01	12,375.15	314.09	807.87	1,121.96	11,250.14	3.05	11,253.19
01-Feb-21	0.00	843.76	843.76	235.57	202.73	438.30	0.00	405.46	405.46
01-Aug-21	11,250.14	843.76	12,093.90	235.57	807.87	1,043.44	11,050.46	0.00	11,050.46
01-Feb-22	0.00	562.51	562.51	157.05	202.73	359.78	0.00	202.73	202.73
01-Aug-22	11,250.14	562.51	11,812.65	157.05	807.87	964.92	10,847.73	0.00	10,847.73
01-Feb-23	0.00	281.25	281.25	78.52	202.73	281.25	0.00	0.00	0.00
01-Aug-23	11,250.14	281.25	11,531.39	78.52	807.87	886.39	10,645.00	0.00	10,645.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$165,806.78	\$88,441.78	\$254,248.56	\$24,482.17	\$18,271.37	\$42,753.54	\$164,599.55	\$46,895.47	\$211,495.02

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Raynham
CW-02-26-A

Schedule of Administrative Fee [After October 26, 2004]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
01-Feb-06	165,806.78	173.79
01-Aug-06	165,806.78	124.36
01-Feb-07	158,680.94	119.01
01-Aug-07	158,680.94	119.01
01-Feb-08	151,401.54	113.55
01-Aug-08	151,401.54	113.55
01-Feb-09	144,067.01	108.05
01-Aug-09	144,067.01	108.05
01-Feb-10	136,563.17	102.42
01-Aug-10	136,563.17	102.42
01-Feb-11	128,861.33	96.65
01-Aug-11	128,861.33	96.65
01-Feb-12	120,933.92	90.70
01-Aug-12	120,933.92	90.70
01-Feb-13	112,672.95	84.50
01-Aug-13	112,672.95	84.50
01-Feb-14	104,063.78	78.05
01-Aug-14	104,063.78	78.05
01-Feb-15	95,626.18	71.72
01-Aug-15	95,626.18	71.72
01-Feb-16	87,188.58	65.39
01-Aug-16	87,188.58	65.39
01-Feb-17	78,750.98	59.06
01-Aug-17	78,750.98	59.06
01-Feb-18	67,500.84	50.63
01-Aug-18	67,500.84	50.63
01-Feb-19	56,250.70	42.19
01-Aug-19	56,250.70	42.19
01-Feb-20	45,000.56	33.75
01-Aug-20	45,000.56	33.75
01-Feb-21	33,750.42	25.31
01-Aug-21	33,750.42	25.31
01-Feb-22	22,500.28	16.88
01-Aug-22	22,500.28	16.88
01-Feb-23	11,250.14	8.44
01-Aug-23	11,250.14	8.44
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		<u>\$2,630.75</u>

Raynham

CW-02-26

Pool 9

PaymentNumber		GrossPrinBal	Admin Fee
1	02-01-2007	5,560,802.00	4,170.60
2	08-01-2007	5,310,735.00	4,170.60
3	02-01-2008	5,310,735.00	3,983.05
4	08-01-2008	5,058,771.00	3,983.05
5	02-01-2009	5,058,771.00	3,794.08
6	08-01-2009	4,801,016.00	3,794.08
7	02-01-2010	4,801,016.00	3,600.76
8	08-01-2010	4,536,486.00	3,600.76
9	02-01-2011	4,536,486.00	3,402.36
10	08-01-2011	4,264,238.00	3,402.36
11	02-01-2012	4,264,238.00	3,198.18
12	08-01-2012	3,980,569.00	3,198.18
13	02-01-2013	3,980,569.00	2,985.43
14	08-01-2013	3,685,000.00	2,985.43
15	02-01-2014	3,685,000.00	2,763.75
16	08-01-2014	3,375,000.00	2,763.75
17	02-01-2015	3,375,000.00	2,531.25
18	08-01-2015	3,055,000.00	2,531.25
19	02-01-2016	3,055,000.00	2,291.25
20	08-01-2016	2,720,000.00	2,291.25
21	02-01-2017	2,720,000.00	2,040.00
22	08-01-2017	2,375,000.00	2,040.00
23	02-01-2018	2,375,000.00	1,781.25
24	08-01-2018	2,015,000.00	1,781.25
25	02-01-2019	2,015,000.00	1,511.25
26	08-01-2019	1,640,000.00	1,511.25
27	02-01-2020	1,640,000.00	1,230.00
28	08-01-2020	1,250,000.00	1,230.00
29	02-01-2021	1,250,000.00	937.50
30	08-01-2021	845,000.00	937.50
31	02-01-2022	845,000.00	633.75
32	08-01-2022	425,000.00	633.75
33	02-01-2023	425,000.00	318.75
34	08-01-2023	0.00	318.75

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5

SCHEDULE C

Title V Loan
Raynham 97-1053

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Oblig \$55,128.00

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	2,910.00						2,910.00		2,910.00
01-Feb-02	\$0.00	\$1,336.17	\$1,336.17	\$691.45	\$644.72	\$1,336.17	(0.00)	\$0.00	(0.00)
01-Aug-02	2,903.00	1,343.63	4,246.63	695.31	648.32	1,343.63	2,903.00	0.00	2,903.00
01-Feb-03	0.00	1,284.09	1,284.09	656.63	627.45	1,284.09	0.00	0.00	0.00
01-Aug-03	2,905.00	1,284.09	4,189.09	656.63	627.45	1,284.09	2,905.00	0.00	2,905.00
01-Feb-04	0.00	1,222.36	1,222.36	617.96	604.41	1,222.36	0.00	0.00	0.00
01-Aug-04	2,905.00	1,222.36	4,127.36	617.96	604.41	1,222.36	2,905.00	0.00	2,905.00
01-Feb-05	0.00	1,158.82	1,158.82	579.28	579.54	1,158.82	0.00	0.00	0.00
01-Aug-05	2,905.00	1,158.82	4,063.82	579.28	579.54	1,158.82	2,905.00	0.00	2,905.00
01-Feb-06	0.00	1,093.47	1,093.47	540.60	552.87	1,093.47	0.00	0.00	0.00
01-Aug-06	2,905.00	1,093.47	3,998.47	540.60	552.87	1,093.47	2,905.00	0.00	2,905.00
01-Feb-07	0.00	1,017.22	1,017.22	501.93	515.30	1,017.22	0.00	0.00	0.00
01-Aug-07	2,905.00	1,017.22	3,922.22	501.93	515.30	1,017.22	2,905.00	0.00	2,905.00
01-Feb-08	0.00	940.98	940.98	463.25	477.73	940.98	0.00	0.00	0.00
01-Aug-08	2,905.00	940.98	3,845.98	463.25	477.73	940.98	2,905.00	0.00	2,905.00
01-Feb-09	0.00	871.27	871.27	424.57	446.69	871.27	0.00	0.00	0.00
01-Aug-09	2,905.00	871.27	3,776.27	424.57	446.69	871.27	2,905.00	0.00	2,905.00
01-Feb-10	0.00	795.02	795.02	385.90	409.12	795.02	0.00	0.00	0.00
01-Aug-10	2,924.00	795.02	3,719.02	385.90	409.12	795.02	2,924.00	0.00	2,924.00
01-Feb-11	0.00	721.91	721.91	346.96	374.95	721.91	0.00	0.00	0.00
01-Aug-11	2,924.00	721.91	3,645.91	346.96	374.95	721.91	2,924.00	0.00	2,924.00
01-Feb-12	0.00	643.33	643.33	308.02	335.30	643.33	0.00	0.00	0.00
01-Aug-12	2,924.00	643.33	3,567.33	308.02	335.30	643.33	2,924.00	0.00	2,924.00
01-Feb-13	0.00	562.91	562.91	269.08	293.83	562.91	0.00	0.00	0.00
01-Aug-13	2,924.00	562.91	3,486.91	269.08	293.83	562.91	2,924.00	0.00	2,924.00
01-Feb-14	0.00	482.49	482.49	230.15	252.35	482.49	0.00	0.00	0.00
01-Aug-14	2,924.00	482.49	3,406.49	230.15	252.35	482.49	2,924.00	0.00	2,924.00
01-Feb-15	0.00	402.08	402.08	191.21	210.87	402.08	0.00	0.00	0.00
01-Aug-15	2,872.00	402.08	3,274.08	191.21	210.87	402.08	2,872.00	0.00	2,872.00
01-Feb-16	0.00	326.69	326.69	152.97	173.72	326.69	0.00	0.00	0.00
01-Aug-16	2,872.00	326.69	3,198.69	152.97	173.72	326.69	2,872.00	0.00	2,872.00
01-Feb-17	0.00	244.12	244.12	114.73	129.39	244.12	0.00	0.00	0.00
01-Aug-17	2,872.00	244.12	3,116.12	114.73	129.39	244.12	2,872.00	0.00	2,872.00
01-Feb-18	0.00	161.55	161.55	76.48	85.07	161.55	0.00	0.00	0.00
01-Aug-18	2,872.00	161.55	3,033.55	76.48	85.07	161.55	2,872.00	0.00	2,872.00
01-Feb-19	0.00	78.98	78.98	38.24	40.74	78.98	0.00	0.00	0.00
01-Aug-19	2,872.00	78.98	2,950.98	38.24	40.74	78.98	2,872.00	0.00	2,872.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$55,128.00	\$26,694.36	\$78,912.36	\$13,182.67	\$13,511.70	\$26,694.36	\$55,128.00	\$0.00	\$55,128.00

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.