

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 6
 Title V Loans
 Reading 97-1203

SCHEDULE C

Final Loan Structuring Analysis
 Schedule of Loan Repayments

Outstanding Loan Obligation: \$22,114.08

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract Assistance			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-02	1,165.10	571.03	-1,736.13	290.60	280.43	571.03	1,165.10	-	1,165.10
01-Feb-03	-	543.36	543.36	275.29	268.07	543.36	-	-	-
01-Aug-03	1,165.10	543.36	1,708.46	275.29	268.07	543.36	1,165.10	-	1,165.10
01-Feb-04	-	515.69	515.69	259.98	255.71	515.69	-	-	-
01-Aug-04	1,165.10	515.69	1,680.79	259.98	255.71	515.69	1,165.10	-	1,165.10
01-Feb-05	-	489.47	489.47	244.66	244.81	489.47	-	-	-
01-Aug-05	1,165.10	489.47	1,654.57	244.66	244.81	489.47	1,165.10	-	1,165.10
01-Feb-06	-	463.26	463.26	229.35	233.91	463.26	-	-	-
01-Aug-06	1,165.10	463.26	1,628.36	229.35	233.91	463.26	1,165.10	-	1,165.10
01-Feb-07	-	434.13	434.13	214.04	220.09	434.13	-	-	-
01-Aug-07	1,165.10	434.13	1,599.23	214.04	220.09	434.13	1,165.10	-	1,165.10
01-Feb-08	-	407.19	407.19	198.73	208.46	407.19	-	-	-
01-Aug-08	1,165.10	407.19	1,572.29	198.73	208.46	407.19	1,165.10	-	1,165.10
01-Feb-09	-	378.06	378.06	183.42	194.64	378.06	-	-	-
01-Aug-09	1,165.10	378.06	1,543.16	183.42	194.64	378.06	1,165.10	-	1,165.10
01-Feb-10	-	347.47	347.47	168.11	179.36	347.47	-	-	-
01-Aug-10	1,165.08	347.47	1,512.55	168.11	179.36	347.47	1,165.08	-	1,165.08
01-Feb-11	-	316.89	316.89	152.80	164.09	316.89	-	-	-
01-Aug-11	1,165.06	316.89	1,481.95	152.80	164.09	316.89	1,165.06	-	1,165.06
01-Feb-12	-	286.31	286.31	137.49	148.82	286.31	-	-	-
01-Aug-12	1,165.06	286.31	1,451.37	137.49	148.82	286.31	1,165.06	-	1,165.06
01-Feb-13	-	257.18	257.18	122.18	135.00	257.18	-	-	-
01-Aug-13	1,165.06	257.18	1,422.24	122.18	135.00	257.18	1,165.06	-	1,165.06
01-Feb-14	-	224.41	224.41	106.87	117.54	224.41	-	-	-
01-Aug-14	1,165.06	224.41	1,389.47	106.87	117.54	224.41	1,165.06	-	1,165.06
01-Feb-15	-	191.65	191.65	91.56	100.09	191.65	-	-	-
01-Aug-15	1,165.06	191.65	1,356.71	91.56	100.09	191.65	1,165.06	-	1,165.06
01-Feb-16	-	158.88	158.88	76.25	82.63	158.88	-	-	-
01-Aug-16	1,165.06	158.88	1,323.94	76.25	82.63	158.88	1,165.06	-	1,165.06
01-Feb-17	-	126.11	126.11	60.94	65.17	126.11	-	-	-
01-Aug-17	1,165.06	126.11	1,291.17	60.94	65.17	126.11	1,165.06	-	1,165.06
01-Feb-18	-	93.34	93.34	45.63	47.71	93.34	-	-	-
01-Aug-18	1,165.06	93.34	1,258.40	45.63	47.71	93.34	1,165.06	-	1,165.06
01-Feb-19	-	60.58	60.58	30.33	30.25	60.58	-	-	-
01-Aug-19	1,165.06	60.58	1,225.64	30.33	30.25	60.58	1,165.06	-	1,165.06
01-Feb-20	-	29.99	29.99	15.02	14.97	29.99	-	-	-
01-Aug-20	1,142.66	29.99	1,172.65	15.02	14.97	29.99	1,142.66	-	1,142.66
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	22,114.08	11,218.97	33,333.05	5,515.90	5,703.07	11,218.97	22,114.08	-	22,114.08