

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 5

SCHEDULE C

Title V Loan  
 Royalston 97-1112

Preliminary Loan Structuring Analysis  
 Schedule of Loan Repayments

Outstanding Loan Oblig \$65,874.00

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract Assistance Payments			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	3,468.00						3,468.00		3,468.00
01-Feb-02	\$0.00	\$1,596.86	\$1,596.86	\$826.35	\$770.51	\$1,596.86	0.00	\$0.00	0.00
01-Aug-02	3,474.00	1,605.78	5,079.78	830.97	774.81	1,605.78	3,474.00	0.00	3,474.00
01-Feb-03	0.00	1,534.62	1,534.62	784.74	749.87	1,534.62	0.00	0.00	0.00
01-Aug-03	3,471.00	1,534.62	5,005.62	784.74	749.87	1,534.62	3,471.00	0.00	3,471.00
01-Feb-04	0.00	1,460.85	1,460.85	738.52	722.33	1,460.85	0.00	0.00	0.00
01-Aug-04	3,471.00	1,460.85	4,931.85	738.52	722.33	1,460.85	3,471.00	0.00	3,471.00
01-Feb-05	0.00	1,384.92	1,384.92	692.30	692.62	1,384.92	0.00	0.00	0.00
01-Aug-05	3,471.00	1,384.92	4,855.92	692.30	692.62	1,384.92	3,471.00	0.00	3,471.00
01-Feb-06	0.00	1,306.81	1,306.81	646.08	660.73	1,306.81	0.00	0.00	0.00
01-Aug-06	3,471.00	1,306.81	4,777.81	646.08	660.73	1,306.81	3,471.00	0.00	3,471.00
01-Feb-07	0.00	1,215.69	1,215.69	599.85	615.83	1,215.69	(0.00)	0.00	(0.00)
01-Aug-07	3,471.00	1,215.69	4,686.69	599.85	615.83	1,215.69	3,471.00	0.00	3,471.00
01-Feb-08	0.00	1,124.57	1,124.57	553.63	570.93	1,124.57	0.00	0.00	0.00
01-Aug-08	3,471.00	1,124.57	4,595.57	553.63	570.93	1,124.57	3,471.00	0.00	3,471.00
01-Feb-09	0.00	1,041.25	1,041.25	507.41	533.84	1,041.25	0.00	0.00	0.00
01-Aug-09	3,471.00	1,041.25	4,512.25	507.41	533.84	1,041.25	3,471.00	0.00	3,471.00
01-Feb-10	0.00	950.13	950.13	461.19	488.94	950.13	0.00	0.00	0.00
01-Aug-10	3,495.00	950.13	4,445.13	461.19	488.94	950.13	3,495.00	0.00	3,495.00
01-Feb-11	0.00	862.76	862.76	414.65	448.11	862.76	(0.00)	0.00	(0.00)
01-Aug-11	3,495.00	862.76	4,357.76	414.65	448.11	862.76	3,495.00	0.00	3,495.00
01-Feb-12	0.00	768.84	768.84	368.12	400.72	768.84	0.00	0.00	0.00
01-Aug-12	3,495.00	768.84	4,263.84	368.12	400.72	768.84	3,495.00	0.00	3,495.00
01-Feb-13	0.00	672.74	672.74	321.58	351.15	672.74	0.00	0.00	0.00
01-Aug-13	3,495.00	672.74	4,167.74	321.58	351.15	672.74	3,495.00	0.00	3,495.00
01-Feb-14	0.00	576.63	576.63	275.05	301.58	576.63	0.00	0.00	0.00
01-Aug-14	3,495.00	576.63	4,071.63	275.05	301.58	576.63	3,495.00	0.00	3,495.00
01-Feb-15	0.00	480.53	480.53	228.52	252.01	480.53	(0.00)	0.00	(0.00)
01-Aug-15	3,432.00	480.53	3,912.53	228.52	252.01	480.53	3,432.00	0.00	3,432.00
01-Feb-16	0.00	390.43	390.43	182.81	207.61	390.43	0.00	0.00	0.00
01-Aug-16	3,432.00	390.43	3,822.43	182.81	207.61	390.43	3,432.00	0.00	3,432.00
01-Feb-17	0.00	291.75	291.75	137.11	154.64	291.75	0.00	0.00	0.00
01-Aug-17	3,432.00	291.75	3,723.75	137.11	154.64	291.75	3,432.00	0.00	3,432.00
01-Feb-18	0.00	193.07	193.07	91.41	101.66	193.07	0.00	0.00	0.00
01-Aug-18	3,432.00	193.07	3,625.07	91.41	101.66	193.07	3,432.00	0.00	3,432.00
01-Feb-19	0.00	94.39	94.39	45.70	48.69	94.39	0.00	0.00	0.00
01-Aug-19	3,432.00	94.39	3,526.39	45.70	48.69	94.39	3,432.00	0.00	3,432.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$65,874.00	\$31,902.57	\$94,308.57	\$15,754.67	\$16,147.90	\$31,902.57	\$65,874.00	\$0.00	\$65,874.00

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.