

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 10

SCHEDULE C

Rutland
 T5-01-1001
 Final Structuring Analysis

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation:		\$45,054.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$398.45	\$398.45	\$166.77	\$231.68	\$398.45	\$0.00	\$0.00	\$0.00
01-Aug-05	2,013.00	1,054.74	3,067.74	441.46	613.28	1,054.74	2,013.00	0.00	2,013.00
01-Feb-06	0.00	1,029.58	1,029.58	421.74	607.84	1,029.58	0.00	0.00	0.00
01-Aug-06	2,013.00	1,029.58	3,042.58	421.74	607.84	1,029.58	2,013.00	0.00	2,013.00
01-Feb-07	0.00	999.38	999.38	402.01	597.37	999.38	0.00	0.00	0.00
01-Aug-07	2,015.00	999.38	3,014.38	402.01	597.37	999.38	2,015.00	0.00	2,015.00
01-Feb-08	0.00	949.01	949.01	382.27	566.74	949.01	0.00	0.00	0.00
01-Aug-08	2,013.00	949.01	2,962.01	382.27	566.74	949.01	2,013.00	0.00	2,013.00
01-Feb-09	0.00	918.81	918.81	362.54	556.27	918.81	0.00	0.00	0.00
01-Aug-09	2,013.00	918.81	2,931.81	362.54	556.27	918.81	2,013.00	0.00	2,013.00
01-Feb-10	0.00	868.49	868.49	342.82	525.67	868.49	0.00	0.00	0.00
01-Aug-10	2,013.00	868.49	2,881.49	342.82	525.67	868.49	2,013.00	0.00	2,013.00
01-Feb-11	0.00	818.16	818.16	323.10	495.06	818.16	0.00	0.00	0.00
01-Aug-11	2,013.00	818.16	2,831.16	323.10	495.06	818.16	2,013.00	0.00	2,013.00
01-Feb-12	0.00	787.97	787.97	303.37	484.60	787.97	0.00	0.00	0.00
01-Aug-12	2,013.00	787.97	2,800.97	303.37	484.60	787.97	2,013.00	0.00	2,013.00
01-Feb-13	0.00	737.64	737.64	283.65	453.99	737.64	0.00	0.00	0.00
01-Aug-13	2,013.00	737.64	2,750.64	283.65	453.99	737.64	2,013.00	0.00	2,013.00
01-Feb-14	0.00	684.80	684.80	263.92	420.88	684.80	0.00	0.00	0.00
01-Aug-14	2,013.00	684.80	2,697.80	263.92	420.88	684.80	2,013.00	0.00	2,013.00
01-Feb-15	0.00	631.96	631.96	244.20	387.76	631.96	0.00	0.00	0.00
01-Aug-15	2,376.00	631.96	3,007.96	244.20	387.76	631.96	2,376.00	0.00	2,376.00
01-Feb-16	0.00	569.59	569.59	220.92	348.67	569.59	0.00	0.00	0.00
01-Aug-16	2,376.00	569.59	2,945.59	220.92	348.67	569.59	2,376.00	0.00	2,376.00
01-Feb-17	0.00	507.22	507.22	197.64	309.58	507.22	0.00	0.00	0.00
01-Aug-17	2,376.00	507.22	2,883.22	197.64	309.58	507.22	2,376.00	0.00	2,376.00
01-Feb-18	0.00	444.85	444.85	174.35	270.50	444.85	0.00	0.00	0.00
01-Aug-18	2,376.00	444.85	2,820.85	174.35	270.50	444.85	2,376.00	0.00	2,376.00
01-Feb-19	0.00	385.45	385.45	151.07	234.38	385.45	0.00	0.00	0.00
01-Aug-19	2,376.00	385.45	2,761.45	151.07	234.38	385.45	2,376.00	0.00	2,376.00
01-Feb-20	0.00	326.05	326.05	127.79	198.26	326.05	0.00	0.00	0.00
01-Aug-20	2,376.00	326.05	2,702.05	127.79	198.26	326.05	2,376.00	0.00	2,376.00
01-Feb-21	0.00	266.65	266.65	104.51	162.14	266.65	0.00	0.00	0.00
01-Aug-21	2,376.00	266.65	2,642.65	104.51	162.14	266.65	2,376.00	0.00	2,376.00
01-Feb-22	0.00	207.25	207.25	81.23	126.02	207.25	0.00	0.00	0.00
01-Aug-22	2,376.00	207.25	2,583.25	81.23	126.02	207.25	2,376.00	0.00	2,376.00
01-Feb-23	0.00	147.85	147.85	57.95	89.90	147.85	0.00	0.00	0.00
01-Aug-23	2,376.00	147.85	2,523.85	57.95	89.90	147.85	2,376.00	0.00	2,376.00
01-Feb-24	0.00	88.45	88.45	34.67	53.78	88.45	0.00	0.00	0.00
01-Aug-24	3,538.00	88.45	3,626.45	34.67	53.78	88.45	3,538.00	0.00	3,538.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$45,054.00	\$24,191.51	\$69,245.51	\$9,567.73	\$14,623.78	\$24,191.51	\$45,054.00	\$0.00	\$45,054.00