

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Salem
DW-05-12

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$2,330,656.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.0750%	Origination Fee	Due
14-Dec-06						
15-Jul-07	\$91,918.00	\$27,320.47	\$119,238.47	\$1,747.99	13,068.89	\$134,055.35
15-Jan-08	0.00	22,387.38	22,387.38	1,679.05		24,066.43
15-Jul-08	97,830.00	22,387.38	120,217.38	1,679.05		121,896.43
15-Jan-09	0.00	21,409.08	21,409.08	1,605.68		23,014.76
15-Jul-09	99,806.00	21,409.08	121,215.08	1,605.68		122,820.76
15-Jan-10	0.00	20,411.02	20,411.02	1,530.83		21,941.85
15-Jul-10	101,822.00	20,411.02	122,233.02	1,530.83		123,763.85
15-Jan-11	0.00	19,392.80	19,392.80	1,454.46		20,847.26
15-Jul-11	103,880.00	19,392.80	123,272.80	1,454.46		124,727.26
15-Jan-12	0.00	18,354.00	18,354.00	1,376.55		19,730.55
15-Jul-12	105,978.00	18,354.00	124,332.00	1,376.55		125,708.55
15-Jan-13	0.00	17,294.22	17,294.22	1,297.07		18,591.29
15-Jul-13	108,119.00	17,294.22	125,413.22	1,297.07		126,710.29
15-Jan-14	0.00	16,213.03	16,213.03	1,215.98		17,429.01
15-Jul-14	110,303.00	16,213.03	126,516.03	1,215.98		127,732.01
15-Jan-15	0.00	15,110.00	15,110.00	1,133.25		16,243.25
15-Jul-15	112,532.00	15,110.00	127,642.00	1,133.25		128,775.25
15-Jan-16	0.00	13,984.68	13,984.68	1,048.85		15,033.53
15-Jul-16	114,805.00	13,984.68	128,789.68	1,048.85		129,838.53
15-Jan-17	0.00	12,836.63	12,836.63	962.75		13,799.38
15-Jul-17	117,124.00	12,836.63	129,960.63	962.75		130,923.38
15-Jan-18	0.00	11,665.39	11,665.39	874.90		12,540.29
15-Jul-18	119,490.00	11,665.39	131,155.39	874.90		132,030.29
15-Jan-19	0.00	10,470.49	10,470.49	785.29		11,255.78
15-Jul-19	121,904.00	10,470.49	132,374.49	785.29		133,159.78
15-Jan-20	0.00	9,251.45	9,251.45	693.86		9,945.31
15-Jul-20	124,367.00	9,251.45	133,618.45	693.86		134,312.31
15-Jan-21	0.00	8,007.78	8,007.78	600.58		8,608.36
15-Jul-21	126,880.00	8,007.78	134,887.78	600.58		135,488.36
15-Jan-22	0.00	6,738.98	6,738.98	505.42		7,244.40
15-Jul-22	129,443.00	6,738.98	136,181.98	505.42		136,687.40
15-Jan-23	0.00	5,444.55	5,444.55	408.34		5,852.89
15-Jul-23	132,058.00	5,444.55	137,502.55	408.34		137,910.89
15-Jan-24	0.00	4,123.97	4,123.97	309.30		4,433.27
15-Jul-24	134,726.00	4,123.97	138,849.97	309.30		139,159.27
15-Jan-25	0.00	2,776.71	2,776.71	208.25		2,984.96
15-Jul-25	137,447.00	2,776.71	140,223.71	208.25		140,431.96
15-Jan-26	0.00	1,402.24	1,402.24	105.17		1,507.41
15-Jul-26	140,224.00	1,402.24	141,626.24	105.17		141,731.41
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$2,330,656.00	\$501,869.27	\$2,832,525.27	\$37,339.15	\$13,068.89	\$2,882,933.31