

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 Pool Loan Program Bonds)  
 Series 4

Article V Loan

Seekonk 97-1192

SCHEDULE C

Final Loan Structuring Analysis

Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Net Loan Repayments		
	Principal	Interest	Total		Total	Principal	Interest	Total	
25-Oct-00									
1-Feb-01	-	2,322.71	2,322.71	1,193.83	1,128.88	2,322.71	-	-	-
1-Aug-01	10,872.00	4,355.09	15,227.09	2,238.44	2,116.65	4,355.09	10,872.00	-	10,872.00
1-Feb-02	-	4,137.65	4,137.65	2,114.07	2,023.58	4,137.65	-	-	-
1-Aug-02	10,872.00	4,137.65	15,009.65	2,114.07	2,023.58	4,137.65	10,872.00	-	10,872.00
1-Feb-03	-	3,920.21	3,920.21	1,989.70	1,930.51	3,920.21	-	-	-
1-Aug-03	10,872.00	3,920.21	14,792.21	1,989.70	1,930.51	3,920.21	10,872.00	-	10,872.00
1-Feb-04	-	3,702.77	3,702.77	1,865.32	1,837.44	3,702.77	-	-	-
1-Aug-04	10,872.00	3,702.77	14,574.77	1,865.32	1,837.44	3,702.77	10,872.00	-	10,872.00
1-Feb-05	-	3,485.33	3,485.33	1,740.95	1,744.37	3,485.33	-	-	-
1-Aug-05	10,872.00	3,485.33	14,357.33	1,740.95	1,744.37	3,485.33	10,872.00	-	10,872.00
1-Feb-06	-	3,267.89	3,267.89	1,616.58	1,651.30	3,267.89	-	-	-
1-Aug-06	10,872.00	3,267.89	14,139.89	1,616.58	1,651.30	3,267.89	10,872.00	-	10,872.00
1-Feb-07	-	2,996.09	2,996.09	1,492.21	1,503.87	2,996.09	-	-	-
1-Aug-07	10,872.00	2,996.09	13,868.09	1,492.21	1,503.87	2,996.09	10,872.00	-	10,872.00
1-Feb-08	-	2,724.29	2,724.29	1,367.84	1,356.44	2,724.29	-	-	-
1-Aug-08	10,872.00	2,724.29	13,596.29	1,367.84	1,356.44	2,724.29	10,872.00	-	10,872.00
1-Feb-09	-	2,493.26	2,493.26	1,243.47	1,249.78	2,493.26	-	-	-
1-Aug-09	10,872.00	2,493.26	13,365.26	1,243.47	1,249.78	2,493.26	10,872.00	-	10,872.00
1-Feb-10	-	2,214.66	2,214.66	1,119.10	1,095.56	2,214.66	-	-	-
1-Aug-10	10,872.00	2,214.66	13,086.66	1,119.10	1,095.56	2,214.66	10,872.00	-	10,872.00
1-Feb-11	-	1,936.07	1,936.07	994.73	941.33	1,936.07	-	-	-
1-Aug-11	10,872.00	1,936.07	12,808.07	994.73	941.33	1,936.07	10,872.00	-	10,872.00
1-Feb-12	-	1,657.47	1,657.47	870.36	787.11	1,657.47	-	-	-
1-Aug-12	10,872.00	1,657.47	12,529.47	870.36	787.11	1,657.47	10,872.00	-	10,872.00
1-Feb-13	-	1,378.88	1,378.88	745.99	757.26	1,378.88	-	-	-
1-Aug-13	10,872.00	1,378.88	12,246.88	745.99	757.26	1,378.88	10,872.00	-	10,872.00
1-Feb-14	-	1,100.39	1,100.39	621.62	603.09	1,100.39	-	-	-
1-Aug-14	10,868.00	1,100.39	11,968.39	621.62	603.09	1,100.39	10,868.00	-	10,868.00
1-Feb-15	-	821.89	821.89	497.30	448.92	821.89	-	-	-
1-Aug-15	10,868.00	821.89	11,689.89	497.30	448.92	821.89	10,868.00	-	10,868.00
1-Feb-16	-	543.40	543.40	372.97	294.75	543.40	-	-	-
1-Aug-16	10,868.00	543.40	11,411.40	372.97	294.75	543.40	10,868.00	-	10,868.00
1-Feb-17	-	271.70	271.70	248.65	147.38	271.70	-	-	-
1-Aug-17	10,868.00	271.70	11,139.70	248.65	147.38	271.70	10,868.00	-	10,868.00
1-Feb-18	-	-	-	124.32	147.38	271.70	-	-	-
1-Aug-18	10,868.00	-	-	124.32	147.38	271.70	10,868.00	-	10,868.00
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	195,676.00	92,917.32	288,593.32	41,482.70	51,434.62	92,917.32	195,676.00	-	195,676.00

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 Pool Program Bonds)  
 Pool Program Bonds, Pool 9  
 Weymouth 2nd  
 97-1192-1  
 Final Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation:		186,632.00		Loan Subsidy Amounts					Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Total	Principal	Interest	Total	
	Principal	Interest	Total								
1-Aug-04											
1-Feb-05											
1-Aug-05	10,532.00		10,532.00					10,532.00		10,532.00	
1-Feb-06		4,185.00	4,185.00	1,843.00	2,342.00	4,185.00					
1-Aug-06	9,842.00	4,185.00	14,027.00	1,843.00	2,342.00	4,185.00	9,842.00			9,842.00	
1-Feb-07		3,939.00	3,939.00	1,740.00	2,199.00	3,939.00					
1-Aug-07	9,842.00	3,939.00	13,781.00	1,740.00	2,199.00	3,939.00	9,842.00			9,842.00	
1-Feb-08		3,841.00	3,841.00	1,638.00	2,203.00	3,841.00					
1-Aug-08	9,842.00	3,841.00	13,683.00	1,638.00	2,203.00	3,841.00	9,842.00			9,842.00	
1-Feb-09		3,728.00	3,728.00	1,535.00	2,193.00	3,728.00					
1-Aug-09	9,842.00	3,728.00	13,570.00	1,535.00	2,193.00	3,728.00	9,842.00			9,842.00	
1-Feb-10		3,482.00	3,482.00	1,432.00	2,050.00	3,482.00					
1-Aug-10	9,842.00	3,482.00	13,324.00	1,432.00	2,050.00	3,482.00	9,842.00			9,842.00	
1-Feb-11		3,334.00	3,334.00	1,328.00	2,006.00	3,334.00					
1-Aug-11	9,842.00	3,334.00	13,176.00	1,328.00	2,006.00	3,334.00	9,842.00			9,842.00	
1-Feb-12		3,063.00	3,063.00	1,225.00	1,838.00	3,063.00					
1-Aug-12	9,842.00	3,063.00	12,905.00	1,225.00	1,838.00	3,063.00	9,842.00			9,842.00	
1-Feb-13		2,793.00	2,793.00	1,123.00	1,670.00	2,793.00					
1-Aug-13	9,901.00	2,793.00	12,694.00	1,123.00	1,670.00	2,793.00	9,901.00			9,901.00	
1-Feb-14		2,521.00	2,521.00	1,019.00	1,502.00	2,521.00					
1-Aug-14	10,044.00	2,521.00	12,565.00	1,019.00	1,502.00	2,521.00	10,044.00			10,044.00	
1-Feb-15		2,244.00	2,244.00	913.00	1,331.00	2,244.00					
1-Aug-15	10,044.00	2,244.00	12,288.00	913.00	1,331.00	2,244.00	10,044.00			10,044.00	
1-Feb-16		1,968.00	1,968.00	808.00	1,160.00	1,968.00					
1-Aug-16	10,044.00	1,968.00	12,012.00	808.00	1,160.00	1,968.00	10,044.00			10,044.00	
1-Feb-17		1,704.00	1,704.00	703.00	1,001.00	1,704.00					
1-Aug-17	10,044.00	1,704.00	11,748.00	703.00	1,001.00	1,704.00	10,044.00			10,044.00	
1-Feb-18		1,441.00	1,441.00	598.00	843.00	1,441.00					
1-Aug-18	10,044.00	1,441.00	11,485.00	598.00	843.00	1,441.00	10,044.00			10,044.00	
1-Feb-19		1,177.00	1,177.00	493.00	684.00	1,177.00					
1-Aug-19	9,417.00	1,177.00	10,594.00	493.00	684.00	1,177.00	9,417.00			9,417.00	
1-Feb-20		942.00	942.00	395.00	547.00	942.00					
1-Aug-20	9,417.00	942.00	10,359.00	395.00	547.00	942.00	9,417.00			9,417.00	
1-Feb-21		706.00	706.00	296.00	410.00	706.00					
1-Aug-21	9,417.00	706.00	10,123.00	296.00	410.00	706.00	9,417.00			9,417.00	
1-Feb-22		471.00	471.00	197.00	274.00	471.00					
1-Aug-22	9,417.00	471.00	9,888.00	197.00	274.00	471.00	9,417.00			9,417.00	
1-Feb-23		235.00	235.00	98.00	137.00	235.00					
1-Aug-23	9,417.00	235.00	9,652.00	98.00	137.00	235.00	9,417.00			9,417.00	
1-Feb-24											
1-Aug-24											
1-Feb-25											
1-Aug-25											
1-Feb-26											
1-Aug-26											
1-Feb-27											
1-Aug-27											
1-Feb-28											
1-Aug-28											
1-Feb-29											
1-Aug-29											
1-Feb-30											
1-Aug-30											
1-Feb-31											
1-Aug-31											
1-Feb-32											
1-Aug-32											
1-Feb-33											
1-Aug-33											
1-Feb-34											
1-Aug-34											
	186,632.00	83,548.00	270,180.00	34,768.00	48,780.00	83,548.00	186,632.00			186,632.00	

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

Seekonk
CW-07-30

Loan Interest Rate	2.00%
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Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Principal Amount:	\$1,416,369.87
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	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Mar-11					
15-Jul-11	66,029.50	14,620.92	80,650.42	1,096.57	81,746.99
15-Jan-12	-	13,503.40	13,503.40	1,012.76	14,516.16
15-Jul-12	67,363.35	13,503.40	80,866.75	1,012.76	81,879.51
15-Jan-13	-	12,829.77	12,829.77	962.23	13,792.00
15-Jul-13	68,723.62	12,829.77	81,553.39	962.23	82,515.62
15-Jan-14	-	12,142.53	12,142.53	910.69	13,053.22
15-Jul-14	70,112.15	12,142.53	82,254.68	910.69	83,165.37
15-Jan-15	-	11,441.41	11,441.41	858.11	12,299.52
15-Jul-15	71,528.94	11,441.41	82,970.35	858.11	83,828.46
15-Jan-16	-	10,726.12	10,726.12	804.46	11,530.58
15-Jul-16	72,974.00	10,726.12	83,700.12	804.46	84,504.58
15-Jan-17	-	9,996.38	9,996.38	749.73	10,746.11
15-Jul-17	74,448.23	9,996.38	84,444.61	749.73	85,194.34
15-Jan-18	-	9,251.90	9,251.90	693.89	9,945.79
15-Jul-18	75,951.64	9,251.90	85,203.54	693.89	85,897.43
15-Jan-19	-	8,492.38	8,492.38	636.93	9,129.31
15-Jul-19	77,486.04	8,492.38	85,978.42	636.93	86,615.35
15-Jan-20	-	7,717.52	7,717.52	578.81	8,296.33
15-Jul-20	79,051.44	7,717.52	86,768.96	578.81	87,347.77
15-Jan-21	-	6,927.01	6,927.01	519.53	7,446.54
15-Jul-21	80,648.75	6,927.01	87,575.76	519.53	88,095.29
15-Jan-22	-	6,120.52	6,120.52	459.04	6,579.56
15-Jul-22	82,277.98	6,120.52	88,398.50	459.04	88,857.54
15-Jan-23	-	5,297.74	5,297.74	397.33	5,695.07
15-Jul-23	83,940.02	5,297.74	89,237.76	397.33	89,635.09
15-Jan-24	-	4,458.34	4,458.34	334.38	4,792.72
15-Jul-24	85,635.80	4,458.34	90,094.14	334.38	90,428.52
15-Jan-25	-	3,601.98	3,601.98	270.15	3,872.13
15-Jul-25	87,366.22	3,601.98	90,968.20	270.15	91,238.35
15-Jan-26	-	2,728.32	2,728.32	204.62	2,932.94
15-Jul-26	89,131.28	2,728.32	91,859.60	204.62	92,064.22
15-Jan-27	-	1,837.01	1,837.01	137.78	1,974.79
15-Jul-27	90,931.91	1,837.01	92,768.92	137.78	92,906.70
15-Jan-28	-	927.69	927.69	69.58	997.27
15-Jul-28	92,769.00	927.69	93,696.69	69.58	93,766.27
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	\$1,416,369.87	\$270,620.96	\$1,686,990.83	\$20,296.61	\$1,707,287.44

\* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 State Revolving Fund Bonds  
 Series 14

SCHEDULE C

Seekonk  
 CW-07-30

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$1,700,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$75,475.00	\$11,050.00	\$86,525.00	\$1,275.00	10,591.00	\$98,391.00
15-Jan-10	0.00	16,245.25	16,245.25	1,218.39		17,463.64
15-Jul-10	70,990.00	16,245.25	87,235.25	1,218.39		88,453.64
15-Jan-11	0.00	15,535.35	15,535.35	1,165.15		16,700.50
15-Jul-11	72,424.00	15,535.35	87,959.35	1,165.15		89,124.50
15-Jan-12	0.00	14,811.11	14,811.11	1,110.83		15,921.94
15-Jul-12	73,887.00	14,811.11	88,698.11	1,110.83		89,808.94
15-Jan-13	0.00	14,072.24	14,072.24	1,055.42		15,127.66
15-Jul-13	75,379.00	14,072.24	89,451.24	1,055.42		90,506.66
15-Jan-14	0.00	13,318.45	13,318.45	998.88		14,317.33
15-Jul-14	76,902.00	13,318.45	90,220.45	998.88		91,219.33
15-Jan-15	0.00	12,549.43	12,549.43	941.21		13,490.64
15-Jul-15	78,456.00	12,549.43	91,005.43	941.21		91,946.64
15-Jan-16	0.00	11,764.87	11,764.87	882.37		12,647.24
15-Jul-16	80,041.00	11,764.87	91,805.87	882.37		92,688.24
15-Jan-17	0.00	10,964.46	10,964.46	822.33		11,786.79
15-Jul-17	81,658.00	10,964.46	92,622.46	822.33		93,444.79
15-Jan-18	0.00	10,147.88	10,147.88	761.09		10,908.97
15-Jul-18	83,307.00	10,147.88	93,454.88	761.09		94,215.97
15-Jan-19	0.00	9,314.81	9,314.81	698.61		10,013.42
15-Jul-19	84,990.00	9,314.81	94,304.81	698.61		95,003.42
15-Jan-20	0.00	8,464.91	8,464.91	634.87		9,099.78
15-Jul-20	86,707.00	8,464.91	95,171.91	634.87		95,806.78
15-Jan-21	0.00	7,597.84	7,597.84	569.84		8,167.68
15-Jul-21	88,459.00	7,597.84	96,056.84	569.84		96,626.68
15-Jan-22	0.00	6,713.25	6,713.25	503.49		7,216.74
15-Jul-22	90,246.00	6,713.25	96,959.25	503.49		97,462.74
15-Jan-23	0.00	5,810.79	5,810.79	435.81		6,246.60
15-Jul-23	92,069.00	5,810.79	97,879.79	435.81		98,315.60
15-Jan-24	0.00	4,890.10	4,890.10	366.76		5,256.86
15-Jul-24	93,929.00	4,890.10	98,819.10	366.76		99,185.86
15-Jan-25	0.00	3,950.81	3,950.81	296.31		4,247.12
15-Jul-25	95,827.00	3,950.81	99,777.81	296.31		100,074.12
15-Jan-26	0.00	2,992.54	2,992.54	224.44		3,216.98
15-Jul-26	97,763.00	2,992.54	100,755.54	224.44		100,979.98
15-Jan-27	0.00	2,014.91	2,014.91	151.12		2,166.03
15-Jul-27	99,738.00	2,014.91	101,752.91	151.12		101,904.03
15-Jan-28	0.00	1,017.53	1,017.53	76.31		1,093.84
15-Jul-28	101,753.00	1,017.53	102,770.53	76.31		102,846.84
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$1,700,000.00	\$355,403.06	\$2,055,403.06	\$27,101.46	\$10,591.00	\$2,093,095.52