

Schedule of Loan Repayments

Initial Loan Obligation: 4,980,120.07

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	114,435.92	114,435.92	52,354.01	0.00	52,354.01	0.00	62,081.91	62,081.91
01-Aug-05	242,399.95	125,365.77	367,765.72	52,354.01	129,978.99	182,333.00	185,432.71	0.00	185,432.71
01-Feb-06	0.00	122,556.97	122,556.97	49,805.76	4,555.31	54,361.07	0.00	68,195.90	68,195.90
01-Aug-06	249,287.95	122,516.00	371,803.95	49,805.76	131,866.23	181,671.98	190,431.97	0.00	190,431.97
01-Feb-07	0.00	120,159.55	120,159.55	47,185.09	6,137.59	53,322.68	0.00	66,836.87	66,836.87
01-Aug-07	257,331.95	117,285.74	374,617.69	47,185.09	130,007.16	177,192.25	189,324.20	0.00	189,324.20
01-Feb-08	0.00	109,184.50	109,184.50	44,479.85	6,137.59	50,617.45	0.00	66,668.29	66,668.29
01-Aug-08	265,624.95	103,339.83	368,964.78	44,479.85	132,471.94	176,951.79	192,013.08	0.00	192,013.08
01-Feb-09	0.00	114,664.18	114,664.18	41,887.46	6,137.59	47,825.05	0.00	66,839.14	66,839.14
01-Aug-09	273,500.95	86,323.02	359,823.97	41,887.46	131,827.94	173,515.40	186,308.57	0.00	186,308.57
01-Feb-10	0.00	117,256.94	117,256.94	38,812.25	6,137.59	44,949.84	0.00	72,307.10	72,307.10
01-Aug-10	281,974.95	78,091.73	360,066.68	38,812.25	132,258.94	171,071.19	188,995.49	0.00	188,995.49
01-Feb-11	0.00	112,452.72	112,452.72	35,847.96	6,137.59	41,985.55	0.00	70,467.17	70,467.17
01-Aug-11	289,999.95	69,496.22	359,496.17	35,847.96	131,467.93	167,315.89	192,180.28	0.00	192,180.28
01-Feb-12	0.00	104,451.86	104,451.86	32,799.31	6,137.59	38,936.90	0.00	65,514.97	65,514.97
01-Aug-12	299,999.94	52,683.58	352,683.52	32,799.31	124,357.43	157,156.74	195,526.79	0.00	195,526.79
01-Feb-13	0.00	91,181.01	91,181.01	29,645.53	6,137.59	35,783.12	0.00	55,397.89	55,397.89
01-Aug-13	309,999.94	61,224.35	371,224.29	29,645.53	129,996.53	159,642.06	211,582.24	0.00	211,582.24
01-Feb-14	0.00	77,763.45	77,763.45	26,386.62	6,137.59	32,524.21	0.00	45,239.24	45,239.24
01-Aug-14	324,999.94	51,546.81	376,546.75	26,386.62	129,158.40	155,545.02	221,001.72	0.00	221,001.72
01-Feb-15	0.00	68,719.12	68,719.12	22,970.03	6,137.59	29,107.62	0.00	39,611.50	39,611.50
01-Aug-15	334,999.94	47,767.25	382,767.19	22,970.03	129,783.56	152,753.58	230,013.61	0.00	230,013.61
01-Feb-16	0.00	55,898.36	55,898.36	19,448.31	6,137.59	25,585.90	0.00	30,312.46	30,312.46
01-Aug-16	344,999.94	40,742.23	385,742.17	19,448.31	129,511.64	148,959.94	236,782.23	0.00	236,782.23
01-Feb-17	0.00	43,966.41	43,966.41	15,821.46	6,137.59	21,959.05	0.00	22,007.36	22,007.36
01-Aug-17	359,999.93	34,366.85	394,366.78	15,821.46	129,639.80	145,461.26	248,925.52	0.00	248,925.52
01-Feb-18	0.00	30,662.02	30,662.02	12,036.92	6,093.60	18,130.53	0.00	12,531.49	12,531.49
01-Aug-18	369,999.93	27,971.55	397,971.48	12,036.92	131,494.65	143,531.58	254,439.91	0.00	254,439.91
01-Feb-19	0.00	18,756.24	18,756.24	8,147.26	5,343.83	13,491.10	0.00	5,265.14	5,265.14
01-Aug-19	384,999.93	20,343.75	405,343.68	8,147.26	133,505.10	141,652.36	263,691.32	0.00	263,691.32
01-Feb-20	0.00	8,995.05	8,995.05	4,099.91	4,895.14	8,995.05	0.00	0.00	0.00
01-Aug-20	389,999.93	10,237.50	400,237.43	4,099.91	132,883.87	136,983.78	263,253.65	0.00	263,253.65
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$4,980,120.07	\$2,360,526.50	\$7,340,646.57	\$963,055.47	\$2,178,411.39	\$3,141,466.86	\$3,449,903.28	\$749,276.43	\$4,510,162.84

G.E. 50.00%

Schedule of Loan Repayments

Obligation: 815,041.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	17,684.45	17,684.45						
01-Aug-05	34,384.00	19,065.57	53,449.57	7,042.44	0.00	7,042.44	0.00	10,642.01	10,642.01
01-Feb-06	0.00	18,549.81	18,549.81	7,042.44	18,363.64	25,406.08	28,043.48	0.00	28,043.48
01-Aug-06	35,234.00	18,549.81	53,783.81	6,745.34	327.18	7,072.52	0.00	11,477.28	11,477.28
01-Feb-07	0.00	17,668.96	17,668.96	6,745.34	18,363.64	25,108.99	28,674.82	0.00	28,674.82
01-Aug-07	36,463.00	17,668.96	54,131.96	6,440.90	327.18	6,768.08	0.00	10,900.88	10,900.88
01-Feb-08	0.00	16,757.38	16,757.38	6,125.84	327.18	6,453.02	29,327.41	0.00	29,327.41
01-Aug-08	37,735.00	16,913.87	54,648.87	6,125.84	18,440.71	24,566.55	0.00	10,304.36	10,304.36
01-Feb-09	0.00	15,811.66	15,811.66	5,799.79	327.18	6,126.97	30,082.32	0.00	30,082.32
01-Aug-09	38,736.00	15,811.66	54,547.66	5,799.79	327.18	6,126.97	0.00	9,684.69	9,684.69
01-Feb-10	0.00	15,153.15	15,153.15	5,465.08	18,361.29	24,161.08	30,386.58	0.00	30,386.58
01-Aug-10	39,771.00	15,153.15	54,924.15	5,465.08	327.18	5,792.26	0.00	9,360.89	9,360.89
01-Feb-11	0.00	14,158.87	14,158.87	5,121.44	18,361.29	23,826.38	31,097.77	0.00	31,097.77
01-Aug-11	40,888.00	14,158.87	55,046.87	5,121.44	327.18	5,448.62	0.00	8,710.25	8,710.25
01-Feb-12	0.00	13,402.44	13,402.44	4,768.14	18,361.29	23,482.73	31,564.14	0.00	31,564.14
01-Aug-12	41,830.00	13,402.44	55,232.44	4,768.14	327.18	5,095.32	0.00	8,307.12	8,307.12
01-Feb-13	0.00	13,139.37	13,139.37	4,406.71	18,648.06	23,416.20	31,816.24	0.00	31,816.24
01-Aug-13	45,000.00	9,488.66	54,488.66	4,406.71	327.18	4,733.89	0.00	8,405.49	8,405.49
01-Feb-14	0.00	11,533.45	11,533.45	4,017.88	16,897.13	21,303.84	33,184.82	0.00	33,184.82
01-Aug-14	45,000.00	8,228.82	53,228.82	4,017.88	327.18	4,345.06	0.00	7,188.39	7,188.39
01-Feb-15	0.00	10,351.72	10,351.72	3,629.05	16,856.10	20,873.98	32,351.85	0.00	32,351.85
01-Aug-15	45,000.00	7,275.00	52,275.00	3,629.05	327.18	3,956.23	0.00	6,395.48	6,395.48
01-Feb-16	0.00	9,240.97	9,240.97	3,240.23	16,978.44	20,607.49	31,667.51	0.00	31,667.51
01-Aug-16	50,000.00	5,809.58	55,809.58	3,240.23	327.18	3,567.41	0.00	5,673.56	5,673.56
01-Feb-17	0.00	8,030.53	8,030.53	2,808.20	16,828.00	20,068.23	35,741.35	0.00	35,741.35
01-Aug-17	50,000.00	5,940.62	55,940.62	2,808.20	327.18	3,135.38	0.00	4,895.15	4,895.15
01-Feb-18	0.00	6,795.51	6,795.51	2,376.17	17,376.02	20,184.21	35,456.41	0.00	35,456.41
01-Aug-18	50,000.00	6,199.37	56,199.37	2,376.17	327.18	2,703.35	0.00	4,092.16	4,092.16
01-Feb-19	0.00	5,559.83	5,559.83	1,944.14	18,287.55	20,663.72	35,535.66	0.00	35,535.66
01-Aug-19	55,000.00	2,926.48	57,926.48	1,944.14	327.18	2,271.32	0.00	3,288.51	3,288.51
01-Feb-20	0.00	4,230.34	4,230.34	1,468.90	17,298.86	19,243.00	38,683.48	0.00	38,683.48
01-Aug-20	55,000.00	2,719.72	57,719.72	1,468.90	327.18	1,796.08	0.00	2,434.26	2,434.26
01-Feb-21	0.00	2,875.00	2,875.00	993.67	17,892.81	19,361.71	38,358.00	0.00	38,358.00
01-Aug-21	55,000.00	2,875.00	57,875.00	993.67	327.18	1,320.85	0.00	1,554.15	1,554.15
01-Feb-22	0.00	1,500.00	1,500.00	518.44	18,657.95	19,651.62	38,223.38	0.00	38,223.38
01-Aug-22	60,000.00	1,500.00	61,500.00	518.44	327.18	845.62	0.00	654.38	654.38
01-Feb-23	0.00	0.00	0.00	0.00	18,657.95	19,176.39	42,323.61	0.00	42,323.61
01-Aug-23	0.00	0.00	0.00	0.00	327.18	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	815,041.00	385,828.00	1,200,869.00	145,824.69	328,556.47	474,381.16	602,518.82	123,969.02	726,487.84

Net Borrower Savings due to 2006 Refunding: 2,643.79

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 153,461.49

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	3,899.77	3,899.77	1,275.38	240.50	1,515.88	0.00	2,383.89	2,383.89
01-Aug-07	6,257.20	3,564.51	9,821.71	1,202.95	3,381.46	4,584.42	5,237.30	0.00	5,237.30
01-Feb-08	0.00	3,408.09	3,408.09	1,153.90	170.68	1,324.59	0.00	2,083.51	2,083.51
01-Aug-08	6,501.10	3,408.09	9,909.19	1,153.90	3,381.46	4,535.37	5,373.83	0.00	5,373.83
01-Feb-09	0.00	3,245.56	3,245.56	1,102.94	170.68	1,273.63	0.00	1,971.94	1,971.94
01-Aug-09	6,679.37	3,245.56	9,924.93	1,102.94	3,381.46	4,484.41	5,440.53	0.00	5,440.53
01-Feb-10	0.00	3,145.37	3,145.37	1,050.59	170.68	1,221.27	0.00	1,924.11	1,924.11
01-Aug-10	6,863.85	3,145.37	10,009.22	1,050.59	3,381.46	4,432.05	5,577.18	0.00	5,577.18
01-Feb-11	0.00	2,973.77	2,973.77	996.78	170.68	1,167.46	0.00	1,806.31	1,806.31
01-Aug-11	7,051.88	2,973.77	10,025.65	996.78	3,381.46	4,378.24	5,647.41	0.00	5,647.41
01-Feb-12	0.00	2,867.99	2,867.99	941.50	170.68	1,112.19	0.00	1,755.81	1,755.81
01-Aug-12	7,247.00	2,867.99	10,114.99	941.50	3,381.46	4,322.97	5,792.03	0.00	5,792.03
01-Feb-13	0.00	2,686.82	2,686.82	884.70	170.68	1,055.38	0.00	1,631.45	1,631.45
01-Aug-13	7,534.36	2,686.82	10,221.18	884.70	3,381.46	4,266.16	5,955.03	0.00	5,955.03
01-Feb-14	0.00	2,489.04	2,489.04	825.64	170.68	996.32	0.00	1,492.73	1,492.73
01-Aug-14	7,765.85	2,489.04	10,254.89	825.64	3,381.46	4,207.10	6,047.80	0.00	6,047.80
01-Feb-15	0.00	2,357.02	2,357.02	764.76	170.68	935.44	0.00	1,421.58	1,421.58
01-Aug-15	8,869.17	2,357.02	11,226.19	764.76	3,381.46	4,146.22	7,079.97	0.00	7,079.97
01-Feb-16	0.00	2,124.21	2,124.21	695.24	170.68	865.92	0.00	1,258.30	1,258.30
01-Aug-16	8,869.17	1,965.73	10,834.90	695.24	3,302.22	3,997.46	6,837.44	0.00	6,837.44
01-Feb-17	0.00	1,903.98	1,903.98	625.71	176.97	802.69	0.00	1,101.29	1,101.29
01-Aug-17	8,869.17	1,738.60	10,605.77	625.71	3,304.06	3,929.78	6,675.99	0.00	6,675.99
01-Feb-18	0.00	1,677.52	1,677.52	556.19	180.15	736.34	0.00	941.17	941.17
01-Aug-18	8,869.17	1,518.36	10,387.53	556.19	3,311.35	3,867.54	6,519.98	0.00	6,519.98
01-Feb-19	0.00	1,455.39	1,455.39	486.67	179.96	666.62	0.00	788.77	788.77
01-Aug-19	8,869.17	1,310.02	10,179.19	486.67	3,318.05	3,804.71	6,374.47	0.00	6,374.47
01-Feb-20	0.00	1,233.69	1,233.69	417.14	179.96	597.11	0.00	636.58	636.58
01-Aug-20	8,869.17	1,104.87	9,974.04	417.14	3,326.33	3,743.48	6,230.56	0.00	6,230.56
01-Feb-21	0.00	1,012.64	1,012.64	347.62	180.30	527.92	0.00	484.72	484.72
01-Aug-21	8,869.17	897.51	9,766.68	347.62	3,333.52	3,681.14	6,085.54	0.00	6,085.54
01-Feb-22	0.00	793.02	793.02	278.09	181.36	459.46	0.00	333.57	333.57
01-Aug-22	8,869.17	635.87	9,505.04	278.09	3,313.57	3,591.66	5,913.38	0.00	5,913.38
01-Feb-23	0.00	609.73	609.73	208.57	200.58	409.15	0.00	200.58	200.58
01-Aug-23	13,303.76	243.64	13,547.40	208.57	3,236.03	3,444.60	10,102.80	0.00	10,102.80
01-Feb-24	0.00	317.16	317.16	104.29	212.88	317.17	-0.01	0.00	-0.01
01-Aug-24	13,303.76	0.00	13,303.76	104.29	3,311.10	3,415.38	9,888.38	0.00	9,888.38
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$153,461.49	\$74,351.61	\$227,813.10	\$25,358.99	\$63,458.21	\$88,817.19	\$116,779.61	\$22,216.30	\$138,995.91

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series10

Seekonk Water District
DW-01-19A

Schedule of Administrative Fee [After October 26, 2006]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
26-Oct-06		
01-Feb-07	153,461.49	122.03
01-Aug-07	153,461.49	115.10
01-Feb-08	147,204.29	110.40
01-Aug-08	147,204.29	110.40
01-Feb-09	140,703.19	105.53
01-Aug-09	140,703.19	105.53
01-Feb-10	134,023.82	100.52
01-Aug-10	134,023.82	100.52
01-Feb-11	127,159.97	95.37
01-Aug-11	127,159.97	95.37
01-Feb-12	120,108.09	90.08
01-Aug-12	120,108.09	90.08
01-Feb-13	112,861.09	84.65
01-Aug-13	112,861.09	84.65
01-Feb-14	105,326.73	79.00
01-Aug-14	105,326.73	79.00
01-Feb-15	97,560.88	73.17
01-Aug-15	97,560.88	73.17
01-Feb-16	88,691.71	66.52
01-Aug-16	88,691.71	66.52
01-Feb-17	79,822.54	59.87
01-Aug-17	79,822.54	59.87
01-Feb-18	70,953.37	53.22
01-Aug-18	70,953.37	53.22
01-Feb-19	62,084.20	46.56
01-Aug-19	62,084.20	46.56
01-Feb-20	53,215.03	39.91
01-Aug-20	53,215.03	39.91
01-Feb-21	44,345.86	33.26
01-Aug-21	44,345.86	33.26
01-Feb-22	35,476.69	26.61
01-Aug-22	35,476.69	26.61
01-Feb-23	26,607.52	19.96
01-Aug-23	26,607.52	19.96
01-Feb-24	13,303.76	9.98
01-Aug-24	13,303.76	9.98
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
01-Feb-31	0.00	0.00
01-Aug-31	0.00	0.00
01-Feb-32	0.00	0.00
01-Aug-32	0.00	0.00
01-Feb-33	0.00	0.00
01-Aug-33	0.00	0.00
01-Feb-34	0.00	0.00
01-Aug-34	0.00	0.00
		<u>\$2,426.35</u>

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement and Drinking Water Revenue Bonds  
(Pool Program Bonds)  
Pool Program Bonds, Pool 8  
Seekonk Water District  
DW-01-19  
Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	\$882,380.00	\$7,355.82	\$2,753.22	\$327.18	\$4,275.42	\$238.98	\$4,514.40	\$4,514.40
01-Aug-03	882,380.00	53,810.96	7,624.29	18,657.95	27,528.72	661.79	28,190.51	--
01-Feb-04	848,939.00	19,868.35	7,335.34	327.18	12,205.83	636.70	12,842.53	41,033.04
01-Aug-04	848,939.00	53,766.35	7,335.34	18,657.95	27,773.06	636.70	28,409.76	--
01-Feb-05	815,041.00	19,359.88	7,042.44	327.18	11,990.26	611.28	12,601.54	41,011.30
01-Aug-05	815,041.00	53,743.88	7,042.44	18,657.95	28,043.49	611.28	28,654.77	--
01-Feb-06	780,657.00	18,844.12	6,745.34	327.18	11,771.60	585.49	12,357.09	41,011.86
01-Aug-06	780,657.00	54,078.12	6,745.34	18,657.95	28,674.83	585.49	29,260.32	--
01-Feb-07	745,423.00	17,963.27	6,440.90	327.18	11,195.19	559.07	11,754.26	41,014.58
01-Aug-07	745,423.00	54,426.27	6,440.90	18,657.95	29,327.42	559.07	29,886.49	--
01-Feb-08	708,960.00	17,051.69	6,125.84	327.18	10,598.67	531.72	11,130.39	41,016.88
01-Aug-08	708,960.00	54,786.69	6,125.84	18,657.95	30,002.90	531.72	30,534.62	--
01-Feb-09	671,225.00	16,108.32	5,799.79	327.18	9,981.35	503.42	10,484.77	41,019.39
01-Aug-09	671,225.00	54,844.32	5,799.79	18,657.95	30,386.58	503.42	30,890.00	--
01-Feb-10	632,489.00	15,449.81	5,465.08	327.18	9,657.55	474.37	10,131.92	41,021.92
01-Aug-10	632,489.00	55,220.81	5,465.08	18,657.95	31,097.78	474.37	31,572.15	--
01-Feb-11	592,718.00	14,455.53	5,121.44	327.18	9,006.91	444.54	9,451.45	41,023.60
01-Aug-11	592,718.00	55,343.53	5,121.44	18,657.95	31,564.14	444.54	32,008.68	--
01-Feb-12	551,830.00	13,699.10	4,768.14	327.18	8,603.78	413.87	9,017.65	41,026.33
01-Aug-12	551,830.00	55,529.10	4,768.14	18,657.95	32,103.01	413.87	32,516.88	--
01-Feb-13	510,000.00	12,862.50	4,406.71	327.18	8,128.61	382.50	8,511.11	41,027.99
01-Aug-13	510,000.00	57,862.50	4,406.71	18,657.95	34,797.84	382.50	35,180.34	--
01-Feb-14	465,000.00	11,681.25	4,017.88	327.18	7,336.19	348.75	7,684.94	42,865.28
01-Aug-14	465,000.00	56,681.25	4,017.88	18,657.95	34,005.42	348.75	34,354.17	--
01-Feb-15	420,000.00	10,500.00	3,629.05	327.18	6,543.77	315.00	6,858.77	41,212.94
01-Aug-15	420,000.00	55,500.00	3,629.05	18,657.95	33,213.00	315.00	33,528.00	--
01-Feb-16	375,000.00	9,375.00	3,240.23	327.18	5,807.59	281.25	6,088.84	39,616.84
01-Aug-16	375,000.00	59,375.00	3,240.23	18,657.95	37,476.82	281.25	37,758.07	--
01-Feb-17	325,000.00	8,125.00	2,808.20	327.18	4,989.62	243.75	5,233.37	42,991.44
01-Aug-17	325,000.00	58,125.00	2,808.20	18,657.95	36,658.85	243.75	36,902.60	--
01-Feb-18	275,000.00	6,875.00	2,376.17	327.18	4,171.65	206.25	4,377.90	41,280.50
01-Aug-18	275,000.00	56,875.00	2,376.17	18,657.95	35,840.88	206.25	36,047.13	--
01-Feb-19	225,000.00	5,625.00	1,944.14	327.18	3,353.68	168.75	3,522.43	39,569.56
01-Aug-19	225,000.00	60,625.00	1,944.14	18,657.95	40,022.91	168.75	40,191.66	--
01-Feb-20	170,000.00	4,250.00	1,468.90	327.18	2,453.92	127.50	2,581.42	42,773.08
01-Aug-20	170,000.00	59,250.00	1,468.90	18,657.95	39,123.15	127.50	39,250.65	--
01-Feb-21	115,000.00	2,875.00	993.67	327.18	1,554.15	86.25	1,640.40	40,891.05
01-Aug-21	115,000.00	57,875.00	993.67	18,657.95	38,223.38	86.25	38,309.63	--
01-Feb-22	60,000.00	1,500.00	518.44	327.18	654.38	45.00	699.38	39,009.01
01-Aug-22	60,000.00	61,500.00	518.44	18,657.95	42,323.61	45.00	42,368.61	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	42,368.61
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$1,363,043.42	\$170,872.91	\$379,702.67	\$812,467.84	\$14,831.69	\$827,299.53	\$827,299.53

Average Annual Net Debt Service \$41,282.17

**Pool 6 Swap Loans: Administrative Fees**

Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fee
Seekonk Water District	DW 00-08	01-Feb-03	\$5,446,489.99	\$4,084.87
Seekonk Water District	DW 00-08	01-Aug-03	\$5,216,420.03	\$4,084.87
Seekonk Water District	DW 00-08	01-Feb-04	\$5,216,420.03	\$3,912.32
Seekonk Water District	DW 00-08	01-Aug-04	\$4,980,120.07	\$3,912.32
Seekonk Water District	DW 00-08	01-Feb-05	\$4,980,120.07	\$3,735.09
Seekonk Water District	DW 00-08	01-Aug-05	\$4,737,720.12	\$3,735.09
Seekonk Water District	DW 00-08	01-Feb-06	\$4,737,720.12	\$3,553.29
Seekonk Water District	DW 00-08	01-Aug-06	\$4,488,432.17	\$3,553.29
Seekonk Water District	DW 00-08	01-Feb-07	\$4,488,432.17	\$3,366.32
Seekonk Water District	DW 00-08	01-Aug-07	\$4,231,100.22	\$3,366.32
Seekonk Water District	DW 00-08	01-Feb-08	\$4,231,100.22	\$3,173.33
Seekonk Water District	DW 00-08	01-Aug-08	\$3,965,475.27	\$3,173.33
Seekonk Water District	DW 00-08	01-Feb-09	\$3,965,475.27	\$2,974.11
Seekonk Water District	DW 00-08	01-Aug-09	\$3,691,974.32	\$2,974.11
Seekonk Water District	DW 00-08	01-Feb-10	\$3,691,974.32	\$2,768.98
Seekonk Water District	DW 00-08	01-Aug-10	\$3,409,999.37	\$2,768.98
Seekonk Water District	DW 00-08	01-Feb-11	\$3,409,999.37	\$2,557.50
Seekonk Water District	DW 00-08	01-Aug-11	\$3,119,999.42	\$2,557.50
Seekonk Water District	DW 00-08	01-Feb-12	\$3,119,999.42	\$2,340.00
Seekonk Water District	DW 00-08	01-Aug-12	\$2,819,999.48	\$2,340.00
Seekonk Water District	DW 00-08	01-Feb-13	\$2,819,999.48	\$2,115.00
Seekonk Water District	DW 00-08	01-Aug-13	\$2,509,999.54	\$2,115.00
Seekonk Water District	DW 00-08	01-Feb-14	\$2,509,999.54	\$1,882.50
Seekonk Water District	DW 00-08	01-Aug-14	\$2,184,999.60	\$1,882.50
Seekonk Water District	DW 00-08	01-Feb-15	\$2,184,999.60	\$1,638.75
Seekonk Water District	DW 00-08	01-Aug-15	\$1,849,999.66	\$1,638.75
Seekonk Water District	DW 00-08	01-Feb-16	\$1,849,999.66	\$1,387.50
Seekonk Water District	DW 00-08	01-Aug-16	\$1,504,999.72	\$1,387.50
Seekonk Water District	DW 00-08	01-Feb-17	\$1,504,999.72	\$1,128.75
Seekonk Water District	DW 00-08	01-Aug-17	\$1,144,999.79	\$1,128.75
Seekonk Water District	DW 00-08	01-Feb-18	\$1,144,999.79	\$858.75
Seekonk Water District	DW 00-08	01-Aug-18	\$774,999.86	\$858.75
Seekonk Water District	DW 00-08	01-Feb-19	\$774,999.86	\$581.25
Seekonk Water District	DW 00-08	01-Aug-19	\$389,999.93	\$581.25
Seekonk Water District	DW 00-08	01-Feb-20	\$389,999.93	\$292.50
Seekonk Water District	DW 00-08	01-Aug-20	\$0.00	\$292.50
Seekonk Water District	DW 00-08	01-Feb-21	\$0.00	\$0.00
Seekonk Water District	DW 00-08	01-Aug-21	\$0.00	\$0.00
Seekonk Water District	DW 00-08	01-Feb-22	\$0.00	\$0.00
Seekonk Water District	DW 00-08	01-Aug-22	\$0.00	\$0.00
Seekonk Water District	DW 00-08	01-Feb-23	\$0.00	\$0.00
Seekonk Water District	DW 00-08	01-Aug-23	\$0.00	\$0.00
Seekonk Water District	DW 00-08	01-Feb-24	\$0.00	\$0.00
Seekonk Water District	DW 00-08	01-Aug-24	\$0.00	\$0.00
Seekonk Water District	DW 00-08	01-Feb-25	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-25	\$0.00	
Seekonk Water District	DW 00-08	01-Feb-26	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-26	\$0.00	
Seekonk Water District	DW 00-08	01-Feb-27	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-27	\$0.00	
Seekonk Water District	DW 00-08	01-Feb-28	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-28	\$0.00	
Seekonk Water District	DW 00-08	01-Feb-29	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-29	\$0.00	
Seekonk Water District	DW 00-08	01-Feb-30	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-30	\$0.00	
Seekonk Water District	DW 00-08	01-Feb-31	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-31	\$0.00	
Seekonk Water District	DW 00-08	01-Feb-32	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-32	\$0.00	
Seekonk Water District	DW 00-08	01-Feb-33	\$0.00	
Seekonk Water District	DW 00-08	01-Aug-33	\$0.00	

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 10

Seekonk Water District
DW-01-19A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$153,461.49

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract Assistance			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Payments	Total	Principal	Interest	Total
26-Oct-06									
01-Feb-07	\$0.00	\$3,901.33	\$3,901.33	\$1,275.38	\$242.06	\$1,517.44	\$0.00	\$2,383.89	\$2,383.89
01-Aug-07	6,257.20	3,679.77	9,936.97	1,702.95	3,439.09	4,642.04	5,294.93	0.00	5,294.93
01-Feb-08	0.00	3,523.35	3,523.35	1,153.91	228.31	1,382.22	0.00	2,141.13	2,141.13
01-Aug-08	8,501.10	3,523.35	10,024.45	1,153.91	3,439.09	4,593.00	5,431.45	0.00	5,431.45
01-Feb-09	0.00	3,360.82	3,360.82	1,102.94	228.31	1,331.25	0.00	2,029.57	2,029.57
01-Aug-09	6,679.37	3,360.82	10,040.19	1,102.94	3,439.09	4,542.03	5,498.16	0.00	5,498.16
01-Feb-10	0.00	3,260.63	3,260.63	1,050.59	228.31	1,278.90	0.00	1,981.73	1,981.73
01-Aug-10	6,863.85	3,260.63	10,124.48	1,050.59	3,439.09	4,489.68	5,634.80	0.00	5,634.80
01-Feb-11	0.00	3,089.03	3,089.03	996.78	228.31	1,225.09	0.00	1,863.94	1,863.94
01-Aug-11	7,051.88	3,089.03	10,140.91	996.78	3,439.09	4,435.87	5,705.04	0.00	5,705.04
01-Feb-12	0.00	2,983.25	2,983.25	941.51	228.31	1,169.82	0.00	1,813.43	1,813.43
01-Aug-12	7,247.00	2,983.25	10,230.25	941.51	3,439.09	4,380.60	5,849.65	0.00	5,849.65
01-Feb-13	0.00	2,802.08	2,802.08	884.70	228.31	1,113.01	0.00	1,689.07	1,689.07
01-Aug-13	7,534.36	2,802.08	10,336.44	884.70	3,439.09	4,323.79	6,012.65	0.00	6,012.65
01-Feb-14	0.00	2,604.30	2,604.30	825.63	228.31	1,053.94	0.00	1,550.36	1,550.36
01-Aug-14	7,765.85	2,604.30	10,370.15	825.63	3,439.09	4,264.72	6,105.43	0.00	6,105.43
01-Feb-15	0.00	2,472.28	2,472.28	764.76	228.31	993.07	0.00	1,479.21	1,479.21
01-Aug-15	8,869.17	2,472.28	11,341.45	764.76	3,439.09	4,203.85	7,137.60	0.00	7,137.60
01-Feb-16	0.00	2,239.47	2,239.47	695.24	228.31	923.55	0.00	1,315.92	1,315.92
01-Aug-16	8,869.17	2,239.47	11,108.64	695.24	3,439.09	4,134.33	6,974.31	0.00	6,974.31
01-Feb-17	0.00	2,006.65	2,006.65	625.71	228.31	854.02	0.00	1,152.63	1,152.63
01-Aug-17	8,869.17	2,006.65	10,875.82	625.71	3,439.09	4,064.80	6,811.02	0.00	6,811.02
01-Feb-18	0.00	1,773.83	1,773.83	556.19	228.31	784.50	0.00	989.33	989.33
01-Aug-18	8,869.17	1,773.83	10,643.00	556.19	3,439.09	3,995.28	6,647.72	0.00	6,647.72
01-Feb-19	0.00	1,552.10	1,552.10	486.67	228.31	714.98	0.00	837.12	837.12
01-Aug-19	8,869.17	1,552.10	10,421.27	486.67	3,439.09	3,925.76	6,495.51	0.00	6,495.51
01-Feb-20	0.00	1,330.38	1,330.38	417.14	228.31	645.45	0.00	684.93	684.93
01-Aug-20	8,869.17	1,330.38	10,199.55	417.14	3,439.09	3,856.23	6,343.32	0.00	6,343.32
01-Feb-21	0.00	1,108.65	1,108.65	347.62	228.31	575.93	0.00	532.72	532.72
01-Aug-21	8,869.17	1,108.65	9,977.82	347.62	3,439.09	3,786.71	6,191.11	0.00	6,191.11
01-Feb-22	0.00	886.92	886.92	278.09	228.31	506.40	0.00	380.52	380.52
01-Aug-22	8,869.17	886.92	9,756.09	278.09	3,439.09	3,717.18	6,038.91	0.00	6,038.91
01-Feb-23	0.00	665.19	665.19	208.57	228.31	436.88	0.00	228.31	228.31
01-Aug-23	13,303.76	665.19	13,968.95	208.57	3,439.09	3,647.66	10,321.29	0.00	10,321.29
01-Feb-24	0.00	332.59	332.59	104.28	228.31	332.59	0.00	0.00	0.00
01-Aug-24	13,303.76	332.59	13,636.35	104.28	3,439.09	3,543.37	10,092.98	0.00	10,092.98
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$153,461.49	\$79,564.14	\$233,025.63	\$25,358.99	\$66,026.96	\$91,385.95	\$118,585.87	\$23,053.81	\$141,639.68

\* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 10

SCHEDULE C

Seekonk Water District  
 RW-01-19A

Grant Equivalency: 50.00%

Financial Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$186,669.00

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$1,638.28	\$1,638.28	\$552.79	\$257.42	\$810.21	\$0.00	\$828.07	\$828.07
01-Aug-05	6,775.00	4,336.63	11,111.63	1,463.26	3,877.58	5,340.84	5,770.79	0.00	5,770.79
01-Feb-06	0.00	4,251.94	4,251.94	1,410.15	257.42	1,667.57	0.00	2,584.37	2,584.37
01-Aug-06	6,666.00	4,251.94	11,117.94	1,410.15	3,877.58	5,287.73	5,830.21	0.00	5,830.21
01-Feb-07	0.00	4,148.95	4,148.95	1,356.33	257.42	1,613.75	0.00	2,535.20	2,535.20
01-Aug-07	7,055.00	4,148.95	11,203.95	1,356.33	3,877.58	5,233.91	5,970.04	0.00	5,970.04
01-Feb-08	0.00	3,972.58	3,972.58	1,301.03	257.42	1,558.45	0.00	2,414.13	2,414.13
01-Aug-08	7,330.00	3,972.58	11,302.58	1,301.03	3,877.58	5,178.61	6,123.97	0.00	6,123.97
01-Feb-09	0.00	3,789.33	3,789.33	1,243.57	257.42	1,500.99	0.00	2,288.34	2,288.34
01-Aug-09	7,531.00	3,789.33	11,320.33	1,243.57	3,877.58	5,121.15	6,199.18	0.00	6,199.18
01-Feb-10	0.00	3,676.36	3,676.36	1,184.54	257.42	1,441.96	0.00	2,234.40	2,234.40
01-Aug-10	7,739.00	3,676.36	11,415.36	1,184.54	3,877.58	5,062.12	6,353.24	0.00	6,353.24
01-Feb-11	0.00	3,482.89	3,482.89	1,123.87	257.42	1,381.29	0.00	2,101.60	2,101.60
01-Aug-11	7,951.00	3,482.89	11,433.89	1,123.87	3,877.58	5,001.45	6,432.44	0.00	6,432.44
01-Feb-12	0.00	3,363.62	3,363.62	1,061.55	257.42	1,318.97	0.00	2,044.65	2,044.65
01-Aug-12	8,171.00	3,363.62	11,534.62	1,061.55	3,877.58	4,939.13	6,595.49	0.00	6,595.49
01-Feb-13	0.00	3,159.35	3,159.35	997.50	257.42	1,254.92	0.00	1,904.43	1,904.43
01-Aug-13	8,495.00	3,159.35	11,654.35	997.50	3,877.58	4,875.08	6,779.27	0.00	6,779.27
01-Feb-14	0.00	2,936.35	2,936.35	930.90	257.42	1,188.32	0.00	1,748.03	1,748.03
01-Aug-14	8,756.00	2,936.35	11,692.35	930.90	3,877.58	4,808.48	6,883.87	0.00	6,883.87
01-Feb-15	0.00	2,787.50	2,787.50	862.27	257.42	1,119.69	0.00	1,667.81	1,667.81
01-Aug-15	10,000.00	2,787.50	12,787.50	862.27	3,877.58	4,739.85	8,047.65	0.00	8,047.65
01-Feb-16	0.00	2,525.00	2,525.00	783.88	257.42	1,041.30	0.00	1,483.70	1,483.70
01-Aug-16	10,000.00	2,525.00	12,525.00	783.88	3,877.58	4,661.46	7,863.54	0.00	7,863.54
01-Feb-17	0.00	2,262.50	2,262.50	705.49	257.42	962.91	0.00	1,299.59	1,299.59
01-Aug-17	10,000.00	2,262.50	12,262.50	705.49	3,877.58	4,583.07	7,679.43	0.00	7,679.43
01-Feb-18	0.00	2,000.00	2,000.00	627.10	257.42	884.52	0.00	1,115.48	1,115.48
01-Aug-18	10,000.00	2,000.00	12,000.00	627.10	3,877.58	4,504.68	7,495.32	0.00	7,495.32
01-Feb-19	0.00	1,750.00	1,750.00	548.72	257.42	806.14	0.00	943.86	943.86
01-Aug-19	10,000.00	1,750.00	11,750.00	548.72	3,877.58	4,426.30	7,323.70	0.00	7,323.70
01-Feb-20	0.00	1,500.00	1,500.00	470.33	257.42	727.75	0.00	772.25	772.25
01-Aug-20	10,000.00	1,500.00	11,500.00	470.33	3,877.58	4,347.91	7,152.09	0.00	7,152.09
01-Feb-21	0.00	1,250.00	1,250.00	391.94	257.42	649.36	0.00	600.64	600.64
01-Aug-21	10,000.00	1,250.00	11,250.00	391.94	3,877.58	4,269.52	6,980.48	0.00	6,980.48
01-Feb-22	0.00	1,000.00	1,000.00	313.55	257.42	570.97	0.00	429.03	429.03
01-Aug-22	10,000.00	1,000.00	11,000.00	313.55	3,877.58	4,191.13	6,808.87	0.00	6,808.87
01-Feb-23	0.00	750.00	750.00	235.16	257.42	492.58	0.00	257.42	257.42
01-Aug-23	15,000.00	750.00	15,750.00	235.16	3,877.58	4,112.74	11,637.26	0.00	11,637.26
01-Feb-24	0.00	375.00	375.00	117.58	257.42	375.00	0.00	0.00	0.00
01-Aug-24	15,000.00	375.00	15,375.00	117.58	3,877.58	3,995.16	11,379.84	0.00	11,379.84
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$186,669.00</u>	<u>\$103,937.65</u>	<u>\$290,606.65</u>	<u>\$33,346.97</u>	<u>\$82,700.01</u>	<u>\$116,046.98</u>	<u>\$145,306.67</u>	<u>\$29,253.00</u>	<u>\$174,559.67</u>



Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 10  
 Westerkonk Water District  
 01-19A  
 Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	\$186,669.00	\$1,638.28	552.79	\$257.42	\$828.07	\$52.89	\$880.96	\$880.96
01-Aug-05	186,669.00	11,111.63	1,463.26	3,877.58	5,770.79	140.00	5,910.79	--
01-Feb-06	179,894.00	4,251.94	1,410.15	257.42	2,584.37	134.92	2,719.29	8,630.08
01-Aug-06	179,894.00	11,117.94	1,410.15	3,877.58	5,830.21	134.92	5,965.13	--
01-Feb-07	173,028.00	4,148.95	1,356.33	257.42	2,535.20	129.77	2,664.97	8,630.10
01-Aug-07	173,028.00	11,203.95	1,356.33	3,877.58	5,970.04	129.77	6,099.81	--
01-Feb-08	165,973.00	3,972.58	1,301.03	257.42	2,414.13	124.48	2,538.61	8,638.42
01-Aug-08	165,973.00	11,302.58	1,301.03	3,877.58	6,123.97	124.48	6,248.45	--
01-Feb-09	158,643.00	3,789.33	1,243.57	257.42	2,288.34	118.98	2,407.32	8,655.77
01-Aug-09	158,643.00	11,320.33	1,243.57	3,877.58	6,199.18	118.98	6,318.16	--
01-Feb-10	151,112.00	3,676.36	1,184.54	257.42	2,234.40	113.33	2,347.73	8,665.89
01-Aug-10	151,112.00	11,415.36	1,184.54	3,877.58	6,353.24	113.33	6,466.57	--
01-Feb-11	143,373.00	3,482.89	1,123.87	257.42	2,101.60	107.53	2,209.13	8,675.70
01-Aug-11	143,373.00	11,433.89	1,123.87	3,877.58	6,432.44	107.53	6,539.97	--
01-Feb-12	135,422.00	3,363.62	1,061.55	257.42	2,044.65	101.57	2,146.22	8,686.19
01-Aug-12	135,422.00	11,534.62	1,061.55	3,877.58	6,595.49	101.57	6,697.06	--
01-Feb-13	127,251.00	3,159.35	997.50	257.42	1,904.43	95.44	1,999.87	8,696.93
01-Aug-13	127,251.00	11,654.35	997.50	3,877.58	6,779.27	95.44	6,874.71	--
01-Feb-14	118,756.00	2,936.35	930.90	257.42	1,748.03	89.07	1,837.10	8,711.81
01-Aug-14	118,756.00	11,692.35	930.90	3,877.58	6,883.87	89.07	6,972.94	--
01-Feb-15	110,000.00	2,787.50	862.27	257.42	1,667.81	82.50	1,750.31	8,723.25
01-Aug-15	110,000.00	12,787.50	862.27	3,877.58	8,047.65	82.50	8,130.15	--
01-Feb-16	100,000.00	2,525.00	783.88	257.42	1,483.70	75.00	1,558.70	9,688.85
01-Aug-16	100,000.00	12,525.00	783.88	3,877.58	7,863.54	75.00	7,938.54	--
01-Feb-17	90,000.00	2,262.50	705.49	257.42	1,299.59	67.50	1,367.09	9,305.63
01-Aug-17	90,000.00	12,262.50	705.49	3,877.58	7,679.43	67.50	7,746.93	--
01-Feb-18	80,000.00	2,000.00	627.10	257.42	1,115.48	60.00	1,175.48	8,922.41
01-Aug-18	80,000.00	12,000.00	627.10	3,877.58	7,495.32	60.00	7,555.32	--
01-Feb-19	70,000.00	1,750.00	548.72	257.42	943.86	52.50	996.36	8,551.68
01-Aug-19	70,000.00	11,750.00	548.72	3,877.58	7,323.70	52.50	7,376.20	--
01-Feb-20	60,000.00	1,500.00	470.33	257.42	772.25	45.00	817.25	8,193.45
01-Aug-20	60,000.00	11,500.00	470.33	3,877.58	7,152.09	45.00	7,197.09	--
01-Feb-21	50,000.00	1,250.00	391.94	257.42	600.64	37.50	638.14	7,835.23
01-Aug-21	50,000.00	11,250.00	391.94	3,877.58	6,980.48	37.50	7,017.98	--
01-Feb-22	40,000.00	1,000.00	313.55	257.42	429.03	30.00	459.03	7,477.01
01-Aug-22	40,000.00	11,000.00	313.55	3,877.58	6,808.87	30.00	6,838.87	--
01-Feb-23	30,000.00	750.00	235.16	257.42	257.42	22.50	279.92	7,118.79
01-Aug-23	30,000.00	15,750.00	235.16	3,877.58	11,637.26	22.50	11,659.76	--
01-Feb-24	15,000.00	375.00	117.58	257.42	0.00	11.25	11.25	11,671.01
01-Aug-24	15,000.00	15,375.00	117.58	3,877.58	11,579.84	11.25	11,591.09	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,391.09
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$290,606.65	\$33,346.97	\$82,700.01	\$174,559.68	\$3,190.57	\$177,750.25	\$177,750.25

Average Annual Net Debt Service: \$8,865.90