

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4

File V Loan

Number 97-1007

SCHEDULE C

Final Loan Structuring Analysis

Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date:	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Net Loan Repayments		
	Principal	Interest	Total		Total	Principal	Interest	Total	
25-Oct-00									
1-Feb-01	-	2,322.71	2,322.71	1,193.83	1,128.88	2,322.71	-	-	-
1-Aug-01	10,872.00	4,355.09	15,227.09	2,238.44	2,116.65	4,355.09	10,872.00	-	10,872.00
1-Feb-02	-	4,137.65	4,137.65	2,114.07	2,023.58	4,137.65	-	-	-
1-Aug-02	10,872.00	4,137.65	15,009.65	2,114.07	2,023.58	4,137.65	10,872.00	-	10,872.00
1-Feb-03	-	3,920.21	3,920.21	1,989.70	1,930.51	3,920.21	-	-	-
1-Aug-03	10,872.00	3,920.21	14,792.21	1,989.70	1,930.51	3,920.21	10,872.00	-	10,872.00
1-Feb-04	-	3,702.77	3,702.77	1,865.32	1,837.44	3,702.77	-	-	-
1-Aug-04	10,872.00	3,702.77	14,574.77	1,865.32	1,837.44	3,702.77	10,872.00	-	10,872.00
1-Feb-05	-	3,485.33	3,485.33	1,740.95	1,744.37	3,485.33	-	-	-
1-Aug-05	10,872.00	3,485.33	14,357.33	1,740.95	1,744.37	3,485.33	10,872.00	-	10,872.00
1-Feb-06	-	3,267.89	3,267.89	1,616.58	1,651.30	3,267.89	-	-	-
1-Aug-06	10,872.00	3,267.89	14,139.89	1,616.58	1,651.30	3,267.89	10,872.00	-	10,872.00
1-Feb-07	-	2,996.09	2,996.09	1,492.21	1,503.87	2,996.09	-	-	-
1-Aug-07	10,872.00	2,996.09	13,868.09	1,492.21	1,503.87	2,996.09	10,872.00	-	10,872.00
1-Feb-08	-	2,724.29	2,724.29	1,367.84	1,356.44	2,724.29	-	-	-
1-Aug-08	10,872.00	2,724.29	13,596.29	1,367.84	1,356.44	2,724.29	10,872.00	-	10,872.00
1-Feb-09	-	2,493.26	2,493.26	1,243.47	1,249.78	2,493.26	-	-	-
1-Aug-09	10,872.00	2,493.26	13,365.26	1,243.47	1,249.78	2,493.26	10,872.00	-	10,872.00
1-Feb-10	-	2,214.66	2,214.66	1,119.10	1,095.56	2,214.66	-	-	-
1-Aug-10	10,872.00	2,214.66	13,086.66	1,119.10	1,095.56	2,214.66	10,872.00	-	10,872.00
1-Feb-11	-	1,936.07	1,936.07	994.73	941.33	1,936.07	-	-	-
1-Aug-11	10,872.00	1,936.07	12,808.07	994.73	941.33	1,936.07	10,872.00	-	10,872.00
1-Feb-12	-	1,657.47	1,657.47	870.36	787.11	1,657.47	-	-	-
1-Aug-12	10,872.00	11,278.19	22,150.19	870.36	10,407.82	11,278.19	10,872.00	-	10,872.00
1-Feb-13	-	1,657.47	1,657.47	745.99	911.48	1,657.47	-	-	-
1-Aug-13	10,872.00	1,657.47	12,529.47	745.99	911.48	1,657.47	10,872.00	-	10,872.00
1-Feb-14	-	1,378.88	1,378.88	621.62	757.26	1,378.88	-	-	-
1-Aug-14	10,868.00	1,378.88	12,246.88	621.62	757.26	1,378.88	10,868.00	-	10,868.00
1-Feb-15	-	1,100.39	1,100.39	497.30	603.09	1,100.39	-	-	-
1-Aug-15	10,868.00	1,100.39	11,968.39	497.30	603.09	1,100.39	10,868.00	-	10,868.00
1-Feb-16	-	821.89	821.89	372.97	448.92	821.89	-	-	-
1-Aug-16	10,868.00	821.89	11,689.89	372.97	448.92	821.89	10,868.00	-	10,868.00
1-Feb-17	-	543.40	543.40	248.65	294.75	543.40	-	-	-
1-Aug-17	10,868.00	543.40	11,411.40	248.65	294.75	543.40	10,868.00	-	10,868.00
1-Feb-18	-	271.70	271.70	124.32	147.38	271.70	-	-	-
1-Aug-18	10,868.00	271.70	11,139.70	124.32	147.38	271.70	10,868.00	-	10,868.00
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	195,676.00	92,917.32	288,593.32	41,482.70	51,434.62	92,917.32	195,676.00	-	195,676.00

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 7
Sharon
97-1007-1
Final Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation:		195,088.95		Loan Subsidy Amounts					
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Net Loan Repayments		
	Principal	Interest	Total		Total	Principal	Interest	Total	
24-Jul-03									
2/1/2004	10,852.24	4,662.69	15,514.93	2,258.50	2,404.19	4,662.69	10,852.24	-	10,852.24
8/1/2004	-	4,483.62	4,483.62	2,132.86	2,350.76	4,483.62	-	-	-
2/1/2005	10,852.24	4,483.62	15,335.86	2,132.86	2,350.76	4,483.62	10,852.24	-	10,852.24
8/1/2005	-	4,293.71	4,293.71	2,007.23	2,286.48	4,293.71	-	-	-
2/1/2006	10,852.24	4,293.71	15,145.95	2,007.23	2,286.48	4,293.71	10,852.24	-	10,852.24
8/1/2006	-	4,076.67	4,076.67	1,881.60	2,195.07	4,076.67	-	-	-
2/1/2007	10,852.24	4,076.67	14,928.91	1,881.60	2,195.07	4,076.67	10,852.24	-	10,852.24
8/1/2007	-	3,859.62	3,859.62	1,755.96	2,103.66	3,859.62	-	-	-
2/1/2008	10,852.24	3,859.62	14,711.86	1,755.96	2,103.66	3,859.62	10,852.24	-	10,852.24
8/1/2008	-	3,642.58	3,642.58	1,630.33	2,012.25	3,642.58	-	-	-
2/1/2009	10,852.24	3,642.58	14,494.82	1,630.33	2,012.25	3,642.58	10,852.24	-	10,852.24
8/1/2009	-	3,357.70	3,357.70	1,504.69	1,853.01	3,357.70	-	-	-
2/1/2010	10,852.24	3,357.70	14,209.94	1,504.69	1,853.01	3,357.70	10,852.24	-	10,852.24
8/1/2010	-	3,072.83	3,072.83	1,379.06	1,693.77	3,072.83	-	-	-
2/1/2011	10,614.98	3,072.83	13,687.81	1,379.06	1,693.77	3,072.83	10,614.98	-	10,614.98
8/1/2011	-	2,807.46	2,807.46	1,256.17	1,551.29	2,807.46	-	-	-
2/1/2012	10,828.73	2,807.46	13,636.19	1,256.17	1,551.29	2,807.46	10,828.73	-	10,828.73
8/1/2012	-	2,523.20	2,523.20	1,130.81	1,392.39	2,523.20	-	-	-
2/1/2013	10,828.73	2,523.20	13,351.93	1,130.81	1,392.39	2,523.20	10,828.73	-	10,828.73
8/1/2013	-	2,238.95	2,238.95	1,005.45	1,233.50	2,238.95	-	-	-
2/1/2014	10,828.73	2,238.95	13,067.68	1,005.45	1,233.50	2,238.95	10,828.73	-	10,828.73
8/1/2014	-	1,954.70	1,954.70	880.09	1,074.61	1,954.70	-	-	-
2/1/2015	10,828.73	1,954.70	12,783.43	880.09	1,074.61	1,954.70	10,828.73	-	10,828.73
8/1/2015	-	1,670.44	1,670.44	754.73	915.71	1,670.44	-	-	-
2/1/2016	10,828.73	1,670.44	12,499.17	754.73	915.71	1,670.44	10,828.73	-	10,828.73
8/1/2016	-	1,386.19	1,386.19	629.37	756.82	1,386.19	-	-	-
2/1/2017	10,828.73	1,386.19	12,214.92	629.37	756.82	1,386.19	10,828.73	-	10,828.73
8/1/2017	-	1,101.93	1,101.93	504.00	597.93	1,101.93	-	-	-
2/1/2018	10,828.73	1,101.93	11,930.66	504.00	597.93	1,101.93	10,828.73	-	10,828.73
8/1/2018	-	817.68	817.68	378.64	439.04	817.68	-	-	-
2/1/2019	10,828.73	817.68	11,646.41	378.64	439.04	817.68	10,828.73	-	10,828.73
8/1/2019	-	546.96	546.96	253.28	293.68	546.96	-	-	-
2/1/2020	10,828.73	546.96	11,375.69	253.28	293.68	546.96	10,828.73	-	10,828.73
8/1/2020	-	276.24	276.24	127.92	148.32	276.24	-	-	-
2/1/2021	11,049.72	276.24	11,325.96	127.92	148.32	276.24	11,049.72	-	11,049.72
8/1/2021	-	-	-	-	-	-	-	-	-
2/1/2022	-	-	-	-	-	-	-	-	-
8/1/2022	-	-	-	-	-	-	-	-	-
	195,088.95	88,883.65	283,972.60	40,682.88	48,200.77	88,883.65	195,088.95	-	195,088.95