

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Title V Loans
Southwick 98-1034

SCHEDULE C

Final Loan Structuring Analysis
Schedule of Loan Repayments

Outstanding Loan Obligation: 60,607.68

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract		Principal	Interest	Total
					Assistance Payments	Total			
01-Aug-02	3,193.17	1,565.01	4,758.18	796.43	768.58	1,565.01	3,193.17	-	3,193.17
01-Feb-03	-	1,489.17	1,489.17	754.47	734.70	1,489.17	-	-	-
01-Aug-03	3,193.17	1,489.17	4,682.34	754.47	734.70	1,489.17	3,193.17	-	3,193.17
01-Feb-04	-	1,413.33	1,413.33	712.51	700.82	1,413.33	-	-	-
01-Aug-04	3,193.17	1,413.33	4,606.50	712.51	700.82	1,413.33	3,193.17	-	3,193.17
01-Feb-05	-	1,341.48	1,341.48	670.55	670.93	1,341.48	-	-	-
01-Aug-05	3,193.17	1,341.48	4,534.65	670.55	670.93	1,341.48	3,193.17	-	3,193.17
01-Feb-06	-	1,269.64	1,269.64	628.59	641.05	1,269.64	-	-	-
01-Aug-06	3,193.17	1,269.64	4,462.81	628.59	641.05	1,269.64	3,193.17	-	3,193.17
01-Feb-07	-	1,189.81	1,189.81	586.63	603.18	1,189.81	-	-	-
01-Aug-07	3,193.17	1,189.81	4,382.98	586.63	603.18	1,189.81	3,193.17	-	3,193.17
01-Feb-08	-	1,115.97	1,115.97	544.67	571.30	1,115.97	-	-	-
01-Aug-08	3,193.17	1,115.97	4,309.14	544.67	571.30	1,115.97	3,193.17	-	3,193.17
01-Feb-09	-	1,036.14	1,036.14	502.71	533.43	1,036.14	-	-	-
01-Aug-09	3,193.17	1,036.14	4,229.31	502.71	533.43	1,036.14	3,193.17	-	3,193.17
01-Feb-10	-	952.32	952.32	460.75	491.57	952.32	-	-	-
01-Aug-10	3,193.12	952.32	4,145.44	460.75	491.57	952.32	3,193.12	-	3,193.12
01-Feb-11	-	868.50	868.50	418.79	449.71	868.50	-	-	-
01-Aug-11	3,193.06	868.50	4,061.56	418.79	449.71	868.50	3,193.06	-	3,193.06
01-Feb-12	-	784.68	784.68	376.83	407.85	784.68	-	-	-
01-Aug-12	3,193.06	784.68	3,977.74	376.83	407.85	784.68	3,193.06	-	3,193.06
01-Feb-13	-	704.85	704.85	334.87	369.98	704.85	-	-	-
01-Aug-13	3,193.06	704.85	3,897.91	334.87	369.98	704.85	3,193.06	-	3,193.06
01-Feb-14	-	615.05	615.05	292.91	322.14	615.05	-	-	-
01-Aug-14	3,193.06	615.05	3,808.11	292.91	322.14	615.05	3,193.06	-	3,193.06
01-Feb-15	-	525.24	525.24	250.95	274.29	525.24	-	-	-
01-Aug-15	3,193.06	525.24	3,718.30	250.95	274.29	525.24	3,193.06	-	3,193.06
01-Feb-16	-	435.44	435.44	208.99	226.45	435.44	-	-	-
01-Aug-16	3,193.06	435.44	3,628.50	208.99	226.45	435.44	3,193.06	-	3,193.06
01-Feb-17	-	345.63	345.63	167.03	178.60	345.63	-	-	-
01-Aug-17	3,193.06	345.63	3,538.69	167.03	178.60	345.63	3,193.06	-	3,193.06
01-Feb-18	-	255.83	255.83	125.07	130.76	255.83	-	-	-
01-Aug-18	3,193.06	255.83	3,448.89	125.07	130.76	255.83	3,193.06	-	3,193.06
01-Feb-19	-	166.02	166.02	83.11	82.91	166.02	-	-	-
01-Aug-19	3,193.06	166.02	3,359.08	83.11	82.91	166.02	3,193.06	-	3,193.06
01-Feb-20	-	82.21	82.21	41.15	41.06	82.21	-	-	-
01-Aug-20	3,131.66	82.21	3,213.87	41.15	41.06	82.21	3,131.66	-	3,131.66
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	60,607.68	30,747.63	91,355.31	15,117.59	15,630.04	30,747.63	60,607.68	-	60,607.68