

Massachusetts Water Pollution Abatement Trust  
Series 17A  
SWANSEA WD Loan Amortization  
DW-06-07A

Initial Loan Amount	273,023.00	Loan Origination Fee (\$5.50/1000)	1,501.63
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	273,023.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		803.90	803.90	60.29	1,501.63	2,365.82	
1/15/2014	11,044.00	2,730.23	13,774.23	204.77		13,979.00	16,344.82
7/15/2014		2,619.79	2,619.79	196.48		2,816.27	
1/15/2015	11,284.00	2,619.79	13,903.79	196.48		14,100.27	16,916.55
7/15/2015		2,506.95	2,506.95	188.02		2,694.97	
1/15/2016	11,529.00	2,506.95	14,035.95	188.02		14,223.97	16,918.94
7/15/2016		2,391.66	2,391.66	179.37		2,571.03	
1/15/2017	11,780.00	2,391.66	14,171.66	179.37		14,351.03	16,922.07
7/15/2017		2,273.86	2,273.86	170.54		2,444.40	
1/15/2018	12,036.00	2,273.86	14,309.86	170.54		14,480.40	16,924.80
7/15/2018		2,153.50	2,153.50	161.51		2,315.01	
1/15/2019	12,297.00	2,153.50	14,450.50	161.51		14,612.01	16,927.03
7/15/2019		2,030.53	2,030.53	152.29		2,182.82	
1/15/2020	12,565.00	2,030.53	14,595.53	152.29		14,747.82	16,930.64
7/15/2020		1,904.88	1,904.88	142.87		2,047.75	
1/15/2021	12,838.00	1,904.88	14,742.88	142.87		14,885.75	16,933.49
7/15/2021		1,776.50	1,776.50	133.24		1,909.74	
1/15/2022	13,117.00	1,776.50	14,893.50	133.24		15,026.74	16,936.48
7/15/2022		1,645.33	1,645.33	123.40		1,768.73	
1/15/2023	13,402.00	1,645.33	15,047.33	123.40		15,170.73	16,939.46
7/15/2023		1,511.31	1,511.31	113.35		1,624.66	
1/15/2024	13,693.00	1,511.31	15,204.31	113.35		15,317.66	16,942.32
7/15/2024		1,374.38	1,374.38	103.08		1,477.46	
1/15/2025	13,991.00	1,374.38	15,365.38	103.08		15,468.46	16,945.92
7/15/2025		1,234.47	1,234.47	92.59		1,327.06	
1/15/2026	14,295.00	1,234.47	15,529.47	92.59		15,622.06	16,949.11
7/15/2026		1,091.52	1,091.52	81.86		1,173.38	
1/15/2027	14,606.00	1,091.52	15,697.52	81.86		15,779.38	16,952.77
7/15/2027		945.46	945.46	70.91		1,016.37	
1/15/2028	14,923.00	945.46	15,868.46	70.91		15,939.37	16,955.74
7/15/2028		796.23	796.23	59.72		855.95	
1/15/2029	15,247.00	796.23	16,043.23	59.72		16,102.95	16,958.89
7/15/2029		643.76	643.76	48.28		692.04	
1/15/2030	15,579.00	643.76	16,222.76	48.28		16,271.04	16,963.08
7/15/2030		487.97	487.97	36.60		524.57	
1/15/2031	15,917.00	487.97	16,404.97	36.60		16,441.57	16,966.14
7/15/2031		328.80	328.80	24.66		353.46	
1/15/2032	16,263.00	328.80	16,591.80	24.66		16,616.46	16,969.92
7/15/2032		166.17	166.17	12.46		178.63	
1/15/2033	16,617.00	166.17	16,783.17	12.46		16,795.63	16,974.27
7/15/2033							
	273,023.00	59,300.27	332,323.27	4,447.52	1,501.63	338,272.42	338,272.42

SCHEDULE C

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)

Pool Program Bonds, Pool 11

Swansea  
 CW-04-34

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$329,922.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
16-Nov-05						
15-Jul-06	\$12,246.00	\$4,673.90	\$16,919.90	\$247.44	2,012.52	\$19,179.86
15-Jan-07	0.00	3,176.76	3,176.76	238.26		3,415.02
15-Jul-07	13,882.00	3,176.76	17,058.76	238.26		17,297.02
15-Jan-08	0.00	3,037.94	3,037.94	227.85		3,265.79
15-Jul-08	14,162.00	3,037.94	17,199.94	227.85		17,427.79
15-Jan-09	0.00	2,896.32	2,896.32	217.22		3,113.54
15-Jul-09	14,449.00	2,896.32	17,345.32	217.22		17,562.54
15-Jan-10	0.00	2,751.83	2,751.83	206.39		2,958.22
15-Jul-10	14,740.00	2,751.83	17,491.83	206.39		17,698.22
15-Jan-11	0.00	2,604.43	2,604.43	195.33		2,799.76
15-Jul-11	15,038.00	2,604.43	17,642.43	195.33		17,837.76
15-Jan-12	0.00	2,454.05	2,454.05	184.05		2,638.10
15-Jul-12	15,342.00	2,454.05	17,796.05	184.05		17,980.10
15-Jan-13	0.00	2,300.63	2,300.63	172.55		2,473.18
15-Jul-13	15,652.00	2,300.63	17,952.63	172.55		18,125.18
15-Jan-14	0.00	2,144.11	2,144.11	160.81		2,304.92
15-Jul-14	15,968.00	2,144.11	18,112.11	160.81		18,272.92
15-Jan-15	0.00	1,984.43	1,984.43	148.83		2,133.26
15-Jul-15	16,291.00	1,984.43	18,275.43	148.83		18,424.26
15-Jan-16	0.00	1,821.52	1,821.52	136.61		1,958.13
15-Jul-16	16,620.00	1,821.52	18,441.52	136.61		18,578.13
15-Jan-17	0.00	1,655.32	1,655.32	124.15		1,779.47
15-Jul-17	16,956.00	1,655.32	18,611.32	124.15		18,735.47
15-Jan-18	0.00	1,485.76	1,485.76	111.43		1,597.19
15-Jul-18	17,298.00	1,485.76	18,783.76	111.43		18,895.19
15-Jan-19	0.00	1,312.78	1,312.78	98.46		1,411.24
15-Jul-19	17,648.00	1,312.78	18,960.78	98.46		19,059.24
15-Jan-20	0.00	1,136.30	1,136.30	85.22		1,221.52
15-Jul-20	18,004.00	1,136.30	19,140.30	85.22		19,225.52
15-Jan-21	0.00	956.26	956.26	71.72		1,027.98
15-Jul-21	18,368.00	956.26	19,324.26	71.72		19,395.98
15-Jan-22	0.00	772.58	772.58	57.94		830.52
15-Jul-22	18,739.00	772.58	19,511.58	57.94		19,569.52
15-Jan-23	0.00	585.19	585.19	43.89		629.08
15-Jul-23	19,117.00	585.19	19,702.19	43.89		19,746.08
15-Jan-24	0.00	394.02	394.02	29.55		423.57
15-Jul-24	19,504.00	394.02	19,898.02	29.55		19,927.57
15-Jan-25	0.00	198.98	198.98	14.92		213.90
15-Jul-25	19,898.00	198.98	20,096.98	14.92		20,111.90
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$329,922.00	\$72,012.32	\$401,934.32	\$5,297.80	\$2,012.52	\$409,244.64