

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Series 3

Revised Schedule C

Tewksbury 96-36

Schedule of Loan Repayments

Initial Loan Obligation: \$3,822,549.71

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
01-Aug-01									
01-Feb-02	193,724.27	103,547.82	297,272.08	51,648.38	90,502.74	142,151.12	155,120.96	0.00	155,120.96
01-Aug-02	0.00	97,750.91	97,750.91	49,030.87	4,302.89	53,333.76	0.00	44,417.14	44,417.14
01-Feb-03	197,981.97	98,882.31	296,864.28	49,030.87	90,502.74	139,533.62	157,330.66	0.00	157,330.66
01-Aug-03	0.00	93,943.08	93,943.08	46,355.84	4,302.89	50,658.73	0.00	43,284.35	43,284.35
01-Feb-04	202,431.51	93,247.35	295,678.85	46,355.84	90,502.74	136,858.58	158,820.27	0.00	158,820.27
01-Aug-04	0.00	89,252.72	89,252.72	43,620.69	6,418.44	50,039.13	0.00	41,329.15	41,329.15
01-Feb-05	207,386.20	87,775.68	295,161.87	43,620.69	88,387.19	132,007.88	161,038.44	0.00	161,038.44
01-Aug-05	0.00	84,068.07	84,068.07	40,818.59	9,297.33	50,115.92	0.00	38,946.59	38,946.59
01-Feb-06	212,463.29	82,642.40	295,105.69	40,818.59	85,508.30	126,326.89	163,784.36	0.00	163,784.36
01-Aug-06	0.00	77,694.17	77,694.17	37,947.89	13,176.09	51,123.98	0.00	35,443.39	35,443.39
01-Feb-07	219,787.53	76,215.71	296,003.24	37,947.89	81,629.54	119,577.43	167,552.60	0.00	167,552.60
01-Aug-07	0.00	71,100.54	71,100.54	34,978.23	17,237.98	52,216.21	0.00	31,819.42	31,819.42
01-Feb-08	227,365.72	69,569.28	296,935.00	34,978.23	77,567.65	112,545.88	171,454.02	0.00	171,454.02
01-Aug-08	0.00	65,132.19	65,132.19	31,906.18	20,164.93	52,071.11	0.00	28,923.12	28,923.12
01-Feb-09	233,498.79	63,736.70	297,235.49	31,906.18	74,640.70	106,546.88	174,826.56	0.00	174,826.56
01-Aug-09	0.00	58,944.48	58,944.48	28,751.26	23,205.76	51,957.02	0.00	25,890.33	25,890.33
01-Feb-10	239,915.04	57,469.79	297,384.82	28,751.26	71,599.87	100,351.14	178,130.82	0.00	178,130.82
01-Aug-10	0.00	52,466.77	52,466.77	25,509.65	21,135.81	46,645.46	0.00	22,654.23	22,654.23
01-Feb-11	246,746.91	50,792.39	297,539.30	25,509.65	73,669.82	99,179.47	181,526.91	0.00	181,526.91
01-Aug-11	0.00	45,804.60	45,804.60	22,175.73	19,148.31	41,324.04	0.00	19,325.98	19,325.98
01-Feb-12	253,773.36	44,242.79	298,016.15	22,175.73	75,657.32	97,833.05	185,337.68	0.00	185,337.68
01-Aug-12	0.00	38,825.83	38,825.83	18,746.87	17,961.24	36,708.11	0.00	15,776.08	15,776.08
01-Feb-13	261,253.81	37,232.91	298,486.72	18,746.87	76,844.39	95,591.26	189,237.11	0.00	189,237.11
01-Aug-13	0.00	31,641.35	31,641.35	15,216.94	15,543.85	30,760.79	0.00	12,121.53	12,121.53
01-Feb-14	268,955.31	29,919.26	298,874.58	15,216.94	79,261.78	94,478.72	193,154.89	0.00	193,154.89
01-Aug-14	0.00	24,110.60	24,110.60	11,582.95	13,053.35	24,636.30	0.00	8,224.77	8,224.77
01-Feb-15	277,151.92	22,413.97	299,565.89	11,582.95	81,752.28	93,335.23	197,480.20	0.00	197,480.20
01-Aug-15	0.00	16,315.71	16,315.71	7,838.21	10,375.73	18,213.94	0.00	4,174.61	4,174.61
01-Feb-16	285,668.25	14,530.33	300,198.58	7,838.21	84,429.90	92,268.11	201,857.63	0.00	201,857.63
01-Aug-16	0.00	8,281.29	8,281.29	3,978.40	7,463.21	11,441.62	(0.00)	0.00	(0.00)
01-Feb-17	294,445.83	6,464.09	300,909.92	3,978.40	87,342.42	91,320.82	206,428.77	0.00	206,428.77
	3,822,549.71	1,794,015.09	5,616,564.80	888,565.01	1,512,587.19	2,401,152.20	2,843,081.89	372,330.70	3,215,412.59

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (School Loan Program Bonds)
 Series 3

Worcester
 Tewksbury
 1996

Final Loan Structuring Analysis

Schedule of Administrative Fee [After April 29, 1999 Swap]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
29-Apr-1999		
01-Aug-1999	4,198,596.25	3,294.77
01-Feb-2000	4,198,596.25	3,148.95
01-Aug-2000	4,012,386.23	3,009.29
01-Feb-2001	4,012,386.23	3,009.29
01-Aug-2001	3,822,549.71	2,866.91
01-Feb-2002	3,822,549.71	2,866.91
01-Aug-2002	3,628,825.44	2,721.62
01-Feb-2003	3,628,825.44	2,721.62
01-Aug-2003	3,430,843.47	2,573.13
01-Feb-2004	3,430,843.47	2,573.13
01-Aug-2004	3,228,411.96	2,421.31
01-Feb-2005	3,228,411.96	2,421.31
01-Aug-2005	3,021,025.77	2,265.77
01-Feb-2006	3,021,025.77	2,265.77
01-Aug-2006	2,808,562.48	2,106.42
01-Feb-2007	2,808,562.48	2,106.42
01-Aug-2007	2,588,774.95	1,941.58
01-Feb-2008	2,588,774.95	1,941.58
01-Aug-2008	2,361,409.23	1,771.06
01-Feb-2009	2,361,409.23	1,771.06
01-Aug-2009	2,127,910.44	1,595.93
01-Feb-2010	2,127,910.44	1,595.93
01-Aug-2010	1,887,995.41	1,416.00
01-Feb-2011	1,887,995.41	1,416.00
01-Aug-2011	1,641,248.49	1,230.94
01-Feb-2012	1,641,248.49	1,230.94
01-Aug-2012	1,387,475.13	1,040.61
01-Feb-2013	1,387,475.13	1,040.61
01-Aug-2013	1,126,221.32	844.67
01-Feb-2014	1,126,221.32	844.67
01-Aug-2014	857,266.01	642.95
01-Feb-2015	857,266.01	642.95
01-Aug-2015	580,114.08	435.09
01-Feb-2016	580,114.08	435.09
01-Aug-2016	294,445.83	220.83
01-Feb-2017	294,445.83	220.83
01-Aug-2017	0.00	0.00
01-Feb-2018	0.00	0.00
01-Aug-2018	0.00	0.00
01-Feb-2019	0.00	0.00
01-Aug-2019	0.00	0.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
		<u>\$64,651.94</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Tewksbury
DW-04-12

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$314,555.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$12,406.00	\$3,687.28	\$16,093.28	\$235.92	1,763.83	\$18,093.03
15-Jan-08	0.00	3,021.49	3,021.49	226.61		3,248.10
15-Jul-08	13,204.00	3,021.49	16,225.49	226.61		16,452.10
15-Jan-09	0.00	2,889.45	2,889.45	216.71		3,106.16
15-Jul-09	13,470.00	2,889.45	16,359.45	216.71		16,576.16
15-Jan-10	0.00	2,754.75	2,754.75	206.61		2,961.36
15-Jul-10	13,742.00	2,754.75	16,496.75	206.61		16,703.36
15-Jan-11	0.00	2,617.33	2,617.33	196.30		2,813.63
15-Jul-11	14,020.00	2,617.33	16,637.33	196.30		16,833.63
15-Jan-12	0.00	2,477.13	2,477.13	185.78		2,662.91
15-Jul-12	14,303.00	2,477.13	16,780.13	185.78		16,965.91
15-Jan-13	0.00	2,334.10	2,334.10	175.06		2,509.16
15-Jul-13	14,592.00	2,334.10	16,926.10	175.06		17,101.16
15-Jan-14	0.00	2,188.18	2,188.18	164.11		2,352.29
15-Jul-14	14,887.00	2,188.18	17,075.18	164.11		17,239.29
15-Jan-15	0.00	2,039.31	2,039.31	152.95		2,192.26
15-Jul-15	15,188.00	2,039.31	17,227.31	152.95		17,380.26
15-Jan-16	0.00	1,887.43	1,887.43	141.56		2,028.99
15-Jul-16	15,495.00	1,887.43	17,382.43	141.56		17,523.99
15-Jan-17	0.00	1,732.48	1,732.48	129.94		1,862.42
15-Jul-17	15,808.00	1,732.48	17,540.48	129.94		17,670.42
15-Jan-18	0.00	1,574.40	1,574.40	118.08		1,692.48
15-Jul-18	16,127.00	1,574.40	17,701.40	118.08		17,819.48
15-Jan-19	0.00	1,413.13	1,413.13	105.98		1,519.11
15-Jul-19	16,453.00	1,413.13	17,866.13	105.98		17,972.11
15-Jan-20	0.00	1,248.60	1,248.60	93.65		1,342.25
15-Jul-20	16,785.00	1,248.60	18,033.60	93.65		18,127.25
15-Jan-21	0.00	1,080.75	1,080.75	81.06		1,161.81
15-Jul-21	17,124.00	1,080.75	18,204.75	81.06		18,285.81
15-Jan-22	0.00	909.51	909.51	68.21		977.72
15-Jul-22	17,470.00	909.51	18,379.51	68.21		18,447.72
15-Jan-23	0.00	734.81	734.81	55.11		789.92
15-Jul-23	17,823.00	734.81	18,557.81	55.11		18,612.92
15-Jan-24	0.00	556.58	556.58	41.74		598.32
15-Jul-24	18,183.00	556.58	18,739.58	41.74		18,781.32
15-Jan-25	0.00	374.75	374.75	28.11		402.86
15-Jul-25	18,550.00	374.75	18,924.75	28.11		18,952.86
15-Jan-26	0.00	189.25	189.25	14.19		203.44
15-Jul-26	18,925.00	189.25	19,114.25	14.19		19,128.44
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$314,555.00	\$67,734.14	\$382,289.14	\$5,039.44	\$1,763.83	\$389,092.41

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Tewksbury
DW-04-12A

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$6,876,059.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$271,184.00	\$80,602.69	\$351,786.69	\$5,157.04	38,556.71	\$395,500.44
15-Jan-08	0.00	66,048.75	66,048.75	4,953.66		71,002.41
15-Jul-08	288,624.00	66,048.75	354,672.75	4,953.66		359,626.41
15-Jan-09	0.00	63,162.51	63,162.51	4,737.19		67,899.70
15-Jul-09	294,455.00	63,162.51	357,617.51	4,737.19		362,354.70
15-Jan-10	0.00	60,217.96	60,217.96	4,516.35		64,734.31
15-Jul-10	300,403.00	60,217.96	360,620.96	4,516.35		365,137.31
15-Jan-11	0.00	57,213.93	57,213.93	4,291.04		61,504.97
15-Jul-11	306,472.00	57,213.93	363,685.93	4,291.04		367,976.97
15-Jan-12	0.00	54,149.21	54,149.21	4,061.19		58,210.40
15-Jul-12	312,664.00	54,149.21	366,813.21	4,061.19		370,874.40
15-Jan-13	0.00	51,022.57	51,022.57	3,826.69		54,849.26
15-Jul-13	318,980.00	51,022.57	370,002.57	3,826.69		373,829.26
15-Jan-14	0.00	47,832.77	47,832.77	3,587.46		51,420.23
15-Jul-14	325,424.00	47,832.77	373,256.77	3,587.46		376,844.23
15-Jan-15	0.00	44,578.53	44,578.53	3,343.39		47,921.92
15-Jul-15	331,998.00	44,578.53	376,576.53	3,343.39		379,919.92
15-Jan-16	0.00	41,258.55	41,258.55	3,094.39		44,352.94
15-Jul-16	338,705.00	41,258.55	379,963.55	3,094.39		383,057.94
15-Jan-17	0.00	37,871.50	37,871.50	2,840.36		40,711.86
15-Jul-17	345,548.00	37,871.50	383,419.50	2,840.36		386,259.86
15-Jan-18	0.00	34,416.02	34,416.02	2,581.20		36,997.22
15-Jul-18	352,529.00	34,416.02	386,945.02	2,581.20		389,526.22
15-Jan-19	0.00	30,890.73	30,890.73	2,316.80		33,207.53
15-Jul-19	359,650.00	30,890.73	390,540.73	2,316.80		392,857.53
15-Jan-20	0.00	27,294.23	27,294.23	2,047.07		29,341.30
15-Jul-20	366,916.00	27,294.23	394,210.23	2,047.07		396,257.30
15-Jan-21	0.00	23,625.07	23,625.07	1,771.88		25,396.95
15-Jul-21	374,329.00	23,625.07	397,954.07	1,771.88		399,725.95
15-Jan-22	0.00	19,881.78	19,881.78	1,491.13		21,372.91
15-Jul-22	381,891.00	19,881.78	401,772.78	1,491.13		403,263.91
15-Jan-23	0.00	16,062.87	16,062.87	1,204.72		17,267.59
15-Jul-23	389,606.00	16,062.87	405,668.87	1,204.72		406,873.59
15-Jan-24	0.00	12,166.81	12,166.81	912.51		13,079.32
15-Jul-24	397,477.00	12,166.81	409,643.81	912.51		410,556.32
15-Jan-25	0.00	8,192.04	8,192.04	614.40		8,806.44
15-Jul-25	405,506.00	8,192.04	413,698.04	614.40		414,312.44
15-Jan-26	0.00	4,136.98	4,136.98	310.27		4,447.25
15-Jul-26	413,698.00	4,136.98	417,834.98	310.27		418,145.25
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$6,876,059.00	\$1,480,648.31	\$8,356,707.31	\$110,160.44	\$38,556.71	\$8,505,424.46