

Townsend 2nd
 97-1171-1

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		138,182.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance		Total	Net Loan Repayments	
	Principal	Interest	Total		Payments	Total		Principal	Interest
1-Aug-04	7,639.00		7,639.00			-	7,639.00	-	7,639.00
1-Feb-05		3,028.00	3,028.00	1,411.00	1,617.00	3,028.00	-	-	-
1-Aug-05	7,265.00	3,028.00	10,293.00	1,411.00	1,617.00	3,028.00	7,265.00	-	7,265.00
1-Feb-06		2,919.00	2,919.00	1,332.00	1,587.00	2,919.00	-	-	-
1-Aug-06	7,265.00	2,919.00	10,184.00	1,332.00	1,587.00	2,919.00	7,265.00	-	7,265.00
1-Feb-07		2,810.00	2,810.00	1,254.00	1,556.00	2,810.00	-	-	-
1-Aug-07	7,265.00	2,810.00	10,075.00	1,254.00	1,556.00	2,810.00	7,265.00	-	7,265.00
1-Feb-08		2,701.00	2,701.00	1,175.00	1,526.00	2,701.00	-	-	-
1-Aug-08	7,265.00	2,701.00	9,966.00	1,175.00	1,526.00	2,701.00	7,265.00	-	7,265.00
1-Feb-09		2,555.00	2,555.00	1,096.00	1,459.00	2,555.00	-	-	-
1-Aug-09	7,265.00	2,555.00	9,820.00	1,096.00	1,459.00	2,555.00	7,265.00	-	7,265.00
1-Feb-10		2,374.00	2,374.00	1,018.00	1,356.00	2,374.00	-	-	-
1-Aug-10	7,265.00	2,374.00	9,639.00	1,018.00	1,356.00	2,374.00	7,265.00	-	7,265.00
1-Feb-11		2,192.00	2,192.00	939.00	1,253.00	2,192.00	-	-	-
1-Aug-11	7,265.00	2,192.00	9,457.00	939.00	1,253.00	2,192.00	7,265.00	-	7,265.00
1-Feb-12		2,010.00	2,010.00	860.00	1,150.00	2,010.00	-	-	-
1-Aug-12	7,050.00	2,010.00	9,060.00	860.00	1,150.00	2,010.00	7,050.00	-	7,050.00
1-Feb-13		1,834.00	1,834.00	784.00	1,050.00	1,834.00	-	-	-
1-Aug-13	7,230.00	1,834.00	9,064.00	784.00	1,050.00	1,834.00	7,230.00	-	7,230.00
1-Feb-14		1,644.00	1,644.00	706.00	938.00	1,644.00	-	-	-
1-Aug-14	7,230.00	1,644.00	8,874.00	706.00	938.00	1,644.00	7,230.00	-	7,230.00
1-Feb-15		1,455.00	1,455.00	629.00	826.00	1,455.00	-	-	-
1-Aug-15	7,230.00	1,455.00	8,685.00	629.00	826.00	1,455.00	7,230.00	-	7,230.00
1-Feb-16		1,274.00	1,274.00	551.00	723.00	1,274.00	-	-	-
1-Aug-16	7,230.00	1,274.00	8,504.00	551.00	723.00	1,274.00	7,230.00	-	7,230.00
1-Feb-17		1,093.00	1,093.00	472.00	621.00	1,093.00	-	-	-
1-Aug-17	7,230.00	1,093.00	8,323.00	472.00	621.00	1,093.00	7,230.00	-	7,230.00
1-Feb-18		912.00	912.00	394.00	518.00	912.00	-	-	-
1-Aug-18	7,230.00	912.00	8,142.00	394.00	518.00	912.00	7,230.00	-	7,230.00
1-Feb-19		731.00	731.00	316.00	415.00	731.00	-	-	-
1-Aug-19	7,230.00	731.00	7,961.00	316.00	415.00	731.00	7,230.00	-	7,230.00
1-Feb-20		551.00	551.00	238.00	313.00	551.00	-	-	-
1-Aug-20	7,230.00	551.00	7,781.00	238.00	313.00	551.00	7,230.00	-	7,230.00
1-Feb-21		370.00	370.00	160.00	210.00	370.00	-	-	-
1-Aug-21	7,399.00	370.00	7,769.00	160.00	210.00	370.00	7,399.00	-	7,399.00
1-Feb-22		185.00	185.00	80.00	105.00	185.00	-	-	-
1-Aug-22	7,399.00	185.00	7,584.00	80.00	105.00	185.00	7,399.00	-	7,399.00
1-Feb-23		-	-	-	-	-	-	-	-
1-Aug-23		-	-	-	-	-	-	-	-
1-Feb-24		-	-	-	-	-	-	-	-
1-Aug-24		-	-	-	-	-	-	-	-
1-Feb-25		-	-	-	-	-	-	-	-
1-Aug-25		-	-	-	-	-	-	-	-
1-Feb-26		-	-	-	-	-	-	-	-
1-Aug-26		-	-	-	-	-	-	-	-
1-Feb-27		-	-	-	-	-	-	-	-
1-Aug-27		-	-	-	-	-	-	-	-
1-Feb-28		-	-	-	-	-	-	-	-
1-Aug-28		-	-	-	-	-	-	-	-
1-Feb-29		-	-	-	-	-	-	-	-
1-Aug-29		-	-	-	-	-	-	-	-
1-Feb-30		-	-	-	-	-	-	-	-
1-Aug-30		-	-	-	-	-	-	-	-
1-Feb-31		-	-	-	-	-	-	-	-
1-Aug-31		-	-	-	-	-	-	-	-
1-Feb-32		-	-	-	-	-	-	-	-
1-Aug-32		-	-	-	-	-	-	-	-
1-Feb-33		-	-	-	-	-	-	-	-
1-Aug-33		-	-	-	-	-	-	-	-
	138,182.00	61,276.00	199,458.00	26,830.00	34,446.00	61,276.00	138,182.00	-	138,182.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 11

SCHEDULE C

Townsend
DW-04-16

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$695,639.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
16-Nov-05						
15-Jul-06	\$25,821.00	\$9,854.89	\$35,675.89	\$521.73	4,243.40	\$40,441.02
15-Jan-07	0.00	6,698.18	6,698.18	502.36		7,200.54
15-Jul-07	29,270.00	6,698.18	35,968.18	502.36		36,470.54
15-Jan-08	0.00	6,405.48	6,405.48	480.41		6,885.89
15-Jul-08	29,861.00	6,405.48	36,266.48	480.41		36,746.89
15-Jan-09	0.00	6,106.87	6,106.87	458.02		6,564.89
15-Jul-09	30,465.00	6,106.87	36,571.87	458.02		37,029.89
15-Jan-10	0.00	5,802.22	5,802.22	435.17		6,237.39
15-Jul-10	31,080.00	5,802.22	36,882.22	435.17		37,317.39
15-Jan-11	0.00	5,491.42	5,491.42	411.86		5,903.28
15-Jul-11	31,708.00	5,491.42	37,199.42	411.86		37,611.28
15-Jan-12	0.00	5,174.34	5,174.34	388.08		5,562.42
15-Jul-12	32,349.00	5,174.34	37,523.34	388.08		37,911.42
15-Jan-13	0.00	4,850.85	4,850.85	363.81		5,214.66
15-Jul-13	33,002.00	4,850.85	37,852.85	363.81		38,216.66
15-Jan-14	0.00	4,520.83	4,520.83	339.06		4,859.89
15-Jul-14	33,669.00	4,520.83	38,189.83	339.06		38,528.89
15-Jan-15	0.00	4,184.14	4,184.14	313.81		4,497.95
15-Jul-15	34,349.00	4,184.14	38,533.14	313.81		38,846.95
15-Jan-16	0.00	3,840.65	3,840.65	288.05		4,128.70
15-Jul-16	35,043.00	3,840.65	38,883.65	288.05		39,171.70
15-Jan-17	0.00	3,490.22	3,490.22	261.77		3,751.99
15-Jul-17	35,751.00	3,490.22	39,241.22	261.77		39,502.99
15-Jan-18	0.00	3,132.71	3,132.71	234.95		3,367.66
15-Jul-18	36,473.00	3,132.71	39,605.71	234.95		39,840.66
15-Jan-19	0.00	2,767.98	2,767.98	207.60		2,975.58
15-Jul-19	37,210.00	2,767.98	39,977.98	207.60		40,185.58
15-Jan-20	0.00	2,395.88	2,395.88	179.69		2,575.57
15-Jul-20	37,962.00	2,395.88	40,357.88	179.69		40,537.57
15-Jan-21	0.00	2,016.26	2,016.26	151.22		2,167.48
15-Jul-21	38,729.00	2,016.26	40,745.26	151.22		40,896.48
15-Jan-22	0.00	1,628.97	1,628.97	122.17		1,751.14
15-Jul-22	39,511.00	1,628.97	41,139.97	122.17		41,262.14
15-Jan-23	0.00	1,233.86	1,233.86	92.54		1,326.40
15-Jul-23	40,309.00	1,233.86	41,542.86	92.54		41,635.40
15-Jan-24	0.00	830.77	830.77	62.31		893.08
15-Jul-24	41,123.00	830.77	41,953.77	62.31		42,016.08
15-Jan-25	0.00	419.54	419.54	31.47		451.01
15-Jul-25	41,954.00	419.54	42,373.54	31.47		42,405.01
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$695,639.00	\$151,837.23	\$847,476.23	\$11,170.43	\$4,243.40	\$862,890.06

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 12

Townsend
DW-04-16A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$930,929.48

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Dec-08					
15-Jan-09	-	9,470.40	9,470.40	710.28	10,180.68
15-Jul-09	43,398.19	9,309.29	52,707.48	698.20	53,405.68
15-Jan-10	-	8,875.31	8,875.31	665.65	9,540.96
15-Jul-10	44,275.21	8,875.31	53,150.52	665.65	53,816.17
15-Jan-11	-	8,432.56	8,432.56	632.44	9,065.00
15-Jul-11	45,169.85	8,432.56	53,602.41	632.44	54,234.85
15-Jan-12	-	7,980.86	7,980.86	598.56	8,579.42
15-Jul-12	46,082.12	7,980.86	54,062.98	598.56	54,661.54
15-Jan-13	-	7,520.04	7,520.04	564.00	8,084.04
15-Jul-13	47,012.98	7,520.04	54,533.02	564.00	55,097.02
15-Jan-14	-	7,049.91	7,049.91	528.74	7,578.65
15-Jul-14	47,963.42	7,049.91	55,013.33	528.74	55,542.07
15-Jan-15	-	6,570.28	6,570.28	492.77	7,063.05
15-Jul-15	48,932.46	6,570.28	55,502.74	492.77	55,995.51
15-Jan-16	-	6,080.95	6,080.95	456.07	6,537.02
15-Jul-16	49,921.07	6,080.95	56,002.02	456.07	56,458.09
15-Jan-17	-	5,581.74	5,581.74	418.63	6,000.37
15-Jul-17	50,929.26	5,581.74	56,511.00	418.63	56,929.63
15-Jan-18	-	5,072.45	5,072.45	380.43	5,452.88
15-Jul-18	51,958.01	5,072.45	57,030.46	380.43	57,410.89
15-Jan-19	-	4,552.87	4,552.87	341.47	4,894.34
15-Jul-19	53,007.31	4,552.87	57,560.18	341.47	57,901.65
15-Jan-20	-	4,022.80	4,022.80	301.71	4,324.51
15-Jul-20	54,078.14	4,022.80	58,100.94	301.71	58,402.65
15-Jan-21	-	3,482.01	3,482.01	261.15	3,743.16
15-Jul-21	55,170.51	3,482.01	58,652.52	261.15	58,913.67
15-Jan-22	-	2,930.31	2,930.31	219.77	3,150.08
15-Jul-22	56,285.39	2,930.31	59,215.70	219.77	59,435.47
15-Jan-23	-	2,367.46	2,367.46	177.56	2,545.02
15-Jul-23	57,422.79	2,367.46	59,790.25	177.56	59,967.81
15-Jan-24	-	1,793.23	1,793.23	134.49	1,927.72
15-Jul-24	58,582.70	1,793.23	60,375.93	134.49	60,510.42
15-Jan-25	-	1,207.40	1,207.40	90.56	1,297.96
15-Jul-25	59,766.10	1,207.40	60,973.50	90.56	61,064.06
15-Jan-26	-	609.74	609.74	45.73	655.47
15-Jul-26	60,973.97	609.74	61,583.71	45.73	61,629.44
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	\$930,929.48	\$187,039.53	\$1,117,969.01	\$14,027.94	\$1,131,996.95

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$1,035,361.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.0750%	Origination Fee	Due
14-Dec-06						
15-Jul-07	\$40,833.00	\$12,136.73	\$52,969.73	\$776.52	5,805.67	\$59,551.92
15-Jan-08	0.00	9,945.28	9,945.28	745.90		10,691.18
15-Jul-08	43,460.00	9,945.28	53,405.28	745.90		54,151.18
15-Jan-09	0.00	9,510.68	9,510.68	713.30		10,223.98
15-Jul-09	44,337.00	9,510.68	53,847.68	713.30		54,560.98
15-Jan-10	0.00	9,067.31	9,067.31	680.05		9,747.36
15-Jul-10	45,233.00	9,067.31	54,300.31	680.05		54,980.36
15-Jan-11	0.00	8,614.98	8,614.98	646.12		9,261.10
15-Jul-11	46,147.00	8,614.98	54,761.98	646.12		55,408.10
15-Jan-12	0.00	8,153.51	8,153.51	611.51		8,765.02
15-Jul-12	47,079.00	8,153.51	55,232.51	611.51		55,844.02
15-Jan-13	0.00	7,682.72	7,682.72	576.20		8,258.92
15-Jul-13	48,030.00	7,682.72	55,712.72	576.20		56,288.92
15-Jan-14	0.00	7,202.42	7,202.42	540.18		7,742.60
15-Jul-14	49,001.00	7,202.42	56,203.42	540.18		56,743.60
15-Jan-15	0.00	6,712.41	6,712.41	503.43		7,215.84
15-Jul-15	49,991.00	6,712.41	56,703.41	503.43		57,206.84
15-Jan-16	0.00	6,212.50	6,212.50	465.94		6,678.44
15-Jul-16	51,001.00	6,212.50	57,213.50	465.94		57,679.44
15-Jan-17	0.00	5,702.49	5,702.49	427.69		6,130.18
15-Jul-17	52,031.00	5,702.49	57,733.49	427.69		58,161.18
15-Jan-18	0.00	5,182.18	5,182.18	388.66		5,570.84
15-Jul-18	53,082.00	5,182.18	58,264.18	388.66		58,652.84
15-Jan-19	0.00	4,651.36	4,651.36	348.85		5,000.21
15-Jul-19	54,154.00	4,651.36	58,805.36	348.85		59,154.21
15-Jan-20	0.00	4,109.82	4,109.82	308.24		4,418.06
15-Jul-20	55,248.00	4,109.82	59,357.82	308.24		59,666.06
15-Jan-21	0.00	3,557.34	3,557.34	266.80		3,824.14
15-Jul-21	56,364.00	3,557.34	59,921.34	266.80		60,188.14
15-Jan-22	0.00	2,993.70	2,993.70	224.53		3,218.23
15-Jul-22	57,503.00	2,993.70	60,496.70	224.53		60,721.23
15-Jan-23	0.00	2,418.67	2,418.67	181.40		2,600.07
15-Jul-23	58,665.00	2,418.67	61,083.67	181.40		61,265.07
15-Jan-24	0.00	1,832.02	1,832.02	137.40		1,969.42
15-Jul-24	59,850.00	1,832.02	61,682.02	137.40		61,819.42
15-Jan-25	0.00	1,233.52	1,233.52	92.51		1,326.03
15-Jul-25	61,059.00	1,233.52	62,292.52	92.51		62,385.03
15-Jan-26	0.00	622.93	622.93	46.72		669.65
15-Jul-26	62,293.00	622.93	62,915.93	46.72		62,962.65
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$1,035,361.00	\$222,948.41	\$1,258,309.41	\$16,587.38	\$5,805.67	\$1,280,702.46

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13
 Townsend
 T5-97-1171-2B
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$190,499.00

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$9,525.00	\$0.00	\$9,525.00	\$0.00	0.00	\$9,525.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	9,525.00	0.00	9,525.00	0.00		9,525.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	9,524.00	0.00	9,524.00	0.00		9,524.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$190,499.00	\$0.00	\$190,499.00	\$0.00	\$0.00	\$190,499.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

SCHEDULE C

Series 5

Le V Loan
 Wmsend T5-97-1171

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Oblig \$196,061.00

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract Assistance			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	\$0.00	\$5,016.85	\$5,016.85	\$2,596.15	\$2,420.71	\$5,016.85	0.00	\$0.00	\$0.00
01-Aug-02	10,909.00	5,044.88	15,953.88	2,610.65	2,434.23	5,044.88	10,909.00	0.00	10,909.00
01-Feb-03	0.00	4,821.31	4,821.31	2,465.43	2,355.88	4,821.31	0.00	0.00	0.00
01-Aug-03	10,906.00	4,821.31	15,727.31	2,465.43	2,355.88	4,821.31	10,906.00	0.00	10,906.00
01-Feb-04	0.00	4,589.56	4,589.56	2,320.22	2,269.34	4,589.56	0.00	0.00	0.00
01-Aug-04	10,906.00	4,589.56	15,495.56	2,320.22	2,269.34	4,589.56	10,906.00	0.00	10,906.00
01-Feb-05	0.00	4,350.99	4,350.99	2,175.00	2,175.99	4,350.99	0.00	0.00	0.00
01-Aug-05	10,906.00	4,350.99	15,256.99	2,175.00	2,175.99	4,350.99	10,906.00	0.00	10,906.00
01-Feb-06	0.00	4,105.61	4,105.61	2,029.78	2,075.83	4,105.61	(0.00)	0.00	(0.00)
01-Aug-06	10,906.00	4,105.61	15,011.61	2,029.78	2,075.83	4,105.61	10,906.00	0.00	10,906.00
01-Feb-07	0.00	3,819.33	3,819.33	1,884.56	1,934.77	3,819.33	0.00	0.00	0.00
01-Aug-07	10,906.00	3,819.33	14,725.33	1,884.56	1,934.77	3,819.33	10,906.00	0.00	10,906.00
01-Feb-08	0.00	3,533.05	3,533.05	1,739.35	1,793.70	3,533.05	(0.00)	0.00	(0.00)
01-Aug-08	10,906.00	3,533.05	14,439.05	1,739.35	1,793.70	3,533.05	10,906.00	0.00	10,906.00
01-Feb-09	0.00	3,271.31	3,271.31	1,594.13	1,677.18	3,271.31	0.00	0.00	0.00
01-Aug-09	10,906.00	3,271.31	14,177.31	1,594.13	1,677.18	3,271.31	10,906.00	0.00	10,906.00
01-Feb-10	0.00	2,985.03	2,985.03	1,448.91	1,536.12	2,985.03	0.00	0.00	0.00
01-Aug-10	10,979.00	2,985.03	13,964.03	1,448.91	1,536.12	2,985.03	10,979.00	0.00	10,979.00
01-Feb-11	0.00	2,710.54	2,710.54	1,302.71	1,407.83	2,710.54	(0.00)	0.00	(0.00)
01-Aug-11	10,979.00	2,710.54	13,689.54	1,302.71	1,407.83	2,710.54	10,979.00	0.00	10,979.00
01-Feb-12	0.00	2,415.47	2,415.47	1,156.52	1,258.95	2,415.47	0.00	0.00	0.00
01-Aug-12	10,979.00	2,415.47	13,394.47	1,156.52	1,258.95	2,415.47	10,979.00	0.00	10,979.00
01-Feb-13	0.00	2,113.54	2,113.54	1,010.32	1,103.22	2,113.54	0.00	0.00	0.00
01-Aug-13	10,979.00	2,113.54	13,092.54	1,010.32	1,103.22	2,113.54	10,979.00	0.00	10,979.00
01-Feb-14	0.00	1,811.60	1,811.60	864.13	947.48	1,811.60	0.00	0.00	0.00
01-Aug-14	10,979.00	1,811.60	12,790.60	864.13	947.48	1,811.60	10,979.00	0.00	10,979.00
01-Feb-15	0.00	1,509.67	1,509.67	717.93	791.74	1,509.67	0.00	0.00	0.00
01-Aug-15	10,783.00	1,509.67	12,292.67	717.93	791.74	1,509.67	10,783.00	0.00	10,783.00
01-Feb-16	0.00	1,226.61	1,226.61	574.34	652.26	1,226.61	0.00	0.00	0.00
01-Aug-16	10,783.00	1,226.61	12,009.61	574.34	652.26	1,226.61	10,783.00	0.00	10,783.00
01-Feb-17	0.00	916.59	916.59	430.76	485.83	916.59	0.00	0.00	0.00
01-Aug-17	10,783.00	916.59	11,699.59	430.76	485.83	916.59	10,783.00	0.00	10,783.00
01-Feb-18	0.00	606.56	606.56	287.17	319.39	606.56	(0.00)	0.00	(0.00)
01-Aug-18	10,783.00	606.56	11,389.56	287.17	319.39	606.56	10,783.00	0.00	10,783.00
01-Feb-19	0.00	296.54	296.54	143.59	152.96	296.54	0.00	0.00	0.00
01-Aug-19	10,783.00	296.54	11,079.54	143.59	152.96	296.54	10,783.00	0.00	10,783.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$196,061.00</u>	<u>\$100,228.35</u>	<u>\$296,289.35</u>	<u>\$49,496.48</u>	<u>\$50,731.87</u>	<u>\$100,228.35</u>	<u>\$196,061.00</u>	<u>\$0.00</u>	<u>\$196,061.00</u>

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.