

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 12

West Groton

DW-05-17

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$1,361,297.17

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Dec-08					
15-Jan-09	-	13,911.03	13,911.03	1,043.33	14,954.36
15-Jul-09	63,462.13	13,612.97	77,075.10	1,020.97	78,096.07
15-Jan-10	-	12,978.35	12,978.35	973.38	13,951.73
15-Jul-10	64,744.04	12,978.35	77,722.39	973.38	78,695.77
15-Jan-11	-	12,330.91	12,330.91	924.82	13,255.73
15-Jul-11	66,051.27	12,330.91	78,382.18	924.82	79,307.00
15-Jan-12	-	11,670.40	11,670.40	875.28	12,545.68
15-Jul-12	67,385.74	11,670.40	79,056.14	875.28	79,931.42
15-Jan-13	-	10,996.54	10,996.54	824.74	11,821.28
15-Jul-13	68,747.48	10,996.54	79,744.02	824.74	80,568.76
15-Jan-14	-	10,309.07	10,309.07	773.18	11,082.25
15-Jul-14	70,136.46	10,309.07	80,445.53	773.18	81,218.71
15-Jan-15	-	9,607.70	9,607.70	720.58	10,328.28
15-Jul-15	71,553.67	9,607.70	81,161.37	720.58	81,881.95
15-Jan-16	-	8,892.16	8,892.16	666.91	9,559.07
15-Jul-16	72,999.11	8,892.16	81,891.27	666.91	82,558.18
15-Jan-17	-	8,162.17	8,162.17	612.16	8,774.33
15-Jul-17	74,473.76	8,162.17	82,635.93	612.16	83,248.09
15-Jan-18	-	7,417.44	7,417.44	556.31	7,973.75
15-Jul-18	75,977.60	7,417.44	83,395.04	556.31	83,951.35
15-Jan-19	-	6,657.66	6,657.66	499.32	7,156.98
15-Jul-19	77,512.59	6,657.66	84,170.25	499.32	84,669.57
15-Jan-20	-	5,882.53	5,882.53	441.19	6,323.72
15-Jul-20	79,078.72	5,882.53	84,961.25	441.19	85,402.44
15-Jan-21	-	5,091.75	5,091.75	381.88	5,473.63
15-Jul-21	80,676.01	5,091.75	85,767.76	381.88	86,149.64
15-Jan-22	-	4,284.99	4,284.99	321.37	4,606.36
15-Jul-22	82,306.39	4,284.99	86,591.38	321.37	86,912.75
15-Jan-23	-	3,461.92	3,461.92	259.64	3,721.56
15-Jul-23	83,968.89	3,461.92	87,430.81	259.64	87,690.45
15-Jan-24	-	2,622.23	2,622.23	196.67	2,818.90
15-Jul-24	85,665.45	2,622.23	88,287.68	196.67	88,484.35
15-Jan-25	-	1,765.58	1,765.58	132.42	1,898.00
15-Jul-25	87,396.09	1,765.58	89,161.67	132.42	89,294.09
15-Jan-26	-	891.62	891.62	66.87	958.49
15-Jul-26	89,161.77	891.62	90,053.39	66.87	90,120.26
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	\$1,361,297.17	\$273,570.04	\$1,634,867.21	\$20,517.74	\$1,655,384.95

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 12

SCHEDULE C

West Groton  
 DW-05-17

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$1,522,508.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.0750%	Origination Fee	Due
14-Dec-06						
15-Jul-07	\$60,046.00	\$17,847.18	\$77,893.18	\$1,141.88	8,537.29	\$87,572.35
15-Jan-08	0.00	14,624.62	14,624.62	1,096.85		15,721.47
15-Jul-08	63,908.00	14,624.62	78,532.62	1,096.85		79,629.47
15-Jan-09	0.00	13,985.54	13,985.54	1,048.92		15,034.46
15-Jul-09	65,199.00	13,985.54	79,184.54	1,048.92		80,233.46
15-Jan-10	0.00	13,333.55	13,333.55	1,000.02		14,333.57
15-Jul-10	66,516.00	13,333.55	79,849.55	1,000.02		80,849.57
15-Jan-11	0.00	12,668.39	12,668.39	950.18		13,618.52
15-Jul-11	67,859.00	12,668.39	80,527.39	950.13		81,477.52
15-Jan-12	0.00	11,989.80	11,989.80	899.24		12,889.04
15-Jul-12	69,230.00	11,989.80	81,219.80	899.24		82,119.04
15-Jan-13	0.00	11,297.50	11,297.50	847.31		12,144.81
15-Jul-13	70,629.00	11,297.50	81,926.50	847.31		82,773.81
15-Jan-14	0.00	10,591.21	10,591.21	794.34		11,385.55
15-Jul-14	72,056.00	10,591.21	82,647.21	794.34		83,441.55
15-Jan-15	0.00	9,870.65	9,870.65	740.30		10,610.95
15-Jul-15	73,512.00	9,870.65	83,382.65	740.30		84,122.95
15-Jan-16	0.00	9,135.53	9,135.53	685.16		9,820.69
15-Jul-16	74,997.00	9,135.53	84,132.53	685.16		84,817.69
15-Jan-17	0.00	8,385.56	8,385.56	628.92		9,014.48
15-Jul-17	76,512.00	8,385.56	84,897.56	628.92		85,526.48
15-Jan-18	0.00	7,620.44	7,620.44	571.53		8,191.97
15-Jul-18	78,057.00	7,620.44	85,677.44	571.53		86,248.97
15-Jan-19	0.00	6,839.87	6,839.87	512.99		7,352.86
15-Jul-19	79,634.00	6,839.87	86,473.87	512.99		86,986.86
15-Jan-20	0.00	6,043.53	6,043.53	453.26		6,496.79
15-Jul-20	81,243.00	6,043.53	87,286.53	453.26		87,739.79
15-Jan-21	0.00	5,231.10	5,231.10	392.33		5,623.43
15-Jul-21	82,884.00	5,231.10	88,115.10	392.33		88,507.43
15-Jan-22	0.00	4,402.26	4,402.26	330.17		4,732.43
15-Jul-22	84,559.00	4,402.26	88,961.26	330.17		89,291.43
15-Jan-23	0.00	3,556.67	3,556.67	266.75		3,823.42
15-Jul-23	86,267.00	3,556.67	89,823.67	266.75		90,090.42
15-Jan-24	0.00	2,694.00	2,694.00	202.05		2,896.05
15-Jul-24	88,010.00	2,694.00	90,704.00	202.05		90,906.05
15-Jan-25	0.00	1,813.90	1,813.90	136.04		1,949.94
15-Jul-25	89,788.00	1,813.90	91,601.90	136.04		91,737.94
15-Jan-26	0.00	916.02	916.02	68.70		984.72
15-Jul-26	91,602.00	916.02	92,518.02	68.70		92,586.72
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$1,522,508.00	\$327,847.46	\$1,850,355.46	\$24,391.90	\$8,537.29	\$1,883,284.65