

Schedule of Loan Repayments

Initial Loan Obligation: 2,324,664.00

Loan Subsidy Amounts

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	51,150.20	51,150.20						
01-Aug-05	144,166.00	48,443.79	192,609.79	26,592.99	683.74	27,276.73	0.00	23,873.47	23,873.47
01-Feb-06	0.00	56,622.80	56,622.80	26,592.99	54,514.70	81,107.70	111,502.09	0.00	111,502.09
01-Aug-06	147,670.00	45,996.24	193,666.24	24,943.81	2,770.74	27,714.55	0.00	28,908.25	28,908.25
01-Feb-07	0.00	55,185.40	55,185.40	24,943.81	55,859.76	80,803.57	112,862.67	0.00	112,862.67
01-Aug-07	151,953.00	38,176.00	190,129.00	23,254.54	2,770.74	26,025.28	0.00	29,160.12	29,160.12
01-Feb-08	0.00	53,721.94	53,721.94	21,516.27	54,963.20	78,217.74	111,911.26	0.00	111,911.26
01-Aug-08	155,750.00	32,041.81	187,791.81	21,516.27	2,770.74	24,287.01	0.00	29,434.93	29,434.93
01-Feb-09	0.00	52,142.91	52,142.91	19,734.57	54,660.85	76,177.12	111,614.70	0.00	111,614.70
01-Aug-09	159,838.00	24,291.44	184,129.44	19,734.57	2,770.74	22,505.31	0.00	29,637.60	29,637.60
01-Feb-10	0.00	47,918.33	47,918.33	17,906.10	52,376.14	72,110.71	112,018.73	0.00	112,018.73
01-Aug-10	164,687.00	26,770.27	191,457.27	17,906.10	2,770.74	20,676.84	0.00	27,241.49	27,241.49
01-Feb-11	0.00	42,345.41	42,345.41	16,022.16	54,987.07	72,893.17	118,564.10	0.00	118,564.10
01-Aug-11	169,700.00	14,786.65	184,486.65	16,022.16	2,770.74	18,792.91	0.00	23,552.51	23,552.51
01-Feb-12	0.00	36,763.03	36,763.03	16,022.16	50,488.40	66,510.56	117,976.08	0.00	117,976.08
01-Aug-12	90,300.00	100,539.52	190,839.52	14,080.88	2,770.74	16,851.62	0.00	19,911.41	19,911.41
01-Feb-13	0.00	36,120.61	36,120.61	14,080.88	55,264.33	69,345.21	90,300.00	31,194.31	121,494.31
01-Aug-13	176,300.00	18,313.16	194,613.16	13,047.89	2,770.74	15,818.64	0.00	20,301.97	20,301.97
01-Feb-14	0.00	29,810.51	29,810.51	13,047.89	53,208.52	66,256.41	128,356.75	0.00	128,356.75
01-Aug-14	181,600.00	19,107.84	200,707.84	11,031.11	2,770.74	13,801.85	0.00	16,008.66	16,008.66
01-Feb-15	0.00	23,172.26	23,172.26	8,953.70	54,872.33	65,903.44	134,804.40	0.00	134,804.40
01-Aug-15	187,100.00	16,325.79	203,425.79	8,953.70	2,770.74	11,724.44	0.00	11,447.83	11,447.83
01-Feb-16	0.00	16,228.69	16,228.69	8,953.70	54,733.48	63,687.18	139,738.61	0.00	139,738.61
01-Aug-16	192,800.00	13,562.01	206,362.01	6,813.37	2,770.74	9,584.11	0.00	6,644.58	6,644.58
01-Feb-17	0.00	9,954.71	9,954.71	6,813.37	55,139.72	61,953.08	144,408.93	0.00	144,408.93
01-Aug-17	198,500.00	5,343.28	203,843.28	4,607.83	2,713.10	7,320.93	0.00	2,633.79	2,633.79
01-Feb-18	0.00	5,107.50	5,107.50	4,607.83	53,500.60	58,108.43	145,734.85	0.00	145,734.85
01-Aug-18	204,300.00	5,107.50	209,407.50	2,337.09	2,770.41	5,107.50	0.00	0.00	0.00
01-Feb-19	0.00	0.00	0.00	2,337.09	55,863.96	58,201.05	151,206.45	0.00	151,206.45
	\$2,324,664.00	\$925,049.60	\$3,249,713.60	\$421,684.61	\$797,078.47	\$1,218,763.08	\$1,730,999.60	\$299,950.92	\$2,030,950.52

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4

Westwood
98-06

Final Loan Structuring Analysis

Schedule of Administrative Fee [After October 25, 2000 Swap]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
25-Oct-00		
01-Feb-01	2,875,337.00	2,183.96
01-Aug-01	2,875,337.00	2,156.50
01-Feb-02	2,741,489.00	2,056.12
01-Aug-02	2,741,489.00	2,056.12
01-Feb-03	2,605,111.00	1,953.83
01-Aug-03	2,605,111.00	1,953.83
01-Feb-04	2,466,202.00	1,849.65
01-Aug-04	2,466,202.00	1,849.65
01-Feb-05	2,324,664.00	1,743.50
01-Aug-05	2,324,664.00	1,743.50
01-Feb-06	2,180,498.00	1,635.37
01-Aug-06	2,180,498.00	1,635.37
01-Feb-07	2,032,828.00	1,524.62
01-Aug-07	2,032,828.00	1,524.62
01-Feb-08	1,880,875.00	1,410.66
01-Aug-08	1,880,875.00	1,410.66
01-Feb-09	1,725,125.00	1,293.84
01-Aug-09	1,725,125.00	1,293.84
01-Feb-10	1,565,287.00	1,173.97
01-Aug-10	1,565,287.00	1,173.97
01-Feb-11	1,400,600.00	1,050.45
01-Aug-11	1,400,600.00	1,050.45
01-Feb-12	1,230,900.00	923.18
01-Aug-12	1,230,900.00	923.18
01-Feb-13	1,140,600.00	855.45
01-Aug-13	1,140,600.00	855.45
01-Feb-14	964,300.00	723.23
01-Aug-14	964,300.00	723.23
01-Feb-15	782,700.00	587.03
01-Aug-15	782,700.00	587.03
01-Feb-16	595,600.00	446.70
01-Aug-16	595,600.00	446.70
01-Feb-17	402,800.00	302.10
01-Aug-17	402,800.00	302.10
01-Feb-18	204,300.00	153.23
01-Aug-18	204,300.00	153.23
01-Feb-19	0.00	0.00
01-Aug-19	0.00	0.00
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
		<u>\$43,706.32</u>