

Massachusetts Water Pollution Abatement Trust
Pool 16-2014 Swap
WEYMOUTH Reamortization
DW-06-12-A

Original Loan Amount	18,810,000.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	<u>760,883.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	18,049,117.00	Closing Date	5/30/2014
Remaining Balance	<u>(1,669,322.67)</u>	First Payment	7/15/2014
Net New Loan Obligation	<u>16,379,794.33</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	705,518.14	176,317.86	881,836.00	12,284.85		894,120.85	
1/15/2015		156,742.76	156,742.76	11,755.71		168,498.47	1,062,619.32
7/15/2015	720,851.45	156,742.76	877,594.21	11,755.71		889,349.92	
1/15/2016		149,534.25	149,534.25	11,215.07		160,749.32	1,050,099.23
7/15/2016	736,518.80	149,534.25	886,053.04	11,215.07		897,268.11	
1/15/2017		142,169.06	142,169.06	10,662.68		152,831.74	1,050,099.85
7/15/2017	752,525.44	142,169.06	894,694.50	10,662.68		905,357.18	
1/15/2018		134,643.81	134,643.81	10,098.29		144,742.09	1,050,099.27
7/15/2018	768,880.64	134,643.81	903,524.44	10,098.29		913,622.73	
1/15/2019		126,955.00	126,955.00	9,521.62		136,476.62	1,050,099.35
7/15/2019	785,591.60	126,955.00	912,546.60	9,521.62		922,068.23	
1/15/2020		119,099.08	119,099.08	8,932.43		128,031.51	1,050,099.74
7/15/2020	802,665.56	119,099.08	921,764.64	8,932.43		930,697.07	
1/15/2021		111,072.43	111,072.43	8,330.43		119,402.86	1,050,099.93
7/15/2021	820,109.69	111,072.43	931,182.12	8,330.43		939,512.55	
1/15/2022		102,871.33	102,871.33	7,715.35		110,586.68	1,050,099.23
7/15/2022	837,934.19	102,871.33	940,805.52	7,715.35		948,520.87	
1/15/2023		94,491.99	94,491.99	7,086.90		101,578.89	1,050,099.75
7/15/2023	856,145.20	94,491.99	950,637.19	7,086.90		957,724.09	
1/15/2024		85,930.54	85,930.54	6,444.79		92,375.33	1,050,099.42
7/15/2024	874,752.88	85,930.54	960,683.42	6,444.79		967,128.21	
1/15/2025		77,183.01	77,183.01	5,788.73		82,971.73	1,050,099.94
7/15/2025	893,764.35	77,183.01	970,947.36	5,788.73		976,736.08	
1/15/2026		68,245.36	68,245.36	5,118.40		73,363.77	1,050,099.85
7/15/2026	913,188.70	68,245.36	981,434.07	5,118.40		986,552.47	
1/15/2027		59,113.48	59,113.48	4,433.51		63,546.99	1,050,099.46
7/15/2027	933,036.03	59,113.48	992,149.51	4,433.51		996,583.02	
1/15/2028		49,783.12	49,783.12	3,733.73		53,516.85	1,050,099.87
7/15/2028	953,314.41	49,783.12	1,003,097.52	3,733.73		1,006,831.26	
1/15/2029		40,249.97	40,249.97	3,018.75		43,268.72	1,050,099.98
7/15/2029	974,032.86	40,249.97	1,014,282.83	3,018.75		1,017,301.58	
1/15/2030		30,509.64	30,509.64	2,288.22		32,797.87	1,050,099.45
7/15/2030	995,202.43	30,509.64	1,025,712.07	2,288.22		1,028,000.29	
1/15/2031		20,557.62	20,557.62	1,541.82		22,099.44	1,050,099.73
7/15/2031	1,016,831.10	20,557.62	1,037,388.72	1,541.82		1,038,930.54	
1/15/2032		10,389.31	10,389.31	779.20		11,168.51	1,050,099.05
7/15/2032	1,038,930.87	10,389.31	1,049,320.18	779.20		1,050,099.37	
							1,050,099.37
	16,379,794.33	3,335,401.36	19,715,195.69	249,216.11		19,964,411.79	19,964,411.79

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 Pool Program Bonds)

Revised Schedule C

Series 3

Weymouth 94-16

Schedule of Loan Repayments

Initial Loan Obligation: \$427,402.00

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Total	Net Loan Repayments		
	Principal	Interest	Total		Total	Principal		Interest	Total	
01-Aug-01										
01-Feb-02	21,660.00	11,577.76	33,237.76	5,774.84	10,119.18	15,894.02	17,343.74	0.00	17,343.74	
01-Aug-02	0.00	10,929.61	10,929.61	5,482.18	481.10	5,963.28	0.00	4,966.33	4,966.33	
01-Feb-03	22,136.00	11,056.11	33,192.11	5,482.18	10,119.18	15,601.37	17,590.75	0.00	17,590.75	
01-Aug-03	0.00	10,503.87	10,503.87	5,183.09	481.10	5,664.19	0.00	4,839.68	4,839.68	
01-Feb-04	22,634.00	10,426.08	33,060.08	5,183.09	10,119.18	15,302.27	17,575.81	0.00	17,575.81	
01-Aug-04	0.00	9,979.44	9,979.44	4,877.27	717.64	5,594.91	0.00	4,621.07	4,621.07	
01-Feb-05	23,188.00	9,814.29	33,002.29	4,877.27	9,882.64	14,759.91	18,005.83	0.00	18,005.83	
01-Aug-05	0.00	9,399.74	9,399.74	4,563.97	1,039.53	5,603.50	0.00	4,354.67	4,354.67	
01-Feb-06	23,756.00	9,240.34	32,996.34	4,563.97	9,560.75	14,124.72	18,313.18	0.00	18,313.18	
01-Aug-06	0.00	8,687.06	8,687.06	4,242.99	1,473.22	5,716.21	0.00	3,962.97	3,962.97	
01-Feb-07	24,575.00	8,521.75	33,096.75	4,242.99	9,127.06	13,370.05	18,734.58	0.00	18,734.58	
01-Aug-07	0.00	7,949.81	7,949.81	3,910.94	1,927.38	5,838.33	0.00	3,557.77	3,557.77	
01-Feb-08	25,422.00	7,778.60	33,200.60	3,910.94	8,672.90	12,583.84	19,170.47	0.00	19,170.47	
01-Aug-08	0.00	7,282.48	7,282.48	3,567.45	2,254.65	5,822.10	0.00	3,233.93	3,233.93	
01-Feb-09	26,108.00	7,126.45	33,234.45	3,567.45	8,345.64	11,913.09	19,547.81	0.00	19,547.81	
01-Aug-09	0.00	6,590.62	6,590.62	3,214.70	2,594.64	5,809.34	0.00	2,894.82	2,894.82	
01-Feb-10	26,825.00	6,425.73	33,250.73	3,214.70	8,005.64	11,220.33	19,916.85	0.00	19,916.85	
01-Aug-10	0.00	5,866.34	5,866.34	2,852.25	2,363.20	5,215.45	0.00	2,532.99	2,532.99	
01-Feb-11	27,589.00	5,679.13	33,268.13	2,852.25	8,237.08	11,089.33	20,296.69	0.00	20,296.69	
01-Aug-11	0.00	5,121.44	5,121.44	2,479.48	2,140.98	4,620.46	0.00	2,160.86	2,160.86	
01-Feb-12	28,375.00	4,946.81	33,321.81	2,479.48	8,459.30	10,938.79	20,723.15	0.00	20,723.15	
01-Aug-12	0.00	4,341.13	4,341.13	2,096.09	2,008.25	4,104.34	0.00	1,763.94	1,763.94	
01-Feb-13	29,211.00	4,163.02	33,374.02	2,096.09	8,592.03	10,688.12	21,158.75	0.00	21,158.75	
01-Aug-13	0.00	3,537.83	3,537.83	1,701.41	1,737.96	3,439.37	0.00	1,355.32	1,355.32	
01-Feb-14	30,072.00	3,345.28	33,417.28	1,701.41	8,862.32	10,563.73	21,596.69	0.00	21,596.69	
01-Aug-14	0.00	2,695.81	2,695.81	1,295.09	1,459.50	2,754.59	0.00	919.62	919.62	
01-Feb-15	30,988.00	2,506.11	33,494.11	1,295.09	9,140.79	10,435.88	22,079.84	0.00	22,079.84	
01-Aug-15	0.00	1,824.27	1,824.27	876.40	1,160.11	2,036.51	0.00	466.77	466.77	
01-Feb-16	31,941.00	1,624.65	33,565.65	876.40	9,440.17	10,316.57	22,570.07	0.00	22,570.07	
01-Aug-16	0.00	925.93	925.93	444.83	834.46	1,279.29	(0.00)	0.00	(0.00)	
01-Feb-17	32,922.00	722.75	33,644.75	444.83	9,765.82	10,210.65	23,080.74	0.00	23,080.74	
	427,402.00	200,590.25	627,992.25	99,351.14	169,123.42	268,474.56	317,886.96	41,630.73	359,517.69	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pollution Program Bonds)
 Series 3
 Authority **Weymouth**
 94-16
 Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	\$510,000.00	\$6,869.12	\$3,522.00	\$320.73	\$3,026.39	\$195.50	\$3,221.89	--
01-Feb-98	510,000.00	33,528.58	6,890.87	10,119.18	16,518.53	382.50	16,901.03	\$20,122.92
01-Aug-98	489,911.00	12,987.58	6,619.43	481.10	5,887.05	367.43	6,254.48	--
01-Feb-99	489,911.00	33,450.58	6,619.43	10,119.18	16,711.97	367.43	17,079.40	23,333.88
01-Aug-99	469,448.00	12,547.62	6,342.95	481.10	5,723.57	352.09	6,075.66	--
01-Feb-2000	469,448.00	33,367.62	6,342.95	10,119.18	16,905.49	352.09	17,257.58	23,333.24
01-Aug-2000	448,628.00	12,079.17	6,061.64	481.10	5,536.43	336.47	5,872.90	--
01-Feb-2001	448,628.00	33,305.17	6,061.64	10,119.18	17,124.35	336.47	17,460.82	23,333.72
01-Aug-2001	427,402.00	11,590.98	5,774.84	481.10	5,335.04	320.55	5,655.59	--
01-Feb-2002	427,402.00	33,250.98	5,774.84	10,119.18	17,356.96	320.55	17,677.51	23,333.10
01-Aug-2002	405,742.00	11,076.55	5,482.18	481.10	5,113.27	304.31	5,417.58	--
01-Feb-2003	405,742.00	33,212.55	5,482.18	10,119.18	17,611.19	304.31	17,915.50	23,333.08
01-Aug-2003	383,606.00	10,545.29	5,183.09	481.10	4,881.10	287.70	5,168.80	--
01-Feb-2004	383,606.00	33,179.29	5,183.09	10,119.18	17,877.02	287.70	18,164.72	23,333.52
01-Aug-2004	360,972.00	9,979.44	4,877.27	481.10	4,621.07	270.73	4,891.80	--
01-Feb-2005	360,972.00	33,167.44	4,877.27	10,119.18	18,170.99	270.73	18,441.72	23,333.52
01-Aug-2005	337,784.00	9,399.74	4,563.97	481.10	4,354.67	253.34	4,608.01	--
01-Feb-2006	337,784.00	33,155.74	4,563.97	10,119.18	18,472.59	253.34	18,725.93	23,333.94
01-Aug-2006	314,028.00	8,687.06	4,242.99	481.10	3,962.97	235.52	4,198.49	--
01-Feb-2007	314,028.00	33,262.06	4,242.99	10,119.18	18,899.89	235.52	19,135.41	23,333.90
01-Aug-2007	289,453.00	7,949.81	3,910.94	481.10	3,557.77	217.09	3,774.86	--
01-Feb-2008	289,453.00	33,371.81	3,910.94	10,119.18	19,341.69	217.09	19,558.78	23,333.64
01-Aug-2008	264,031.00	7,282.48	3,567.45	481.10	3,233.93	198.02	3,431.95	--
01-Feb-2009	264,031.00	33,390.48	3,567.45	10,119.18	19,703.85	198.02	19,901.87	23,333.82
01-Aug-2009	237,923.00	6,590.62	3,214.70	481.10	2,894.82	178.44	3,073.26	--
01-Feb-2010	237,923.00	33,415.62	3,214.70	10,119.18	20,081.74	178.44	20,260.18	23,333.44
01-Aug-2010	211,098.00	5,866.34	2,852.25	481.10	2,532.99	158.32	2,691.31	--
01-Feb-2011	211,098.00	33,455.34	2,852.25	10,119.18	20,483.91	158.32	20,642.23	23,333.54
01-Aug-2011	183,509.00	5,121.44	2,479.48	481.10	2,160.86	137.63	2,298.49	--
01-Feb-2012	183,509.00	33,496.44	2,479.48	10,119.18	20,897.78	137.63	21,035.41	23,333.90
01-Aug-2012	155,134.00	4,341.13	2,096.09	481.10	1,763.94	116.35	1,880.29	--
01-Feb-2013	155,134.00	33,552.13	2,096.09	10,119.18	21,336.86	116.35	21,453.21	23,333.50
01-Aug-2013	125,923.00	3,537.83	1,701.41	481.10	1,355.32	94.44	1,449.76	--
01-Feb-2014	125,923.00	33,609.83	1,701.41	10,119.18	21,789.24	94.44	21,883.68	23,333.44
01-Aug-2014	95,851.00	2,695.81	1,295.09	481.10	919.62	71.89	991.51	--
01-Feb-2015	95,851.00	33,683.81	1,295.09	10,119.18	22,269.54	71.89	22,341.43	23,332.94
01-Aug-2015	64,863.00	1,824.27	876.40	481.10	466.77	48.65	515.42	--
01-Feb-2016	64,863.00	33,765.27	876.40	10,119.18	22,769.69	48.65	22,818.34	23,333.76
01-Aug-2016	32,922.00	925.93	444.83	481.10	0.00	24.69	24.69	--
01-Feb-2017	32,922.00	33,847.93	444.83	10,119.18	23,283.92	24.69	23,308.61	23,333.30
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
	\$820,366.88	\$153,586.87	\$211,845.28	\$454,934.78	\$8,525.32	\$463,460.10	\$463,460.10	

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5

SCHEDULE C

Title V Loan
Weymouth 97-1116

Preliminary Loan Structuring Analysis
Schedule of Loan Repayments

Outstanding Loan Obligation \$53,291.00

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	2,801.00						2,801.00		2,801.00
01-Feb-02	\$0.00	\$1,291.95	\$1,291.95	\$668.56	\$623.38	\$1,291.95	0.00	\$0.00	0.00
01-Aug-02	2,807.00	1,299.17	4,106.17	672.30	626.87	1,299.17	2,807.00	0.00	2,807.00
01-Feb-03	0.00	1,241.59	1,241.59	634.90	606.69	1,241.59	0.00	0.00	0.00
01-Aug-03	2,809.00	1,241.59	4,050.59	634.90	606.69	1,241.59	2,809.00	0.00	2,809.00
01-Feb-04	0.00	1,181.91	1,181.91	597.51	584.41	1,181.91	(0.00)	0.00	(0.00)
01-Aug-04	2,809.00	1,181.91	3,990.91	597.51	584.41	1,181.91	2,809.00	0.00	2,809.00
01-Feb-05	0.00	1,120.48	1,120.48	560.11	560.37	1,120.48	0.00	0.00	0.00
01-Aug-05	2,809.00	1,120.48	3,929.48	560.11	560.37	1,120.48	2,809.00	0.00	2,809.00
01-Feb-06	0.00	1,057.28	1,057.28	522.71	534.57	1,057.28	(0.00)	0.00	(0.00)
01-Aug-06	2,809.00	1,057.28	3,866.28	522.71	534.57	1,057.28	2,809.00	0.00	2,809.00
01-Feb-07	0.00	983.56	983.56	485.32	498.24	983.56	0.00	0.00	0.00
01-Aug-07	2,809.00	983.56	3,792.56	485.32	498.24	983.56	2,809.00	0.00	2,809.00
01-Feb-08	0.00	909.84	909.84	447.92	461.92	909.84	(0.00)	0.00	(0.00)
01-Aug-08	2,809.00	909.84	3,718.84	447.92	461.92	909.84	2,809.00	0.00	2,809.00
01-Feb-09	0.00	842.43	842.43	410.52	431.91	842.43	0.00	0.00	0.00
01-Aug-09	2,809.00	842.43	3,651.43	410.52	431.91	842.43	2,809.00	0.00	2,809.00
01-Feb-10	0.00	768.71	768.71	373.13	395.58	768.71	0.00	0.00	0.00
01-Aug-10	2,827.00	768.71	3,595.71	373.13	395.58	768.71	2,827.00	0.00	2,827.00
01-Feb-11	0.00	698.02	698.02	335.48	362.55	698.02	0.00	0.00	0.00
01-Aug-11	2,827.00	698.02	3,525.02	335.48	362.55	698.02	2,827.00	0.00	2,827.00
01-Feb-12	0.00	622.04	622.04	297.83	324.21	622.04	0.00	0.00	0.00
01-Aug-12	2,827.00	622.04	3,449.04	297.83	324.21	622.04	2,827.00	0.00	2,827.00
01-Feb-13	0.00	544.28	544.28	260.18	284.10	544.28	0.00	0.00	0.00
01-Aug-13	2,827.00	544.28	3,371.28	260.18	284.10	544.28	2,827.00	0.00	2,827.00
01-Feb-14	0.00	466.53	466.53	222.53	244.00	466.53	(0.00)	0.00	(0.00)
01-Aug-14	2,827.00	466.53	3,293.53	222.53	244.00	466.53	2,827.00	0.00	2,827.00
01-Feb-15	0.00	388.77	388.77	184.88	203.89	388.77	(0.00)	0.00	(0.00)
01-Aug-15	2,777.00	388.77	3,165.77	184.88	203.89	388.77	2,777.00	0.00	2,777.00
01-Feb-16	0.00	315.88	315.88	147.91	167.97	315.88	0.00	0.00	0.00
01-Aug-16	2,777.00	315.88	3,092.88	147.91	167.97	315.88	2,777.00	0.00	2,777.00
01-Feb-17	0.00	236.04	236.04	110.93	125.11	236.04	(0.00)	0.00	(0.00)
01-Aug-17	2,777.00	236.04	3,013.04	110.93	125.11	236.04	2,777.00	0.00	2,777.00
01-Feb-18	0.00	156.20	156.20	73.95	82.25	156.20	(0.00)	0.00	(0.00)
01-Aug-18	2,777.00	156.20	2,933.20	73.95	82.25	156.20	2,777.00	0.00	2,777.00
01-Feb-19	0.00	76.37	76.37	36.98	39.39	76.37	0.00	0.00	0.00
01-Aug-19	2,777.00	76.37	2,853.37	36.98	39.39	76.37	2,777.00	0.00	2,777.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$53,291.00	\$25,810.99	\$76,300.99	\$12,746.43	\$13,064.57	\$25,810.99	\$53,291.00	\$0.00	\$53,291.00

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Series 7

Weymouth

DW-00-20

G.E. 50.00%

Final Loan Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: 338,891.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	15,045.00	6,911.59	21,956.59	3,138.61	7,264.50	10,403.10	11,553.49	0.00	11,553.49
01-Aug-05	0.00	7,677.49	7,677.49	2,999.27	187.26	3,186.53	0.00	4,490.96	4,490.96
01-Feb-06	15,366.00	7,677.49	23,043.49	2,999.27	7,779.09	10,778.36	12,265.13	0.00	12,265.13
01-Aug-06	0.00	7,782.57	7,782.57	2,856.96	393.46	3,250.42	0.00	4,532.15	4,532.15
01-Feb-07	15,732.00	7,366.04	23,098.04	2,856.96	7,777.03	10,633.98	12,464.06	0.00	12,464.06
01-Aug-07	0.00	7,443.33	7,443.33	2,711.26	381.16	3,092.42	0.00	4,350.91	4,350.91
01-Feb-08	16,108.00	7,046.50	23,154.50	2,711.26	7,774.58	10,485.83	12,668.67	0.00	12,668.67
01-Aug-08	0.00	7,145.77	7,145.77	2,562.07	393.46	2,955.53	0.00	4,190.24	4,190.24
01-Feb-09	16,599.00	6,718.02	23,317.02	2,562.07	7,771.42	10,333.49	12,983.53	0.00	12,983.53
01-Aug-09	0.00	6,710.05	6,710.05	2,408.34	393.46	2,801.80	0.00	3,908.25	3,908.25
01-Feb-10	17,214.00	6,710.05	23,924.05	2,408.34	7,985.29	10,393.63	13,530.42	0.00	13,530.42
01-Aug-10	0.00	6,258.18	6,258.18	2,248.92	393.46	2,642.38	0.00	3,615.80	3,615.80
01-Feb-11	17,827.00	6,258.18	24,085.18	2,248.92	7,985.29	10,234.21	13,850.97	0.00	13,850.97
01-Aug-11	0.00	5,812.50	5,812.50	2,083.82	393.46	2,477.27	0.00	3,335.22	3,335.22
01-Feb-12	20,000.00	5,812.50	25,812.50	2,083.82	7,985.29	10,069.11	15,743.40	0.00	15,743.40
01-Aug-12	0.00	5,287.50	5,287.50	1,898.59	393.46	2,292.05	0.00	2,995.45	2,995.45
01-Feb-13	20,000.00	4,809.77	24,809.77	1,898.59	7,746.43	9,645.01	15,164.76	0.00	15,164.76
01-Aug-13	0.00	4,762.50	4,762.50	1,713.36	393.46	2,106.82	0.00	2,655.68	2,655.68
01-Feb-14	20,000.00	4,207.87	24,207.87	1,713.36	7,707.98	9,421.34	14,786.54	0.00	14,786.54
01-Aug-14	0.00	4,237.50	4,237.50	1,528.13	393.46	1,921.59	0.00	2,315.91	2,315.91
01-Feb-15	20,000.00	4,105.45	24,105.45	1,528.13	7,919.26	9,447.39	14,658.05	0.00	14,658.05
01-Aug-15	0.00	3,712.50	3,712.50	1,342.90	393.46	1,736.36	0.00	1,976.14	1,976.14
01-Feb-16	20,000.00	3,482.34	23,482.34	1,342.90	7,870.21	9,213.11	14,269.23	0.00	14,269.23
01-Aug-16	0.00	3,187.50	3,187.50	1,157.68	393.46	1,551.14	0.00	1,636.37	1,636.37
01-Feb-17	25,000.00	2,803.47	27,803.47	1,157.68	7,793.28	8,950.95	18,852.52	0.00	18,852.52
01-Aug-17	0.00	2,531.25	2,531.25	926.14	393.46	1,319.60	0.00	1,211.65	1,211.65
01-Feb-18	25,000.00	1,891.73	26,891.73	926.14	7,665.53	8,591.67	18,300.06	0.00	18,300.06
01-Aug-18	0.00	1,875.00	1,875.00	694.61	393.46	1,088.07	0.00	786.94	786.94
01-Feb-19	25,000.00	836.65	25,836.65	694.61	7,466.12	8,160.72	17,675.93	0.00	17,675.93
01-Aug-19	0.00	1,250.00	1,250.00	463.07	393.46	856.53	0.00	393.47	393.47
01-Feb-20	25,000.00	0.00	25,000.00	463.07	7,384.15 *	7,847.22	17,152.78	0.00	17,152.78
01-Aug-20	0.00	625.00	625.00	231.54	393.46	624.99	0.00	0.00	0.00
01-Feb-21	25,000.00	0.00	25,000.00	231.54	8,476.99 *	8,708.52	16,291.48	0.00	16,291.48
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$338,891.00</u>	<u>\$152,936.31</u>	<u>\$491,827.31</u>	<u>\$58,791.88</u>	<u>\$138,429.27</u>	<u>\$197,221.15</u>	<u>\$252,211.02</u>	<u>\$42,395.14</u>	<u>\$294,606.17</u>

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Sr
 h Weymouth
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Final Structuring Analysis DW-00-20

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.630700%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Jul-01								
01-Feb-02	\$371,254.00	\$12,142.16	\$3,533.84	\$6,064.91	\$2,543.41	\$286.17	\$2,829.58	\$2,829.58
01-Aug-02	368,242.00	8,815.63	3,410.44	393.46	5,011.73	276.18	5,287.91	-
01-Feb-03	368,242.00	23,381.63	3,410.44	7,985.29	11,985.90	276.18	12,262.08	17,549.99
01-Aug-03	353,676.00	8,597.14	3,275.53	393.46	4,928.15	265.26	5,193.41	-
01-Feb-04	353,676.00	23,382.14	3,275.53	7,985.29	12,121.32	265.26	12,386.58	17,579.99
01-Aug-04	338,891.00	8,353.18	3,138.61	393.46	4,821.11	254.17	5,075.28	-
01-Feb-05	338,891.00	23,398.18	3,138.61	7,985.29	12,274.28	254.17	12,528.45	17,603.73
01-Aug-05	323,846.00	8,089.89	2,999.27	393.46	4,697.16	242.88	4,940.04	-
01-Feb-06	323,846.00	23,455.89	2,999.27	7,985.29	12,471.33	242.88	12,714.21	17,654.25
01-Aug-06	308,480.00	7,782.57	2,856.96	393.46	4,532.15	231.36	4,763.51	-
01-Feb-07	308,480.00	23,514.57	2,856.96	7,985.29	12,672.32	231.36	12,903.68	17,667.19
01-Aug-07	292,748.00	7,467.93	2,711.26	393.46	4,363.21	219.56	4,582.77	-
01-Feb-08	292,748.00	23,575.93	2,711.26	7,985.29	12,879.38	219.56	13,098.94	17,681.71
01-Aug-08	276,640.00	7,145.77	2,562.07	393.46	4,190.24	207.48	4,397.72	-
01-Feb-09	276,640.00	23,744.77	2,562.07	7,985.29	13,197.41	207.48	13,404.89	17,802.61
01-Aug-09	260,041.00	6,710.05	2,408.34	393.46	3,908.25	195.03	4,103.28	-
01-Feb-10	260,041.00	23,924.05	2,408.34	7,985.29	13,530.42	195.03	13,725.45	17,828.73
01-Aug-10	242,827.00	6,258.18	2,248.92	393.46	3,615.80	182.12	3,797.92	-
01-Feb-11	242,827.00	24,085.18	2,248.92	7,985.29	13,850.97	182.12	14,033.09	17,831.01
01-Aug-11	225,000.00	5,812.50	2,083.82	393.46	3,335.22	168.75	3,503.97	-
01-Feb-12	225,000.00	25,812.50	2,083.82	7,985.29	15,743.39	168.75	15,912.14	19,416.11
01-Aug-12	205,000.00	5,287.50	1,898.59	393.46	2,995.45	153.75	3,149.20	-
01-Feb-13	205,000.00	25,287.50	1,898.59	7,985.29	15,403.62	153.75	15,557.37	18,706.57
01-Aug-13	185,000.00	4,762.50	1,713.36	393.46	2,655.68	138.75	2,794.43	-
01-Feb-14	185,000.00	24,762.50	1,713.36	7,985.29	15,063.85	138.75	15,202.60	17,997.03
01-Aug-14	165,000.00	4,237.50	1,528.13	393.46	2,315.91	123.75	2,439.66	-
01-Feb-15	165,000.00	24,237.50	1,528.13	7,985.29	14,724.08	123.75	14,847.83	17,287.49
01-Aug-15	145,000.00	3,712.50	1,342.90	393.46	1,976.14	108.75	2,084.89	-
01-Feb-16	145,000.00	23,712.50	1,342.90	7,985.29	14,384.31	108.75	14,493.06	16,577.95
01-Aug-16	125,000.00	3,187.50	1,157.68	393.46	1,636.36	93.75	1,730.11	-
01-Feb-17	125,000.00	28,187.50	1,157.68	7,985.29	19,044.53	93.75	19,138.28	20,868.39
01-Aug-17	100,000.00	2,531.25	926.14	393.46	1,211.65	75.00	1,286.65	-
01-Feb-18	100,000.00	27,531.25	926.14	7,985.29	18,619.82	75.00	18,694.82	19,981.47
01-Aug-18	75,000.00	1,875.00	694.61	393.46	786.93	56.25	843.18	-
01-Feb-19	75,000.00	26,875.00	694.61	7,985.29	18,195.10	56.25	18,251.35	19,094.53
01-Aug-19	50,000.00	1,250.00	463.07	393.46	393.47	37.50	430.97	-
01-Feb-20	50,000.00	26,250.00	463.07	7,985.29	17,801.64	37.50	17,839.14	18,270.11
01-Aug-20	25,000.00	625.00	231.54	393.46	0.00	18.75	18.75	-
01-Feb-21	25,000.00	25,625.00	231.54	7,985.29	17,408.17	18.75	17,426.92	17,445.67
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-
		\$585,387.34	\$78,836.32	\$165,261.16	\$341,289.86	\$6,384.25	\$347,674.11	\$347,674.11

Average Annual Net Debt Service: \$17,489.59

Max: 20,868.39
 Min: 16,577.95
 Span: 4,290.44

G.E. 2.00%

Schedule of Loan Repayments

Obligation: 411,906.84

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Revised Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	8,761.66	8,761.66						
01-Aug-05	16,831.93	9,847.04	26,478.97	3,039.62	0.00	3,039.62	0.00	5,722.04	5,722.04
01-Feb-06	0.00	9,394.56	9,394.56	2,965.64	3,232.22	6,197.86	16,831.93	3,449.18	20,281.11
01-Aug-06	17,290.69	9,394.56	26,685.25	2,844.45	310.77	3,155.22	0.00	6,239.34	6,239.34
01-Feb-07	0.00	8,962.29	8,962.29	2,844.45	3,232.22	6,076.67	17,290.69	3,317.89	20,608.58
01-Aug-07	17,940.38	8,962.29	26,902.67	2,719.96	310.77	3,030.73	0.00	5,931.56	5,931.56
01-Feb-08	0.00	8,513.78	8,513.78	2,719.96	3,232.22	5,952.18	17,940.38	3,010.11	20,950.49
01-Aug-08	18,614.76	8,594.70	27,209.46	2,590.79	310.77	2,901.56	0.00	5,812.22	5,812.22
01-Feb-09	0.00	8,047.19	8,047.19	2,456.77	310.77	2,767.54	18,614.76	2,747.06	21,361.82
01-Aug-09	19,155.21	8,047.19	27,202.40	2,456.77	3,231.47	5,688.24	0.00	5,279.65	5,279.65
01-Feb-10	0.00	7,721.55	7,721.55	2,318.86	310.77	2,629.63	19,155.21	2,358.95	21,514.16
01-Aug-10	19,716.56	7,721.55	27,438.11	2,318.86	310.77	2,629.63	0.00	5,091.92	5,091.92
01-Feb-11	0.00	7,228.64	7,228.64	2,176.90	3,231.47	5,408.37	19,716.56	2,171.22	21,887.78
01-Aug-11	20,319.70	7,228.64	27,548.34	2,176.90	310.77	2,487.67	0.00	4,740.97	4,740.97
01-Feb-12	0.00	6,852.72	6,852.72	2,030.61	3,231.47	5,261.08	20,319.70	1,820.27	22,139.97
01-Aug-12	20,834.51	6,852.72	27,687.23	2,030.61	310.77	2,341.38	0.00	4,511.34	4,511.34
01-Feb-13	0.00	6,732.61	6,732.61	1,880.61	3,323.13	5,203.74	20,834.51	1,498.99	22,333.50
01-Aug-13	23,745.74	4,815.60	28,561.34	1,880.61	310.77	2,191.38	0.00	4,541.23	4,541.23
01-Feb-14	0.00	5,889.90	5,889.90	1,709.84	2,754.53	4,464.37	23,745.74	1,800.45	23,926.19
01-Aug-14	23,745.74	4,149.53	27,895.27	1,709.84	310.77	2,020.61	0.00	3,869.49	3,869.49
01-Feb-15	0.00	5,266.60	5,266.60	1,538.68	2,741.33	4,450.97	23,444.30	0.00	23,444.30
01-Aug-15	23,745.74	3,647.48	27,393.22	1,538.68	310.77	1,849.45	0.00	3,417.15	3,417.15
01-Feb-16	0.00	4,680.60	4,680.60	1,367.72	2,781.16	4,319.86	23,073.37	0.00	23,073.37
01-Aug-16	23,745.74	3,040.89	26,786.63	1,367.72	310.77	1,678.49	0.00	3,002.11	3,002.11
01-Feb-17	0.00	4,106.36	4,106.36	1,196.75	2,783.17	4,150.89	22,635.74	0.00	22,635.74
01-Aug-17	23,745.74	2,964.95	26,710.69	1,196.75	310.77	1,507.52	0.00	2,598.84	2,598.84
01-Feb-18	0.00	3,519.39	3,519.39	1,025.79	2,945.23	4,141.98	22,568.71	0.00	22,568.71
01-Aug-18	28,494.88	3,178.61	31,673.49	1,025.79	310.77	1,336.56	0.00	2,182.83	2,182.83
01-Feb-19	0.00	2,815.72	2,815.72	820.62	3,197.41	4,223.20	27,450.28	0.00	27,450.28
01-Aug-19	28,494.88	1,451.42	29,946.30	820.62	310.77	1,131.39	0.00	1,684.33	1,684.33
01-Feb-20	0.00	2,126.94	2,126.94	615.47	2,891.07	3,716.69	26,234.60	0.00	26,234.60
01-Aug-20	28,494.88	1,344.30	29,839.18	615.47	310.77	926.24	0.00	1,200.70	1,200.70
01-Feb-21	0.00	1,424.74	1,424.74	410.32	3,081.27	3,696.74	26,142.44	0.00	26,142.44
01-Aug-21	28,494.88	1,424.74	29,919.62	410.32	310.77	721.09	0.00	703.65	703.65
01-Feb-22	0.00	712.37	712.37	205.15	3,326.29	3,736.61	26,183.01	0.00	26,183.01
01-Aug-22	28,494.88	712.37	29,207.25	205.15	310.77	515.92	0.00	196.45	196.45
01-Feb-23	0.00	0.00	0.00	0.00	3,326.29	3,531.44	25,675.81	0.00	25,675.81
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	411,906.84	195,936.19	607,843.03	61,823.44	61,081.92	122,905.36	397,857.74	87,079.93	484,937.67

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 8

Weymouth
DW-02-02

Schedule of Administrative Fee [After October 26, 2004]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
26-Oct-04		
01-Feb-05	411,906.84	316.64
01-Aug-05	411,906.84	308.93
01-Feb-06	395,074.91	296.31
01-Aug-06	395,074.91	296.31
01-Feb-07	377,784.22	283.34
01-Aug-07	377,784.22	283.34
01-Feb-08	359,843.84	269.88
01-Aug-08	359,843.84	269.88
01-Feb-09	341,229.08	255.92
01-Aug-09	341,229.08	255.92
01-Feb-10	322,073.87	241.56
01-Aug-10	322,073.87	241.56
01-Feb-11	302,357.31	226.77
01-Aug-11	302,357.31	226.77
01-Feb-12	282,037.61	211.53
01-Aug-12	282,037.61	211.53
01-Feb-13	261,203.10	195.90
01-Aug-13	261,203.10	195.90
01-Feb-14	237,457.36	178.09
01-Aug-14	237,457.36	178.09
01-Feb-15	213,711.62	160.28
01-Aug-15	213,711.62	160.28
01-Feb-16	189,965.88	142.47
01-Aug-16	189,965.88	142.47
01-Feb-17	166,220.14	124.67
01-Aug-17	166,220.14	124.67
01-Feb-18	142,474.40	106.86
01-Aug-18	142,474.40	106.86
01-Feb-19	113,979.52	85.48
01-Aug-19	113,979.52	85.48
01-Feb-20	85,484.64	64.11
01-Aug-20	85,484.64	64.11
01-Feb-21	56,989.76	42.74
01-Aug-21	56,989.76	42.74
01-Feb-22	28,494.88	21.37
01-Aug-22	28,494.88	21.37
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
01-Feb-31	0.00	0.00
01-Aug-31	0.00	0.00
01-Feb-32	0.00	0.00
01-Aug-32	0.00	0.00
		<u>\$6,440.13</u>

Massachusetts Water Pollution Abatement Trust
Series 16
Weymouth Loan Amortization
DW-06-12-A

Initial Loan Amount	18,810,000.00	Loan Origination Fee (\$5.57/1000)	104,771.70
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	18,810,000.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		221,540.00	221,540.00	14,107.50	104,771.70	340,419.20	340,419.20
7/15/2013	760,883.00	188,100.00	948,983.00	14,107.50		963,090.50	
1/15/2014		180,491.17	180,491.17	13,536.84		194,028.01	1,157,118.51
7/15/2014	777,420.00	180,491.17	957,911.17	13,536.84		971,448.01	
1/15/2015		172,716.97	172,716.97	12,953.77		185,670.74	1,157,118.75
7/15/2015	794,316.00	172,716.97	967,032.97	12,953.77		979,986.74	
1/15/2016		164,773.81	164,773.81	12,358.04		177,131.85	1,157,118.59
7/15/2016	811,580.00	164,773.81	976,353.81	12,358.04		988,711.85	
1/15/2017		156,658.01	156,658.01	11,749.35		168,407.36	1,157,119.21
7/15/2017	829,218.00	156,658.01	985,876.01	11,749.35		997,625.36	
1/15/2018		148,365.83	148,365.83	11,127.44		159,493.27	1,157,118.63
7/15/2018	847,240.00	148,365.83	995,605.83	11,127.44		1,006,733.27	
1/15/2019		139,893.43	139,893.43	10,492.01		150,385.44	1,157,118.70
7/15/2019	865,654.00	139,893.43	1,005,547.43	10,492.01		1,016,039.44	
1/15/2020		131,236.89	131,236.89	9,842.77		141,079.66	1,157,119.09
7/15/2020	884,468.00	131,236.89	1,015,704.89	9,842.77		1,025,547.66	
1/15/2021		122,392.21	122,392.21	9,179.42		131,571.63	1,157,119.28
7/15/2021	903,690.00	122,392.21	1,026,082.21	9,179.42		1,035,261.63	
1/15/2022		113,355.31	113,355.31	8,501.65		121,856.96	1,157,118.58
7/15/2022	923,331.00	113,355.31	1,036,686.31	8,501.65		1,045,187.96	
1/15/2023		104,122.00	104,122.00	7,809.15		111,931.15	1,157,119.11
7/15/2023	943,398.00	104,122.00	1,047,520.00	7,809.15		1,055,329.15	
1/15/2024		94,688.02	94,688.02	7,101.60		101,789.62	1,157,118.77
7/15/2024	963,902.00	94,688.02	1,058,590.02	7,101.60		1,065,691.62	
1/15/2025		85,049.00	85,049.00	6,378.68		91,427.68	1,157,119.30
7/15/2025	984,851.00	85,049.00	1,069,900.00	6,378.68		1,076,278.68	
1/15/2026		75,200.49	75,200.49	5,640.04		80,840.53	1,157,119.20
7/15/2026	1,006,255.00	75,200.49	1,081,455.49	5,640.04		1,087,095.53	
1/15/2027		65,137.94	65,137.94	4,885.35		70,023.29	1,157,118.81
7/15/2027	1,028,125.00	65,137.94	1,093,262.94	4,885.35		1,098,148.29	
1/15/2028		54,856.69	54,856.69	4,114.25		58,970.94	1,157,119.23
7/15/2028	1,050,470.00	54,856.69	1,105,326.69	4,114.25		1,109,440.94	
1/15/2029		44,351.99	44,351.99	3,326.40		47,678.39	1,157,119.33
7/15/2029	1,073,300.00	44,351.99	1,117,651.99	3,326.40		1,120,978.39	
1/15/2030		33,618.99	33,618.99	2,521.42		36,140.41	1,157,118.80
7/15/2030	1,096,627.00	33,618.99	1,130,245.99	2,521.42		1,132,767.41	
1/15/2031		22,652.72	22,652.72	1,698.95		24,351.67	1,157,119.09
7/15/2031	1,120,460.00	22,652.72	1,143,112.72	1,698.95		1,144,811.67	
1/15/2032		11,448.12	11,448.12	858.61		12,306.73	1,157,118.40
7/15/2032	1,144,812.00	11,448.12	1,156,260.12	858.61		1,157,118.73	
1/15/2033							1,157,118.73
	18,810,000.00	4,251,659.18	23,061,659.18	316,366.44	104,771.70	23,482,797.32	23,482,797.32

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Weymouth
 DW-06-12
 Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$20,000,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$887,940.00	\$130,000.00	\$1,017,940.00	\$15,000.00	124,600.00	\$1,157,540.00
15-Jan-10	0.00	191,120.60	191,120.60	14,334.05		205,454.65
15-Jul-10	835,171.00	191,120.60	1,026,291.60	14,334.05		1,040,625.65
15-Jan-11	0.00	182,768.89	182,768.89	13,707.67		196,476.56
15-Jul-11	852,043.00	182,768.89	1,034,811.89	13,707.67		1,048,519.56
15-Jan-12	0.00	174,248.46	174,248.46	13,068.63		187,317.09
15-Jul-12	869,256.00	174,248.46	1,043,504.46	13,068.63		1,056,573.09
15-Jan-13	0.00	165,555.90	165,555.90	12,416.69		177,972.59
15-Jul-13	886,817.00	165,555.90	1,052,372.90	12,416.69		1,064,789.59
15-Jan-14	0.00	156,687.73	156,687.73	11,751.58		168,439.31
15-Jul-14	904,733.00	156,687.73	1,061,420.73	11,751.58		1,073,172.31
15-Jan-15	0.00	147,640.40	147,640.40	11,073.03		158,713.43
15-Jul-15	923,010.00	147,640.40	1,070,650.40	11,073.03		1,081,723.43
15-Jan-16	0.00	138,410.30	138,410.30	10,380.77		148,791.07
15-Jul-16	941,657.00	138,410.30	1,080,067.30	10,380.77		1,090,448.07
15-Jan-17	0.00	128,993.73	128,993.73	9,674.53		138,668.26
15-Jul-17	960,680.00	128,993.73	1,089,673.73	9,674.53		1,099,348.26
15-Jan-18	0.00	119,386.93	119,386.93	8,954.02		128,340.95
15-Jul-18	980,088.00	119,386.93	1,099,474.93	8,954.02		1,108,428.95
15-Jan-19	0.00	109,586.05	109,586.05	8,218.95		117,805.00
15-Jul-19	999,887.00	109,586.05	1,109,473.05	8,218.95		1,117,692.00
15-Jan-20	0.00	99,587.18	99,587.18	7,469.04		107,056.22
15-Jul-20	1,020,087.00	99,587.18	1,119,674.18	7,469.04		1,127,143.22
15-Jan-21	0.00	89,386.31	89,386.31	6,703.97		96,090.28
15-Jul-21	1,040,695.00	89,386.31	1,130,081.31	6,703.97		1,136,785.28
15-Jan-22	0.00	78,979.36	78,979.36	5,923.45		84,902.81
15-Jul-22	1,061,719.00	78,979.36	1,140,698.36	5,923.45		1,146,621.81
15-Jan-23	0.00	68,362.17	68,362.17	5,127.16		73,489.33
15-Jul-23	1,083,168.00	68,362.17	1,151,530.17	5,127.16		1,156,657.33
15-Jan-24	0.00	57,530.49	57,530.49	4,314.79		61,845.28
15-Jul-24	1,105,050.00	57,530.49	1,162,580.49	4,314.79		1,166,895.28
15-Jan-25	0.00	46,479.99	46,479.99	3,486.00		49,965.99
15-Jul-25	1,127,374.00	46,479.99	1,173,853.99	3,486.00		1,177,339.99
15-Jan-26	0.00	35,206.25	35,206.25	2,640.47		37,846.72
15-Jul-26	1,150,150.00	35,206.25	1,185,356.25	2,640.47		1,187,996.72
15-Jan-27	0.00	23,704.75	23,704.75	1,777.86		25,482.61
15-Jul-27	1,173,385.00	23,704.75	1,197,089.75	1,777.86		1,198,867.61
15-Jan-28	0.00	11,970.90	11,970.90	897.82		12,868.72
15-Jul-28	1,197,090.00	11,970.90	1,209,060.90	897.82		1,209,958.72
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$20,000,000.00	\$4,181,212.78	\$24,181,212.78	\$318,840.96	\$124,600.00	\$24,624,653.74