

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 8  
 Wilmington  
 T5-97-1003  
 Final Structuring Analysis

SCHEDULE C

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation:		45,727.53		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
26-Nov-02									
1-Feb-03	-	364.25	364.25	178.36	185.89	364.25	-	0.00	0.00
1-Aug-03	2,558.65	1,008.71	3,567.36	493.89	514.82	1,008.71	2,558.65	0.00	2,558.65
1-Feb-04	-	970.34	970.34	466.26	504.08	970.34	-	-	-
1-Aug-04	2,558.65	970.34	3,528.99	466.26	504.08	970.34	2,558.65	-	2,558.65
1-Feb-05	-	931.95	931.95	438.63	493.32	931.95	-	0.00	0.00
1-Aug-05	2,558.65	931.95	3,490.60	438.63	493.32	931.95	2,558.65	0.00	2,558.65
1-Feb-06	-	893.56	893.56	410.99	482.57	893.56	-	0.00	0.00
1-Aug-06	2,558.65	893.56	3,452.21	410.99	482.57	893.56	2,558.65	0.00	2,558.65
1-Feb-07	-	855.19	855.19	383.35	471.84	855.19	(0.00)	-	(0.00)
1-Aug-07	2,558.65	855.19	3,413.84	383.35	471.84	855.19	2,558.65	-	2,558.65
1-Feb-08	-	816.81	816.81	355.70	461.11	816.81	(0.00)	-	(0.00)
1-Aug-08	2,558.65	816.81	3,375.46	355.70	461.11	816.81	2,558.65	-	2,558.65
1-Feb-09	-	765.65	765.65	328.07	437.58	765.65	(0.00)	-	(0.00)
1-Aug-09	2,558.65	765.65	3,324.30	328.07	437.58	765.65	2,558.65	-	2,558.65
1-Feb-10	-	701.66	701.66	300.45	401.21	701.66	-	-	-
1-Aug-10	2,558.65	701.66	3,260.31	300.45	401.21	701.66	2,558.65	-	2,558.65
1-Feb-11	-	637.70	637.70	272.82	364.88	637.70	(0.00)	-	(0.00)
1-Aug-11	2,558.65	637.70	3,196.35	272.82	364.88	637.70	2,558.65	-	2,558.65
1-Feb-12	-	573.74	573.74	245.18	328.56	573.74	-	0.00	0.00
1-Aug-12	2,212.02	573.74	2,785.76	245.18	328.56	573.74	2,212.02	0.00	2,212.02
1-Feb-13	-	518.44	518.44	221.28	297.16	518.44	-	0.00	0.00
1-Aug-13	2,498.50	518.44	3,016.94	221.28	297.16	518.44	2,498.50	0.00	2,498.50
1-Feb-14	-	452.85	452.85	194.30	258.55	452.85	-	0.00	0.00
1-Aug-14	2,498.50	452.85	2,951.35	194.30	258.55	452.85	2,498.50	0.00	2,498.50
1-Feb-15	-	387.27	387.27	167.30	219.97	387.27	-	0.00	0.00
1-Aug-15	2,498.50	387.27	2,885.77	167.30	219.97	387.27	2,498.50	0.00	2,498.50
1-Feb-16	-	324.80	324.80	140.34	184.46	324.80	(0.00)	-	(0.00)
1-Aug-16	2,498.50	324.80	2,823.30	140.34	184.46	324.80	2,498.50	-	2,498.50
1-Feb-17	-	262.35	262.35	113.34	149.01	262.35	-	-	-
1-Aug-17	2,498.50	262.35	2,760.85	113.34	149.01	262.35	2,498.50	-	2,498.50
1-Feb-18	-	199.88	199.88	86.35	113.53	199.88	-	-	-
1-Aug-18	2,498.50	199.88	2,698.38	86.35	113.53	199.88	2,498.50	-	2,498.50
1-Feb-19	-	137.42	137.42	59.37	78.05	137.42	-	-	-
1-Aug-19	2,748.35	137.42	2,885.77	59.37	78.05	137.42	2,748.35	-	2,748.35
1-Feb-20	-	68.71	68.71	29.68	39.03	68.71	-	0.00	0.00
1-Aug-20	2,748.31	68.71	2,817.02	29.68	39.03	68.71	2,748.31	0.00	2,748.31
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
1-Aug-22	-	-	-	-	-	-	-	-	-
1-Feb-23	-	-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-
1-Feb-24	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-
	45,727.53	20,369.60	66,097.13	9,099.07	11,270.53	20,369.60	45,727.53	0.00	45,727.53

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 8  
 Wilmington 2nd  
 97-1003-1  
 Final Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation:		142,943.00		Loan Subsidy Amounts					
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
1-Aug-04	7,890.00		7,890.00			-	7,890.00	-	7,890.00
1-Feb-05		3,132.00	3,132.00	1,459.00	1,673.00	3,132.00	-	-	-
1-Aug-05	7,516.00	3,132.00	10,648.00	1,459.00	1,673.00	3,132.00	7,516.00	-	7,516.00
1-Feb-06		3,019.00	3,019.00	1,377.00	1,642.00	3,019.00	-	-	-
1-Aug-06	7,516.00	3,019.00	10,535.00	1,377.00	1,642.00	3,019.00	7,516.00	-	7,516.00
1-Feb-07		2,906.00	2,906.00	1,296.00	1,610.00	2,906.00	-	-	-
1-Aug-07	7,516.00	2,906.00	10,422.00	1,296.00	1,610.00	2,906.00	7,516.00	-	7,516.00
1-Feb-08		2,794.00	2,794.00	1,215.00	1,579.00	2,794.00	-	-	-
1-Aug-08	7,516.00	2,794.00	10,310.00	1,215.00	1,579.00	2,794.00	7,516.00	-	7,516.00
1-Feb-09		2,643.00	2,643.00	1,134.00	1,509.00	2,643.00	-	-	-
1-Aug-09	7,516.00	2,643.00	10,159.00	1,134.00	1,509.00	2,643.00	7,516.00	-	7,516.00
1-Feb-10		2,455.00	2,455.00	1,052.00	1,403.00	2,455.00	-	-	-
1-Aug-10	7,516.00	2,455.00	9,971.00	1,052.00	1,403.00	2,455.00	7,516.00	-	7,516.00
1-Feb-11		2,268.00	2,268.00	972.00	1,296.00	2,268.00	-	-	-
1-Aug-11	7,516.00	2,268.00	9,784.00	972.00	1,296.00	2,268.00	7,516.00	-	7,516.00
1-Feb-12		2,080.00	2,080.00	891.00	1,189.00	2,080.00	-	-	-
1-Aug-12	7,293.00	2,080.00	9,373.00	891.00	1,189.00	2,080.00	7,293.00	-	7,293.00
1-Feb-13		1,897.00	1,897.00	811.00	1,086.00	1,897.00	-	-	-
1-Aug-13	7,480.00	1,897.00	9,377.00	811.00	1,086.00	1,897.00	7,480.00	-	7,480.00
1-Feb-14		1,701.00	1,701.00	731.00	970.00	1,701.00	-	-	-
1-Aug-14	7,480.00	1,701.00	9,181.00	731.00	970.00	1,701.00	7,480.00	-	7,480.00
1-Feb-15		1,505.00	1,505.00	650.00	855.00	1,505.00	-	-	-
1-Aug-15	7,480.00	1,505.00	8,985.00	650.00	855.00	1,505.00	7,480.00	-	7,480.00
1-Feb-16		1,318.00	1,318.00	570.00	748.00	1,318.00	-	-	-
1-Aug-16	7,480.00	1,318.00	8,798.00	570.00	748.00	1,318.00	7,480.00	-	7,480.00
1-Feb-17		1,131.00	1,131.00	489.00	642.00	1,131.00	-	-	-
1-Aug-17	7,480.00	1,131.00	8,611.00	489.00	642.00	1,131.00	7,480.00	-	7,480.00
1-Feb-18		944.00	944.00	408.00	536.00	944.00	-	-	-
1-Aug-18	7,480.00	944.00	8,424.00	408.00	536.00	944.00	7,480.00	-	7,480.00
1-Feb-19		757.00	757.00	327.00	430.00	757.00	-	-	-
1-Aug-19	7,480.00	757.00	8,237.00	327.00	430.00	757.00	7,480.00	-	7,480.00
1-Feb-20		570.00	570.00	246.00	324.00	570.00	-	-	-
1-Aug-20	7,480.00	570.00	8,050.00	246.00	324.00	570.00	7,480.00	-	7,480.00
1-Feb-21		383.00	383.00	166.00	217.00	383.00	-	-	-
1-Aug-21	7,654.00	383.00	8,037.00	166.00	217.00	383.00	7,654.00	-	7,654.00
1-Feb-22		191.00	191.00	82.00	109.00	191.00	-	-	-
1-Aug-22	7,654.00	191.00	7,845.00	82.00	109.00	191.00	7,654.00	-	7,654.00
1-Feb-23		-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-
1-Feb-24		-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-
1-Feb-25		-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-
1-Feb-26		-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-
1-Feb-27		-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-
1-Feb-28		-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-
1-Feb-29		-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-
1-Feb-30		-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-
1-Feb-31		-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-
1-Feb-32		-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-
1-Feb-33		-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-
	142,943.00	63,388.00	206,331.00	27,752.00	35,636.00	63,388.00	142,943.00	-	142,943.00

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 13  
 Wilmington  
 T5-97-1003-2B  
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$200,000.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0	Origination Fee	Due
18-Dec-07						
15-Jul-08	\$10,000.00	\$0.00	\$10,000.00	\$0.00	0.00	\$10,000.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$200,000.00	\$0.00	\$200,000.00	\$0.00	\$0.00	\$200,000.00