

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Tool Loan Program Bonds)
 Series 4

Article V Loan
 Winchester 97-1128

SCHEDULE C

Final Loan Structuring Analysis
 Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date:	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
25-Oct-00									
1-Feb-01	-	856.09	856.09	440.02	416.08	856.09	-	-	-
1-Aug-01	4,007.15	1,605.18	5,612.32	825.03	780.15	1,605.18	4,007.15	-	4,007.15
1-Feb-02	-	1,525.03	1,525.03	779.19	745.84	1,525.03	-	-	-
1-Aug-02	4,007.15	1,525.03	5,532.18	779.19	745.84	1,525.03	4,007.15	-	4,007.15
1-Feb-03	-	1,444.89	1,444.89	733.35	711.54	1,444.89	-	-	-
1-Aug-03	4,007.15	1,444.89	5,452.04	733.35	711.54	1,444.89	4,007.15	-	4,007.15
1-Feb-04	-	1,364.75	1,364.75	687.51	677.24	1,364.75	-	-	-
1-Aug-04	4,007.15	1,364.75	5,371.89	687.51	677.24	1,364.75	4,007.15	-	4,007.15
1-Feb-05	-	1,284.60	1,284.60	641.67	642.93	1,284.60	-	-	-
1-Aug-05	4,007.15	1,284.60	5,291.75	641.67	642.93	1,284.60	4,007.15	-	4,007.15
1-Feb-06	-	1,204.46	1,204.46	595.83	608.63	1,204.46	-	-	-
1-Aug-06	4,007.15	1,204.46	5,211.61	595.83	608.63	1,204.46	4,007.15	-	4,007.15
1-Feb-07	-	1,104.28	1,104.28	549.99	554.29	1,104.28	-	-	-
1-Aug-07	4,007.15	1,104.28	5,111.43	549.99	554.29	1,104.28	4,007.15	-	4,007.15
1-Feb-08	-	1,004.10	1,004.10	504.15	499.95	1,004.10	-	-	-
1-Aug-08	4,007.15	1,004.10	5,011.25	504.15	499.95	1,004.10	4,007.15	-	4,007.15
1-Feb-09	-	918.95	918.95	458.31	460.64	918.95	-	-	-
1-Aug-09	4,007.15	918.95	4,926.10	458.31	460.64	918.95	4,007.15	-	4,007.15
1-Feb-10	-	816.27	816.27	412.47	403.80	816.27	-	-	-
1-Aug-10	4,007.15	816.27	4,823.42	412.47	403.80	816.27	4,007.15	-	4,007.15
1-Feb-11	-	713.59	713.59	366.63	346.95	713.59	-	-	-
1-Aug-11	4,007.15	713.59	4,720.73	366.63	346.95	713.59	4,007.15	-	4,007.15
1-Feb-12	-	610.90	610.90	320.79	290.11	610.90	-	-	-
1-Aug-12	4,007.15	4,156.86	8,164.01	320.79	3,836.06	4,156.86	4,007.15	-	4,007.15
1-Feb-13	-	610.90	610.90	274.95	335.95	610.90	-	-	-
1-Aug-13	4,007.15	610.90	4,618.05	274.95	335.95	610.90	4,007.15	-	4,007.15
1-Feb-14	-	508.22	508.22	229.11	279.11	508.22	-	-	-
1-Aug-14	4,005.67	508.22	4,513.89	229.11	279.11	508.22	4,005.67	-	4,005.67
1-Feb-15	-	405.57	405.57	183.29	222.28	405.57	-	-	-
1-Aug-15	4,005.67	405.57	4,411.25	183.29	222.28	405.57	4,005.67	-	4,005.67
1-Feb-16	-	302.93	302.93	137.47	165.46	302.93	-	-	-
1-Aug-16	4,005.67	302.93	4,308.60	137.47	165.46	302.93	4,005.67	-	4,005.67
1-Feb-17	-	200.28	200.28	91.65	108.64	200.28	-	-	-
1-Aug-17	4,005.67	200.28	4,205.96	91.65	108.64	200.28	4,005.67	-	4,005.67
1-Feb-18	-	100.14	100.14	45.82	54.32	100.14	-	-	-
1-Aug-18	4,005.67	100.14	4,105.81	45.82	54.32	100.14	4,005.67	-	4,005.67
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	72,121.28	34,247.00	106,368.28	15,289.49	18,957.51	34,247.00	72,121.28	-	72,121.28

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.