

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 8

SCHEDULE C

Wrentham
 99-1000

Final Structuring Analysis

Schedule of Loan Repayments

| Date | Scheduled Loan Repayments | | | Loan Subsidy Amounts | | | Net Loan Repayments | | |
|----------|---------------------------|-----------|------------|----------------------|------------------------------|-----------|---------------------|----------|------------|
| | Principal | Interest | Total | Equity Earnings | Contract Assistance Payments | Total | Principal | Interest | Total |
| | | | | | | | | | |
| 1-Aug-04 | 10,532.00 | - | 10,532.00 | - | - | - | 10,532.00 | - | 10,532.00 |
| 1-Feb-05 | - | 4,176.00 | 4,176.00 | 1,945.00 | 2,231.00 | 4,176.00 | - | - | - |
| 1-Aug-05 | 10,020.00 | 4,176.00 | 14,196.00 | 1,945.00 | 2,231.00 | 4,176.00 | 10,020.00 | - | 10,020.00 |
| 1-Feb-06 | - | 4,025.00 | 4,025.00 | 1,836.00 | 2,189.00 | 4,025.00 | - | - | - |
| 1-Aug-06 | 10,020.00 | 4,025.00 | 14,045.00 | 1,836.00 | 2,189.00 | 4,025.00 | 10,020.00 | - | 10,020.00 |
| 1-Feb-07 | - | 3,875.00 | 3,875.00 | 1,728.00 | 2,147.00 | 3,875.00 | - | - | - |
| 1-Aug-07 | 10,020.00 | 3,875.00 | 13,895.00 | 1,728.00 | 2,147.00 | 3,875.00 | 10,020.00 | - | 10,020.00 |
| 1-Feb-08 | - | 3,725.00 | 3,725.00 | 1,620.00 | 2,105.00 | 3,725.00 | - | - | - |
| 1-Aug-08 | 10,020.00 | 3,725.00 | 13,745.00 | 1,620.00 | 2,105.00 | 3,725.00 | 10,020.00 | - | 10,020.00 |
| 1-Feb-09 | - | 3,524.00 | 3,524.00 | 1,512.00 | 2,012.00 | 3,524.00 | - | - | - |
| 1-Aug-09 | 10,020.00 | 3,524.00 | 13,544.00 | 1,512.00 | 2,012.00 | 3,524.00 | 10,020.00 | - | 10,020.00 |
| 1-Feb-10 | - | 3,274.00 | 3,274.00 | 1,404.00 | 1,870.00 | 3,274.00 | - | - | - |
| 1-Aug-10 | 10,020.00 | 3,274.00 | 13,294.00 | 1,404.00 | 1,870.00 | 3,274.00 | 10,020.00 | - | 10,020.00 |
| 1-Feb-11 | - | 3,023.00 | 3,023.00 | 1,295.00 | 1,728.00 | 3,023.00 | - | - | - |
| 1-Aug-11 | 10,020.00 | 3,023.00 | 13,043.00 | 1,295.00 | 1,728.00 | 3,023.00 | 10,020.00 | - | 10,020.00 |
| 1-Feb-12 | - | 2,773.00 | 2,773.00 | 1,187.00 | 1,586.00 | 2,773.00 | - | - | - |
| 1-Aug-12 | 9,724.00 | 2,773.00 | 12,497.00 | 1,187.00 | 1,586.00 | 2,773.00 | 9,724.00 | - | 9,724.00 |
| 1-Feb-13 | - | 2,530.00 | 2,530.00 | 1,082.00 | 1,448.00 | 2,530.00 | - | - | - |
| 1-Aug-13 | 9,972.00 | 2,530.00 | 12,502.00 | 1,082.00 | 1,448.00 | 2,530.00 | 9,972.00 | - | 9,972.00 |
| 1-Feb-14 | - | 2,268.00 | 2,268.00 | 975.00 | 1,293.00 | 2,268.00 | - | - | - |
| 1-Aug-14 | 9,972.00 | 2,268.00 | 12,240.00 | 975.00 | 1,293.00 | 2,268.00 | 9,972.00 | - | 9,972.00 |
| 1-Feb-15 | - | 2,006.00 | 2,006.00 | 867.00 | 1,139.00 | 2,006.00 | - | - | - |
| 1-Aug-15 | 9,972.00 | 2,006.00 | 11,978.00 | 867.00 | 1,139.00 | 2,006.00 | 9,972.00 | - | 9,972.00 |
| 1-Feb-16 | - | 1,757.00 | 1,757.00 | 759.00 | 998.00 | 1,757.00 | - | - | - |
| 1-Aug-16 | 9,972.00 | 1,757.00 | 11,729.00 | 759.00 | 998.00 | 1,757.00 | 9,972.00 | - | 9,972.00 |
| 1-Feb-17 | - | 1,507.00 | 1,507.00 | 651.00 | 856.00 | 1,507.00 | - | - | - |
| 1-Aug-17 | 9,972.00 | 1,507.00 | 11,479.00 | 651.00 | 856.00 | 1,507.00 | 9,972.00 | - | 9,972.00 |
| 1-Feb-18 | - | 1,258.00 | 1,258.00 | 543.00 | 715.00 | 1,258.00 | - | - | - |
| 1-Aug-18 | 9,972.00 | 1,258.00 | 11,230.00 | 543.00 | 715.00 | 1,258.00 | 9,972.00 | - | 9,972.00 |
| 1-Feb-19 | - | 1,009.00 | 1,009.00 | 436.00 | 573.00 | 1,009.00 | - | - | - |
| 1-Aug-19 | 9,972.00 | 1,009.00 | 10,981.00 | 436.00 | 573.00 | 1,009.00 | 9,972.00 | - | 9,972.00 |
| 1-Feb-20 | - | 760.00 | 760.00 | 329.00 | 431.00 | 760.00 | - | - | - |
| 1-Aug-20 | 9,972.00 | 760.00 | 10,732.00 | 329.00 | 431.00 | 760.00 | 9,972.00 | - | 9,972.00 |
| 1-Feb-21 | - | 510.00 | 510.00 | 220.00 | 290.00 | 510.00 | - | - | - |
| 1-Aug-21 | 10,204.00 | 510.00 | 10,714.00 | 220.00 | 290.00 | 510.00 | 10,204.00 | - | 10,204.00 |
| 1-Feb-22 | - | 255.00 | 255.00 | 110.00 | 145.00 | 255.00 | - | - | - |
| 1-Aug-22 | 10,204.00 | 255.00 | 10,459.00 | 110.00 | 145.00 | 255.00 | 10,204.00 | - | 10,204.00 |
| 1-Feb-23 | - | - | - | - | - | - | - | - | - |
| 1-Aug-23 | - | - | - | - | - | - | - | - | - |
| 1-Feb-24 | - | - | - | - | - | - | - | - | - |
| 1-Aug-24 | - | - | - | - | - | - | - | - | - |
| 1-Feb-25 | - | - | - | - | - | - | - | - | - |
| 1-Aug-25 | - | - | - | - | - | - | - | - | - |
| 1-Feb-26 | - | - | - | - | - | - | - | - | - |
| 1-Aug-26 | - | - | - | - | - | - | - | - | - |
| 1-Feb-27 | - | - | - | - | - | - | - | - | - |
| 1-Aug-27 | - | - | - | - | - | - | - | - | - |
| 1-Feb-28 | - | - | - | - | - | - | - | - | - |
| 1-Aug-28 | - | - | - | - | - | - | - | - | - |
| 1-Feb-29 | - | - | - | - | - | - | - | - | - |
| 1-Aug-29 | - | - | - | - | - | - | - | - | - |
| 1-Feb-30 | - | - | - | - | - | - | - | - | - |
| 1-Aug-30 | - | - | - | - | - | - | - | - | - |
| 1-Feb-31 | - | - | - | - | - | - | - | - | - |
| 1-Aug-31 | - | - | - | - | - | - | - | - | - |
| 1-Feb-32 | - | - | - | - | - | - | - | - | - |
| 1-Aug-32 | - | - | - | - | - | - | - | - | - |
| 1-Feb-33 | - | - | - | - | - | - | - | - | - |
| 1-Aug-33 | - | - | - | - | - | - | - | - | - |
| | 190,580.00 | 84,510.00 | 275,090.00 | 36,998.00 | 47,512.00 | 84,510.00 | 190,580.00 | - | 190,580.00 |

Series 9
 Wrentham
 DW-01-21
 Final Loan Structuring Analysis

Net Borrower Savings due to 2006 Refunding: 46,848.48

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 3,026,145.00

| Date | Scheduled Loan Repayments | | | Loan Subsidy Amounts | | | Net Loan Repayment | | |
|-----------|---------------------------|-----------------------|-----------------------|----------------------|-----------------------|-----------------------|-----------------------|---------------------|-----------------------|
| | Principal | Interest | Total | DSRF Earnings | Contract Assistance | Total | Principal | Interest | Total |
| 01-Feb-07 | 0.00 | 66,169.74 | 66,169.74 | 25,348.20 | 3,424.54 | 28,772.74 | 0.00 | 37,397.00 | 37,397.00 |
| 01-Aug-07 | 146,257.00 | 63,687.27 | 209,944.27 | 25,348.20 | 71,476.86 | 96,825.06 | 113,119.21 | 0.00 | 113,119.21 |
| 01-Feb-08 | 0.00 | 62,224.70 | 62,224.70 | 24,123.09 | 2,200.56 | 26,323.66 | 0.00 | 35,901.04 | 35,901.04 |
| 01-Aug-08 | 147,177.00 | 62,224.70 | 209,401.70 | 24,123.09 | 71,476.86 | 95,599.95 | 113,801.75 | 0.00 | 113,801.75 |
| 01-Feb-09 | 0.00 | 60,532.17 | 60,532.17 | 22,890.28 | 2,200.56 | 25,090.84 | 0.00 | 35,441.32 | 35,441.32 |
| 01-Aug-09 | 148,623.00 | 60,532.17 | 209,155.17 | 22,890.28 | 71,476.86 | 94,367.14 | 114,788.03 | 0.00 | 114,788.03 |
| 01-Feb-10 | 0.00 | 58,525.76 | 58,525.76 | 21,645.35 | 2,200.56 | 23,845.92 | 0.00 | 34,679.84 | 34,679.84 |
| 01-Aug-10 | 150,612.00 | 58,525.76 | 209,137.76 | 21,645.35 | 71,476.86 | 93,122.21 | 116,015.54 | 0.00 | 116,015.54 |
| 01-Feb-11 | 0.00 | 56,266.58 | 56,266.58 | 20,383.77 | 2,200.56 | 22,584.33 | 0.00 | 33,682.25 | 33,682.25 |
| 01-Aug-11 | 153,146.00 | 56,266.58 | 209,412.58 | 20,383.77 | 71,476.86 | 91,860.63 | 117,551.95 | 0.00 | 117,551.95 |
| 01-Feb-12 | 0.00 | 53,682.24 | 53,682.24 | 19,100.96 | 2,200.56 | 21,301.52 | 0.00 | 32,380.72 | 32,380.72 |
| 01-Aug-12 | 157,708.00 | 53,682.24 | 211,390.24 | 19,100.96 | 71,476.86 | 90,577.82 | 120,812.42 | 0.00 | 120,812.42 |
| 01-Feb-13 | 0.00 | 49,345.27 | 49,345.27 | 17,779.93 | 2,200.56 | 19,980.50 | 0.00 | 29,364.77 | 29,364.77 |
| 01-Aug-13 | 162,622.00 | 49,345.27 | 211,967.27 | 17,779.93 | 71,476.86 | 89,256.79 | 122,710.48 | 0.00 | 122,710.48 |
| 01-Feb-14 | 0.00 | 46,336.76 | 46,336.76 | 16,417.74 | 2,200.56 | 18,618.31 | 0.00 | 27,718.45 | 27,718.45 |
| 01-Aug-14 | 165,000.00 | 46,336.76 | 211,336.76 | 16,417.74 | 71,476.86 | 87,894.60 | 123,442.16 | 0.00 | 123,442.16 |
| 01-Feb-15 | 0.00 | 43,201.76 | 43,201.76 | 15,035.64 | 2,200.56 | 17,236.20 | 0.00 | 25,965.56 | 25,965.56 |
| 01-Aug-15 | 170,000.00 | 43,201.76 | 213,201.76 | 15,035.64 | 71,476.86 | 86,512.50 | 126,689.26 | 0.00 | 126,689.26 |
| 01-Feb-16 | 0.00 | 38,526.76 | 38,526.76 | 13,611.65 | 2,200.56 | 15,812.21 | 0.00 | 22,714.54 | 22,714.54 |
| 01-Aug-16 | 180,000.00 | 38,526.76 | 218,526.76 | 13,611.65 | 71,476.86 | 85,088.51 | 133,438.25 | 0.00 | 133,438.25 |
| 01-Feb-17 | 0.00 | 33,801.76 | 33,801.76 | 12,103.90 | 2,200.56 | 14,304.46 | 0.00 | 19,497.30 | 19,497.30 |
| 01-Aug-17 | 185,000.00 | 32,051.60 | 217,051.60 | 12,103.90 | 70,601.78 | 82,705.68 | 134,345.92 | 0.00 | 134,345.92 |
| 01-Feb-18 | 0.00 | 29,058.22 | 29,058.22 | 10,554.26 | 2,256.92 | 12,811.19 | 0.00 | 16,247.04 | 16,247.04 |
| 01-Aug-18 | 195,000.00 | 26,044.95 | 221,044.95 | 10,554.26 | 70,026.58 | 80,580.84 | 140,464.11 | 0.00 | 140,464.11 |
| 01-Feb-19 | 0.00 | 24,165.78 | 24,165.78 | 8,920.87 | 2,370.07 | 11,290.94 | 0.00 | 12,874.84 | 12,874.84 |
| 01-Aug-19 | 200,000.00 | 22,233.57 | 222,233.57 | 8,920.87 | 70,680.26 | 79,601.13 | 142,632.44 | 0.00 | 142,632.44 |
| 01-Feb-20 | 0.00 | 19,204.67 | 19,204.67 | 7,245.59 | 2,389.52 | 9,635.11 | 0.00 | 9,569.56 | 9,569.56 |
| 01-Aug-20 | 205,000.00 | 17,438.98 | 222,438.98 | 7,245.59 | 70,782.97 | 78,028.55 | 144,410.42 | 0.00 | 144,410.42 |
| 01-Feb-21 | 0.00 | 14,192.31 | 14,192.31 | 5,528.42 | 2,445.84 | 7,974.26 | 0.00 | 6,218.05 | 6,218.05 |
| 01-Aug-21 | 215,000.00 | 12,547.19 | 227,547.19 | 5,528.42 | 70,899.57 | 76,428.00 | 151,119.19 | 0.00 | 151,119.19 |
| 01-Feb-22 | 0.00 | 9,087.15 | 9,087.15 | 3,727.50 | 2,580.76 | 6,308.26 | 0.00 | 2,778.89 | 2,778.89 |
| 01-Aug-22 | 220,000.00 | 6,033.41 | 226,033.41 | 3,727.50 | 70,716.81 | 74,444.31 | 151,589.11 | 0.00 | 151,589.11 |
| 01-Feb-23 | 0.00 | 4,570.51 | 4,570.51 | 1,884.69 | 2,685.82 | 4,570.51 | 0.00 | 0.00 | 0.00 |
| 01-Aug-23 | 225,000.00 | 0.00 | 225,000.00 | 1,884.69 | 70,340.58 | 72,225.27 | 152,774.73 | 0.00 | 152,774.73 |
| 01-Feb-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | \$3,026,145.00 | \$1,317,571.06 | \$4,343,716.06 | \$492,603.89 | \$1,248,976.25 | \$1,741,579.94 | \$2,219,704.96 | \$382,431.17 | \$2,602,136.13 |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Pool Program Bonds, Pool 9

| |
|----------|
| Wrentham |
| 0W-01-21 |

Final Structuring Analysis

Estimated Net Borrower Debt Service

| Date | Principal Outstanding | Debt Service [Net of Accrued Interest] | LESS DSRF Earnings @ 4.188200% | LESS Contract Assistance | Estimated Net Debt Service | PLUS Administrative Fee Payable @ 0.075% | Estimated Total Payment | Estimated Total Payment [Fiscal Year ending] 30-Jun |
|-----------|-----------------------|--|--------------------------------|--------------------------|----------------------------|--|-------------------------|---|
| 06-Nov-03 | | | | | | | | |
| 01-Feb-04 | \$3,450,136.00 | \$34,281.11 | 13,647.09 | \$3,459.06 | \$17,174.96 | \$1,221.92 | \$18,396.88 | \$18,396.88 |
| 01-Aug-04 | 3,450,136.00 | 212,600.31 | 28,899.72 | 72,735.35 | 110,965.24 | 2,587.60 | 113,552.84 | -- |
| 01-Feb-05 | 3,310,131.00 | 71,195.26 | 27,726.98 | 3,459.06 | 40,009.22 | 2,482.60 | 42,491.82 | 156,044.66 |
| 01-Aug-05 | 3,310,131.00 | 211,772.26 | 27,726.98 | 72,735.35 | 111,309.93 | 2,482.60 | 113,792.53 | -- |
| 01-Feb-06 | 3,169,554.00 | 69,789.49 | 26,549.45 | 3,459.06 | 39,780.98 | 2,377.17 | 42,158.15 | 155,950.68 |
| 01-Aug-06 | 3,169,554.00 | 213,198.49 | 26,549.45 | 72,735.35 | 113,913.69 | 2,377.17 | 116,290.86 | -- |
| 01-Feb-07 | 3,026,145.00 | 66,204.26 | 25,348.20 | 3,459.06 | 37,397.00 | 2,269.61 | 39,666.61 | 155,957.47 |
| 01-Aug-07 | 3,026,145.00 | 212,461.26 | 25,348.20 | 72,735.35 | 114,377.71 | 2,269.61 | 116,647.32 | -- |
| 01-Feb-08 | 2,879,888.00 | 64,741.69 | 24,123.09 | 3,459.06 | 37,159.54 | 2,159.92 | 39,319.46 | 155,966.78 |
| 01-Aug-08 | 2,879,888.00 | 211,918.69 | 24,123.09 | 72,735.35 | 115,060.25 | 2,159.92 | 117,220.17 | -- |
| 01-Feb-09 | 2,732,711.00 | 63,049.16 | 22,890.28 | 3,459.06 | 36,699.82 | 2,049.53 | 38,749.35 | 155,969.52 |
| 01-Aug-09 | 2,732,711.00 | 211,672.16 | 22,890.28 | 72,735.35 | 116,046.53 | 2,049.53 | 118,096.06 | -- |
| 01-Feb-10 | 2,584,088.00 | 61,042.75 | 21,645.35 | 3,459.06 | 35,938.34 | 1,938.07 | 37,876.41 | 155,972.47 |
| 01-Aug-10 | 2,584,088.00 | 211,654.75 | 21,645.35 | 72,735.35 | 117,274.05 | 1,938.07 | 119,212.12 | -- |
| 01-Feb-11 | 2,433,476.00 | 58,783.57 | 20,383.77 | 3,459.06 | 34,940.74 | 1,825.11 | 36,765.85 | 155,977.97 |
| 01-Aug-11 | 2,433,476.00 | 211,929.57 | 20,383.77 | 72,735.35 | 118,810.45 | 1,825.11 | 120,635.56 | -- |
| 01-Feb-12 | 2,280,330.00 | 56,199.23 | 19,100.96 | 3,459.06 | 33,639.21 | 1,710.25 | 35,349.46 | 155,985.02 |
| 01-Aug-12 | 2,280,330.00 | 213,907.23 | 19,100.96 | 72,735.35 | 122,070.92 | 1,710.25 | 123,781.17 | -- |
| 01-Feb-13 | 2,122,622.00 | 51,862.26 | 17,779.93 | 3,459.06 | 30,623.27 | 1,591.97 | 32,215.24 | 155,996.41 |
| 01-Aug-13 | 2,122,622.00 | 214,484.26 | 17,779.93 | 72,735.35 | 123,968.98 | 1,591.97 | 125,560.95 | -- |
| 01-Feb-14 | 1,960,000.00 | 48,853.75 | 16,417.74 | 3,459.06 | 28,976.95 | 1,470.00 | 30,446.95 | 156,007.90 |
| 01-Aug-14 | 1,960,000.00 | 213,853.75 | 16,417.74 | 72,735.35 | 124,700.66 | 1,470.00 | 126,170.66 | -- |
| 01-Feb-15 | 1,795,000.00 | 45,718.75 | 15,035.64 | 3,459.06 | 27,224.05 | 1,346.25 | 28,570.30 | 154,740.96 |
| 01-Aug-15 | 1,795,000.00 | 215,718.75 | 15,035.64 | 72,735.35 | 127,947.76 | 1,346.25 | 129,294.01 | -- |
| 01-Feb-16 | 1,625,000.00 | 41,043.75 | 13,611.65 | 3,459.06 | 23,973.04 | 1,218.75 | 25,191.79 | 154,485.80 |
| 01-Aug-16 | 1,625,000.00 | 221,043.75 | 13,611.65 | 72,735.35 | 134,696.75 | 1,218.75 | 135,915.50 | -- |
| 01-Feb-17 | 1,445,000.00 | 36,318.75 | 12,103.90 | 3,459.06 | 20,755.79 | 1,083.75 | 21,839.54 | 157,755.04 |
| 01-Aug-17 | 1,445,000.00 | 221,318.75 | 12,103.90 | 72,735.35 | 136,479.50 | 1,083.75 | 137,563.25 | -- |
| 01-Feb-18 | 1,260,000.00 | 31,462.50 | 10,554.26 | 3,459.06 | 17,449.18 | 945.00 | 18,394.18 | 155,957.43 |
| 01-Aug-18 | 1,260,000.00 | 226,462.50 | 10,554.26 | 72,735.35 | 143,172.89 | 945.00 | 144,117.89 | -- |
| 01-Feb-19 | 1,065,000.00 | 26,343.75 | 8,920.87 | 3,459.06 | 13,963.82 | 798.75 | 14,762.57 | 158,880.46 |
| 01-Aug-19 | 1,065,000.00 | 226,343.75 | 8,920.87 | 72,735.35 | 144,687.53 | 798.75 | 145,486.28 | -- |
| 01-Feb-20 | 865,000.00 | 21,343.75 | 7,245.59 | 3,459.06 | 10,639.10 | 648.75 | 11,287.85 | 156,774.13 |
| 01-Aug-20 | 865,000.00 | 226,343.75 | 7,245.59 | 72,735.35 | 146,362.81 | 648.75 | 147,011.56 | -- |
| 01-Feb-21 | 660,000.00 | 16,218.75 | 5,528.42 | 3,459.06 | 7,231.27 | 495.00 | 7,726.27 | 154,737.83 |
| 01-Aug-21 | 660,000.00 | 231,218.75 | 5,528.42 | 72,735.35 | 152,954.98 | 495.00 | 153,449.98 | -- |
| 01-Feb-22 | 445,000.00 | 10,843.75 | 3,727.50 | 3,459.06 | 3,657.19 | 333.75 | 3,990.94 | 157,440.92 |
| 01-Aug-22 | 445,000.00 | 230,843.75 | 3,727.50 | 72,735.35 | 154,380.90 | 333.75 | 154,714.65 | -- |
| 01-Feb-23 | 225,000.00 | 5,343.75 | 1,884.69 | 3,459.06 | 0.00 | 168.75 | 168.75 | 154,883.40 |
| 01-Aug-23 | 225,000.00 | 230,343.75 | 1,884.69 | 72,735.35 | 155,723.71 | 168.75 | 155,892.46 | -- |
| 01-Feb-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 155,892.46 |
| 01-Aug-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-28 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-28 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-29 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-29 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-34 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-34 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| | | \$5,249,730.26 | \$643,703.35 | \$1,523,888.29 | \$3,082,138.71 | \$57,635.48 | \$3,139,774.19 | \$3,139,774.19 |

Average Annual Net Debt Service: \$156,167.48

Wrentham
 W-01-21
 Final Structuring Analysis

Schedule of Loan Repayments

| Initial Loan Obligation: | | \$3,450,136.00 | | Loan Subsidy Amounts | | | Net Loan Repayments | | | |
|--------------------------|---------------------------|-----------------------|-----------------------|----------------------|-----------------------|-----------------------|-----------------------|---------------------|-----------------------|-------|
| Date | Scheduled Loan Repayments | | | Equity Earnings | Contract Assistance | | Total | Net Loan Repayments | | |
| | Principal | Interest | Total | | Payments | Total | | Principal | Interest | Total |
| 06-Nov-03 | | | | | | | | | | |
| 01-Feb-04 | \$0.00 | \$34,281.11 | \$34,281.11 | \$13,647.09 | \$3,459.06 | \$17,106.15 | \$0.00 | \$17,174.96 | \$17,174.96 | |
| 01-Aug-04 | 140,005.00 | 72,595.31 | 212,600.31 | 28,899.72 | 72,735.35 | 101,635.07 | 110,965.24 | 0.00 | 110,965.24 | |
| 01-Feb-05 | 0.00 | 71,195.26 | 71,195.26 | 27,726.98 | 3,459.06 | 31,186.04 | 0.00 | 40,009.22 | 40,009.22 | |
| 01-Aug-05 | 140,577.00 | 71,195.26 | 211,772.26 | 27,726.98 | 72,735.35 | 100,462.33 | 111,309.93 | 0.00 | 111,309.93 | |
| 01-Feb-06 | 0.00 | 69,789.49 | 69,789.49 | 26,549.45 | 3,459.06 | 30,008.51 | 0.00 | 39,780.98 | 39,780.98 | |
| 01-Aug-06 | 143,409.00 | 69,789.49 | 213,198.49 | 26,549.45 | 72,735.35 | 99,284.80 | 113,913.69 | 0.00 | 113,913.69 | |
| 01-Feb-07 | 0.00 | 66,204.26 | 66,204.26 | 25,348.20 | 3,459.06 | 28,807.26 | 0.00 | 37,397.00 | 37,397.00 | |
| 01-Aug-07 | 146,257.00 | 66,204.26 | 212,461.26 | 25,348.20 | 72,735.35 | 98,083.55 | 114,377.71 | 0.00 | 114,377.71 | |
| 01-Feb-08 | 0.00 | 64,741.69 | 64,741.69 | 24,123.09 | 3,459.06 | 27,582.15 | 0.00 | 37,159.54 | 37,159.54 | |
| 01-Aug-08 | 147,177.00 | 64,741.69 | 211,918.69 | 24,123.09 | 72,735.35 | 96,858.44 | 115,060.25 | 0.00 | 115,060.25 | |
| 01-Feb-09 | 0.00 | 63,049.16 | 63,049.16 | 22,890.28 | 3,459.06 | 26,349.34 | 0.00 | 36,699.82 | 36,699.82 | |
| 01-Aug-09 | 148,623.00 | 63,049.16 | 211,672.16 | 22,890.28 | 72,735.35 | 95,625.63 | 116,046.53 | 0.00 | 116,046.53 | |
| 01-Feb-10 | 0.00 | 61,042.75 | 61,042.75 | 21,645.35 | 3,459.06 | 25,104.41 | 0.00 | 35,938.34 | 35,938.34 | |
| 01-Aug-10 | 150,612.00 | 61,042.75 | 211,654.75 | 21,645.35 | 72,735.35 | 94,380.70 | 117,274.05 | 0.00 | 117,274.05 | |
| 01-Feb-11 | 0.00 | 58,783.57 | 58,783.57 | 20,383.77 | 3,459.06 | 23,842.83 | 0.00 | 34,940.74 | 34,940.74 | |
| 01-Aug-11 | 153,146.00 | 58,783.57 | 211,929.57 | 20,383.77 | 72,735.35 | 93,119.12 | 118,810.45 | 0.00 | 118,810.45 | |
| 01-Feb-12 | 0.00 | 56,199.23 | 56,199.23 | 19,100.96 | 3,459.06 | 22,560.02 | 0.00 | 33,639.21 | 33,639.21 | |
| 01-Aug-12 | 157,708.00 | 56,199.23 | 213,907.23 | 19,100.96 | 72,735.35 | 91,836.31 | 122,070.92 | 0.00 | 122,070.92 | |
| 01-Feb-13 | 0.00 | 51,862.26 | 51,862.26 | 17,779.93 | 3,459.06 | 21,238.99 | 0.00 | 30,623.27 | 30,623.27 | |
| 01-Aug-13 | 162,622.00 | 51,862.26 | 214,484.26 | 17,779.93 | 72,735.35 | 90,515.28 | 123,968.98 | 0.00 | 123,968.98 | |
| 01-Feb-14 | 0.00 | 48,853.75 | 48,853.75 | 16,417.74 | 3,459.06 | 19,876.80 | 0.00 | 28,976.95 | 28,976.95 | |
| 01-Aug-14 | 165,000.00 | 48,853.75 | 213,853.75 | 16,417.74 | 72,735.35 | 89,153.09 | 124,700.66 | 0.00 | 124,700.66 | |
| 01-Feb-15 | 0.00 | 45,718.75 | 45,718.75 | 15,035.64 | 3,459.06 | 18,494.70 | 0.00 | 27,224.05 | 27,224.05 | |
| 01-Aug-15 | 170,000.00 | 45,718.75 | 215,718.75 | 15,035.64 | 72,735.35 | 87,770.99 | 127,947.76 | 0.00 | 127,947.76 | |
| 01-Feb-16 | 0.00 | 41,043.75 | 41,043.75 | 13,611.65 | 3,459.06 | 17,070.71 | 0.00 | 23,973.04 | 23,973.04 | |
| 01-Aug-16 | 180,000.00 | 41,043.75 | 221,043.75 | 13,611.65 | 72,735.35 | 86,347.00 | 134,696.75 | 0.00 | 134,696.75 | |
| 01-Feb-17 | 0.00 | 36,318.75 | 36,318.75 | 12,103.90 | 3,459.06 | 15,562.96 | 0.00 | 20,755.79 | 20,755.79 | |
| 01-Aug-17 | 185,000.00 | 36,318.75 | 221,318.75 | 12,103.90 | 72,735.35 | 84,839.25 | 136,479.50 | 0.00 | 136,479.50 | |
| 01-Feb-18 | 0.00 | 31,462.50 | 31,462.50 | 10,554.26 | 3,459.06 | 14,013.32 | 0.00 | 17,449.18 | 17,449.18 | |
| 01-Aug-18 | 195,000.00 | 31,462.50 | 226,462.50 | 10,554.26 | 72,735.35 | 83,289.61 | 143,172.89 | 0.00 | 143,172.89 | |
| 01-Feb-19 | 0.00 | 26,343.75 | 26,343.75 | 8,920.87 | 3,459.06 | 12,379.93 | 0.00 | 13,963.82 | 13,963.82 | |
| 01-Aug-19 | 200,000.00 | 26,343.75 | 226,343.75 | 8,920.87 | 72,735.35 | 81,656.22 | 144,687.53 | 0.00 | 144,687.53 | |
| 01-Feb-20 | 0.00 | 21,343.75 | 21,343.75 | 7,245.59 | 3,459.06 | 10,704.65 | 0.00 | 10,639.10 | 10,639.10 | |
| 01-Aug-20 | 205,000.00 | 21,343.75 | 226,343.75 | 7,245.59 | 72,735.35 | 79,980.94 | 146,362.81 | 0.00 | 146,362.81 | |
| 01-Feb-21 | 0.00 | 16,218.75 | 16,218.75 | 5,528.42 | 3,459.06 | 8,987.48 | 0.00 | 7,231.27 | 7,231.27 | |
| 01-Aug-21 | 215,000.00 | 16,218.75 | 231,218.75 | 5,528.42 | 72,735.35 | 78,263.77 | 152,954.98 | 0.00 | 152,954.98 | |
| 01-Feb-22 | 0.00 | 10,843.75 | 10,843.75 | 3,727.50 | 3,459.06 | 7,186.56 | 0.00 | 3,657.19 | 3,657.19 | |
| 01-Aug-22 | 220,000.00 | 10,843.75 | 230,843.75 | 3,727.50 | 72,735.35 | 76,462.85 | 154,380.90 | 0.00 | 154,380.90 | |
| 01-Feb-23 | 0.00 | 5,343.75 | 5,343.75 | 1,884.69 | 3,459.06 | 5,343.75 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-23 | 225,000.00 | 5,343.75 | 230,343.75 | 1,884.69 | 72,735.35 | 74,620.04 | 155,723.71 | 0.00 | 155,723.71 | |
| 01-Feb-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-28 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-28 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-29 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-29 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-34 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 01-Aug-34 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | \$3,450,136.00 | \$1,799,594.26 | \$5,249,730.26 | \$643,703.35 | \$1,523,888.29 | \$2,167,591.64 | \$2,584,905.15 | \$497,233.47 | \$3,082,138.62 | |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Pool Program Bonds, Pool 9

Wrentham

W-02-47

Final Structuring Analysis

Estimated Net Borrower Debt Service

| Date | Principal Outstanding | Debt Service [Net of Accrued Interest] | LESS DSRF Earnings @ 4.188200% | LESS Contract Assistance | Estimated Net Debt Service | PLUS Administrative Fee Payable @ 0.075% | Estimated Total Payment | Estimated Total Payment [Fiscal Year ending] 30-Jun |
|-----------|-----------------------|--|--------------------------------|--------------------------|----------------------------|--|-------------------------|---|
| 06-Nov-03 | | | | | | | | |
| 01-Feb-04 | \$157,429.00 | \$990.03 | 26.87 | \$0.00 | \$963.16 | \$55.76 | \$1,018.92 | \$1,018.92 |
| 01-Aug-04 | 157,429.00 | 32,118.53 | 56.90 | 0.00 | 32,061.63 | 118.07 | 32,179.70 | -- |
| 01-Feb-05 | 127,407.00 | 1,796.31 | 46.05 | 0.00 | 1,750.26 | 95.56 | 1,845.82 | 34,025.52 |
| 01-Aug-05 | 127,407.00 | 32,439.31 | 46.05 | 0.00 | 32,393.26 | 95.56 | 32,488.82 | -- |
| 01-Feb-06 | 96,764.00 | 1,489.88 | 34.98 | 0.00 | 1,454.90 | 72.57 | 1,527.47 | 34,016.29 |
| 01-Aug-06 | 96,764.00 | 33,027.88 | 34.98 | 0.00 | 32,992.90 | 72.57 | 33,065.47 | -- |
| 01-Feb-07 | 65,226.00 | 701.43 | 23.58 | 0.00 | 677.85 | 48.92 | 726.77 | 33,792.24 |
| 01-Aug-07 | 65,226.00 | 33,148.43 | 23.58 | 0.00 | 33,124.85 | 48.92 | 33,173.77 | -- |
| 01-Feb-08 | 32,779.00 | 376.96 | 11.85 | 0.00 | 365.11 | 24.58 | 389.69 | 33,563.46 |
| 01-Aug-08 | 32,779.00 | 33,155.96 | 11.85 | 0.00 | 33,144.11 | 24.58 | 33,168.69 | -- |
| 01-Feb-09 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 33,168.69 |
| 01-Aug-09 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-11 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-11 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-12 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-12 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-13 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-13 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-14 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-14 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-15 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-15 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-16 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-16 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-17 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-17 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-20 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-20 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-21 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-21 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-23 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-23 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-28 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-28 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-29 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-29 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-34 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-34 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| | | \$169,244.72 | \$316.69 | \$0.00 | \$168,928.03 | \$657.09 | \$169,585.12 | \$169,585.12 |

Average Annual Net Debt Service: \$35,668.09

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 11

Wrentham 2nd
 T5-99-1000-1

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$134,935.00

| Date | Schedule of Loan Repayments | | | Admin. Fee 0.00000% | Loan Origination Fee | Total Due |
|-----------|-----------------------------|----------|--------------|------------------------|-------------------------|--------------|
| | Principal | Interest | Total | | | |
| 16-Nov-05 | | | | | | |
| 15-Jul-06 | \$6,747.00 | \$0.00 | \$6,747.00 | \$0.00 | 0.00 | \$6,747.00 |
| 15-Jan-07 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-07 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-08 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-08 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-09 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-09 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-10 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-10 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-11 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-11 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-12 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-12 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-13 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-13 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-14 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-14 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-15 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-15 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-16 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-16 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-17 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-17 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-18 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-18 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-19 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-19 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-20 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-20 | 6,747.00 | 0.00 | 6,747.00 | 0.00 | | 6,747.00 |
| 15-Jan-21 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-21 | 6,746.00 | 0.00 | 6,746.00 | 0.00 | | 6,746.00 |
| 15-Jan-22 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-22 | 6,746.00 | 0.00 | 6,746.00 | 0.00 | | 6,746.00 |
| 15-Jan-23 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-23 | 6,746.00 | 0.00 | 6,746.00 | 0.00 | | 6,746.00 |
| 15-Jan-24 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-24 | 6,746.00 | 0.00 | 6,746.00 | 0.00 | | 6,746.00 |
| 15-Jan-25 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-25 | 6,746.00 | 0.00 | 6,746.00 | 0.00 | | 6,746.00 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$134,935.00 | \$0.00 | \$134,935.00 | \$0.00 | \$0.00 | \$134,935.00 |

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 11
 Wrentham 2nd
 T5-99-1000-1
 Final Structuring Analysis

| | |
|--------------------|-------|
| Loan Interest Rate | 0.00% |
|--------------------|-------|

Schedule of Loan Repayments

Initial Loan Obligation: \$134,935.00

| Date | Schedule of Loan Repayments | | | Admin. Fee | Loan | Total |
|-----------|-----------------------------|----------|--------------|------------|-----------------|--------------|
| | Principal | Interest | Total | 0.07500% | Origination Fee | Due |
| 16-Nov-05 | | | | | | |
| 15-Jul-06 | \$6,747.00 | \$0.00 | \$6,747.00 | \$101.20 | 0.00 | \$6,848.20 |
| 15-Jan-07 | 0.00 | 0.00 | 0.00 | 96.14 | | 96.14 |
| 15-Jul-07 | 6,747.00 | 0.00 | 6,747.00 | 96.14 | | 6,843.14 |
| 15-Jan-08 | 0.00 | 0.00 | 0.00 | 91.08 | | 91.08 |
| 15-Jul-08 | 6,747.00 | 0.00 | 6,747.00 | 91.08 | | 6,838.08 |
| 15-Jan-09 | 0.00 | 0.00 | 0.00 | 86.02 | | 86.02 |
| 15-Jul-09 | 6,747.00 | 0.00 | 6,747.00 | 86.02 | | 6,833.02 |
| 15-Jan-10 | 0.00 | 0.00 | 0.00 | 80.96 | | 80.96 |
| 15-Jul-10 | 6,747.00 | 0.00 | 6,747.00 | 80.96 | | 6,827.96 |
| 15-Jan-11 | 0.00 | 0.00 | 0.00 | 75.90 | | 75.90 |
| 15-Jul-11 | 6,747.00 | 0.00 | 6,747.00 | 75.90 | | 6,822.90 |
| 15-Jan-12 | 0.00 | 0.00 | 0.00 | 70.84 | | 70.84 |
| 15-Jul-12 | 6,747.00 | 0.00 | 6,747.00 | 70.84 | | 6,817.84 |
| 15-Jan-13 | 0.00 | 0.00 | 0.00 | 65.78 | | 65.78 |
| 15-Jul-13 | 6,747.00 | 0.00 | 6,747.00 | 65.78 | | 6,812.78 |
| 15-Jan-14 | 0.00 | 0.00 | 0.00 | 60.72 | | 60.72 |
| 15-Jul-14 | 6,747.00 | 0.00 | 6,747.00 | 60.72 | | 6,807.72 |
| 15-Jan-15 | 0.00 | 0.00 | 0.00 | 55.66 | | 55.66 |
| 15-Jul-15 | 6,747.00 | 0.00 | 6,747.00 | 55.66 | | 6,802.66 |
| 15-Jan-16 | 0.00 | 0.00 | 0.00 | 50.60 | | 50.60 |
| 15-Jul-16 | 6,747.00 | 0.00 | 6,747.00 | 50.60 | | 6,797.60 |
| 15-Jan-17 | 0.00 | 0.00 | 0.00 | 45.54 | | 45.54 |
| 15-Jul-17 | 6,747.00 | 0.00 | 6,747.00 | 45.54 | | 6,792.54 |
| 15-Jan-18 | 0.00 | 0.00 | 0.00 | 40.48 | | 40.48 |
| 15-Jul-18 | 6,747.00 | 0.00 | 6,747.00 | 40.48 | | 6,787.48 |
| 15-Jan-19 | 0.00 | 0.00 | 0.00 | 35.42 | | 35.42 |
| 15-Jul-19 | 6,747.00 | 0.00 | 6,747.00 | 35.42 | | 6,782.42 |
| 15-Jan-20 | 0.00 | 0.00 | 0.00 | 30.36 | | 30.36 |
| 15-Jul-20 | 6,747.00 | 0.00 | 6,747.00 | 30.36 | | 6,777.36 |
| 15-Jan-21 | 0.00 | 0.00 | 0.00 | 25.30 | | 25.30 |
| 15-Jul-21 | 6,746.00 | 0.00 | 6,746.00 | 25.30 | | 6,771.30 |
| 15-Jan-22 | 0.00 | 0.00 | 0.00 | 20.24 | | 20.24 |
| 15-Jul-22 | 6,746.00 | 0.00 | 6,746.00 | 20.24 | | 6,766.24 |
| 15-Jan-23 | 0.00 | 0.00 | 0.00 | 15.18 | | 15.18 |
| 15-Jul-23 | 6,746.00 | 0.00 | 6,746.00 | 15.18 | | 6,761.18 |
| 15-Jan-24 | 0.00 | 0.00 | 0.00 | 10.12 | | 10.12 |
| 15-Jul-24 | 6,746.00 | 0.00 | 6,746.00 | 10.12 | | 6,756.12 |
| 15-Jan-25 | 0.00 | 0.00 | 0.00 | 5.06 | | 5.06 |
| 15-Jul-25 | 6,746.00 | 0.00 | 6,746.00 | 5.06 | | 6,751.06 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$134,935.00 | \$0.00 | \$134,935.00 | \$2,024.00 | \$0.00 | \$136,959.00 |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13
 Wrentham
 T5-99-1000-2B
 Final Structuring Analysis

SCHEDULE C

| | |
|--------------------|-------|
| Loan Interest Rate | 0.00% |
|--------------------|-------|

Schedule of Loan Repayments

| | |
|--------------------------|-------------|
| Initial Loan Obligation: | \$65,065.00 |
|--------------------------|-------------|

| Date | Schedule of Loan Repayments | | | Admin. Fee 0 | Loan Origination Fee | Total Due |
|-----------|-----------------------------|----------|-------------|-----------------|-------------------------|--------------|
| | Principal | Interest | Total | | | |
| 18-Dec-07 | | | | | | |
| 15-Jul-08 | \$3,253.00 | \$0.00 | \$3,253.00 | \$0.00 | 0.00 | \$3,253.00 |
| 15-Jan-09 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-09 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-10 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-10 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-11 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-11 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-12 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-12 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-13 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-13 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-14 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-14 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-15 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-15 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-16 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-16 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-17 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-17 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-18 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-18 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-19 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-19 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-20 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-20 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-21 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-21 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-22 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-22 | 3,253.00 | 0.00 | 3,253.00 | 0.00 | | 3,253.00 |
| 15-Jan-23 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-23 | 3,254.00 | 0.00 | 3,254.00 | 0.00 | | 3,254.00 |
| 15-Jan-24 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-24 | 3,254.00 | 0.00 | 3,254.00 | 0.00 | | 3,254.00 |
| 15-Jan-25 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-25 | 3,254.00 | 0.00 | 3,254.00 | 0.00 | | 3,254.00 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 3,254.00 | 0.00 | 3,254.00 | 0.00 | | 3,254.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 3,254.00 | 0.00 | 3,254.00 | 0.00 | | 3,254.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-39 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$65,065.00 | \$0.00 | \$65,065.00 | \$0.00 | \$0.00 | \$65,065.00 |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Wrentham
 DW-01-21-A

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$63,091.00

| Date | Schedule of Loan Repayments | | | Admin. Fee 0.07500% | Loan Origination Fee | Total Due |
|-----------|-----------------------------|----------|-------------|------------------------|-------------------------|--------------|
| | Principal | Interest | Total | | | |
| 18-Mar-09 | | | | | | |
| 15-Jul-09 | \$3,155.00 | \$0.00 | \$3,155.00 | \$47.32 | 393.06 | \$3,595.38 |
| 15-Jan-10 | 0.00 | 0.00 | 0.00 | 44.95 | | 44.95 |
| 15-Jul-10 | 3,155.00 | 0.00 | 3,155.00 | 44.95 | | 3,199.95 |
| 15-Jan-11 | 0.00 | 0.00 | 0.00 | 42.59 | | 42.59 |
| 15-Jul-11 | 3,155.00 | 0.00 | 3,155.00 | 42.59 | | 3,197.59 |
| 15-Jan-12 | 0.00 | 0.00 | 0.00 | 40.22 | | 40.22 |
| 15-Jul-12 | 3,155.00 | 0.00 | 3,155.00 | 40.22 | | 3,195.22 |
| 15-Jan-13 | 0.00 | 0.00 | 0.00 | 37.85 | | 37.85 |
| 15-Jul-13 | 3,155.00 | 0.00 | 3,155.00 | 37.85 | | 3,192.85 |
| 15-Jan-14 | 0.00 | 0.00 | 0.00 | 35.49 | | 35.49 |
| 15-Jul-14 | 3,155.00 | 0.00 | 3,155.00 | 35.49 | | 3,190.49 |
| 15-Jan-15 | 0.00 | 0.00 | 0.00 | 33.12 | | 33.12 |
| 15-Jul-15 | 3,155.00 | 0.00 | 3,155.00 | 33.12 | | 3,188.12 |
| 15-Jan-16 | 0.00 | 0.00 | 0.00 | 30.75 | | 30.75 |
| 15-Jul-16 | 3,155.00 | 0.00 | 3,155.00 | 30.75 | | 3,185.75 |
| 15-Jan-17 | 0.00 | 0.00 | 0.00 | 28.39 | | 28.39 |
| 15-Jul-17 | 3,155.00 | 0.00 | 3,155.00 | 28.39 | | 3,183.39 |
| 15-Jan-18 | 0.00 | 0.00 | 0.00 | 26.02 | | 26.02 |
| 15-Jul-18 | 3,155.00 | 0.00 | 3,155.00 | 26.02 | | 3,181.02 |
| 15-Jan-19 | 0.00 | 0.00 | 0.00 | 23.66 | | 23.66 |
| 15-Jul-19 | 3,155.00 | 0.00 | 3,155.00 | 23.66 | | 3,178.66 |
| 15-Jan-20 | 0.00 | 0.00 | 0.00 | 21.29 | | 21.29 |
| 15-Jul-20 | 3,154.00 | 0.00 | 3,154.00 | 21.29 | | 3,175.29 |
| 15-Jan-21 | 0.00 | 0.00 | 0.00 | 18.92 | | 18.92 |
| 15-Jul-21 | 3,154.00 | 0.00 | 3,154.00 | 18.92 | | 3,172.92 |
| 15-Jan-22 | 0.00 | 0.00 | 0.00 | 16.56 | | 16.56 |
| 15-Jul-22 | 3,154.00 | 0.00 | 3,154.00 | 16.56 | | 3,170.56 |
| 15-Jan-23 | 0.00 | 0.00 | 0.00 | 14.19 | | 14.19 |
| 15-Jul-23 | 3,154.00 | 0.00 | 3,154.00 | 14.19 | | 3,168.19 |
| 15-Jan-24 | 0.00 | 0.00 | 0.00 | 11.83 | | 11.83 |
| 15-Jul-24 | 3,154.00 | 0.00 | 3,154.00 | 11.83 | | 3,165.83 |
| 15-Jan-25 | 0.00 | 0.00 | 0.00 | 9.46 | | 9.46 |
| 15-Jul-25 | 3,154.00 | 0.00 | 3,154.00 | 9.46 | | 3,163.46 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 7.10 | | 7.10 |
| 15-Jul-26 | 3,154.00 | 0.00 | 3,154.00 | 7.10 | | 3,161.10 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 4.73 | | 4.73 |
| 15-Jul-27 | 3,154.00 | 0.00 | 3,154.00 | 4.73 | | 3,158.73 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 2.37 | | 2.37 |
| 15-Jul-28 | 3,154.00 | 0.00 | 3,154.00 | 2.37 | | 3,156.37 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-39 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-39 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-40 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$63,091.00 | \$0.00 | \$63,091.00 | \$946.30 | \$393.06 | \$64,430.36 |