

Massachusetts Water Pollution Abatement Trust
 Series 17A
 ROCKLAND Loan Amortization
 DW-08-27

Initial Loan Amount	510,745.00	Loan Origination Fee (\$5.50/1000)	2,809.10
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	510,745.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		1,503.86	1,503.86	112.79	2,809.10	4,425.75	
1/15/2014	20,660.00	5,107.45	25,767.45	383.06		26,150.51	30,576.26
7/15/2014		4,900.85	4,900.85	367.56		5,268.41	
1/15/2015	21,109.00	4,900.85	26,009.85	367.56		26,377.41	31,645.83
7/15/2015		4,689.76	4,689.76	351.73		5,041.49	
1/15/2016	21,568.00	4,689.76	26,257.76	351.73		26,609.49	31,650.98
7/15/2016		4,474.08	4,474.08	335.56		4,809.64	
1/15/2017	22,037.00	4,474.08	26,511.08	335.56		26,846.64	31,656.27
7/15/2017		4,253.71	4,253.71	319.03		4,572.74	
1/15/2018	22,516.00	4,253.71	26,769.71	319.03		27,088.74	31,661.48
7/15/2018		4,028.55	4,028.55	302.14		4,330.69	
1/15/2019	23,005.00	4,028.55	27,033.55	302.14		27,335.69	31,666.38
7/15/2019		3,798.50	3,798.50	284.89		4,083.39	
1/15/2020	23,505.00	3,798.50	27,303.50	284.89		27,588.39	31,671.78
7/15/2020		3,563.45	3,563.45	267.26		3,830.71	
1/15/2021	24,016.00	3,563.45	27,579.45	267.26		27,846.71	31,677.42
7/15/2021		3,323.29	3,323.29	249.25		3,572.54	
1/15/2022	24,538.00	3,323.29	27,861.29	249.25		28,110.54	31,683.07
7/15/2022		3,077.91	3,077.91	230.84		3,308.75	
1/15/2023	25,071.00	3,077.91	28,148.91	230.84		28,379.75	31,688.51
7/15/2023		2,827.20	2,827.20	212.04		3,039.24	
1/15/2024	25,616.00	2,827.20	28,443.20	212.04		28,655.24	31,694.48
7/15/2024		2,571.04	2,571.04	192.83		2,763.87	
1/15/2025	26,173.00	2,571.04	28,744.04	192.83		28,936.87	31,700.74
7/15/2025		2,309.31	2,309.31	173.20		2,482.51	
1/15/2026	26,741.00	2,309.31	29,050.31	173.20		29,223.51	31,706.02
7/15/2026		2,041.90	2,041.90	153.14		2,195.04	
1/15/2027	27,323.00	2,041.90	29,364.90	153.14		29,518.04	31,713.09
7/15/2027		1,768.67	1,768.67	132.65		1,901.32	
1/15/2028	27,916.00	1,768.67	29,684.67	132.65		29,817.32	31,718.64
7/15/2028		1,489.51	1,489.51	111.71		1,601.22	
1/15/2029	28,523.00	1,489.51	30,012.51	111.71		30,124.22	31,725.45
7/15/2029		1,204.28	1,204.28	90.32		1,294.60	
1/15/2030	29,143.00	1,204.28	30,347.28	90.32		30,437.60	31,732.20
7/15/2030		912.85	912.85	68.46		981.31	
1/15/2031	29,776.00	912.85	30,688.85	68.46		30,757.31	31,738.63
7/15/2031		615.09	615.09	46.13		661.22	
1/15/2032	30,424.00	615.09	31,039.09	46.13		31,085.22	31,746.44
7/15/2032		310.85	310.85	23.31		334.16	
1/15/2033	31,085.00	310.85	31,395.85	23.31		31,419.16	31,753.33
7/15/2033							
	510,745.00	110,932.91	621,677.91	8,319.97	2,809.10	632,806.98	632,806.98

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
ROCKLAND Reamortization
DW-08-27

Original Loan Amount	510,745.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	<u>41,769.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	468,976.00	Closing Date	5/14/2015
Remaining Balance	<u>(111,319.14)</u>	First Payment	7/15/2015
Net New Loan Obligation	357,656.86		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		4,312.51	4,312.51	268.24		4,580.75	
1/15/2016	16,448.49	3,576.57	20,025.06	268.24		20,293.30	24,874.06
7/15/2016		3,412.08	3,412.08	255.91		3,667.99	
1/15/2017	16,806.23	3,412.08	20,218.31	255.91		20,474.22	24,142.21
7/15/2017		3,244.02	3,244.02	243.30		3,487.32	
1/15/2018	17,171.54	3,244.02	20,415.56	243.30		20,658.86	24,146.19
7/15/2018		3,072.31	3,072.31	230.42		3,302.73	
1/15/2019	17,544.39	3,072.31	20,616.69	230.42		20,847.12	24,149.84
7/15/2019		2,896.86	2,896.86	217.26		3,114.13	
1/15/2020	17,925.71	2,896.86	20,822.57	217.26		21,039.83	24,153.96
7/15/2020		2,717.61	2,717.61	203.82		2,921.43	
1/15/2021	18,315.45	2,717.61	21,033.05	203.82		21,236.88	24,158.30
7/15/2021		2,534.45	2,534.45	190.08		2,724.53	
1/15/2022	18,713.56	2,534.45	21,248.01	190.08		21,438.09	24,162.62
7/15/2022		2,347.32	2,347.32	176.05		2,523.36	
1/15/2023	19,119.97	2,347.32	21,467.28	176.05		21,643.33	24,166.70
7/15/2023		2,156.12	2,156.12	161.71		2,317.82	
1/15/2024	19,535.63	2,156.12	21,691.75	161.71		21,853.46	24,171.28
7/15/2024		1,960.76	1,960.76	147.06		2,107.82	
1/15/2025	19,960.48	1,960.76	21,921.24	147.06		22,068.30	24,176.12
7/15/2025		1,761.15	1,761.15	132.09		1,893.24	
1/15/2026	20,393.46	1,761.15	22,154.62	132.09		22,286.70	24,179.94
7/15/2026		1,557.22	1,557.22	116.79		1,674.01	
1/15/2027	20,837.51	1,557.22	22,394.73	116.79		22,511.52	24,185.53
7/15/2027		1,348.84	1,348.84	101.16		1,450.01	
1/15/2028	21,289.55	1,348.84	22,638.40	101.16		22,739.56	24,189.57
7/15/2028		1,135.95	1,135.95	85.20		1,221.15	
1/15/2029	21,752.54	1,135.95	22,888.49	85.20		22,973.68	24,194.83
7/15/2029		918.42	918.42	68.88		987.31	
1/15/2030	22,225.39	918.42	23,143.81	68.88		23,212.70	24,200.00
7/15/2030		696.17	696.17	52.21		748.38	
1/15/2031	22,708.05	696.17	23,404.22	52.21		23,456.43	24,204.81
7/15/2031		469.09	469.09	35.18		504.27	
1/15/2032	23,202.43	469.09	23,671.52	35.18		23,706.70	24,210.98
7/15/2032		237.06	237.06	17.78		254.84	
1/15/2033	23,706.48	237.06	23,943.55	17.78		23,961.33	24,216.17
7/15/2033							
	357,656.86	72,819.95	430,476.81	5,406.30		435,883.11	435,883.11

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
ROCKLAND Reamortization
DW-06-14

Original Loan Amount	561,647.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	<u>23,069.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	538,578.00	Closing Date	6/6/2012
Remaining Balance	<u>(28,788.20)</u>	First Payment	7/15/2012
Net New Loan Obligation	<u>509,789.80</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	22,295.02	5,323.41	27,618.43	382.34		28,000.77	
1/15/2013		4,874.95	4,874.95	365.62		5,240.57	33,241.34
7/15/2013	22,744.07	4,874.95	27,619.02	365.62		27,984.64	
1/15/2014		4,647.51	4,647.51	348.56		4,996.07	32,980.71
7/15/2014	23,201.54	4,647.51	27,849.04	348.56		28,197.61	
1/15/2015		4,415.49	4,415.49	331.16		4,746.65	32,944.26
7/15/2015	23,668.40	4,415.49	28,083.90	331.16		28,415.06	
1/15/2016		4,178.81	4,178.81	313.41		4,492.22	32,907.28
7/15/2016	24,143.66	4,178.81	28,322.47	313.41		28,635.88	
1/15/2017		3,937.37	3,937.37	295.30		4,232.67	32,868.55
7/15/2017	24,629.29	3,937.37	28,566.66	295.30		28,861.96	
1/15/2018		3,691.08	3,691.08	276.83		3,967.91	32,829.87
7/15/2018	25,125.28	3,691.08	28,816.36	276.83		29,093.19	
1/15/2019		3,439.83	3,439.83	257.99		3,697.81	32,791.00
7/15/2019	25,630.62	3,439.83	29,070.45	257.99		29,328.43	
1/15/2020		3,183.52	3,183.52	238.76		3,422.28	32,750.72
7/15/2020	26,146.29	3,183.52	29,329.81	238.76		29,568.58	
1/15/2021		2,922.06	2,922.06	219.15		3,141.21	32,709.79
7/15/2021	26,672.29	2,922.06	29,594.34	219.15		29,813.50	
1/15/2022		2,655.33	2,655.33	199.15		2,854.48	32,667.98
7/15/2022	27,208.58	2,655.33	29,863.92	199.15		30,063.07	
1/15/2023		2,383.25	2,383.25	178.74		2,561.99	32,625.06
7/15/2023	27,756.17	2,383.25	30,139.42	178.74		30,318.16	
1/15/2024		2,105.69	2,105.69	157.93		2,263.61	32,581.77
7/15/2024	28,314.03	2,105.69	30,419.72	157.93		30,577.64	
1/15/2025		1,822.55	1,822.55	136.69		1,959.24	32,536.88
7/15/2025	28,884.15	1,822.55	30,706.69	136.69		30,843.39	
1/15/2026		1,533.70	1,533.70	115.03		1,648.73	32,492.12
7/15/2026	29,464.51	1,533.70	30,998.21	115.03		31,113.24	
1/15/2027		1,239.06	1,239.06	92.93		1,331.99	32,445.23
7/15/2027	30,057.09	1,239.06	31,296.15	92.93		31,389.08	
1/15/2028		938.49	938.49	70.39		1,008.87	32,397.96
7/15/2028	30,661.89	938.49	31,600.38	70.39		31,670.76	
1/15/2029		631.87	631.87	47.39		679.26	32,350.02
7/15/2029	31,278.87	631.87	31,910.74	47.39		31,958.13	
1/15/2030		319.08	319.08	23.93		343.01	32,301.14
7/15/2030	31,908.03	319.08	32,227.11	23.93		32,251.04	
1/15/2031							32,251.04
	509,789.80	103,162.64	612,952.44	7,720.28		620,672.72	620,672.72

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

Rockland/ Abgtn
 DW-06-14

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$561,647.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$5,834.89	\$5,834.89	\$421.24	3,734.95	\$9,991.08
15-Jul-11	23,069.00	5,616.47	28,685.47	421.24		29,106.71
15-Jan-12	0.00	5,385.78	5,385.78	403.93		5,789.71
15-Jul-12	23,535.00	5,385.78	28,920.78	403.93		29,324.71
15-Jan-13	0.00	5,150.43	5,150.43	386.28		5,536.71
15-Jul-13	24,011.00	5,150.43	29,161.43	386.28		29,547.71
15-Jan-14	0.00	4,910.32	4,910.32	368.27		5,278.59
15-Jul-14	24,496.00	4,910.32	29,406.32	368.27		29,774.59
15-Jan-15	0.00	4,665.36	4,665.36	349.90		5,015.26
15-Jul-15	24,991.00	4,665.36	29,656.36	349.90		30,006.26
15-Jan-16	0.00	4,415.45	4,415.45	331.16		4,746.61
15-Jul-16	25,495.00	4,415.45	29,910.45	331.16		30,241.61
15-Jan-17	0.00	4,160.50	4,160.50	312.04		4,472.54
15-Jul-17	26,010.00	4,160.50	30,170.50	312.04		30,482.54
15-Jan-18	0.00	3,900.40	3,900.40	292.53		4,192.93
15-Jul-18	26,536.00	3,900.40	30,436.40	292.53		30,728.93
15-Jan-19	0.00	3,635.04	3,635.04	272.63		3,907.67
15-Jul-19	27,072.00	3,635.04	30,707.04	272.63		30,979.67
15-Jan-20	0.00	3,364.32	3,364.32	252.32		3,616.64
15-Jul-20	27,619.00	3,364.32	30,983.32	252.32		31,235.64
15-Jan-21	0.00	3,088.13	3,088.13	231.61		3,319.74
15-Jul-21	28,177.00	3,088.13	31,265.13	231.61		31,496.74
15-Jan-22	0.00	2,806.36	2,806.36	210.48		3,016.84
15-Jul-22	28,746.00	2,806.36	31,552.36	210.48		31,762.84
15-Jan-23	0.00	2,518.90	2,518.90	188.92		2,707.82
15-Jul-23	29,327.00	2,518.90	31,845.90	188.92		32,034.82
15-Jan-24	0.00	2,225.63	2,225.63	166.92		2,392.55
15-Jul-24	29,919.00	2,225.63	32,144.63	166.92		32,311.55
15-Jan-25	0.00	1,926.44	1,926.44	144.48		2,070.92
15-Jul-25	30,524.00	1,926.44	32,450.44	144.48		32,594.92
15-Jan-26	0.00	1,621.20	1,621.20	121.59		1,742.79
15-Jul-26	31,140.00	1,621.20	32,761.20	121.59		32,882.79
15-Jan-27	0.00	1,309.80	1,309.80	98.24		1,408.04
15-Jul-27	31,769.00	1,309.80	33,078.80	98.24		33,177.04
15-Jan-28	0.00	992.11	992.11	74.41		1,066.52
15-Jul-28	32,411.00	992.11	33,403.11	74.41		33,477.52
15-Jan-29	0.00	668.00	668.00	50.10		718.10
15-Jul-29	33,066.00	668.00	33,734.00	50.10		33,784.10
15-Jan-30	0.00	337.34	337.34	25.30		362.64
15-Jul-30	33,734.00	337.34	34,071.34	25.30		34,096.64
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$561,647.00	\$125,614.38	\$687,261.38	\$9,404.70	\$3,734.95	\$700,401.03

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds

SCHEDULE C

Series 15

Rockland JW
DWS-08-27
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	254,967
Total Loan Amount	1,263,269

Schedule of Loan Repayments

Initial Loan Obligation: **\$1,008,302.00**

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$10,475.14	\$10,475.14	\$756.23	6,705.21	\$17,936.58
15-Jul-11	41,415.00	10,083.02	51,498.02	756.23		52,254.25
15-Jan-12	0.00	9,668.87	9,668.87	725.17		10,394.04
15-Jul-12	42,252.00	9,668.87	51,920.87	725.17		52,646.04
15-Jan-13	0.00	9,246.35	9,246.35	693.48		9,939.83
15-Jul-13	43,105.00	9,246.35	52,351.35	693.48		53,044.83
15-Jan-14	0.00	8,815.30	8,815.30	661.15		9,476.45
15-Jul-14	43,976.00	8,815.30	52,791.30	661.15		53,452.45
15-Jan-15	0.00	8,375.54	8,375.54	628.17		9,003.71
15-Jul-15	44,864.00	8,375.54	53,239.54	628.17		53,867.71
15-Jan-16	0.00	7,926.90	7,926.90	594.52		8,521.42
15-Jul-16	45,771.00	7,926.90	53,697.90	594.52		54,292.42
15-Jan-17	0.00	7,469.19	7,469.19	560.19		8,029.38
15-Jul-17	46,695.00	7,469.19	54,164.19	560.19		54,724.38
15-Jan-18	0.00	7,002.24	7,002.24	525.17		7,527.41
15-Jul-18	47,639.00	7,002.24	54,641.24	525.17		55,166.41
15-Jan-19	0.00	6,525.85	6,525.85	489.44		7,015.29
15-Jul-19	48,601.00	6,525.85	55,126.85	489.44		55,616.29
15-Jan-20	0.00	6,039.84	6,039.84	452.99		6,492.83
15-Jul-20	49,583.00	6,039.84	55,622.84	452.99		56,075.83
15-Jan-21	0.00	5,544.01	5,544.01	415.80		5,959.81
15-Jul-21	50,585.00	5,544.01	56,129.01	415.80		56,544.81
15-Jan-22	0.00	5,038.16	5,038.16	377.86		5,416.02
15-Jul-22	51,607.00	5,038.16	56,645.16	377.86		57,023.02
15-Jan-23	0.00	4,522.09	4,522.09	339.16		4,861.25
15-Jul-23	52,649.00	4,522.09	57,171.09	339.16		57,510.25
15-Jan-24	0.00	3,995.60	3,995.60	299.67		4,295.27
15-Jul-24	53,713.00	3,995.60	57,708.60	299.67		58,008.27
15-Jan-25	0.00	3,458.47	3,458.47	259.39		3,717.86
15-Jul-25	54,798.00	3,458.47	58,256.47	259.39		58,515.86
15-Jan-26	0.00	2,910.49	2,910.49	218.29		3,128.78
15-Jul-26	55,905.00	2,910.49	58,815.49	218.29		59,033.78
15-Jan-27	0.00	2,351.44	2,351.44	176.36		2,527.80
15-Jul-27	57,034.00	2,351.44	59,385.44	176.36		59,561.80
15-Jan-28	0.00	1,781.10	1,781.10	133.58		1,914.68
15-Jul-28	58,187.00	1,781.10	59,968.10	133.58		60,101.68
15-Jan-29	0.00	1,199.23	1,199.23	89.94		1,289.17
15-Jul-29	59,362.00	1,199.23	60,561.23	89.94		60,651.17
15-Jan-30	0.00	605.61	605.61	45.42		651.03
15-Jul-30	60,561.00	605.61	61,166.61	45.42		61,212.03
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$1,008,302.00	\$225,510.72	\$1,233,812.72	\$16,863.96	\$6,705.21	\$1,257,401.89

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
ROCKLAND Reamortization
DWS-06-14-A

Original Loan Amount	1,576,850.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	318,258.00	Loan Term (in years)	18
Principal Paid Down	<u>51,695.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	1,206,897.00	Closing Date	6/6/2012
Remaining Balance	<u>(30,906.15)</u>	First Payment	7/15/2012
Net New Loan Obligation	<u>1,175,990.85</u>		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	51,408.80	12,002.01	63,410.80	881.99		64,292.80	
1/15/2013		11,245.82	11,245.82	843.44		12,089.26	76,382.05
7/15/2013	52,444.86	11,245.82	63,690.68	843.44		64,534.12	
1/15/2014		10,721.37	10,721.37	804.10		11,525.47	76,059.60
7/15/2014	53,502.30	10,721.37	64,223.67	804.10		65,027.78	
1/15/2015		10,186.35	10,186.35	763.98		10,950.33	75,978.10
7/15/2015	54,581.10	10,186.35	64,767.45	763.98		65,531.42	
1/15/2016		9,640.54	9,640.54	723.04		10,363.58	75,895.00
7/15/2016	55,682.24	9,640.54	65,322.78	723.04		66,045.82	
1/15/2017		9,083.72	9,083.72	681.28		9,764.99	75,810.81
7/15/2017	56,804.71	9,083.72	65,888.43	681.28		66,569.70	
1/15/2018		8,515.67	8,515.67	638.68		9,154.34	75,724.05
7/15/2018	57,949.49	8,515.67	66,465.16	638.68		67,103.84	
1/15/2019		7,936.17	7,936.17	595.21		8,531.39	75,635.22
7/15/2019	59,118.58	7,936.17	67,054.75	595.21		67,649.97	
1/15/2020		7,344.99	7,344.99	550.87		7,895.86	75,545.83
7/15/2020	60,309.95	7,344.99	67,654.94	550.87		68,205.81	
1/15/2021		6,741.89	6,741.89	505.64		7,247.53	75,453.34
7/15/2021	61,525.59	6,741.89	68,267.47	505.64		68,773.12	
1/15/2022		6,126.63	6,126.63	459.50		6,586.13	75,359.25
7/15/2022	62,766.48	6,126.63	68,893.11	459.50		69,352.61	
1/15/2023		5,498.97	5,498.97	412.42		5,911.39	75,264.00
7/15/2023	64,031.60	5,498.97	69,530.57	412.42		69,942.99	
1/15/2024		4,858.65	4,858.65	364.40		5,223.05	75,166.05
7/15/2024	65,322.95	4,858.65	70,181.60	364.40		70,546.00	
1/15/2025		4,205.42	4,205.42	315.41		4,520.83	75,066.83
7/15/2025	66,639.51	4,205.42	70,844.93	315.41		71,160.33	
1/15/2026		3,539.03	3,539.03	265.43		3,804.45	74,964.79
7/15/2026	67,983.24	3,539.03	71,522.27	265.43		71,787.70	
1/15/2027		2,859.19	2,859.19	214.44		3,073.63	74,861.33
7/15/2027	69,354.15	2,859.19	72,213.34	214.44		72,427.78	
1/15/2028		2,165.65	2,165.65	162.42		2,328.08	74,755.86
7/15/2028	70,752.21	2,165.65	72,917.86	162.42		73,080.28	
1/15/2029		1,458.13	1,458.13	109.36		1,567.49	74,647.77
7/15/2029	72,179.40	1,458.13	73,637.53	109.36		73,746.89	
1/15/2030		736.34	736.34	55.23		791.56	74,538.45
7/15/2030	73,633.70	736.34	74,370.03	55.23		74,425.26	
1/15/2031							74,425.26
	1,175,990.85	237,731.06	1,413,721.91	17,811.67		1,431,533.58	1,431,533.58

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15

SCHEDULE C

Rockland JW
DWS-06-14-A
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	318,258
Total Loan Amount	1,576,850

Schedule of Loan Repayments

Initial Loan Obligation: \$1,258,592.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$13,075.37	\$13,075.37	\$943.94	8,369.64	\$22,388.95
15-Jul-11	51,695.00	12,585.92	64,280.92	943.94		65,224.86
15-Jan-12	0.00	12,068.97	12,068.97	905.17		12,974.14
15-Jul-12	52,740.00	12,068.97	64,808.97	905.17		65,714.14
15-Jan-13	0.00	11,541.57	11,541.57	865.62		12,407.19
15-Jul-13	53,805.00	11,541.57	65,346.57	865.62		66,212.19
15-Jan-14	0.00	11,003.52	11,003.52	825.26		11,828.78
15-Jul-14	54,892.00	11,003.52	65,895.52	825.26		66,720.78
15-Jan-15	0.00	10,454.60	10,454.60	784.10		11,238.70
15-Jul-15	56,001.00	10,454.60	66,455.60	784.10		67,239.70
15-Jan-16	0.00	9,894.59	9,894.59	742.09		10,636.68
15-Jul-16	57,133.00	9,894.59	67,027.59	742.09		67,769.68
15-Jan-17	0.00	9,323.26	9,323.26	699.24		10,022.50
15-Jul-17	58,287.00	9,323.26	67,610.26	699.24		68,309.50
15-Jan-18	0.00	8,740.39	8,740.39	655.53		9,395.92
15-Jul-18	59,464.00	8,740.39	68,204.39	655.53		68,859.92
15-Jan-19	0.00	8,145.75	8,145.75	610.93		8,756.68
15-Jul-19	60,666.00	8,145.75	68,811.75	610.93		69,422.68
15-Jan-20	0.00	7,539.09	7,539.09	565.43		8,104.52
15-Jul-20	61,891.00	7,539.09	69,430.09	565.43		69,995.52
15-Jan-21	0.00	6,920.18	6,920.18	519.01		7,439.19
15-Jul-21	63,141.00	6,920.18	70,061.18	519.01		70,580.19
15-Jan-22	0.00	6,288.77	6,288.77	471.66		6,760.43
15-Jul-22	64,417.00	6,288.77	70,705.77	471.66		71,177.43
15-Jan-23	0.00	5,644.60	5,644.60	423.35		6,067.95
15-Jul-23	65,718.00	5,644.60	71,362.60	423.35		71,785.95
15-Jan-24	0.00	4,987.42	4,987.42	374.06		5,361.48
15-Jul-24	67,046.00	4,987.42	72,033.42	374.06		72,407.48
15-Jan-25	0.00	4,316.96	4,316.96	323.77		4,640.73
15-Jul-25	68,400.00	4,316.96	72,716.96	323.77		73,040.73
15-Jan-26	0.00	3,632.96	3,632.96	272.47		3,905.43
15-Jul-26	69,782.00	3,632.96	73,414.96	272.47		73,687.43
15-Jan-27	0.00	2,935.14	2,935.14	220.14		3,155.28
15-Jul-27	71,192.00	2,935.14	74,127.14	220.14		74,347.28
15-Jan-28	0.00	2,223.22	2,223.22	166.74		2,389.96
15-Jul-28	72,630.00	2,223.22	74,853.22	166.74		75,019.96
15-Jan-29	0.00	1,496.92	1,496.92	112.27		1,609.19
15-Jul-29	74,098.00	1,496.92	75,594.92	112.27		75,707.19
15-Jan-30	0.00	755.94	755.94	56.70		812.64
15-Jul-30	75,594.00	755.94	76,349.94	56.70		76,406.64
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$1,258,592.00	\$281,488.99	\$1,540,080.99	\$21,074.96	\$8,369.64	\$1,569,525.59

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Net Borrower Savings due to 2006 Refunding:	6,364.47
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 216,638.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	5,299.01	5,299.01	1,415.01	274.74	1,689.75	0.00	3,609.26	3,609.26
01-Aug-07	8,557.00	5,132.83	13,689.83	1,415.01	1,029.88	2,444.89	8,557.00	2,687.94	11,244.94
01-Feb-08	0.00	4,918.90	4,918.90	1,359.12	249.58	1,608.70	0.00	3,310.20	3,310.20
01-Aug-08	8,805.00	4,918.90	13,723.90	1,359.12	1,029.88	2,389.00	8,805.00	2,529.90	11,334.90
01-Feb-09	0.00	4,786.83	4,786.83	1,301.61	249.58	1,551.19	0.00	3,235.64	3,235.64
01-Aug-09	9,058.00	4,786.83	13,844.83	1,301.61	1,029.88	2,331.48	9,058.00	2,455.35	11,513.35
01-Feb-10	0.00	4,560.38	4,560.38	1,242.44	249.58	1,492.03	0.00	3,068.35	3,068.35
01-Aug-10	9,415.00	4,560.38	13,975.38	1,242.44	1,029.88	2,272.32	9,415.00	2,288.06	11,703.06
01-Feb-11	0.00	4,325.00	4,325.00	1,180.95	249.58	1,430.53	0.00	2,894.47	2,894.47
01-Aug-11	9,682.00	4,325.00	14,007.00	1,180.95	1,029.88	2,210.82	9,682.00	2,114.18	11,796.18
01-Feb-12	0.00	4,179.77	4,179.77	1,117.71	249.58	1,367.29	0.00	2,812.48	2,812.48
01-Aug-12	9,959.00	4,179.77	14,138.77	1,117.71	1,029.88	2,147.58	9,959.00	2,032.19	11,991.19
01-Feb-13	0.00	3,930.80	3,930.80	1,052.66	249.58	1,302.24	0.00	2,628.56	2,628.56
01-Aug-13	10,364.00	3,930.80	14,294.80	1,052.66	1,029.88	2,082.54	10,364.00	1,848.26	12,212.26
01-Feb-14	0.00	3,658.74	3,658.74	984.96	249.58	1,234.55	0.00	2,424.19	2,424.19
01-Aug-14	10,798.00	3,658.74	14,456.74	984.96	1,029.88	2,014.84	10,798.00	1,643.90	12,441.90
01-Feb-15	0.00	3,375.29	3,375.29	914.44	249.58	1,164.02	0.00	2,211.27	2,211.27
01-Aug-15	10,000.00	3,375.29	13,375.29	914.44	1,029.88	1,944.31	10,000.00	1,430.98	11,430.98
01-Feb-16	0.00	3,112.79	3,112.79	849.12	249.58	1,098.70	0.00	2,014.09	2,014.09
01-Aug-16	10,000.00	2,953.75	12,953.75	849.12	1,003.98	1,853.09	10,000.00	1,100.65	11,100.65
01-Feb-17	0.00	2,864.91	2,864.91	783.80	251.97	1,035.77	0.00	1,829.15	1,829.15
01-Aug-17	15,000.00	2,572.15	17,572.15	783.80	984.58	1,768.38	15,000.00	803.77	15,803.77
01-Feb-18	0.00	2,483.00	2,483.00	685.83	253.89	939.72	0.00	1,543.28	1,543.28
01-Aug-18	15,000.00	2,202.12	17,202.12	685.83	988.44	1,674.27	15,000.00	527.85	15,527.85
01-Feb-19	0.00	2,110.29	2,110.29	587.85	254.27	842.12	0.00	1,268.17	1,268.17
01-Aug-19	15,000.00	1,850.21	16,850.21	587.85	992.20	1,580.05	15,000.00	270.16	15,270.16
01-Feb-20	0.00	1,739.10	1,739.10	489.88	254.89	744.76	0.00	994.33	994.33
01-Aug-20	15,000.00	1,501.97	16,501.97	489.88	996.56	1,486.44	15,000.00	15.53	15,015.53
01-Feb-21	0.00	1,370.39	1,370.39	391.90	255.91	647.81	0.00	722.57	722.57
01-Aug-21	15,000.00	1,151.24	16,151.24	391.90	1,000.51	1,392.41	14,758.83	0.00	14,758.83
01-Feb-22	0.00	1,006.04	1,006.04	293.93	257.65	551.57	0.00	454.46	454.46
01-Aug-22	15,000.00	710.18	15,710.18	293.93	989.75	1,283.68	14,426.50	0.00	14,426.50
01-Feb-23	0.00	687.45	687.45	195.95	266.83	462.78	0.00	224.67	224.67
01-Aug-23	15,000.00	274.53	15,274.53	195.95	994.45	1,190.40	14,084.14	0.00	14,084.14
01-Feb-24	0.00	357.60	357.60	97.98	259.62	357.59	0.00	0.00	0.00
01-Aug-24	15,000.00	0.00	15,000.00	97.98	1,068.69	1,166.66	13,833.34	0.00	13,833.34
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$216,638.00	\$106,850.97	\$323,488.97	\$29,890.24	\$22,864.07	\$52,754.30	\$213,740.81	\$56,993.86	\$270,734.67

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 11

Rockland (ARJWW)

DW-04-18

SWAP

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$322,668.16

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Nov-07					
15-Jan-08	-	3,400.16	3,400.16	255.01	3,655.17
15-Jul-08	15,042.06	3,226.68	18,268.74	242.00	18,510.74
15-Jan-09	-	3,076.26	3,076.26	230.72	3,306.98
15-Jul-09	15,346.23	3,076.26	18,422.49	230.72	18,653.21
15-Jan-10	-	2,922.80	2,922.80	219.21	3,142.01
15-Jul-10	15,655.94	2,922.80	18,578.74	219.21	18,797.95
15-Jan-11	-	2,766.24	2,766.24	207.47	2,973.71
15-Jul-11	15,972.10	2,766.24	18,738.34	207.47	18,945.81
15-Jan-12	-	2,606.52	2,606.52	195.49	2,802.01
15-Jul-12	16,295.64	2,606.52	18,902.16	195.49	19,097.65
15-Jan-13	-	2,443.56	2,443.56	183.27	2,626.83
15-Jul-13	16,624.70	2,443.56	19,068.26	183.27	19,251.53
15-Jan-14	-	2,277.31	2,277.31	170.80	2,448.11
15-Jul-14	16,960.22	2,277.31	19,237.53	170.80	19,408.33
15-Jan-15	-	2,107.71	2,107.71	158.08	2,265.79
15-Jul-15	17,303.11	2,107.71	19,410.82	158.08	19,568.90
15-Jan-16	-	1,934.68	1,934.68	145.10	2,079.78
15-Jul-16	17,652.45	1,934.68	19,587.13	145.10	19,732.23
15-Jan-17	-	1,758.16	1,758.16	131.86	1,890.02
15-Jul-17	18,009.17	1,758.16	19,767.33	131.86	19,899.19
15-Jan-18	-	1,578.07	1,578.07	118.35	1,696.42
15-Jul-18	18,373.26	1,578.07	19,951.33	118.35	20,069.68
15-Jan-19	-	1,394.33	1,394.33	104.57	1,498.90
15-Jul-19	18,743.81	1,394.33	20,138.14	104.57	20,242.71
15-Jan-20	-	1,206.89	1,206.89	90.52	1,297.41
15-Jul-20	19,122.65	1,206.89	20,329.54	90.52	20,420.06
15-Jan-21	-	1,015.67	1,015.67	76.18	1,091.85
15-Jul-21	19,508.86	1,015.67	20,524.53	76.18	20,600.71
15-Jan-22	-	820.58	820.58	61.54	882.12
15-Jul-22	19,903.37	820.58	20,723.95	61.54	20,785.49
15-Jan-23	-	621.55	621.55	46.62	668.17
15-Jul-23	20,305.25	621.55	20,926.80	46.62	20,973.42
15-Jan-24	-	418.49	418.49	31.39	449.88
15-Jul-24	20,715.43	418.49	21,133.92	31.39	21,165.31
15-Jan-25	-	211.34	211.34	15.85	227.19
15-Jul-25	21,133.91	211.34	21,345.25	15.85	21,361.10
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	\$322,668.16	\$64,947.16	\$387,615.32	\$4,871.05	\$392,486.37

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 10

SCHEDULE C

Rockland
 CW-04-02
 Final Structuring Analysis

Financial Equivalent Interest Rate: 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$233,147.00			Loan Subsidy Amounts				Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$2,088.52	\$2,088.52	\$575.30	\$277.02	\$852.32	\$0.00	\$1,236.20	\$1,236.20
01-Aug-05	8,188.00	5,528.45	13,716.45	1,522.84	1,057.31	2,580.15	8,188.00	2,948.30	11,136.30
01-Feb-06	0.00	5,426.10	5,426.10	1,469.36	277.02	1,746.38	0.00	3,679.72	3,679.72
01-Aug-06	8,321.00	5,426.10	13,747.10	1,469.36	1,057.31	2,526.67	8,321.00	2,899.43	11,220.43
01-Feb-07	0.00	5,301.29	5,301.29	1,415.01	277.02	1,692.03	0.00	3,609.26	3,609.26
01-Aug-07	8,557.00	5,301.29	13,858.29	1,415.01	1,057.31	2,472.32	8,557.00	2,828.97	11,385.97
01-Feb-08	0.00	5,087.36	5,087.36	1,359.12	277.02	1,636.14	0.00	3,451.22	3,451.22
01-Aug-08	8,805.00	5,087.36	13,892.36	1,359.12	1,057.31	2,416.43	8,805.00	2,670.93	11,475.93
01-Feb-09	0.00	4,955.29	4,955.29	1,301.61	277.02	1,578.63	0.00	3,376.66	3,376.66
01-Aug-09	9,058.00	4,955.29	14,013.29	1,301.61	1,057.31	2,358.92	9,058.00	2,596.37	11,654.37
01-Feb-10	0.00	4,728.84	4,728.84	1,242.44	277.02	1,519.46	0.00	3,209.38	3,209.38
01-Aug-10	9,415.00	4,728.84	14,143.84	1,242.44	1,057.31	2,299.75	9,415.00	2,429.09	11,844.09
01-Feb-11	0.00	4,493.46	4,493.46	1,180.95	277.02	1,457.97	0.00	3,035.49	3,035.49
01-Aug-11	9,682.00	4,493.46	14,175.46	1,180.95	1,057.31	2,238.26	9,682.00	2,255.20	11,937.20
01-Feb-12	0.00	4,348.23	4,348.23	1,117.71	277.02	1,394.73	0.00	2,953.50	2,953.50
01-Aug-12	9,959.00	4,348.23	14,307.23	1,117.71	1,057.31	2,175.02	9,959.00	2,173.21	12,132.21
01-Feb-13	0.00	4,099.26	4,099.26	1,052.66	277.02	1,329.68	0.00	2,769.58	2,769.58
01-Aug-13	10,364.00	4,099.26	14,463.26	1,052.66	1,057.31	2,109.97	10,364.00	1,989.29	12,353.29
01-Feb-14	0.00	3,827.20	3,827.20	984.96	277.02	1,261.98	0.00	2,565.22	2,565.22
01-Aug-14	10,798.00	3,827.20	14,625.20	984.96	1,057.31	2,042.27	10,798.00	1,784.93	12,582.93
01-Feb-15	0.00	3,543.75	3,543.75	914.44	277.02	1,191.46	0.00	2,352.29	2,352.29
01-Aug-15	10,000.00	3,543.75	13,543.75	914.44	1,057.31	1,971.75	10,000.00	1,572.00	11,572.00
01-Feb-16	0.00	3,281.25	3,281.25	849.12	277.02	1,126.14	0.00	2,155.11	2,155.11
01-Aug-16	10,000.00	3,281.25	13,281.25	849.12	1,057.31	1,906.43	10,000.00	1,374.82	11,374.82
01-Feb-17	0.00	3,018.75	3,018.75	783.80	277.02	1,060.82	0.00	1,957.93	1,957.93
01-Aug-17	15,000.00	3,018.75	18,018.75	783.80	1,057.31	1,841.11	15,000.00	1,177.64	16,177.64
01-Feb-18	0.00	2,625.00	2,625.00	685.83	277.02	962.85	0.00	1,662.15	1,662.15
01-Aug-18	15,000.00	2,625.00	17,625.00	685.83	1,057.31	1,743.14	15,000.00	981.86	15,881.86
01-Feb-19	0.00	2,250.00	2,250.00	587.85	277.02	864.87	0.00	1,385.13	1,385.13
01-Aug-19	15,000.00	2,250.00	17,250.00	587.85	1,057.31	1,645.16	15,000.00	604.84	15,604.84
01-Feb-20	0.00	1,875.00	1,875.00	489.88	277.02	766.90	0.00	1,108.10	1,108.10
01-Aug-20	15,000.00	1,875.00	16,875.00	489.88	1,057.31	1,547.19	15,000.00	327.81	15,327.81
01-Feb-21	0.00	1,500.00	1,500.00	391.90	277.02	668.92	0.00	831.08	831.08
01-Aug-21	15,000.00	1,500.00	16,500.00	391.90	1,057.31	1,449.21	15,000.00	50.79	15,050.79
01-Feb-22	0.00	1,125.00	1,125.00	293.93	277.02	570.95	0.00	554.05	554.05
01-Aug-22	15,000.00	1,125.00	16,125.00	293.93	1,057.31	1,351.24	14,773.76	0.00	14,773.76
01-Feb-23	0.00	750.00	750.00	195.95	277.02	472.97	0.00	277.03	277.03
01-Aug-23	15,000.00	750.00	15,750.00	195.95	1,057.31	1,253.26	14,496.74	0.00	14,496.74
01-Feb-24	0.00	375.00	375.00	97.98	277.02	375.00	0.00	0.00	0.00
01-Aug-24	15,000.00	375.00	15,375.00	97.98	1,057.31	1,155.29	14,219.71	0.00	14,219.71
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$233,147.00	\$132,838.53	\$365,985.53	\$34,927.14	\$26,686.65	\$61,613.79	\$231,637.20	\$72,734.54	\$304,371.74

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 10

Rockland
 CW-04-02

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	\$233,147.00	\$2,088.52	575.30	\$277.02	\$1,236.20	\$66.06	\$1,302.26	\$1,302.26
01-Aug-05	233,147.00	13,716.45	1,522.84	1,057.31	11,136.30	174.86	11,311.16	--
01-Feb-06	224,959.00	5,426.10	1,469.36	277.02	3,679.72	168.72	3,848.44	15,159.60
01-Aug-06	224,959.00	13,747.10	1,469.36	1,057.31	11,220.43	168.72	11,389.15	--
01-Feb-07	216,638.00	5,301.29	1,415.01	277.02	3,609.26	162.48	3,771.74	15,160.89
01-Aug-07	216,638.00	13,858.29	1,415.01	1,057.31	11,385.97	162.48	11,548.45	--
01-Feb-08	208,081.00	5,087.36	1,359.12	277.02	3,451.22	156.06	3,607.28	15,155.73
01-Aug-08	208,081.00	13,892.36	1,359.12	1,057.31	11,475.93	156.06	11,631.99	--
01-Feb-09	199,276.00	4,955.29	1,301.61	277.02	3,376.66	149.46	3,526.12	15,158.11
01-Aug-09	199,276.00	14,013.29	1,301.61	1,057.31	11,654.37	149.46	11,803.83	--
01-Feb-10	190,218.00	4,728.84	1,242.44	277.02	3,209.38	142.66	3,352.04	15,155.87
01-Aug-10	190,218.00	14,143.84	1,242.44	1,057.31	11,844.09	142.66	11,986.75	--
01-Feb-11	180,803.00	4,493.46	1,180.95	277.02	3,035.49	135.60	3,171.09	15,157.84
01-Aug-11	180,803.00	14,175.46	1,180.95	1,057.31	11,937.20	135.60	12,072.80	--
01-Feb-12	171,121.00	4,348.23	1,117.71	277.02	2,953.50	128.34	3,081.84	15,154.64
01-Aug-12	171,121.00	14,307.23	1,117.71	1,057.31	12,132.21	128.34	12,260.55	--
01-Feb-13	161,162.00	4,099.26	1,052.66	277.02	2,769.58	120.87	2,890.45	15,151.00
01-Aug-13	161,162.00	14,463.26	1,052.66	1,057.31	12,353.29	120.87	12,474.16	--
01-Feb-14	150,798.00	3,827.20	984.96	277.02	2,565.22	113.10	2,678.32	15,152.48
01-Aug-14	150,798.00	14,625.20	984.96	1,057.31	12,582.93	113.10	12,696.03	--
01-Feb-15	140,000.00	3,543.75	914.44	277.02	2,352.29	105.00	2,457.29	15,153.32
01-Aug-15	140,000.00	13,543.75	914.44	1,057.31	11,572.00	105.00	11,677.00	--
01-Feb-16	130,000.00	3,281.25	849.12	277.02	2,155.11	97.50	2,252.61	13,929.61
01-Aug-16	130,000.00	13,281.25	849.12	1,057.31	11,374.82	97.50	11,472.32	--
01-Feb-17	120,000.00	3,018.75	783.80	277.02	1,957.93	90.00	2,047.93	13,520.25
01-Aug-17	120,000.00	18,018.75	783.80	1,057.31	16,177.64	90.00	16,267.64	--
01-Feb-18	105,000.00	2,625.00	685.83	277.02	1,662.15	78.75	1,740.90	18,008.54
01-Aug-18	105,000.00	17,625.00	685.83	1,057.31	15,881.86	78.75	15,960.61	--
01-Feb-19	90,000.00	2,250.00	587.85	277.02	1,385.13	67.50	1,452.63	17,413.24
01-Aug-19	90,000.00	17,250.00	587.85	1,057.31	15,604.84	67.50	15,672.34	--
01-Feb-20	75,000.00	1,875.00	489.88	277.02	1,108.10	56.25	1,164.35	16,836.69
01-Aug-20	75,000.00	16,875.00	489.88	1,057.31	15,327.81	56.25	15,384.06	--
01-Feb-21	60,000.00	1,500.00	391.90	277.02	831.08	45.00	876.08	16,260.14
01-Aug-21	60,000.00	16,500.00	391.90	1,057.31	15,050.79	45.00	15,095.79	--
01-Feb-22	45,000.00	1,125.00	293.93	277.02	554.05	33.75	587.80	15,683.59
01-Aug-22	45,000.00	16,125.00	293.93	1,057.31	14,773.76	33.75	14,807.51	--
01-Feb-23	30,000.00	750.00	195.95	277.02	277.03	22.50	299.53	15,107.04
01-Aug-23	30,000.00	15,750.00	195.95	1,057.31	14,496.74	22.50	14,519.24	--
01-Feb-24	15,000.00	375.00	97.98	277.02	0.00	11.25	11.25	14,530.49
01-Aug-24	15,000.00	15,375.00	97.98	1,057.31	14,219.71	11.25	14,230.96	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,230.96
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$365,985.53	\$34,927.14	\$26,686.65	\$304,371.79	\$4,010.50	\$308,382.29	\$308,382.29

(Average Annual Net Debt Service: \$15,459.06)

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 11
 Rockland (ARJWW)
 DW-04-18
 Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$380,167.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
16-Nov-05						
15-Jul-06	\$14,111.00	\$5,385.70	\$19,496.70	\$285.13	2,319.02	\$22,100.85
15-Jan-07	0.00	3,660.56	3,660.56	274.54		3,935.10
15-Jul-07	15,996.00	3,660.56	19,656.56	274.54		19,931.10
15-Jan-08	0.00	3,500.60	3,500.60	262.55		3,763.15
15-Jul-08	16,319.00	3,500.60	19,819.60	262.55		20,082.15
15-Jan-09	0.00	3,337.41	3,337.41	250.31		3,587.72
15-Jul-09	16,649.00	3,337.41	19,986.41	250.31		20,236.72
15-Jan-10	0.00	3,170.92	3,170.92	237.82		3,408.74
15-Jul-10	16,985.00	3,170.92	20,155.92	237.82		20,393.74
15-Jan-11	0.00	3,001.07	3,001.07	225.08		3,226.15
15-Jul-11	17,328.00	3,001.07	20,329.07	225.08		20,554.15
15-Jan-12	0.00	2,827.79	2,827.79	212.08		3,039.87
15-Jul-12	17,679.00	2,827.79	20,506.79	212.08		20,718.87
15-Jan-13	0.00	2,651.00	2,651.00	198.83		2,849.83
15-Jul-13	18,036.00	2,651.00	20,687.00	198.83		20,885.83
15-Jan-14	0.00	2,470.64	2,470.64	185.30		2,655.94
15-Jul-14	18,400.00	2,470.64	20,870.64	185.30		21,055.94
15-Jan-15	0.00	2,286.64	2,286.64	171.50		2,458.14
15-Jul-15	18,772.00	2,286.64	21,058.64	171.50		21,230.14
15-Jan-16	0.00	2,098.92	2,098.92	157.42		2,256.34
15-Jul-16	19,151.00	2,098.92	21,249.92	157.42		21,407.34
15-Jan-17	0.00	1,907.41	1,907.41	143.06		2,050.47
15-Jul-17	19,538.00	1,907.41	21,445.41	143.06		21,588.47
15-Jan-18	0.00	1,712.03	1,712.03	128.40		1,840.43
15-Jul-18	19,933.00	1,712.03	21,645.03	128.40		21,773.43
15-Jan-19	0.00	1,512.70	1,512.70	113.45		1,626.15
15-Jul-19	20,335.00	1,512.70	21,847.70	113.45		21,961.15
15-Jan-20	0.00	1,309.35	1,309.35	98.20		1,407.55
15-Jul-20	20,746.00	1,309.35	22,055.35	98.20		22,153.55
15-Jan-21	0.00	1,101.89	1,101.89	82.64		1,184.53
15-Jul-21	21,165.00	1,101.89	22,266.89	82.64		22,349.53
15-Jan-22	0.00	890.24	890.24	66.77		957.01
15-Jul-22	21,593.00	890.24	22,483.24	66.77		22,550.01
15-Jan-23	0.00	674.31	674.31	50.57		724.88
15-Jul-23	22,029.00	674.31	22,703.31	50.57		22,753.88
15-Jan-24	0.00	454.02	454.02	34.05		488.07
15-Jul-24	22,474.00	454.02	22,928.02	34.05		22,962.07
15-Jan-25	0.00	229.28	229.28	17.20		246.48
15-Jul-25	22,928.00	229.28	23,157.28	17.20		23,174.48
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$380,167.00	\$82,979.26	\$463,146.26	\$6,104.67	\$2,319.02	\$471,569.95

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

Abington/Rockland JWW
 DW-06-09

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$1,970,881.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$78,145.00	\$22,665.13	\$100,810.13	\$1,478.16	12,613.64	\$114,901.93
15-Jan-09	0.00	18,927.36	18,927.36	1,419.55		20,346.91
15-Jul-09	82,710.00	18,927.36	101,637.36	1,419.55		103,056.91
15-Jan-10	0.00	18,100.26	18,100.26	1,357.52		19,457.78
15-Jul-10	84,381.00	18,100.26	102,481.26	1,357.52		103,838.78
15-Jan-11	0.00	17,256.45	17,256.45	1,294.23		18,550.68
15-Jul-11	86,085.00	17,256.45	103,341.45	1,294.23		104,635.68
15-Jan-12	0.00	16,395.60	16,395.60	1,229.67		17,625.27
15-Jul-12	87,825.00	16,395.60	104,220.60	1,229.67		105,450.27
15-Jan-13	0.00	15,517.35	15,517.35	1,163.80		16,681.15
15-Jul-13	89,599.00	15,517.35	105,116.35	1,163.80		106,280.15
15-Jan-14	0.00	14,621.36	14,621.36	1,096.60		15,717.96
15-Jul-14	91,409.00	14,621.36	106,030.36	1,096.60		107,126.96
15-Jan-15	0.00	13,707.27	13,707.27	1,028.05		14,735.32
15-Jul-15	93,256.00	13,707.27	106,963.27	1,028.05		107,991.32
15-Jan-16	0.00	12,774.71	12,774.71	958.10		13,732.81
15-Jul-16	95,140.00	12,774.71	107,914.71	958.10		108,872.81
15-Jan-17	0.00	11,823.31	11,823.31	886.75		12,710.06
15-Jul-17	97,062.00	11,823.31	108,885.31	886.75		109,772.06
15-Jan-18	0.00	10,852.69	10,852.69	813.95		11,666.64
15-Jul-18	99,022.00	10,852.69	109,874.69	813.95		110,688.64
15-Jan-19	0.00	9,862.47	9,862.47	739.69		10,602.16
15-Jul-19	101,023.00	9,862.47	110,885.47	739.69		111,625.16
15-Jan-20	0.00	8,852.24	8,852.24	663.92		9,516.16
15-Jul-20	103,064.00	8,852.24	111,916.24	663.92		112,580.16
15-Jan-21	0.00	7,821.60	7,821.60	586.62		8,408.22
15-Jul-21	105,146.00	7,821.60	112,967.60	586.62		113,554.22
15-Jan-22	0.00	6,770.14	6,770.14	507.76		7,277.90
15-Jul-22	107,270.00	6,770.14	114,040.14	507.76		114,547.90
15-Jan-23	0.00	5,697.44	5,697.44	427.31		6,124.75
15-Jul-23	109,437.00	5,697.44	115,134.44	427.31		115,561.75
15-Jan-24	0.00	4,603.07	4,603.07	345.23		4,948.30
15-Jul-24	111,648.00	4,603.07	116,251.07	345.23		116,596.30
15-Jan-25	0.00	3,486.59	3,486.59	261.49		3,748.08
15-Jul-25	113,903.00	3,486.59	117,389.59	261.49		117,651.08
15-Jan-26	0.00	2,347.56	2,347.56	176.07		2,523.63
15-Jul-26	116,204.00	2,347.56	118,551.56	176.07		118,727.63
15-Jan-27	0.00	1,185.52	1,185.52	88.91		1,274.43
15-Jul-27	118,552.00	1,185.52	119,737.52	88.91		119,826.43
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$1,970,881.00	\$423,871.11	\$2,394,752.11	\$31,568.60	\$12,613.64	\$2,438,934.35

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Rockland
 DW-04-18-A

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$177,933.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$7,900.00	\$1,156.56	\$9,056.56	\$133.45	1,108.52	\$10,298.53
15-Jan-10	0.00	1,700.33	1,700.33	127.52		1,827.85
15-Jul-10	7,430.00	1,700.33	9,130.33	127.52		9,257.85
15-Jan-11	0.00	1,626.03	1,626.03	121.95		1,747.98
15-Jul-11	7,580.00	1,626.03	9,206.03	121.95		9,327.98
15-Jan-12	0.00	1,550.23	1,550.23	116.27		1,666.50
15-Jul-12	7,733.00	1,550.23	9,283.23	116.27		9,399.50
15-Jan-13	0.00	1,472.90	1,472.90	110.47		1,583.37
15-Jul-13	7,890.00	1,472.90	9,362.90	110.47		9,473.37
15-Jan-14	0.00	1,394.00	1,394.00	104.55		1,498.55
15-Jul-14	8,049.00	1,394.00	9,443.00	104.55		9,547.55
15-Jan-15	0.00	1,313.51	1,313.51	98.51		1,412.02
15-Jul-15	8,212.00	1,313.51	9,525.51	98.51		9,624.02
15-Jan-16	0.00	1,231.39	1,231.39	92.35		1,323.74
15-Jul-16	8,378.00	1,231.39	9,609.39	92.35		9,701.74
15-Jan-17	0.00	1,147.61	1,147.61	86.07		1,233.68
15-Jul-17	8,547.00	1,147.61	9,694.61	86.07		9,780.68
15-Jan-18	0.00	1,062.14	1,062.14	79.66		1,141.80
15-Jul-18	8,719.00	1,062.14	9,781.14	79.66		9,860.80
15-Jan-19	0.00	974.95	974.95	73.12		1,048.07
15-Jul-19	8,896.00	974.95	9,870.95	73.12		9,944.07
15-Jan-20	0.00	885.99	885.99	66.45		952.44
15-Jul-20	9,075.00	885.99	9,960.99	66.45		10,027.44
15-Jan-21	0.00	795.24	795.24	59.64		854.88
15-Jul-21	9,259.00	795.24	10,054.24	59.64		10,113.88
15-Jan-22	0.00	702.65	702.65	52.70		755.35
15-Jul-22	9,446.00	702.65	10,148.65	52.70		10,201.35
15-Jan-23	0.00	608.19	608.19	45.61		653.80
15-Jul-23	9,637.00	608.19	10,245.19	45.61		10,290.80
15-Jan-24	0.00	511.82	511.82	38.39		550.21
15-Jul-24	9,831.00	511.82	10,342.82	38.39		10,381.21
15-Jan-25	0.00	413.51	413.51	31.01		444.52
15-Jul-25	10,030.00	413.51	10,443.51	31.01		10,474.52
15-Jan-26	0.00	313.21	313.21	23.49		336.70
15-Jul-26	10,232.00	313.21	10,545.21	23.49		10,568.70
15-Jan-27	0.00	210.89	210.89	15.82		226.71
15-Jul-27	10,439.00	210.89	10,649.89	15.82		10,665.71
15-Jan-28	0.00	106.50	106.50	7.99		114.49
15-Jul-28	10,650.00	106.50	10,756.50	7.99		10,764.49
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$177,933.00	\$37,198.74	\$215,131.74	\$2,836.59	\$1,108.52	\$219,076.85

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Rockland
 DW-04-18-B

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: \$27,391.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$1,457.00	\$178.04	\$1,635.04	\$20.54	170.65	\$1,826.23
15-Jan-10	0.00	259.34	259.34	19.45		278.79
15-Jul-10	1,389.00	259.34	1,648.34	19.45		1,667.79
15-Jan-11	0.00	245.45	245.45	18.41		263.86
15-Jul-11	1,417.00	245.45	1,662.45	18.41		1,680.86
15-Jan-12	0.00	231.28	231.28	17.35		248.63
15-Jul-12	1,446.00	231.28	1,677.28	17.35		1,694.63
15-Jan-13	0.00	216.82	216.82	16.26		233.08
15-Jul-13	1,475.00	216.82	1,691.82	16.26		1,708.08
15-Jan-14	0.00	202.07	202.07	15.16		217.23
15-Jul-14	1,505.00	202.07	1,707.07	15.16		1,722.23
15-Jan-15	0.00	187.02	187.02	14.03		201.05
15-Jul-15	1,535.00	187.02	1,722.02	14.03		1,736.05
15-Jan-16	0.00	171.67	171.67	12.88		184.55
15-Jul-16	1,567.00	171.67	1,738.67	12.88		1,751.55
15-Jan-17	0.00	156.00	156.00	11.70		167.70
15-Jul-17	1,598.00	156.00	1,754.00	11.70		1,765.70
15-Jan-18	0.00	140.02	140.02	10.50		150.52
15-Jul-18	1,630.00	140.02	1,770.02	10.50		1,780.52
15-Jan-19	0.00	123.72	123.72	9.28		133.00
15-Jul-19	1,663.00	123.72	1,786.72	9.28		1,796.00
15-Jan-20	0.00	107.09	107.09	8.03		115.12
15-Jul-20	1,697.00	107.09	1,804.09	8.03		1,812.12
15-Jan-21	0.00	90.12	90.12	6.76		96.88
15-Jul-21	1,731.00	90.12	1,821.12	6.76		1,827.88
15-Jan-22	0.00	72.81	72.81	5.46		78.27
15-Jul-22	1,766.00	72.81	1,838.81	5.46		1,844.27
15-Jan-23	0.00	55.15	55.15	4.14		59.29
15-Jul-23	1,802.00	55.15	1,857.15	4.14		1,861.29
15-Jan-24	0.00	37.13	37.13	2.78		39.91
15-Jul-24	1,838.00	37.13	1,875.13	2.78		1,877.91
15-Jan-25	0.00	18.75	18.75	1.41		20.16
15-Jul-25	1,875.00	18.75	1,893.75	1.41		1,895.16
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$27,391.00	\$4,806.92	\$32,197.92	\$367.74	\$170.65	\$32,736.31