

Massachusetts Water Pollution Abatement Trust
Pool 19 Swap
LUNENBURG Reamortization
CW-14-29

Original Loan Amount	1,521,653.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	<u>124,442.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	1,397,211.00	Closing Date	2/21/2018
Remaining Balance	<u>(305,328.00)</u>	First Payment	7/15/2018
Net New Loan Obligation	1,091,883.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/21/2018							
7/15/2018		11,529.49	11,529.49	864.71		12,394.20	
1/15/2019	50,215.12	10,918.83	61,133.95	818.91		61,952.87	74,347.06
7/15/2019		10,416.68	10,416.68	781.25		11,197.93	
1/15/2020	51,305.94	10,416.68	61,722.62	781.25		62,503.87	73,701.80
7/15/2020		9,903.62	9,903.62	742.77		10,646.39	
1/15/2021	52,421.13	9,903.62	62,324.75	742.77		63,067.52	73,713.91
7/15/2021		9,379.41	9,379.41	703.46		10,082.86	
1/15/2022	53,560.54	9,379.41	62,939.95	703.46		63,643.40	73,726.27
7/15/2022		8,843.80	8,843.80	663.29		9,507.09	
1/15/2023	54,725.02	8,843.80	63,568.83	663.29		64,232.11	73,739.20
7/15/2023		8,296.55	8,296.55	622.24		8,918.79	
1/15/2024	55,914.43	8,296.55	64,210.99	622.24		64,833.23	73,752.02
7/15/2024		7,737.41	7,737.41	580.31		8,317.71	
1/15/2025	57,129.62	7,737.41	64,867.03	580.31		65,447.33	73,765.04
7/15/2025		7,166.11	7,166.11	537.46		7,703.57	
1/15/2026	58,371.41	7,166.11	65,537.53	537.46		66,074.98	73,778.55
7/15/2026		6,582.40	6,582.40	493.68		7,076.08	
1/15/2027	59,639.66	6,582.40	66,222.06	493.68		66,715.74	73,791.82
7/15/2027		5,986.00	5,986.00	448.95		6,434.95	
1/15/2028	60,936.21	5,986.00	66,922.21	448.95		67,371.16	73,806.11
7/15/2028		5,376.64	5,376.64	403.25		5,779.89	
1/15/2029	62,259.87	5,376.64	67,636.51	403.25		68,039.76	73,819.64
7/15/2029		4,754.04	4,754.04	356.55		5,110.59	
1/15/2030	63,613.48	4,754.04	68,367.52	356.55		68,724.08	73,834.67
7/15/2030		4,117.91	4,117.91	308.84		4,426.75	
1/15/2031	64,995.87	4,117.91	69,113.78	308.84		69,422.62	73,849.37
7/15/2031		3,467.95	3,467.95	260.10		3,728.04	
1/15/2032	66,408.86	3,467.95	69,876.81	260.10		70,136.91	73,864.95
7/15/2032		2,803.86	2,803.86	210.29		3,014.15	
1/15/2033	67,852.27	2,803.86	70,656.12	210.29		70,866.41	73,880.56
7/15/2033		2,125.34	2,125.34	159.40		2,284.74	
1/15/2034	69,326.90	2,125.34	71,452.23	159.40		71,611.63	73,896.37
7/15/2034		1,432.07	1,432.07	107.40		1,539.47	
1/15/2035	70,833.57	1,432.07	72,265.63	107.40		72,373.04	73,912.51
7/15/2035		723.73	723.73	54.28		778.01	
1/15/2036	72,373.08	723.73	73,096.81	54.28		73,151.09	73,929.10
7/15/2036							
	1,091,883.00	220,675.32	1,312,558.32	16,550.65		1,329,108.97	1,329,108.97

Swap

Massachusetts Clean Water Trust
 Series 19
 Lunenburg Loan Amortization
 CW-14-29

Initial Loan Amount	1,521,653.00	Loan Origination Fee (\$5.50/1000)	8,369.09
Principal Forgiveness		Loan Term (in years)	20
Net Loan Obligation	1,521,653.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		13,018.59	13,018.59	976.39	8,369.09	22,364.07	
1/15/2017	61,552.00	15,216.53	76,768.53	1,141.24		77,909.77	100,273.84
7/15/2017		14,601.01	14,601.01	1,095.08		15,696.09	
1/15/2018	62,890.00	14,601.01	77,491.01	1,095.08		78,586.09	94,282.17
7/15/2018		13,972.11	13,972.11	1,047.91		15,020.02	
1/15/2019	64,257.00	13,972.11	78,229.11	1,047.91		79,277.02	94,297.04
7/15/2019		13,329.54	13,329.54	999.72		14,329.26	
1/15/2020	65,653.00	13,329.54	78,982.54	999.72		79,982.26	94,311.51
7/15/2020		12,673.01	12,673.01	950.48		13,623.49	
1/15/2021	67,080.00	12,673.01	79,753.01	950.48		80,703.49	94,326.97
7/15/2021		12,002.21	12,002.21	900.17		12,902.38	
1/15/2022	68,538.00	12,002.21	80,540.21	900.17		81,440.38	94,342.75
7/15/2022		11,316.83	11,316.83	848.76		12,165.59	
1/15/2023	70,028.00	11,316.83	81,344.83	848.76		82,193.59	94,359.18
7/15/2023		10,616.55	10,616.55	796.24		11,412.79	
1/15/2024	71,550.00	10,616.55	82,166.55	796.24		82,962.79	94,375.58
7/15/2024		9,901.05	9,901.05	742.58		10,643.63	
1/15/2025	73,105.00	9,901.05	83,006.05	742.58		83,748.63	94,392.26
7/15/2025		9,170.00	9,170.00	687.75		9,857.75	
1/15/2026	74,694.00	9,170.00	83,864.00	687.75		84,551.75	94,409.50
7/15/2026		8,423.06	8,423.06	631.73		9,054.79	
1/15/2027	76,317.00	8,423.06	84,740.06	631.73		85,371.79	94,426.58
7/15/2027		7,659.89	7,659.89	574.49		8,234.38	
1/15/2028	77,976.00	7,659.89	85,635.89	574.49		86,210.38	94,444.76
7/15/2028		6,880.13	6,880.13	516.01		7,396.14	
1/15/2029	79,670.00	6,880.13	86,550.13	516.01		87,066.14	94,462.28
7/15/2029		6,083.43	6,083.43	456.26		6,539.69	
1/15/2030	81,402.00	6,083.43	87,485.43	456.26		87,941.69	94,481.37
7/15/2030		5,269.41	5,269.41	395.21		5,664.62	
1/15/2031	83,171.00	5,269.41	88,440.41	395.21		88,835.62	94,500.23
7/15/2031		4,437.70	4,437.70	332.83		4,770.53	
1/15/2032	84,979.00	4,437.70	89,416.70	332.83		89,749.53	94,520.06
7/15/2032		3,587.91	3,587.91	269.09		3,857.00	
1/15/2033	86,826.00	3,587.91	90,413.91	269.09		90,683.00	94,540.01
7/15/2033		2,719.65	2,719.65	203.97		2,923.62	
1/15/2034	88,713.00	2,719.65	91,432.65	203.97		91,636.62	94,560.25
7/15/2034		1,832.52	1,832.52	137.44		1,969.96	
1/15/2035	90,641.00	1,832.52	92,473.52	137.44		92,610.96	94,580.92
7/15/2035		926.11	926.11	69.46		995.57	
1/15/2036	92,611.00	926.11	93,537.11	69.46		93,606.57	94,602.14
7/15/2036							
	1,521,653.00	339,039.36	1,860,692.36	25,427.95	8,369.09	1,894,489.40	1,894,489.40

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Series 3

Revised Schedule C

Lunenburg 95-21

Schedule of Loan Repayments

Initial Loan Obligation: \$138,278.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	7,008.00	3,745.76	10,753.76	1,868.34	3,273.85	5,142.20	5,611.57	0.00	5,611.57
01-Aug-02	0.00	3,536.06	3,536.06	1,773.65	155.65	1,929.30	0.00	1,606.76	1,606.76
01-Feb-03	7,162.00	3,576.99	10,738.99	1,773.65	3,273.85	5,047.51	5,691.48	0.00	5,691.48
01-Aug-03	0.00	3,398.32	3,398.32	1,676.89	155.65	1,832.54	0.00	1,565.78	1,565.78
01-Feb-04	7,323.00	3,373.15	10,696.15	1,676.89	3,273.85	4,950.74	5,745.41	0.00	5,745.41
01-Aug-04	0.00	3,228.64	3,228.64	1,577.94	232.18	1,810.12	0.00	1,495.05	1,495.05
01-Feb-05	7,502.00	3,175.21	10,677.21	1,577.94	3,197.33	4,775.27	5,825.42	0.00	5,825.42
01-Aug-05	0.00	3,041.09	3,041.09	1,476.58	336.32	1,812.90	0.00	1,408.86	1,408.86
01-Feb-06	7,686.00	2,989.52	10,675.52	1,476.58	3,093.18	4,569.76	5,925.09	0.00	5,925.09
01-Aug-06	0.00	2,810.51	2,810.51	1,372.73	476.63	1,849.36	0.00	1,282.13	1,282.13
01-Feb-07	7,951.00	2,757.03	10,708.03	1,372.73	2,952.87	4,325.60	6,061.45	0.00	6,061.45
01-Aug-07	0.00	2,571.98	2,571.98	1,265.30	623.57	1,888.86	0.00	1,151.03	1,151.03
01-Feb-08	8,225.00	2,516.59	10,741.59	1,265.30	2,805.94	4,071.24	6,202.44	0.00	6,202.44
01-Aug-08	0.00	2,356.08	2,356.08	1,154.17	729.44	1,883.61	0.00	1,046.26	1,046.26
01-Feb-09	8,446.00	2,305.60	10,751.60	1,154.17	2,700.06	3,854.22	6,323.58	0.00	6,323.58
01-Aug-09	0.00	2,132.26	2,132.26	1,040.05	839.44	1,879.49	0.00	936.56	936.56
01-Feb-10	8,679.00	2,078.91	10,757.91	1,040.05	2,590.06	3,630.11	6,444.01	0.00	6,444.01
01-Aug-10	0.00	1,897.92	1,897.92	922.78	764.57	1,687.35	0.00	819.49	819.49
01-Feb-11	8,926.00	1,837.35	10,763.35	922.78	2,664.94	3,587.72	6,566.72	0.00	6,566.72
01-Aug-11	0.00	1,656.92	1,656.92	802.18	692.67	1,494.85	0.00	699.09	699.09
01-Feb-12	9,180.00	1,600.42	10,780.42	802.18	2,736.83	3,539.01	6,704.39	0.00	6,704.39
01-Aug-12	0.00	1,404.47	1,404.47	678.14	649.73	1,327.87	0.00	570.68	570.68
01-Feb-13	9,450.00	1,346.85	10,796.85	678.14	2,779.77	3,457.92	6,844.85	0.00	6,844.85
01-Aug-13	0.00	1,144.60	1,144.60	550.46	562.28	1,112.74	0.00	438.49	438.49
01-Feb-14	9,729.00	1,082.31	10,811.31	550.46	2,867.22	3,417.68	6,986.99	0.00	6,986.99
01-Aug-14	0.00	872.18	872.18	419.01	472.19	891.20	0.00	297.52	297.52
01-Feb-15	10,026.00	810.81	10,836.81	419.01	2,957.31	3,376.32	7,143.95	0.00	7,143.95
01-Aug-15	0.00	590.20	590.20	283.54	375.33	658.87	0.00	151.01	151.01
01-Feb-16	10,334.00	525.62	10,859.62	283.54	3,054.17	3,337.71	7,302.22	0.00	7,302.22
01-Aug-16	0.00	299.56	299.56	143.91	269.97	413.88	(0.00)	0.00	(0.00)
01-Feb-17	10,651.00	233.82	10,884.82	143.91	3,159.53	3,303.44	7,467.06	0.00	7,467.06
	138,278.00	64,896.73	203,174.73	32,142.97	54,716.40	86,859.37	102,846.63	13,468.73	116,315.36

Massachusetts Water Pollution Abatement Trust
 Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 3

Woburn LUNENBURG
 95-01

Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending 30-Jun]
29-Apr-97								
01-Aug-97	\$165,000.00	\$2,222.37	\$1,139.47	\$103.77	\$979.13	\$63.25	\$1,042.38	--
01-Feb-98	165,000.00	10,847.10	2,229.40	3,273.85	5,343.85	123.75	5,467.60	\$6,509.98
01-Aug-98	158,501.00	4,201.88	2,141.59	155.65	1,904.64	118.88	2,023.52	--
01-Feb-99	158,501.00	10,821.88	2,141.59	3,273.85	5,406.44	118.88	5,525.32	7,548.84
01-Aug-99	151,881.00	4,059.55	2,052.14	155.65	1,851.76	113.91	1,965.67	--
01-Feb-2000	151,881.00	10,795.55	2,052.14	3,273.85	5,469.56	113.91	5,583.47	7,549.14
01-Aug-2000	145,145.00	3,907.99	1,961.13	155.65	1,791.21	108.86	1,900.07	--
01-Feb-2001	145,145.00	10,774.99	1,961.13	3,273.85	5,540.01	108.86	5,648.87	7,548.94
01-Aug-2001	138,278.00	3,750.04	1,868.34	155.65	1,726.05	103.71	1,829.76	--
01-Feb-2002	138,278.00	10,758.04	1,868.34	3,273.85	5,615.85	103.71	5,719.56	7,549.32
01-Aug-2002	131,270.00	3,583.60	1,773.65	155.65	1,654.30	98.45	1,752.75	--
01-Feb-2003	131,270.00	10,745.60	1,773.65	3,273.85	5,698.10	98.45	5,796.55	7,549.30
01-Aug-2003	124,108.00	3,411.72	1,676.89	155.65	1,579.18	93.08	1,672.26	--
01-Feb-2004	124,108.00	10,734.72	1,676.89	3,273.85	5,783.98	93.08	5,877.06	7,549.32
01-Aug-2004	116,785.00	3,228.64	1,577.94	155.65	1,495.05	87.59	1,582.64	--
01-Feb-2005	116,785.00	10,730.64	1,577.94	3,273.85	5,878.85	87.59	5,966.44	7,549.08
01-Aug-2005	109,283.00	3,041.09	1,476.58	155.65	1,408.86	81.96	1,490.82	--
01-Feb-2006	109,283.00	10,727.09	1,476.58	3,273.85	5,976.66	81.96	6,058.62	7,549.44
01-Aug-2006	101,597.00	2,810.51	1,372.73	155.65	1,282.13	76.20	1,358.33	--
01-Feb-2007	101,597.00	10,761.51	1,372.73	3,273.85	6,114.93	76.20	6,191.13	7,549.46
01-Aug-2007	93,646.00	2,571.98	1,265.30	155.65	1,151.03	70.23	1,221.26	--
01-Feb-2008	93,646.00	10,796.98	1,265.30	3,273.85	6,257.83	70.23	6,328.06	7,549.32
01-Aug-2008	85,421.00	2,356.08	1,154.17	155.65	1,046.26	64.07	1,110.33	--
01-Feb-2009	85,421.00	10,802.08	1,154.17	3,273.85	6,374.06	64.07	6,438.13	7,548.46
01-Aug-2009	76,975.00	2,132.26	1,040.05	155.65	936.56	57.73	994.29	--
01-Feb-2010	76,975.00	10,811.26	1,040.05	3,273.85	6,497.36	57.73	6,555.09	7,549.38
01-Aug-2010	68,296.00	1,897.92	922.78	155.65	819.49	51.22	870.71	--
01-Feb-2011	68,296.00	10,823.92	922.78	3,273.85	6,627.29	51.22	6,678.51	7,549.22
01-Aug-2011	59,370.00	1,656.92	802.18	155.65	699.09	44.53	743.62	--
01-Feb-2012	59,370.00	10,836.92	802.18	3,273.85	6,760.89	44.53	6,805.42	7,549.04
01-Aug-2012	50,190.00	1,404.47	678.14	155.65	570.68	37.64	608.32	--
01-Feb-2013	50,190.00	10,854.47	678.14	3,273.85	6,902.48	37.64	6,940.12	7,548.44
01-Aug-2013	40,740.00	1,144.60	550.46	155.65	438.49	30.56	469.05	--
01-Feb-2014	40,740.00	10,873.60	550.46	3,273.85	7,049.29	30.56	7,079.85	7,548.90
01-Aug-2014	31,011.00	872.18	419.01	155.65	297.52	23.26	320.78	--
01-Feb-2015	31,011.00	10,898.18	419.01	3,273.85	7,205.32	23.26	7,228.58	7,549.36
01-Aug-2015	20,985.00	590.20	283.54	155.65	151.01	15.74	166.75	--
01-Feb-2016	20,985.00	10,924.20	283.54	3,273.85	7,366.81	15.74	7,382.55	7,549.30
01-Aug-2016	10,651.00	299.56	143.91	155.65	0.00	7.99	7.99	--
01-Feb-2017	10,651.00	10,950.56	143.91	3,273.85	7,532.80	7.99	7,540.79	7,548.78
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$265,412.85	\$49,689.93	\$68,538.18	\$147,184.80	\$2,758.22	\$149,943.02	\$149,943.02

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4

Title V Loan
 Lunenburg 97-1185

SCHEDULE C

Final Loan Structuring Analysis

Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date: 25-Oct-00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract	Total	Principal	Interest	Total
					Assistance Payments				
25-Oct-00									
1-Feb-01	-	2,322.71	2,322.71	1,193.83	1,128.88	2,322.71	-	-	-
1-Aug-01	10,872.00	4,355.09	15,227.09	2,238.44	2,116.65	4,355.09	10,872.00	-	10,872.00
1-Feb-02	-	4,137.65	4,137.65	2,114.07	2,023.58	4,137.65	-	-	-
1-Aug-02	10,872.00	4,137.65	15,009.65	2,114.07	2,023.58	4,137.65	10,872.00	-	10,872.00
1-Feb-03	-	3,920.21	3,920.21	1,989.70	1,930.51	3,920.21	-	-	-
1-Aug-03	10,872.00	3,920.21	14,792.21	1,989.70	1,930.51	3,920.21	10,872.00	-	10,872.00
1-Feb-04	-	3,702.77	3,702.77	1,865.32	1,837.44	3,702.77	-	-	-
1-Aug-04	10,872.00	3,702.77	14,574.77	1,865.32	1,837.44	3,702.77	10,872.00	-	10,872.00
1-Feb-05	-	3,485.33	3,485.33	1,740.95	1,744.37	3,485.33	-	-	-
1-Aug-05	10,872.00	3,485.33	14,357.33	1,740.95	1,744.37	3,485.33	10,872.00	-	10,872.00
1-Feb-06	-	3,267.89	3,267.89	1,616.58	1,651.30	3,267.89	-	-	-
1-Aug-06	10,872.00	3,267.89	14,139.89	1,616.58	1,651.30	3,267.89	10,872.00	-	10,872.00
1-Feb-07	-	2,996.09	2,996.09	1,492.21	1,503.87	2,996.09	-	-	-
1-Aug-07	10,872.00	2,996.09	13,868.09	1,492.21	1,503.87	2,996.09	10,872.00	-	10,872.00
1-Feb-08	-	2,724.29	2,724.29	1,367.84	1,356.44	2,724.29	-	-	-
1-Aug-08	10,872.00	2,724.29	13,596.29	1,367.84	1,356.44	2,724.29	10,872.00	-	10,872.00
1-Feb-09	-	2,493.26	2,493.26	1,243.47	1,249.78	2,493.26	-	-	-
1-Aug-09	10,872.00	2,493.26	13,365.26	1,243.47	1,249.78	2,493.26	10,872.00	-	10,872.00
1-Feb-10	-	2,214.66	2,214.66	1,119.10	1,095.56	2,214.66	-	-	-
1-Aug-10	10,872.00	2,214.66	13,086.66	1,119.10	1,095.56	2,214.66	10,872.00	-	10,872.00
1-Feb-11	-	1,936.07	1,936.07	994.73	941.33	1,936.07	-	-	-
1-Aug-11	10,872.00	1,936.07	12,808.07	994.73	941.33	1,936.07	10,872.00	-	10,872.00
1-Feb-12	-	1,657.47	1,657.47	870.36	787.11	1,657.47	-	-	-
1-Aug-12	10,872.00	11,278.19	22,150.19	870.36	10,407.82	11,278.19	10,872.00	-	10,872.00
1-Feb-13	-	1,657.47	1,657.47	745.99	911.48	1,657.47	-	-	-
1-Aug-13	10,872.00	1,657.47	12,529.47	745.99	911.48	1,657.47	10,872.00	-	10,872.00
1-Feb-14	-	1,378.88	1,378.88	621.62	757.26	1,378.88	-	-	-
1-Aug-14	10,868.00	1,378.88	12,246.88	621.62	757.26	1,378.88	10,868.00	-	10,868.00
1-Feb-15	-	1,100.39	1,100.39	497.30	603.09	1,100.39	-	-	-
1-Aug-15	10,868.00	1,100.39	11,968.39	497.30	603.09	1,100.39	10,868.00	-	10,868.00
1-Feb-16	-	821.89	821.89	372.97	448.92	821.89	-	-	-
1-Aug-16	10,868.00	821.89	11,689.89	372.97	448.92	821.89	10,868.00	-	10,868.00
1-Feb-17	-	543.40	543.40	248.65	294.75	543.40	-	-	-
1-Aug-17	10,868.00	543.40	11,411.40	248.65	294.75	543.40	10,868.00	-	10,868.00
1-Feb-18	-	271.70	271.70	124.32	147.38	271.70	-	-	-
1-Aug-18	10,868.00	271.70	11,139.70	124.32	147.38	271.70	10,868.00	-	10,868.00
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	195,676.00	92,917.32	288,593.32	41,482.70	51,434.62	92,917.32	195,676.00	-	195,676.00

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Lunenburg
 98-70
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 315,582.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	7,469.24	7,469.24	4,202.13	0.00	4,202.13	0.00	3,267.11	3,267.11
01-Aug-05	17,195.00	7,775.79	24,970.79	4,202.13	7,549.25	11,751.38	13,219.41	0.00	13,219.41
01-Feb-06	0.00	8,200.10	8,200.10	3,973.17	354.61	4,327.78	0.00	3,872.32	3,872.32
01-Aug-06	17,616.00	7,041.54	24,657.54	3,973.17	7,505.85	11,479.02	13,178.52	0.00	13,178.52
01-Feb-07	0.00	7,998.24	7,998.24	3,738.61	354.61	4,093.22	0.00	3,905.02	3,905.02
01-Aug-07	18,115.00	6,769.85	24,884.85	3,738.61	7,734.68	11,473.29	13,411.56	0.00	13,411.56
01-Feb-08	0.00	7,789.66	7,789.66	3,497.40	354.61	3,852.01	0.00	3,937.65	3,937.65
01-Aug-08	18,585.00	5,564.82	24,149.82	3,497.40	7,507.19	11,004.58	13,145.24	0.00	13,145.24
01-Feb-09	0.00	7,618.13	7,618.13	3,249.93	354.61	3,604.54	0.00	4,013.59	4,013.59
01-Aug-09	19,071.00	5,301.19	24,372.19	3,249.93	7,752.95	11,002.88	13,369.31	0.00	13,369.31
01-Feb-10	0.00	7,426.64	7,426.64	2,995.99	354.61	3,350.60	0.00	4,076.04	4,076.04
01-Aug-10	20,000.00	3,266.34	23,266.34	2,995.99	6,951.40	9,947.39	13,318.95	0.00	13,318.95
01-Feb-11	0.00	6,857.77	6,857.77	2,729.68	354.61	3,084.29	0.00	3,773.48	3,773.48
01-Aug-11	20,000.00	3,261.49	23,261.49	2,729.68	7,330.56	10,060.23	13,201.26	0.00	13,201.26
01-Feb-12	0.00	6,583.42	6,583.42	2,463.37	354.61	2,817.98	0.00	3,765.44	3,765.44
01-Aug-12	20,000.00	3,666.58	23,666.58	2,463.37	7,548.58	10,011.94	13,654.64	0.00	13,654.64
01-Feb-13	0.00	5,526.87	5,526.87	2,197.06	354.61	2,551.67	0.00	2,975.20	2,975.20
01-Aug-13	20,000.00	3,352.11	23,352.11	2,197.06	7,727.23	9,924.29	13,427.83	0.00	13,427.83
01-Feb-14	0.00	5,098.65	5,098.65	1,930.75	354.61	2,285.36	0.00	2,813.29	2,813.29
01-Aug-14	20,000.00	3,043.82	23,043.82	1,930.75	7,560.95	9,491.69	13,552.13	0.00	13,552.13
01-Feb-15	0.00	3,974.37	3,974.37	1,664.44	354.61	2,019.05	0.00	1,955.32	1,955.32
01-Aug-15	25,000.00	2,594.32	27,594.32	1,664.44	7,509.97	9,174.41	18,419.91	0.00	18,419.91
01-Feb-16	0.00	3,115.67	3,115.67	1,331.55	354.61	1,686.16	0.00	1,429.51	1,429.51
01-Aug-16	25,000.00	2,239.89	27,239.89	1,331.55	7,545.37	8,876.92	18,362.97	0.00	18,362.97
01-Feb-17	0.00	2,165.90	2,165.90	998.66	354.61	1,353.27	0.00	812.63	812.63
01-Aug-17	25,000.00	1,790.49	26,790.49	998.66	7,659.60	8,658.26	18,132.23	0.00	18,132.23
01-Feb-18	0.00	1,219.28	1,219.28	665.78	261.13	926.90	0.00	292.38	292.38
01-Aug-18	25,000.00	1,355.50	26,355.50	665.78	7,891.50	8,557.27	17,798.23	0.00	17,798.23
01-Feb-19	0.00	507.46	507.46	332.89	174.57	507.46	0.00	0.00	0.00
01-Aug-19	25,000.00	687.50	25,687.50	332.89	7,826.85	8,159.74	17,527.76	0.00	17,527.76
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$315,582.00	\$139,262.64	\$454,844.64	\$71,942.77	\$118,292.94	\$190,235.71	\$223,719.95	\$40,888.99	\$264,608.94

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 5

Lunenburg

98-70

Final Loan Structuring Analysis

Administrative Fee Schedule

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075000%</u>
06-Oct-1999		
01-Feb-2000	397,049.00	190.25
01-Aug-2000	397,049.00	297.79
01-Feb-2001	381,283.00	285.96
01-Aug-2001	381,283.00	285.96
01-Feb-2002	365,265.00	273.95
01-Aug-2002	365,265.00	273.95
01-Feb-2003	348,993.00	261.74
01-Aug-2003	348,993.00	261.74
01-Feb-2004	332,441.00	249.33
01-Aug-2004	332,441.00	249.33
01-Feb-2005	315,582.00	236.69
01-Aug-2005	315,582.00	236.69
01-Feb-2006	298,387.00	223.79
01-Aug-2006	298,387.00	223.79
01-Feb-2007	280,771.00	210.58
01-Aug-2007	280,771.00	210.58
01-Feb-2008	262,656.00	196.99
01-Aug-2008	262,656.00	196.99
01-Feb-2009	244,071.00	183.05
01-Aug-2009	244,071.00	183.05
01-Feb-2010	225,000.00	168.75
01-Aug-2010	225,000.00	168.75
01-Feb-2011	205,000.00	153.75
01-Aug-2011	205,000.00	153.75
01-Feb-2012	185,000.00	138.75
01-Aug-2012	185,000.00	138.75
01-Feb-2013	165,000.00	123.75
01-Aug-2013	165,000.00	123.75
01-Feb-2014	145,000.00	108.75
01-Aug-2014	145,000.00	108.75
01-Feb-2015	125,000.00	93.75
01-Aug-2015	125,000.00	93.75
01-Feb-2016	100,000.00	75.00
01-Aug-2016	100,000.00	75.00
01-Feb-2017	75,000.00	56.25
01-Aug-2017	75,000.00	56.25
01-Feb-2018	50,000.00	37.50
01-Aug-2018	50,000.00	37.50
01-Feb-2019	25,000.00	18.75
01-Aug-2019	25,000.00	18.75
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$6,682.20</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 7
 Lunenburg
 00-39
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%
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Schedule of Loan Repayments

Initial Loan Obligation:		Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
1,916,662.06					DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
Date	Principal	Interest	Total							
01-Feb-05	90,733.35	39,161.31	129,894.66	22,188.72	37,991.18	60,179.90	69,714.76	0.00	69,714.76	
01-Aug-05	0.00	43,249.83	43,249.83	21,138.32	727.56	21,865.88	0.00	21,383.95	21,383.95	
01-Feb-06	92,192.56	43,249.83	135,442.39	21,138.32	40,829.36	61,967.68	73,474.71	0.00	73,474.71	
01-Aug-06	0.00	43,680.54	43,680.54	20,071.03	1,864.84	21,935.87	0.00	21,744.67	21,744.67	
01-Feb-07	93,909.50	41,383.24	135,292.74	20,071.03	40,817.99	60,889.02	74,403.72	0.00	74,403.72	
01-Aug-07	0.00	41,666.67	41,666.67	18,983.86	1,797.00	20,780.87	0.00	20,885.81	20,885.81	
01-Feb-08	95,658.06	39,478.03	135,136.09	18,983.86	40,804.48	59,788.34	75,347.75	0.00	75,347.75	
01-Aug-08	0.00	39,889.19	39,889.19	17,876.45	1,864.84	19,741.29	0.00	20,147.90	20,147.90	
01-Feb-09	98,061.00	37,530.00	135,591.00	17,876.45	40,787.05	58,663.50	76,927.50	0.00	76,927.50	
01-Aug-09	0.00	37,315.09	37,315.09	16,741.23	1,864.84	18,606.07	0.00	18,709.02	18,709.02	
01-Feb-10	101,149.00	37,315.09	138,464.09	16,741.23	41,966.64	58,707.87	79,756.22	0.00	79,756.22	
01-Aug-10	0.00	34,659.93	34,659.93	15,570.25	1,864.84	17,435.09	0.00	17,224.84	17,224.84	
01-Feb-11	104,201.55	34,659.93	138,861.48	15,570.25	41,966.64	57,536.89	81,324.59	0.00	81,324.59	
01-Aug-11	0.00	32,054.89	32,054.89	14,363.93	1,864.84	16,228.77	0.00	15,826.12	15,826.12	
01-Feb-12	110,183.06	32,054.89	142,237.95	14,363.93	41,966.64	56,330.57	85,907.38	0.00	85,907.38	
01-Aug-12	0.00	29,162.58	29,162.58	13,088.37	1,864.84	14,953.21	0.00	14,209.37	14,209.37	
01-Feb-13	110,183.06	26,530.09	136,713.15	13,088.37	40,650.39	53,738.77	82,974.38	0.00	82,974.38	
01-Aug-13	0.00	26,270.28	26,270.28	11,812.81	1,864.84	13,677.65	0.00	12,592.63	12,592.63	
01-Feb-14	114,973.63	23,106.72	138,080.35	11,812.81	40,384.86	52,197.67	85,882.68	0.00	85,882.68	
01-Aug-14	0.00	23,252.22	23,252.22	10,481.79	1,864.84	12,346.63	0.00	10,905.59	10,905.59	
01-Feb-15	119,764.19	22,473.02	142,237.21	10,481.79	41,577.04	52,058.83	90,178.38	0.00	90,178.38	
01-Aug-15	0.00	20,108.41	20,108.41	9,095.31	1,864.84	10,960.15	0.00	9,148.26	9,148.26	
01-Feb-16	119,764.19	18,750.78	138,514.97	9,095.31	41,287.83	50,383.14	88,131.84	0.00	88,131.84	
01-Aug-16	0.00	16,964.60	16,964.60	7,708.83	1,864.84	9,573.67	0.00	7,390.93	7,390.93	
01-Feb-17	124,554.76	15,036.54	139,591.30	7,708.83	41,002.61	48,711.44	90,879.86	0.00	90,879.86	
01-Aug-17	0.00	13,695.04	13,695.04	6,266.89	1,864.84	8,131.73	0.00	5,563.31	5,563.31	
01-Feb-18	129,345.33	10,372.39	139,717.72	6,266.89	40,305.32	46,572.21	93,145.52	0.00	93,145.52	
01-Aug-18	0.00	10,299.72	10,299.72	4,769.49	1,864.84	6,634.33	0.00	3,665.39	3,665.39	
01-Feb-19	134,135.90	4,719.28	138,855.18	4,769.49	39,176.42	43,945.91	94,909.27	0.00	94,909.27	
01-Aug-19	0.00	6,946.32	6,946.32	3,216.63	1,864.84	5,081.47	0.00	1,864.85	1,864.85	
01-Feb-20	138,926.46	0.00	138,926.46	3,216.63	38,626.05 *	41,842.68	97,083.78	0.00	97,083.78	
01-Aug-20	0.00	3,473.16	3,473.16	1,608.32	1,864.84	3,473.16	0.00	0.00	0.00	
01-Feb-21	138,926.46	0.00	138,926.46	1,608.32	44,699.04 *	46,307.36	92,619.10	0.00	92,619.10	
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	1,916,662.06	848,509.63	2,765,171.69	407,775.76	723,471.86	1,131,247.61	1,432,661.44	201,262.63	1,633,924.08	

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Pool 7 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Dat	Loan Gross Prin Bal	Administrative Fees
Lunenburg	CW-00-39	01-Feb-04	1,916,662.06	\$1,504.71
Lunenburg	CW-00-39	01-Aug-04	1,916,662.06	1,437.50
Lunenburg	CW-00-39	01-Feb-05	1,825,928.71	1,437.50
Lunenburg	CW-00-39	01-Aug-05	1,825,928.71	1,369.45
Lunenburg	CW-00-39	01-Feb-06	1,733,736.15	1,369.45
Lunenburg	CW-00-39	01-Aug-06	1,733,736.15	1,300.30
Lunenburg	CW-00-39	01-Feb-07	1,639,826.65	1,300.30
Lunenburg	CW-00-39	01-Aug-07	1,639,826.65	1,229.87
Lunenburg	CW-00-39	01-Feb-08	1,544,168.59	1,229.87
Lunenburg	CW-00-39	01-Aug-08	1,544,168.59	1,158.13
Lunenburg	CW-00-39	01-Feb-09	1,446,107.59	1,158.13
Lunenburg	CW-00-39	01-Aug-09	1,446,107.59	1,084.58
Lunenburg	CW-00-39	01-Feb-10	1,344,958.59	1,084.58
Lunenburg	CW-00-39	01-Aug-10	1,344,958.59	1,008.72
Lunenburg	CW-00-39	01-Feb-11	1,240,757.04	1,008.72
Lunenburg	CW-00-39	01-Aug-11	1,240,757.04	930.57
Lunenburg	CW-00-39	01-Feb-12	1,130,573.98	930.57
Lunenburg	CW-00-39	01-Aug-12	1,130,573.98	847.93
Lunenburg	CW-00-39	01-Feb-13	1,020,390.92	847.93
Lunenburg	CW-00-39	01-Aug-13	1,020,390.92	765.29
Lunenburg	CW-00-39	01-Feb-14	905,417.29	765.29
Lunenburg	CW-00-39	01-Aug-14	905,417.29	679.06
Lunenburg	CW-00-39	01-Feb-15	785,653.10	679.06
Lunenburg	CW-00-39	01-Aug-15	785,653.10	589.24
Lunenburg	CW-00-39	01-Feb-16	665,888.91	589.24
Lunenburg	CW-00-39	01-Aug-16	665,888.91	499.42
Lunenburg	CW-00-39	01-Feb-17	541,334.15	499.42
Lunenburg	CW-00-39	01-Aug-17	541,334.15	406.00
Lunenburg	CW-00-39	01-Feb-18	411,988.82	406.00
Lunenburg	CW-00-39	01-Aug-18	411,988.82	308.99
Lunenburg	CW-00-39	01-Feb-19	277,852.92	308.99
Lunenburg	CW-00-39	01-Aug-19	277,852.92	208.39
Lunenburg	CW-00-39	01-Feb-20	138,926.46	208.39
Lunenburg	CW-00-39	01-Aug-20	138,926.46	104.19
Lunenburg	CW-00-39	01-Feb-21	0.00	104.19
Lunenburg	CW-00-39	01-Aug-21	0.00	0.00
	CW-00-39	01-Feb-22	0.00	0.00
	CW-00-39	01-Aug-22	0.00	0.00
	CW-00-39	01-Feb-23	0.00	0.00
	CW-00-39	01-Aug-23	0.00	0.00
	CW-00-39	01-Feb-24	0.00	0.00
	CW-00-39	01-Aug-24	0.00	0.00
	CW-00-39	01-Feb-25	0.00	0.00
	CW-00-39	01-Aug-25	0.00	0.00
	CW-00-39	01-Feb-26	0.00	0.00
	CW-00-39	01-Aug-26	0.00	0.00
	CW-00-39	01-Feb-27	0.00	0.00
	CW-00-39	01-Aug-27	0.00	0.00
	CW-00-39	01-Feb-28	0.00	0.00
	CW-00-39	01-Aug-28	0.00	0.00
	CW-00-39	01-Feb-29	0.00	0.00
	CW-00-39	01-Aug-29	0.00	0.00
	CW-00-39	01-Feb-30	0.00	0.00
	CW-00-39	01-Aug-30	0.00	0.00
	CW-00-39	01-Feb-31	0.00	0.00
	CW-00-39	01-Aug-31	0.00	0.00
	CW-00-39	01-Feb-32	0.00	0.00
	CW-00-39	01-Aug-32	0.00	0.00
	CW-00-39	01-Feb-33	0.00	0.00
	CW-00-39	01-Aug-33	0.00	0.00
	CW-00-39	01-Feb-34	0.00	0.00
	CW-00-39	01-Aug-34	0.00	0.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 9
 Lunenburg
 CW-00-39-A
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 88,657.64

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 5,668,204.76

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	136,369.66	136,369.66	59,348.94	6,018.19	65,367.13	0.00	71,002.53	71,002.53
01-Aug-07	267,850.29	131,668.37	399,518.66	59,348.94	122,091.13	181,440.06	218,078.60	0.00	218,078.60
01-Feb-08	0.00	128,989.87	128,989.87	56,544.41	3,700.24	60,244.65	0.00	68,745.22	68,745.22
01-Aug-08	268,403.55	128,989.87	397,393.42	56,544.41	122,091.13	178,635.54	218,757.88	0.00	218,757.88
01-Feb-09	0.00	125,903.23	125,903.23	53,734.09	3,700.24	57,434.33	0.00	68,468.90	68,468.90
01-Aug-09	273,056.34	125,903.23	398,959.57	53,734.09	122,091.13	175,825.22	223,134.35	0.00	223,134.35
01-Feb-10	0.00	119,076.82	119,076.82	50,875.06	3,700.24	54,575.29	0.00	64,501.53	64,501.53
01-Aug-10	278,703.67	119,076.82	397,780.49	50,875.06	122,091.13	172,966.18	224,814.31	0.00	224,814.31
01-Feb-11	0.00	114,896.26	114,896.26	47,956.89	3,700.24	51,657.12	0.00	63,239.14	63,239.14
01-Aug-11	285,250.51	114,896.26	400,146.77	47,956.89	122,091.13	170,048.01	230,098.76	0.00	230,098.76
01-Feb-12	0.00	107,051.87	107,051.87	44,970.17	3,700.24	48,670.41	0.00	58,381.46	58,381.46
01-Aug-12	295,583.57	107,051.87	402,635.44	44,970.17	122,091.13	167,061.30	235,574.14	0.00	235,574.14
01-Feb-13	0.00	98,923.32	98,923.32	41,875.27	3,700.24	45,575.50	0.00	53,347.82	53,347.82
01-Aug-13	306,291.11	98,923.32	405,214.43	41,875.27	122,091.13	163,966.39	241,248.04	0.00	241,248.04
01-Feb-14	0.00	90,500.31	90,500.31	38,668.24	3,700.24	42,368.48	0.00	48,131.83	48,131.83
01-Aug-14	319,908.88	90,500.31	410,409.19	38,668.24	122,091.13	160,759.37	249,649.82	0.00	249,649.82
01-Feb-15	0.00	81,702.82	81,702.82	35,318.64	3,700.24	39,018.87	0.00	42,683.95	42,683.95
01-Aug-15	329,317.96	81,702.82	411,020.78	35,318.64	122,091.13	157,409.76	253,611.02	0.00	253,611.02
01-Feb-16	0.00	72,646.57	72,646.57	31,870.51	3,700.24	35,570.75	0.00	37,075.82	37,075.82
01-Aug-16	338,727.05	72,646.57	411,373.62	31,870.51	122,091.13	153,961.64	257,411.98	0.00	257,411.98
01-Feb-17	0.00	63,754.99	63,754.99	28,323.87	3,700.24	32,024.11	0.00	31,730.88	31,730.88
01-Aug-17	352,840.67	63,754.99	416,595.66	28,323.87	120,409.62	148,733.49	264,499.15	0.00	264,499.15
01-Feb-18	0.00	54,711.18	54,711.18	24,629.46	3,809.36	28,438.82	0.00	26,272.36	26,272.36
01-Aug-18	362,249.76	49,172.80	411,422.56	24,629.46	119,431.07	144,060.52	267,362.04	0.00	267,362.04
01-Feb-19	0.00	45,614.97	45,614.97	20,836.52	4,015.79	24,852.31	0.00	20,762.66	20,762.66
01-Aug-19	376,363.38	42,010.37	418,373.75	20,836.52	120,604.38	141,440.90	276,932.85	0.00	276,932.85
01-Feb-20	0.00	36,271.14	36,271.14	16,895.81	4,048.42	20,944.22	0.00	15,326.92	15,326.92
01-Aug-20	385,772.47	32,995.82	418,768.29	16,895.81	120,801.64	137,697.45	281,070.84	0.00	281,070.84
01-Feb-21	0.00	26,826.20	26,826.20	12,856.58	4,148.10	17,004.68	0.00	9,821.53	9,821.53
01-Aug-21	399,886.10	23,859.53	423,745.63	12,856.58	121,055.66	133,912.23	289,833.40	0.00	289,833.40
01-Feb-22	0.00	17,300.21	17,300.21	8,669.57	4,383.68	13,053.25	0.00	4,246.96	4,246.96
01-Aug-22	409,295.18	11,738.38	421,033.56	8,669.57	120,772.30	129,441.87	291,591.70	0.00	291,591.70
01-Feb-23	0.00	8,910.33	8,910.33	4,384.04	4,526.29	8,910.33	0.00	0.00	0.00
01-Aug-23	418,704.27	0.00	418,704.27	4,384.04	119,655.91	124,039.95	294,664.32	0.00	294,664.32
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$5,668,204.76	\$2,620,978.07	\$8,289,182.83	\$1,155,516.13	\$2,131,594.00	\$3,287,110.12	\$4,318,333.20	\$683,739.52	\$5,002,072.71

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 9

Lunenburg
 CW-00-39-A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$5,931,950.81

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-06	\$0.00	\$147,619.79	\$147,619.79	\$64,104.18	\$6,278.84	\$70,383.02	\$0.00	\$77,236.77	\$77,236.77
01-Aug-06	263,746.85	143,028.69	406,774.74	62,110.49	124,474.46	186,584.95	220,189.79	0.00	220,189.79
01-Feb-07	0.00	136,435.04	136,435.04	59,348.94	6,083.57	65,432.51	0.00	71,002.53	71,002.53
01-Aug-07	267,850.29	136,435.04	404,285.33	59,348.94	124,474.46	183,823.40	220,461.93	0.00	220,461.93
01-Feb-08	0.00	133,756.54	133,756.54	56,544.41	6,083.57	62,627.98	0.00	71,128.56	71,128.56
01-Aug-08	268,403.55	133,756.54	402,160.09	56,544.41	124,474.46	181,018.87	221,141.22	0.00	221,141.22
01-Feb-09	0.00	130,669.90	130,669.90	53,734.10	6,083.57	59,817.67	0.00	70,852.23	70,852.23
01-Aug-09	273,056.34	130,669.90	403,726.24	53,734.10	124,474.46	178,208.56	225,517.68	0.00	225,517.68
01-Feb-10	0.00	123,843.49	123,843.49	50,875.05	6,083.57	56,958.62	0.00	66,884.87	66,884.87
01-Aug-10	278,703.67	123,843.49	402,547.16	50,875.05	124,474.46	175,349.51	227,197.65	0.00	227,197.65
01-Feb-11	0.00	119,662.93	119,662.93	47,956.89	6,083.57	54,040.46	0.00	65,622.47	65,622.47
01-Aug-11	285,250.51	119,662.93	404,913.44	47,956.89	124,474.46	172,431.35	232,482.09	0.00	232,482.09
01-Feb-12	0.00	111,818.54	111,818.54	44,970.17	6,083.57	51,053.74	0.00	60,764.80	60,764.80
01-Aug-12	295,583.57	111,818.54	407,402.11	44,970.17	124,474.46	169,444.63	237,957.48	0.00	237,957.48
01-Feb-13	0.00	103,689.99	103,689.99	41,875.26	6,083.57	47,958.83	0.00	55,731.16	55,731.16
01-Aug-13	306,291.11	103,689.99	409,981.10	41,875.26	124,474.46	166,349.72	243,631.38	0.00	243,631.38
01-Feb-14	0.00	95,266.98	95,266.98	38,668.24	6,083.57	44,751.81	0.00	50,515.17	50,515.17
01-Aug-14	319,908.88	95,266.98	415,175.86	38,668.24	124,474.46	163,142.70	252,033.16	0.00	252,033.16
01-Feb-15	0.00	86,469.49	86,469.49	35,318.64	6,083.57	41,402.21	0.00	45,067.28	45,067.28
01-Aug-15	329,317.96	86,469.49	415,787.45	35,318.64	124,474.46	159,793.10	255,994.35	0.00	255,994.35
01-Feb-16	0.00	77,413.24	77,413.24	31,870.52	6,083.57	37,954.09	0.00	39,459.15	39,459.15
01-Aug-16	338,727.05	77,413.24	416,140.29	31,870.52	124,474.46	156,344.98	259,795.31	0.00	259,795.31
01-Feb-17	0.00	68,521.66	68,521.66	28,323.68	6,083.57	34,407.45	0.00	34,114.21	34,114.21
01-Aug-17	352,840.67	68,521.66	421,362.33	28,323.68	124,474.46	152,798.34	268,563.99	0.00	268,563.99
01-Feb-18	0.00	59,259.59	59,259.59	24,629.46	6,083.57	30,713.03	0.00	28,546.56	28,546.56
01-Aug-18	362,249.76	59,259.59	421,509.35	24,629.46	124,474.46	149,103.92	272,405.43	0.00	272,405.43
01-Feb-19	0.00	49,750.53	49,750.53	20,836.52	6,083.57	26,920.09	0.00	22,830.44	22,830.44
01-Aug-19	376,363.38	49,750.53	426,113.91	20,836.52	124,474.46	146,310.98	280,802.93	0.00	280,802.93
01-Feb-20	0.00	40,341.45	40,341.45	16,895.81	6,083.57	22,979.38	0.00	17,362.07	17,362.07
01-Aug-20	385,772.47	40,341.45	426,113.92	16,895.81	124,474.46	141,370.27	284,743.65	0.00	284,743.65
01-Feb-21	0.00	30,697.14	30,697.14	12,856.57	6,083.57	18,940.14	0.00	11,757.00	11,757.00
01-Aug-21	399,886.10	30,697.14	430,583.24	12,856.57	124,474.46	137,331.03	293,252.21	0.00	293,252.21
01-Feb-22	0.00	20,699.99	20,699.99	8,669.57	6,083.57	14,753.14	0.00	5,946.85	5,946.85
01-Aug-22	409,295.18	20,699.99	429,995.17	8,669.57	124,474.46	133,144.03	296,851.14	0.00	296,851.14
01-Feb-23	0.00	10,467.61	10,467.61	4,384.04	6,083.57	10,467.61	0.00	0.00	0.00
01-Aug-23	418,704.27	10,467.61	429,171.88	4,384.04	124,474.46	128,858.50	300,313.38	0.00	300,313.38
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$5,931,950.81	\$3,088,176.70	\$9,020,127.51	\$1,281,730.81	\$2,350,239.81	\$3,631,970.62	\$4,593,334.77	\$794,822.12	\$5,388,156.89

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Lunenburg
CW-00-39-A

Schedule of Administrative Fee [After October 26, 2004]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
01-Feb-06	5,931,950.81	4,591.77
01-Aug-06	5,931,950.81	4,448.96
01-Feb-07	5,668,204.76	4,251.15
01-Aug-07	5,668,204.76	4,251.15
01-Feb-08	5,400,354.47	4,050.27
01-Aug-08	5,400,354.47	4,050.27
01-Feb-09	5,131,950.92	3,848.96
01-Aug-09	5,131,950.92	3,848.96
01-Feb-10	4,858,894.58	3,644.17
01-Aug-10	4,858,894.58	3,644.17
01-Feb-11	4,580,190.91	3,435.14
01-Aug-11	4,580,190.91	3,435.14
01-Feb-12	4,294,940.40	3,221.21
01-Aug-12	4,294,940.40	3,221.21
01-Feb-13	3,999,356.83	2,999.52
01-Aug-13	3,999,356.83	2,999.52
01-Feb-14	3,693,065.72	2,769.80
01-Aug-14	3,693,065.72	2,769.80
01-Feb-15	3,373,156.84	2,529.87
01-Aug-15	3,373,156.84	2,529.87
01-Feb-16	3,043,838.88	2,282.88
01-Aug-16	3,043,838.88	2,282.88
01-Feb-17	2,705,111.83	2,028.83
01-Aug-17	2,705,111.83	2,028.83
01-Feb-18	2,352,271.16	1,764.20
01-Aug-18	2,352,271.16	1,764.20
01-Feb-19	1,990,021.40	1,492.52
01-Aug-19	1,990,021.40	1,492.52
01-Feb-20	1,613,658.02	1,210.24
01-Aug-20	1,613,658.02	1,210.24
01-Feb-21	1,227,885.55	920.91
01-Aug-21	1,227,885.55	920.91
01-Feb-22	827,999.45	621.00
01-Aug-22	827,999.45	621.00
01-Feb-23	418,704.27	314.03
01-Aug-23	418,704.27	314.03
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		<u>\$91,810.13</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

Lunenburg
 CW-00-39-B

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: \$89,123.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$6,366.00	\$0.00	\$6,366.00	\$66.84	570.39	\$7,003.23
15-Jan-09	0.00	0.00	0.00	62.07		62.07
15-Jul-09	6,366.00	0.00	6,366.00	62.07		6,428.07
15-Jan-10	0.00	0.00	0.00	57.29		57.29
15-Jul-10	6,366.00	0.00	6,366.00	57.29		6,423.29
15-Jan-11	0.00	0.00	0.00	52.52		52.52
15-Jul-11	6,366.00	0.00	6,366.00	52.52		6,418.52
15-Jan-12	0.00	0.00	0.00	47.74		47.74
15-Jul-12	6,366.00	0.00	6,366.00	47.74		6,413.74
15-Jan-13	0.00	0.00	0.00	42.97		42.97
15-Jul-13	6,366.00	0.00	6,366.00	42.97		6,408.97
15-Jan-14	0.00	0.00	0.00	38.20		38.20
15-Jul-14	6,366.00	0.00	6,366.00	38.20		6,404.20
15-Jan-15	0.00	0.00	0.00	33.42		33.42
15-Jul-15	6,366.00	0.00	6,366.00	33.42		6,399.42
15-Jan-16	0.00	0.00	0.00	28.65		28.65
15-Jul-16	6,366.00	0.00	6,366.00	28.65		6,394.65
15-Jan-17	0.00	0.00	0.00	23.87		23.87
15-Jul-17	6,366.00	0.00	6,366.00	23.87		6,389.87
15-Jan-18	0.00	0.00	0.00	19.10		19.10
15-Jul-18	6,366.00	0.00	6,366.00	19.10		6,385.10
15-Jan-19	0.00	0.00	0.00	14.32		14.32
15-Jul-19	6,366.00	0.00	6,366.00	14.32		6,380.32
15-Jan-20	0.00	0.00	0.00	9.55		9.55
15-Jul-20	6,366.00	0.00	6,366.00	9.55		6,375.55
15-Jan-21	0.00	0.00	0.00	4.77		4.77
15-Jul-21	6,365.00	0.00	6,365.00	4.77		6,369.77
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	0.00	0.00	0.00	0.00		0.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$89,123.00	\$0.00	\$89,123.00	\$935.78	\$570.39	\$90,629.17

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

Lunenburg
 CW-00-39C

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: \$397,830.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$24,864.00	\$0.00	\$24,864.00	\$298.37	2,546.11	\$27,708.48
15-Jan-09	0.00	0.00	0.00	279.72		279.72
15-Jul-09	24,864.00	0.00	24,864.00	279.72		25,143.72
15-Jan-10	0.00	0.00	0.00	261.08		261.08
15-Jul-10	24,864.00	0.00	24,864.00	261.08		25,125.08
15-Jan-11	0.00	0.00	0.00	242.43		242.43
15-Jul-11	24,864.00	0.00	24,864.00	242.43		25,106.43
15-Jan-12	0.00	0.00	0.00	223.78		223.78
15-Jul-12	24,864.00	0.00	24,864.00	223.78		25,087.78
15-Jan-13	0.00	0.00	0.00	205.13		205.13
15-Jul-13	24,864.00	0.00	24,864.00	205.13		25,069.13
15-Jan-14	0.00	0.00	0.00	186.48		186.48
15-Jul-14	24,864.00	0.00	24,864.00	186.48		25,050.48
15-Jan-15	0.00	0.00	0.00	167.84		167.84
15-Jul-15	24,864.00	0.00	24,864.00	167.84		25,031.84
15-Jan-16	0.00	0.00	0.00	149.19		149.19
15-Jul-16	24,864.00	0.00	24,864.00	149.19		25,013.19
15-Jan-17	0.00	0.00	0.00	130.54		130.54
15-Jul-17	24,864.00	0.00	24,864.00	130.54		24,994.54
15-Jan-18	0.00	0.00	0.00	111.89		111.89
15-Jul-18	24,865.00	0.00	24,865.00	111.89		24,976.89
15-Jan-19	0.00	0.00	0.00	93.24		93.24
15-Jul-19	24,865.00	0.00	24,865.00	93.24		24,958.24
15-Jan-20	0.00	0.00	0.00	74.60		74.60
15-Jul-20	24,865.00	0.00	24,865.00	74.60		24,939.60
15-Jan-21	0.00	0.00	0.00	55.95		55.95
15-Jul-21	24,865.00	0.00	24,865.00	55.95		24,920.95
15-Jan-22	0.00	0.00	0.00	37.30		37.30
15-Jul-22	24,865.00	0.00	24,865.00	37.30		24,902.30
15-Jan-23	0.00	0.00	0.00	18.65		18.65
15-Jul-23	24,865.00	0.00	24,865.00	18.65		24,883.65
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$397,830.00	\$0.00	\$397,830.00	\$4,774.01	\$2,546.11	\$405,150.12

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 13

Lunenburg
 CW-00-39-D

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$282,293.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$14,115.00	\$0.00	\$14,115.00	\$211.72	1,806.68	\$16,133.40
15-Jan-09	0.00	0.00	0.00	201.13		201.13
15-Jul-09	14,115.00	0.00	14,115.00	201.13		14,316.13
15-Jan-10	0.00	0.00	0.00	190.55		190.55
15-Jul-10	14,115.00	0.00	14,115.00	190.55		14,305.55
15-Jan-11	0.00	0.00	0.00	179.96		179.96
15-Jul-11	14,115.00	0.00	14,115.00	179.96		14,294.96
15-Jan-12	0.00	0.00	0.00	169.37		169.37
15-Jul-12	14,115.00	0.00	14,115.00	169.37		14,284.37
15-Jan-13	0.00	0.00	0.00	158.79		158.79
15-Jul-13	14,115.00	0.00	14,115.00	158.79		14,273.79
15-Jan-14	0.00	0.00	0.00	148.20		148.20
15-Jul-14	14,115.00	0.00	14,115.00	148.20		14,263.20
15-Jan-15	0.00	0.00	0.00	137.62		137.62
15-Jul-15	14,115.00	0.00	14,115.00	137.62		14,252.62
15-Jan-16	0.00	0.00	0.00	127.03		127.03
15-Jul-16	14,115.00	0.00	14,115.00	127.03		14,242.03
15-Jan-17	0.00	0.00	0.00	116.44		116.44
15-Jul-17	14,115.00	0.00	14,115.00	116.44		14,231.44
15-Jan-18	0.00	0.00	0.00	105.86		105.86
15-Jul-18	14,115.00	0.00	14,115.00	105.86		14,220.86
15-Jan-19	0.00	0.00	0.00	95.27		95.27
15-Jul-19	14,115.00	0.00	14,115.00	95.27		14,210.27
15-Jan-20	0.00	0.00	0.00	84.68		84.68
15-Jul-20	14,115.00	0.00	14,115.00	84.68		14,199.68
15-Jan-21	0.00	0.00	0.00	74.10		74.10
15-Jul-21	14,114.00	0.00	14,114.00	74.10		14,188.10
15-Jan-22	0.00	0.00	0.00	63.51		63.51
15-Jul-22	14,114.00	0.00	14,114.00	63.51		14,177.51
15-Jan-23	0.00	0.00	0.00	52.93		52.93
15-Jul-23	14,114.00	0.00	14,114.00	52.93		14,166.93
15-Jan-24	0.00	0.00	0.00	42.34		42.34
15-Jul-24	14,114.00	0.00	14,114.00	42.34		14,156.34
15-Jan-25	0.00	0.00	0.00	31.76		31.76
15-Jul-25	14,114.00	0.00	14,114.00	31.76		14,145.76
15-Jan-26	0.00	0.00	0.00	21.17		21.17
15-Jul-26	14,114.00	0.00	14,114.00	21.17		14,135.17
15-Jan-27	0.00	0.00	0.00	10.59		10.59
15-Jul-27	14,114.00	0.00	14,114.00	10.59		14,124.59
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$282,293.00	\$0.00	\$282,293.00	\$4,234.32	\$1,806.68	\$288,334.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Lunenburg
 CW-06-08

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$335,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$14,873.00	\$2,177.50	\$17,050.50	\$251.25	2,087.05	\$19,388.80
15-Jan-10	0.00	3,201.27	3,201.27	240.10		3,441.37
15-Jul-10	13,989.00	3,201.27	17,190.27	240.10		17,430.37
15-Jan-11	0.00	3,061.38	3,061.38	229.60		3,290.98
15-Jul-11	14,272.00	3,061.38	17,333.38	229.60		17,562.98
15-Jan-12	0.00	2,918.66	2,918.66	218.90		3,137.56
15-Jul-12	14,560.00	2,918.66	17,478.66	218.90		17,697.56
15-Jan-13	0.00	2,773.06	2,773.06	207.98		2,981.04
15-Jul-13	14,854.00	2,773.06	17,627.06	207.98		17,835.04
15-Jan-14	0.00	2,624.52	2,624.52	196.84		2,821.36
15-Jul-14	15,154.00	2,624.52	17,778.52	196.84		17,975.36
15-Jan-15	0.00	2,472.98	2,472.98	185.47		2,658.45
15-Jul-15	15,460.00	2,472.98	17,932.98	185.47		18,118.45
15-Jan-16	0.00	2,318.38	2,318.38	173.88		2,492.26
15-Jul-16	15,773.00	2,318.38	18,091.38	173.88		18,265.26
15-Jan-17	0.00	2,160.65	2,160.65	162.05		2,322.70
15-Jul-17	16,091.00	2,160.65	18,251.65	162.05		18,413.70
15-Jan-18	0.00	1,999.74	1,999.74	149.98		2,149.72
15-Jul-18	16,417.00	1,999.74	18,416.74	149.98		18,566.72
15-Jan-19	0.00	1,835.57	1,835.57	137.67		1,973.24
15-Jul-19	16,748.00	1,835.57	18,583.57	137.67		18,721.24
15-Jan-20	0.00	1,668.09	1,668.09	125.11		1,793.20
15-Jul-20	17,086.00	1,668.09	18,754.09	125.11		18,879.20
15-Jan-21	0.00	1,497.23	1,497.23	112.29		1,609.52
15-Jul-21	17,432.00	1,497.23	18,929.23	112.29		19,041.52
15-Jan-22	0.00	1,322.91	1,322.91	99.22		1,422.13
15-Jul-22	17,784.00	1,322.91	19,106.91	99.22		19,206.13
15-Jan-23	0.00	1,145.07	1,145.07	85.88		1,230.95
15-Jul-23	18,143.00	1,145.07	19,288.07	85.88		19,373.95
15-Jan-24	0.00	963.64	963.64	72.27		1,035.91
15-Jul-24	18,510.00	963.64	19,473.64	72.27		19,545.91
15-Jan-25	0.00	778.54	778.54	58.39		836.93
15-Jul-25	18,884.00	778.54	19,662.54	58.39		19,720.93
15-Jan-26	0.00	589.70	589.70	44.23		633.93
15-Jul-26	19,265.00	589.70	19,854.70	44.23		19,898.93
15-Jan-27	0.00	397.05	397.05	29.78		426.83
15-Jul-27	19,654.00	397.05	20,051.05	29.78		20,080.83
15-Jan-28	0.00	200.51	200.51	15.04		215.55
15-Jul-28	20,051.00	200.51	20,251.51	15.04		20,266.55
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$335,000.00	\$70,035.40	\$405,035.40	\$5,340.61	\$2,087.05	\$412,463.06