APPLICATION OF INTENT
Request for a Certificate of Registration to
Operate a Registered Marijuana Dispensary

INSTRUCTIONS

This application form is to be completed by an entity that wishes to apply for a Certificate of Registration to operate a Registered Marijuana Dispensary ("RMD") in Massachusetts ("applicant").

If seeking a Certificate of Registration for more than one RMD, the applicant must submit a separate *Application of Intent*, all required attachments, and an application fee for each proposed RMD. Please identify each application of multiple applications by designating it as Application 1, 2 or 3 in the header of each application page. Please note that no executive, member, or any entity owned or controlled by such an executive or member, may directly or indirectly control more than three RMDs.

Unless indicated otherwise, all responses must be typed into the application forms. Handwritten responses will not be accepted. Please note that character limits include spaces.

Attachments should be labeled or marked so as to identify the question to which it relates.

Each submitted application must be a complete, collated response, printed single-sided on 8 1/2” x 11” paper, and secured with a binder clip (no ring binders, spiral binding, staples, or folders).

Mail or hand-deliver the *Application of Intent*, with all required attachments, the $1,500 application fee, and Remittance Form to:

Department of Public Health
Medical Use of Marijuana Program
RMD Applications
99 Chauncy Street, 11th Floor
Boston, MA 02111

Application fees are non-refundable and non-transferable.
REVIEW

Applications are reviewed in the order they are received.

After a completed application packet and fee is received by the Department of Public Health ("Department"), the Department will review the information and will contact the applicant if clarifications or updates to the submitted application materials are needed. The Department will notify the applicant whether it has met the standards necessary to be invited to submit a Management and Operations Profile.

If invited by the Department to submit a Management and Operations Profile, the applicant must submit the Management and Operations Profile within 45 days from the date of the invitation letter, or the applicant must submit a new Application of Intent and fee in order to proceed in the application process. Applicants must receive an invitation from the Department to submit a Siting Profile within 1 year of the date of submission of the Management and Operations Profile.

PROVISIONAL CERTIFICATE OF REGISTRATION

Applicants must receive a Provisional Certificate of Registration from the Department within 1 year of the date of the invitation letter from the Department to submit a Siting Profile. If the applicant does not meet this deadline, the application will be considered to have expired. Should the applicant wish to proceed with obtaining a Certificate of Registration, a new application must be submitted, beginning with an Application of Intent, together with the associated fee.

REGULATIONS

For complete information regarding registration of an RMD, please refer to 105 CMR 725.100, as well as materials posted on the Medical Use of Marijuana Program website: www.mass.gov/medicalmarijuana.

It is the applicant's responsibility to ensure that all responses are consistent with the requirements of 105 CMR 725.000, et seq., and any requirements specified by the Department, as applicable.

PUBLIC RECORDS

Please note that all application responses, including all attachments, will be subject to release pursuant to a public records request, as redacted pursuant to the requirements at M.G.L. c. 4, § 7(26).

QUESTIONS

If additional information is needed regarding the RMD application process, please contact the Medical Use of Marijuana Program at 617-660-5370 or RMDapplication@state.ma.us.
CHECKLIST

The forms and documents listed below must accompany each application, and be submitted as outlined above:

- ✔ A fully and properly completed Application of Intent, signed by an authorized signatory of the applicant
- ✔ A completed Remittance Form (use template provided)
- ✔ A bank or cashier’s check made payable to the Commonwealth of Massachusetts for $1,500
- ✔ A copy of the applicant’s Certificate of Good Standing (as outlined in Section B)
- ✔ Financial account summary(ies) (as outlined in Section D)

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: [Signature]

Middlesex Integrative Medicine, Inc.

Application 2 of 2

Name of Applicant Corporation

Application of Intent - Page 3
SECTION A. APPLICANT INFORMATION

1. Middlesex Integrative Medicine, Inc.
   Legal name of Applicant Corporation

2. 155 Federal Street, Suite 402, Boston, MA 02110
   Mailing address of Applicant Corporation (Street, City/Town, Zip Code)

3. Nancy J. Koury
   Applicant Corporation’s point of contact (the person the Department should contact regarding this application)

4. 617-904-9424
   Point of contact’s telephone number

5. nancy@mimrmd.com
   Point of contact’s e-mail address

6. Number of applications: How many Applications of Intent does the applicant intend to submit? 2

SECTION B. INCORPORATION

1. Attach a copy of the applicant's Certificate of Good Standing from the Massachusetts Secretary of the Commonwealth. The Certificate of Good Standing must be dated no earlier than 90 days prior to the date of the Application of Intent is received by the Department.
SECTION C. INDIVIDUALS AND ENTITIES AFFILIATED WITH APPLICANT

List the full name, title(s) or role(s) at the applicant corporation, and date of birth (if an individual) of the following individuals and entities. Add more tables if needed:

The Chief Executive Officer; Chief Operating Officer; Chief Financial Officer; individual/entity responsible for marijuana for medical use cultivation operations; individual/entity responsible for the RMD security plan and security operations; each individual performing onsite services on behalf of a contractor or consultant as Cultivation or Security Manager or the equivalent, if known during the application process; each member of the Board of Directors; each Member of the Corporation, if any; and each person and entity known to date that is committed to contributing 5% or more of initial capital to operate the proposed RMD. If the applicant does not have a Chief Executive Officer, Chief Operating Officer, or Chief Financial Officer, it must identify the individuals performing the equivalent duties for the applicant.

For entities contributing 5% or more of initial capital to operate the proposed RMD, list the entity’s Chief Executive Officer or Executive Director and President or Chair of the Board of Directors. If the entity does not have a Chief Executive Officer or Executive Director or President or Chair of the Board of Directors, identify the individuals performing the equivalent duties for the entity.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Title(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nancy J. Koury</td>
<td>President, Director</td>
</tr>
<tr>
<td>Edward J. Bartlett, Jr.</td>
<td>Chief Financial Officer</td>
</tr>
<tr>
<td>Gregory P. DeConciliis</td>
<td>Chief Medical Officer, Chief Operating Officer</td>
</tr>
<tr>
<td>Daniel T. Marzilli</td>
<td>Director of Security, Director</td>
</tr>
<tr>
<td>Joel N. Pepin</td>
<td>Co-Director of Cultivation</td>
</tr>
<tr>
<td>Ryan F. Roy</td>
<td>Co-Director of Cultivation</td>
</tr>
<tr>
<td>Frank M. Vana, Jr.</td>
<td>Director</td>
</tr>
<tr>
<td>MIM Management, LLC</td>
<td>Capital Contributor, Nancy J. Koury, Manager</td>
</tr>
</tbody>
</table>

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: ______________________
SECTION D. INITIAL CAPITAL REQUIREMENT

Describe the sources, types, and amounts of required initial capital in the table below, showing that the applicant has at least $500,000 in its control and available for this Application of Intent and at least $400,000 in its control and available for each additional Application of Intent, if any, as evidenced by bank statements, lines of credit, or financial institution statements. Add more tables if needed.

If the required funds are being held in an account in the name of an individual or entity other than the applicant, the individual or authorized signatory of the entity must provide their signature in the "Signature of Account Holder" column. Their signature below indicates that they are committing the amount of their funds identified in the table to the applicant.

In addition to completing this table, submit a one-page financial account summary for each account listed below documenting the available funds, dated no earlier than 30 days prior to the date the Application of Intent was submitted to the Department. Please ensure that the financial account summary contains the name of the account holder, name of financial institution, and indicates the type of account (e.g., checking, savings, etc.).

<table>
<thead>
<tr>
<th>Name of Account Holder</th>
<th>Financial Institution</th>
<th>Type of Account</th>
<th>Amount</th>
<th>Signature of Account Holder</th>
</tr>
</thead>
<tbody>
<tr>
<td>MIM Management, LLC</td>
<td>Century Bank</td>
<td>Checking - Operating</td>
<td>$47,767.44</td>
<td></td>
</tr>
<tr>
<td>MIM Management, LLC</td>
<td>Century Bank</td>
<td>Checking - Operating</td>
<td>$464,000.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>$511,767.44</td>
<td></td>
</tr>
</tbody>
</table>

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: _______ Application of Intent - Page 6
Middlesex Integrative Medicine, Inc.

ATTESTATIONS

Signed under the pains and penalties of perjury, I, the authorized signatory for the applicant, agree and attest that all information included in this application is complete and accurate and that I have an ongoing obligation to submit updated information to the Department if the information presented within this application has changed.

Signature of Authorized Signatory

Date Signed

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Nancy J. Koury
Print Name of Authorized Signatory

President
Title of Authorized Signatory

I, the authorized signatory for the applicant, hereby attest that if the applicant is allowed to proceed to submit a Management and Operations Profile, the applicant is prepared to pay a non-refundable application fee of $30,000 and the cost of all required background checks, and comply with all Management and Operations Profile and Siting Profile requirements.

Signature of Authorized Signatory

Date Signed

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Nancy J. Koury
Print Name of Authorized Signatory

President
Title of Authorized Signatory

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: [Signature]
I hereby attest that I understand that registered marijuana dispensaries are required to conduct background investigations of proposed Dispensary Agents, that such background investigations are subject to the Department’s inspection and review, and that the applicant will not engage the services of a Dispensary Agent that has ever been convicted of a felony drug offense in Massachusetts, or a like violation of the laws of another state, the United States, or a military, territorial, or Indian tribal authority.

Signature of Authorized Signatory: ____________________________
Date Signed: 1/24/2012

Print Name of Authorized Signatory: Nancy J. Koury

Title of Authorized Signatory: President

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: ________
To Whom It May Concern:

I hereby certify that according to the records of this office,

MIDDLESEX INTEGRATIVE MEDICINE, INC.

is a domestic corporation organized on August 15, 2013

I further certify that there are no proceedings presently pending under the Massachusetts General Laws Chapter 180 section 26 A, for revocation of the charter of said corporation; that the State Secretary has not received notice of dissolution of the corporation pursuant to Massachusetts General Laws, Chapter 180, Section 11, 11A, or 11B; that said corporation has filed all annual reports, and paid all fees with respect to such reports, and so far as appears of record said corporation has legal existence and is in good standing with this office.

In testimony of which,

I have hereto affixed the Great Seal of the Commonwealth on the date first above written.

Secretary of the Commonwealth

Certificate Number: 18040206070
Verify this Certificate at: http://corp.sec.state.ma.us/CorpWeb/Certificates/Verify.aspx
Processed by:
Dear Sir or Madam:

This is to certify that the above mentioned customer has established an account with Century Bank.

The account information is listed below for MIM Management, LLC

Operating Business Checking Account Number: [redacted]
Current/Available Balance $47,767.44

Investment Business Checking Account Number: [redacted]
Current/Available Balance $464,000

Opened July 29, 2016

This account is active and in good standing.

Should you have any questions please contact me.

Sincerely,

Geoffrey T Grayson
Vice President, Branch Manager
NMLS ID: 938127
Century Bank
24 Federal Street
Boston, MA 02110
Direct 617-423-1490
Fax 617-423-1495
GGrayson@centurybank.com