

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds

Revised Schedule C

(Pool Program Bonds)

Series 3

Montague 94-26

Schedule of Loan Repayments

| Initial Loan Obligation: | | \$907,181.00 | | Loan Subsidy Amounts | | | | | | |
|--------------------------|---------------------------|--------------|--------------|----------------------|------------------------------|------------|---------------------|-----------|------------|--|
| Date | Scheduled Loan Repayments | | | Equity Earnings | Contract Assistance Payments | Total | Net Loan Repayments | | | |
| | Principal | Interest | Total | | | | Principal | Interest | Total | |
| 01-Aug-01 | | | | | | | | | | |
| 01-Feb-02 | 45,975.00 | 24,574.33 | 70,549.33 | 12,257.38 | 21,478.44 | 33,735.82 | 36,813.52 | 0.00 | 36,813.52 | |
| 01-Aug-02 | 0.00 | 23,198.60 | 23,198.60 | 11,636.18 | 1,021.18 | 12,657.36 | 0.00 | 10,541.23 | 10,541.23 | |
| 01-Feb-03 | 46,986.00 | 23,467.10 | 70,453.10 | 11,636.18 | 21,478.44 | 33,114.62 | 37,338.48 | 0.00 | 37,338.48 | |
| 01-Aug-03 | 0.00 | 22,294.91 | 22,294.91 | 11,001.33 | 1,021.18 | 12,022.51 | 0.00 | 10,272.39 | 10,272.39 | |
| 01-Feb-04 | 48,042.00 | 22,129.79 | 70,171.79 | 11,001.33 | 21,478.44 | 32,479.77 | 37,692.02 | 0.00 | 37,692.02 | |
| 01-Aug-04 | 0.00 | 21,181.77 | 21,181.77 | 10,352.21 | 1,523.25 | 11,875.46 | 0.00 | 9,808.38 | 9,808.38 | |
| 01-Feb-05 | 49,218.00 | 20,831.23 | 70,049.23 | 10,352.21 | 20,976.37 | 31,328.58 | 38,218.58 | 0.00 | 38,218.58 | |
| 01-Aug-05 | 0.00 | 19,951.32 | 19,951.32 | 9,687.21 | 2,206.48 | 11,893.69 | 0.00 | 9,242.93 | 9,242.93 | |
| 01-Feb-06 | 50,422.00 | 19,612.98 | 70,034.98 | 9,687.21 | 20,293.14 | 29,980.34 | 38,869.33 | 0.00 | 38,869.33 | |
| 01-Aug-06 | 0.00 | 18,438.66 | 18,438.66 | 9,005.93 | 3,127.00 | 12,132.93 | 0.00 | 8,411.55 | 8,411.55 | |
| 01-Feb-07 | 52,161.00 | 18,087.79 | 70,248.79 | 9,005.93 | 19,372.62 | 28,378.55 | 39,764.42 | 0.00 | 39,764.42 | |
| 01-Aug-07 | 0.00 | 16,873.83 | 16,873.83 | 8,301.15 | 4,090.98 | 12,392.14 | 0.00 | 7,551.50 | 7,551.50 | |
| 01-Feb-08 | 53,959.00 | 16,510.43 | 70,469.43 | 8,301.15 | 18,408.64 | 26,709.79 | 40,689.83 | 0.00 | 40,689.83 | |
| 01-Aug-08 | 0.00 | 15,457.40 | 15,457.40 | 7,572.09 | 4,785.62 | 12,357.70 | 0.00 | 6,864.13 | 6,864.13 | |
| 01-Feb-09 | 55,415.00 | 15,126.22 | 70,541.22 | 7,572.09 | 17,714.00 | 25,286.09 | 41,490.69 | 0.00 | 41,490.69 | |
| 01-Aug-09 | 0.00 | 13,988.91 | 13,988.91 | 6,823.35 | 5,507.28 | 12,330.63 | 0.00 | 6,144.38 | 6,144.38 | |
| 01-Feb-10 | 56,937.00 | 13,638.93 | 70,575.93 | 6,823.35 | 16,992.34 | 23,815.69 | 42,274.14 | 0.00 | 42,274.14 | |
| 01-Aug-10 | 0.00 | 12,451.61 | 12,451.61 | 6,054.04 | 5,016.03 | 11,070.07 | 0.00 | 5,376.39 | 5,376.39 | |
| 01-Feb-11 | 58,559.00 | 12,054.24 | 70,613.24 | 6,054.04 | 17,483.59 | 23,537.63 | 43,080.76 | 0.00 | 43,080.76 | |
| 01-Aug-11 | 0.00 | 10,870.51 | 10,870.51 | 5,262.82 | 4,544.35 | 9,807.17 | 0.00 | 4,586.51 | 4,586.51 | |
| 01-Feb-12 | 60,226.00 | 10,499.86 | 70,725.86 | 5,262.82 | 17,955.27 | 23,218.09 | 43,984.59 | 0.00 | 43,984.59 | |
| 01-Aug-12 | 0.00 | 9,214.30 | 9,214.30 | 4,449.08 | 4,262.63 | 8,711.71 | 0.00 | 3,744.04 | 3,744.04 | |
| 01-Feb-13 | 62,002.00 | 8,836.26 | 70,838.26 | 4,449.08 | 18,236.99 | 22,686.07 | 44,910.74 | 0.00 | 44,910.74 | |
| 01-Aug-13 | 0.00 | 7,509.24 | 7,509.24 | 3,611.34 | 3,688.93 | 7,300.27 | 0.00 | 2,876.72 | 2,876.72 | |
| 01-Feb-14 | 63,829.00 | 7,100.55 | 70,929.55 | 3,611.34 | 18,810.69 | 22,422.03 | 45,839.77 | 0.00 | 45,839.77 | |
| 01-Aug-14 | 0.00 | 5,722.03 | 5,722.03 | 2,748.91 | 3,097.87 | 5,846.79 | 0.00 | 1,951.94 | 1,951.94 | |
| 01-Feb-15 | 65,775.00 | 5,319.38 | 71,094.38 | 2,748.91 | 19,401.75 | 22,150.66 | 46,867.03 | 0.00 | 46,867.03 | |
| 01-Aug-15 | 0.00 | 3,872.11 | 3,872.11 | 1,860.20 | 2,462.41 | 4,322.60 | 0.00 | 990.73 | 990.73 | |
| 01-Feb-16 | 67,796.00 | 3,448.40 | 71,244.40 | 1,860.20 | 20,037.21 | 21,897.41 | 47,905.76 | 0.00 | 47,905.76 | |
| 01-Aug-16 | 0.00 | 1,965.35 | 1,965.35 | 944.17 | 1,771.20 | 2,715.37 | 0.00 | 0.00 | 0.00 | |
| 01-Feb-17 | 69,879.00 | 1,534.09 | 71,413.09 | 944.17 | 20,728.42 | 21,672.59 | 48,990.48 | 0.00 | 48,990.48 | |
| | 907,181.00 | 425,762.11 | 1,332,943.11 | 210,877.43 | 358,972.73 | 569,850.15 | 674,730.14 | 88,362.82 | 763,092.96 | |

Massachusetts Water Pollution Abatement Trust
 Pollution Abatement Revenue Bonds
 (Loan Program Bonds)
 Series 3

Wagon MONTAGUE
 94-28

Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

| Date | Principal Outstanding | Debt Service [Net of Accrued Interest] | LESS DSRF Earnings @ 5.404600% | LESS Contract Assistance | Estimated Net Debt Service | PLUS Administrative Fee Payable @ 0.075% | Estimated Total Payment | Estimated Total Payment [Fiscal Year ending 30-Jun] |
|-------------|-----------------------|--|--------------------------------|--------------------------|----------------------------|--|-------------------------|---|
| 29-Apr-97 | | | | | | | | |
| 01-Aug-97 | \$1,082,500.00 | \$14,580.04 | \$7,475.61 | \$680.79 | \$6,423.64 | \$414.96 | \$6,838.60 | -- |
| 01-Feb-98 | 1,082,500.00 | 71,167.16 | 14,626.20 | 21,478.44 | 35,062.52 | 811.88 | 35,874.40 | \$42,713.00 |
| 01-Aug-98 | 1,039,859.00 | 27,566.74 | 14,050.05 | 1,021.18 | 12,495.51 | 779.89 | 13,275.40 | -- |
| 01-Feb-99 | 1,039,859.00 | 70,999.74 | 14,050.05 | 21,478.44 | 35,471.25 | 779.89 | 36,251.14 | 49,526.54 |
| 01-Aug-99 | 996,426.00 | 26,632.93 | 13,463.21 | 1,021.18 | 12,148.54 | 747.32 | 12,895.86 | -- |
| 01-Feb-2000 | 996,426.00 | 70,824.93 | 13,463.21 | 21,478.44 | 35,883.28 | 747.32 | 36,630.60 | 49,526.46 |
| 01-Aug-2000 | 952,234.00 | 25,638.61 | 12,866.11 | 1,021.18 | 11,751.32 | 714.18 | 12,465.50 | -- |
| 01-Feb-2001 | 952,234.00 | 70,691.61 | 12,866.11 | 21,478.44 | 36,347.06 | 714.18 | 37,061.24 | 49,526.74 |
| 01-Aug-2001 | 907,181.00 | 24,602.39 | 12,257.38 | 1,021.18 | 11,323.83 | 680.39 | 12,004.22 | -- |
| 01-Feb-2002 | 907,181.00 | 70,577.39 | 12,257.38 | 21,478.44 | 36,841.57 | 680.39 | 37,521.96 | 49,526.18 |
| 01-Aug-2002 | 861,206.00 | 23,510.48 | 11,636.18 | 1,021.18 | 10,853.12 | 645.90 | 11,499.02 | -- |
| 01-Feb-2003 | 861,206.00 | 70,496.48 | 11,636.18 | 21,478.44 | 37,381.86 | 645.90 | 38,027.76 | 49,526.78 |
| 01-Aug-2003 | 814,220.00 | 22,382.82 | 11,001.33 | 1,021.18 | 10,360.31 | 610.67 | 10,970.98 | -- |
| 01-Feb-2004 | 814,220.00 | 70,424.82 | 11,001.33 | 21,478.44 | 37,945.05 | 610.67 | 38,555.72 | 49,526.70 |
| 01-Aug-2004 | 766,178.00 | 21,181.77 | 10,352.21 | 1,021.18 | 9,808.38 | 574.63 | 10,383.01 | -- |
| 01-Feb-2005 | 766,178.00 | 70,399.77 | 10,352.21 | 21,478.44 | 38,569.12 | 574.63 | 39,143.75 | 49,526.76 |
| 01-Aug-2005 | 716,960.00 | 19,951.32 | 9,687.21 | 1,021.18 | 9,242.93 | 537.72 | 9,780.65 | -- |
| 01-Feb-2006 | 716,960.00 | 70,373.32 | 9,687.21 | 21,478.44 | 39,207.67 | 537.72 | 39,745.39 | 49,526.04 |
| 01-Aug-2006 | 666,538.00 | 18,438.66 | 9,005.93 | 1,021.18 | 8,411.55 | 499.90 | 8,911.45 | -- |
| 01-Feb-2007 | 666,538.00 | 70,599.66 | 9,005.93 | 21,478.44 | 40,115.29 | 499.90 | 40,615.19 | 49,526.64 |
| 01-Aug-2007 | 614,377.00 | 16,873.83 | 8,301.15 | 1,021.18 | 7,551.50 | 460.78 | 8,012.28 | -- |
| 01-Feb-2008 | 614,377.00 | 70,832.83 | 8,301.15 | 21,478.44 | 41,053.24 | 460.78 | 41,514.02 | 49,526.30 |
| 01-Aug-2008 | 560,418.00 | 15,457.40 | 7,572.09 | 1,021.18 | 6,864.13 | 420.31 | 7,284.44 | -- |
| 01-Feb-2009 | 560,418.00 | 70,872.40 | 7,572.09 | 21,478.44 | 41,821.87 | 420.31 | 42,242.18 | 49,526.62 |
| 01-Aug-2009 | 505,003.00 | 13,988.91 | 6,823.35 | 1,021.18 | 6,144.38 | 378.75 | 6,523.13 | -- |
| 01-Feb-2010 | 505,003.00 | 70,925.91 | 6,823.35 | 21,478.44 | 42,624.12 | 378.75 | 43,002.87 | 49,526.00 |
| 01-Aug-2010 | 448,066.00 | 12,451.61 | 6,054.04 | 1,021.18 | 5,376.39 | 336.05 | 5,712.44 | -- |
| 01-Feb-2011 | 448,066.00 | 71,010.61 | 6,054.04 | 21,478.44 | 43,478.13 | 336.05 | 43,814.18 | 49,526.62 |
| 01-Aug-2011 | 389,507.00 | 10,870.51 | 5,262.82 | 1,021.18 | 4,586.51 | 292.13 | 4,878.64 | -- |
| 01-Feb-2012 | 389,507.00 | 71,096.51 | 5,262.82 | 21,478.44 | 44,355.25 | 292.13 | 44,647.38 | 49,526.02 |
| 01-Aug-2012 | 329,281.00 | 9,214.30 | 4,449.08 | 1,021.18 | 3,744.04 | 246.96 | 3,991.00 | -- |
| 01-Feb-2013 | 329,281.00 | 71,216.30 | 4,449.08 | 21,478.44 | 45,288.78 | 246.96 | 45,535.74 | 49,526.74 |
| 01-Aug-2013 | 267,279.00 | 7,509.24 | 3,611.34 | 1,021.18 | 2,876.72 | 200.46 | 3,077.18 | -- |
| 01-Feb-2014 | 267,279.00 | 71,338.24 | 3,611.34 | 21,478.44 | 46,248.46 | 200.46 | 46,448.92 | 49,526.10 |
| 01-Aug-2014 | 203,450.00 | 5,722.03 | 2,748.91 | 1,021.18 | 1,951.94 | 152.59 | 2,104.53 | -- |
| 01-Feb-2015 | 203,450.00 | 71,497.03 | 2,748.91 | 21,478.44 | 47,269.68 | 152.59 | 47,422.27 | 49,526.80 |
| 01-Aug-2015 | 137,675.00 | 3,872.11 | 1,860.20 | 1,021.18 | 990.73 | 103.26 | 1,093.99 | -- |
| 01-Feb-2016 | 137,675.00 | 71,668.11 | 1,860.20 | 21,478.44 | 48,329.47 | 103.26 | 48,432.73 | 49,526.72 |
| 01-Aug-2016 | 69,879.00 | 1,965.35 | 944.17 | 1,021.18 | 0.00 | 52.41 | 52.41 | -- |
| 01-Feb-2017 | 69,879.00 | 71,844.35 | 944.17 | 21,478.44 | 49,421.74 | 52.41 | 49,474.15 | 49,526.56 |
| 01-Aug-2017 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-2018 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-2018 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-2019 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-2019 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| 01-Feb-2020 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-2020 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -- |
| | | \$1,741,268.22 | \$325,995.33 | \$449,651.99 | \$965,620.88 | \$18,095.44 | \$983,716.32 | \$983,716.32 |

Schedule of Loan Repayments

Initial Loan Obligation: 179,058.56

| Date | Scheduled Loan Repayments | | | Loan Subsidy Amounts | | | Net Loan Repayment | | |
|-----------|---------------------------|-----------|------------|----------------------|---------------------|-----------|--------------------|-----------|------------|
| | Principal | Interest | Total | DSRF Earnings | Contract Assistance | Total | Principal | Interest | Total |
| 01-Feb-05 | 0.00 | 3,805.28 | 3,805.28 | 1,942.41 | 0.00 | 1,942.41 | 0.00 | 1,862.87 | 1,862.87 |
| 01-Aug-05 | 12,307.22 | 4,029.21 | 16,336.43 | 1,933.97 | 4,552.08 | 6,486.05 | 9,850.38 | 0.00 | 9,850.38 |
| 01-Feb-06 | 0.00 | 3,844.60 | 3,844.60 | 1,801.04 | 70.34 | 1,871.38 | 0.00 | 1,973.22 | 1,973.22 |
| 01-Aug-06 | 12,430.08 | 3,844.60 | 16,274.68 | 1,801.04 | 4,552.08 | 6,353.12 | 9,921.56 | 0.00 | 9,921.56 |
| 01-Feb-07 | 0.00 | 3,658.15 | 3,658.15 | 1,666.79 | 70.34 | 1,737.13 | 0.00 | 1,921.02 | 1,921.02 |
| 01-Aug-07 | 12,553.94 | 3,658.15 | 16,212.09 | 1,666.79 | 4,552.08 | 6,218.87 | 9,993.22 | 0.00 | 9,993.22 |
| 01-Feb-08 | 0.00 | 3,469.84 | 3,469.84 | 1,531.19 | 70.34 | 1,601.53 | 0.00 | 1,868.31 | 1,868.31 |
| 01-Aug-08 | 12,744.18 | 3,495.25 | 16,239.43 | 1,531.19 | 4,564.60 | 6,095.79 | 10,143.64 | 0.00 | 10,143.64 |
| 01-Feb-09 | 0.00 | 3,214.58 | 3,214.58 | 1,393.55 | 70.34 | 1,463.89 | 0.00 | 1,750.69 | 1,750.69 |
| 01-Aug-09 | 13,068.18 | 3,214.58 | 16,282.76 | 1,393.55 | 4,551.70 | 5,945.25 | 10,337.51 | 0.00 | 10,337.51 |
| 01-Feb-10 | 0.00 | 2,887.88 | 2,887.88 | 1,252.40 | 70.34 | 1,322.74 | 0.00 | 1,565.14 | 1,565.14 |
| 01-Aug-10 | 13,466.50 | 2,887.88 | 16,354.38 | 1,252.40 | 4,551.70 | 5,804.10 | 10,550.28 | 0.00 | 10,550.28 |
| 01-Feb-11 | 0.00 | 2,551.21 | 2,551.21 | 1,106.96 | 70.34 | 1,177.30 | 0.00 | 1,373.91 | 1,373.91 |
| 01-Aug-11 | 13,876.71 | 2,551.21 | 16,427.92 | 1,106.96 | 4,551.70 | 5,658.66 | 10,769.26 | 0.00 | 10,769.26 |
| 01-Feb-12 | 0.00 | 2,204.30 | 2,204.30 | 957.07 | 70.34 | 1,027.41 | 0.00 | 1,176.89 | 1,176.89 |
| 01-Aug-12 | 14,298.80 | 2,204.30 | 16,503.10 | 957.07 | 4,598.25 | 5,555.32 | 10,947.78 | 0.00 | 10,947.78 |
| 01-Feb-13 | 0.00 | 1,939.92 | 1,939.92 | 802.64 | 70.34 | 872.98 | 0.00 | 1,066.94 | 1,066.94 |
| 01-Aug-13 | 14,862.59 | 1,013.71 | 15,876.30 | 802.64 | 4,148.42 | 4,951.06 | 10,925.24 | 0.00 | 10,925.24 |
| 01-Feb-14 | 0.00 | 1,483.24 | 1,483.24 | 642.11 | 70.34 | 712.45 | 0.00 | 770.79 | 770.79 |
| 01-Aug-14 | 14,862.59 | 603.77 | 15,466.36 | 642.11 | 4,140.06 | 4,782.17 | 10,684.19 | 0.00 | 10,684.19 |
| 01-Feb-15 | 0.00 | 1,096.16 | 1,096.16 | 481.58 | 70.34 | 551.92 | 0.00 | 544.24 | 544.24 |
| 01-Aug-15 | 14,862.59 | 276.05 | 15,138.64 | 481.58 | 4,173.99 | 4,655.57 | 10,483.07 | 0.00 | 10,483.07 |
| 01-Feb-16 | 0.00 | 730.03 | 730.03 | 321.05 | 70.34 | 391.39 | 0.00 | 338.64 | 338.64 |
| 01-Aug-16 | 14,862.59 | 0.00 | 14,862.59 | 321.05 | 4,275.60 * | 4,596.65 | 10,265.94 | 0.00 | 10,265.94 |
| 01-Feb-17 | 0.00 | 365.85 | 365.85 | 160.53 | 70.34 | 230.87 | 0.00 | 134.98 | 134.98 |
| 01-Aug-17 | 14,862.59 | 0.00 | 14,862.59 | 160.53 | 4,521.39 * | 4,681.92 | 10,180.67 | 0.00 | 10,180.67 |
| 01-Feb-18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-20 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-20 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-21 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-21 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-23 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-23 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 179,058.56 | 59,029.80 | 238,088.36 | 28,110.20 | 58,577.76 | 86,687.96 | 135,052.73 | 16,347.67 | 151,400.40 |

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

| Pool 8 Swap Loans: Administrative Fees | | | | |
|--|-------------|---------------|---------------------|---------------------|
| Borrower | Loan Number | Loan Due Date | Loan Gross Prin Bal | Administrative Fees |
| Montague | CW-01-33 | 01-Feb-05 | \$179,058.56 | \$134.88 |
| Montague | CW-01-33 | 01-Aug-05 | 166,751.34 | \$134.29 |
| Montague | CW-01-33 | 01-Feb-06 | 166,751.34 | \$125.06 |
| Montague | CW-01-33 | 01-Aug-06 | 154,321.26 | \$125.06 |
| Montague | CW-01-33 | 01-Feb-07 | 154,321.26 | \$115.74 |
| Montague | CW-01-33 | 01-Aug-07 | 141,767.32 | \$115.74 |
| Montague | CW-01-33 | 01-Feb-08 | 141,767.32 | \$106.33 |
| Montague | CW-01-33 | 01-Aug-08 | 129,023.14 | \$106.33 |
| Montague | CW-01-33 | 01-Feb-09 | 129,023.14 | \$96.77 |
| Montague | CW-01-33 | 01-Aug-09 | 115,954.96 | \$96.77 |
| Montague | CW-01-33 | 01-Feb-10 | 115,954.96 | \$86.97 |
| Montague | CW-01-33 | 01-Aug-10 | 102,488.46 | \$86.97 |
| Montague | CW-01-33 | 01-Feb-11 | 102,488.46 | \$76.87 |
| Montague | CW-01-33 | 01-Aug-11 | 88,611.75 | \$76.87 |
| Montague | CW-01-33 | 01-Feb-12 | 88,611.75 | \$66.46 |
| Montague | CW-01-33 | 01-Aug-12 | 74,312.95 | \$66.46 |
| Montague | CW-01-33 | 01-Feb-13 | 74,312.95 | \$55.73 |
| Montague | CW-01-33 | 01-Aug-13 | 59,450.36 | \$55.73 |
| Montague | CW-01-33 | 01-Feb-14 | 59,450.36 | \$44.59 |
| Montague | CW-01-33 | 01-Aug-14 | 44,587.77 | \$44.59 |
| Montague | CW-01-33 | 01-Feb-15 | 44,587.77 | \$33.44 |
| Montague | CW-01-33 | 01-Aug-15 | 29,725.18 | \$33.44 |
| Montague | CW-01-33 | 01-Feb-16 | 29,725.18 | \$22.29 |
| Montague | CW-01-33 | 01-Aug-16 | 14,862.59 | \$22.29 |
| Montague | CW-01-33 | 01-Feb-17 | 14,862.59 | \$11.15 |
| Montague | CW-01-33 | 01-Aug-17 | 0.00 | \$11.15 |
| Montague | CW-01-33 | 01-Feb-18 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-18 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-19 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-19 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-20 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-20 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-21 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-21 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-22 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-22 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-23 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-23 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-24 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-24 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-25 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-25 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-26 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-26 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-27 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-27 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-28 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-28 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-29 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-29 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-30 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-30 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-31 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-31 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-32 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-32 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-33 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-33 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-34 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-34 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Feb-35 | 0.00 | \$0.00 |
| Montague | CW-01-33 | 01-Aug-35 | 0.00 | \$0.00 |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 12

SCHEDULE C

Montague
 CW-05-22

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$957,448.00

| Date | Schedule of Loan Repayments | | | Admin. Fee 0.0750% | Loan Origination Fee | Total Due |
|-----------|-----------------------------|--------------|----------------|-----------------------|-------------------------|----------------|
| | Principal | Interest | Total | | | |
| 14-Dec-06 | | | | | | |
| 15-Jul-07 | \$37,761.00 | \$11,223.42 | \$48,984.42 | | | |
| 15-Jan-08 | 0.00 | 9,196.87 | 9,196.87 | \$718.09 | 5,368.78 | \$55,071.29 |
| 15-Jul-08 | 40,189.00 | 9,196.87 | 49,385.87 | 689.77 | | 9,886.64 |
| 15-Jan-09 | 0.00 | 8,794.98 | 8,794.98 | 689.77 | | 50,075.64 |
| 15-Jul-09 | 41,001.00 | 8,794.98 | 49,795.98 | 659.62 | | 9,454.60 |
| 15-Jan-10 | 0.00 | 8,384.97 | 8,384.97 | 659.62 | | 50,455.60 |
| 15-Jul-10 | 41,829.00 | 8,384.97 | 50,213.97 | 628.87 | | 9,013.84 |
| 15-Jan-11 | 0.00 | 7,966.68 | 7,966.68 | 628.87 | | 50,842.84 |
| 15-Jul-11 | 42,674.00 | 7,966.68 | 50,640.68 | 597.50 | | 8,564.18 |
| 15-Jan-12 | 0.00 | 7,539.94 | 7,539.94 | 597.50 | | 51,238.18 |
| 15-Jul-12 | 43,537.00 | 7,539.94 | 51,076.94 | 565.50 | | 8,105.44 |
| 15-Jan-13 | 0.00 | 7,104.57 | 7,104.57 | 565.50 | | 51,642.44 |
| 15-Jul-13 | 44,416.00 | 7,104.57 | 51,520.57 | 532.84 | | 7,637.41 |
| 15-Jan-14 | 0.00 | 6,660.41 | 6,660.41 | 532.84 | | 52,053.41 |
| 15-Jul-14 | 45,313.00 | 6,660.41 | 51,973.41 | 499.53 | | 7,159.94 |
| 15-Jan-15 | 0.00 | 6,207.28 | 6,207.28 | 499.53 | | 52,472.94 |
| 15-Jul-15 | 46,229.00 | 6,207.28 | 52,436.28 | 465.55 | | 6,672.83 |
| 15-Jan-16 | 0.00 | 5,744.99 | 5,744.99 | 465.55 | | 52,901.83 |
| 15-Jul-16 | 47,163.00 | 5,744.99 | 52,907.99 | 430.87 | | 6,175.86 |
| 15-Jan-17 | 0.00 | 5,273.36 | 5,273.36 | 430.87 | | 53,338.86 |
| 15-Jul-17 | 48,115.00 | 5,273.36 | 53,388.36 | 395.50 | | 5,668.86 |
| 15-Jan-18 | 0.00 | 4,792.21 | 4,792.21 | 395.50 | | 53,783.86 |
| 15-Jul-18 | 49,087.00 | 4,792.21 | 53,879.21 | 359.42 | | 5,151.63 |
| 15-Jan-19 | 0.00 | 4,301.34 | 4,301.34 | 359.42 | | 54,238.63 |
| 15-Jul-19 | 50,079.00 | 4,301.34 | 54,380.34 | 322.60 | | 4,623.94 |
| 15-Jan-20 | 0.00 | 3,800.55 | 3,800.55 | 322.60 | | 54,702.94 |
| 15-Jul-20 | 51,091.00 | 3,800.55 | 54,891.55 | 285.04 | | 4,085.59 |
| 15-Jan-21 | 0.00 | 3,289.64 | 3,289.64 | 285.04 | | 55,176.59 |
| 15-Jul-21 | 52,123.00 | 3,289.64 | 55,412.64 | 246.72 | | 3,536.36 |
| 15-Jan-22 | 0.00 | 2,768.41 | 2,768.41 | 246.72 | | 55,659.36 |
| 15-Jul-22 | 53,176.00 | 2,768.41 | 55,944.41 | 207.63 | | 2,976.04 |
| 15-Jan-23 | 0.00 | 2,236.65 | 2,236.65 | 207.63 | | 56,152.04 |
| 15-Jul-23 | 54,250.00 | 2,236.65 | 56,486.65 | 167.75 | | 2,404.40 |
| 15-Jan-24 | 0.00 | 1,694.15 | 1,694.15 | 167.75 | | 56,654.40 |
| 15-Jul-24 | 55,346.00 | 1,694.15 | 57,040.15 | 127.06 | | 1,821.21 |
| 15-Jan-25 | 0.00 | 1,140.69 | 1,140.69 | 127.06 | | 57,167.21 |
| 15-Jul-25 | 56,464.00 | 1,140.69 | 57,604.69 | 85.55 | | 1,226.24 |
| 15-Jan-26 | 0.00 | 576.05 | 576.05 | 85.55 | | 57,690.24 |
| 15-Jul-26 | 57,605.00 | 576.05 | 58,181.05 | 43.20 | | 619.25 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 43.20 | | 58,224.25 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$957,448.00 | \$206,170.90 | \$1,163,618.90 | \$15,339.13 | \$5,368.78 | \$1,184,326.81 |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

Montague
 CW-05-22-A

Interest Rate: 2.414%

Final Structuring Analysis

Schedule of Payments

Initial Principal Amount: \$1,911,052.00

| Date | Schedule of Payments | | | Admin. Fee | Origination Fee | Total |
|-----------|----------------------|--------------|----------------|-------------|-----------------|----------------|
| | Principal | Interest | Total | 0.00075 | | Due |
| 18-Dec-07 | | | | | | |
| 15-Jul-08 | \$40,583.00 | \$26,526.35 | \$67,109.35 | \$1,433.29 | 12,230.73 | \$80,773.37 |
| 15-Jan-09 | 0.00 | 22,576.56 | 22,576.56 | 1,402.85 | | 23,979.41 |
| 15-Jul-09 | 45,076.00 | 22,576.56 | 67,652.56 | 1,402.85 | | 69,055.41 |
| 15-Jan-10 | 0.00 | 22,032.50 | 22,032.50 | 1,369.04 | | 23,401.54 |
| 15-Jul-10 | 46,178.00 | 22,032.50 | 68,210.50 | 1,369.04 | | 69,579.54 |
| 15-Jan-11 | 0.00 | 21,475.13 | 21,475.13 | 1,334.41 | | 22,809.54 |
| 15-Jul-11 | 47,306.00 | 21,475.13 | 68,781.13 | 1,334.41 | | 70,115.54 |
| 15-Jan-12 | 0.00 | 20,904.14 | 20,904.14 | 1,298.93 | | 22,203.07 |
| 15-Jul-12 | 48,462.00 | 20,904.14 | 69,366.14 | 1,298.93 | | 70,665.07 |
| 15-Jan-13 | 0.00 | 20,319.21 | 20,319.21 | 1,262.59 | | 21,581.80 |
| 15-Jul-13 | 49,646.00 | 20,319.21 | 69,965.21 | 1,262.59 | | 71,227.80 |
| 15-Jan-14 | 0.00 | 19,719.98 | 19,719.98 | 1,225.35 | | 20,945.33 |
| 15-Jul-14 | 50,859.00 | 19,719.98 | 70,578.98 | 1,225.35 | | 71,804.33 |
| 15-Jan-15 | 0.00 | 19,106.11 | 19,106.11 | 1,187.21 | | 20,293.32 |
| 15-Jul-15 | 52,102.00 | 19,106.11 | 71,208.11 | 1,187.21 | | 72,395.32 |
| 15-Jan-16 | 0.00 | 18,477.24 | 18,477.24 | 1,148.13 | | 19,625.37 |
| 15-Jul-16 | 53,375.00 | 18,477.24 | 71,852.24 | 1,148.13 | | 73,000.37 |
| 15-Jan-17 | 0.00 | 17,833.01 | 17,833.01 | 1,108.10 | | 18,941.11 |
| 15-Jul-17 | 54,679.00 | 17,833.01 | 72,512.01 | 1,108.10 | | 73,620.11 |
| 15-Jan-18 | 0.00 | 17,173.03 | 17,173.03 | 1,067.09 | | 18,240.12 |
| 15-Jul-18 | 56,016.00 | 17,173.03 | 73,189.03 | 1,067.09 | | 74,256.12 |
| 15-Jan-19 | 0.00 | 16,496.92 | 16,496.92 | 1,025.08 | | 17,522.00 |
| 15-Jul-19 | 57,384.00 | 16,496.92 | 73,880.92 | 1,025.08 | | 74,906.00 |
| 15-Jan-20 | 0.00 | 15,804.29 | 15,804.29 | 982.04 | | 16,786.33 |
| 15-Jul-20 | 58,786.00 | 15,804.29 | 74,590.29 | 982.04 | | 75,572.33 |
| 15-Jan-21 | 0.00 | 15,094.75 | 15,094.75 | 937.95 | | 16,032.70 |
| 15-Jul-21 | 60,223.00 | 15,094.75 | 75,317.75 | 937.95 | | 76,255.70 |
| 15-Jan-22 | 0.00 | 14,367.86 | 14,367.86 | 892.78 | | 15,260.64 |
| 15-Jul-22 | 61,694.00 | 14,367.86 | 76,061.86 | 892.78 | | 76,954.64 |
| 15-Jan-23 | 0.00 | 13,623.21 | 13,623.21 | 846.51 | | 14,469.72 |
| 15-Jul-23 | 63,202.00 | 13,623.21 | 76,825.21 | 846.51 | | 77,671.72 |
| 15-Jan-24 | 0.00 | 12,860.36 | 12,860.36 | 799.11 | | 13,659.47 |
| 15-Jul-24 | 64,746.00 | 12,860.36 | 77,606.36 | 799.11 | | 78,405.47 |
| 15-Jan-25 | 0.00 | 12,078.88 | 12,078.88 | 750.55 | | 12,829.43 |
| 15-Jul-25 | 66,328.00 | 12,078.88 | 78,406.88 | 750.55 | | 79,157.43 |
| 15-Jan-26 | 0.00 | 11,278.30 | 11,278.30 | 700.81 | | 11,979.11 |
| 15-Jul-26 | 67,949.00 | 11,278.30 | 79,227.30 | 700.81 | | 79,928.11 |
| 15-Jan-27 | 0.00 | 10,458.15 | 10,458.15 | 649.84 | | 11,107.99 |
| 15-Jul-27 | 69,609.00 | 10,458.15 | 80,067.15 | 649.84 | | 80,716.99 |
| 15-Jan-28 | 0.00 | 9,617.97 | 9,617.97 | 597.64 | | 10,215.61 |
| 15-Jul-28 | 71,310.00 | 9,617.97 | 80,927.97 | 597.64 | | 81,525.61 |
| 15-Jan-29 | 0.00 | 8,757.26 | 8,757.26 | 544.15 | | 9,301.41 |
| 15-Jul-29 | 73,053.00 | 8,757.26 | 81,810.26 | 544.15 | | 82,354.41 |
| 15-Jan-30 | 0.00 | 7,875.51 | 7,875.51 | 489.36 | | 8,364.87 |
| 15-Jul-30 | 74,838.00 | 7,875.51 | 82,713.51 | 489.36 | | 83,202.87 |
| 15-Jan-31 | 0.00 | 6,972.22 | 6,972.22 | 433.24 | | 7,405.46 |
| 15-Jul-31 | 76,667.00 | 6,972.22 | 83,639.22 | 433.24 | | 84,072.46 |
| 15-Jan-32 | 0.00 | 6,046.85 | 6,046.85 | 375.74 | | 6,422.59 |
| 15-Jul-32 | 78,540.00 | 6,046.85 | 84,586.85 | 375.74 | | 84,962.59 |
| 15-Jan-33 | 0.00 | 5,098.87 | 5,098.87 | 316.83 | | 5,415.70 |
| 15-Jul-33 | 80,459.00 | 5,098.87 | 85,557.87 | 316.83 | | 85,874.70 |
| 15-Jan-34 | 0.00 | 4,127.73 | 4,127.73 | 256.49 | | 4,384.22 |
| 15-Jul-34 | 82,425.00 | 4,127.73 | 86,552.73 | 256.49 | | 86,809.22 |
| 15-Jan-35 | 0.00 | 3,132.86 | 3,132.86 | 194.67 | | 3,327.53 |
| 15-Jul-35 | 84,439.00 | 3,132.86 | 87,571.86 | 194.67 | | 87,766.53 |
| 15-Jan-36 | 0.00 | 2,113.68 | 2,113.68 | 131.34 | | 2,245.02 |
| 15-Jul-36 | 86,502.00 | 2,113.68 | 88,615.68 | 131.34 | | 88,747.02 |
| 15-Jan-37 | 0.00 | 1,069.60 | 1,069.60 | 66.46 | | 1,136.06 |
| 15-Jul-37 | 88,616.00 | 1,069.60 | 89,685.60 | 66.46 | | 89,752.06 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-39 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$1,911,052.00 | \$779,510.71 | \$2,690,562.71 | \$48,221.87 | \$12,230.73 | \$2,751,015.31 |

Massachusetts Clean Water Trust
Series 21
Montague Loan Amortization
CWP-14-28

| | | | |
|------------------------|--------------|------------------------------------|-----------|
| Loan Amount Approved | 1,634,060.00 | Loan Origination Fee (\$5.00/1000) | 7,915.24 |
| Principal Forgiveness* | (51,013.00) | Loan Term (in years) | 20 |
| Amount to be Financed | 1,583,047.00 | Loan Rate | 2.00% |
| | | Closing Date | 9/12/2018 |
| | | First Interest Payment | 1/15/2019 |
| | | First Principal Payment | 7/15/2019 |

| Date | Principal | Interest | Total Debt Service | Admin Fee (0.15%) | Loan Origination Fee | Total Debt Service | Annual Debt Service |
|-----------|--------------|------------|--------------------|----------------------|----------------------------|-----------------------|---------------------|
| 9/12/2018 | | | | | | | |
| 1/15/2019 | | 10,817.49 | 10,817.49 | 811.31 | 7,915.24 | 19,544.03 | 19,544.03 |
| 7/15/2019 | 64,036.00 | 15,830.47 | 79,866.47 | 1,187.29 | | 81,053.76 | |
| 1/15/2020 | | 15,190.11 | 15,190.11 | 1,139.26 | | 16,329.37 | 97,383.12 |
| 7/15/2020 | 65,428.00 | 15,190.11 | 80,618.11 | 1,139.26 | | 81,757.37 | |
| 1/15/2021 | | 14,535.83 | 14,535.83 | 1,090.19 | | 15,626.02 | 97,383.39 |
| 7/15/2021 | 66,850.00 | 14,535.83 | 81,385.83 | 1,090.19 | | 82,476.02 | |
| 1/15/2022 | | 13,867.33 | 13,867.33 | 1,040.05 | | 14,907.38 | 97,383.40 |
| 7/15/2022 | 68,302.00 | 13,867.33 | 82,169.33 | 1,040.05 | | 83,209.38 | |
| 1/15/2023 | | 13,184.31 | 13,184.31 | 988.82 | | 14,173.13 | 97,382.51 |
| 7/15/2023 | 69,787.00 | 13,184.31 | 82,971.31 | 988.82 | | 83,960.13 | |
| 1/15/2024 | | 12,486.44 | 12,486.44 | 936.48 | | 13,422.92 | 97,383.06 |
| 7/15/2024 | 71,304.00 | 12,486.44 | 83,790.44 | 936.48 | | 84,726.92 | |
| 1/15/2025 | | 11,773.40 | 11,773.40 | 883.01 | | 12,656.41 | 97,383.33 |
| 7/15/2025 | 72,853.00 | 11,773.40 | 84,626.40 | 883.01 | | 85,509.41 | |
| 1/15/2026 | | 11,044.87 | 11,044.87 | 828.37 | | 11,873.24 | 97,382.64 |
| 7/15/2026 | 74,437.00 | 11,044.87 | 85,481.87 | 828.37 | | 86,310.24 | |
| 1/15/2027 | | 10,300.50 | 10,300.50 | 772.54 | | 11,073.04 | 97,383.27 |
| 7/15/2027 | 76,054.00 | 10,300.50 | 86,354.50 | 772.54 | | 87,127.04 | |
| 1/15/2028 | | 9,539.96 | 9,539.96 | 715.50 | | 10,255.46 | 97,382.49 |
| 7/15/2028 | 77,707.00 | 9,539.96 | 87,246.96 | 715.50 | | 87,962.46 | |
| 1/15/2029 | | 8,762.89 | 8,762.89 | 657.22 | | 9,420.11 | 97,382.56 |
| 7/15/2029 | 79,396.00 | 8,762.89 | 88,158.89 | 657.22 | | 88,816.11 | |
| 1/15/2030 | | 7,968.93 | 7,968.93 | 597.67 | | 8,566.60 | 97,382.71 |
| 7/15/2030 | 81,122.00 | 7,968.93 | 89,090.93 | 597.67 | | 89,688.60 | |
| 1/15/2031 | | 7,157.71 | 7,157.71 | 536.83 | | 7,694.54 | 97,383.14 |
| 7/15/2031 | 82,885.00 | 7,157.71 | 90,042.71 | 536.83 | | 90,579.54 | |
| 1/15/2032 | | 6,328.86 | 6,328.86 | 474.66 | | 6,803.52 | 97,383.06 |
| 7/15/2032 | 84,686.00 | 6,328.86 | 91,014.86 | 474.66 | | 91,489.52 | |
| 1/15/2033 | | 5,482.00 | 5,482.00 | 411.15 | | 5,893.15 | 97,382.67 |
| 7/15/2033 | 86,527.00 | 5,482.00 | 92,009.00 | 411.15 | | 92,420.15 | |
| 1/15/2034 | | 4,616.73 | 4,616.73 | 346.25 | | 4,962.98 | 97,383.13 |
| 7/15/2034 | 88,407.00 | 4,616.73 | 93,023.73 | 346.25 | | 93,369.98 | |
| 1/15/2035 | | 3,732.66 | 3,732.66 | 279.95 | | 4,012.61 | 97,382.59 |
| 7/15/2035 | 90,329.00 | 3,732.66 | 94,061.66 | 279.95 | | 94,341.61 | |
| 1/15/2036 | | 2,829.37 | 2,829.37 | 212.20 | | 3,041.57 | 97,383.18 |
| 7/15/2036 | 92,292.00 | 2,829.37 | 95,121.37 | 212.20 | | 95,333.57 | |
| 1/15/2037 | | 1,906.45 | 1,906.45 | 142.98 | | 2,049.43 | 97,383.01 |
| 7/15/2037 | 94,298.00 | 1,906.45 | 96,204.45 | 142.98 | | 96,347.43 | |
| 1/15/2038 | | 963.47 | 963.47 | 72.26 | | 1,035.73 | 97,383.16 |
| 7/15/2038 | 96,347.00 | 963.47 | 97,310.47 | 72.26 | | 97,382.73 | |
| 1/15/2039 | | | | | | | 97,382.73 |
| | 1,583,047.00 | 349,991.60 | 1,933,038.60 | 26,249.37 | 7,915.24 | 1,967,203.20 | 1,967,203.20 |

Notes:

*This project may qualify for principal forgiveness in accordance with Schedule B to the Loan Agreement.